



State of Oklahoma

FY 2023

**Executive
Budget**

Submitted by
GOVERNOR J. KEVIN STITT
to the second session of the
58th Oklahoma Legislature

FY 2023 Executive Budget



**Governor
J. Kevin Stitt**

Feb. 7, 2022



J. Kevin Stitt
Office of the Governor
State of Oklahoma

To the Citizens of the Great State of Oklahoma and the Oklahoma Legislature:

When I took office in 2019, I made the commitment to modernize state services while improving government transparency and accountability.

Each year, I've challenged my agency heads to deliver taxpayers more for their money by making agencies more effective and responsive to our citizens.

I look forward to continuing our momentum as I present our budget roadmap for fiscal year 2023.

In FY 2022, we lowered taxes on every Oklahoman while maintaining funding for core services, making record investments in education, and raising our savings account to an unprecedented \$1.8 billion.

Our fiscally conservative, pro-growth policies have unlocked our economy and allowed us to have a record-low 2.3% unemployment rate in December 2021.

In FY 2023, I am proposing to control the growth of government and make strategic investments in areas that will continue to benefit Oklahomans for generations to come. This budget will create opportunities for success, potential for growth and a secure future for our state.

I look forward to working with the Legislature, statewide elected officials, and my cabinet secretaries and agency directors to keep Oklahoma moving toward our ultimate goal of becoming a Top Ten state.

May God bless you, and may God bless the great state of Oklahoma!

Sincerely,

A handwritten signature in black ink, appearing to read "Kevin Stitt".

J. Kevin Stitt
Governor of Oklahoma



Amanda Rodriguez
Chief Financial Officer
State of Oklahoma

Dear Governor Stitt:

It is an honor to formally present the Fiscal Year 2023 Executive Budget. Calendar year 2021 remained a challenging year, but we have numerous accomplishments to celebrate the resilience and strength of Oklahomans and have great hope and optimism for the years ahead. State finances have strengthened, and we continue to improve financial processes and increase collaboration with cabinet secretaries, agencies, and the Legislature with focus on accountability and transparency.

I am pleased to launch Performance-Informed Budgeting housed on our new Transparent Oklahoma Performance (TOP.ok.gov) website. Performance-Informed Budgeting harnesses the existing structure of government and aligns it to priorities and metrics. State leadership can apply resources where they are needed most and track successes and areas in need of improvement. The result is an even more transparent, efficient, and accountable state government making performance-informed decisions. We will see the dollars spent and progress made in the same place at the same time to make strong data-driven decisions. This clarity and progression create a solid foundation, allowing us to continue our goal of becoming Top Ten.

The Executive Budget includes an overview of the financial condition of the State of Oklahoma. The status and trends of revenues, expenditures, liabilities, and assets allow for a sustainable financial strategy for the citizens of Oklahoma.

Strategic investments are recommended in areas that 1) drive hope for citizens, 2) protect Oklahomans, 3) continue efforts to become Top Ten for Business, and 4) deliver taxpayers more for their money.

The importance of having strong reserves has become increasingly clear. In FY 2022, we were committed to growing our savings and now have \$1.826 billion in unencumbered funds and state reserves. This is a 304% increase during your time as Governor, illustrating your continued commitment to protecting Oklahomans. Maintaining a flat budget will allow for growth in our reserves to a minimum of 10% of Oklahoma's combined state and federal budget, resulting in a minimum balance of \$2.3 billion in FY 2023.

In summary, the recommended budget is balanced, and makes key investments in important programs while growing reserves. I look forward to working with you on this budget and other important matters in the coming months. Thank you to Office of Management and Enterprise Services Budget staff and analysts who spent countless hours preparing the Executive Budget. We greatly appreciate their hard work and dedication. Please find the full [FY 2023 State of Oklahoma Executive Budget Book](#), as well as past years', online.

Respectfully,

Amanda Rodriguez
State of Oklahoma, Chief Financial Officer

OKLAHOMA OFFICE OF MANAGEMENT AND ENTERPRISE SERVICES

Feb. 7, 2022

**Citizens of the State of Oklahoma
Members of the Second Regular Session
of the 58th Legislature**

FY 2023 EXECUTIVE BUDGET and HISTORICAL INFORMATION

Governor J. Kevin Stitt's FY 2023 budget consists of his budget recommendations to the 2022 Legislature, explanations of budget recommendations for state agencies, as well as a discussion of state revenues, and a summary of his proposed budget. This document is available online by accessing the Oklahoma homepage at <https://www.oklahoma.gov>, the homepage of the Office of the Governor, or the homepage of the Office of Management and Enterprise Services.



OKLAHOMA
Office of Management
& Enterprise Services

2401 N. Lincoln Blvd., Room 206, Oklahoma City, OK 73105-4801

Telephone 405-521-2141 FAX 405-521-3902

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Executive Summary



Governor's Executive Budget

Executive Summary

Vision

Our purpose as public servants is to change the future for all 4 million Oklahomans. Our vision is to make Oklahoma **Top Ten**. We want to be Top Ten in education, in job growth, in government accountability and fiscal responsibility, in health care and more. We are committed to:

- Fostering a Healthy Oklahoma.
- Investing in our Safety and Infrastructure.
- Modernizing our Education and Workforce System.
- Expanding Economic Prosperity.
- Delivering Government Effectiveness and Accountability with Oklahomans' hard-earned tax dollars.

We are "One Oklahoma" united around a common vision moving the state forward.

Financial Accomplishments

The Statewide Finance Organization set forth to continue modernizing the central finance functions that fall under its purview, beginning with a vision of "Seeing Beyond the Numbers." This vision guides the organization to:

- Build innovative, collaborative and integrated finance functions.
- Identify, evaluate and implement opportunities to add value.
- Embrace change being agile, efficient and transparent in utilizing finite resources.
- Create sustainable best practices through a continuous improvement mindset.

With that vision in mind, the following are financial accomplishments achieved in FY 2021 and FY 2022:

- Created a new Grants Management Office – this office seeks to increase federal funding to Oklahoma with a strategic focus on expanding knowledge, developing best practices, seeking value-added opportunities, and collaborating with partners to pursue wins.
- Developed a new Finance Center of Excellence – this team provides centralized management of statewide finance systems and processes fostering a collaborative and strategic finance function. The FCOE is currently engaged in the Finance Modernization Initiative. The goal of the Finance Modernization Initiative is to connect people, processes and technology. This initiative will help achieve the state finance vision to become an integrated finance function

focused on continuous improvement, while identifying opportunities to add value, streamline processes and increase communication statewide.

- Collaborated with the Legislature to build out a strong process to administer the \$1.87 billion state portion of the American Rescue Plan Act funds that have been awarded to the State of Oklahoma – the Oklahoma Legislature has worked in collaboration with executive branch leaders to form the Joint Committee on Pandemic Relief Funding. The shared vision of the Joint Committee is to make strategic investments that will benefit future generations while improving services for all Oklahomans today. The Committee’s primary goals are:
 - Build a stronger, more innovative and more diverse Oklahoma economy.
 - Enhance capabilities of state services for the well-being of all citizens, especially the most vulnerable.
 - Invest in physical and digital infrastructure to expand opportunities across Oklahoma.
- Updated the budget framework – developed a succinct framework of the budget process and responsibilities for state budget process stakeholders to include a standardized and collaborative approach with the Legislature to agency budget requests and budget hearing documents.
- Applied Performance-Informed Budgeting – PIB is a way to see outcomes aligned to dollars spent across the state enterprise.
- Initiated Workday – a new application that integrates and modernizes employment information, recruiting, training, timekeeping and payroll. This application includes a digital mobile solution for end users.

Financial Condition of the State of Oklahoma

1. **Revenue:** The state’s revenue position has fully recovered since a revenue failure was declared in fiscal year 2020. State tax collections totaled \$10,494,867,627 as reported in the Oklahoma Tax Commission’s annual report. In stark contrast, **FY 2021 marked a record for total state tax collections** of \$11,605,521,952, for an increase of \$1,110,654,325, or 10.6%. FY 2022 is also projected to be a record-breaking year with new tax cuts in individual and corporate income taxes in effect. State revenues are expected to remain strong in FY 2023 based the Oklahoma Tax Commission’s December estimates.

State Tax Collections (FY 2017 - FY 2021)



Source: Oklahoma Tax Commission Annual Report, 2017-2021

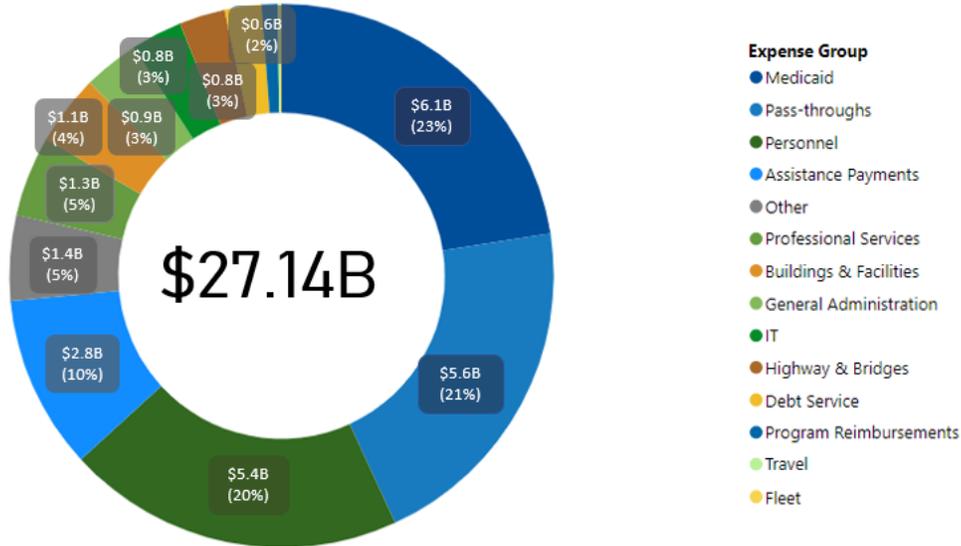
Revenue available for appropriation is determined by the Board of Equalization in December and re-estimated in February. These estimates do not include federal funds, off-the-top apportionments, and most fees and fines collected by state agencies. According to the Board of Equalization December meeting, **recurring revenues available for appropriation are expected to grow from \$8,386,470,998 in FY 2022 to \$9,084,139,482 in FY 2023.**

The state's largest appropriated fund, the General Revenue Fund, is currently projected in FY 2022 to collect \$7,376,391,771, an increase of \$368.7 million, or 5.3%, from FY 2021 actual collections and \$734.1 million, or 11.1%, more than the original FY 2022 estimate. Estimated General Revenue for FY 2023 is \$7,325,259,231, a decrease of \$51,132,540, or less than 1%, from the revised FY 2022 projections.

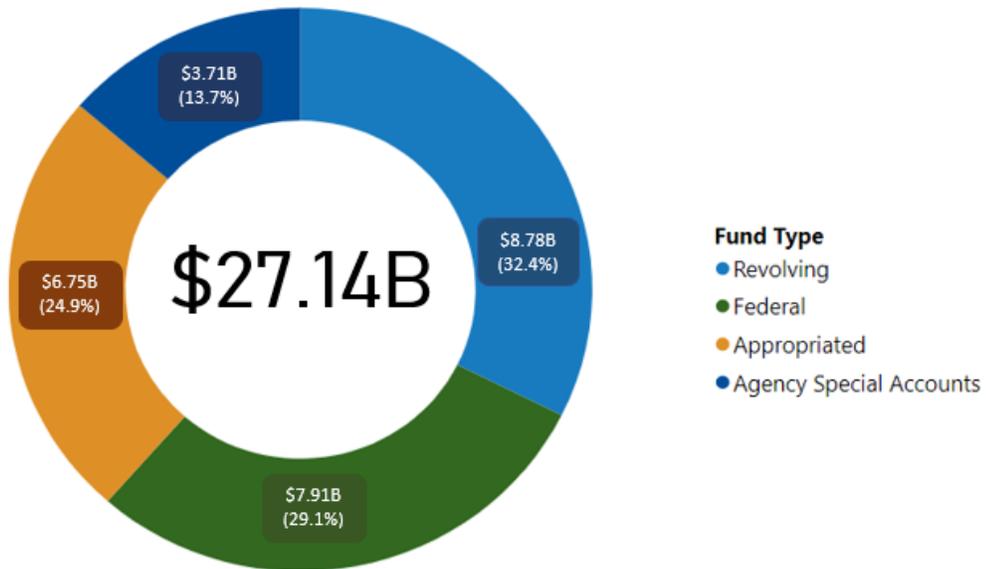
Spending discipline during FY 2021 and FY 2022 has **saved over \$1 billion in General Revenue Fund cash and unspent budget.** This is in addition to a Constitutional Reserve Fund (Rainy Day Fund) balance of \$370,648,983, and a Revenue Stabilization Fund balance of \$171,255,485, for **a total reserve between the two funds of \$541,904,468.** Lastly, **\$197,591,271 was appropriated to the Rate Preservation Fund,** which protects the SoonerCare program from swings in the federal matching rate for the Medicaid program.

2. Expenses:

State of Oklahoma Agency and Higher Education Institutions FY 2021 Expenditures

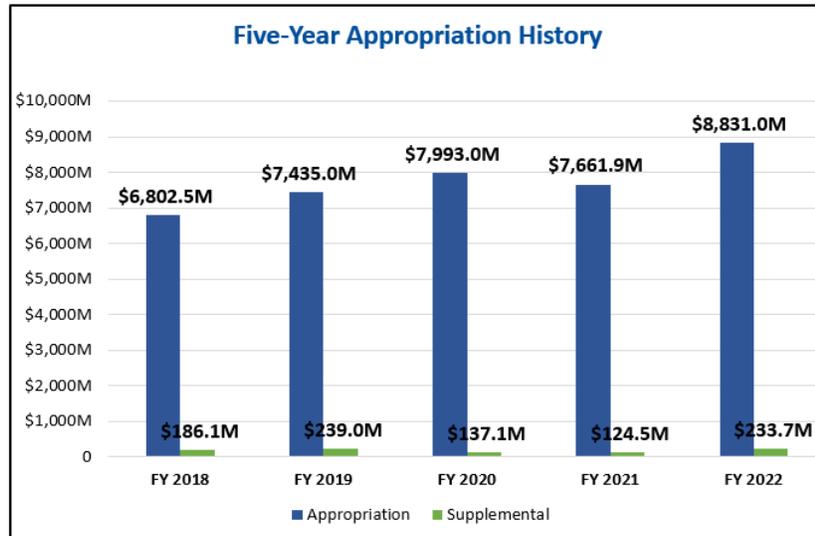


Note: Total expenditure data is unaudited and is not consolidated across the State of Oklahoma. State agency expenditures and expenditures from higher education institutions that receive appropriations are included. Data obtained on 1.12.2022.



1. Total expenditure data is unaudited and not consolidated across the State of Oklahoma.
2. State agency expenditures and expenditures from higher education institutions that receive appropriations are included.
3. This chart contains data submitted by state agencies that use legislatively-approved disbursing funds. Due to the nature of these funds, data cannot be fully and independently verified by OMES.

| Fiscal Year | Appropriation (\$) (including supplemental appropriations) |
|-------------|--|
| FY 2018 | \$6,988,619,662 |
| FY 2019 | \$7,674,020,381 |
| FY 2020 | \$8,130,075,680 |
| FY 2021 | \$7,786,365,182 |
| FY 2022 | \$9,064,748,251 |



Note: Appropriations do not include reappropriations.

- Liabilities and pension obligations:** Total net tax-backed debt for the State of Oklahoma as of Dec. 31, 2021, is approximately **\$2 billion** according to the Deputy Treasurer for Debt Management. Total annual debt service for FY 2022 is approximately **\$266.7 million** which represents **3.6%** of the FY 2022 General Revenue Fund Appropriation Authority.

In FY 2023, debt service from currently outstanding obligations will decrease slightly to \$263.6 million, which would represent 3.5% if GRFAA rises to the current BOE estimate. Debt service is scheduled to begin a steady decline after FY 2023. These numbers suggest that, heading into FY 2023, the state does have sufficient bond capacity for important priorities. The state's general obligation bond rating is currently AA. The state has no outstanding general obligation debt. For lease-backed bonds, the primary financing apparatus for state projects, the credit rating is AA-. All three credit rating agencies have assigned a stable outlook to the state's credit rating.

Total pension obligations for the State of Oklahoma as of July 1, 2021, are \$46,820,000,000 with actuarial value of assets at \$37,918,000,000 for a **funding status of 81.0% and an unfunded liability of \$8,902,000,000**. Multiple reform measures have put the state's seven pension systems on a path to fiscal stability. While these reforms have vastly improved the funded ratio of all the systems, the Teachers' Retirement System at 71.5% funded and the Firefighters Pension and Retirement System at 71.7% still need many more years to achieve financial soundness. Attempts to weaken previous reforms or add additional costs to the system will negatively affect progress and could harm the state's bond rating. Details on each state system can be found in the following table:

Comparison of liabilities and assets with funding ratio included (in millions)

| System | Accrued Liability | Actuarial Assets | Unfunded Accrued Liability | Funded Ratio |
|---------------|--------------------------|-------------------------|-----------------------------------|---------------------|
| OFPRS | \$4,179 | \$2,997 | \$1,183 | 71.7% |
| OPERS | \$11,046 | \$10,991 | \$55 | 99.5% |
| OLERS | \$1,272 | \$1,152 | \$120 | 90.6% |
| OPPRS | \$2,810 | \$2,940 | (\$130) | 104.6% |
| TRS | \$27,033 | \$19,330 | \$7,703 | 71.5% |
| Wildlife | \$138 | \$128 | \$10 | 92.9% |
| URSJJ | \$342 | \$380 | (\$39) | 111.3% |
| TOTAL | \$46,820 | \$37,918 | \$8,902 | 81.0% |

4. Capital Assets

The State of Oklahoma holds assets that span both financial and capital. Aside from the dollars held in state funds for agency expenditures and the pension trusts mentioned above, the following are annual reports that contain detail on other assets of the state:

The Oklahoma Department of Transportation

https://oklahoma.gov/content/dam/ok/en/odot/publications/2022%20Publication_FINAL_3.pdf

The Tobacco Endowment Trust

https://tset.ok.gov/sites/g/files/gmc166/f/TSET%20FY21%20AR%20Final_%28singles%29.pdf

Real Estate and Leasing Services Report

<https://oklahoma.gov/content/dam/ok/en/omes/documents/2021RealPropertyAssetReport.pdf>

The Commissioners of the Land Office

<https://clo.ok.gov/wp-content/uploads/2021/12/2021-Annual-Report-1.pdf>

The Grand River Dam Authority

https://www.grda.com/wp-content/uploads/2021/06/GRDA-CAFR-2020_Final.pdf

GOVERNOR STITT'S PILLARS

- 1 Driving Hope for all Oklahomans
- 2 Protecting Oklahomans
- 3 Top 10 State for Business
- 4 Delivering Taxpayers More for their Money



Recommended Financial Strategy

- **Maintain FY 2023 total state appropriations to the recurring revenue base. State appropriations in FY 2022 were \$9,064,748,583.** The FY 2022 one-time expense items totaled \$283,194,836 for an updated recurring base for FY 2022 of **\$8,781,553,747**. Estimates for recurring state revenue for FY 2023 are **\$9,084,139,482**. The Governor proposes to only fund critical items, placing focus on keeping our recurring expenditure base in line with our level of recurring revenue.
- The state must be prepared to provide services to Oklahomans in times of crisis. This is made possible through strong financial reserves. Governor Stitt recommends working with the Legislature to **rebuild reserves to a level of \$2.3 billion** and safeguard our core service funding in the wake of the pandemic and in preparation for the future.
- Governor Stitt continues to challenge state agencies to **increase government efficiency** as measured through the work of agencies across finance, human capital, relationships and business processes. These will be increased focus areas in FY 2023.
- The Governor continues to put processes in place to **maximize federal funding opportunities** that support the use of federal funds in the strongest way possible

and seek out co-investment opportunities in order to help Oklahomans recover from the pandemic.

- **An equitable, business-friendly tax structure** will promote prosperity in Oklahoma. Governor Stitt supports reducing individual and corporate income tax and the grocery tax, and reforming our current individual income tax rate structure. These changes will **encourage additional businesses to relocate to Oklahoma, thereby increasing jobs and Oklahoma's overall tax base.**
- **The Governor recommends the following strategic investments** in areas that drive hope for citizens, protect Oklahomans, continue efforts to become Top Ten for business, and deliver taxpayers more for their money.
 - **Deposit \$20 million to the Quick Action Closing Fund** allowing the administration to close deals, make actual offers, and package new potential offers **in the pursuit of major high-wage, job growth opportunities.**
 - To continue to grow Oklahoma's economic base, the Governor supports funding a \$10 million business and talent attraction campaign. This proposal is a **large-scale marketing campaign to recruit workforce to Oklahoma** that will support existing employment and ongoing business recruitment needs.
 - **Invest \$1.8 million to establish a supercluster for industry innovation.** This proposal will create a hot spot with high concentrations of new technologies, in particular, fields that are germinating at a rapid rate and where pools of capital, expertise and talent foster the development of new industries and new ways of doing business.
 - **Rebrand OCAST to create a single innovation support program** within the agency that includes student internship. The Governor proposes spending \$7.7 million to support this initiative that will move OCAST from a research-only organization to one that supports the application of innovation and that helps fill the support and services gap that currently exists between completed R&D and commercialization of the technology.
 - As the state adapts to a new work environment presented by COVID-19, funding of \$17 million is proposed for ongoing implementation of SB 583 and **better desktop service and support outcomes for state employees.** Once implemented, this initiative will result in long-term savings across the state enterprise.
 - **Move all eligible individuals with intellectual and developmental disabilities in need of services off the waiting list and onto Home and Community-based Waivered Services.** The Governor recommends an investment of \$20 million to accomplish this goal.

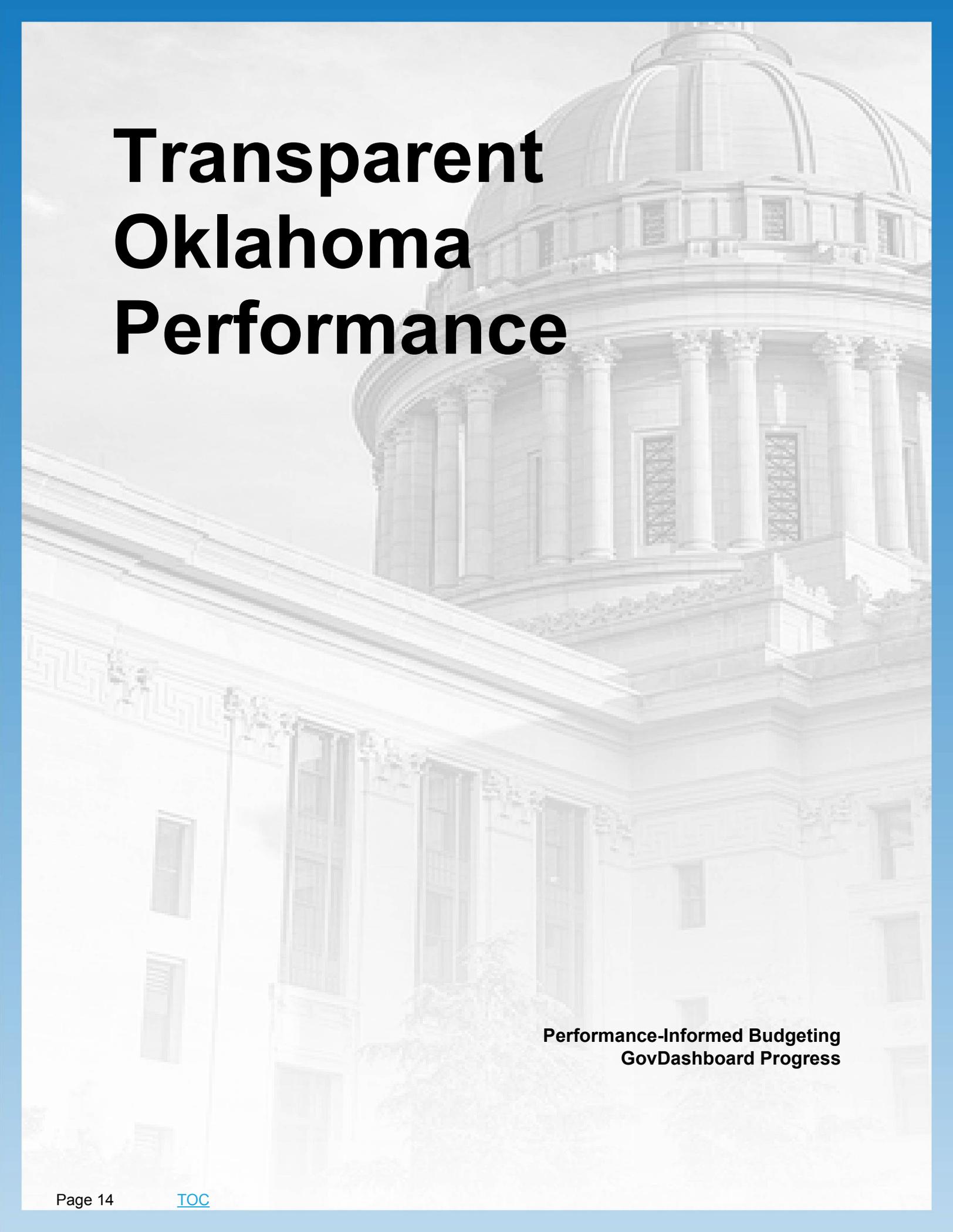
FY 2022 One Time Expenditures

| SUPPLEMENTALS AND OTHER | |
|--|----------------|
| Treasury System Upgrade | \$ 5,000,000 |
| Drivers License Mega Centers | \$ 6,622,507 |
| Maintenance of State Buildings Revolving Fund | \$ 7,500,000 |
| Attorney Fees | \$ 10,000,000 |
| FY 2021 District Court Supplemental | \$ 7,500,000 |
| Multiple Injury Trust Fund (MITF) Smoothing | \$ 6,500,000 |
| Multiple Injury Trust Fund (MITF) Settlements | \$ 3,000,000 |
| Multiple Injury Trust Fund (MITF) | \$ 1,000,000 |
| Commerce Quick Action Closing Fund | \$ 20,000,000 |
| Commerce Accelerator | \$ 15,000,000 |
| Capitol Restoration | \$ 10,000,000 |
| County Improvement for Roads and Bridges (CIRB) Fund | \$ 20,000,000 |
| Radar Installation | \$ 1,600,000 |
| State Emergency Fund | \$ 5,000,000 |
| Commissioners of the Land Office Tulsa Executive Center Remodeling Costs | \$ 6,000,000 |
| Ad Valorem Reimbursement Fund | \$ 109,000,000 |
| EDUCATION | |
| Oklahoma School of Science and Mathematics (OSSM) HVAC system | \$ 693,000 |
| OETA Transmitter | \$ 475,000 |
| GENERAL GOVERNMENT AND TRANSPORTATION | |
| Legislative Service Bureau (LSB) Conference | \$ 3,000,000 |
| House Redistricting | \$ 105,209 |
| Senate Redistricting | \$ 50,000 |
| Military Department Thunderbird Youth Academy | \$ 1,000,000 |
| Election Board Reprecincting for Census Redistricting | \$ 250,000 |
| Aeronautics Commission Airport Infrastructure | \$ 2,000,000 |
| Oklahoma Emergency Management (OEM) Crisis Disaster Fund | \$ 1,000,000 |

