

OKLAHOMA GAMING
COMPLIANCE UNIT

ANNUAL REPORT

FISCAL YEAR 2024



OKLAHOMA
Office of Management
& Enterprise Services



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EXECUTIVE SUMMARY

The State of Oklahoma collected over \$210 million in tribal gaming exclusivity fees in fiscal year 2024 under state-tribal gaming compacts. This is a 3.9% increase over the previous year.

Tribes paid the FY 2024 exclusivity fees based on over \$3.47 billion in revenue generated from Class III electronic games¹ and nonhouse-banked card games.

Since 2005, when tribes first began operating under voter-approved, state-tribal compacts, exclusivity payments have grown year-over-year with only two exceptions in FY 2014 and FY 2020.

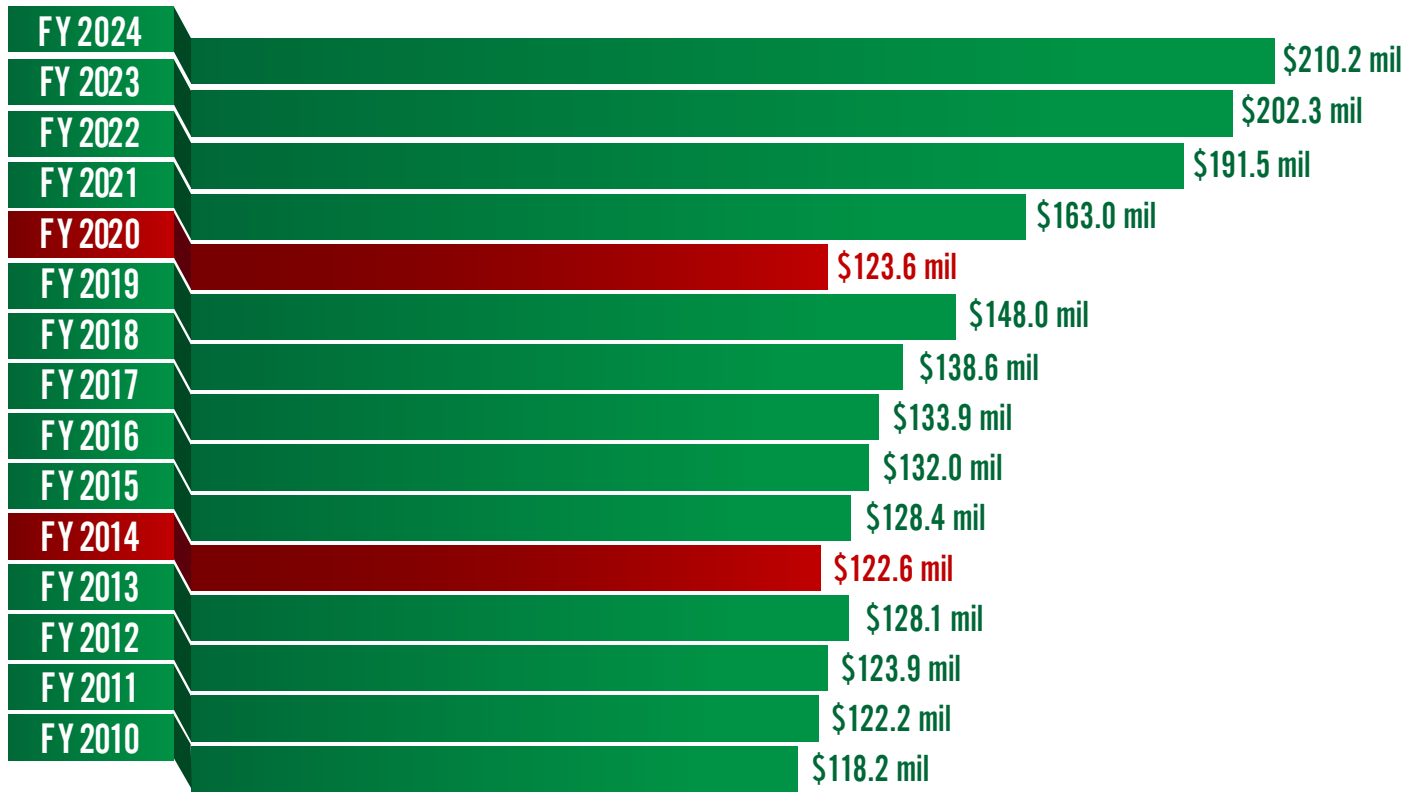
Under the compacts, tribes pay monthly exclusivity fees based on a sliding scale for Class III electronic games. Exclusivity fees are distributed to the Education Reform Revolving Fund (1017 Fund), the General Revenue Fund and the Department of Mental Health and Substance Abuse Services. In FY 2024, the 1017 Fund received \$184.8 million and the GRF received \$25 million. ODMHSAS statutorily receives a set \$250,000 annually from the exclusivity fees.

