

**NOTICE OF MEETING**

**STATE BOARD OF MENTAL HEALTH  
AND SUBSTANCE ABUSE SERVICES**

**ODMHSAS  
Board Room  
2000 N. Classen, 2-600  
Oklahoma City, Oklahoma 73106  
405-248-9201**

**January 25, 2024 – 9:00 a.m.**

A meeting of the Oklahoma State Board of Mental Health and Substance Abuse Services will be held January 25, 2024, at 9:00 a.m. in accordance with the Open Meeting Act of Oklahoma.

**AGENDA**

- I. Determination of quorum and welcoming remarks ..... Courtney Knoblock, MPA  
Chair
- II. Approval of minutes of the November 30, 2023, meeting ..... Ms. Knoblock
- III. Discussion and Possible Action ..... Kelli Reid  
Regarding Approval of Program Certifications ..... Director, Provider  
(see Attachment "A") ..... Compliance and Assistance  
Possible executive session as authorized  
by 25 O.S. § 307(B)(4) and (7), for:  
Discussion regarding pending investigations,  
claims, or actions and matters which are confidential  
pursuant to state or federal law
- IV. Discussion regarding the ..... Carisa Wilsie, Ph.D.  
Report from the Administrative ..... Committee Chair  
Rules Committee
- V. Discussion and Possible Action ..... Melissa Miller  
Regarding ODMHSAS ..... Chief, Policy & Provider Regulation  
Administrative Rules  
Possible executive session as authorized  
by 25 O.S. § 307(B)(4)

## **CHAPTER 1. ADMINISTRATION**

### **PROPOSED EMERGENCY RULES:**

Subchapter 13. Behavioral Health Workforce Development Fund [NEW]

450:1-13-1 [NEW]

450:1-13-3 [NEW]

450:1-13-5 [NEW]

450:1-13-7 [NEW]

### **AUTHORITY:**

Oklahoma Board of Mental Health and Substance Abuse Services; 43A O.S. §§ 2-101, 3-306, 3-306.1, 3-315, 3-317, 3-318, 3-319 and 3-415

### **FINDING OF EMERGENCY:**

Emergency rules are being promulgated in accordance with HB2175, which modifies the Behavioral Health Workforce Development Fund with an effective date of November 1, 2023.

### **SUMMARY:**

The proposed rule revisions to Chapter 1 add new language to establish criteria, guidelines, and procedures for the disbursement of funds from the Behavioral Health Workforce Development Fund.

## **CHAPTER 1. ADMINISTRATION**

### **PROPOSED PERMANENT RULES:**

Subchapter 1. General Information

450:1-1-1.1 [AMENDED]

Subchapter 9. Certification and Designation of Facility Services

450:1-9-5.6 [AMENDED]

450:1-9-13 [AMENDED]

Subchapter 13. Behavioral Health Workforce Development Fund [NEW]

450:1-13-1 [NEW]

450:1-13-3 [NEW]

450:1-13-5 [NEW]

450:1-13-7 [NEW]

### **AUTHORITY:**

Oklahoma Board of Mental Health and Substance Abuse Services; 43A O.S. §§ 2-101, 3-306, 3-306.1, 3-315, 3-317, 3-318, 3-319 and 3-415

### **SUMMARY:**

The proposed rule revisions to Chapter 1 add new language to establish criteria, guidelines, and procedures for the disbursement of funds from the Behavioral Health Workforce Development Fund. Revisions also include clean-up changes, including definitions.

## **CHAPTER 17. STANDARDS AND CRITERIA FOR COMMUNITY MENTAL HEALTH CENTERS**

### **PROPOSED PERMANENT RULES:**

Subchapter 1. General Provisions  
450:17-1-6 [AMENDED]  
Subchapter 3. Required Services  
Part 5. Emergency Services  
450:17-3-41 [AMENDED]  
Subchapter 5. Optional Services  
Part 25. Certified Community Behavioral Health Clinics  
450:17-5-172 [AMENDED]  
450:17-5-173 [AMENDED]  
450:17-5-176 [AMENDED]  
450:17-5-179 [AMENDED]  
450:17-5-180 [AMENDED]  
450:17-5-182 [AMENDED]  
450:17-5-183 [AMENDED]  
450:17-5-184 [AMENDED]  
450:17-5-189 [AMENDED]

### **AUTHORITY:**

Oklahoma Board of Mental Health and Substance Abuse Services; 43A O.S. §§ 2-101, 3-306, 3-306.1 and 3-315

### **SUMMARY:**

The proposed rule revisions add language regarding exceptions to service areas. Revisions also include changes to requirements for Certified Community Behavioral Health Clinics, including required screenings, assessments, and crisis activities, as well as other clean-up revisions.

