

Summit Utilities Oklahoma, Inc.
Bond Information Summary

Cut-off Date	3/13/2024
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Bond Information

Billing Start Date	11/1/2022
Settle Date	10/19/2022
First Pay Date	10/1/2023
Second Pay Date	4/1/2024
Expected Maturity	10/1/2037

Tranche	A
Balance	81,565,000
Coupon	5.27%
Avg Life	8.89
Window	10/23-10/37
Expected Final Maturity	10/1/2037
Legal Final Maturity	10/1/2042
First Period	4/1/24 - 10/01/24
First 2 Periods	4/1/24 - 04/01/25

Collection Assumptions

Days After Billing	Collection Curve
210	0.00%
180	2.86%
150	2.86%
120	1.51%
90	8.46%
60	48.12%
30	35.97%
0	0.00%
Write-offs	3.25%
Average Days Collection	58.51

Collection Account Balance (as of Cutoff Date)	\$5,054,449.05
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Summit Utilities Oklahoma, Inc.
Customer Count Forecast

Customer Forecast

Bond Period	Bond Date	Pmt Period Days	Customer Count Forecast					Collectable Adjusted Customer Count Forecast					Charge Billed						
			Residential	GS1	CS1	LCS	Total	Residential	GS1	CS1	LCS	Total	Residential	GS1	CS1	LCS	Total		
	10/19/2022																		
0	11/1/2022	12	86,838	8,969	1,048	1	96,856	86,838	8,969	1,048	1	96,856	456,767	103,321	110,134	-	-	670,222	
0	12/1/2022	42	89,826	9,650	1,163	1	100,640	89,826	9,650	1,163	1	100,640	472,485	111,168	122,220	-	-	705,872	
0	1/1/2023	72	89,988	9,606	1,126	1	100,721	89,988	9,606	1,126	1	100,721	473,339	110,661	118,331	15,226	-	717,558	
0	2/1/2023	102	85,389	8,833	1,123	1	95,346	85,389	8,833	1,123	1	95,346	449,144	101,756	118,016	5,075	-	673,992	
0	3/1/2023	132	95,346	10,250	1,299	1	106,896	95,346	10,250	1,299	1	106,896	501,519	118,078	136,512	5,075	-	761,185	
0	4/1/2023	162	89,028	9,493	1,229	1	99,751	89,028	9,493	1,229	1	99,751	468,286	109,359	129,156	5,075	-	711,877	
0	5/1/2023	192	89,833	9,662	1,192	1	100,688	89,833	9,662	1,192	1	100,688	409,483	101,828	114,074	4,361	-	629,746	
0	6/1/2023	222	89,437	9,475	1,158	1	100,071	89,437	9,475	1,158	1	100,071	407,680	99,854	110,758	4,361	-	622,653	
0	7/1/2023	252	88,550	9,277	1,123	1	98,951	88,550	9,277	1,123	1	98,951	403,790	97,776	107,450	4,361	-	613,377	
0	8/1/2023	282	89,797	9,497	1,199	1	100,494	89,797	9,497	1,199	1	100,494	409,475	100,102	114,711	4,361	-	628,648	
0	9/1/2023	312	85,321	9,066	1,152	1	95,540	85,321	9,066	1,152	1	95,540	389,062	95,556	110,223	4,361	-	599,202	
1	10/1/2023	342	86,675	9,312	1,172	1	97,159	86,675	9,312	1,172	1	97,159	395,236	98,144	112,137	4,361	-	609,878	
0	11/1/2023	30	82,676	8,568	1,086	1	92,331	82,676	8,568	1,086	1	92,331	377,003	90,302	103,912	4,417	-	575,635	
0	12/1/2023	60	83,861	8,776	1,093	1	93,731	83,861	8,776	1,093	1	93,731	382,406	92,500	104,606	4,417	-	583,930	
0	1/1/2024	90	86,786	9,444	1,161	1	97,392	86,786	9,444	1,161	1	97,392	379,256	93,306	104,908	4,417	-	581,887	
0	2/1/2024	120	89,177	9,606	1,205	1	99,989	89,177	9,606	1,205	1	99,989	389,705	94,909	108,904	4,417	-	597,935	
0	3/1/2024	150	89,177	9,606	1,205	1	99,989	89,177	9,606	1,205	1	99,989	413,150	98,846	114,076	4,651	-	630,723	
2	4/1/2024	180	89,177	9,606	1,205	1	99,989	89,177	9,606	1,205	1	99,989	413,150	98,846	114,076	4,651	-	630,723	
0	5/1/2024	30	89,177	9,606	1,205	1	99,989	89,177	9,606	1,205	1	99,989	413,150	98,846	114,076	4,651	-	630,723	
0	6/1/2024	60	89,177	9,606	1,205	1	99,989	89,177	9,606	1,205	1	99,989	413,150	98,846	114,076	4,651	-	630,723	
0	7/1/2024	90	89,177	9,606	1,205	1	99,989	89,177	9,606	1,205	1	99,989	413,150	98,846	114,076	4,651	-	630,723	
0	8/1/2024	120	89,177	9,606	1,205	1	99,989	89,177	9,606	1,205	1	99,989	413,150	98,846	114,076	4,651	-	630,723	
0	9/1/2024	150	89,177	9,606	1,205	1	99,989	89,177	9,606	1,205	1	99,989	413,150	98,846	114,076	4,651	-	630,723	

