SPECIAL CLAIMS PROCESS (ADA DENTAL)

DISCLAIMER

- SoonerCare policy is subject to change.
- The information included in this presentation is current as of November 2020.
- Stay informed with current information found on the OHCA public website: <u>www.okhca.org</u> by signing up for web alerts.

CLASS DESCRIPTION

This class is an overview of the recent Special Process feature now included on the provider portal. As OHCA continues the Going Green initiative, if a claim requires special processing using the HCA-17, this action can now be completed and submitted on the SoonerCare provider portal.

We will discuss and demonstrate the process of completing a claim for special processing via the provider portal. This class will not cover policy or other types of claim submission.

AGENDA

- Special processing defined
- Important notes
- Special processed claim examples
- Claims that don't require special processing
- Special process submission
- Reminders
- Questions

SPECIAL PROCESSING DEFINED

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- A special processed claim is a claim that has been previously submitted but all or a portion of the claim has been denied.
- Certain claim denials can be appealed using the Special Processing feature through the provider portal.
- Additional documentation must be submitted to support the appeal. This includes the HCA-17A form.

• Beginning Nov. 2, 2020, special processed claims started being accepted through the OHCA secure provider portal using the HCA-17A function.

• Paper claims that require special processing will no longer be accepted as of Dec. 31, 2020.

• Effective Jan. 1, 2021, special processed claims must be submitted using the provider portal HCA-17A function.

• Special processed claims are reviewed on an individual basis and are not guaranteed payment.

• Supporting documentation is required for all special processed claims. This includes the HCA-17A form.

• Documentation must be uploaded. Faxed or mailed attachments for the HCA-17A process will not be accepted.

- Claims must be filed within the first six months from the date of service to establish timely filing.
- Timely filing proof is considered a claim from the OHCA secure provider portal that reflects the ICN and line-item details or a copy of an OHCA remittance advice with the same information.
- Examples provided in the presentation are not an allinclusive list.

SPECIAL PROCESSED CLAIM EXAMPLES

ADA DENTAL CLAIMS

- Tooth extraction denial:
 - Tooth is still retained in the mouth.
- Prior authorized service:
 - Claim denied due to frequency.

OTHER EXAMPLES

- A claim past the timely filing limit can be submitted for special processing if it meets one of the four following criteria:
 - Administrative agency corrective action or action taken to resolve a dispute.
 - Reversal of the eligibility determination.
 - Investigation for fraud or abuse of the provider.
 - Court order or hearing decision.

CLAIMS THAT DO NOT REQUIRE SPECIAL PROCESSING

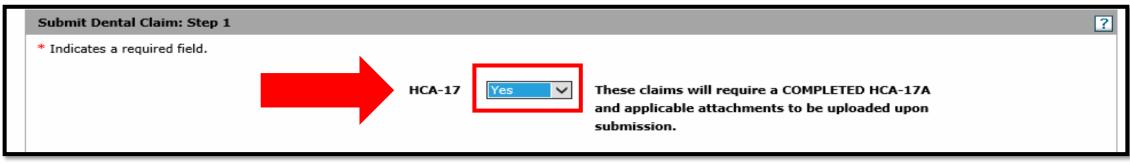
CLAIMS THAT DO NOT REQUIRE SPECIAL PROCESSING

- Third Party Liability
- Soon-to-be-Sooners
- Claims filed with incomplete supporting documentation
- Claims within standard timely filing limit

| Okla He | homa alth Auth | a Car lorit | 'e | | | | | | | |
|--|-------------------------------|-------------------|--------------------------|---------------|--------------------|----------------|-------------|---------|------------|---------------|
| My Home | Eligibility | | Prior Authorizations | Referrals | Files Exchange | Financial | Letters | Reports | Resources | |
| | | | | | | | | | | |
| Search Claims | s Submit Clai | im Dental | Submit Claim Inst Subm | it Claim Prof | Submit Claim Pharn | n Search Pay | /ment Histo | ry | | |
| Claims | | | | | | | ******** | | Contact Us | <u>Logout</u> |
| 📋 Clair | ns | | | | | | | | | |
| <u>Search</u> <u>Submit</u> | <u>Claims</u> Claim Dental | | | | | | | | | |
| • Submit | <u>Claim Inst</u> | | | | | | | | | |
| ▶ <u>Submit</u> | <u>Claim Prof</u> | | | | | | | | | |
| ▶ <u>Submit</u> | <u>Claim Pharm</u> | | | | | | | | | |
| • Search | Payment Histo | ry | | | | | | | | |

Select the Claims tab then Submit Claim Dental.