| HEALTH & HUMAN SERVICES | |
|--|-----------------------|
| University Hospitals Authority Children's Behavioral Health | \$ 9,900,000 |
| University Hospitals Authority Research Initiative | \$ 10,000,000 |
| NATURAL RESOURCES | |
| Department of Agriculture Cattleman's Congress | \$ 150,000 |
| Oklahoma Historical Society Replacement of Lost Revenue | \$ 900,000 |
| Conservation Commission Storm Debris Removal | \$ 250,000 |
| Water Resources Board Arbuckle Simpson Water Study | \$ 2,000,000 |
| PUBLIC SAFETY | |
| Department of Public Safety Interoperable Communications - Capitol | \$ 439,120 |
| Office of the Chief Medical Examiners Completion of Tulsa Facility | \$ 6,500,000 |
| Attorney General McGirt Lawsuit Fund | \$ 10,000,000 |
| OSBI Deferred Maintenance | \$ 550,000 |
| CLEET Cafeteria | \$ 150,000 |
| CLEET Vehicle | \$ 60,000 |
| Total One Time Expenditures: | \$ 283,194,836 |

| Agency | Total FY 2022 Appropriations | Adjustments | Proposed FY 2023 Appropriations |
|---|-------------------------------------|-------------------------|--|
| EDUCATION | \$ 4,165,614,219 | \$ 10,631,737 | \$ 4,176,245,956 |
| GENERAL GOVERNMENT & TRANSPORTATION | \$ 1,005,808,700 | \$ 9,594,791 | \$ 1,015,403,491 |
| HEALTH AND HUMAN SERVICES | \$ 2,611,122,832 | \$ 100,000 | \$ 2,611,222,832 |
| NATURAL RESOURCES | \$ 157,248,035 | \$ 26,700,000 | \$ 183,948,035 |
| PUBLIC SAFETY & JUDICIARY | \$ 891,232,290 | \$ (17,699,120) | \$ 873,533,170 |
| OTHER & SUPPLEMENTALS | \$ 233,722,507 | \$ (233,722,507) | \$ - |
| TOTAL | \$ 9,064,748,583 | \$ (204,395,099) | \$ 8,860,353,484 |
| December BOE Authority (Certified and Authorized Funds) | \$ 9,084,139,482 | | |
| SUPPLEMENTALS AND OTHER NEW : | | | |
| Ad Valorem Reimbursement Fund | \$ 90,000,000 | | |
| TOTAL SUPPLEMENTALS AND OTHER NEW EXPENDITURES | \$ 90,000,000 | | |
| TOTAL AVAILABLE REVENUE | \$ 9,084,139,482 | | |
| TOTAL EXPENDITURES | \$ 8,950,353,484 | | |
| REMAINING BALANCE | \$ 133,785,998 | | |
| EDUCATION SUMMARY | Total FY 2022 Appropriations | Adjustments | Proposed FY 2023 Appropriations |
| State Department of Education | \$ 3,164,386,184 | | \$ 3,164,386,184 |
| State Regents for Higher Education | \$ 812,819,822 | | \$ 812,819,822 |
| Department of Career & Technology Education | \$ 138,852,412 | | \$ 138,852,412 |
| Oklahoma Center for Adv. Of Science & Technology | \$ 15,296,542 | \$ 11,799,737 | \$ 27,096,279 |
| Office of Educational Quality & Accountability | \$ 1,567,209 | | \$ 1,567,209 |
| Commissioners of the Land Office | \$ 8,379,276 | | \$ 8,379,276 |
| Oklahoma School of Science and Math | \$ 6,811,373 | \$ (693,000) | \$ 6,118,373 |
| Department of Libraries | \$ 4,346,315 | | \$ 4,346,315 |
| Physician Manpower Training Commission | \$ 6,946,877 | | \$ 6,946,877 |
| State Arts Council | \$ 3,004,205 | | \$ 3,004,205 |
| Oklahoma Educational Television Authority | \$ 3,204,004 | \$ (475,000) | \$ 2,729,004 |
| TOTAL EDUCATION | \$ 4,165,614,219 | \$ 10,631,737 | \$ 4,176,245,956 |
| GENERAL GOVERNMENT & TRANSPORTATION SUMMARY | Total FY 2022 Appropriations | Adjustments | Proposed FY 2023 Appropriations |
| Department of Transportation | \$ 761,893,663 | | \$ 761,893,663 |
| Oklahoma Tax Commission | \$ 43,844,417 | | \$ 43,844,417 |
| Office of Management and Enterprise Services | \$ 102,781,593 | \$ 17,000,000 | \$ 119,781,593 |
| House of Representatives | \$ 19,183,536 | \$ (105,209) | \$ 19,078,327 |
| Senate | \$ 11,067,919 | \$ (50,000) | \$ 11,017,919 |
| Oklahoma Military Department | \$ 18,911,582 | \$ (1,000,000) | \$ 17,911,582 |
| State Election Board | \$ 8,617,548 | \$ (250,000) | \$ 8,367,548 |
| Legislative Service Bureau | \$ 22,057,008 | \$ (3,000,000) | \$ 19,057,008 |
| State Auditor and Inspector | \$ 4,300,315 | | \$ 4,300,315 |
| Oklahoma State Treasurer | \$ 3,079,823 | | \$ 3,079,823 |
| Governor | \$ 3,557,940 | | \$ 3,557,940 |
| State Ethics Commission | \$ 687,956 | | \$ 687,956 |
| Office of Emergency Management and Homeland Security | \$ 2,476,801 | \$ (1,000,000) | \$ 1,476,801 |
| Lt. Governor | \$ 564,665 | | \$ 564,665 |
| Merit Protection Commission | \$ 383,934 | | \$ 383,934 |
| Space Industry Development Authority | \$ 400,000 | | \$ 400,000 |
| Oklahoma Aeronautics Commission | \$ 2,000,000 | \$ (2,000,000) | \$ - |
| TOTAL GENERAL GOVERNMENT & TRANSPORTATION | \$ 1,005,808,700 | \$ 9,594,791 | \$ 1,015,403,491 |
| HEALTH AND HUMAN SERVICES SUMMARY | Total FY 2022 Appropriations | Adjustments | Proposed FY 2023 Appropriations |
| Oklahoma Health Care Authority | \$ 1,194,337,303 | | \$ 1,194,337,303 |
| Department of Human Services | \$ 717,585,502 | \$ 20,000,000 | \$ 737,585,502 |
| Department of Mental Health & Substance Abuse | \$ 321,489,958 | | \$ 321,489,958 |
| Office of Juvenile Affairs | \$ 94,544,687 | | \$ 94,544,687 |
| Department of Health | \$ 59,337,964 | | \$ 59,337,964 |
| University Hospitals Authority | \$ 86,591,554 | \$ (19,900,000) | \$ 66,691,554 |
| Department of Veterans Affairs | \$ 34,316,393 | | \$ 34,316,393 |
| Department of Rehabilitation Services | \$ 34,875,002 | | \$ 34,875,002 |
| OSU Medical Authority | \$ 60,477,141 | | \$ 60,477,141 |
| J.D. McCarty Center | \$ 4,750,819 | | \$ 4,750,819 |
| Commission on Children and Youth | \$ 2,509,414 | | \$ 2,509,414 |
| Office of Disability Concerns | \$ 307,095 | | \$ 307,095 |
| TOTAL HEALTH & HUMAN SERVICES | \$ 2,611,122,832 | \$ 100,000 | \$ 2,611,222,832 |

| NATURAL RESOURCES SUMMARY | Total FY 2022 Appropriations | Adjustments | Proposed FY 2023 Appropriations |
|--|-------------------------------------|-------------------------|--|
| Department of Agriculture | \$ 31,527,896 | \$ (150,000) | \$ 31,377,896 |
| Department of Tourism and Recreation | \$ 23,461,600 | \$ | \$ 23,461,600 |
| Department of Commerce | \$ 22,077,680 | \$ 30,000,000 | \$ 52,077,680 |
| Historical Society | \$ 13,192,324 | \$ (900,000) | \$ 12,292,324 |
| Oklahoma Corporation Commission | \$ 16,876,719 | \$ | \$ 16,876,719 |
| REAP | \$ 15,475,000 | \$ | \$ 15,475,000 |
| Conservation Commission | \$ 13,726,001 | \$ (250,000) | \$ 13,476,001 |
| Department of Environmental Quality | \$ 9,027,346 | \$ | \$ 9,027,346 |
| Oklahoma Water Resources Board | \$ 7,205,323 | \$ (2,000,000) | \$ 5,205,323 |
| Department of Labor | \$ 3,578,213 | \$ | \$ 3,578,213 |
| Department of Mines | \$ 769,933 | \$ | \$ 769,933 |
| J.M. Davis Memorial Commission | \$ 330,000 | \$ | \$ 330,000 |
| TOTAL NATURAL RESOURCES & REGULATORY SERVICES | \$ 157,248,035 | \$ 26,700,000 | \$ 183,948,035 |
| PUBLIC SAFETY & JUDICIARY SUMMARY | Total FY 2022 Appropriations | Adjustments | Proposed FY 2023 Appropriations |
| Department of Corrections | \$ 544,278,904 | \$ | \$ 544,278,904 |
| Department of Public Safety | \$ 102,827,246 | \$ (439,120) | \$ 102,388,126 |
| District Courts | \$ 68,241,076 | \$ | \$ 68,241,076 |
| District Attorneys and District Attorneys Council | \$ 58,779,782 | \$ | \$ 58,779,782 |
| Supreme Court | \$ 16,223,855 | \$ | \$ 16,223,855 |
| Oklahoma Indigent Defense System | \$ 20,537,878 | \$ | \$ 20,537,878 |
| Attorney General | \$ 26,057,968 | \$ (10,000,000) | \$ 16,057,968 |
| Oklahoma State Bureau of Investigation | \$ 19,266,849 | \$ (550,000) | \$ 18,716,849 |
| Office of the Chief Medical Examiner | \$ 19,162,057 | \$ (6,500,000) | \$ 12,662,057 |
| Oklahoma Bureau of Narcotics and Dangerous Drugs | \$ 3,145,330 | \$ | \$ 3,145,330 |
| Court of Criminal Appeals | \$ 4,022,707 | \$ | \$ 4,022,707 |
| Council on Law Enforcement Education and Training | \$ 3,661,579 | \$ (210,000) | \$ 3,451,579 |
| Alcoholic Beverage Laws Enforcement Commission | \$ 2,753,659 | \$ | \$ 2,753,659 |
| Pardon and Parole Board | \$ 2,273,400 | \$ | \$ 2,273,400 |
| TOTAL PUBLIC SAFETY & JUDICIARY | \$ 891,232,290 | \$ (17,699,120) | \$ 873,533,170 |
| SUPPLEMENTALS AND OTHER NEW: | | Adjustments | Proposed FY 2023 Appropriations |
| FY 2021 District Court Supplemental | \$ 7,500,000 | \$ (7,500,000) | \$ - |
| FY 2021 Driver's License Megacenters Supplemental | \$ 6,622,507 | \$ (6,622,507) | \$ - |
| Ad Valorem Reimbursement | \$ 109,000,000 | \$ (109,000,000) | \$ - |
| State Emergency Fund | \$ 5,000,000 | \$ (5,000,000) | \$ - |
| Multiple Injury Trust Fund (MITF) - ODOL Distribution | \$ 10,500,000 | \$ (10,500,000) | \$ - |
| Maintenance of State Buildings Revolving Fund | \$ 7,500,000 | \$ (7,500,000) | \$ - |
| State Treasurer Payment System Upgrade | \$ 5,000,000 | \$ (5,000,000) | \$ - |
| Attorney Fees | \$ 10,000,000 | \$ (10,000,000) | \$ - |
| CIRB Fund | \$ 20,000,000 | \$ (20,000,000) | \$ - |
| Capitol Restoration (Security) | \$ 10,000,000 | \$ (10,000,000) | \$ - |
| Radar Installation | \$ 1,600,000 | \$ (1,600,000) | \$ - |
| CLO – Tulsa Exec Center Remodeling Costs | \$ 6,000,000 | \$ (6,000,000) | \$ - |
| Accelerator | \$ 15,000,000 | \$ (15,000,000) | \$ - |
| Quick Action Closing Fund | \$ 20,000,000 | \$ (20,000,000) | \$ - |
| TOTAL SUPPLEMENTALS AND OTHER NEW EXPENDITURES | \$ 233,722,507 | \$ (233,722,507) | \$ - |



Transparent Oklahoma Performance

**Performance-Informed Budgeting
GovDashboard Progress**



OKLAHOMA



SEP 2021

Discuss PIB with state leaders and Legislature.



OCT 2021

Collect data for performance metrics.
Agency financial alignment to statewide programs.



NOV 2021

Complete website build.
Quality control, review and validation of all financial and performance information submitted by agencies.



DEC 2021

Upload of financial and performance information.



JAN 2022

Quality control and assurance of website and content.



FEB 2022

Launch website for the public at the State of the State Address.

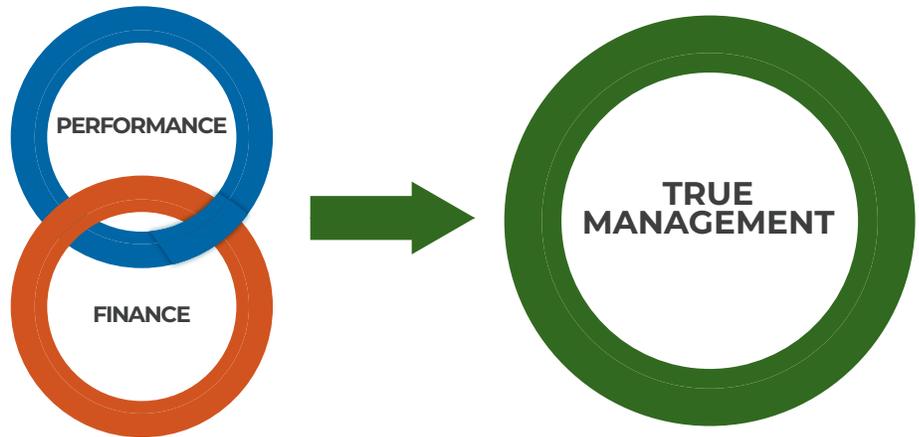
Responsible Government

Management by priority is a more effective model than government's traditional management by agency approach. It is a more responsible, intelligent form of governing.

Performance-informed budgeting harnesses the existing structure of government and aligns it to priorities and metrics, allowing state leaders to discuss matters of importance to all citizens from the perspective of current data and dollars spent.

Oklahoma has set out to use the resources that currently exist to drive change and progress.

Budget decisions can be made based on the needs of the state as a whole, with proven outcomes at the forefront of the discussion, instead of often arbitrary prior year budgets. Aligning dollars and performance with needs is responsible government.



What's next?

New ways of doing business will emerge from aligning budgets to priorities.

Performance data, viewed through this new lens, will help solve problems by tracking progress that the state is making alongside dollars budgeted and spent.

This allows for monitoring performance of state priorities and seeking answers when progress is not being made or performance falls short. Reviews of performance data for top priorities will be possible.

Over time, the state can use resources to align across multiple state priorities, creating paths for more cross-agency partnership and collaboration. State leadership will have more certainty that resources are applied where they are needed most and can track successes and areas in need of improvement.

The result is a more transparent, efficient and accountable state government that makes better-informed use of finite resources.

Office of Management and Enterprise Services

➤ 405.522.3641 ➤ TOP.ok.gov

PERFORMANCE-INFORMED BUDGETING

A new way of aligning budget dollars to state priorities and measureable outcomes.

What's new in Oklahoma?

State agencies began aligning their budgets to established statewide programs in fiscal year 2016. Statewide programs are then aligned to performance measures. By aligning budget and performance to statewide programs, dollars spent and progress made can be seen in the same place at the same time. Each statewide program on Transparent Oklahoma Performance has a dashboard with both performance and financial information.

Performance metrics measures will inform how we budget and make decisions about resources.

How was this accomplished?

A critical first step was developing statewide goals. Performance staff facilitated collaboration with subject matter experts to establish priority areas, called statewide programs, and performance metrics aligned to these priorities to track progress using data. State agencies then worked with OMES Budget staff to appropriately align their agency budgets and expenditures to the statewide programs.

FOSTERING A HEALTHY OKLAHOMA



INVESTING IN OUR SAFETY AND INFRASTRUCTURE



MODERNIZING OUR EDUCATION AND WORKFORCE SYSTEM



EXPANDING ECONOMIC PROSPERITY



DELIVERING GOVERNMENT EFFECTIVENESS AND ACCOUNTABILITY



OVER **160**
PERFORMANCE METRICS



PROGRESS 

Statewide programs

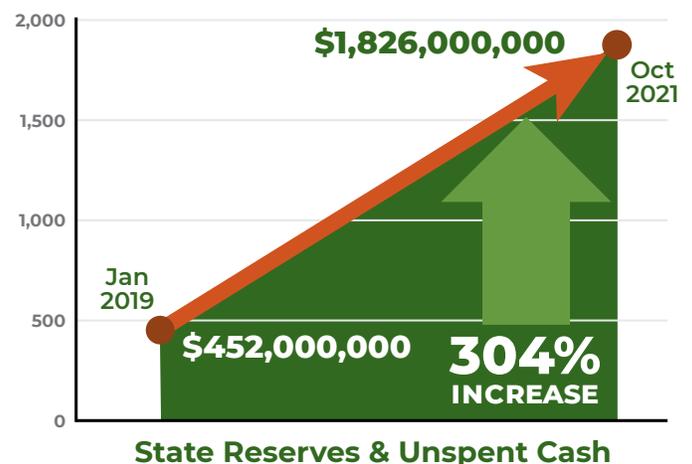
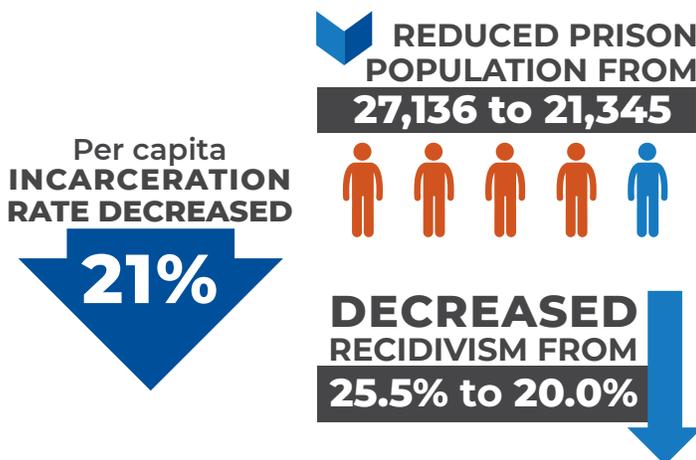
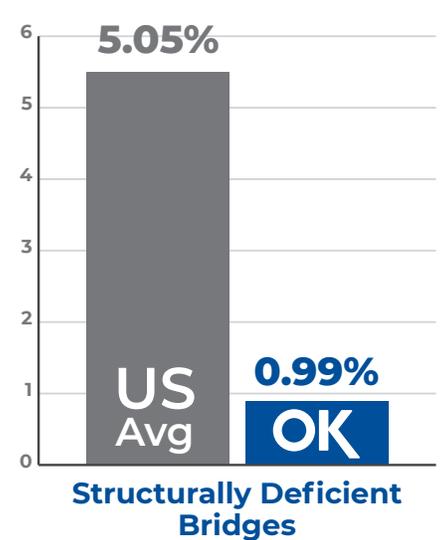
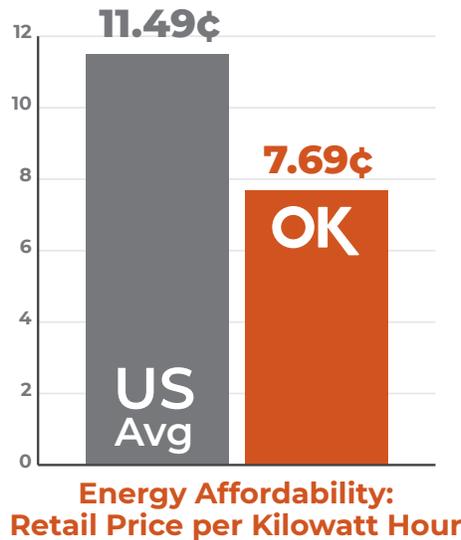
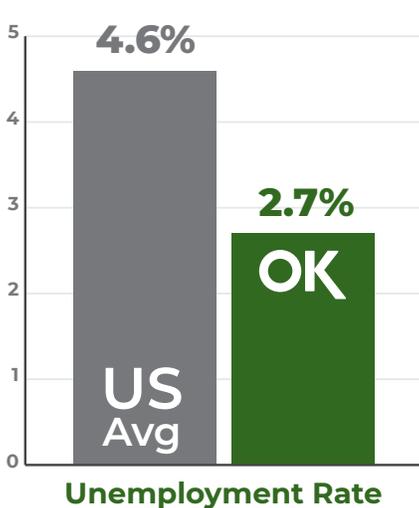
Each goal has statewide programs to which agencies strategically align their work and budget. Oklahoma's statewide programs are priorities and focus areas for change such as "Maternal and Infant Health" and "Traffic Safety and Impaired Driving."

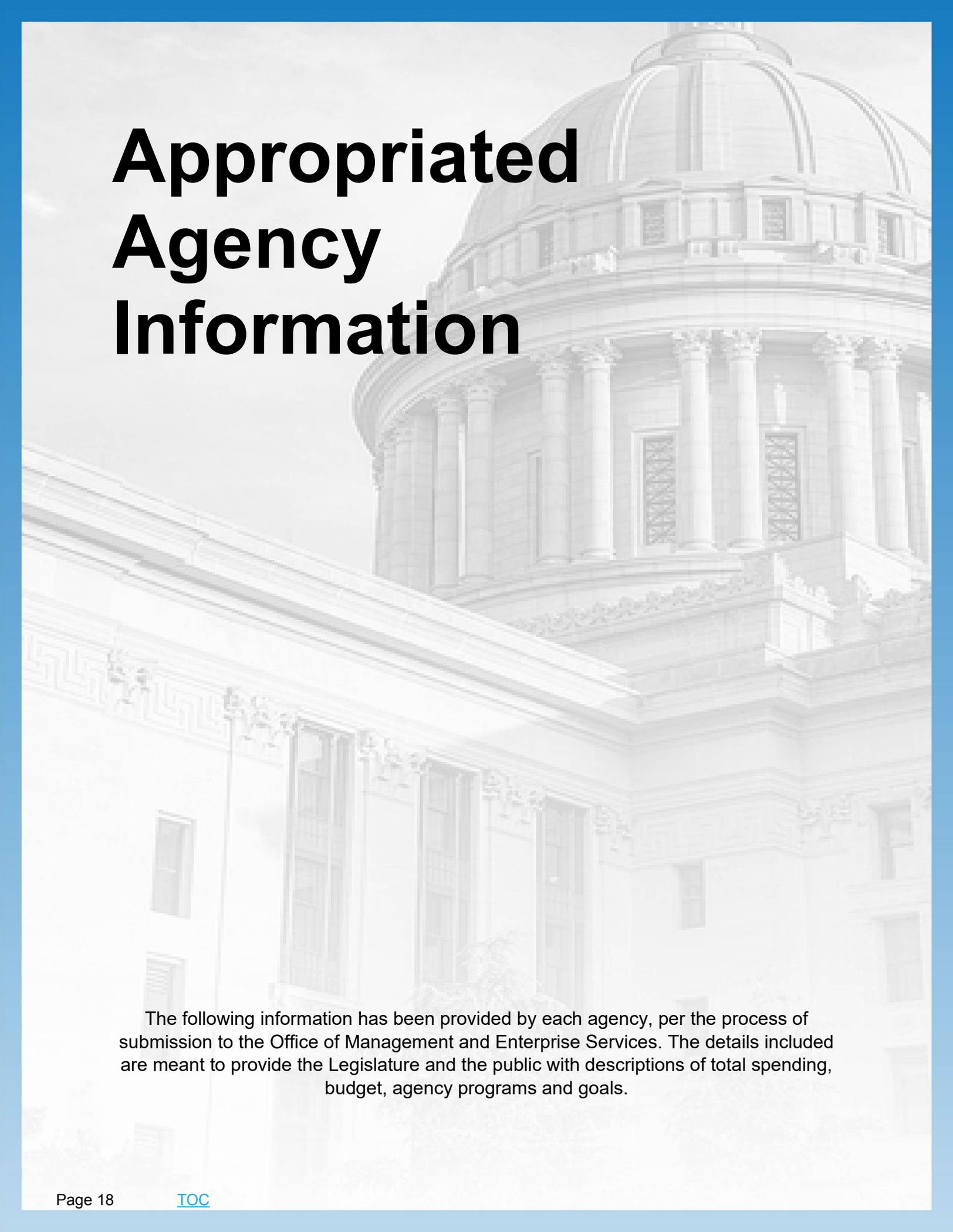
In coordination with subject matter experts, over 160 performance metrics have been established. Each statewide program has a set of performance metrics with current data, which indicates the state's performance and progress in that area.

A New Way to Budget

Oklahoma's performance-informed budgeting allows agencies to strategically align budget and actual spend with statewide programs. The new system allows every dollar to be appropriately aligned to identified priorities and development of dashboards that simultaneously display money spent on a priority alongside performance information for that priority.

GOVDASHBOARD PROGRESS





Appropriated Agency Information

The following information has been provided by each agency, per the process of submission to the Office of Management and Enterprise Services. The details included are meant to provide the Legislature and the public with descriptions of total spending, budget, agency programs and goals.



- Oklahoma Arts Council
- Oklahoma State Department of Education
- Educational Quality and Accountability
- Oklahoma Educational Television Authority
- Oklahoma School of Science and Mathematics
- Oklahoma State University Medical Authority
- Physician Manpower Training Commission
- State Regents for Higher Education

Modernizing our Education and Workforce System





OKLAHOMA
Arts Council

Amber Sharples
Executive Director



The **Oklahoma Arts Council** serves as the official state agency for the support and development of the arts in Oklahoma.

Founded in **1965**, this agency now encompasses the following programs:

- Visual and Public Art.
- Arts Education.
- Grants.
- Cultural Development.
- Public Awareness.

Agency Vision, Mission and Core Values

Vision:

A future where:

All communities are celebrated and enriched through creative expression.

Artists, arts organizations, and arts education thrive through robust public support.

The arts are recognized as essential to education and economic vitality.

Mission:

To lead, cultivate, and amplify the transformative power of the arts for all Oklahomans and their communities.