Summit Utilities Oklahoma, Inc.
Customer Collection

Bond Payment for This Period

\$ 4,237,644.95

Bond Period	Bond Date	Pmt Days	Customer Count Collected					Charge Collected						
			Residential	GS1	CS1	LCS	Total	Residential	GS1	CS1	LCS	Total		
	10/19/2022													
0	11/1/2022	12					0						\$ -	
0	12/1/2022	42	23,666	2,608	231	-	26,505	\$ 155,610	\$ 37,751	\$ 31,300	\$ -	\$ -	\$ 224,660	Actual
0	1/1/2023	72	70,857	7,377	801	-	79,035	\$ 355,126	\$ 84,282	\$ 83,205	\$ -	\$ -	\$ 522,613	Actual
0	2/1/2023	102	74,787	8,042	957	-	83,786	\$ 534,907	\$ 139,495	\$ 159,186	\$ -	\$ -	\$ 833,587	Actual
0	3/1/2023	132	65,897	7,355	880	2	74,134	\$ 369,763	\$ 98,091	\$ 117,774	\$ 10,151	\$ 10,151	\$ 595,779	Actual
0	4/1/2023	162	82,986	9,172	1,146	-	93,304	\$ 432,153	\$ 109,432	\$ 128,786	\$ -	\$ -	\$ 670,371	Actual
0	5/1/2023	192	77,759	8,954	1,156	3	87,872	\$ 384,131	\$ 99,963	\$ 123,795	\$ 15,226	\$ 15,226	\$ 623,116	Actual
0	6/1/2023	222	93,444	10,619	1,429	2	105,494	\$ 497,727	\$ 116,437	\$ 142,384	\$ 10,151	\$ 10,151	\$ 766,699	Actual
0	7/1/2023	252	82,226	8,564	1,057	-	91,847	\$ 443,153	\$ 93,479	\$ 100,977	\$ -	\$ -	\$ 637,610	Actual
0	8/1/2023	282	85,890	9,225	1,231	3	96,349	\$ 489,196	\$ 101,340	\$ 116,906	\$ 13,797	\$ 13,797	\$ 721,239	Actual
0	9/1/2023	312	102,152	10,312	1,286	2	113,752	\$ 557,858	\$ 112,343	\$ 118,985	\$ 8,722	\$ 8,722	\$ 797,908	Actual
1	10/1/2023	342	85,005	8,972	1,100	3	95,080	\$ 452,393	\$ 96,626	\$ 102,404	\$ -	\$ -	\$ 651,424	Actual
0	11/1/2023	30	98,258	10,364	1,292	2	109,916	\$ 513,788	\$ 111,721	\$ 124,170	\$ 8,722	\$ 8,722	\$ 758,401	Actual
0	12/1/2023	60	88,706	9,209	1,202	-	99,117	\$ 423,858	\$ 94,003	\$ 110,349	\$ -	\$ -	\$ 628,210	Actual
0	1/1/2024	90	88,626	9,147	1,127	1	98,901	\$ 382,366	\$ 89,776	\$ 100,087	\$ 4,417	\$ 4,417	\$ 576,646	Actual
0	2/1/2024	120	105,499	12,418	1,442	2	119,361	\$ 406,627	\$ 101,599	\$ 107,971	\$ 8,835	\$ 8,835	\$ 625,032	Actual
0	3/1/2024	150	90,139	9,354	1,199	1	100,693	\$ 354,771	\$ 87,156	\$ 104,807	\$ 4,417	\$ 4,417	\$ 551,152	Actual
2	4/1/2024	180	87,093	9,396	1,167	1	97,658	\$ 380,597	\$ 92,836	\$ 105,484	\$ 4,417	\$ 4,417	\$ 583,335	Calculated
0	5/1/2024	30	88,434	9,520	1,192	1	99,147	\$ 409,706	\$ 97,958	\$ 112,892	\$ 4,651	\$ 4,651	\$ 625,208	Calculated
0	6/1/2024	60	88,600	9,528	1,195	1	99,324	\$ 410,476	\$ 98,046	\$ 113,129	\$ 4,651	\$ 4,651	\$ 626,302	Calculated
0	7/1/2024	90	88,753	9,556	1,198	1	99,508	\$ 411,187	\$ 98,329	\$ 113,394	\$ 4,651	\$ 4,651	\$ 627,561	Calculated
0	8/1/2024	120	88,905	9,579	1,201	1	99,686	\$ 411,890	\$ 98,573	\$ 113,696	\$ 4,651	\$ 4,651	\$ 628,810	Calculated
0	9/1/2024	150	88,973	9,584	1,202	1	99,761	\$ 412,207	\$ 98,620	\$ 113,815	\$ 4,651	\$ 4,651	\$ 629,293	Calculated
3	10/1/2024	180	88,973	9,584	1,202	1	99,761	\$ 412,207	\$ 98,620	\$ 113,815	\$ 4,651	\$ 4,651	\$ 629,293	Calculated
0	11/1/2024	30	88,973	9,584	1,202	1	99,761	\$ 412,207	\$ 98,620	\$ 113,815	\$ 4,651	\$ 4,651	\$ 629,293	Calculated
0	12/1/2024	60	88,973	9,584	1,202	1	99,761	\$ 412,207	\$ 98,620	\$ 113,815	\$ 4,651	\$ 4,651	\$ 629,293	Calculated
0	1/1/2025	90	88,973	9,584	1,202	1	99,761	\$ 412,207	\$ 98,620	\$ 113,815	\$ 4,651	\$ 4,651	\$ 629,293	Calculated
0	2/1/2025	120	88,973	9,584	1,202	1	99,761	\$ 412,207	\$ 98,620	\$ 113,815	\$ 4,651	\$ 4,651	\$ 629,293	Calculated
0	3/1/2025	150	88,973	9,584	1,202	1	99,761	\$ 412,207	\$ 98,620	\$ 113,815	\$ 4,651	\$ 4,651	\$ 629,293	Calculated
4	4/1/2025	180	88,973	9,584	1,202	1	99,761	\$ 412,207	\$ 98,620	\$ 113,815	\$ 4,651	\$ 4,651	\$ 629,293	Calculated

