

HealthChoice Life Claim Department P.O. Box 8009 Wausau, WI 54402-8009

On behalf of HealthChoice, please accept our sincere condolences during this difficult time.

Inside this packet you will find the forms and steps you need to submit your life insurance claim.

### Forms in this packet:

- Life Insurance Claim Form.
- Electronic Funds Transfer Authorization.
- Funeral Home Designation.

#### Steps to submit your claim:

- 1. **Decide –** You have the following options to receive your life insurance benefits:
  - Electronic funds transfer to your banking account (complete the enclosed Electronic Funds Transfer Authorization form).
  - A check that we mail to you.
- 2. Complete Complete the enclosed Life Insurance Claim Form; follow the instructions on the form. Please provide all the information requested so we may process your claim as quickly as possible. Missing or incorrect information could delay your claim.
- Return Please send your completed claim form and additional documents to: HealthChoice Life Claim Department
   P.O. Box 8009
   Wausau, WI 54402-8009

#### What to expect after you submit your claim:

We are committed to processing your claim as quickly as possible. Once we receive all your information and verify benefits, we typically process a claim within 10 business days. If we approve your claim and you chose to receive a check, we will mail you the check. If you chose to receive your proceeds through electronic funds transfer, we will transfer the funds to the account designated on the EFT authorization form.

We recognize this may be a challenging time for you. If you have questions, or need help preparing your claim, please give us a call toll-free at 800-323-4314. Customer Care is available Monday through Friday, 7:30 a.m. to 6 p.m. Central time.

Sincerely, HealthChoice Life Claim Team

Phone: 800 323 4314 Fax: 501 218 7991 HealthChoiceOK.com lifeclaim@healthchoice1.org

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# LIFE INSURANCE CLAIM FORM

Use this form to submit your claim for a life insurance payment. Each potential beneficiary submitting a claim must complete and submit a separate claim form. For questions, please call Customer Care toll-free at 800-323-4314.

Section 1: Information about the deceased								
First name	Middle initial	Last name						
SSN	Date of birth (mm/dd/yyyy)		Date of death (mm/dd/yyyy)					
Section 2: Information about the claimant								
First name	Middle initial	Last name						
Mailing address	City	State	ZIP code					
Phone	Alt phone	Date of birth						
Section 3: Claim payment elec	ction (check one)							
I would like to receive my payment through electronic funds transfer. (This is a more safe, secure, efficient and expedient								
method to receive your funds.)  I would like to receive my payment as a check via mail.								
Section 4: Additional docume								
Death Certificate. A final death certificate is required. Only one is needed. If you are aware of another claimant sending one,								
you do not need to send one.								
Electronic Funds Transfer Authorization. If you would like your payment sent electronically to your bank account, complete								
and return the enclosed form.  Funeral Home Designation. If you would like to authorize payment directly to the funeral home, complete and return the								
enclosed form.								
Proof of accident. If the deceased died in an accident and you are making an accidental death benefit claim, provide proof								
of the accident.  Power of attorney. If you have POA, provide a copy of the appointment papers naming you as attorney-in-fact for the								
beneficiary.								
Section 5: Signature								
By signing, I certify that all information provided above is true and complete to the best of my knowledge:								
Claimant signature		Date						
Section 6: HealthChoice member number								
HealthChoice member ID								

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## **FUNERAL HOME DESIGNATION**

Use this form to designate all or a portion of your life insurance payment, once approved, to the funeral home. For questions, please call Customer Care toll-free at 800-323-4314.

Section I: Information about t	he deceased						
First name	me Middle initial Last name						
SSN	Date of birth (mm/dd/	уууу)	Date of death (mm/dd/yyyy)				
Section 2: Information about the claimant							
First name	Middle	initial Last name					
Mailing address	City	State	ZIP code				
Phone	Alt phone		Date of birth				
Section 3: Information about t	he funeral hom	e					
Name of funeral home		Name of contact/representative					
Street address	City	State	ZIP code				
Phone		Tax ID number					
Name of banking institution							
Bank city/state		Bank phone					
Routing number		Account number					
Section 4: Authorized paymer	nt information						
Authorized payment amount to funeral home							
\$							
Section 5: Signatures							
Claimant signature			Date				
Witness signature			Date				
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Section 6: HealthChoice member number							
HealthChoice member ID							

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## **ELECTRONIC FUNDS TRANSFER AUTHORIZATION**

Use this form to authorize approved life insurance payments to be submitted to your financial institution through an electronic funds transfer. For questions, please call Customer Care toll-free at 800-323-4314.

First name	Middle	initial Last name					
Mailing address	City	State	ZI	P code			
Phone	Alt phone		Date of birth				
Section 2: Banking informatio	n						
Name of banking institution							
Bank city/state		Bank phone					
Routing number		Account number					
John Smith 123 Main St. Newtown, US Pay to the Order of		Date S Dollars					
Memo :123456789); 1000123456 101							
Routing Number Account Number							
Section 3: Signatures  By signing, I certify that all information provided above is true and complete to the best of my knowledge:							
Claimant signature			Date				
Section 4: HealthChoice member number  HealthChoice member ID							
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