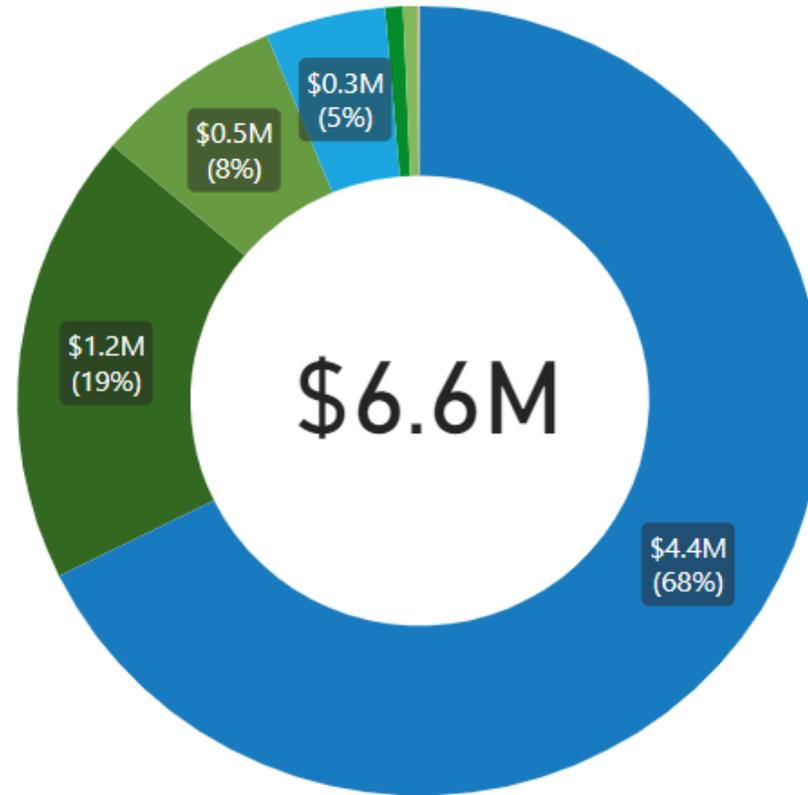
Core Values:

Accountability, Creativity, Excellence, Inclusion, and Partnership



State Arts Council FY 2021 Expenditures

| Expense Group | Amount |
|------------------------|--------------------|
| Pass-throughs | \$4,444,623 |
| Personnel | \$1,215,504 |
| Professional Services | \$499,398 |
| Assistance Payments | \$316,431 |
| IT | \$47,279 |
| General Administration | \$36,060 |
| Buildings & Facilities | \$4,671 |
| Travel | \$1,495 |
| Fleet | \$1,066 |
| Other | \$65 |
| Total | \$6,566,592 |



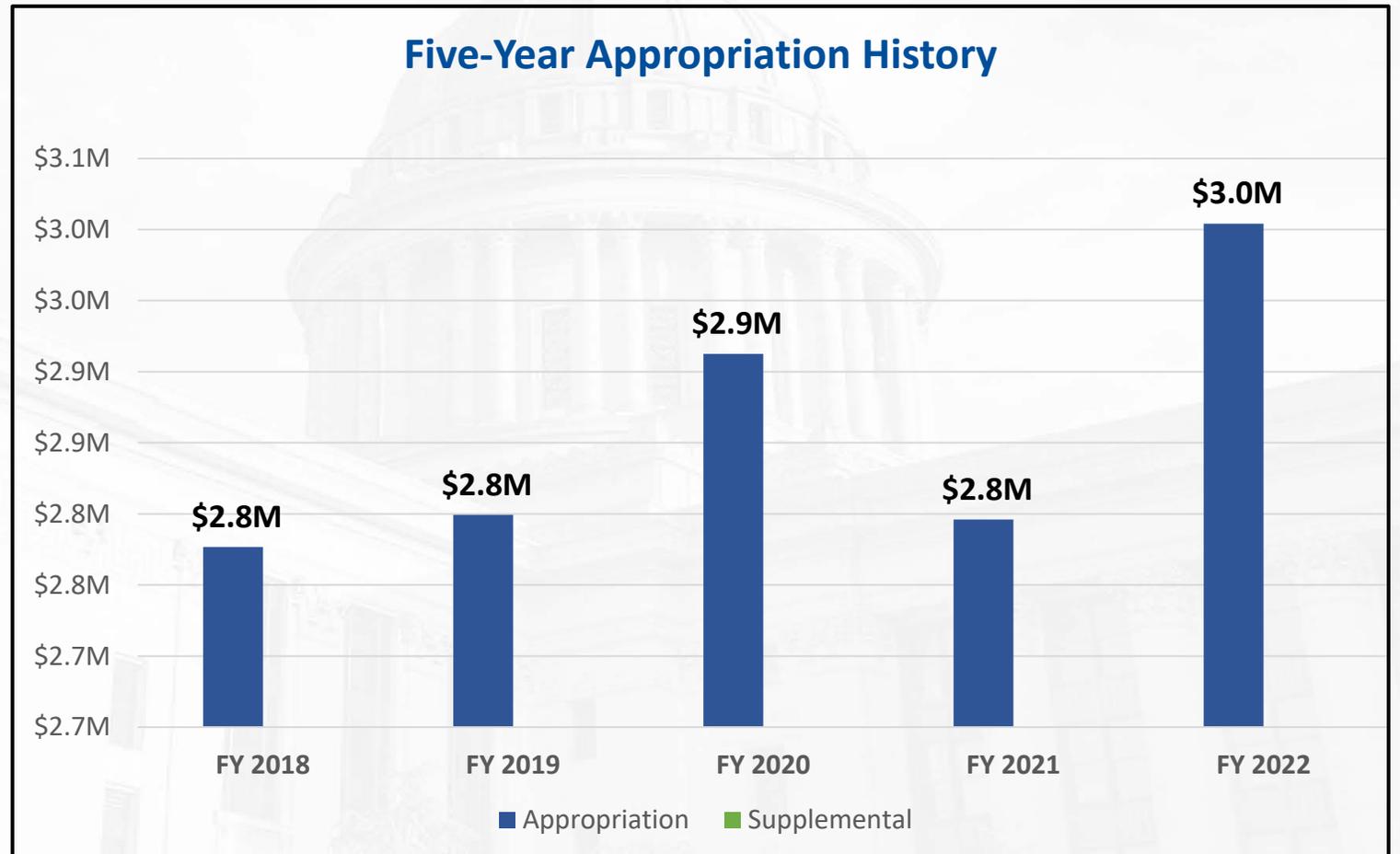
- Expense Group**
- Pass-throughs
 - Personnel
 - Professional Services
 - Assistance Payments
 - IT
 - General Administration
 - Buildings & Facilities
 - Travel
 - Fleet
 - Other

| Operating | Grants & Pass-Throughs |
|--------------------------|----------------------------|
| ● Personnel | ● Medicaid |
| ● Professional Services | ● Assistance Payments |
| ● General Administration | ● Pass-throughs |
| ● IT | ● Program Reimbursements |
| ● Travel | |
| Capital | Other |
| ● Buildings & Facilities | ● Other |
| ● Highways & Bridges | ● Statewide Medical Claims |
| ● Debt Service | |
| ● Fleet | |

Note: Data obtained on 12.09.2021.

Appropriation History

| Fiscal Year | Appropriation (\$) <i>(supplemental included if applicable)</i> |
|-------------|--|
| FY 2018 | \$2,776,639 |
| FY 2019 | \$2,799,266 |
| FY 2020 | \$2,912,531 |
| FY 2021 | \$2,796,030 |
| FY 2022 | \$3,004,205 |



Programs and FY 2022 Budget Summary

| Program Name | Brief Description of Program | FY 2022 Budget | # Served by Program |
|---|---|----------------|---|
| Arts Education in Schools | Grants and programs for hands-on arts instruction in PreK-12 schools. | \$751,677 | 468,406 total students served in 1,082 PreK-12 schools. |
| Arts Learning in Communities | Grants and programs for hands-on arts instruction in community settings, serving Oklahomans of all ages and abilities | \$808,683 | 100,679 youth and adults. |
| Core Operations (Administrative Expenses) | Administrative expenses including oversight and evaluation of staff and programs, fiscal management, compliance, and implementation of work staff work plans. | \$451,286 | 15.5 FTE. |
| Community Arts Programs | Grants and services for audience-based programs; administration of cultural, community and economic development programs; arts/cultural sector infrastructure and professional development initiatives. | \$2,522,335 | 1,611,833. |
| Public Awareness (Partnerships) | All aspects of marketing and communications including website and graphic design, website content and management, digital and print publications, marketing activities, social and media relations, and events such as Governor's Arts Awards. | \$296,343 | 185,020 communications generated. |
| Art in Public Places | Care and management of 500+ state-owned works of art and public art collections across the state, including Oklahoma State Capitol. Educational resources for students, families, educators related to state-owned works of art, focused on Oklahoma History and Art. | \$4,333,773 | Millions of Oklahomans and visitors experiencing 500+ works of art and more than 35 commissions in public spaces. |
| Information Technology | Technology solutions and support to agency. | \$147,930 | 15.5 FTE. |



Program Details

Oklahoma Arts Council | FY 2022 Budget | \$9,312,026

Arts Education in Schools | \$751,677

Arts education plays an important role in improving academic performance in students across the state. Studies show that students who have four years of high school arts education score higher on college entrance exams than students with little or no arts education. Arts education often improves performance in math and science, increases school attendance, promotes civic engagement, and decreases antisocial behavior.

In the classroom, Oklahoma Arts Council grants support high-quality arts instruction as part of the curriculum, reinforcing learning across disciplines and encouraging cognitive development and critical thinking skills. These arts education programs represent the Arts Council's commitment to creative workforce development, especially for Oklahoma's most rural and low performing school sites, to leverage arts intervention and arts programming for a well-rounded education, to improve school climate, and to ensure arts access to the most under resourced schools statewide. Agency goals include equipping teachers with professional development training and schools with funding to introduce or expand arts education offerings. Additional resources include a roster of teaching artists and online fine arts curriculum.

Arts Learning in Communities | \$808,683

Oklahoma Arts Council's Arts Learning in Communities grants provide support for projects that involve arts instruction, classes, and/or workshops for people of all ages and abilities. From children to older adults to individuals with disabilities, community-based arts learning programs benefit Oklahomans throughout the state. Examples include early childhood programs, summer and afterschool programs for youth, prevention or intervention programs for youth or adults involving the arts, military and veteran arts programs, arts and aging initiatives, and arts and health programs. Additional efforts include the Oklahoma Arts and the Military Initiative, a strategic effort directed at meeting the needs of Oklahoma's military-connected individuals through the arts.



Program Details

Community Arts Programs | \$2,522,335

Communities that leverage local assets to develop arts and cultural amenities foster community pride and strengthen their economies by attracting tourist dollars. The Arts Council works with community development personnel and organizations statewide to cultivate Oklahoma's cultural infrastructure and industry, which has an estimated \$872.8 million economic impact on the state economy. The agency offers staff consultations, programs and grants for community development. Community Arts Program grant funding helps make possible festivals, performances, and exhibits, infusing local economies with vital investment, and improving quality of life for all Oklahomans. Following are key community arts programs:

- **Rural Opportunity Grant:** Latest effort to ensure the arts benefit isolated areas of the state. This funds capacity-building, professional development, and learning-based and audience-based programming in select rural counties.
- **Folk/Traditional Arts:** Investing in the continuation of Oklahoma's unique folk and traditional art forms, which, because they are informal and meticulous practices handed down from generation to generation, define our people and communities.
- **Cultural District Initiative:** Offer funding, guidance, professional consultation, and formal certification to rural downtowns and urban and suburban neighborhoods that use local arts and cultural assets to plan, coordinate, and create a cultural district.
- **Leadership Arts:** Flagship training program equips 30 Oklahomans in each cycle to become leaders for the arts in their communities. With a focus on the arts' role benefiting the economy, education, and quality of life, participants meet monthly for two-day sessions. Hundreds of graduates are now using what they've learned in the program to improve their communities.
- **Oklahoma Arts Conference:** Statewide convening of more than 400 Oklahomans in the arts provides four two-day sessions of professional development and networking featuring nationally recognized industry experts in rural and urban communities. Sessions cover a wide range of subjects relevant to artists, nonprofit organizations, community development, education, and more. Attendees frequently report success from implementing strategies learned during the conference.



Program Details

Public Awareness | \$296,343

The Oklahoma Arts Council seeks to increase public awareness of agency programs and services in order to expand opportunities for Oklahomans to create, perform, or attend arts activities at schools and in communities statewide. This department includes all aspects of marketing and communications including website and graphic design, website content and management, images for state-owned works of art and copyright, digital and print publications, marketing activities, social and media relations, and events such as the Governor's Arts Awards.

Art in Public Places | \$4,333,773

Signed into law in 2004, the Oklahoma Art in Public Places Act recognizes Oklahoma's responsibility to foster culture and the arts. The act requires eligible state capital improvement projects to invest 1.5% of their budgets in public art representing the history and values of the state. The council administers the program to cultivate economic development, enhance education and improve public spaces. This program elevates Oklahoma's brand through engaging public art works that celebrate our state's rich and diverse cultures, and positions the state to be more competitive in our business relocation strategies.

This department cares for and manages the Oklahoma State Capitol Art Collection, State Art Collection, Public Art Collection, and dozens of other state-owned artworks; and develops educational resources, curriculum and programs for all Capitol and public works of art to teach Oklahoma history and art. As part of the Capitol renovation, the agency's curatorial artwork team has cared for, cleaned and consulted with the construction team and partners. In 2022, the council will spearhead the re-installation of 500+ artworks from Capitol Art Collection, Senate, House, and State Art Collection. In addition, the council will relaunch nearly 20 rotating exhibitions in the Capitol galleries, install the inaugural exhibition in the new Betty Price Gallery for the State Art Collection, reestablish the Capitol Art Field Trip grant program, and establish educational resources, programming and engagement online and on-site at the Capitol for students and visitors alike. The department is currently managing 10+ public art projects with state agencies and partners, which includes more than 35 individual artist commissions which range from life-size bronze sculptures to monumental artwork on bridges.



AGENCY ACCOMPLISHMENTS

- Awarded 386 grants (\$2.1 million) to 84 communities in 50 counties statewide to support arts education, arts access, and a thriving arts industry in Oklahoma.
- Served over 468 thousand students at 1,082 schools statewide through grants and programs.
- Administered \$3.4 million in federal and state CARES Act relief funding as 270 grants to 48 communities to support the arts and cultural industry.
- Led arts and cultural sector recovery efforts statewide by coordinating communications, collating emergency resources, hosting virtual convenings, and more.
- Transitioned the flagship leadership training program to a virtual format and equipped members to harness the arts for community recovery, development, and prosperity statewide.

AGENCY GOALS FOR FY2023

- Expand reach to all Oklahomans, including the underserved, with a focus on rural access to the arts.
- Cultivate interagency partnerships that support the development of public art projects statewide.
- Advance the Oklahoma Arts and the Military Initiative through grants to support arts engagement for military-connected individuals.
- Develop and implement a folk and traditional arts program to expand agency services, enhance rural and statewide reach, and increase cultural preservation in communities across the state.
- Evaluate and improve Oklahoma's Cultural District Development and Cultural District Certification programs through collaborations, strategically invested funding, and enhanced technical assistance to support rural economic development.





OKLAHOMA
Education

Joy Hofmeister State Superintendent of Public Instruction



The **Oklahoma State Department of Education** serves as the state education agency of the State of Oklahoma charged with determining the policies and directing the administration and supervision of the public school system of Oklahoma.

The agency encompasses the following divisions:

- Administration.
- Accreditation.
- Teacher Certification.
- Curriculum & Instruction.
- Department Services (Communications, Human Resources, Legal).
- Financial Services & Operational Support.
- Federal Programs.
- Accountability & Assessment.
- Data & Information Systems.
- School Support.
- Student Support.

Agency Vision, Mission and Core Values

Vision:

Ensure each student in Oklahoma has equitable access to a high-quality public education that inspires deep learning and leads to success. In pursuit of this vision, the OSDE will adhere to three key tenets for excellence: ACHIEVE academic success, BUILD exceptional educators and schools, and CREATE engaged communities. The ultimate goal to be achieved through this vision is that every child deserves and must have the opportunity for a strong, competitive education that can lead to a productive and fulfilling life.

Mission:

Champions excellence for all Oklahoma students through leadership, management, and service.

Core Values:

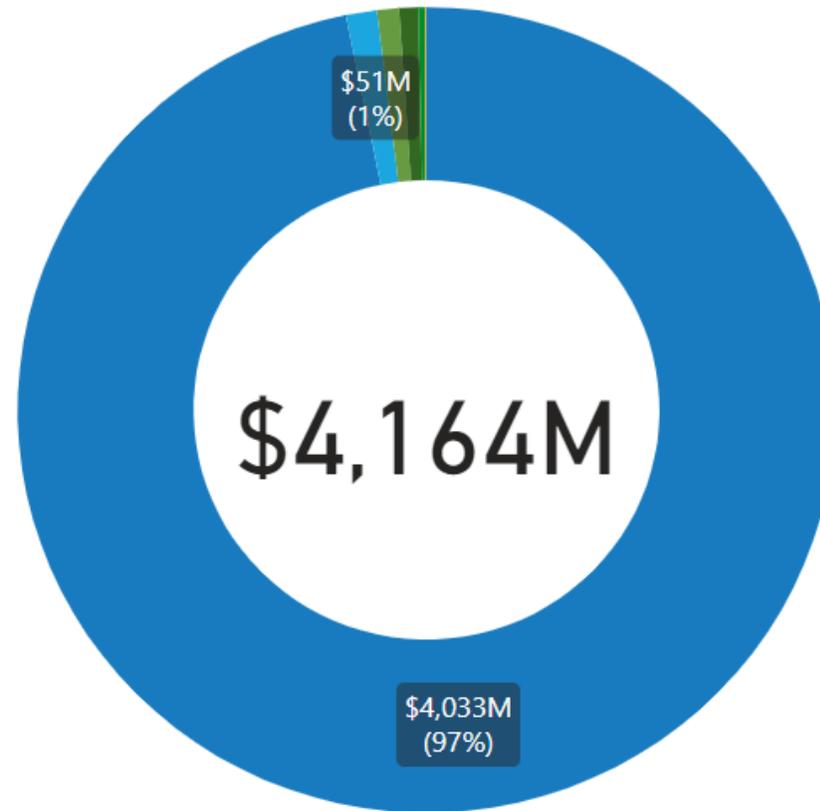
4 Traits Committed to Equity

1) Measure what matters: Create accountability for equity 2) Start Early: Invest in the youngest learners 3) Value People: Focus on teachers and leaders 4) Empower Student Options: Ensure families have access to high-quality educational options that align to community needs.



Department of Education FY 2021 Expenditures

| Expense Group | Amount |
|------------------------|------------------------|
| Pass-throughs | \$4,032,858,988 |
| Assistance Payments | \$51,030,759 |
| Professional Services | \$36,326,453 |
| Personnel | \$31,067,220 |
| IT | \$10,864,391 |
| Buildings & Facilities | \$1,095,882 |
| General Administration | \$532,886 |
| Travel | \$365,417 |
| Fleet | \$111,563 |
| Medicaid | \$43,725 |
| Other | \$23,370 |
| Total | \$4,164,320,654 |



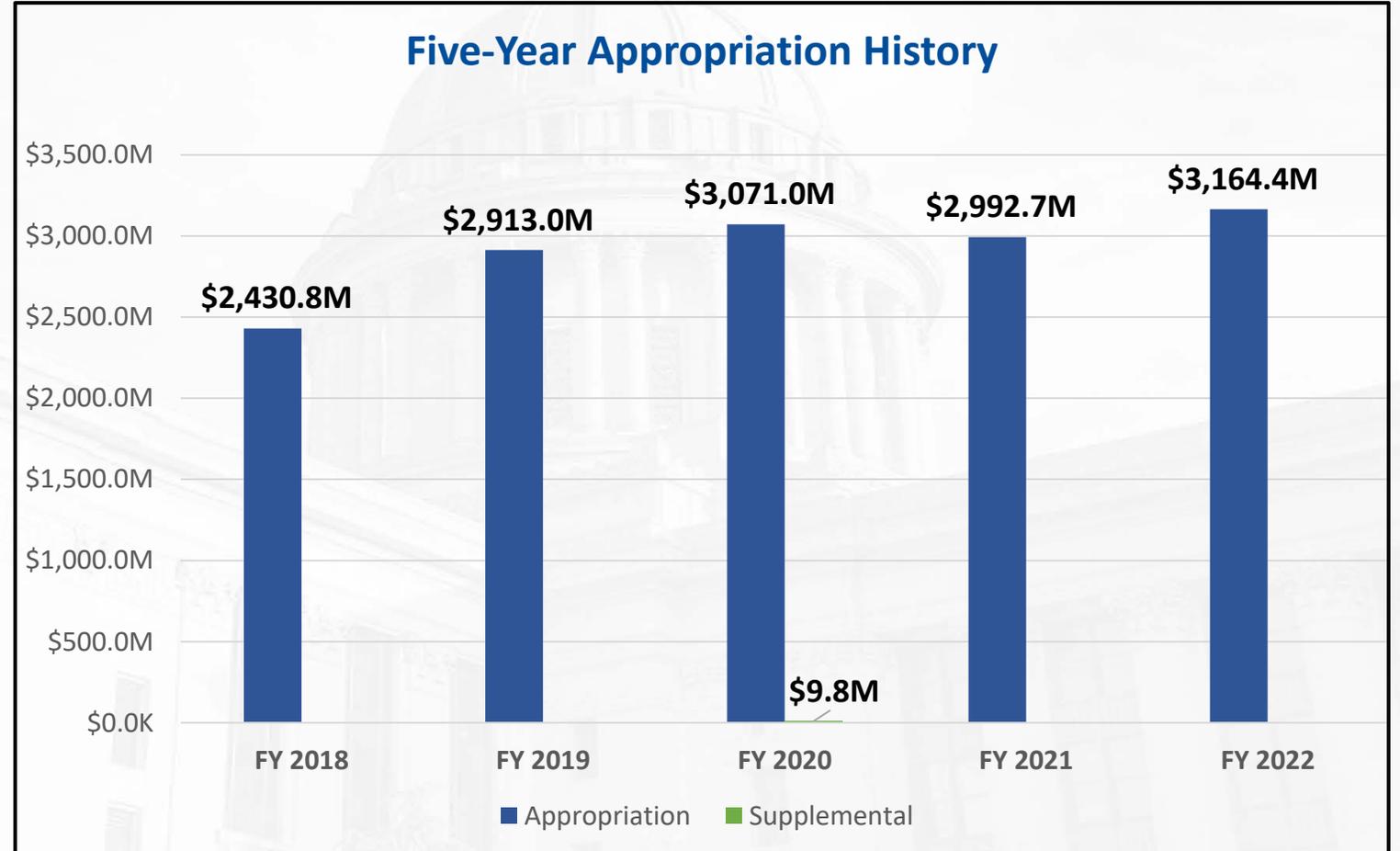
- Expense Group**
- Pass-throughs
 - Assistance Payments
 - Professional Services
 - Personnel
 - IT
 - Buildings & Facilities
 - General Administration
 - Travel
 - Fleet
 - Medicaid
 - Other

| Operating | Grants & Pass-Throughs |
|------------------------|--------------------------|
| Personnel | Medicaid |
| Professional Services | Assistance Payments |
| General Administration | Pass-throughs |
| IT | Program Reimbursements |
| Travel | |
| Capital | Other |
| Buildings & Facilities | Other |
| Highways & Bridges | Statewide Medical Claims |
| Debt Service | |
| Fleet | |

Note: Data obtained on 12.09.2021.

Appropriation History

| Fiscal Year | Appropriation (\$) <i>(supplemental included if applicable)</i> |
|-------------|--|
| FY 2018 | \$2,432,159,067 |
| FY 2019 | \$2,912,985,147 |
| FY 2020 | \$3,080,775,369 |
| FY 2021 | \$2,992,729,814 |
| FY 2022 | \$3,164,386,184 |



Note: FY 2020 appropriation total includes supplemental of \$9.8 million that was appropriated in FY 2021 and spent in FY 2020.

Programs and FY 2022 Budget Summary

| Program Name | Brief Description of Program | FY 2022 Budget | # Served by Program |
|------------------------------|---|-----------------|---|
| Administration & Support | Office of the Superintendent, Chief of Staff, Government Affairs, Events, Financial Services, Communications, Legal, HR and Accreditation. | \$6,930,602 | 300+ agency staff, community stakeholders, media, legislature, vendors, and school districts. |
| Information Technology | Data and information services for the agency. | \$19,143,068 | 540 school districts, 300+ agency staff. |
| Teacher Certification | Education leadership Oklahoma (Bonus to National board certified bonus to teachers, psychologists, audiologists and speech pathologists, Educators credentialing and finger printing services). | \$6,624,013 | 540 school districts, educators and administrators. |
| Financial Support of Schools | State funds appropriated for local school districts are distributed through the state aid formula on a weighted average daily membership (WADM) basis. | \$2,437,774,579 | 540 school districts. |
| Curriculum and Instruction | Includes implementation of Oklahoma Academic Standards, Advanced Placement, OK Arts Institute, Early Childhood and Reading Sufficiency. | \$29,634,131 | 540 school districts. |
| Instructional Materials | Textbook/Instructional materials funds to school districts distributed on an average daily attendance basis. | \$60,100,096 | 700,000+ students. |
| Flexible Benefit Allowance | Health benefit allowance to school district personnel. | \$554,336,724 | 85,000+ district personnel. |
| Student Support | Provides support and resources to students in the areas of college and career readiness, counseling, behavioral health, school climate and alternative education. | \$13,173,820 | 540 school districts. |



Note: Budget amounts include revisions as of 12.03.21.

Programs and FY 2022 Budget Summary

| Program Name | Brief Description of Program | FY 2022 Budget | # Served by Program |
|----------------------------------|--|-----------------|---|
| Accountability and Assessment | Accountability data reporting and Oklahoma School report card. Assessments administered statewide as required by state and federal law. | \$10,212,965 | 540 school districts. |
| Educator Effectiveness | Includes Teacher and Leader Effectiveness, Professional Development, Teach for America, Data and Information Services. | \$4,361,976 | 540 school districts. |
| Federal Programs | Administers the allocation and use of federal funds, provides technical assistance to school districts to carry out grant activities, and monitors compliance of federal regulations and requirements. | \$2,361,942,120 | 540 school districts. |
| Federal Child Nutrition Programs | Administers the child nutrition programs for the state of Oklahoma including meal reimbursements, administrative reviews, training and resources to schools and other entities. | \$368,927,038 | 540 school districts plus child and adult care centers. |
| Teachers Retirement | Pass through to TRS, credit for member's contribution. | \$34,503,686 | 72,223 |
| Early Intervention SoonerStart | SoonerStart services to children birth – 36 months with disability. | \$22,293,380 | 12,000 children. |
| School Support | Provide schools with support, financial assistance, and/or resources needed to build capacity and sustain change that positively impacts students and their achievement. | \$625,552 | 102 CSI schools, 10 SIG schools and 152 ATSI schools. |
| Other | Includes Charter Schools, School Lunch Matching, Driver Education, and Voluntary Consolidation Assistance. | \$21,241,564 | N/A |



Note: Budget amounts include revisions as of 12.03.21.

What is LETRS?

LETRS, or *Language Essentials for Teachers of Reading and Spelling*, is a professional development program based on decades of research on effective early reading instruction.

LETRS is not a curriculum for students but is a program designed to help teachers use curriculum resources already available in their districts in a more effective way.



The Department of Education launched the Science of Reading Academies to help make up for learning gaps due to the pandemic. The program provides no-cost comprehensive training for 10,000 kindergarten through third-grade teachers. The initiative uses evidence-based research on how students learn to read, why they struggle and how to make individualized interventions.

Research shows that when a teacher uses a variety of research-based practices like those learned through the Science of Reading Academies, reading difficulties can be prevented. Classroom instruction that targets specific language, cognitive and reading skills beginning in kindergarten enhance success for almost all students. In fact, experts estimate that 95% of all children can be taught to read by the end of first grade.

The first cohort of the training includes more than 1,800 teachers, and 1,200 are enrolled in the second cohort. The Oklahoma Science of Reading Academies is funded with approximately \$13 million in federal relief funds.

Two hundred Enid Public Schools teachers and administrators completed science of reading training last year. An additional 75 plan to participate this year. Enid teachers reported that they are more confident in their literacy instruction, have seen growth in students and have a more effective intervention program.

Program Details

State Department of Education | FY 2022 Budget | \$5,951,825,316

Teacher Certification | \$6,624,013

- National Board Teacher Bonus (70 O.S. 6-204.2).

Teachers who attained National Board Certification, or submitted application for renewal of such, prior to June 30, 2013, and are eligible to receive the bonus will receive \$5,000 annually over a 10-year period. Teachers who attained National Board Certification after June 30, 2013, will receive salary increments as set forth in the minimum salary schedule.

- Psychologists, Speech Pathologists, and Audiologists Bonus (70 O.S. 6-206).

Contingent upon funds available, national certified school psychologists, speech language pathologists, and audiologists receive an annual bonus in the amount of \$5,000 or a prorated amount, based on the proportionate equivalency to full-time employment.