Bond Date	Charge Collected	Charge Billed	Difference between Collected vs Billed	Revenue Requirement left to collect
11/1/2022	\$ -	\$ 670,222	\$ (670,222)	
12/1/2022	\$ 224,660	\$ 705,872	\$ (481,212)	
1/1/2023	\$ 522,613	\$ 717,558	\$ (194,945)	
2/1/2023	\$ 833,587	\$ 673,992	\$ 159,595	
3/1/2023	\$ 595,779	\$ 761,185	\$ (165,405)	
4/1/2023	\$ 670,371	\$ 711,877	\$ (41,506)	
5/1/2023	\$ 623,116	\$ 629,746	\$ (6,630)	
6/1/2023	\$ 766,699	\$ 622,653	\$ 144,046	
7/1/2023	\$ 637,610	\$ 613,377	\$ 24,232	
8/1/2023	\$ 721,239	\$ 628,648	\$ 92,590	
9/1/2023	\$ 797,908	\$ 599,202	\$ 198,706	
10/1/2023	\$ 651,424	\$ 609,878	\$ 41,546	
11/1/2023	\$ 758,401	\$ 575,635	\$ 182,767	
12/1/2023	\$ 628,210	\$ 583,930	\$ 44,280	
1/1/2024	\$ 576,646	\$ 581,887	\$ (5,242)	
2/1/2024	\$ 625,032	\$ 597,935	\$ 27,096	
3/1/2024	\$ 551,152	\$ 630,723	\$ (79,572)	
4/1/2024				
5/1/2024				
6/1/2024				
7/1/2024				
8/1/2024				
9/1/2024				
10/1/2024				
11/1/2024				
12/1/2024				
1/1/2025				
2/1/2025				
3/1/2025				
4/1/2025				

Summit Utilities Oklahoma, Inc.
Periodic Payment Requirement (PBR)

WESCRM Calculation - First 2 Periods

First 2 Periods	Residential	GS1	CS1	LCS	
11/30/2022	23,666	2,608	231	-	
12/31/2022	70,857	7,377	801	-	
1/31/2023	74,787	8,042	957	-	
2/28/2023	65,897	7,355	880	2	
3/31/2023	82,986	9,172	1,146	-	
4/30/2023	77,759	8,954	1,156	3	
5/31/2023	93,444	10,619	1,429	2	
6/30/2023	82,226	8,564	1,057	-	
7/31/2023	89,378	9,542	1,178	1	
8/31/2023	102,152	10,312	1,286	2	
9/30/2023	85,005	8,972	1,100	3	
10/31/2023	98,258	10,364	1,292	2	
11/30/2023	88,706	9,209	1,202	-	
12/31/2023	88,626	9,147	1,127	1	
1/31/2024	105,499	12,418	1,442	2	
2/29/2024	90,139	9,354	1,199	1	
3/31/2024	87,093	9,396	1,167	1	
4/30/2024	88,434	9,520	1,192	1	
5/31/2024	88,600	9,528	1,195	1	
6/30/2024	88,753	9,556	1,198	1	
7/31/2024	88,905	9,579	1,201	1	
8/31/2024	88,973	9,584	1,202	1	
9/30/2024	88,973	9,584	1,202	1	
10/31/2024	88,973	9,584	1,202	1	
11/30/2024	88,973	9,584	1,202	1	
12/31/2024	88,973	9,584	1,202	1	
1/31/2025	88,973	9,584	1,202	1	
2/28/2025	88,973	9,584	1,202	1	
3/31/2025	88,973	9,584	1,202	1	
Customer Count Collected First 2 Period (1)	1,066,478	114,856	14,404	12	
Allocation Factor (2)	65.51%	15.67%	18.08%	0.74%	100.00%
Previous WESCRM Charge (November 23 - April 24)	\$4.37	\$9.88	\$90.36	\$4,417.42	
Proposed WESCRM Charge (May 24 - October 24)	\$4.63	\$10.29	\$94.67	\$4,651.04	
WESCRM Charge Change Calculation [(2)*(3)/(1)]	\$0.26	\$0.41	\$4.31	\$233.62	

Total Interest First 2 Periods (October 2024 and April 2025)	\$ 4,075,001.84
Total Principal First 2 Periods (October 2024 and April 2025)	\$ 4,176,307.53
Total Ongoing Financing Cost First 2 Periods	\$ 441,830.24
Total Revenue Required First 2 Periods (3)	\$ 8,693,139.61

Collection Account Balance (as of Cutoff Date)	\$ 5,054,449.05
Less: Next Bond Payment (April 2024)	\$ (4,237,644.95)
Less: Anticipated collections (Cutoff Date to True-Up Date)	\$ 334,110.80
Anticipated Funds Available (First 2 Periods)	\$ 1,150,914.90

Periodic Billing Requirement Through October 2024 **\$ 7,542,225**

WESCRM Calculation - First Period

First Period	Residential	GS1	CS1	LCS	
11/30/2022	23,666	2,608	231	-	
12/31/2022	70,857	7,377	801	-	
1/31/2023	74,787	8,042	957	-	
2/28/2023	65,897	7,355	880	2	
3/31/2023	82,986	9,172	1,146	-	
4/30/2023	77,759	8,954	1,156	3	
5/31/2023	93,444	10,619	1,429	2	
6/30/2023	82,226	8,564	1,057	-	
7/31/2023	89,378	9,542	1,178	1	
8/31/2023	102,152	10,312	1,286	2	
9/30/2023	85,005	8,972	1,100	3	
10/31/2023	98,258	10,364	1,292	2	
11/30/2023	88,706	9,209	1,202	-	
12/31/2023	88,626	9,147	1,127	1	
1/31/2024	105,499	12,418	1,442	2	
2/29/2024	90,139	9,354	1,199	1	
3/31/2024	87,093	9,396	1,167	1	
4/30/2024	88,434	9,520	1,192	1	
5/31/2024	88,600	9,528	1,195	1	
6/30/2024	88,753	9,556	1,198	1	
7/31/2024	88,905	9,579	1,201	1	
8/31/2024	88,973	9,584	1,202	1	
9/30/2024	88,973	9,584	1,202	1	
10/31/2024	88,973	9,584	1,202	1	
11/30/2024	88,973	9,584	1,202	1	
12/31/2024	88,973	9,584	1,202	1	
1/31/2025	88,973	9,584	1,202	1	
2/28/2025	88,973	9,584	1,202	1	
3/31/2025	88,973	9,584	1,202	1	
Customer Count Collected First Period (1)	532,638	57,351	7,191	6	
Allocation Factor (2)	65.51%	15.67%	18.08%	0.74%	
Previous WESCRM Charge (November 23 - April 24)	\$4.37	\$9.88	\$90.36	\$4,417.42	
Proposed WESCRM Charge (May 24 - October 24)	\$3.92	\$8.70	\$80.07	\$3,927.39	
WESCRM Charge Change Calculation [(2)*(3)/(1)]	(\$0.45)	(\$1.18)	(\$10.29)	(\$490.03)	

