

SOUTHWEST POWER POOLRESOURCE AND ENERGY ADEQUACY LEADERSHIP (REAL) TEAM MEETING

Monday, October 6, 2025 | 8:00 am – 12:00 pm (CT)

Virtual

SUMMARY OF MOTIONS AND ACTION ITEMS

MOTION: To approve minutes from September 4, 2025. Dave Osburn (OMPA) motioned / Ray Hepper (SPP Board) seconded. *The motion passed unanimously*.

ACTION ITEMS:

- 1. Staff provide a response to the issues raised by the MMU related to: 1) demand response resources being exempted from real-time must offer requirement, 2) clarify the distinction between demand response being available, unavailable, and on outage, 3) transparency: simplify the timeframe used to evaluate demand response performance for accreditation purposes, and 4) clearer language to ensure greater consistency in how marginal costs represented.
- 2. Determine whether the 2025 LOLE study can be re-run with additional sensitivities to reflect the revised 3% forecast bandwidth.
- 3. Staff to address concerns related to the Surplus Plus filing and add docket to FERC tracking presentation.



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MINUTES

AGENDA ITEM 1 – ADMINISTRATIVE ITEMS

Chair Kristie Fiegen (SDPSC) called the meeting to order at 8:00 a.m. CT, roll was conducted, and a quorum was established. Andrew Lachowsky (AECC) held proxy for Buddy Hasten (AECC).

MOTION: To approve minutes from September 4, 2025. Dave Osburn (OMPA) motioned / Ray Hepper (SPP Board) seconded. *The motion passed unanimously*.

AGENDA ITEM 2 – RR703 – DEMAND RESPONSE & LRE PEAK DEMAND ASSESSMENT

Chris Haley (SPP Staff) reviewed policy changes related to PRM gross-up, partial accreditation, and mitigated offer language in addition to policy changes related to stakeholder feedback that are still under consideration. Charles Hendrix (SPP Staff) reviewed the Peak Demand Assessment policy and discussed a revised approach for a 3% forecast error. An action item was established for Staff to determine whether the 2025 LOLE study can be re-run with additional sensitivities to reflect the revised 3% forecast bandwidth to assess the impact to the Planning Reserve Margin. The SPP MMU identified four concerns with the policy, and the group took an action item for Staff to address the concerns at the next REAL Team meeting.

AGENDA ITEM 3 – RR707 – CONVENTINAL PBA REVISIONS

Alex Crawford (SPP Staff) provided an educational review of the revision request which implements stakeholder suggested Business Practice revisions and clarifications to the Performance Based Accreditation policy, while maintaining the foundational policy previously approved by the REAL Team and FERC. The policy revisions are additive and enhance the understanding of class average calculations and fuel storage incentives.

AGENDA ITEM 4 – ACTION ITEM: GENERATOR INTERCONNECTION AGREEMENT COD

Austin Morman (SPP Staff) provided a response to a previously established REAL Team action item to evaluate how to address supply chain issues. Staff reviewed the tariff language and is



recommend no change at this time noting that existing provisions allow enough flexibility to address minor supply chain issues and Staff can address individual issues as needed.

AGENDA ITEM 5 – STANDING UPDATES

- **1. FERC Resource Adequacy** Justin Hinton reviewed resource adequacy dockets pending at FERC. In response to concerns noted regarding SPP's Surplus Plus filing at FERC, an action item was established for Staff to address the concerns and provide status updates at upcoming REAL Team meetings.
- **2. Ops Update** Yasser Bahbaz (SPP Staff) discussed challenges for the upcoming fall season related to outages.
- **3. SAWG Update** Keaton Riddle (Evergy) provided an update from the Supply Adequacy Working Group (SAWG) noting that the SAWG is still heavily focused on the Demand Response and Peak Demand Assessment policy in addition to issues related to the RTO Expansion.
- **4. Markets Update** Yasser Bahbaz (SPP Staff) noted the Market's team has been working on economic topology optimization and is making good progress. Additionally, the team is developing an inner market optimization white paper and a market principles white paper.
- **5. REAL Work Plan** Natasha Henderson (SPP Staff) reviewed the workplan and noted that upcoming topics for discussion include the affordability metric policy and non-firm imports.