Funds also pay for program administration – credentialing and certification.

Financial Support of Schools | \$2,437,774,579

State funds appropriated for local school districts are distributed through the state aid formula on a weighted average daily membership basis. The FY 2021 midyear state aid formula factor is \$3,390.98, a decrease of \$190.46 from the FY 2020 midyear state aid formula factor of \$3,581.44. The High Year Weighted Average Daily Membership used in the midyear allocation is 1,214,156.81 while the High Year Average Daily membership is 731,823.04



Program Details

Curriculum and Instruction | \$29,634,131

- Ag in the Classroom.

The goal of this program is to increase agricultural literacy among students and educators. Materials are developed in collaboration with the Oklahoma Department of Agriculture. The program is also supported through the Oklahoma State University Cooperative Extension Service Youth Development Program and private donations.

- Early Childhood Initiative (70 O.S. 10-105.4).

Consists of state funds and private matching funds that provide early childhood services to at-risk children, targeting low-income families to empower them with the education and tools they need to break the cycle of poverty.

- Standards Implementation (70 O.S. 11-103.6, 20 USC § 6311(b)(1)).

Funds are used for implementation of curricular standards.

- Advance Placement Teacher Training and Test Tee Assistance (70 O.S. 1210.703).

Allows high school students to undertake college level academic courses and provides students the opportunity to show they have mastered the advanced material by taking end-of-course exams. Advancement Via Individual Determination (AVID) provides educators with training to help teachers better prepare all students for more rigorous AP/pre-AP curriculum.

- Reading Sufficiency (RSA) (70 O.S. 1210.508D).

To ensure that all Oklahoma students are reading on grade level at the end of third grade (a critical juncture when students go from learning to read to reading to learn). RSA supports Oklahoma children in kindergarten through third grade. Funds are given to districts on a per student basis for those students K-third reading below grade level.

- Oklahoma Arts Institute.

Comprised of two components: 1) Oklahoma Summer Arts Institute – a fine arts school for high school students who are selected to attend through statewide competitive auditions; 2) Oklahoma Fall Arts Institute – a series of weekend workshops for elementary and secondary teachers.



Program Details

Instructional Materials | \$60,100,096

Funds allocated to school districts for textbooks and instructional expenses on an average daily attendance basis.

Flexible Benefit Allowance | \$554,336,724

Benefit amount for certified and support personnel, by school district, to offset health insurance costs.

Student Support | \$13,173,820

Provides support to educators and families through academic guidance, alternative education strategies, college and career readiness connections, social-emotional learning resources, and family engagement.

Accountability and Assessment | \$10,212,965

Funds utilized for the administration of a statewide student assessment system for grades three through eight and high school (70 O.S. 1210.508, 20 USC § 6311(b)(2) and the Oklahoma School Report Card.



Program Details

Educator Effectiveness | \$4,361,976

- Teach for America.

Teach for America is the national corps of outstanding recent college graduates and professionals of all academic majors and career interests who commit two years to teach in urban and rural public schools and become leaders in the effort to expand educational opportunity. TFA is funded through state and private matching funds.

- Teacher Induction Program (70 O.S. 6-195).

This program requires that each first-year teacher, including first-year emergency-certified teachers, have a mentor. Funds are used for providing professional development, support, and coaching to the mentors.

- Teacher and Leader Effectiveness Programs (70 O.S. 6-101.16).

Funds used to improve the effectiveness of teachers and leaders in the public school system, including continued development and implementation of the new individualized program of professional development (PL Focus) required by HB 2957, 2016. Funds will also be used to continue training programs for principals (Moving UP), administrators (Lead to Succeed), and emergency-certified teachers.



Program Details

Federal Programs | \$2,361,942,120

- The OSDE receives formula and competitive grants from the U.S. Department of Education, U.S. Department of Agriculture, U.S. Department of Health and Human Services, U.S. Department of Justice, and Department of the Navy.
- Federal formula and discretionary grants from the U.S. Department of Education provide funding for educational programs and services to local educational agencies in the following areas:
 - Improving academic achievement of disadvantaged students.
 - Preparing, training, and recruiting high-quality teachers and principals.
 - Language instruction for limited English proficient and immigrant students.
 - 21st Century Community Learning Centers; Student Support and Academic Enrichment.
 - Gifted and Talented Students Education.
 - School Climate Transformation.
 - Native Youth Community Projects.
 - Literacy Initiative; rural education.
 - School improvement.
 - Homeless education.
- OSDE receives federal funds from the Office of Special Education Programs to support programs authorized by the Individuals with Disabilities Education Act for infants and toddlers and their families, preschool children ages 3-5, and special education for children and youth with disabilities. LEAs are reimbursed for program expenditures incurred during the school year.



Program Details

Federal Programs | \$2,361,942,120 (continued)

- Oklahoma receives federal funds from the U.S. Department of Agriculture Food and Nutrition Service to support the School Lunch Program, School Breakfast Program, Child and Adult Care Food Program, and the Summer Food Service Program. Schools submit claims for meals served and receive reimbursement from OSDE.
- Oklahoma receives federal funds from the U.S. Department of Health and Human Services, Centers for Disease Control, and Prevention for Project GET FIT to improve student health and nutrition, and from the Substance Abuse and Mental Health Services Administration for Project AWARE to improve mental health services.
- Oklahoma receives federal funds from the U.S. Department of Justice for school safety and security, threat assessment, and bullying prevention.
- Oklahoma receives federal funds from the U.S. Department of the Navy for the Troops to Teachers Program to assist states in recruiting eligible members of the armed forces as school and career or technical teachers.
- Oklahoma received federal funding from the U.S. Department of Education under the CARES Act via the Elementary and Secondary School Emergency Relief Fund and the Governor's Emergency Education Relief Fund.



Program Details

Federal Child Nutrition Programs | \$368,927,038

Funds received from U.S. Department of Agriculture are used to administer the child nutrition programs for the State of Oklahoma including the national school lunch program, school breakfast program, after-school snack program, summer food service program and the child and adult care food program.

Teachers Retirement | \$34,503,686

Funds are appropriated to OSDE as a pass-through to the Oklahoma Teachers' Retirement System to offset a portion of teachers' contributions to the retirement system.

Early Intervention SoonerStart | \$22,293,380

SoonerStart is Oklahoma's early intervention program serving infants and toddlers with developmental delays from birth to 36 months. SoonerStart is a collaborative interagency project coordinated with the Department of Health, the Department of Human Services, Mental Health and Substance Abuse Services, the Oklahoma Health Care Authority, and the Commission on Children and Youth.

School Support | \$625,552

Provides support, assistance and/or resources needed for school districts to build capacity and sustain change that positively impacts students and their achievement.



Program Details

Other | \$21,241,564

- School Lunch Matching and MOE (7 CFR 210-17 and 7 CFR 235.11(a)).

Minimum amount necessary for the state match and maintenance of effort required by the USDA in order to receive federal funds for the National School Lunch Program.

- Drivers' Education.

Funds distributed to school districts to reimburse costs of drivers' education courses.

- School Consolidation Assistance Fund (H.B. 2242, 2015, 70 O.S. 7-203).

Funds appropriated to OSDE to assist district consolidation, annexation, shared superintendents, severance payments, and ACE technology.



AGENCY ACCOMPLISHMENTS

- Administered more than \$2 billion in CARES, CRRSA and ARP ESSER funds to districts. Created numerous COVID-19 guidance documents which included mitigation efforts, planning for positive cases, successfully conducting distance learning, and meeting the individual needs of students.
- Created Ready Together Oklahoma, an action plan for supporting students through the pandemic and beyond, which informed the agency's ARP ESSER plan required to be submitted and approved by the U.S. Department of Education.
- Hosted EngageOK In the Cloud, providing quality professional development to more than 4,500 educators.
- Reduced the remediation rate among fall 2019 first-time freshmen to 26.8%, down 7.8 points from 2018 and 13.7 points from its high point in 2016-17.
- Awarded grants for afterschool and summer programs, science of reading, school counselor corps, paid student teaching and school leadership and talent development through state ARP ESSER funds.
- Created strategic plan for long-term modernization of OSDE data systems.

AGENCY GOALS FOR FY2023

- Increase access to Sooner Start services that support families with children ages birth to 36 months with developmental delays.
- Continue to reduce the remediation rate for students enrolling in college coursework after high school.
- Increase average scale score in math and ELA NAEP assessment.
- Ensure that 100% of students in grades 9 through 12 develop a useful and meaningful Individual Career Academic Plan (ICAP).
- Increase four-year cohort graduation rate and reduce drop out rate.
- Ensure emergency certified teachers are prepared for success when entering the classroom.
- Implement various programs funded with federal relief dollars for school leadership and talent development, teacher shortage, science of reading, math tutoring, paid student teaching, afterschool and summer, and school counselor corps.





OKLAHOMA
Educational Quality
and Accountability



The **Office of Educational Quality and Accountability** is committed to preparing exceptional educators, engaging investors, and providing data with fidelity for all stakeholders.

Founded in **2014**, this agency now encompasses the following divisions:

- Educator Preparation Accreditation/Program Approval.
- Educator Assessment.
- Teacher Certification Scholarship Program.
- Educational Leadership Oklahoma.
- Oklahoma School Performance Review.
- Oklahoma Educational Indicators Program.
- Transfer Audit Program.

Renee Launey-Rodolf
Director

Agency Vision, Mission and Core Values

Vision:

Quest for Excellence.

Mission:

To lead quality evidence-based educator preparation, improve preschool through college school efficiency and effectiveness, and deliver comprehensive statistical information for all stakeholders in the pursuit of optimum student performance.

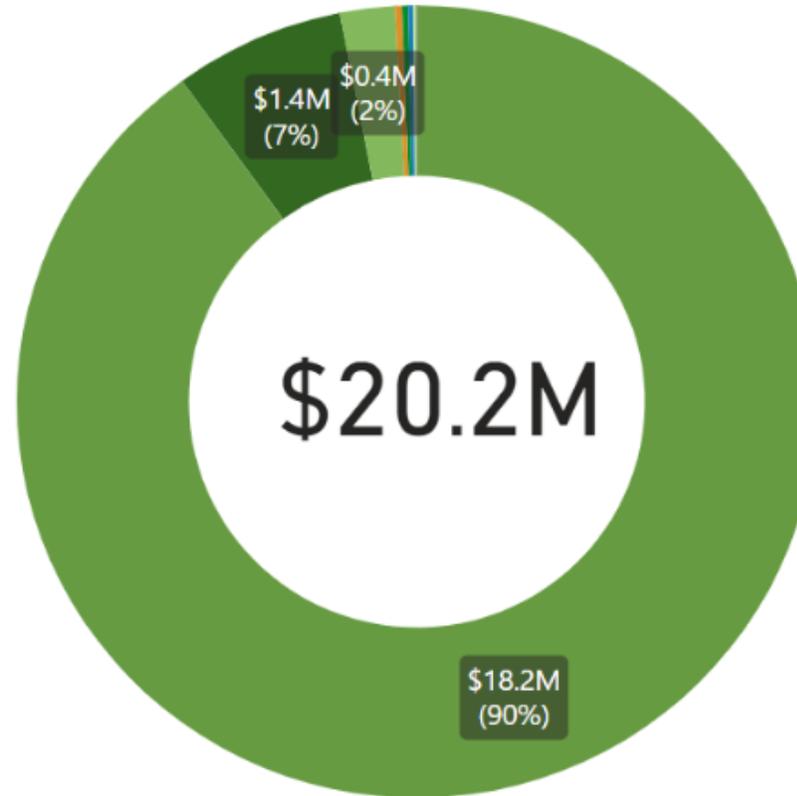
Core Values:

- Prepare highly qualified teachers for every classroom.
- Ensure a robust accreditation and program review process for educator preparation programs.
- Create and maintain valid and reliable educator assessments.
- Provide support and scholarships for National Board Certification through Education Leadership Oklahoma.
- Facilitate Oklahoma school performance reviews assisting preschool through grade 12 schools in maximizing resources and cost efficiency and providing effective management strategies that promote excellence in education.
- Create State, District, and School Profile Reports for the purpose of informing stakeholders and fostering development of data literacy in Oklahoma's public-school systems.



Educational Quality & Accountability FY 2021 Expenditures

| Expense Group | Amount |
|------------------------|---------------------|
| Professional Services | \$18,203,689 |
| Personnel | \$1,393,403 |
| General Administration | \$448,558 |
| Buildings & Facilities | \$56,182 |
| IT | \$49,812 |
| Pass-throughs | \$40,425 |
| Travel | \$19,988 |
| Other | \$10,639 |
| Fleet | \$379 |
| Program Reimbursements | \$242 |
| Total | \$20,223,317 |



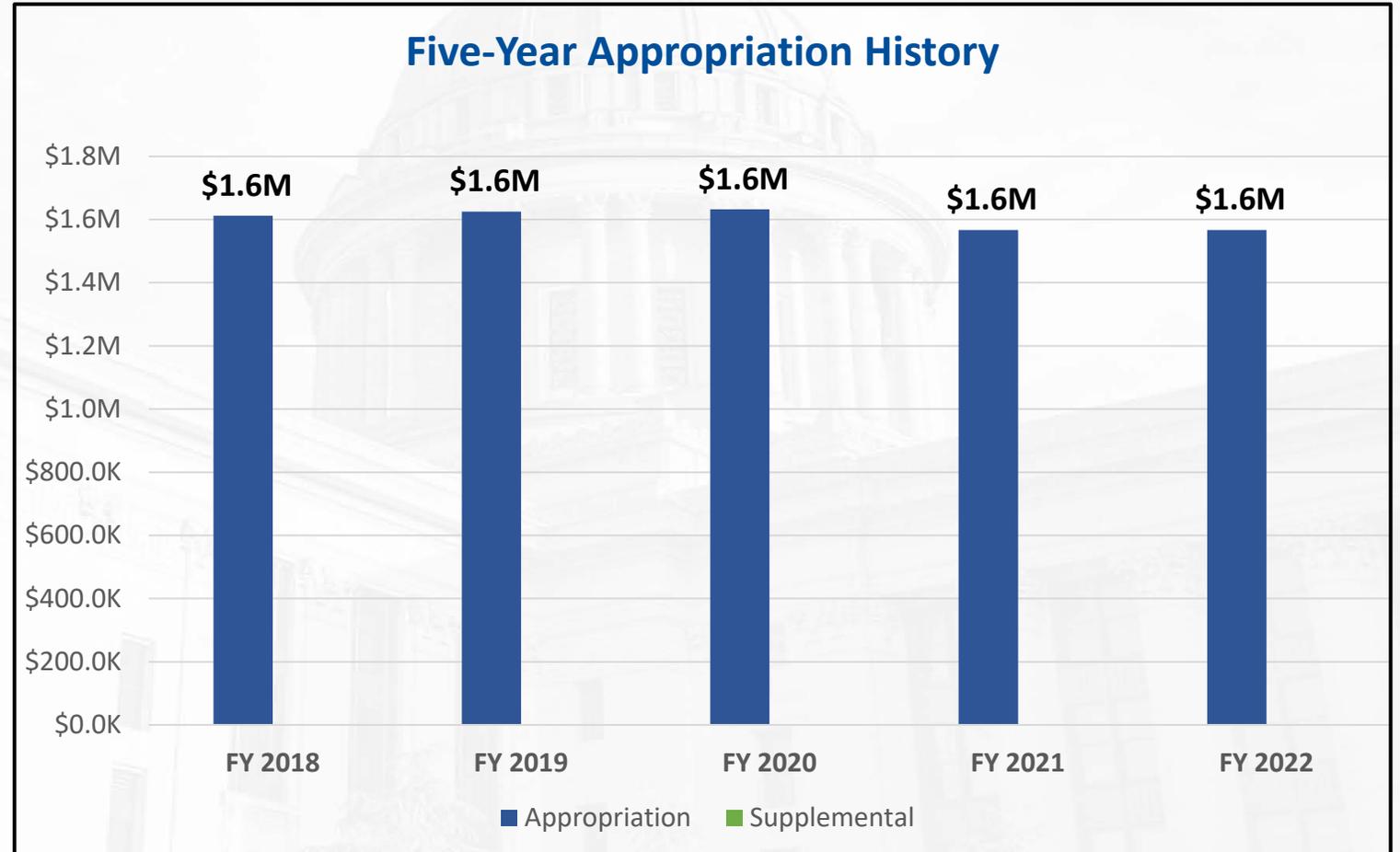
- Expense Group**
- Professional Services
 - Personnel
 - General Administration
 - Buildings & Facilities
 - IT
 - Pass-throughs
 - Travel
 - Other
 - Fleet
 - Program Reimbursements

| Operating | Grants & Pass-Throughs |
|------------------------|--------------------------|
| Personnel | Medicaid |
| Professional Services | Assistance Payments |
| General Administration | Pass-throughs |
| IT | Program Reimbursements |
| Travel | |
| Capital | Other |
| Buildings & Facilities | Other |
| Highways & Bridges | Statewide Medical Claims |
| Debt Service | |
| Fleet | |

Note: Data obtained on 12.09.2021. FY 2021 expenditures include federal funds of \$18 million that were one-time funds from the Governor's Emergency Education Relief (GEER) Fund authorized by the Coronavirus Aid, Relief, and Economic Security (CARES) Act.

Appropriation History

| Fiscal Year | Appropriation (\$) <i>(supplemental included if applicable)</i> |
|-------------|--|
| FY 2018 | \$1,612,469 |
| FY 2019 | \$1,624,791 |
| FY 2020 | \$1,632,509 |
| FY 2021 | \$1,567,209 |
| FY 2022 | \$1,567,209 |



Programs and FY 2022 Budget Summary

| Program Name | Brief Description of Program | FY 2022 Budget | # Served by Program |
|--|---|----------------|---|
| Educator Assessment | Develop and deploy 63 assessments for Oklahoma teacher candidates including the OGET, OSATs, OPTE, and PPAT. Provide teacher certification test fee scholarships. | \$3,120,461 | 44,000 teachers & 19,000 test takers. |
| Educator Preparation Program Accreditation | 23 colleges of education (EPPs) are accredited by the CEQA. The OEQA works with these EPPs to prepare for the accreditation visits. 300 programs within these 23 EPPs must be recognized by the CEQA. The OEQA works with these EPPs to gain program recognition. | | 23 EPPs & roughly 300 programs. |
| Oklahoma Educational Indicators Program | Almost 2,000 reports (profiles) are produced annually that show education data for school sites, districts, and the state. These profiles are distributed to schools, districts, state agencies, the legislature, Governor, and other entities. | | 530+districts, 1,800 schools, 700,000 students. |
| Oklahoma School Performance Review Program | Hire contractors and/or use office staff to conduct reviews of school district operations to find cost savings and efficiencies. | | 2 school districts & their stakeholders per year. |
| Education Leadership Oklahoma | Provide up to 100 scholarships worth \$1800 each to National Board Teacher candidates. Support is also provided via trainers and professional development and materials. | | Over 3000 NBCT and 100 candidates per year. |
| Information Technology | Supports all functions needed to operate agency's program divisions. | \$131,926 | 9 OEQA staff. |



Note: Budget amounts include revisions as of 12.03.21

Program Details

Educational Quality and Accountability | FY 2022 Budget | \$3,252,387

Education Quality and Accountability | \$3,120,461

The Office of Educational Quality and Accountability, its personnel, budget, and expenditure of funds are solely under the direction of the Commission for Educational Quality and Accountability (CEQA).

The CEQA has the following duties:

- Oversee implementation of the provisions of HB 1017 of the first extraordinary session of the 42nd Oklahoma Legislature.
- Implement the provisions of the Oklahoma Teacher Preparation Act as provided for in law.
- Recommend methods for achieving an aligned, seamless preschool through postsecondary education system to the Governor and Legislature.
- Set performance levels and corresponding cut scores, which determine the score necessary for a student to achieve a designation of advanced, proficient, or basic, pursuant to the Oklahoma School Testing Program Act and as provided for in O.S. 70 Section 1210.541.
- Approve and accredit teacher education programs.
- Assess candidates for licensure and certification.



Program Details

Education Quality and Accountability | \$3,120,461 (continued)

Educator Assessment

Addresses the statutory responsibility to develop and implement a competency-based assessment system for educator licensure/certification in the state. All educator candidates must successfully complete certification examinations assessing general knowledge, subject-area knowledge, and professional knowledge in order to be eligible for standard certification. Exams are administered to teacher candidates throughout the year and across the state. Routine review and redevelopment of the assessment program help ensure exams are accurate and up to date.

OEQA also manages the Teacher Certification Scholarship Program. In FY 2021, the Legislature appropriated \$60,000 of OEQA's annual appropriation into a revolving fund to fund up to 750 test fee waivers for teacher candidates.

Educator Preparation Program Accreditation

OEQA accredits Oklahoma's public and private colleges of education in conjunction with the Council for the Accreditation of Educator Preparation. OEQA staff perform three to four accreditation site visits per year to ensure that colleges of education meet relevant standards. OEQA supports the continuous improvement of colleges of education by conducting first-year teacher surveys, overseeing specific education programs, and providing training. In addition, OEQA combines teacher data received from the Oklahoma State Department of Education and the colleges of education and distributes the data to the 23 public and private colleges of education for use in the accreditation process.

Oklahoma Educational Indicators Program

Through the Oklahoma Educational Indicators Program, OEQA strives to provide timely and comprehensive information regarding Oklahoma's public schools. Each year, this program provides school site, district and state educational statistics to schools, districts, parents, and stakeholders throughout the state. Almost 2,000 education profile reports are produced annually.



Program Details

Education Quality and Accountability | \$3,120,461 (continued)

Oklahoma School Performance Review Program

OEQA is responsible for the Oklahoma School Performance Review program. The purpose of school district performance reviews is to develop recommendations to contain costs, improve management strategies, and deliver better education to children. During each review, staff and/or consultants conduct on-site evaluations, review district operations, study district data, interview stakeholders, hold public meetings, and administer surveys. The OEQA and/or consultants produce a report evaluating management, personnel, and communications; instructional delivery; business operations; facility use and management; and support services, including child nutrition, technology, and transportation.

Education Leadership Oklahoma

OEQA oversees the Education Leadership Oklahoma program that awards annual scholarships, provides guidance and support for teachers undergoing the National Board Certification process, and offers professional learning for candidates and National Board-Certified Teachers. OEQA recruits teachers across the state by promoting the benefits of the National Board Certification process and its impact on improving student learning. In FY 2021, the Legislature appropriated \$180,000 to fund up to 100 National Board Certification scholarships.



AGENCY ACCOMPLISHMENTS

- Replaced the Oklahoma Professional Teacher Examination (OPTE) with a performance assessment (PPAT) including providing scholarships to educators who commit to teaching in Oklahoma.
- Provided certification examinations professional development to preschool to grade 12 school districts.
- Created a process to pay for certification renewals for National Board-certified teachers.
- Distributed profiles data to all 538 public school districts.
- Instituted the Jobs for America's Graduates (JAG) program in six public schools. This program was moved to Career Tech for FY 2022.

AGENCY GOALS FOR FY2023

- Create, maintain, and provide support for valid and reliable educator assessments aligned to state and national standards that reflect the knowledge and skills required of entry-level Oklahoma educators.
- Provide support and scholarships for National Board Certification through Education Leadership Oklahoma.
- Research additional indicator data for the site, district and State Profiles to meet stakeholder needs.
- Increase number of School Performance Reviews to 4 per year.
- Develop a policy regarding Student Transfers to meet requirements in SB 783 passed in the 2021 legislative session.





OKLAHOMA

Educational Television Authority

Polly Anderson
Executive Director



The **Oklahoma Educational Television Authority (OETA)** provides a statewide educational television system. {O.S.70.1.23-101}

To this end, OETA is authorized and empowered to plan, construct, repair, maintain, and operate educational television facilities with channels assigned by the Federal Communications Commission to the State of Oklahoma for educational television purposes.

Founded in **1956**, this agency now encompasses the following programs:

- Programming/Production.
- Technical Operations.

Agency Vision, Mission and Core Values

Vision:

Help create more knowledgeable, civically engaged, and productive citizens of Oklahoma.

Mission:

Provide essential educational content and services that inform, inspire, and connect Oklahomans to ideas and information that enrich their quality of life.

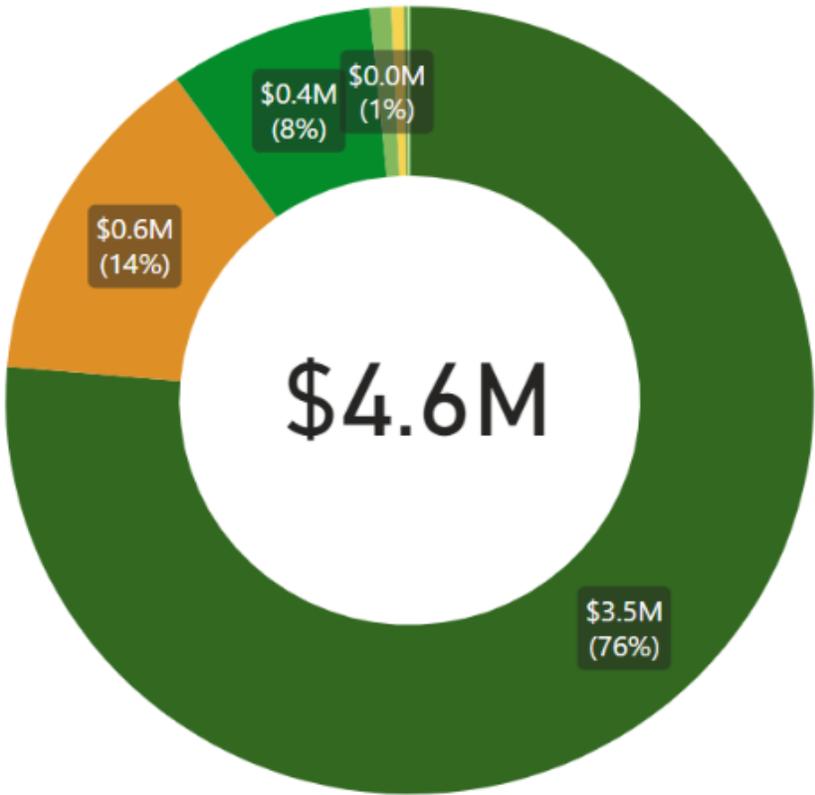
Core Values:

- Education – Encourage lifelong learning through the development and delivery of content that inspires reflection, inquiry, and innovation for all Oklahomans.
- Community Focus – Serve and be accountable to Oklahomans.
- Creativity – Encourage imagination, innovation, and expression.
- Excellence – Achieve best quality results and be effective.
- Integrity – Adhere to the highest standards of conduct, performance, and fairness.
- Diversity – Be inclusive in our workforce, services, and content.
- Collaboration – Work with others to help Oklahomans thrive.