Total Interest First Period (October 2024)	\$ 2,064,665.26
Total Principal First Period (October 2024)	\$ 2,062,200.96
Total Ongoing Financing Cost First Period	\$ 208,415.12
Total Revenue Required First Period (3)	\$ 4,335,281.34

Less: Collection Account Balance (as of Cutoff Date)	\$ 5,054,449.05
Plus: Next Bond Payment (April 2024)	\$ (4,237,644.95)
Less: Anticipated collections (Cutoff Date to True-Up Date)	\$ 334,110.80
Anticipated Funds Available (First 1 Periods)	\$ 1,150,914.90

Periodic Billing Requirement Through October 2024 **\$ 3,184,366**

Summit Utilities Oklahoma, Inc.
Bond Compliance Schedule

Collection Period	Collection Date	Bond Period	Bond Date	Bond Pmt Flag	True Up Flag	Discount Days	Pmt Period Days
0	9/30/2022		10/19/2022				
1	10/31/2022	0	11/1/2022	0	0	12	12
2	11/30/2022	0	12/1/2022	0	0	42	42
3	12/31/2022	0	1/1/2023	0	0	72	72
4	1/31/2023	0	2/1/2023	0	0	102	102
5	2/28/2023	0	3/1/2023	0	0	132	132
6	3/31/2023	0	4/1/2023	0	0	162	162
7	4/30/2023	0	5/1/2023	0	0	192	192
8	5/31/2023	0	6/1/2023	0	1	222	222
9	6/30/2023	0	7/1/2023	0	0	252	252
10	7/31/2023	0	8/1/2023	0	0	282	282
11	8/31/2023	0	9/1/2023	0	0	312	312
12	9/30/2023	1	10/1/2023	1	0	342	342
13	10/31/2023	0	11/1/2023	0	0	372	30
14	11/30/2023	0	12/1/2023	0	1	402	60
15	12/31/2023	0	1/1/2024	0	0	432	90
16	1/31/2024	0	2/1/2024	0	0	462	120
17	2/29/2024	0	3/1/2024	0	0	492	150
18	3/31/2024	2	4/1/2024	1	0	522	180
19	4/30/2024	0	5/1/2024	0	0	552	30
20	5/31/2024	0	6/1/2024	0	1	582	60
21	6/30/2024	0	7/1/2024	0	0	612	90
22	7/31/2024	0	8/1/2024	0	0	642	120
23	8/31/2024	0	9/1/2024	0	0	672	150
24	9/30/2024	3	10/1/2024	1	0	702	180
25	10/31/2024	0	11/1/2024	0	0	732	30
26	11/30/2024	0	12/1/2024	0	1	762	60
27	12/31/2024	0	1/1/2025	0	0	792	90
28	1/31/2025	0	2/1/2025	0	0	822	120
29	2/28/2025	0	3/1/2025	0	0	852	150
30	3/31/2025	4	4/1/2025	1	0	882	180
31	4/30/2025	0	5/1/2025	0	0	912	30
32	5/31/2025	0	6/1/2025	0	1	942	60
33	6/30/2025	0	7/1/2025	0	0	972	90
34	7/31/2025	0	8/1/2025	0	0	1,002	120
35	8/31/2025	0	9/1/2025	0	0	1,032	150
36	9/30/2025	5	10/1/2025	1	0	1,062	180
37	10/31/2025	0	11/1/2025	0	0	1,092	30
38	11/30/2025	0	12/1/2025	0	1	1,122	60
39	12/31/2025	0	1/1/2026	0	0	1,152	90
40	1/31/2026	0	2/1/2026	0	0	1,182	120

41	2/28/2026	0	3/1/2026	0	0	1,212	150
42	3/31/2026	6	4/1/2026	1	0	1,242	180
43	4/30/2026	0	5/1/2026	0	0	1,272	30
44	5/31/2026	0	6/1/2026	0	1	1,302	60
45	6/30/2026	0	7/1/2026	0	0	1,332	90
46	7/31/2026	0	8/1/2026	0	0	1,362	120
47	8/31/2026	0	9/1/2026	0	0	1,392	150
48	9/30/2026	7	10/1/2026	1	0	1,422	180
49	10/31/2026	0	11/1/2026	0	0	1,452	30
50	11/30/2026	0	12/1/2026	0	1	1,482	60
51	12/31/2026	0	1/1/2027	0	0	1,512	90
52	1/31/2027	0	2/1/2027	0	0	1,542	120
53	2/28/2027	0	3/1/2027	0	0	1,572	150
54	3/31/2027	8	4/1/2027	1	0	1,602	180
55	4/30/2027	0	5/1/2027	0	0	1,632	30
56	5/31/2027	0	6/1/2027	0	1	1,662	60
57	6/30/2027	0	7/1/2027	0	0	1,692	90
58	7/31/2027	0	8/1/2027	0	0	1,722	120
59	8/31/2027	0	9/1/2027	0	0	1,752	150
60	9/30/2027	9	10/1/2027	1	0	1,782	180
61	10/31/2027	0	11/1/2027	0	0	1,812	30
62	11/30/2027	0	12/1/2027	0	1	1,842	60
63	12/31/2027	0	1/1/2028	0	0	1,872	90
64	1/31/2028	0	2/1/2028	0	0	1,902	120
65	2/29/2028	0	3/1/2028	0	0	1,932	150
66	3/31/2028	10	4/1/2028	1	0	1,962	180
67	4/30/2028	0	5/1/2028	0	0	1,992	30
68	5/31/2028	0	6/1/2028	0	1	2,022	60
69	6/30/2028	0	7/1/2028	0	0	2,052	90
70	7/31/2028	0	8/1/2028	0	0	2,082	120
71	8/31/2028	0	9/1/2028	0	0	2,112	150
72	9/30/2028	11	10/1/2028	1	0	2,142	180
73	10/31/2028	0	11/1/2028	0	0	2,172	30
74	11/30/2028	0	12/1/2028	0	1	2,202	60
75	12/31/2028	0	1/1/2029	0	0	2,232	90
76	1/31/2029	0	2/1/2029	0	0	2,262	120
77	2/28/2029	0	3/1/2029	0	0	2,292	150
78	3/31/2029	12	4/1/2029	1	0	2,322	180
79	4/30/2029	0	5/1/2029	0	0	2,352	30
80	5/31/2029	0	6/1/2029	0	1	2,382	60
81	6/30/2029	0	7/1/2029	0	0	2,412	90
82	7/31/2029	0	8/1/2029	0	0	2,442	120
83	8/31/2029	0	9/1/2029	0	0	2,472	150
84	9/30/2029	13	10/1/2029	1	0	2,502	180
85	10/31/2029	0	11/1/2029	0	0	2,532	30
86	11/30/2029	0	12/1/2029	0	1	2,562	60
87	12/31/2029	0	1/1/2030	0	0	2,592	90