The compact also includes minimum state regulatory requirements on games, accounting and auditing standards, the licensing of employees, liability insurance, property claim procedures and several other provisions. The Gaming Compliance Unit of the Office of Management and Enterprise Services carries out the oversight responsibilities granted to the state under the compact.

¹The state-tribal gaming compact allows for the play of the following electronic games: bonanza-style bingo, instant bingo and amusement games.

TOTAL EXCLUSIVITY FEES

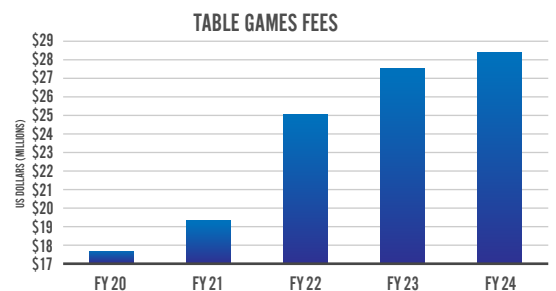
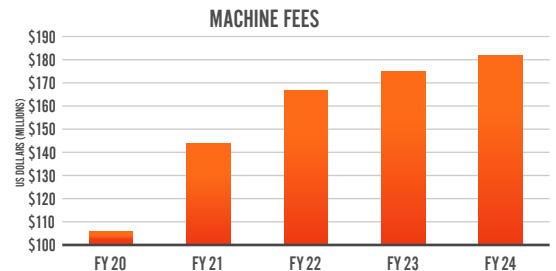
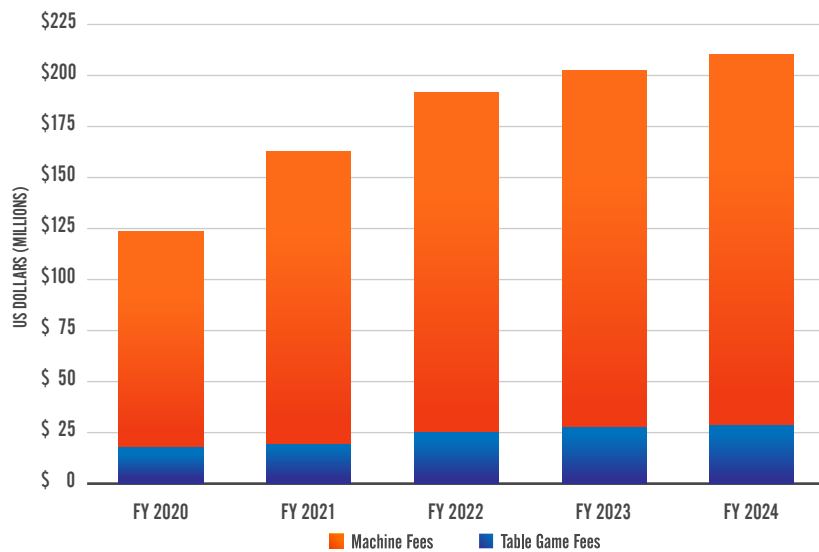
Exclusivity fee collections of \$210,229,573.25 came in at approximately 3.9% above FY 2023.



ELECTRONIC AND TABLE GAME FEES

The payment from electronic games is typically much greater than the payment received from table games, and FY 2024 was no different.