## **CHAPTER 23. STANDARDS AND CRITERIA FOR COMMUNITY-BASED STRUCTURED CRISIS CENTERS**

### **PROPOSED PERMANENT RULES:**

Subchapter 3. CBSCC Services  
Part 2. Urgent Recovery Clinic Services  
450:23-3-23 [AMENDED]

### **AUTHORITY:**

Oklahoma Board of Mental Health and Substance Abuse Services; 43A O.S. §§ 2-101, 3-306, 3-306.1, 3-314.1, 3-315, 3-317, 3-318, 3-319 and 3-415

### **SUMMARY:**

The proposed rule revisions amend requirements regarding nursing staff.

## **CHAPTER 30. STANDARDS AND CRITERIA FOR STATE-OPERATED INPATIENT SERVICES**

### **PROPOSED PERMANENT RULES:**

Subchapter 9. Role of State-Operated Inpatient Psychiatric Units

450:30-9-1.1 [NEW]

450:30-9-3 [AMENDED]

450:30-9-3.1 [AMENDED]

450:30-9-6 [AMENDED]

450:30-9-8 [AMENDED]

### **AUTHORITY:**

Oklahoma Board of Mental Health and Substance Abuse Services; 43A O.S. §§ 2-101, 3-306, 3-317, 3-403(1), 3-415 and 3-416

### **SUMMARY:**

The proposed rule revisions add definitions, update admission and exclusion criteria, and amend involuntary admission review procedures. Other clean-up changes and clarifications are also made.

## **CHAPTER 50. STANDARDS AND CRITERIA FOR CERTIFIED BEHAVIORAL HEALTH CASE MANAGERS**

### **PROPOSED PERMANENT RULES:**

Subchapter 1. General Provisions

450:50-1-2 [AMENDED]

Subchapter 3. Behavioral Health Case Manager Certification Application

450:50-3-1 [AMENDED]

450:50-3-2 [AMENDED]

450:50-3-3 [AMENDED]

450:50-3-5 [AMENDED]

450:50-3-7 [AMENDED]

Subchapter 5. Behavioral Health Case Manager Certification Training and Web-Based Competency Exams

450:50-5-1 [AMENDED]

450:50-5-4 [AMENDED]

450:50-5-5 [AMENDED]

Subchapter 7. Rules of Professional Conduct

450:50-7-1 [AMENDED]

450:50-7-2 [AMENDED]

450:50-7-4 [AMENDED]

450:50-7-5 [AMENDED]

Subchapter 9. Enforcement

450:50-9-1 [AMENDED]

### **AUTHORITY:**

Oklahoma Board of Mental Health and Substance Abuse Services; 2-101, 3-306 and 3-318

### **SUMMARY:**

The proposed rule revisions amend qualifications and application requirements for Certified Behavioral Health Case Managers. Revisions also include changes regarding continuing education requirements and other clean-up changes.

## **CHAPTER 53. STANDARDS AND CRITERIA FOR CERTIFIED PEER RECOVERY SUPPORT SPECIALISTS**

### **PROPOSED PERMANENT RULES:**

Subchapter 1. General Provisions

450:53-1-2 [AMENDED]

450:53-1-3 [AMENDED]

Subchapter 3. Peer Recovery Support ~~Specialists~~Specialist Certification Application

450:53-3-1 [AMENDED]

450:53-3-2 [AMENDED]

450:53-3-3 [AMENDED]

450:53-3-5 [AMENDED]

Subchapter 5. Peer Recovery Support ~~Specialists Certification, Training, Exam and CEU's~~Specialist Certification Training and Competency Exam

450:53-5-1 [AMENDED]

450:53-5-2 [AMENDED]

450:53-5-3 [AMENDED]

Subchapter 7. Rules of Professional Conduct

450:53-7-1 [AMENDED]

450:53-7-2 [AMENDED]

450:53-7-3 [AMENDED]