88	1/31/2030	0	2/1/2030	0	0	2,622	120
89	2/28/2030	0	3/1/2030	0	0	2,652	150
90	3/31/2030	14	4/1/2030	1	0	2,682	180
91	4/30/2030	0	5/1/2030	0	0	2,712	30
92	5/31/2030	0	6/1/2030	0	1	2,742	60
93	6/30/2030	0	7/1/2030	0	0	2,772	90
94	7/31/2030	0	8/1/2030	0	0	2,802	120
95	8/31/2030	0	9/1/2030	0	0	2,832	150
96	9/30/2030	15	10/1/2030	1	0	2,862	180
97	10/31/2030	0	11/1/2030	0	0	2,892	30
98	11/30/2030	0	12/1/2030	0	1	2,922	60
99	12/31/2030	0	1/1/2031	0	0	2,952	90
100	1/31/2031	0	2/1/2031	0	0	2,982	120
101	2/28/2031	0	3/1/2031	0	0	3,012	150
102	3/31/2031	16	4/1/2031	1	0	3,042	180
103	4/30/2031	0	5/1/2031	0	0	3,072	30
104	5/31/2031	0	6/1/2031	0	1	3,102	60
105	6/30/2031	0	7/1/2031	0	0	3,132	90
106	7/31/2031	0	8/1/2031	0	0	3,162	120
107	8/31/2031	0	9/1/2031	0	0	3,192	150
108	9/30/2031	17	10/1/2031	1	0	3,222	180
109	10/31/2031	0	11/1/2031	0	0	3,252	30
110	11/30/2031	0	12/1/2031	0	1	3,282	60
111	12/31/2031	0	1/1/2032	0	0	3,312	90
112	1/31/2032	0	2/1/2032	0	0	3,342	120
113	2/29/2032	0	3/1/2032	0	0	3,372	150
114	3/31/2032	18	4/1/2032	1	0	3,402	180
115	4/30/2032	0	5/1/2032	0	0	3,432	30
116	5/31/2032	0	6/1/2032	0	1	3,462	60
117	6/30/2032	0	7/1/2032	0	0	3,492	90
118	7/31/2032	0	8/1/2032	0	0	3,522	120
119	8/31/2032	0	9/1/2032	0	0	3,552	150
120	9/30/2032	19	10/1/2032	1	0	3,582	180
121	10/31/2032	0	11/1/2032	0	0	3,612	30
122	11/30/2032	0	12/1/2032	0	1	3,642	60
123	12/31/2032	0	1/1/2033	0	0	3,672	90
124	1/31/2033	0	2/1/2033	0	0	3,702	120
125	2/28/2033	0	3/1/2033	0	0	3,732	150
126	3/31/2033	20	4/1/2033	1	0	3,762	180
127	4/30/2033	0	5/1/2033	0	0	3,792	30
128	5/31/2033	0	6/1/2033	0	1	3,822	60
129	6/30/2033	0	7/1/2033	0	0	3,852	90
130	7/31/2033	0	8/1/2033	0	0	3,882	120
131	8/31/2033	0	9/1/2033	0	0	3,912	150
132	9/30/2033	21	10/1/2033	1	0	3,942	180
133	10/31/2033	0	11/1/2033	0	0	3,972	30
134	11/30/2033	0	12/1/2033	0	1	4,002	60

135	12/31/2033	0	1/1/2034	0	0	4,032	90
136	1/31/2034	0	2/1/2034	0	0	4,062	120
137	2/28/2034	0	3/1/2034	0	0	4,092	150
138	3/31/2034	22	4/1/2034	1	0	4,122	180
139	4/30/2034	0	5/1/2034	0	0	4,152	30
140	5/31/2034	0	6/1/2034	0	1	4,182	60
141	6/30/2034	0	7/1/2034	0	0	4,212	90
142	7/31/2034	0	8/1/2034	0	0	4,242	120
143	8/31/2034	0	9/1/2034	0	0	4,272	150
144	9/30/2034	23	10/1/2034	1	0	4,302	180
145	10/31/2034	0	11/1/2034	0	0	4,332	30
146	11/30/2034	0	12/1/2034	0	1	4,362	60
147	12/31/2034	0	1/1/2035	0	0	4,392	90
148	1/31/2035	0	2/1/2035	0	0	4,422	120
149	2/28/2035	0	3/1/2035	0	0	4,452	150
150	3/31/2035	24	4/1/2035	1	0	4,482	180
151	4/30/2035	0	5/1/2035	0	0	4,512	30
152	5/31/2035	0	6/1/2035	0	1	4,542	60
153	6/30/2035	0	7/1/2035	0	0	4,572	90
154	7/31/2035	0	8/1/2035	0	0	4,602	120
155	8/31/2035	0	9/1/2035	0	0	4,632	150
156	9/30/2035	25	10/1/2035	1	0	4,662	180
157	10/31/2035	0	11/1/2035	0	0	4,692	30
158	11/30/2035	0	12/1/2035	0	1	4,722	60
159	12/31/2035	0	1/1/2036	0	0	4,752	90
160	1/31/2036	0	2/1/2036	0	0	4,782	120
161	2/29/2036	0	3/1/2036	0	0	4,812	150
162	3/31/2036	26	4/1/2036	1	0	4,842	180
163	4/30/2036	0	5/1/2036	0	0	4,872	30
164	5/31/2036	0	6/1/2036	0	1	4,902	60
165	6/30/2036	0	7/1/2036	0	0	4,932	90
166	7/31/2036	0	8/1/2036	0	0	4,962	120
167	8/31/2036	0	9/1/2036	0	0	4,992	150
168	9/30/2036	27	10/1/2036	1	0	5,022	180
169	10/31/2036	0	11/1/2036	0	0	5,052	30
170	11/30/2036	0	12/1/2036	0	1	5,082	60
171	12/31/2036	0	1/1/2037	0	0	5,112	90
172	1/31/2037	0	2/1/2037	0	0	5,142	120
173	2/28/2037	0	3/1/2037	0	0	5,172	150
174	3/31/2037	28	4/1/2037	1	0	5,202	180
175	4/30/2037	0	5/1/2037	0	0	5,232	30
176	5/31/2037	0	6/1/2037	0	1	5,262	60
177	6/30/2037	0	7/1/2037	0	0	5,292	90
178	7/31/2037	0	8/1/2037	0	0	5,322	120
179	8/31/2037	0	9/1/2037	0	0	5,352	150
180	9/30/2037	29	10/1/2037	1	0	5,382	180
181	10/31/2037	0	11/1/2037	0	0	5,412	30