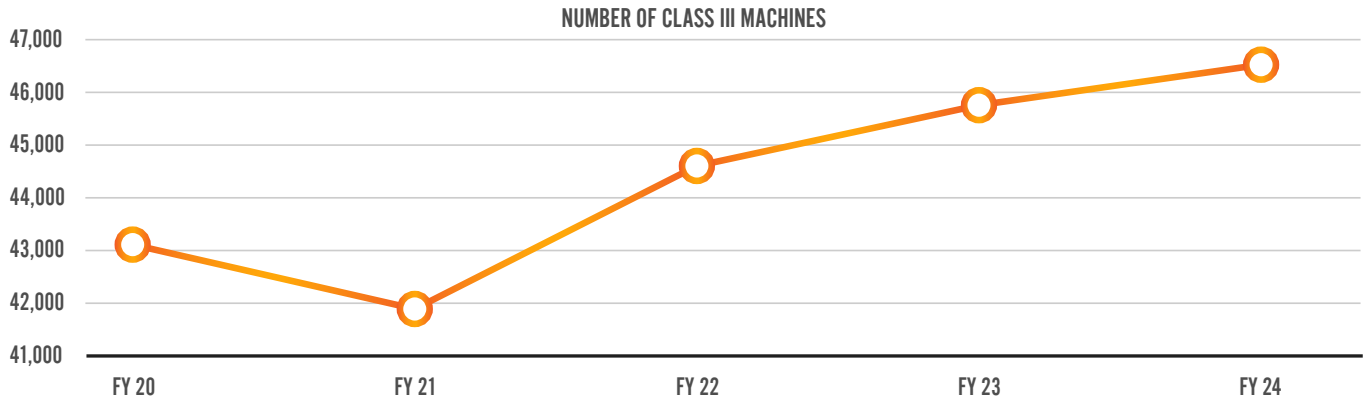
In FY 2024, tribes paid \$181,822,792.65 in electronic games fees, a \$7,054,512.31, or 4%, increase from the previous year. FY 2024 table games fees totaled \$28,406,780.60, an \$893,331.54, or 3%, increase from FY 2023.



CLASS III MACHINES

The number of Class III machines rose slightly in FY 2024.

In FY 2024, there was a monthly average of 46,525 Class III machines compared to 45,757 in FY 2023.



The growth of Class III machines was strong from 2005 to 2008, but weakened after the National Indian Gaming Commission withdrew restrictive Class II regulations in 2008. Class II machines declined from 2005 to 2008 but have grown substantially since 2009. The number of Class III machines has begun to increase again, and figures available indicate Class II machines continue to grow at a faster pace as a percentage of total machines. The state collects exclusivity fees from Class III machines and nonhouse-banked card games but not Class II games.

STATE AND TRIBAL PORTIONS OF REVENUE

In FY 2024, tribal revenue from Class III games and table games was \$3,474,389,962.25, of which tribes paid \$210,229,573.25 to the state.

Under the state-tribal compact, tribes pay monthly exclusivity fees from Class III game revenues based on a sliding scale. For the first \$10 million in revenue, tribes pay 4% to the state; for the next \$10 million, the payment is 5%; and for revenues more than \$20 million, the payment is 6%. Tribes pay 10% of the monthly net win from table games.



WHERE DOES THE STATE MONEY GO?

As required by statute, the exclusivity fees go to the Education Reform Revolving Fund (1017 Fund), the General Revenue Fund and the Department of Mental Health and Substance Abuse Services. ODMHSAS receives \$250,000 annually. Of the remaining fees, the 1017 Fund receives 88% and the GRF receives 12%. The 1017 Fund received \$184,782,024.50 in FY 2024 compared to \$177,787,921.91 in FY 2023. The GRF received \$25,197,548.79 in FY 2024 compared to \$24,243,807.53 in FY 2023.

FEE DISTRIBUTION FY 2005–2024

| | |
|--|--------------------|
| ■ EDUCATION REFORM REVOLVING FUND..... | \$2,140,424,540.24 |
| ■ GENERAL REVENUE FUND | \$291,876,073.65 |
| ■ DEPARTMENT OF MENTAL HEALTH AND SUBSTANCE ABUSE SERVICES | \$4,854,165.89 |



Note: In the 2007 legislative session, Senate Bill 820 amended the 12% recipient from OHLAP to the GRF, effective for FY 2008. OHLAP funds began being directly allocated from the GRF as requested by Oklahoma State Regents for Higher Education and approved by the Board of Equalization.