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- Select the HCA-17 drop down and choose Yes.
- Please note, the claim will require a **completed** HCA-17A and applicable attachments to be uploaded upon submission.

| Provider Information | | | | | | | | |
|---|--------------------------------------|-----------------------|-------------|---------------|--|--|--|--|
| This panel contains provider information. | | | | | | | | |
| Billing Provider ID | 200000000A | ID Type NPI | Name | Dental Office | | | | |
| Zip Code | | | SC Provider | | | | | |
| Referring Provider ID | | ID Type | ~ | | | | | |
| Patient Information | | | | | | | | |
| Enter the Member ID. If Member ID is | valid, the rest of the member inform | nation will populate. | | | | | | |
| *Member ID | *Member ID | | | | | | | |
| Last Name | | First Name | | Middle | | | | |
| Birth Date | | | | | | | | |
| | ^ | | • 1 | • • • | | | | |

- Provider Information Enter the provider information if required based on the service provided.
- Member ID Enter the member's SoonerCare ID number.

| Claim Information | Claim Information | | | | | | | |
|--|-------------------|--------------|------------------------|-----------------|--|--|--|--|
| Enter information applicable to the claim. If a TPL Amount needs to be entered, then Include should be selected in the Other Insurance dropdown. A TPL Amount can be entered on Submit Step 2. | | | | | | | | |
| Accident Related | × | | Emergency | ✓ | | | | |
| *Place of Treatment | 11-Office | \checkmark | Patient Account Number | | | | | |
| Other Insurance | None 🗸 | | | | | | | |
| | | | Total Charged Amount | \$0.00 | | | | |
| | | | | Continue Cancel | | | | |

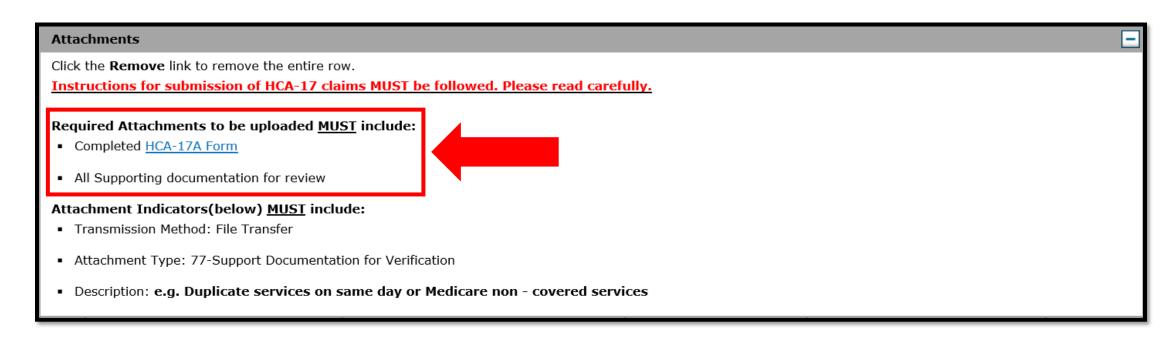
Claim Information - Complete required fields, if applicable. Click **Continue** to proceed to Step 2.

| Diagnosis Co | Diagnosis Codes - | | | | | | | | | |
|--|--------------------------|-------------------|-----------|--|--|--|--|--|--|--|
| Diagnosis Code is Optional. If a diagnosis is included, both the ICD Version and the Diagnosis Code need to be entered. Select the row number to edit the row. Click the Remove link to remove the entire row. | | | | | | | | | | |
| # ICD Version Diagnosis Code | | | | | | | | | | |
| 1 | | | | | | | | | | |
| 1 | *ICD Version ICD-10-CM V | *Diagnosis Code 🛛 | | | | | | | | |
| Add Reset | | | | | | | | | | |
| E | ack to Step 1 | Continue Cancel | | | | | | | | |
| | | | Go to Top | | | | | | | |

Diagnosis Codes – If applicable, enter the ICD-10 diagnosis code without the decimal point then click <u>Add</u>. Repeat the same step to add additional diagnosis codes, if needed. Click **Continue**.