182	11/30/2037	0	12/1/2037	0	1	5,442	60
183	12/31/2037	0	1/1/2038	0	0	5,472	90
184	1/31/2038	0	2/1/2038	0	0	5,502	120
185	2/28/2038	0	3/1/2038	0	0	5,532	150
186	3/31/2038	30	4/1/2038	1	0	5,562	180
187	4/30/2038	0	5/1/2038	0	0	5,592	30
188	5/31/2038	0	6/1/2038	0	1	5,622	60
189	6/30/2038	0	7/1/2038	0	0	5,652	90
190	7/31/2038	0	8/1/2038	0	0	5,682	120
191	8/31/2038	0	9/1/2038	0	0	5,712	150
192	9/30/2038	31	10/1/2038	1	0	5,742	180
193	10/31/2038	0	11/1/2038	0	0	5,772	30
194	11/30/2038	0	12/1/2038	0	1	5,802	60
195	12/31/2038	0	1/1/2039	0	0	5,832	90
196	1/31/2039	0	2/1/2039	0	0	5,862	120
197	2/28/2039	0	3/1/2039	0	0	5,892	150
198	3/31/2039	32	4/1/2039	1	0	5,922	180
199	4/30/2039	0	5/1/2039	0	0	5,952	30
200	5/31/2039	0	6/1/2039	0	1	5,982	60
201	6/30/2039	0	7/1/2039	0	0	6,012	90
202	7/31/2039	0	8/1/2039	0	0	6,042	120
203	8/31/2039	0	9/1/2039	0	0	6,072	150
204	9/30/2039	33	10/1/2039	1	0	6,102	180
205	10/31/2039	0	11/1/2039	0	0	6,132	30
206	11/30/2039	0	12/1/2039	0	1	6,162	60
207	12/31/2039	0	1/1/2040	0	0	6,192	90
208	1/31/2040	0	2/1/2040	0	0	6,222	120
209	2/29/2040	0	3/1/2040	0	0	6,252	150
210	3/31/2040	34	4/1/2040	1	0	6,282	180
211	4/30/2040	0	5/1/2040	0	0	6,312	30
212	5/31/2040	0	6/1/2040	0	1	6,342	60
213	6/30/2040	0	7/1/2040	0	0	6,372	90
214	7/31/2040	0	8/1/2040	0	0	6,402	120
215	8/31/2040	0	9/1/2040	0	0	6,432	150
216	9/30/2040	35	10/1/2040	1	0	6,462	180
217	10/31/2040	0	11/1/2040	0	0	6,492	30
218	11/30/2040	0	12/1/2040	0	1	6,522	60
219	12/31/2040	0	1/1/2041	0	0	6,552	90
220	1/31/2041	0	2/1/2041	0	0	6,582	120
221	2/28/2041	0	3/1/2041	0	0	6,612	150
222	3/31/2041	36	4/1/2041	1	0	6,642	180
223	4/30/2041	0	5/1/2041	0	0	6,672	30
224	5/31/2041	0	6/1/2041	0	1	6,702	60
225	6/30/2041	0	7/1/2041	0	0	6,732	90
226	7/31/2041	0	8/1/2041	0	0	6,762	120
227	8/31/2041	0	9/1/2041	0	0	6,792	150
228	9/30/2041	37	10/1/2041	1	0	6,822	180