OETA FY 2021 Expenditures

| Expense Group | Amount |
|------------------------|--------------------|
| Personnel | \$3,522,057 |
| Buildings & Facilities | \$637,792 |
| IT | \$378,934 |
| General Administration | \$39,223 |
| Fleet | \$23,395 |
| Professional Services | \$6,275 |
| Travel | \$3,843 |
| Total | \$4,611,519 |



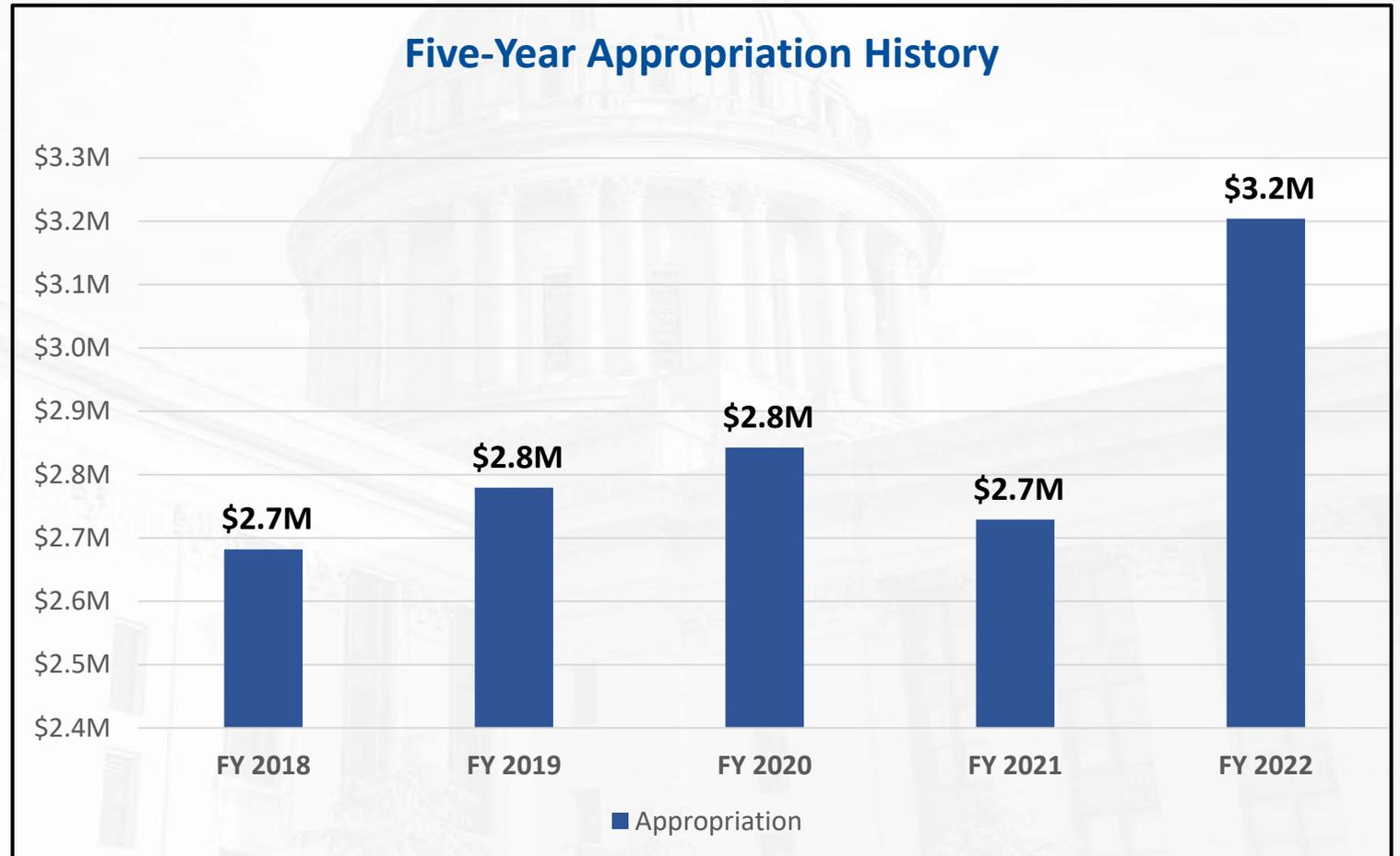
- Expense Group**
- Personnel
 - Buildings & Facilities
 - IT
 - General Administration
 - Fleet
 - Professional Services
 - Travel

| Operating | Grants & Pass-Throughs |
|--------------------------|----------------------------|
| ● Personnel | ● Medicaid |
| ● Professional Services | ● Assistance Payments |
| ● General Administration | ● Pass-throughs |
| ● IT | ● Program Reimbursements |
| ● Travel | |
| Capital | Other |
| ● Buildings & Facilities | ● Other |
| ● Highways & Bridges | ● Statewide Medical Claims |
| ● Debt Service | |
| ● Fleet | |

Note: Data obtained on 12.09.2021.

Appropriation History

| Fiscal Year | Appropriation (\$) <i>(supplemental included if applicable)</i> |
|-------------|--|
| FY 2018 | \$2,682,018 |
| FY 2019 | \$2,779,283 |
| FY 2020 | \$2,842,713 |
| FY 2021 | \$2,729,004 |
| FY 2022 | \$3,204,004 |



Programs and FY 2022 Budget Summary

| Program Name | Brief Description of Program | FY 2022 Budget | # Served by Program |
|-----------------------------|---|----------------|---|
| Administration - Operations | Administration is responsible for communications, finance, HR, and other agency administrative functions. | \$877,166 | All agency staff. |
| Programming | Produces and acquires television programming for OETA's broadcast schedules on its four broadcast channels. | \$1,813,346 | Approximately 2 million weekly viewers. |
| Technical Services | Ensures that OETA's statewide broadcast system is available 24 hours each day of the year. | \$2,970,369 | Approximately 2 million weekly viewers. |
| Information Technology | Provides support for the information technology needs of all agency programs. | \$150,237 | All agency staff. |



Note: Budget amounts include revisions as of 12.03.21

Program Details

Oklahoma Educational Television Authority | FY 2022 Budget | \$5,811,118

Programming | \$1,813,346

Produces and acquires television programming for OETA's broadcast schedules on its four broadcast channels. The production and selection of the programming is determined by community needs, viewer feedback, viewer surveys, focus groups, other research data, and ultimately by the Executive Director. Four fundamental principles guide this program: educational content, educational integrity, quality, and local focus. OETA produces local programming, including news and current affairs programs, for statewide distribution.

OETA engages communities through statewide partnerships, free public events, and educational resources to address issues such as at-home learning for all students, the high school dropout crisis, literacy, STEM education, parental engagement in education, teacher development, civic education, and community issues.

Technical Services | \$2,970,369

OETA is the only statewide broadcast system available, which makes the continued operation of the system essential to the safety of Oklahoma citizens. The system supplies more than 35,000 hours of programming annually, 24 hours per day, 365 days per year with two separate broadcast streams and two cable-only streams.

The OETA network is a complex technical installation operating in all 77 counties in Oklahoma, including 14 low power translator stations and four full-power digital transmitters, with locations served from the network operations center in Oklahoma City. The staff is responsible for operating within FCC policies, maintaining all equipment, designing bid specifications, and installing and servicing all equipment located around the state. All network origination comes from the network technical center in Oklahoma City with programming from local production in Oklahoma City and Tulsa, the Public Broadcasting Service, other networks such as the National Educational Telecommunications Association, American Public Television, syndicated program services, and local producers.



AGENCY ACCOMPLISHMENTS

- Maintained the weekly Oklahoma News Report throughout the COVID-19 pandemic. Added staff reporters and editors and expanded the weekly newscast from 30 minutes to 60 minutes. Oklahoma News Report is the only statewide news program in the state.
- Converted an OETA broadcast channel to a Learning Channel for Oklahoma School Districts during the Covid pandemic. The temporary conversion was instituted when many state school districts implemented learning at home.

AGENCY GOALS FOR FY2023

- Increase digital content viewership by 20% as evidenced by PBS Passport memberships (streaming service).
- Increase professional development opportunities for OETA staff through national organization virtual conferences.
- Increase PBS Learning Media (digital curriculum service) subscriptions by 10%. Subscriptions currently number 26 thousand.





OKLAHOMA
Oklahoma School of
Science and Mathematics

Dr. Frank Wang President



The **Oklahoma School of Science and Mathematics (OSSM)** leads the efforts to advance Science, Technology, Engineering, and Mathematics (STEM) education in the state of Oklahoma. Its academic program provides students with a college-level education, and it employs leading experts in the fields of science and math.

Founded in **1983**, OSSM did not receive appropriations from the legislature until the 1988 legislative session. The first class of students graduated in 1992.

OSSM now encompasses the following programs:

- Education.
- Care and Custody.
- Maintenance.
- Regional Centers.

Agency Vision, Mission and Core Values

Vision:

To be Oklahoma's premier residential STEM school creating a world of possibilities and life-changing opportunities.

Mission:

- Educate students who show promise of exceptional academic development through a program of instruction and discovery that challenges them far beyond the traditional high school model, imparting a superior foundation for careers in science, technology, engineering, and mathematics fields.
- Serve as a catalyst for advancing public school STEM education in Oklahoma by providing residential, regional, summer, and virtual learning programs that extend advanced science and mathematics education to a diverse student demographic.
- Inspire our students to make a difference in the state of Oklahoma and the world by leveraging their knowledge and curiosity for the betterment of mankind.

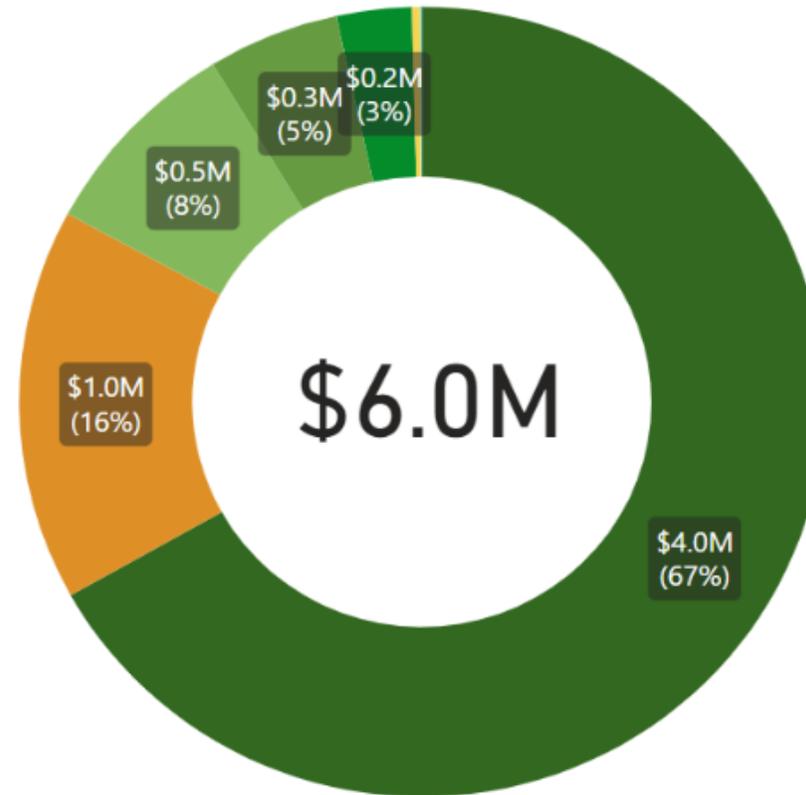
Core Values:

Challenge, Educate, Inspire, Serve, Lead, Succeed



Oklahoma School of Science and Math FY 2021 Expenditures

| Expense Group | Amount |
|------------------------|--------------------|
| Personnel | \$3,980,697 |
| Buildings & Facilities | \$954,563 |
| General Administration | \$501,424 |
| Professional Services | \$313,585 |
| IT | \$179,820 |
| Fleet | \$18,609 |
| Travel | \$2,844 |
| Pass-throughs | \$1,950 |
| Total | \$5,953,492 |



Expense Group

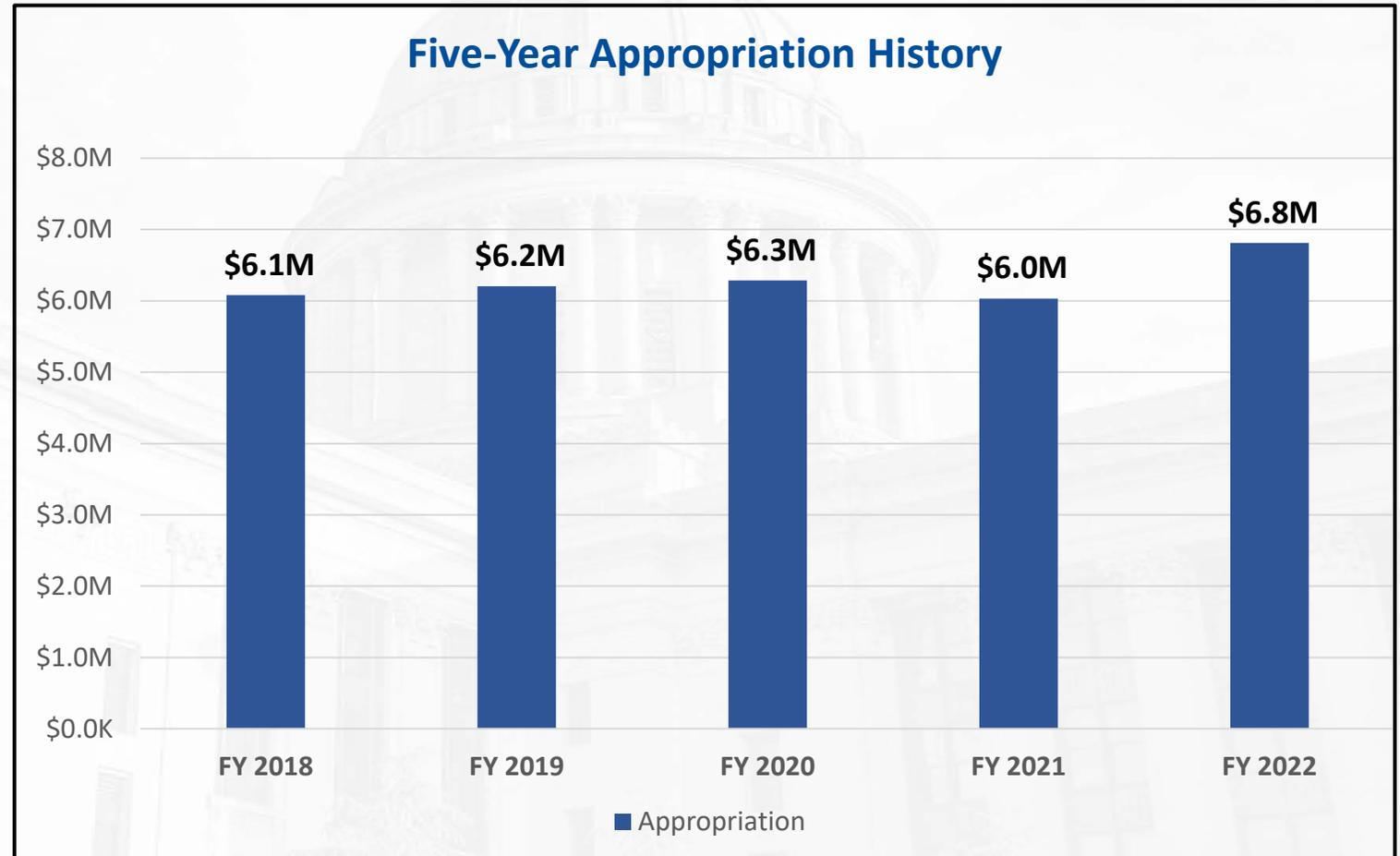
- Personnel
- Buildings & Facilities
- General Administration
- Professional Services
- IT
- Fleet
- Travel
- Pass-throughs

| Operating | Grants & Pass-Throughs |
|--|--|
| <ul style="list-style-type: none"> ● Personnel ● Professional Services ● General Administration ● IT ● Travel | <ul style="list-style-type: none"> ● Medicaid ● Assistance Payments ● Pass-throughs ● Program Reimbursements |
| Capital | Other |
| <ul style="list-style-type: none"> ● Buildings & Facilities ● Highways & Bridges ● Debt Service ● Fleet | <ul style="list-style-type: none"> ● Other ● Statewide Medical Claims |

Note: Data obtained on 12.09.2021.

Appropriation History

| Fiscal Year | Appropriation (\$) <i>(supplemental included if applicable)</i> |
|-------------|--|
| FY 2018 | \$6,082,397 |
| FY 2019 | \$6,205,416 |
| FY 2020 | \$6,284,764 |
| FY 2021 | \$6,033,373 |
| FY 2022 | \$6,811,373 |



Programs and FY 2022 Budget Summary

| Program Name | Brief Description of Program | FY 2022 Budget | # Served by Program |
|---|---|----------------|--|
| Statewide Enhancement in the Fields of Math & Science | Residential campus academics, instruction, residence hall, and facilities management. | \$6,509,296 | 120 students at the residential campus. 100 teachers attend summer workshops. 100-120 students attend weeklong summer academies. 300-400 students attend various day long workshops offered throughout the summer. |
| Regional Centers | Regional Centers and Virtual program academics and instruction. | \$675,592 | 70 students. |
| Information Technology | Agency wide technology equipment, software and IT support. | \$151,200 | Agency staff. |



Note: Budget amounts include revisions as of 12.03.21

Program Details

Oklahoma School of Science and Mathematics | FY 2022 Budget | \$7,336,088

Statewide Enhancement in the Fields of Mathematics and Science | \$6,509,296

OSSM operates a residential high school for Oklahoma high school juniors and seniors to pursue an advanced and challenging education in science and mathematics. OSSM promotes the advancement and improvement of science and mathematics throughout the state by providing workshops, summer programs, and student competitions for nonresidential students and in-service programs for Oklahoma teachers. Additionally, OSSM offers both educational ideas and physical resources to local schools.

Currently, 120 Oklahoma high school juniors and seniors who are academically talented in science and mathematics are enrolled at OSSM's residential campus. In addition, hundreds of teachers from throughout the state participate in OSSM's in-service or outreach programs each summer where they receive training and exposure to teaching science and mathematics in an informative and challenging manner. Various competitions and camps administered by OSSM throughout the year provide opportunities to middle school and high school students from around the state.



Program Details

Regional Centers | \$675,592

OSSM operates six regional centers throughout the state, which provide qualified high school students with opportunities to take advanced science and mathematics courses. Regional centers offer teacher, counselor, and outreach programs to surrounding schools. In addition, OSSM initiated a Virtual Regional Center where advanced math and science instruction is delivered directly to schools via interactive video conference. Virtual instruction is combined with personal visits from an OSSM instructor.

Currently, 106 high school juniors and seniors are enrolled in the six regional centers and the Virtual Regional Center. OSSM anticipates utilizing additional resources in the upcoming year to expand the outreach and number of students served via the Virtual Regional Center. It is the goal of OSSM to provide the opportunity to obtain an advanced and challenging educational opportunity in science and mathematics to every high school junior and senior in the state.



AGENCY ACCOMPLISHMENTS

- 30% of OSSM graduates attend the nation's top-ranked colleges.
- \$7.2 million total scholarships were earned by the graduating class of 2021.
- Graduated 69 students in the Class of 2021.
- 100% of OSSM graduates attend colleges and universities, with more than 50% of students remaining in Oklahoma.
- Graduated 26 National Merit Scholar Finalists in the Class of 2021.
- Implemented Learning Management System and Student Information System (Infinite Campus) which has streamlined the retention process of student records, enabled online access to student grades, and created a more efficient process for the creation of class schedules each semester.

AGENCY GOALS FOR FY2023

- Expand summer program offerings to include a three-week program at the residential campus and establish new academic summer programs in remote locations throughout Oklahoma.
- Increase awareness of all educational opportunities afforded by OSSM to Oklahoma students, including the Regional Centers and Virtual Regional Center.
- Continue to seek economic self-sufficiency by admitting out-of-state students, who pay a premium to attend OSSM, and operating summer programs for paying students.
- Invest in aging infrastructure. Funding has been obtained to complete significant repairs and modifications to the HVAC and ventilation systems in the residence hall and academic buildings. The engineering design process for repairs is currently underway.





OKLAHOMA
OSU Medical
Authority & Trust



The **OSU Medical Authority & Trust** serves as the agency responsible for securing teaching and training sites for the healthcare education programs of the OSU Center for Health Sciences and supporting medical and biomedical research.

Founded in **2006**, this agency now encompasses the following divisions:

- Provision of State Match Funds.
- Dean's GME Pass-through.
- Residency Program Support.
- Strategic Plan Implementation.
- Mental Health Hospital Construction.
- Grants & Contracts.

Eric Polak
Chief Executive Officer

Agency Vision, Mission and Core Values

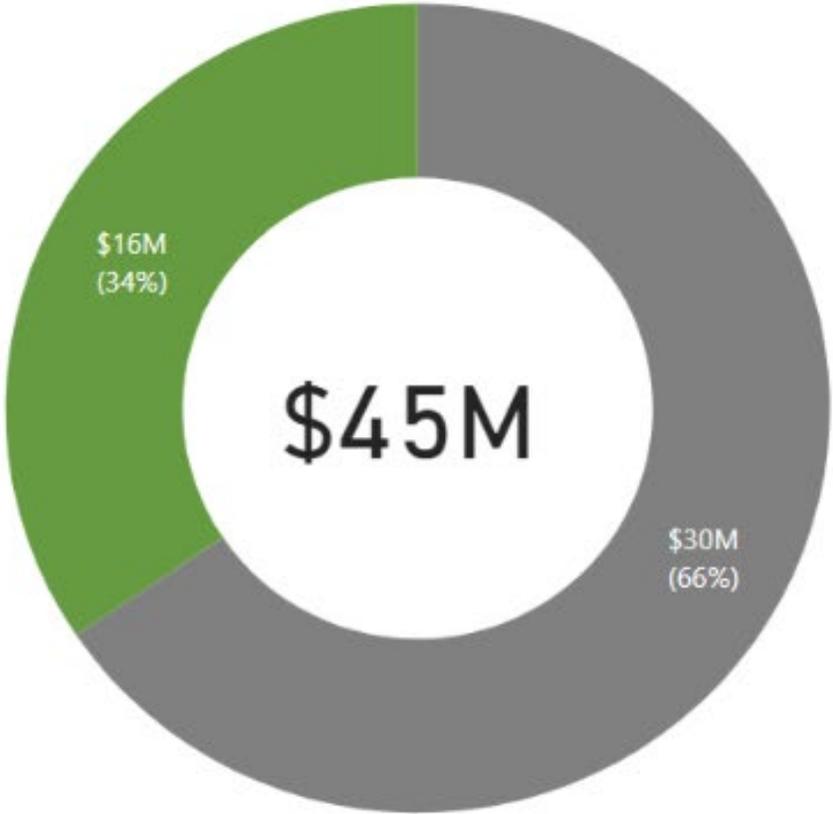
Mission:

Serve as teaching and training facilities for students enrolled at the Oklahoma State University Center for Health Sciences, acquire and provide a site for conducting medical and biomedical research by faculty members of the Oklahoma State University Center for Health Sciences and provide care for the patients of Oklahoma State University Center for Health Sciences physician trainers. - SB 1771 (2006)



OSU Medical Authority FY 2021 Expenditures

| Expense Group | Amount |
|-----------------------|---------------------|
| Professional Services | \$15,610,953 |
| Other | \$29,677,141 |
| Total | \$45,288,094 |



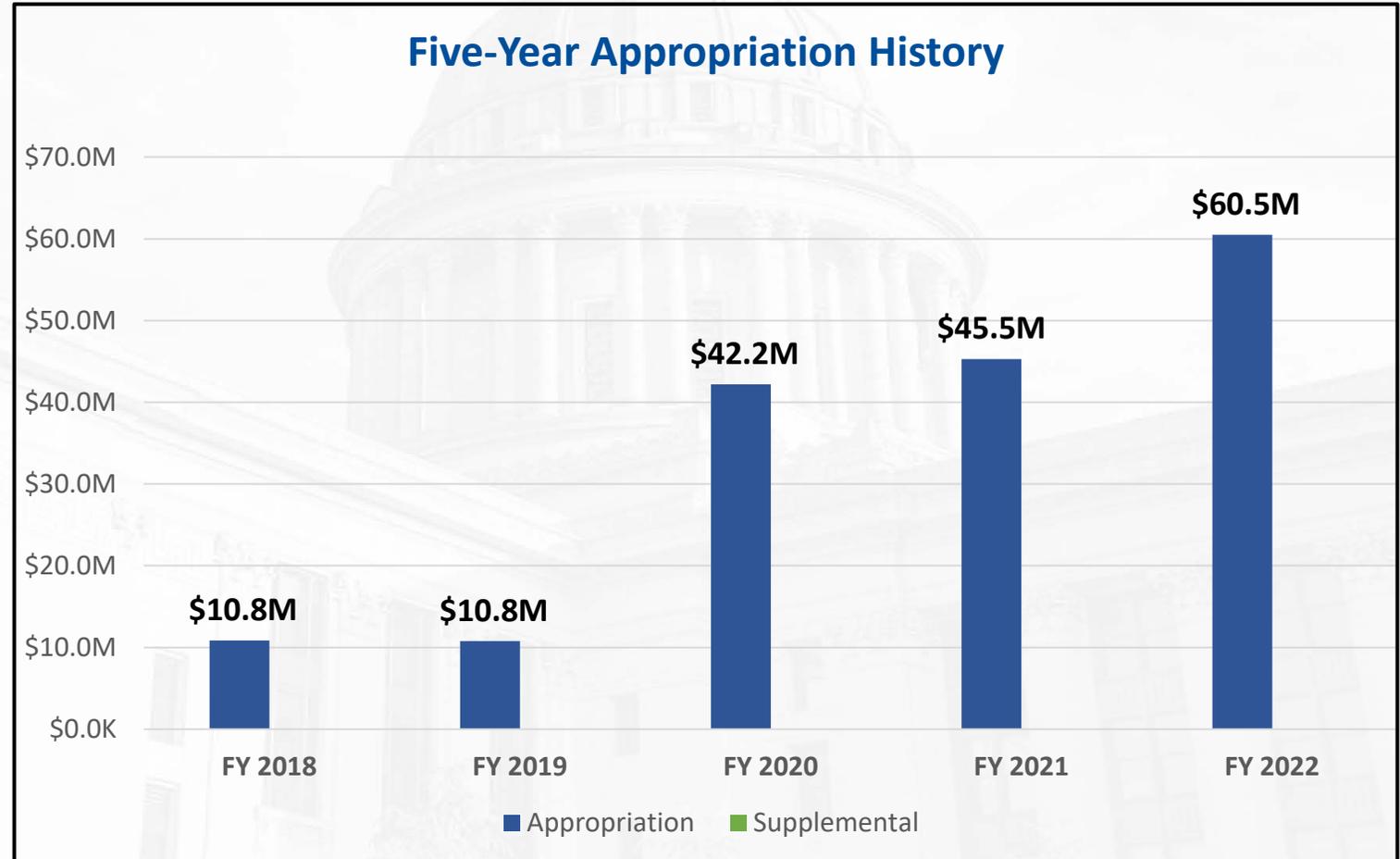
Expense Group
 ● Other
 ● Professional Services

| Operating | Grants & Pass-Throughs |
|--|--|
| <ul style="list-style-type: none"> Personnel Professional Services General Administration IT Travel | <ul style="list-style-type: none"> Medicaid Assistance Payments Pass-throughs Program Reimbursements |
| Capital | Other |
| <ul style="list-style-type: none"> Buildings & Facilities Highways & Bridges Debt Service Fleet | <ul style="list-style-type: none"> Other Statewide Medical Claims |

Note: Data obtained on 12.09.2021.

Appropriation History

| Fiscal Year | Appropriation (\$) <i>(supplemental included if applicable)</i> |
|-------------|--|
| FY 2018 | \$10,776,487 |
| FY 2019 | \$10,776,487 |
| FY 2020 | \$42,203,628 |
| FY 2021 | \$45,488,996 |
| FY 2022 | \$60,477,141 |



Note: In FY 2020, OSUMA received \$27.2 million in funding that was previously appropriated to the Health Care Authority. In FY 2022, OSUMA received an additional \$13.3 million for hospital upgrades.