| | | | | | | Expand All | Collapse All |
|--------|----------------|---|---------------------------|----------------|-------------|---------------|--------------|
| Servio | e Details | | | | | | - |
| Select | the row number | to edit the row. Click the Remove link | to remove the entire row. | | | | |
| Svc # | Svc Date | Oral Cavity Area | Tooth Number | Procedure Code | Units | Charge Amount | Action |
| 1 | | | | | | | |
| 1 * | Svc Date 🔒 | 📰 🛛 Oral Cavity Are | a v | Tooth Numb | ber | | ~ |
| Тос | oth Surface | ~ | ~ ~ | ~ | | Prosthesis | ~ |
| c | Cavity Code | | | | | | |
| 4 | Procedure | Modif | fiers 0 | | | | |
| | Code 🖯 | | | | | | |
| Dia | agnosis Pointe | rs 🗸 🗸 🗸 🗸 | | | | | |
| | *Units 1 | Charge Ar | nount | | | | |
| | Rendering | ID Type | ✓ Zip Code ⊖ | | SC Provider | Number | |
| F | Provider ID | | | | | | |
| | | | | | | | |
| | Add | 1 | | | | | |
| | | | | | | | |

Service Details – Only submit the line item(s) that require special processing.



Attachments – Required attachments to be uploaded:

- Completed HCA-17A form.
- All supporting documentation for review.

- Supporting documentation examples may contain, but are not limited to:
 - HCA-17A form
 - Proof of timely filing
 - DHS Letter of retro-eligibility determination
 - Documentation that supports medical necessity

HCA-17A

- The HCA-17A form must be uploaded as an attachment.
- Provider Number, Member Demographics and Date of Service must match the claim submission.
- Related ICN must reflect a previously submitted claim.

STATE OF OKLAHOMA OKLAHOMA HEALTH CARE AUTHORITY PROVIDER PORTAL CLAIM APPEAL AND REVIEW COVER SHEET THIS COVER SHEET MUST BE UPLOADED AS AN ATTACHMENT

This cover sheet is ONLY for claim appeals sent via the Provider Portal. Please include original information and ANY additional documentation to support your request along with this cover sheet. A completed cover sheet and supporting documentation is required for each appeal.

PROVIDER INFORMATION

| ovider Name and Address: | | Provider Number: | | | | |
|--------------------------|------|---------------------------------|-----------------|-------------|--|--|
| | | Group Number (if applicable) | - | | | |
| | | Telephone: | | | | |
| | CL | AIM INFORMAT | ION | | | |
| Member Name | Memi | ber ID Number | Date of Service | Related ICN | | |
| | | | | | | |

| Member Name | Member ID Number | Date of Service | Related ICN |
|--|-------------------------|---------------------|---|
| | | | |
| INQUIRY: (Please list specific reaso | bns why claim needs/rec | uires special proce | ssing.) |
| Contact Name (printed): Phone Number: Email Address: | | Date: | |
| | | | |
| For Internal Use Only | | MUST | COVER SHEET BE UPLOADED NATTACHMENT |
| OKLA HCA Revised: 8/20/20 | | | HCA-17A |

| Provider Name and Address: Provider Number: 10000000A | | | | | |
|---|--|--|--|--|--|
| up Number: 20000000A plicable) ephone: (405) 867-5309 | | | | | |
| C | | | | | |

- Provider Name and Address Group or individual provider
- Provider Number Rendering provider SoonerCare ID
- Group Number Billing group SoonerCare ID
- **Telephone** Telephone number

| PROVIDER INFORMATION | | | | | | | |
|--|------|--|-----------------|--------------|--|--|--|
| Provider Name and Address: Provider Number: 10000000A | | | | | | | |
| SoonerCare Provider 4345 N. Lincoln Blvd Oklahoma City, OK 73105 | | Group Number (<i>if applicable</i>) Telephone: (40 | | | | | |
| CLAIM INFORMATION | | | | | | | |
| Member Name | Mem | ber ID Number | Date of Service | Related ICN | | | |
| Suzie SoonerCare | 0123 | 456789 | 10/5/2020 | 230123456789 | | | |

- Member Name and ID Number and Date of Service Must match claim submission
- Related ICN Must reflect a claim was previously submitted