229	10/31/2041	0	11/1/2041	0	0	6,852	30
230	11/30/2041	0	12/1/2041	0	1	6,882	60
231	12/31/2041	0	1/1/2042	0	0	6,912	90
232	1/31/2042	0	2/1/2042	0	0	6,942	120
233	2/28/2042	0	3/1/2042	0	0	6,972	150
234	3/31/2042	38	4/1/2042	1	0	7,002	180
235	4/30/2042	0	5/1/2042	0	0	7,032	30
236	5/31/2042	0	6/1/2042	0	1	7,062	60
237	6/30/2042	0	7/1/2042	0	0	7,092	90
238	7/31/2042	0	8/1/2042	0	0	7,122	120
239	8/31/2042	0	9/1/2042	0	0	7,152	150
240	9/30/2042	39	10/1/2042	1	0	7,182	180
241	10/31/2042	0	11/1/2042	0	0	7,212	30
242	11/30/2042	0	12/1/2042	0	0	7,242	60
243	12/31/2042	0	1/1/2043	0	0	7,272	90
244	1/31/2043	0	2/1/2043	0	0	7,302	120
245	2/28/2043	0	3/1/2043	0	0	7,332	150
246	3/31/2043	40	4/1/2043	1	0	7,362	180
247	4/30/2043	0	5/1/2043	0	0	7,392	30
248	5/31/2043	0	6/1/2043	0	0	7,422	60
249	6/30/2043	0	7/1/2043	0	0	7,452	90
250	7/31/2043	0	8/1/2043	0	0	7,482	120
251	8/31/2043	0	9/1/2043	0	0	7,512	150
252	9/30/2043	41	10/1/2043	1	0	7,542	180
253	10/31/2043	0	11/1/2043	0	0	7,572	30
254	11/30/2043	0	12/1/2043	0	0	7,602	60
255	12/31/2043	0	1/1/2044	0	0	7,632	90
256	1/31/2044	0	2/1/2044	0	0	7,662	120
257	2/29/2044	0	3/1/2044	0	0	7,692	150
258	3/31/2044	42	4/1/2044	1	0	7,722	180
259	4/30/2044	0	5/1/2044	0	0	7,752	30
260	5/31/2044	0	6/1/2044	0	0	7,782	60
261	6/30/2044	0	7/1/2044	0	0	7,812	90
262	7/31/2044	0	8/1/2044	0	0	7,842	120
263	8/31/2044	0	9/1/2044	0	0	7,872	150
264	9/30/2044	43	10/1/2044	1	0	7,902	180
265	10/31/2044	0	11/1/2044	0	0	7,932	30
266	11/30/2044	0	12/1/2044	0	0	7,962	60
267	12/31/2044	0	1/1/2045	0	0	7,992	90
268	1/31/2045	0	2/1/2045	0	0	8,022	120
269	2/28/2045	0	3/1/2045	0	0	8,052	150
270	3/31/2045	44	4/1/2045	1	0	8,082	180
271	4/30/2045	0	5/1/2045	0	0	8,112	30
272	5/31/2045	0	6/1/2045	0	0	8,142	60
273	6/30/2045	0	7/1/2045	0	0	8,172	90
274	7/31/2045	0	8/1/2045	0	0	8,202	120
275	8/31/2045	0	9/1/2045	0	0	8,232	150

276	9/30/2045	45	10/1/2045	1	0	8,262	180
277	10/31/2045	0	11/1/2045	0	0	8,292	30
278	11/30/2045	0	12/1/2045	0	0	8,322	60
279	12/31/2045	0	1/1/2046	0	0	8,352	90
280	1/31/2046	0	2/1/2046	0	0	8,382	120
281	2/28/2046	0	3/1/2046	0	0	8,412	150
282	3/31/2046	46	4/1/2046	1	0	8,442	180
283	4/30/2046	0	5/1/2046	0	0	8,472	30
284	5/31/2046	0	6/1/2046	0	0	8,502	60
285	6/30/2046	0	7/1/2046	0	0	8,532	90
286	7/31/2046	0	8/1/2046	0	0	8,562	120
287	8/31/2046	0	9/1/2046	0	0	8,592	150
288	9/30/2046	47	10/1/2046	1	0	8,622	180
289	10/31/2046	0	11/1/2046	0	0	8,652	30
290	11/30/2046	0	12/1/2046	0	0	8,682	60
291	12/31/2046	0	1/1/2047	0	0	8,712	90
292	1/31/2047	0	2/1/2047	0	0	8,742	120
293	2/28/2047	0	3/1/2047	0	0	8,772	150
294	3/31/2047	48	4/1/2047	1	0	8,802	180
295	4/30/2047	0	5/1/2047	0	0	8,832	30
296	5/31/2047	0	6/1/2047	0	0	8,862	60
297	6/30/2047	0	7/1/2047	0	0	8,892	90
298	7/31/2047	0	8/1/2047	0	0	8,922	120
299	8/31/2047	0	9/1/2047	0	0	8,952	150
300	9/30/2047	49	10/1/2047	1	0	8,982	180
301	10/31/2047	0	11/1/2047	0	0	9,012	30
302	11/30/2047	0	12/1/2047	0	0	9,042	60
303	12/31/2047	0	1/1/2048	0	0	9,072	90
304	1/31/2048	0	2/1/2048	0	0	9,102	120
305	2/29/2048	0	3/1/2048	0	0	9,132	150
306	3/31/2048	50	4/1/2048	1	0	9,162	180
307	4/30/2048	0	5/1/2048	0	0	9,192	30
308	5/31/2048	0	6/1/2048	0	0	9,222	60
309	6/30/2048	0	7/1/2048	0	0	9,252	90
310	7/31/2048	0	8/1/2048	0	0	9,282	120
311	8/31/2048	0	9/1/2048	0	0	9,312	150
312	9/30/2048	51	10/1/2048	1	0	9,342	180
313	10/31/2048	0	11/1/2048	0	0	9,372	30
314	11/30/2048	0	12/1/2048	0	0	9,402	60
315	12/31/2048	0	1/1/2049	0	0	9,432	90
316	1/31/2049	0	2/1/2049	0	0	9,462	120
317	2/28/2049	0	3/1/2049	0	0	9,492	150
318	3/31/2049	52	4/1/2049	1	0	9,522	180
319	4/30/2049	0	5/1/2049	0	0	9,552	30
320	5/31/2049	0	6/1/2049	0	0	9,582	60
321	6/30/2049	0	7/1/2049	0	0	9,612	90
322	7/31/2049	0	8/1/2049	0	0	9,642	120

