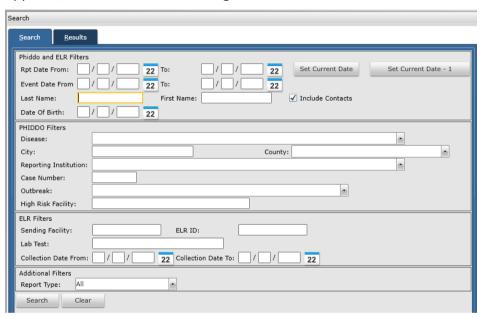
# Creating/Linking a Case from an Electronic Lab Report (ELR)

# Locating an Electronic Lab Report

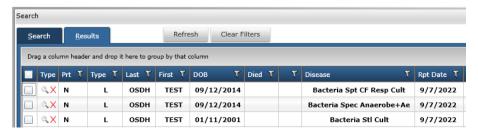
The Navigational Menu's A Search command enables you to search for electronic lab reports (ELRs) submitted by your organization to PHIDDO. The records that appear are restricted to ELRs reported by your organization.

#### To View an ELR:

1. From the "Navigational Menu," click A Search page appears, as shown in the following illustration.



- 2. You can choose any of the selected fields to help you locate the ELR: patient first and last name (First Name and Last Name), date ELR reported to OSDH (Rpt Date From: and To:), specimen collection date (Collection Date From: and To:).
- 3. Click Search
- 4. A listing of records that match the search criteria will be displayed in a grid. Click on the magnifying glass next to the record of interest to view the ELR.



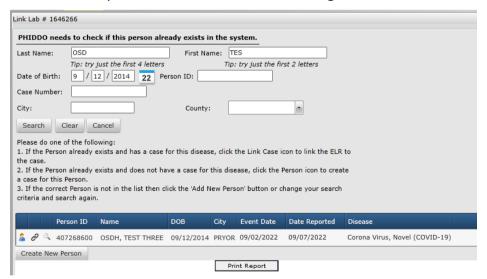
- 5. If the search returns a message of (No Records Found), check with your laboratory staff to ensure the test result was electronically reported to PHIDDO.
- 6. Review the ELR to ensure it is the patient and test result for which you wish to report the case, then click top of the ELR screen.

### Add a New Disease Case

#### To Add a New Case from the ELR:

- 1. After clicking perform a search to see if the patient and/or case is in the system.
- 2. A listing of records that match the search criteria for the person will be displayed in a grid. Click on the magnifying glass next to the record of interest to view the demographic information on the person.

**NOTE:** If the search returns records with identical demographic information and one record has PHOCIS listed under the Disease column while the other does not, select the record without or else the person will be added to PHIDDO again.



- 3. If the search returns a message of (No Records Found) or you have verified there is not a record in the system matching the patient, click the

  Create New Person button to begin data entry.
- 4. If the search returns a matching person but there is no open case for the same disease, click next to the appropriate person to create a new case for this ELR and this person.

5. Click on the button to select the Disease to report from the drop-down list.



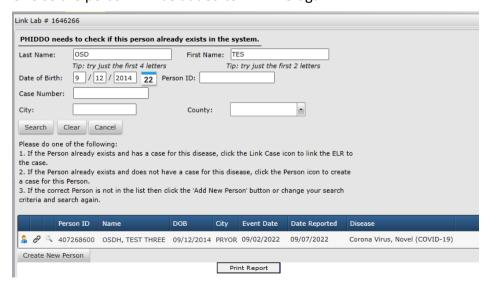
- 6. Click on the Add Case button to create the case.
- 7. Add as much information as possible on all pages; some information will pre-populate from the ELR. Refer to specific page or tab information for instruction on how to navigate those pages.
- 8. Save the information by clicking on the "Comments" tab and the Submit button.

# Link to an Existing Case:

### To Link an ELR to an Existing Case of the same Disease:

- 1. After clicking Create/Link Case, PHIDDO will automatically perform a search to see if the patient and/or case is in the system.
- 2. A listing of records that match the search criteria for the person will be displayed in a grid. Click on the magnifying glass next to the record of interest to view the demographic information on the person.

**NOTE:** If the search returns records with identical demographic information and one record has PHOCIS listed under the Disease column while the other does not, select the record without or else the person will be added to PHIDDO again.



- 3. If the search returns a person with a currently open case for the same disease as this ELR, click next to the appropriate row to link the ELR to that case.
- 4. The existing case will open. Review and add any additional information as possible on all pages. Refer to specific page or tab information for instruction on how to navigate those pages.
- 5. Save the information by clicking on the "Comments" tab. Add a comment (i.e., a request for additional information) by typing directly into the "Comments" field and then click the button to save and display the comment in the grid that follows.
- 6. Do a final save of the information by clicking the button at the end of the "Comments" page.

Submit