EXCLUSIVITY FEES PAID BY TRIBES

| | FY 2020 | FY 2021 | FY 2022 | FY 2023 | FY 2024 |
|---|-------------------------|-------------------------|-------------------------|-------------------------|-------------------------|
| Absentee Shawnee Tribe of Oklahoma | \$508,367.00 | \$574,048.00 | \$747,478.00 | \$807,461.36 | \$1,023,316.92 |
| Apache Tribe of Oklahoma | \$24,412.49 | \$26,496.88 | \$38,645.28 | \$48,276.03 | \$46,572.07 |
| Cherokee Nation | \$13,765,918.85 | \$11,029,498.64 | \$17,325,209.69 | \$18,565,056.90 | \$19,346,654.59 |
| Cheyenne and Arapaho Tribes of Oklahoma | \$2,339,111.00 | \$3,017,944.00 | \$2,775,298.00 | \$4,182,504.92 | \$4,180,485.03 |
| Chickasaw Nation | \$45,034,082.00 | \$63,292,502.30 | \$71,856,474.00 | \$74,909,690.00 | \$77,921,931.00 |
| Choctaw Nation of Oklahoma | \$23,051,057.00 | \$34,219,593.00 | \$42,023,914.00 | \$45,140,683.46 | \$47,300,567.68 |
| Citizen Potawatomi Nation | \$3,466,369.00 | \$3,832,204.00 | \$4,199,907.00 | \$5,021,743.31 | \$5,405,770.70 |
| Comanche Nation | \$2,899,448.00 | \$2,612,500.36 | \$3,452,817.54 | \$3,658,783.03 | \$3,600,974.17 |
| Delaware Nation | \$527,119.85 | \$594,522.48 | \$724,613.09 | \$723,690.59 | \$699,257.07 |
| Eastern Shawnee Tribe of Oklahoma | \$2,075,977.00 | \$2,993,238.00 | \$2,062,821.10 | \$3,021,972.00 | \$3,021,737.00 |
| Fort Sill Apache Tribe of Oklahoma | \$1,598,557.00 | \$1,690,185.00 | \$1,795,297.88 | \$1,957,969.02 | \$2,130,551.92 |
| Iowa Tribe of Oklahoma | \$915,665.23 | \$744,300.00 | \$902,915.00 | \$878,945.77 | \$1,030,935.49 |
| Kaw Nation | \$246,786.00 | \$393,435.00 | \$322,304.00 | \$432,370.76 | \$497,142.00 |
| Kickapoo Tribe of Oklahoma | \$730,119.00 | \$1,000,485.00 | \$1,154,863.00 | \$1,192,554.84 | \$1,239,664.01 |
| Kiowa Tribe of Oklahoma | \$1,735,093.00 | \$1,845,983.00 | \$2,292,802.00 | \$2,240,714.84 | \$2,668,018.45 |
| Miami Tribe of Oklahoma | \$55,781.00 | \$116,064.00 | \$146,027.00 | \$157,561.85 | \$128,409.08 |
| Modoc Tribe of Oklahoma | \$116,151.00 | \$149,566.00 | \$168,528.00 | \$165,929.25 | \$180,947.08 |
| Muscogee (Creek) Nation | \$7,281,673.00 | \$11,505,125.00 | \$13,370,501.00 | \$13,628,451.00 | \$13,483,542.00 |
| Osage Nation | \$5,952,222.00 | \$8,866,994.00 | \$8,613,362.00 | \$8,303,407.92 | \$8,716,809.32 |
| Otoe-Missouria Tribe of Oklahoma | \$1,958,534.00 | \$1,509,633.00 | \$1,468,099.00 | \$1,448,996.00 | \$1,434,461.13 |
| Ottawa Tribe of Oklahoma | \$125,860.00 | \$357,486.00 | \$354,548.00 | \$326,767.99 | \$348,163.03 |
| Pawnee Nation of Oklahoma | \$235,461.00 | \$186,117.00 | \$279,297.00 | \$309,171.85 | \$324,888.64 |
| Peoria Tribe of Indians of Oklahoma | \$720,163.00 | \$1,061,392.00 | \$1,173,233.00 | \$1,149,240.08 | \$1,107,848.39 |
| Ponca Tribe of Oklahoma | | \$106,465.00 | \$205,197.00 | \$234,533.17 | \$235,079.74 |
| Quapaw Tribe of Oklahoma | \$4,630,682.00 | \$6,338,605.00 | \$7,118,324.00 | \$7,034,575.88 | \$7,379,031.17 |
| Sac and Fox Nation of Oklahoma | \$477,620.00 | \$858,686.00 | \$1,111,915.00 | \$1,049,601.65 | \$1,119,352.07 |
| Seminole Nation of Oklahoma | \$359,996.00 | \$361,317.00 | \$459,459.00 | \$453,337.18 | \$441,079.87 |
| Seneca-Cayuga Tribe of Oklahoma | \$295,285.00 | \$295,917.00 | \$485,624.00 | \$706,068.18 | \$686,463.53 |
| Shawnee Tribe | \$616,087.00 | \$977,087.00 | \$2,166,694.00 | \$2,113,635.43 | \$2,113,357.28 |
| Thlopthlocco Tribal Town | \$145,104.00 | \$346,254.00 | \$347,785.00 | \$302,010.00 | \$312,276.58 |
| Tonkawa Tribe of Oklahoma | \$1,134,252.00 | \$1,140,402.00 | \$1,333,231.00 | \$1,124,210.08 | \$1,034,972.84 |
| Wichita and Affiliated Tribes | \$286,891.00 | \$389,073.00 | \$578,120.00 | \$514,477.96 | \$534,632.02 |
| Wyandotte Nation | \$248,133.00 | \$533,254.00 | \$486,354.00 | \$477,337.10 | \$534,681.38 |
| TOTAL | \$123,557,977.42 | \$162,966,372.66 | \$191,541,657.58 | \$202,281,729.40 | \$210,229,573.25 |