323	8/31/2049	0	9/1/2049	0	0	9,672	150
324	9/30/2049	53	10/1/2049	1	0	9,702	180
325	10/31/2049	0	11/1/2049	0	0	9,732	30
326	11/30/2049	0	12/1/2049	0	0	9,762	60
327	12/31/2049	0	1/1/2050	0	0	9,792	90
328	1/31/2050	0	2/1/2050	0	0	9,822	120
329	2/28/2050	0	3/1/2050	0	0	9,852	150
330	3/31/2050	54	4/1/2050	1	0	9,882	180
331	4/30/2050	0	5/1/2050	0	0	9,912	30
332	5/31/2050	0	6/1/2050	0	0	9,942	60
333	6/30/2050	0	7/1/2050	0	0	9,972	90
334	7/31/2050	0	8/1/2050	0	0	10,002	120
335	8/31/2050	0	9/1/2050	0	0	10,032	150
336	9/30/2050	55	10/1/2050	1	0	10,062	180
337	10/31/2050	0	11/1/2050	0	0	10,092	30
338	11/30/2050	0	12/1/2050	0	0	10,122	60
339	12/31/2050	0	1/1/2051	0	0	10,152	90
340	1/31/2051	0	2/1/2051	0	0	10,182	120
341	2/28/2051	0	3/1/2051	0	0	10,212	150
342	3/31/2051	56	4/1/2051	1	0	10,242	180
343	4/30/2051	0	5/1/2051	0	0	10,272	30
344	5/31/2051	0	6/1/2051	0	0	10,302	60
345	6/30/2051	0	7/1/2051	0	0	10,332	90
346	7/31/2051	0	8/1/2051	0	0	10,362	120
347	8/31/2051	0	9/1/2051	0	0	10,392	150
348	9/30/2051	57	10/1/2051	1	0	10,422	180
349	10/31/2051	0	11/1/2051	0	0	10,452	30
350	11/30/2051	0	12/1/2051	0	0	10,482	60
351	12/31/2051	0	1/1/2052	0	0	10,512	90
352	1/31/2052	0	2/1/2052	0	0	10,542	120
353	2/29/2052	0	3/1/2052	0	0	10,572	150
354	3/31/2052	58	4/1/2052	1	0	10,602	180
355	4/30/2052	0	5/1/2052	0	0	10,632	30
356	5/31/2052	0	6/1/2052	0	0	10,662	60
357	6/30/2052	0	7/1/2052	0	0	10,692	90
358	7/31/2052	0	8/1/2052	0	0	10,722	120
359	8/31/2052	0	9/1/2052	0	0	10,752	150
360	9/30/2052	59	10/1/2052	1	0	10,782	180
361	10/31/2052	0	11/1/2052	0	0	10,812	30
362	11/30/2052	0	12/1/2052	0	0	10,842	60
363	12/31/2052	0	1/1/2053	0	0	10,872	90
364	1/31/2053	0	2/1/2053	0	0	10,902	120
365	2/28/2053	0	3/1/2053	0	0	10,932	150
366	3/31/2053	60	4/1/2053	1	0	10,962	180
367	4/30/2053	0	5/1/2053	0	0	10,992	30
368	5/31/2053	0	6/1/2053	0	0	11,022	60
369	6/30/2053	0	7/1/2053	0	0	11,052	90

370	7/31/2053	0	8/1/2053	0	0	11,082	120
371	8/31/2053	0	9/1/2053	0	0	11,112	150
372	9/30/2053	61	10/1/2053	1	0	11,142	180
373	10/31/2053	0	11/1/2053	0	0	11,172	30
374	11/30/2053	0	12/1/2053	0	0	11,202	60
375	12/31/2053	0	1/1/2054	0	0	11,232	90
376	1/31/2054	0	2/1/2054	0	0	11,262	120
377	2/28/2054	0	3/1/2054	0	0	11,292	150
378	3/31/2054	62	4/1/2054	1	0	11,322	180
379	4/30/2054	0	5/1/2054	0	0	11,352	30
380	5/31/2054	0	6/1/2054	0	0	11,382	60
381	6/30/2054	0	7/1/2054	0	0	11,412	90
382	7/31/2054	0	8/1/2054	0	0	11,442	120
383	8/31/2054	0	9/1/2054	0	0	11,472	150
384	9/30/2054	63	10/1/2054	1	0	11,502	180

ATTACHMENT 1
CALCULATION OF WESCRM CHARGES

Estimated Ongoing Financing Costs	
ODFA Administration Fees ^	\$27,695.63
ODFA Legal Fees and Expenses ^	\$75,000.00
ODFA Accounting Fees ^	\$75,000.00
Trustee's/Trustee's Counsel Fees and Expenses ^	\$7,500.00
Rating Agency Fees and Related Expenses ^	\$32,000.00
Rule 17g-5 Website ^	\$4,000.00
Miscellaneous ^	\$50,000.00
Dissemination Agent Fees ^	\$5,000.00
Total Non-Utility External Annual Ongoing Financing Costs	\$276,195.63
Ongoing Servicer Fees (Utility as Servicer)	\$40,782.50
Accounting Costs (External) ^	\$100,000.00
Total (Utility as Servicer) Estimated Annual Ongoing Financing Costs	\$416,978.13
Ongoing Servicer Fees as % of original principal amount	0.05%
Total (Utility as Servicer) Estimated Annual Ongoing Financing Costs as % of original principal amount	0.51%
Ongoing Servicer Fees (Third-Party as Servicer - 0.60% of principal)	\$489,390.00
Other External Ongoing Fees (total of lines marked with a ^ mark above)	\$376,195.63
Total (Third-Party as Servicer) Estimated Ongoing Financing Costs	\$865,585.63

Input Values for WESCRM Charges	
Projected revenues for payment period (See Attachment 2)	
Forecast uncollectibles for payment period	3.25%
Average Days Sales Outstanding	58.51
Balance of Collection Account (Net of Capital Subaccount) (As of 03/13/2024 , which is the Calculation Cut-off Date)	\$5,054,449
Projected WESCRM Charges Between Calculation Cut-off Date and Proposed Effective Date of True-Up Adjustment	\$1,150,915
A. Ratepayer-Backed Bond Principal	\$4,176,308
B. Ratepayer-Backed Recovery Bond Interest	\$4,075,002
C. Ongoing Financing Costs for the applicable payment period (See Table 1 above)	\$441,830
Periodic Payment Requirement (Sum of A, B and C)	\$8,693,140
Periodic Billing Requirement (See Attachment 2)	

WESCRM CHARGE FOR PAYMENT PERIOD

Customer Class	WESCRM Charge
Residential	\$4.63
GS1	\$10.29
CS1	\$94.67
LCS	\$4,651.04