Programs and FY 2022 Budget Summary

| Program Name | Brief Description of Program | FY 2022 Budget | # Served by Program |
|---------------------------------|---|----------------|--|
| Dean's GME pass-through | Provide Dean's Graduate Medical Education (GME) replacement fund to the OSU Center for Health Sciences. | \$28,927,141 | 1,300 students, 150,000 patients, 395 medical residents. |
| Strategic Plan Initiatives | Fund initiatives in the OSU Medical center strategic plan. | \$13,300,000 | N/A |
| Residency Program Support | Provide financial support to the teaching hospital to advance medical training. | \$14,036,070 | 100,000 patients, 200 medical residents. |
| Provision of State Match | Provide matching funds for the Medicaid Indirect Medical Education (IME) program. | \$3,963,930 | 100,000 patients, 200 medical residents. |
| Medically Home Initiative | Utilize grant funding to contract with the Medically Home Group to create business plan for rural health delivery transformation. | \$3,000,000 | N/A |
| Mental Health Hospital Planning | Design fees for the programming and design of a new mental health hospital in Tulsa. | \$1,000,000 | N/A |
| Administrative Expenses | General legal and board operations expenses. | \$250,000 | N/A |



Note: Budget amounts include revisions as of 12.03.21.

Program Details

OSU Medical Authority | FY 2022 Budget | \$64,477,141

Dean's GME Pass-through Funds | \$28,927,141

In FY 2022, the Legislature appropriated \$28,927,141 to OSUMA to replace federal funds lost by the OSU Center for Health Sciences due to the shutdown of the Dean's GME funding program by the Centers for Medicare and Medicaid Services. OSUMA provides these funds to OSU Center for Health Sciences on a monthly basis to support the operations of the physician training programs at OSU-CHS.

Strategic Plan Initiatives | \$13,300,000

In FY 2022, the Legislature provided \$13,300,000 to fund the first phase of initiatives under the OSU Medical Center strategic plan. These initiatives focus on preparing OSUMC to partner with the Veterans Administration to provide care to our nation's heroes in coordination with the construction of a new VA hospital in downtown Tulsa. Initiatives include joint faculty hires with the VA, renovations to OSUMC, and development of key strategic service lines.

Provision of State Match | \$3,963,930

In FY 2022, the Legislature provided \$3,963,930 to fund the state match contribution for the Medicaid Indirect Medical Education program. OSUMA delivers these funds to OHCA to generate approximately \$19 million in combined state and federal funds for the OSU Medical Center.



Program Details

Residency Program Support | \$14,036,070

The OSU Medical Center (OSUMA) serves as the core teaching hospital for students of the OSU College of Osteopathic Medicine and residents under the institutional sponsorship of the OSU Center for Health Sciences. In addition to its teaching commitment, OSUMC is a major provider of indigent care, serving a disproportionate share of uninsured and Medicaid patients compared to citywide and statewide averages. Approximately 37% of patients accessing services in the medical center's emergency room have no insurance and no ability to pay for the services provided. Overall, only 15% of the patients utilizing the OSUMC carry commercial insurance coverage.

OSUMC is the training ground for tomorrow's osteopathic physicians. Medical students complete clinical rotations at the hospital, including the third-year core rotations and specialty elective rotations in the third and fourth years. Over 200 medical residents utilize the patient care activities at OSUMC to complete their required training in 20 different residency and fellowship programs.

The federal government caps the number of resident FTEs reimbursable from the Center for Medicare and Medicaid Services. To meet Oklahoma's physician workforce needs and to comply with the accreditation requirements set forth by the Accrediting Council on Graduate Medical Education, OSUMC trains significantly more residents than are reimbursed by CMS. Currently, OSUMC employs 190 residents while the CMS direct GME cap is 104, a difference of 86 residency slots. Consequently, revenues generated from clinical activities must be diverted to fund the 86 residency slots in excess of the GME cap.

The dual obligations of medical education training and indigent care places a substantial financial strain on OSUMC. As a result, subsidies from OSUMA are required to enable OSUMC to fulfill its educational mission and meet its duty to care for Oklahoma's most vulnerable populations. Additionally, OSUMA provides state matching funds to draw federal dollars through the Medicaid Indirect Medical Education funding program.



Program Details

Medically Home Initiative | \$3,000,000

In FY 2022, the Governor's Office provided a grant to OSUMA to contract with the Medically Home Group to prepare a business plan for the delivery of virtual care in Oklahoma.

Tulsa Mental Health Hospital | \$1,000,000

Private donors have provided \$16 million to aid in the construction of a new state mental health hospital in Tulsa. OSUMA will construct the facility for the benefit of the Department of Mental Health and Substance Abuse Services. This \$1 million initiates the planning and design process for the facility.



AGENCY ACCOMPLISHMENTS

- Served as the state-designated COVID-19 surge hospital for northeast Oklahoma.
- Completed the design development agreement with the Veterans Administration and Tulsa County to construct a new VA hospital in Tulsa.
- Initiated the joint physician hiring process with the VA in accordance with the agency strategic plan.
- Initiated preparation of construction documents to construct new operating suites at the OSU Medical Center.
- Initiated the design process for the construction of a new state mental health hospital in Tulsa.

AGENCY GOALS FOR FY2023

- Complete the design and begin construction on the new Tulsa mental health hospital.
- Continue service line expansion and joint physician hires with the VA.
- Continue construction of the new operating suites at OSUMC for completion in fall 2023.
- Complete the construction bid process for renovation of patient care floors at OSUMC for anticipated construction start of summer/fall 2023.
- Begin the design process for the intensive care unit renovations at OSUMC for anticipated construction start in summer 2024.





OKLAHOMA
Physician Manpower
Training Commission

Janie Thompson
Executive Director



The Oklahoma **Physician Manpower Training Commission (PMTC)** serves to establish and administer cost-sharing programs for internship and residency programs in rural and underserved areas of Oklahoma. Statutory authority established in O.S. 70 and 63 further authorizes PMTC to grant scholarship, incentive, and loan repayment programs for the purpose of increasing physician, advanced practice provider and nursing assistance in rural and underserved areas of Oklahoma.

Founded in **1975**, this agency now encompasses the following programs:

- Nursing Student Assistance (Nursing Student Assistance w/Sponsor).
- Oklahoma Family Medicine Resident Cost Sharing:
 - OU/HSC FM, OU/TMC FM.
 - OSU Medical Trust, CCMH FM – Lawton, Alliance Health FM Durant, MRHC FM – McAlistar.
- Oklahoma Rural Medical Education Scholarship Loan.
- Physician Community Match Scholarship.
- Family Practice Resident Rural Scholarship.
- Oklahoma Physician Loan Repayment.
- Physician Assistant Scholarship.
- Physician Assistant Loan Repayment.

Agency Vision, Mission and Core Values

Vision:

To be recognized throughout Oklahoma as the leader in providing programs and services resulting in the placement of physicians, advance practice providers, and nurses in rural and underserved Oklahoma.

Mission:

To increase the availability of health care services by increasing the number of practicing physicians, midlevel providers and nurses in rural and underserved areas of Oklahoma through residency cost-sharing, scholarship, incentive and loan repayment programs.

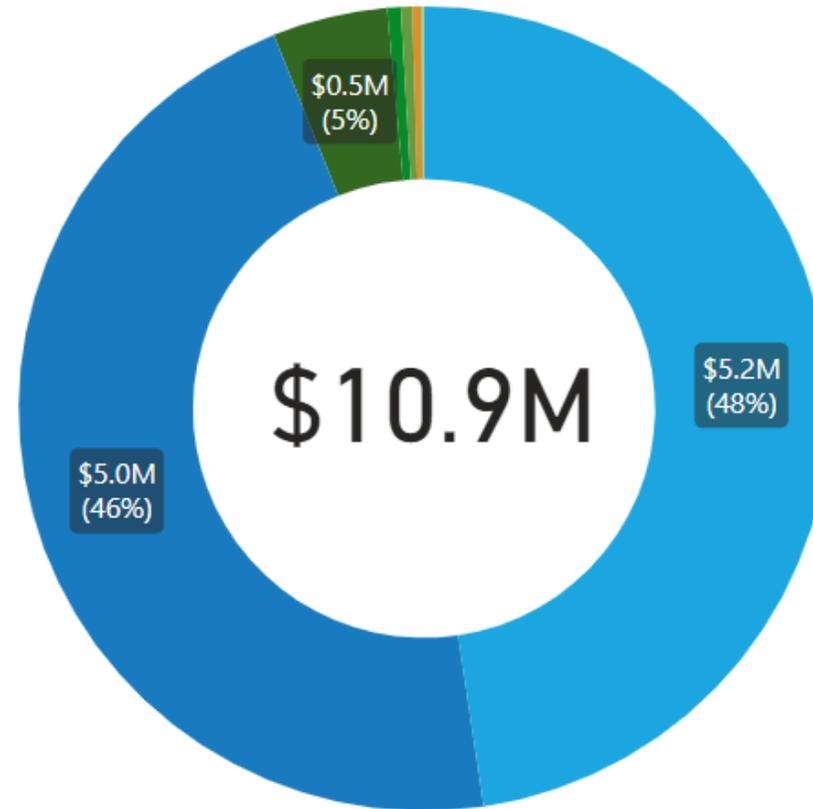
Core Values:

- **Access:** Believe that all citizens of Oklahoma should have access to quality health care as locally attainable as possible.
- **Stewardship:** Each person must take responsibility for his/her actions. Measure successes and learn from mistakes.
- **Teamwork:** Through collaborative efforts of PMTC, the Oklahoma Legislature, University of Oklahoma Health Sciences Center, University of Oklahoma College of Medicine in Tulsa, Oklahoma State University Center for Health Sciences, all accredited nursing programs in the state, the professional associations, and health providers, maximize the use of each organization's knowledge and skills to achieve the intended results.



Physician Manpower Training Commission FY 2021 Expenditures

| Expense Group | Amount |
|------------------------|---------------------|
| Assistance Payments | \$5,173,308 |
| Pass-throughs | \$5,025,284 |
| Personnel | \$500,125 |
| IT | \$58,174 |
| Professional Services | \$47,486 |
| Buildings & Facilities | \$40,705 |
| General Administration | \$7,446 |
| Travel | \$2,926 |
| Fleet | \$75 |
| Total | \$10,855,528 |



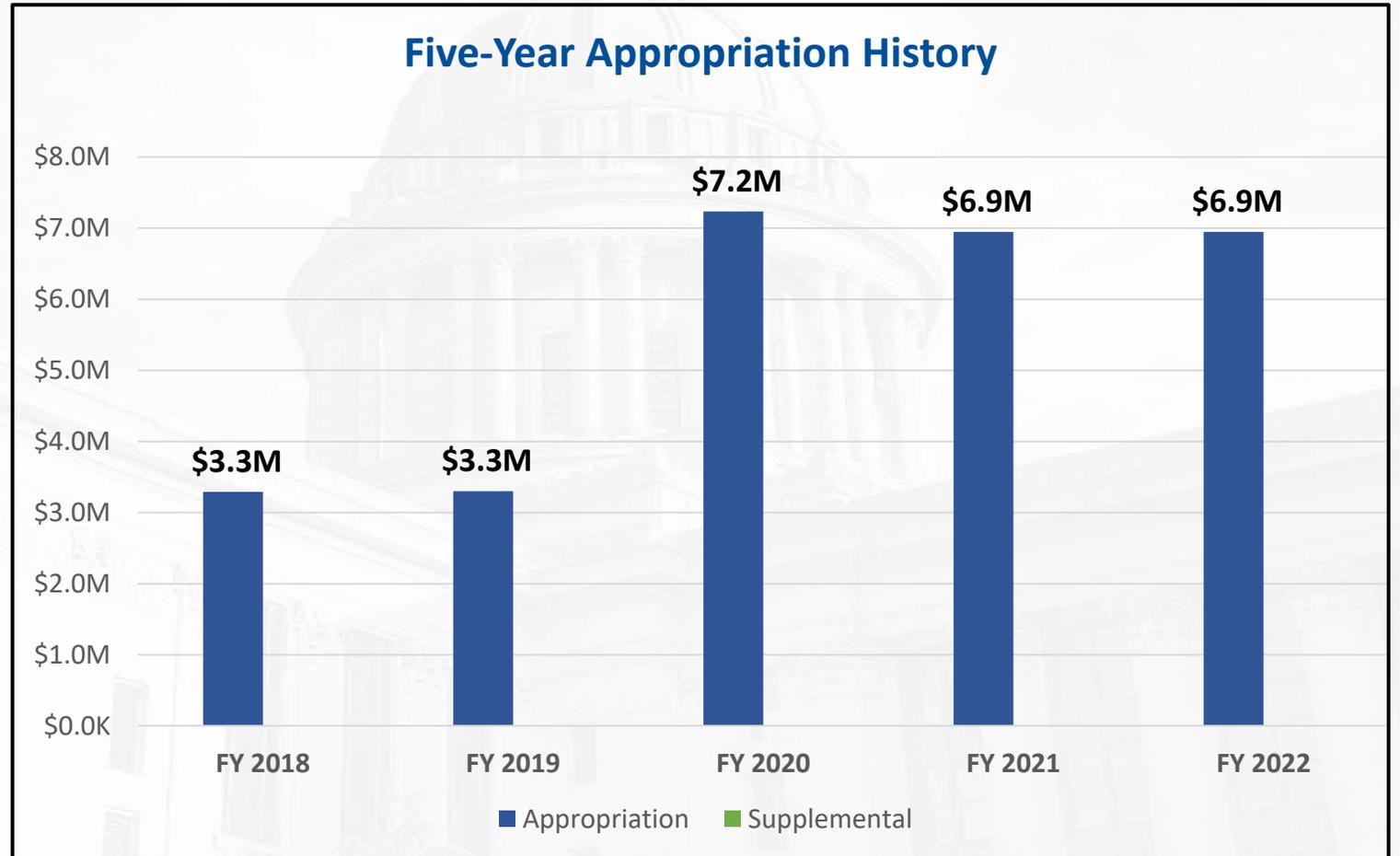
- Expense Group**
- Assistance Payments
 - Pass-throughs
 - Personnel
 - IT
 - Professional Services
 - Buildings & Facilities
 - General Administration
 - Travel
 - Fleet

| Operating | Grants & Pass-Throughs |
|------------------------|--------------------------|
| Personnel | Medicaid |
| Professional Services | Assistance Payments |
| General Administration | Pass-throughs |
| IT | Program Reimbursements |
| Travel | |
| Capital | Other |
| Buildings & Facilities | Other |
| Highways & Bridges | Statewide Medical Claims |
| Debt Service | |
| Fleet | |

Note: Data obtained on 12.09.2021.

Appropriation History

| Fiscal Year | Appropriation (\$) <i>(supplemental included if applicable)</i> |
|-------------|--|
| FY 2018 | \$3,292,852 |
| FY 2019 | \$3,300,781 |
| FY 2020 | \$7,236,330 |
| FY 2021 | \$6,946,877 |
| FY 2022 | \$6,946,877 |



Programs and FY 2022 Budget Summary

| Program Name | Brief Description of Program | FY 2022 Budget | # Served by Program |
|--|--|----------------|--|
| OK Phys Scholarship & Loan Repayment Programs | Resident-cost shares that are not reimbursable by GME funds. | \$2,580,637 | 72 medical students, physician residents, and licensed physicians committed to practice in a rural Oklahoma community. |
| OU (Tulsa & OKC) FM Resident Cost Sharing Program | Resident-cost shares that are not reimbursable by GME funds. | \$3,136,859 | 62 resident physicians. |
| OSU Affiliated Cost Sharing Program | Resident-cost shares that are not reimbursable by GME funds. | \$2,011,039 | 58 resident physicians. |
| Administration – Acct & Finance, Gen Admin & Legal, & HR | Community Outreach, Programs promotion and tracking, accountability, legal, HR, and general operations. | \$674,850 | N/A. |
| Nursing Student Assistance Program | Nursing scholarships with rural/underserved practice obligations. | \$450,000 | 154 nursing students. |
| Physician Assistant Practice Incentives | Scholarships during Physician Assistant (PA) training with rural Oklahoma practice requirement after graduation. | \$67,015 | 23 physician assistant students and licensed physician assistants willing to practice in a rural Oklahoma community. |
| Data Processing | Communication, data storage, system & tracking, website support & maintenance, hardware & software licenses, purchase & lease. | \$78,800 | N/A. |



Note: Budget amounts include revisions as of 12.03.21.

Program Details

Physician Manpower Training Commission | FY 2022 Budget | \$8,999,200

OU and OSU Family Medicine Resident Cost Sharing Program | \$5,147,898

This program provides cost sharing for primary care internship and residency training programs. PMTC provides a portion of the salaries of residents so that additional residency positions may be developed and funded.

Physician and Physician Assistant Medical Loan Repayment Program | \$2,647,652

This program provides scholarships to medical students enrolled in an accredited medical or osteopathic college in exchange for a service obligation to a rural and underserved Oklahoma community. This program provides financial assistance in the form of scholarships to primary care physician assistants enrolled in an accredited physician assistant program in exchange for a service obligation to a rural and underserved Oklahoma community.

Nurse Student Assistance Program | \$450,000

This program provides scholarships to nursing students enrolled in an accredited nursing education program in exchange for a service obligation in a facility in Oklahoma that is not a physician's office; private duty practice; research, federal, or majority physician-owned facility; industrial, school, or summer camp.



AGENCY ACCOMPLISHMENTS

- Added doctoral level nursing program scholarship participants for serving as rural providers or nursing program instructors.
- Approved a total of 58 Physicians for rural service on loan repayment.
- Awarded 1st Physician Assistant Loan Repayment participant.
- Provided reimbursement for family medicine residency salaries for state university owned and rural programs at 100%.

AGENCY GOALS FOR FY2023

- Evaluate regional resident salary expenses to determine funding needs to maintain current resident positions.
- Assess needed changes to nursing scholarship program to support nurse training capacity and APRN providers in the state.
- Offer bridge options between scholarship and loan repayment programs while exploring options to make agency incentives regionally competitive.





OKLAHOMA
Higher Education

Allison D. Garrett Chancellor



The **Oklahoma State Regents for Higher Education (OSRHE)** is the coordinating board for the Oklahoma State System of Higher Education, which is comprised of:

- 25 colleges and universities.
- 11 constituent agencies.
- 1 university center (University Center at Ponca City).

Founded in **1941** by a vote of the people, the primary functions and responsibilities of the OSRHE are to:

- Prescribe academic standards for higher education in Oklahoma.
- Determine functions and courses of study at state colleges and universities.
- Grant degrees and other forms of academic recognition.
- Develop an annual system-wide budget request to Governor and Legislature.
- Allocate funds to state system institutions and programs appropriated by the state Legislature.
- Set tuition and fees, within limits prescribed by the Legislature.
- Administer special programs (e.g., Oklahoma's Promise, scholarships, OneNet, Oklahoma College Assistance Program, Oklahoma Teacher Connection, Concurrent Enrollment, Reach Higher, GEAR UP).

Agency Vision, Mission and Core Values

Vision:

Coordinate Oklahoma's public colleges and universities in promoting and developing innovative, effective, and efficient strategies that produce college graduates with the skills needed to compete in a global, knowledge-based economy.

Mission:

Build a nationally competitive system of higher education that provides educational programs and services universally recognized for excellence, expand frontiers of knowledge, and enhance the quality of life for Oklahoma citizens.

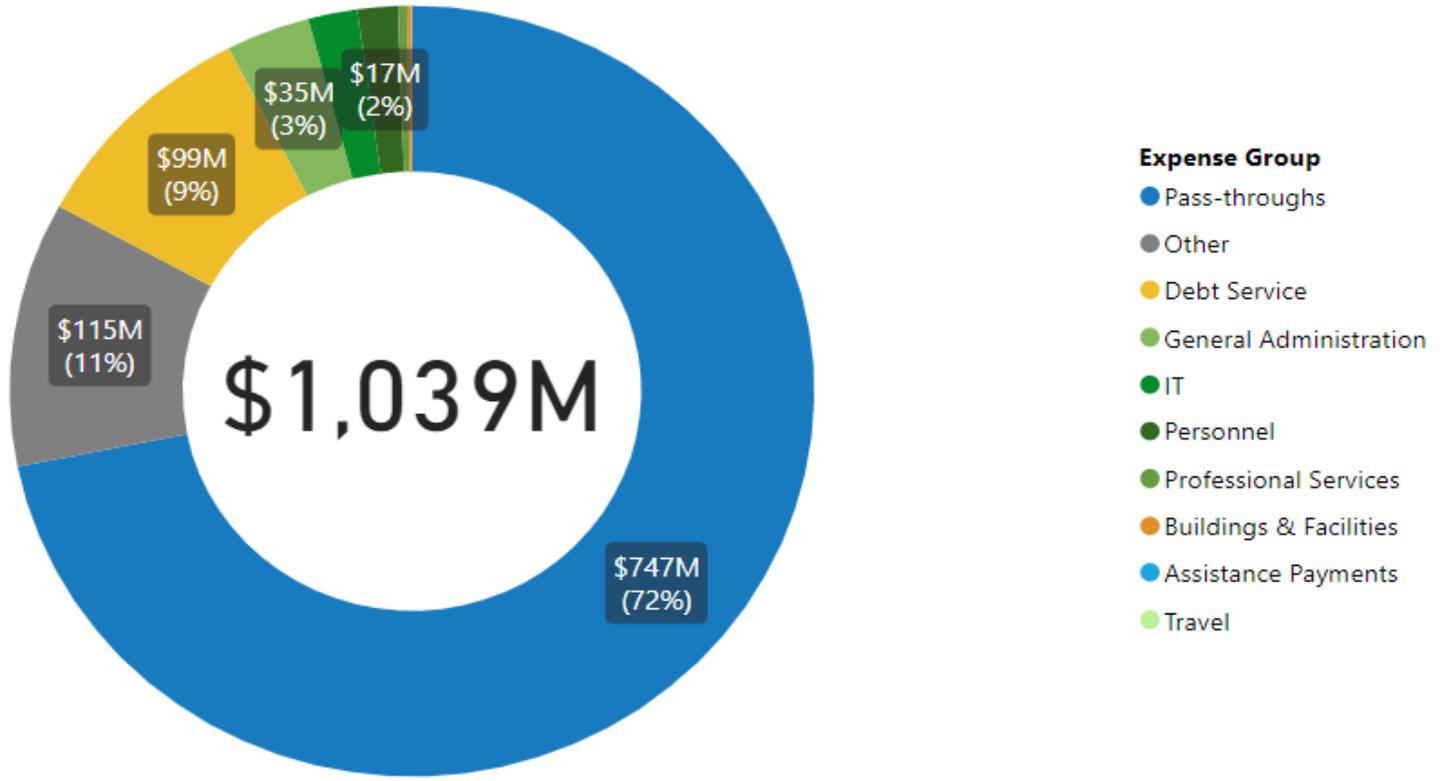
Values:

Promote excellence in instruction, public service, and research, as well as maximize the use of available resources in the efficient and effective delivery of higher education programs and services.



Regents for Higher Education FY 2021 Expenditures

| Expense Group | Amount |
|------------------------|------------------------|
| Pass-throughs | \$746,577,673 |
| Other | \$115,388,055 |
| Debt Service | \$98,510,704 |
| General Administration | \$35,364,961 |
| IT | \$20,537,233 |
| Personnel | \$16,702,344 |
| Professional Services | \$3,863,198 |
| Buildings & Facilities | \$1,809,903 |
| Assistance Payments | \$111,819 |
| Travel | \$90,224 |
| Total | \$1,038,956,114 |



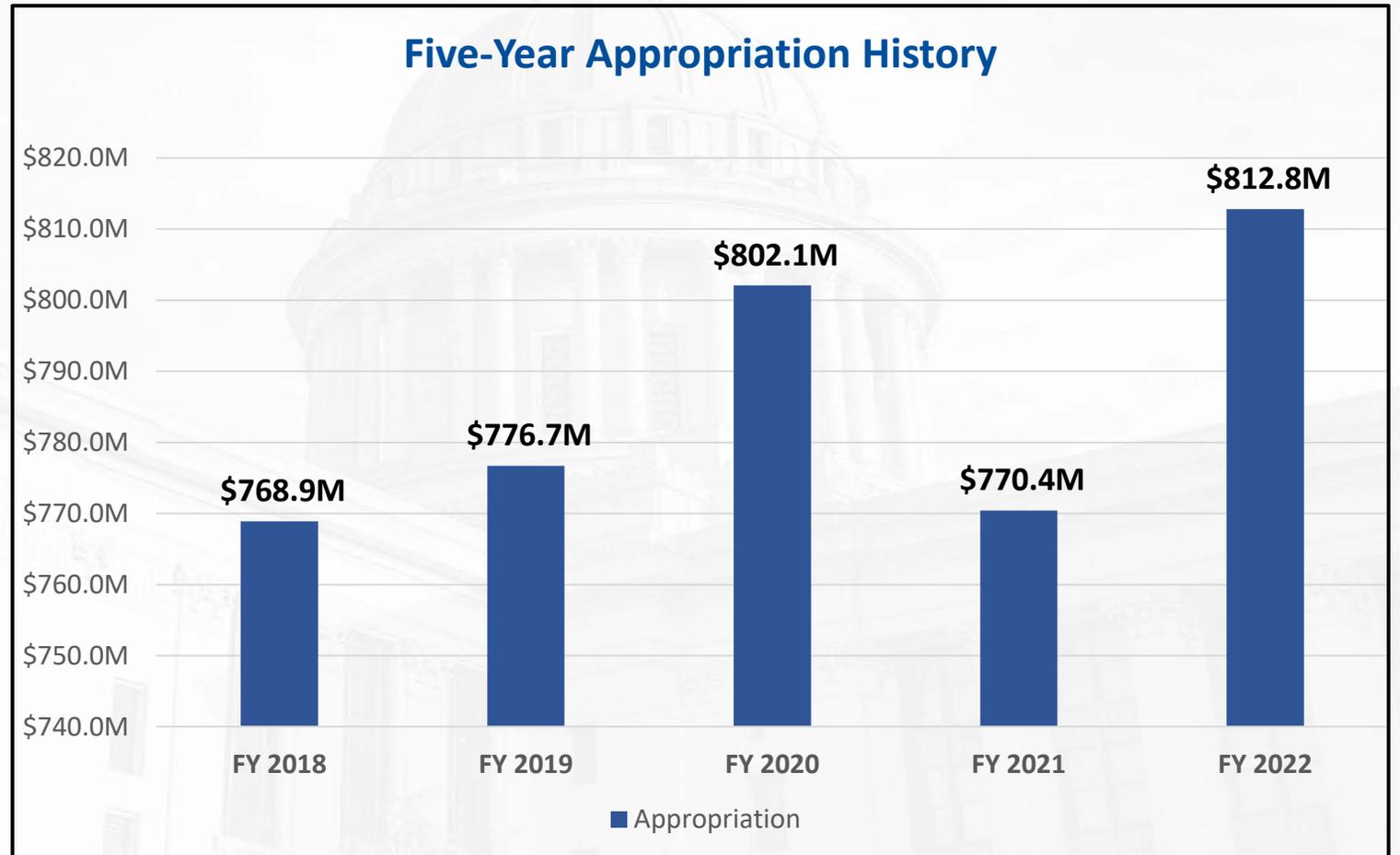
| Operating | Grants & Pass-Throughs |
|------------------------|------------------------|
| Personnel | Medicaid |
| Professional Services | Assistance Payments |
| General Administration | Pass-throughs |
| IT | Program Reimbursements |
| Travel | |

| Capital | Other |
|------------------------|--------------------------|
| Buildings & Facilities | Other |
| Highways & Bridges | Statewide Medical Claims |
| Debt Service | |
| Fleet | |

Note: Data obtained on 12.09.2021. The Oklahoma State Regents for Higher Education facilitates the state support for all public institutions of higher education, which are separate entities in the state's accounting software. As such, appropriated pass-throughs to higher education institutions are included in the expenditures above, but other institutional expenditures are not included.