AGENDA ITEM 6 – OTHER ITEMS

1. Review of Action Items

- a) Staff provide a response to the issues raised by the MMU related to: 1) demand response resources being exempted from real-time must offer requirement, 2) clarify the distinction between demand response being available, unavailable, and on outage, 3) transparency: simplify the timeframe used to evaluate demand response performance for accreditation purposes, and 4) clearer language to ensure greater consistency in how marginal costs represented.
- b) Determine whether the 2025 LOLE study can be re-run with additional sensitivities to reflect the revised 3% forecast bandwidth.
- c) Staff to address concerns related to the Surplus Plus filing and add docket to FERC tracking presentation.
- 2. **Future Meetings** The November REAL Team meeting will be held in-person in Little Rock, AR and the December REAL Team meeting will be held in-person in Denver, CO.



AGENDA ITEM 7 – NEW BUSINESS

No new business was identified.

AGENDA ITEM 8 - ADJOURNMENT

Chair Fiegen adjourned the meeting at 10:43 am CT.



REAL TEAM MEMBERS

Andrew French (KCC) Buddy Hasten/Andrew Lachowsky (AECC)

Chuck Hutchison (NPRB)

Cindy Ireland (APSC)

Ray Hepper (SPP Board)

David Osburn Richard Ross (AEP)

Denise Buffington Shawnee Claiborn-Pinto (PUCT)

Jason Chaplin (OCC) Steve Gaw (Advanced Power Alliance)

MEETING PARTICIPANTS

Kristie Fiegen (SDPUC)

Abby Sherman Chris Hanson Jim Jacoby
Adam Schieffer Chris Lyons Jim Krajecki

Alex Crawford Christine Aarnes Joann Worthington

Amanda Harker Steele Chuck Hutchison Jodi Woods Amber Joyce Cindy Ireland Joe Dan Wilson

Amy Newton Clifford Franklin Joe Fultz

Andrea Doucette Colt Cornelius John Borgmeyer
Andrea Harrison Conor McKenzie John Krajewski
Andrew French Dacia Turner John Luallen
Andrew Lachowsky Dana Shelton Jon Thurber

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Andrew Lachowsky Dana Shelton Jon Thurber
Angela Sartori Dave Osburn Jonathan Hathhorn
Annie Minondo David Busse Jordan Foster

Antoine Lucas David Sonntag Joshua Norton Ashlyn Collie Dawn Windel Cash Julie Bissen Austin Morman **Denise Buffington** Justin Gable Bernie Liu **Emily Shuart Justin Grady** Farrokh Rahimi **Beverly Laios** Justin Hinton George Fee Keaton Riddle

Brad Cochran Brad Lafler Greg Reed Kerri Dalaviras **Bradley Payne Heather Starnes** Kim O'Guinn **Brett Springfield** Irene Dimitry Kristie Fiegen **Brian Rounds Jacob Strauss** Kylah McNabb LaKeitha Rinks Bryan Campbell Jake Weinberg Bryn Wilson James Peters Lane Sisung

C Richard Ross

Caleb Tibbits

Carly Masenthin

Carrie Bivens

Jason Bulloch

Jason Bulloch

Leif Clark

Luke Metcalf

Maria Gingras

Casey CatheyJason MazigianMark HarrisCharles HendrixJeff WellsMatt AlvaradoChris BultsmaJessica GreenbergMatt Powell

Chris Haley Jim Flucke Matt Welch



Matthew Jackson
Maurice Moss
Maya Nevels
Michael Billinger
Mike Gahimer
Molly Morgan
Monsherra Blank
Natasha Brown
Natasha Henderson
Nicholas Redinger

Nick Reedy Pat Chida Patrick Clarey Pratisha Solanki Rachel Kane
Ray Hepper
Rich Germinder
Richard owen
Riley Davis
Robert Pick
Ryan Johnson
Ryan McCormick
Sarah Bockelmann
Serhat Guney
Seth Mayfield
Shane Stone
Shawnee Claiborn-Pinto

Sherian Krause

Sonali Razdan
Steve Gaw
Steve Sanders
Steve Wright
Stuart Solomon
Terra Higgins
Terry Jarrett
Tiffany Wu
Tim Brown
Tom Kleckner
Tom Michelotti
Tyler Baxter
Walt Cecil

Walt Shumate