450:53-7-4 [AMENDED]

450:53-7-5 [AMENDED]

450:53-7-6 [AMENDED]

450:53-7-7 [AMENDED]

450:53-7-8 [AMENDED]

450:53-7-9 [AMENDED]

Subchapter 9. Enforcement

450:53-9-1 [AMENDED]

### **AUTHORITY:**

Oklahoma Board of Mental Health and Substance Abuse Services; 43A O.S. §§ 2-101, and 3-326

### **SUMMARY:**

The proposed rule revisions amend qualifications, application requirements, and training requirements to include family support specialists to be certified as Peer Recovery Support Specialists under Chapter 53. Other clean-up changes, revisions to definitions, and clarifications are also made.

- VI. Discussion regarding the.....Shannon O’Doherty  
Report from the Corporate Committee Chair  
Accountability Committee Concerning  
Department Auditor’s Report, Investigations,  
Consumer Complaints and Legal Matters  
Possible executive session as authorized

by 25 O.S. § 307(B)(4) and (7), for:  
 Discussion regarding pending investigations,  
 claims, or actions and matters which are confidential  
 pursuant to state or federal law

- VII. Discussion and Possible Action.....Misty Capps  
 Regarding the Internal Audit Report Auditor  
 Possible executive session as authorized  
 by 25 O.S. § 307(B) (4) and (7), for: Discussing  
 any matter where disclosure of information would  
 violate confidentiality requirements of state or federal law  
 43A O.S. §§ 1-109 and 2-109; 42 C.F.R.  
 Part 2; 45 C.F.R. Parts 160 and 164; and 63 O.S. § 1-1709
- VIII. Discussion and Possible Action.....Joseph Mickey  
 Regarding the Advocate General’s Report Advocate General  
 Possible executive session as authorized  
 by 25 O.S. § 307(B) (4) and (7), for: Discussing  
 any matter where disclosure of information would  
 violate confidentiality requirements of state or federal law  
 43A O.S. §§ 1-109 and 2-109; 42 C.F.R.  
 Part 2; 45 C.F.R. Parts 160 and 164; and 63 O.S. § 1-1709
- IX. Discussion and Possible Action.....Dewayne Moore  
 Regarding the Inspector General’s Report Inspector General  
 Possible executive session as authorized  
 by 25 O.S. § 307(B) (4) and (7), for:  
 Discussion regarding investigations by the  
 ODMHSAS Inspector General’s Division relating  
 to consumer abuse, neglect and mistreatment  
 which are confidential pursuant to 43A O.S. §§ 1-109 and  
 2-108; 42 C.F.R. Part 2; 45 C.F.R.  
 Parts 160 and 164; and 63 O.S. § 1-1709
- X. Discussion and Possible Action.....Durand Crosby, J.D., Ph.D.  
 Regarding the Legal Report Senior Deputy Commissioner  
 Possible executive session as authorized  
 by 25 O.S. § 307(B) (4) and (7), for: Discussing  
 any matter where disclosure of information would  
 violate confidentiality requirements of state or federal law  
 43A O.S. §§ 1-109 and 2-109; 42 C.F.R.  
 Part 2; 45 C.F.R. Parts 160 and 164; and 63 O.S. § 1-1709
- XI. Discussion regarding the ..... Carisa Wilsie  
 Report from the Performance Committee Chair  
 Improvement Committee
- XII. Discussion and Possible Action.....Dr. Crosby  
 Regarding Critical Incidents Report Senior Deputy Commissioner  
 Possible executive session pursuant to 25.O.S.

§ 307 (B) (7) to discuss confidential information  
pursuant to state or federal law

- XIII. Discussion regarding the.....Ms. O’Doherty  
Report from the Finance Committee Committee Chair  
Including possible discussion of expenditures,  
budget increases, reduction, and revenues
- XIV. Discussion and Possible Action.....Rich Edwards  
Regarding the Monthly Financial Reports Chief Financial Officer  
Including possible discussion of expenditures,  
budget increases, reduction, and revenues
- XV. Presentation.....Dr. Crosby  
Senior Deputy Commissioner
- XVI. Presentation..... Dr. Crosby  
Senior Deputy Commissioner
- XVII. New Business.....Ms. Knoblock
- XVIII. Adjournment.....Ms. Knoblock