| CLAIM INFORMATION | | | | | | | |
|--|-------------------------|---------------------|----------------|--|--|--|--|
| Member Name | Member ID Number | Date of Service | Related ICN | | | | |
| Suzie SoonerCare | 0123456789 | 10/5/2020 | 230123456789 | | | | |
| INQUIRY: (Please list specific reasons why claim needs/requires special processing.) | | | | | | | |
| Two ambulance runs on the same d | ay - See attached docur | mentation that supp | orts both runs | | | | |
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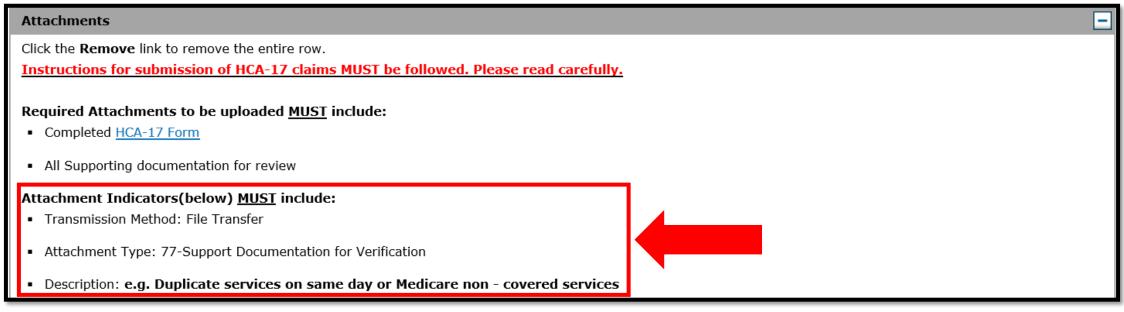
Inquiry – List specific reasons why the claim needs or requires special processing.

| Contact Name (printed): James Bond Phone Number: (405) 867-5309 xt. 123 | Date: 10/5/2020 |
|--|--------------------------------------|
| Email Address: jamesbond@okhca.org For Internal Use Only | THIS COVER SHEET |
| LEAVE BLANK | MUST BE UPLOADED AS AN ATTACHMENT |
| OKLA HCA Revised: 8/20/20 | HCA-17A |

- Contact Name, Phone Number and E-mail Address – Must belong to the person submitting the special processed claim
- Date When the special processed claim is submitted

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• Ear Internal Lice Only Leave blank



- Attachments Indicators <u>MUST</u> include:
 - Transmission Method: File Transfer
 - Attachment Type: 77-Support Documentation for Verification
 - Description: e.g. Duplicate services on same day or Medicare non-covered services

| Attachments | | | | E | | | | | | |
|---|---|----------------------|-----------------|--------|--|--|--|--|--|--|
| Click the Remove link to remove the enti | e row. | | | | | | | | | |
| Instructions for submission of HCA-1 | claims MUST be followed. Please read caref | f <mark>ully.</mark> | | | | | | | | |
| Required Attachments to be uploaded Completed <u>HCA-17A Form</u> | <u>MUST</u> include: | | | | | | | | | |
| All Supporting documentation for revie | w | | | | | | | | | |
| Transmission Method: File TransferAttachment Type: 77-Support Document | Attachment Indicators(below) <u>MUST</u> include: Transmission Method: File Transfer Attachment Type: 77-Support Documentation for Verification Description: e.g. Duplicate services on same day or Medicare non - covered services | | | | | | | | | |
| # Transmission Method | File | Control # | Attachment Type | Action | | | | | | |
| Click to add attachment. | | | | | | | | | | |
| Back to Step 1 Back to | Back to Step 1 Back to Step 2 Submit Cancel | | | | | | | | | |

Click the + sign to add attachments

| # | Transmission Method | File | Control # | Attachment Type | Action | | | |
|------|------------------------------|------------|-----------|-----------------|--------|--|--|--|
| E CI | E Click to collapse. | | | | | | | |
| | *Transmission Method FT-File | Transfer 🗸 | | | | | | |
| | *Upload File | | | Browse | | | | |
| | *Attachment Type | × | | | | | | |
| | Description | | | | | | | |
| | | | | | | | | |
| | Add <u>Cancel</u> | | | | | | | |

- Transmission Method:
 - FT-File Transfer (electronic upload)
 - Up to 10 MB
 - Accepted file types: JPEG, PDF, TIF, XPS

| # | Transmission Method | File | Control # | Attachment Type | Action | | | |
|---|---|--------------|-----------|-----------------|--------|--|--|--|
| | E Click to collapse. | | | | | | | |
| | *Transmission Method FT-File Transfer ∨ | | | | | | | |
| | *Upload File | | | Browse | | | | |
| | *Attachment Type Description | \checkmark | | | | | | |
| | Add Cancel | | | | | | | |