Appropriation History

| Fiscal Year | Appropriation (\$) <i>(supplemental included if applicable)</i> |
|-------------|--|
| FY 2018 | \$768,878,667 |
| FY 2019 | \$776,707,167 |
| FY 2020 | \$802,070,058 |
| FY 2021 | \$770,414,742 |
| FY 2022 | \$812,819,822 |



Programs and FY 2022 Budget Summary

| Program Name | Brief Description of Program | FY 2022 Budget | # Served by Program |
|--|---|-----------------|--|
| Institutions of the State System of Higher Education | Education and General Budgets of the 25 Institutions and 11 constituent agencies within the State System of Higher Education. | \$2,874,942,327 | 210,000 Students; 35,000 Faculty/Staff; All Citizens of the State. |
| Student Assistance Programs | Represents 13 scholarship programs administered through OSRHE and OCAP. | \$120,057,832 | Over 32,000 students are participants in these programs. |
| Systemwide Debt Service | Annual allotment for annual debt service requirements for systemwide OCIA bond issuances. | \$51,914,482 | 210,000 Students; 35,000 Faculty/Staff. |
| OneNet/OCAN | Oklahoma's advanced technology network and infrastructure for high-speed broadband services. | \$27,665,371 | 1,323 Client Connections (e.g., colleges/universities, hospitals, K-12 school districts, CareerTech centers, state agencies, libraries, etc.). |
| Special Programs | Represents the consolidated budgets of special programs administered through OSRHE. | \$31,178,847 | 25 College/Universities; 210,000 Students; 35,000 Faculty/Staff; All Citizens of the State. |
| State Regents Operations | Represents the administrative functions, IT and specific program administration of the State Regents for Higher Education. | \$15,911,189 | 25 College/Universities; 210,000 Students; 35,000 Faculty/Staff; All Citizens of the State. |
| Higher Education Centers | Represents the allotment for two university centers in the state system. | \$647,650 | University Center at Ponca City – 162,688 (population served). |

Note: The FY 2022 budget reflects the educational and general budget (E&G). It includes all universities, constituent agencies, special programs, OneNet, capital and one-time allocations, and student assistance programs. This data was provided by the administrative office of the state regents on 1.06.2022 and cannot be independently verified by OMES.



Whether an 18-year-old high school graduate beginning a college journey or an adult returning to finish a college degree who was delayed by work, family, or other obligations, Oklahoma public higher education institutions offer programs and services that support students' aspirations.

James was a bright high school student with limited family support for college dreams. Fortunately, his high school counselor encouraged students to apply for Oklahoma's Promise, the statewide tuition scholarship. After earning the Oklahoma's Promise scholarship and completing a degree with honors from East Central University, James is now a working professional who changed the trajectory of his career and family.

Micah was a "30-something" adult working as a special education assistant at a public school who wanted to be a teacher. She needed a bachelor's degree and specific teacher education courses to meet her goals and serve more students. Reach Higher, Oklahoma's college degree completion program, offered, in her words, the "the best option" – she took flexible online or accelerated 8-week in-person courses while maintaining her work schedule and managing her kids' activities. Her story is shared by many adults who need flexible options to finish a college degree and complete specialized training to meet career goals.



A STORY OF *Success*

Reach Higher – FlexFinish

Seven of Oklahoma's public regional universities and 14 public community colleges and technical branches offer flexible class options and enrollment periods through Reach Higher, the state system adult degree completion program, to meet the needs of working adults.

Reach Higher – DirectComplete

This program, implemented with funds from the Lumina Foundation, offers comprehensive services and support to adult students returning to pursue degree programs that lead to employment in Oklahoma's critical occupations.

Oklahoma's Promise scholarship

In 2021, legislation extended the enrollment window for the Oklahoma's Promise scholarship program from the end of the 10th grade year to the end of the 11th grade year.

Program Details

State Regents for Higher Education | FY 2022 Budget | \$ 3,122,317,698

Institutions of Higher Education | \$2,874,942,327

The state system is comprised of 25 colleges and universities – including two research universities, 10 regional universities, one public liberal arts university and 12 community colleges – and 11 constituent agencies and one university center. The State System is coordinated by the Oklahoma State Regents for Higher Education, and each institution is governed by a board of regents.

Student Assistance Programs | \$120,057,832

Represents the annual allotment for 13 scholarship programs administered through OSRHE and the Oklahoma College Assistance Program.

Systemwide Debt Service | \$51,914,482

Represents the annual allotment for annual debt service requirements for bond issuances funded through OCIA, on behalf of the Oklahoma State System of Higher Education, for the 2005 Capital Bond Program and the Endowed Chairs Program.

OneNet and OCAN | \$27,665,371

Comprises the annual allotment for OneNet, which operates Oklahoma’s most advanced technology network providing infrastructure to support high-speed broadband services. OneNet provides the technology and connectivity necessary to meet the mission-critical needs of Oklahoma’s colleges and universities; K-12 and career technology schools; public libraries; local, tribal, state, and federal governments; health care providers; nonprofit organizations; and programs engaged in research. OneNet also operates the Oklahoma Community Anchor Network, which provides vital connectivity to rural communities in 35 Oklahoma counties. Through this high-speed network, OneNet provides the capacity needed to support research, online course delivery, distance learning, and telemedicine.



Program Details

Special Programs | \$31,178,847

Comprises the annual budget allotments for programs administered through the administrative offices of the Oklahoma state regents and includes such programs as these:

Oklahoma Gaining Early Awareness and Readiness for Undergraduate Programs

Oklahoma GEAR UP is a federally funded program administered by the state regents. It provides college preparation services and information to seventh through 12th grade students, including campus tours, ACT preparation and testing, college exploration and preparation courses, leadership/Science, Technology, Engineering, and Math (STEM) summer academies, one-on-one guidance from education specialists, as well as college access and financial aid information and assistance. Phase III of the GEAR UP grant is in the seventh year of the seven-year grant cycle and partners with 24 school districts and six community colleges. The OSRHE was recently awarded its fourth consecutive GEAR UP grant and will work with 10 school districts and five regional universities for the next seven years. GEAR UP III and IV combined serve approximately 30,000 middle and high school students and first-year college freshmen across the state.

Section 13 Offset Program

Capital funding program developed by OSRHE primarily to provide funding to those institutions who do not receive Section 13 funds.

Summer Academies Program

Each summer, the STEM Summer Academies Program explores the latest trends in math, science, and technology by using fun, hands-on activities and innovative software as students experiment both in the classroom and outdoors. These academies are held on college campuses throughout the state and are offered to students eighth through 12th grades.



Program Details

Special Programs Cont.

Student Preparation Program

Coordination of statewide Pre-ACT for K-12 schools in an effort to increase student readiness for college.

Grant Administration and Economic Development

Economic and workforce initiatives are designed to bridge the skills gap between Oklahoma's current workforce and projected workforce needs. According to the Georgetown Center on Education and the workforce, by 2020, 67% of jobs in Oklahoma will require a college degree or some additional postsecondary education and training; and 37% will require an associate degree, bachelor's degree or higher. Oklahoma higher education links our academic programs directly to employment needs in the state's wealth-generating ecosystems. Degree and certificate production in critical STEM disciplines has increased 54% over the last nine years.

Experimental Program to Stimulate Competitive Research (EPSCoR)

EPSCoR, originally developed by the National Science Foundation, is designed to expand research opportunities in states that have traditionally received less funding from federal support for university research. Oklahoma EPSCoR is a partnership among colleges and universities, industry and research institutions.

Oklahoma Teacher Connection

The Oklahoma Teacher Connection's mission is to recruit, retain and place teachers throughout Oklahoma's K-12 schools

Micro-credentials – Workforce Development

Initiative designed to develop micro-credentials and badging opportunities for highly specific, industry-recognized skills and competencies to enhance our students' educational opportunities and meet workforce demands. This initiative is a comprehensive collaboration with business and industry with our colleges and universities to align micro-credentials and badges with pathways to certificates and degrees under a uniform platform



Program Details

Special Programs Cont.

Adult Degree Completion Program

Reach Higher – FlexFinish

Seven of Oklahoma’s public regional universities and 14 public community colleges and technical branches offer flexible class options and enrollment periods through Reach Higher, the state system adult degree completion program, to meet the needs of working adults. With a Reach Higher associate or bachelor’s degree, students receive the leadership training, communications skills, and business knowledge they need to get ahead.

Reach Higher – DirectComplete

This program, implemented with funds from a grant from the Lumina Foundation, offers comprehensive services and support to adult students returning to pursue degree programs at 14 participating institutions. Through this program, comprehensive services and support are offered to adult students returning to pursue degree programs that lead to employment in Oklahoma’s critical occupations, as determined by Oklahoma Works, Oklahoma’s workforce development agency.

State Regents Operations | \$15,911,189

Represents the annual budget allotment for administrative functions, scholarship program administration, and IT operations of the OSRHE.

Higher Education Centers | \$647,650

Represents the annual budget allotment for the university center in the state system. The center provided localized, educational opportunities in Ponca City.



AGENCY ACCOMPLISHMENTS

- State system institutions conferred 36,659 degrees & certificates during the 2019-20 academic year, with increased production over the prior year in:
 - Master's degrees – ↑7.0%.
 - First professional degrees – ↑0.8%.
 - Bachelor's degrees – ↑0.7%.
- During the 2019-20 academic year, state system institutions conferred:
 - 7,379 degrees in STEM fields – ↑43% over the last 10 years.
 - 6,118 degrees in Health Professions – ↑2.2% over prior year and ↑9.4% over last five years.
- Merged the University Center of Southern Oklahoma in Ardmore with Murray State College to create the Murray State College at Ardmore Branch Campus.
- U.S. News and World Report 2021 rankings place Oklahoma tuition and fees and student debt at graduation as 11th-lowest in the U.S.
- Legislation extended the enrollment window for the Oklahoma's Promise scholarship program from the end of the 10th grade year to the end of the 11th grade year.

AGENCY GOALS FOR FY2023

- Reduce Enrollment in Non-Credit Remedial Coursework. Promote co-requisite courses to reduce the percentage of students enrolled in non-credit bearing remedial coursework by 3%.
- Increase the number of concurrent enrollment hours completed by incoming freshmen by 3%, saving students money and shortening time to degree.
- Increase the number of STEM (Science, Technology, Engineering, Mathematics) Summer Academies offered annually to K-12 students on college and university campuses from 25 to 35.
- Address Oklahoma's Skills Gap. Increase the number of students enrolled in degree programs linked to high-demand occupational fields (e.g., STEM, health care, teaching).
- Increase Oklahoma's Educational Attainment. Increase the number of college degrees and certificates conferred by 1% (52,949 to 53,500) to support the state's economy and workforce needs.





- Oklahoma Commission on Children and Youth
- Office of Disability Concerns
- Health Care Authority
- Oklahoma State Department of Health
- J.D. McCarty Center
- Office of Juvenile Affairs
- Department of Labor
- Oklahoma Department of Mental Health and Substance Abuse Services
- University Hospitals Authority
- Department of Veterans Affairs

**Fostering a Healthy
Oklahoma**





**OKLAHOMA
COMMISSION ON
CHILDREN AND YOUTH**

Annette Wisk Jacobi Executive Director



The **Oklahoma Commission on Children and Youth** serves as the State's oversight agent for services to children, in both private and state-operated services. OCCY is charged with assisting all child-serving agencies with effective planning and coordination of services.

OCCY Commissioners are the heads of the Human Services, State Department of Education, Mental Health and Substance Abuse Services, Health Care Authority, Rehabilitation Services, and Juvenile Affairs agencies. The Governor appoints five additional commissioners, and the President Pro Temp and Speaker of the House each appoint one commissioner.

Founded in **1982**, OCCY now encompasses the following programs:

- Office of Juvenile System Oversight.
- Office of Planning and Coordination.
- Child Death Review Board.
- Post Adjudication Review Boards.
- Freestanding Multidisciplinary Teams.
- Board of Child Abuse Examiners.
- Children's Endowment Fund.

Agency Vision, Mission and Core Values

Vision:

A future where Oklahoma assures children are safe and thriving.

Mission:

Improve services to children by:

- Facilitating joint planning and coordination among public and private agencies.
- Independent monitoring of the children and youth service system for compliance with established responsibilities.
- Entering into agreements to test models and demonstration programs for effective services.
- Providing continuing professional education and training for the purpose of improving services to children and youth.

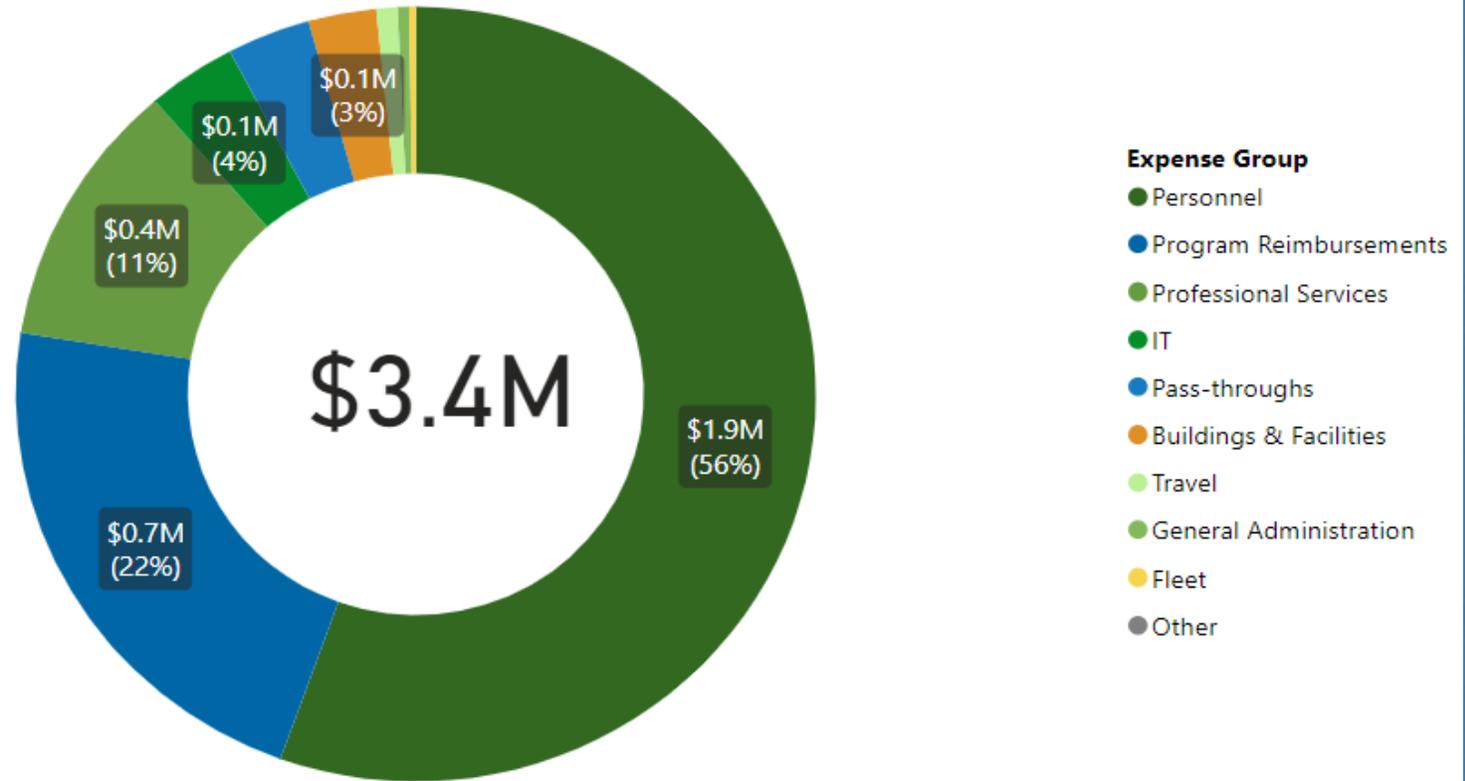
Core Values:

To be objective, focused, thorough, and fair. To be respectful, cooperative, inclusive, responsive and available to advise and assist. To be steadfast and diligent in our work to improve the lives of children and youth in Oklahoma. To welcome feedback concerning services provided and continually strive to improve the work done for children.



Commission on Children and Youth FY 2021 Expenditures

| Expense Group | Amount |
|------------------------|--------------------|
| Personnel | \$1,874,938 |
| Program Reimbursements | \$744,104 |
| Professional Services | \$376,761 |
| IT | \$122,278 |
| Pass-throughs | \$113,410 |
| Buildings & Facilities | \$93,282 |
| Travel | \$28,528 |
| General Administration | \$16,154 |
| Fleet | \$8,641 |
| Other | \$111 |
| Total | \$3,378,207 |

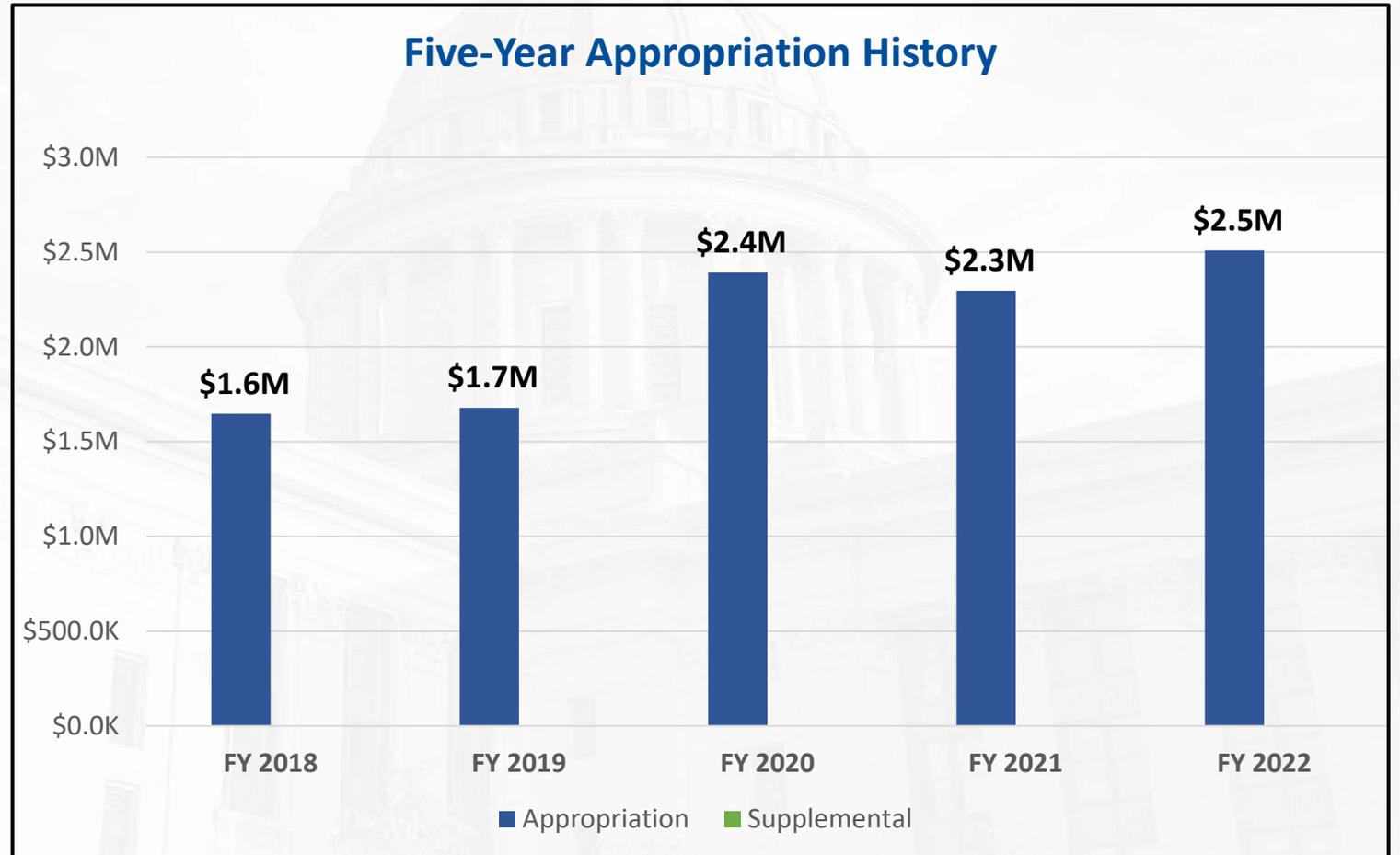


| Operating | Grants & Pass-Throughs |
|------------------------|--------------------------|
| Personnel | Medicaid |
| Professional Services | Assistance Payments |
| General Administration | Pass-throughs |
| IT | Program Reimbursements |
| Travel | |
| Capital | Other |
| Buildings & Facilities | Other |
| Highways & Bridges | Statewide Medical Claims |
| Debt Service | |
| Fleet | |

Note: Data obtained on 12.09.2021.

Appropriation History

| Fiscal Year | Appropriation (\$) <i>(supplemental included if applicable)</i> |
|-------------|--|
| FY 2018 | \$1,647,131 |
| FY 2019 | \$1,678,244 |
| FY 2020 | \$2,391,056 |
| FY 2021 | \$2,295,414 |
| FY 2022 | \$2,509,414 |



Programs and FY 2022 Budget Summary

| Program Name | Brief Description of Program | FY 2022 Budget | # Served by Program |
|---|---|------------------|--|
| Office of Juvenile System Oversight | Conduct investigations and provide routine oversight to child serving agencies. | \$691,766 | 1,380 children in state custody. |
| Oklahoma Foster Parent Voices | Operate a complaint and grievance system for foster parents. | Included in OJSO | 178 foster parents. |
| Oklahoma Foster Youth Matters | Operate a complaint and grievance system for foster children. | Included in OJSO | 410 children in DHS out-of-home care. |
| Children's Endowment/Parent Partnership Board | New program to fund children's services and provide a platform for parents to provide input into child serving systems. | \$348,144 | 3 parents appointed to Partnership Board Planning Committee. |
| Child Death Review Boards | Examine deaths and near deaths of children, identifying areas of improvement to prevent future deaths. | \$272,035 | 143 child deaths and near-deaths. |
| Post Adjudication Review Boards | Citizen review boards provide advisory recommendations to judges handling deprived and delinquent court cases. | \$262,860 | 3,149 children, 49 judges. |
| Children's Justice Act Grant Training | Provide training for Court Appointed Special Advocates (CASA). | \$10,000 | 0 (FY21 conference cancelled). |



Note: Budget amounts include revisions as of 12.03.21.

Programs and FY 2022 Budget Summary

| Program Name | Brief Description of Program | FY 2022 Budget | # Served by Program |
|--------------------------------------|--|----------------|---|
| Freestanding Multidisciplinary Teams | Train, provide technical assistance and perform annual reviews of multidisciplinary child abuse investigation teams and investigators. | \$1,234,430 | 37 teams and 1,000+ trainees. |
| Juvenile Forensic Evaluators | Train evaluators and provide compensation for court ordered juvenile competency evaluations. | \$50,000 | 19 judges. |
| Board of Child Abuse Examination | Coordinate training of medical providers conducting child abuse examinations across the state. | \$100,450 | 3 health care professionals who work with alleged victims of child abuse. |
| Children of Incarcerated Parents | Mentoring contract for children of incarcerated parents or children at risk of juvenile justice involvement and advisory workgroup addressing issues of this population. | \$65,000 | 37 children of incarcerated parents. |
| Office of Planning and Coordination | Facilitate joint planning and services among public and private agencies to improve services to children. | \$359,503 | 35 partner convenings. |
| Administration | Administrative support for the agency. | \$1,179,923 | All programs of the agency. |
| Information Systems | Provide information technology support for the agency. | \$658,211 | All programs of the agency. |



Note: Budget amounts include revisions as of 12.03.21.

Program Details

Oklahoma Commission on Children and Youth | FY 2022 Budget | \$5,232,322

Office of Juvenile System Oversight | \$691,766

The Office of Juvenile System Oversight investigates and reports misfeasance and malfeasance within the children and youth service system, inquiring into areas of concern, investigating complaints, and performing issue-specific system monitoring to ascertain compliance with responsibilities. The OJSO conducts regular, periodic unannounced inspections of state-operated children's institutions and facilities.

Oklahoma Foster Parent Voices offers a neutral venue for foster parents and kinship foster parents to submit complaints or grievances concerning their rights as foster parents, as well as complaints alleging retaliation by the Oklahoma Department of Human Services or a child-placing agency employee. Complaints may be submitted by a foster child or by an adult on behalf of the foster child to the Oklahoma Foster Youth Matters. These programs work with the Oklahoma Department of Human Services Office of Client Advocacy to ensure the resolution of each complaint submitted through grievance procedures.

Children's Endowment Fund | \$348,144

Oklahoma Commission on Children and Youth administers the Children's Endowment Fund for the purpose of awarding grants to stimulate a broad range of innovative programs, activities, and research designed to improve children's well-being and reduce childhood adverse experiences. A Parent Partnership Board will be established to inform the work of Oklahoma's child-serving systems, including the development and evaluation of grants. In FY 2021, a planning committee was appointed to implement the Parent Partnership Board. The planning committee included three parents with "lived experience" accessing state services. The FY 2022 budget includes a statewide learning collaborative to provide technical assistance, support and training to community-based parent advisory committees.



Program Details

Child Death Review Boards | \$272,035

This multidisciplinary board is responsible for reviewing the deaths and near-deaths of all children up to 18 years of age in Oklahoma. The board collects statistical data and systems evaluation information to develop recommendations to improve policies, procedures, and practices within and among agencies that protect and serve children. There is one statewide board as well as four regional boards.

Post Adjudication Review Boards | \$262,860

Post-adjudication Review Boards are citizen volunteers who serve district courts throughout Oklahoma. The boards review court-involved child abuse, neglect and delinquency cases. They advise district courts by developing findings and recommendations regarding the appropriateness of treatment plans, permanency plans, and the services provided to the children and their families.

Children's Justice Act Grant | \$10,000

OCCY receives funds from the federal Children's Justice Act Grant through an OKDHS contract. These funds provide training to Court Appointed Special Advocate volunteers to enhance their knowledge and skills in working with children in the deprived court system.



Program Details

Freestanding Multidisciplinary Teams | \$1,234,430

Freestanding Multidisciplinary Teams coordinate with each District Attorney's Office throughout the state. Each FSMDT is comprised of a law enforcement member, OKDHS child welfare worker, a mental health professional, a medical professional, and an attorney from the District Attorney's Office. The FSMDT uses a collaborative approach to conduct joint investigations of cases involving child sexual abuse, child physical abuse, or neglect.

OCCY conducts annual reviews to ensure teams are functioning effectively and maintains the Child Abuse Multidisciplinary Team Account Fund, which is available to provide functioning teams with training and other needs related to investigations. The program also receives funds from the federal Children's Justice Act Grant through a OKDHS contract which allows OCCY to provide free professional training to enhance investigative, judicial and administrative management of cases of child maltreatment.

Juvenile Forensic Evaluators | \$50,000

OCCY establishes procedures for ensuring the training and qualifications of individuals approved to conduct juvenile competency evaluations ordered by district courts in Oklahoma. In FY 2021 nineteen judges issued orders for forensic juvenile competency evaluations. This resulted in 33 completed evaluations.

Board of Child Abuse Examination | \$100,450

The Board of Child Abuse Examination and the Chief Child Abuse Examiner are responsible for establishing a statewide system to provide expert medical evaluation for children suspected to be victims of the child abuse or neglect. Additional responsibilities include establishing and implementing a continuing training program for child abuse examiners and consultation services to medical providers. The Chief Child Abuse Examiner conducts medical maltreatment reviews in some cases following a child's death. These reviews aid the investigation of cases by law enforcement and others.



Program Details

Children of Incarcerated Parents | \$65,000

OCCY provides staff support to the Oklahoma Children of Incarcerated Parents Advisory Committee, which recommends measures to promote the safety and well-being of children whose parents are incarcerated. The committee works collaboratively with agencies and service providers to better meet the needs and to improve the quality of life for these children. OCCY is charged with issuing contracts each year for the Oklahoma Mentoring Children of Incarcerated Parents Program.