Note: *Red* indicates a decrease and *Green* shows an increase compared to the previous year.

OKLAHOMA CASINO LISTING

At the end of fiscal year 2024, 33 tribes were operating 137 facilities offering Class III gaming related to the state-tribal gaming compacts.

| TRIBE | CASINOS |
|---|---------|
| Absentee Shawnee Tribe of Oklahoma | 2 |
| Apache Tribe of Oklahoma | 2 |
| Cherokee Nation | 12 |
| Cheyenne and Arapaho Tribes of Oklahoma | 6 |
| Chickasaw Nation | 24 |
| Choctaw Nation of Oklahoma | 23 |
| Citizen Potawatomi Nation | 2 |
| Comanche Nation | 6 |
| Delaware Nation | 2 |
| Eastern Shawnee Tribe of Oklahoma | 2 |
| Fort Sill Apache Tribe of Oklahoma | 2 |
| Iowa Tribe of Oklahoma | 3 |
| Kaw Nation | 2 |
| Kickapoo Tribe of Oklahoma | 2 |
| Kiowa Tribe of Oklahoma | 2 |
| Miami Tribe of Oklahoma | 1 |
| Modoc Tribe of Oklahoma | 1 |
| Muscogee (Creek) Nation | 9 |
| Osage Nation | 7 |
| Otoe-Missouria Tribe of Oklahoma | 5 |
| Ottawa Tribe of Oklahoma | 1 |
| Pawnee Nation of Oklahoma | 3 |
| Peoria Tribe of Indians of Oklahoma | 1 |
| Ponca Tribe | 1 |
| Quapaw Tribe of Oklahoma | 2 |
| Sac and Fox Nation of Oklahoma | 2 |
| Seminole Nation of Oklahoma | 3 |
| Seneca-Cayuga Tribe of Oklahoma | 1 |
| Shawnee Tribe | 1 |
| Thlopthlocco Tribal Town | 1 |
| Tonkawa Tribe of Oklahoma | 3 |
| Wichita and Affiliated Tribes | 2 |
| Wyandotte Nation | 1 |

Note: As of 6/30/2024

CONTACTS

Media Inquiries

Christa Helfrey

Public Information Officer

OMES

christa.helfrey@omes.ok.gov

Legislative Inquiries

Ryan Bair

Deputy Director of Legislative and Legal Services

OMES

ryan.bair@omes.ok.gov

Other Inquiries

GamingComplianceUnit@omes.ok.gov



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