- Attachment Type 77-Support Documentation for Verification
- Description Duplicate services on same day or Medicare non covered services

| # | Transmission Method | | File | Control # | Attachment Type | Action | | |
|------|--|--------------------|---|-----------|-----------------|--------|--|--|
| E CI | Click to collapse. | | | | | | | |
| | *Transmission Method | FT-File Transfer | Image: A start of the start of | | | | | |
| | *Upload File | C:\Users\ | \medicalrecord.pdf | | Browse. | | | |
| | *Attachment Type | 77-Support Data | for Verification 🗸 | | | | | |
| | Description | Duplicate services | on same day | | | | | |
| | | | | | | | | |
| | Add | | | | | | | |
| | *Transmission Method FT-File Transfer ▼ *Upload File C:\Users\ \mmodicalrecord.pdf Browse *Attachment Type 77-Support Data for Verification ▼ Duplicate services on same day | | | | | | | |
| | Back to Step 1 Back to Step 2 Submit Cancel | | | | | | | |

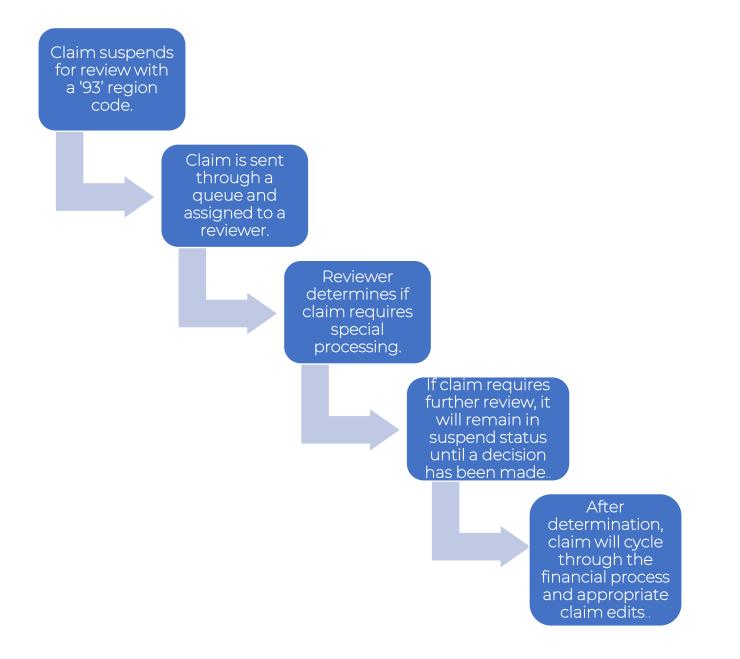
Click Add to attach the documentation.

| # | Transmission Method | File | Control # | Attachment Type | Action | | | |
|---------------------------------|---------------------|------------------------------|----------------|----------------------------------|---------------|--|--|--|
| 1 | FT-File Transfer | medical record.pdf | 20201016801075 | 77-Support Data for Verification | <u>Remove</u> | | | |
| 2 | FT-File Transfer | HCA-17A Cover Sheet Form.pdf | 20201016691153 | 77-Support Data for Verification | <u>Remove</u> | | | |
| Click to add attachment. | | | | | | | | |
| | | | | | | | | |
| Back to Step 1 Back to Step 2 | | | | | | | | |

Multiple attachments can be added to the claim but must be the same file type.

| Transmission Method | File | Control # | Attachment Type | Action | | | | |
|--------------------------------------|--|---|--|--|--|--|--|--|
| FT-File Transfer | medical record.pdf | 20201016801075 | 77-Support Data for Verification | <u>Remove</u> | | | | |
| FT-File Transfer | HCA-17A Cover Sheet Form.pdf | 20201016691153 | 77-Support Data for Verification | <u>Remove</u> | | | | |
| Click to add attachment. | | | | | | | | |
| | | | | | | | | |
| Back to Step 1 Back to Step 2 Submit | | | | | | | | |
| | FT-File Transfer FT-File Transfer ick to add attachment. | FT-File Transfer medical record.pdf FT-File Transfer HCA-17A Cover Sheet Form.pdf ick to add attachment. HCA-17A Cover Sheet Form.pdf | FT-File Transfer medical record.pdf 20201016801075 FT-File Transfer HCA-17A Cover Sheet Form.pdf 20201016691153 ick to add attachment. | FT-File Transfermedical record.pdf2020101680107577-Support Data for VerificationFT-File TransferHCA-17A Cover Sheet Form.pdf2020101669115377-Support Data for Verificationick to add attachment. | | | | |

Click **Submit** once all documentation is added.



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• Examples provided in the presentation are not an allinclusive list.



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GET IN TOUCH

4345 N. Lincoln Blvd. Oklahoma City, OK 73105 okhca.org mysoonercare.org Agency: 405-522-7300 Helpline: 800-987-7767



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