Office of Planning and Coordination | \$359,503

The Office of Planning and Coordination facilitates joint planning and services between public and private agencies serving children and youth. Over 35 partner meetings were convened representing 38 different organizations and stakeholder groups for the purpose of improving services to children across the state. Community partnership boards will be established to assist communities in forming plans to improve services for children and youth.

In accordance with Title 10 O.S. § 601.9, the Office of Planning and Coordination distributes and prepares Oklahoma's State Plan for Services to Children and Youth. The state plan identifies the availability and accessibility of human services, health, mental health, and education programs as well as their goals, priorities, and outcomes. When applicable, the plan may recommend the establishment or development of programs and their estimated costs.

Strengthening Custody and Transition Services Advisory Team

OCCY provides staff support to this advisory group that identifies issues of youth in state custody transitioning from custody to adulthood. Public and private stakeholder meetings are convened every two months to identify solutions to barriers facing these youth.

Homeless Children and Youth Committee

OCCY provides staff support to the Homeless Children and Youth Committee, which seeks to improve conditions and services for homeless children and youth in Oklahoma. A variety of stakeholders meet every two months to address goals to assist these youth.



AGENCY ACCOMPLISHMENTS

- Began planning state services and coordinating cross-system activities, made possible by the hiring of a Program Manager for the Office of Planning and Coordination. The position was vacant for several years following budget reductions.
- Began completing child medical maltreatment reviews in child death cases. The Chief Child Abuse Examiner conducts reviews to assist the work of OKDHS staff and District Attorneys.
- Increased the number of training events and attendees by transitioning training formats from in-person to virtual.
- Contracted with OU to complete an evaluation of the Post Adjudication Review Board program and create a program data system. Review boards can now enter case review information in the system, which makes records available for review across the state.
- Partnered with Language Line Solutions to provide translation services for consumers whose primary language is not English or who have hearing impairments.

AGENCY GOALS FOR FY2023

- Reduce the backlog of child death cases. Although there are approximately 400 child deaths per year, only 143 child deaths and near-deaths were able to be reviewed and closed in FY 2021.
- Collect death certificates, Medical Examiner records, and relevant law enforcement records no later than three months after a child's date of death.
- Complete all oversight inspections of state operated juvenile facilities, including the Oklahoma School for the Deaf and the Oklahoma School for the Blind. Reviews of these facilities have not been performed for several years.
- Establish a Freestanding Multidisciplinary Team in every county that is not currently served by a child advocacy center, to ensure that cases of child abuse and neglect have experts reviewing, at a minimum, the most serious and heinous cases.





OKLAHOMA
Office of Disability
Concerns

Doug MacMillan
Director



The **Office of Disability Concerns (ODC)** reaches over 990 thousand individuals with a disability. The agency works with Oklahomans with disabilities to educate, advocate and identify available resources that may assist them (74 O.S. § 9.21-9.35).

The agency coordinates with a large network of groups, agencies, religious institutions and other community resources, connecting individuals with the right resource at the right time.

The agency encompasses the following programs:

- General Operations and Outreach.
- Client Assistance Program.

Agency Vision, Mission and Core Values

Vision:

Be the most reliable, empathic, and knowledgeable subject matter expert for Oklahoma's population with a disability. Meet the intentions and objectives of the Americans with Disability Act:

- Physical or mental disabilities in no way diminish a person's right to fully participate in all aspects of society.
- Assure equality of opportunity, full participation, independent living, and economic self-sufficiency.

Mission:

Diverse communities have a wide range of concerns that involve home, family, work and health. Work with individuals with disabilities to advocate for the Americans with Disability Act and associated civil rights regulations and laws. Connect Oklahoman citizens who have a disability with knowledge, education, and resources.

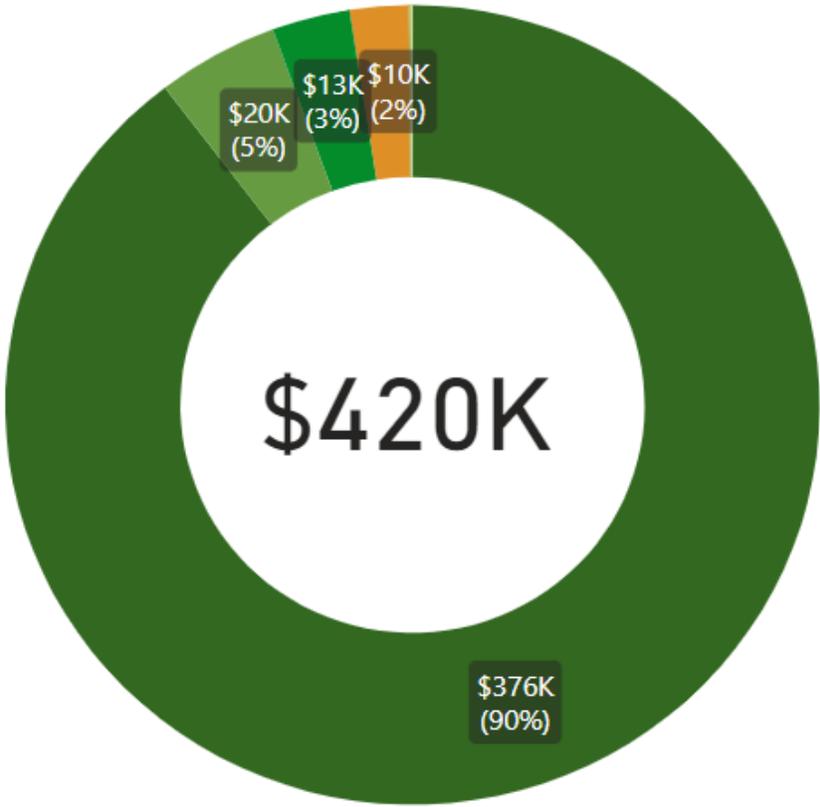
Core Values:

Teamwork, diversity, and helping people succeed. Working toward a common vision contributes to attaining outstanding results in helping Oklahomans with disabilities be self actualized.



Office of Disability Concerns FY 2021 Expenditures

| Expense Group | Amount |
|------------------------|------------------|
| Personnel | \$376,099 |
| Professional Services | \$20,270 |
| IT | \$13,049 |
| Buildings & Facilities | \$9,806 |
| General Administration | \$260 |
| Fleet | \$172 |
| Medicaid | \$60 |
| Pass-throughs | \$60 |
| Travel | \$20 |
| Total | \$419,795 |



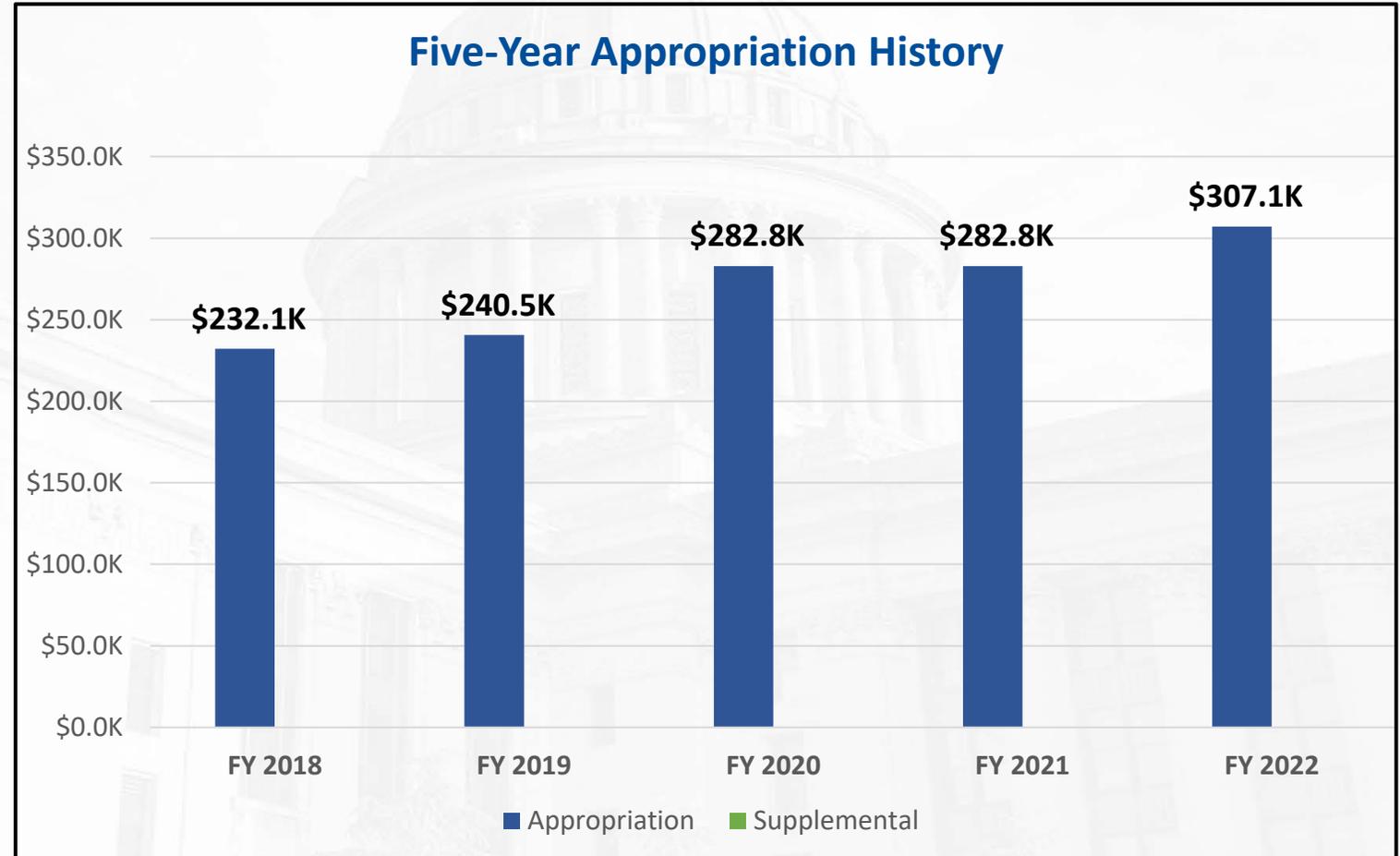
- Expense Group**
- Personnel
 - Professional Services
 - IT
 - Buildings & Facilities
 - General Administration
 - Fleet
 - Medicaid
 - Pass-throughs
 - Travel

| | |
|--|--|
| Operating | Grants & Pass-Throughs |
| <ul style="list-style-type: none"> ● Personnel ● Professional Services ● General Administration ● IT ● Travel | <ul style="list-style-type: none"> ● Medicaid ● Assistance Payments ● Pass-throughs ● Program Reimbursements |
| Capital | Other |
| <ul style="list-style-type: none"> ● Buildings & Facilities ● Highways & Bridges ● Debt Service ● Fleet | <ul style="list-style-type: none"> ● Other ● Statewide Medical Claims |

Note: Data obtained on 12.09.2021.

Appropriation History

| Fiscal Year | Appropriation (\$) <i>(supplemental included if applicable)</i> |
|-------------|--|
| FY 2018 | \$232,133 |
| FY 2019 | \$240,548 |
| FY 2020 | \$282,821 |
| FY 2021 | \$282,821 |
| FY 2022 | \$307,095 |



Programs and FY 2022 Budget Summary

| Program Name | Brief Description of Program | FY 2022 Budget | # Served by Program |
|-------------------------------|---|----------------|---|
| General Operations / Outreach | Provide training and education, information, referrals, technical assistance, and advocacy on issues affecting people with disabilities. Connect Oklahoman citizens who have a disability with knowledge, education, and resources. | \$295,944 | ~ 3000 - 4000 individuals with a disability |
| Client Assistance Program | Advise and inform clients, client applicants, and other individuals with disabilities of all the available services and benefits under the Rehabilitation Act of 1973, as amended, and of the services and benefits available to them under Title I of the Americans with Disabilities Act (ADA). | \$128,272 | ~ 600 - 975 clients |
| Information Services | Information technology support to agency programs. | \$15,379 | All agency programs |



Note: Budget amounts include revisions as of 12.03.21.

Program Details

Office of Disability Concerns | FY 2022 Budget | \$439,595

General Operations / Outreach | \$295,944

This program provides training and education, information, referrals, technical assistance, and advocacy on issues affecting people with disabilities. ODC develops and disseminates informational materials and provides awareness and advocacy to those who request agency services.

ODC provides CLEET-certified training to law enforcement agencies regarding interactions with the over 635 thousand Oklahomans who have an auditory, visual, cognitive, or ambulatory disability. Police officers are trained to distinguish behaviors that pose a real risk from behaviors that do not, and to recognize when an individual, such as someone who is having a seizure or exhibiting signs of psychotic crisis, needs medical attention. Training also helps law enforcement recognize behaviors that result from a disability so that these behaviors are not criminalized when no crime has been committed.

ODC promotes public transportation accessibility and availability and assists clients with processing complaints about accessibility of public transit, such as refusal of service. ODC also performs disability access assessments to examine concerns including parking, wheelchair accessibility, entrances, internal doors, sanitary accommodations, fixtures, information, and means of escape.

Client Assistance Program | \$128,272

This program seeks to ensure that clients requesting services that are federally funded by the Rehabilitation Act receive all services to which they are entitled.



AGENCY ACCOMPLISHMENTS

- Reduced office footprint by 50% and enabled four employees to work at home with workstations, soft phones, and web-based apps.
- Continued to transition to digital processes for business and mission operations using tools such as MyCase and O365, File Discipline, and OneDrive.
- Increased contacts to 2,379 cases, a 140% increase from FY 2020.
- Posted over 50 high-demand jobs including the job description, salary, education and focused media.
- Reviewed individual cities and towns in Oklahoma for compliance with Americans with Disabilities Act requirements. Provided educational material for compliance, including 544 information letters.

AGENCY GOALS FOR FY2023

- Increase the number of cases and contacts from 2,379 in FY 2021 to over 3,000.
- Increase outreach impressions from 293 thousand to over 400 thousand.
- Complete 4,300 chat contacts.
- Complete over 1,200 Client Assistance Program contacts or cases.





OKLAHOMA
Health Care Authority



Kevin Corbett Chief Executive Officer

The **Oklahoma Health Care Authority** serves as the single state agency that administers the state Medicaid program.

Founded in **1993**, this agency encompasses the following programs:

- SoonerCare (Medicaid Program).
- Insure Oklahoma.

Agency Vision, Mission and Core Values

Vision:

Oklahomans are healthy and have access to quality health care services regardless of their ability to pay.

Mission:

Responsibly purchase state and federally-funded health care in the most efficient and comprehensive manner possible; analyze and recommend strategies for optimizing the accessibility and quality of health care; and cultivate relationships to improve the health outcomes of Oklahomans.

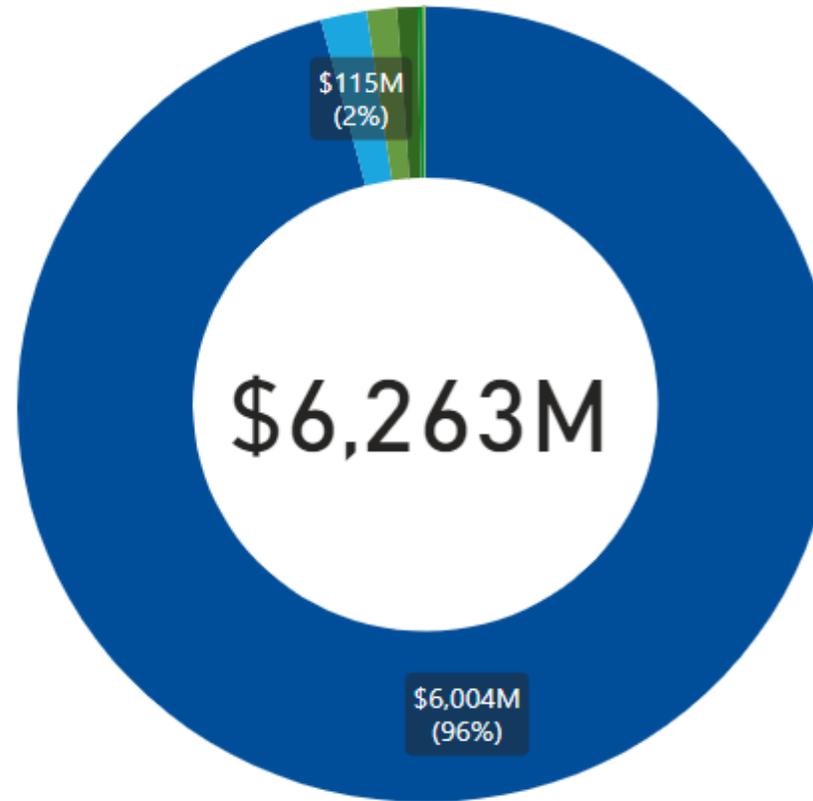
Core Values:

Passion for Purpose, Empowerment and Accountability, Trust and Transparency, Best in Class and Outcome, and Servant Leadership



Health Care Authority FY 2021 Expenditures

| Expense Group | Amount |
|------------------------|------------------------|
| Medicaid | \$6,004,141,495 |
| Assistance Payments | \$115,132,624 |
| Professional Services | \$74,778,607 |
| Personnel | \$50,226,344 |
| IT | \$14,153,460 |
| Buildings & Facilities | \$2,498,426 |
| General Administration | \$2,420,897 |
| Travel | \$84,023 |
| Fleet | \$34,466 |
| Other | (\$84,151) |
| Total | \$6,263,386,191 |



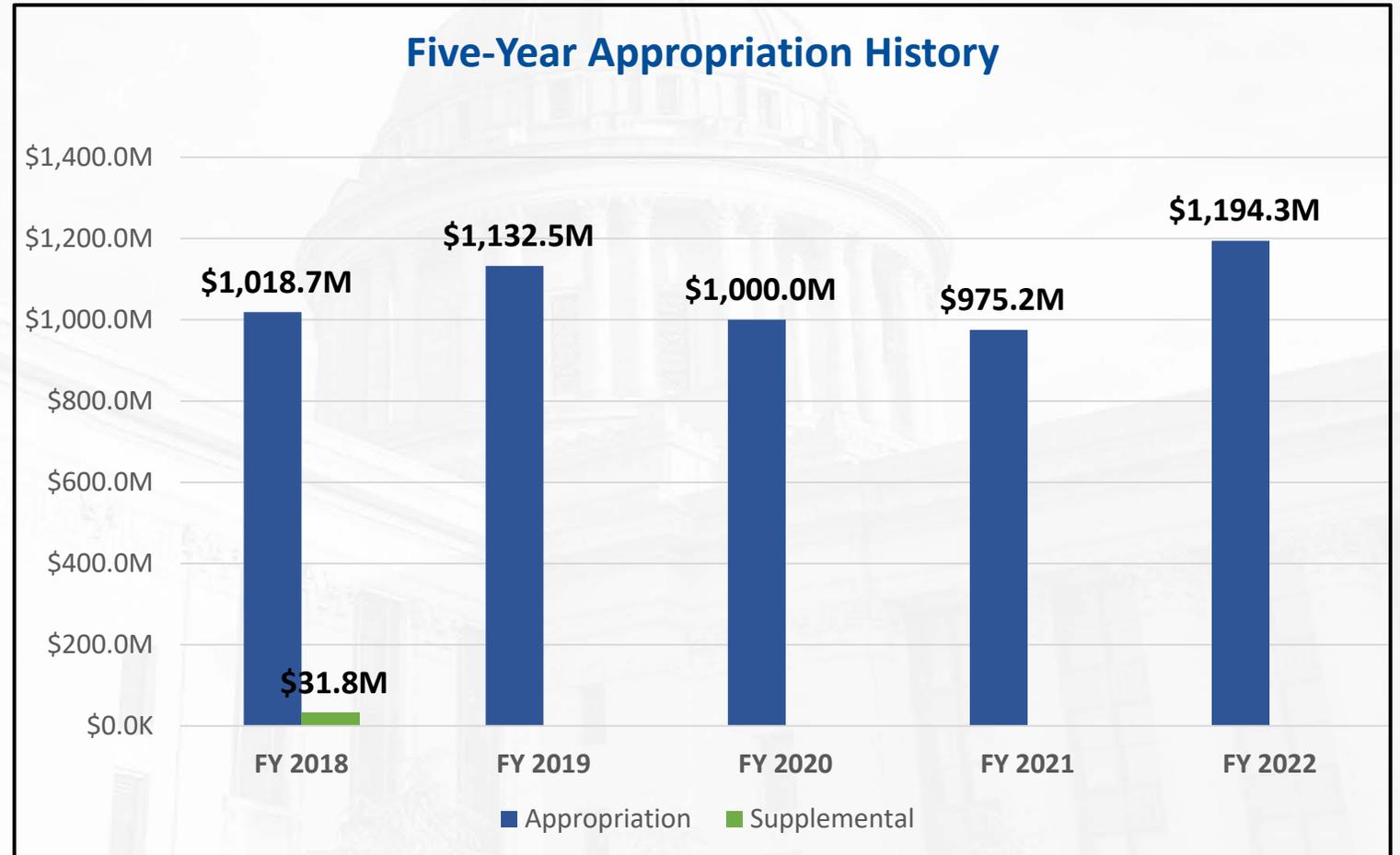
- Expense Group**
- Medicaid
 - Assistance Payments
 - Professional Services
 - Personnel
 - IT
 - Buildings & Facilities
 - General Administration
 - Travel
 - Fleet
 - Other

| Operating | Grants & Pass-Throughs |
|------------------------|--------------------------|
| Personnel | Medicaid |
| Professional Services | Assistance Payments |
| General Administration | Pass-throughs |
| IT | Program Reimbursements |
| Travel | |
| Capital | Other |
| Buildings & Facilities | Other |
| Highways & Bridges | Statewide Medical Claims |
| Debt Service | |
| Fleet | |

Note: Data obtained on 12.09.2021. The "Other" amount is an expenditure credit due to cancellation by Statutes and Stop payments.

Appropriation History

| Fiscal Year | Appropriation (\$) <i>(supplemental included if applicable)</i> |
|-------------|--|
| FY 2018 | \$1,050,483,876 |
| FY 2019 | \$1,132,465,946 |
| FY 2020 | \$1,000,039,368 |
| FY 2021 | \$975,239,368 |
| FY 2022 | \$1,194,337,303 |



Programs and FY 2022 Budget Summary

| Program Name | Brief Description of Program | FY 2022 Budget | # Served by Program |
|---------------------------|---|-----------------|-----------------------------------|
| Medicaid | Also known as SoonerCare, this program provides medical benefits to low-income individuals who are uninsured or underinsured, which includes all Title 19 and Title 21 medical payments to qualified Oklahomans. | \$7,683,260,323 | 1,035,105 recipients of Medicaid. |
| Information Services | Technology solutions and support to agency. | \$129,396,478 | Agency staff and clients. |
| Non-Medicaid | Supporting services: Accounting and Finance, Capital Asset Management, General Administration and Legal, and Human Resources. | \$111,554,766 | Agency staff. |
| Administrative Operations | Administrative costs associated with the delivery of the federal Medicaid program for the State of Oklahoma. | \$105,661,230 | 1,035,105 recipients of Medicaid. |
| Insure Oklahoma | Two insurance programs offering premium assistance: Employer Sponsored Insurance (ESI), a premium assistance program for employers who offer insurance coverage; and Individual Plan (IP), which offers premium assistance for working Oklahomans who do not have access to employer sponsored insurance. | \$64,175,863 | 11,146 employees. |



Note: Budget amounts include revisions as of 12.03.21.

Program Details

Health Care Authority | FY 2022 Budget | \$8,094,048,659

Medicaid | \$7,683,260,323

Medicaid serves as the nation's primary source of health insurance for low-income individuals. Medicaid, known as SoonerCare in Oklahoma, is a federal and state health coverage program that provides medical benefits to low-income individuals who are uninsured or underinsured. Medicaid guarantees coverage for basic health and long-term care services based upon specific eligibility guidelines. These categories of eligibility include the aged, blind, or disabled; families qualifying under federal Temporary Assistance to Needy Families (TANF) guidelines; qualified Medicare beneficiaries; Tax Equity and Responsibility Act children; women with breast and cervical cancer; and certain children and pregnant women.

State Medicaid programs are funded with both federal and state dollars and in accordance with a federally approved state plan. In order to draw down federal dollars, states agree to cover groups of individuals referred to as mandatory groups and offer a minimum set of services referred to as mandatory benefits. States can also receive federal funds to cover additional optional groups of individuals and benefits. A detailed summary of the categorical eligibility standards, as well as mandatory and optional benefits provided in Oklahoma, can be found in the OHCA Annual Report and on the OHCA website.



Kimberly Coleman describes life without insurance as scary. Every time she felt an ache or pain, she wondered if she would have to spend money at the doctor's office. Money she could spend elsewhere.

Kim is self-employed and lived without healthcare until she heard SoonerCare was expanding in July 2020; however, it did not come in time for a health scare that caused her to take a trip to the emergency room.

"I have a tight budget and emergency care isn't very budget friendly most of the time," Coleman said.

Kim applied for Medicaid expansion and was immediately approved. Once her benefits began on July 1, 2021, she made an appointment with her SoonerCare provider.

Now, Kim has a handle on her own health. Her provider is guiding her through a new diet plan and exercise.

"It is great we have SoonerCare and I'm glad I can have affordable health insurance," Coleman said. "I can go to the doctor if I need to and not have to worry about if I can afford to be healthy."

In FY 2021, Oklahoma Health Care Authority:

- Expanded Medicaid benefits to more than 200,000 low-income adults ages 19 to 64 years old.
- Added coverage of preventive and restorative dental services for SoonerCare adults.



Kim Coleman, pictured above, is now receiving healthcare due to the Medicaid expansion.

Program Details

Information Services | \$129,396,478

This program strives to maximize federal financial participation. Information Services are also known as Business Enterprises at OHCA. This program ensures the overall efficiency, effectiveness, and accuracy of the OHCA Medicaid Management Information System, as well as agency services and processes, in accordance with OHCA policies and federal and state regulations.

Non-Medicaid | \$111,554,766

Some payments are not reimbursable by Medicaid, according to federal guidelines. Approximately 85% of non-Medicaid services are managed by the Oklahoma Department of Mental Health and Substance Abuse Services, with the remaining services coordinated by the Department of Human Services and the Oklahoma Office of Juvenile Affairs.

These non-Medicaid expenditures may include payments for medical or behavioral health services or residential substance abuse treatment, for example, to a person who has been determined to have a serious mental illness or substance use disorder but does not qualify for SoonerCare. These are pass-through transactions for OHCA and payments to the providers for non-Medicaid services, which are processed through the OHCA's Medicaid Management Information System.



Program Details

Administrative Operations | \$105,661,230

Administrative costs included in Administrative Operations are associated with direct operating expenses and vendor contracts that aid in the delivery, management and fiscal oversight of the federal Medicaid program for the state of Oklahoma.

OHCA contracts with public and private entities to acquire professional services to support the administrative operations associated with the Medicaid program. These services provide legal, technical, case management, health outcome improvement initiatives, and professional medical review services essential to success of the SoonerCare program and its members.

Insure Oklahoma | \$64,175,863

Insure Oklahoma comprises two specific insurance programs offering premium assistance. The first is employer-sponsored insurance, a premium assistance program for employers who offer insurance coverage. The employers select an Oklahoma-qualified benefit plan. The second is the individual plan, which offers premium assistance for working Oklahomans who do not have access to employer-sponsored insurance.

Insure Oklahoma supports small businesses that have fewer than 250 employees on payroll, are in Oklahoma, contribute a minimum of 25% of eligible employees' premiums, and offer an Insure Oklahoma qualified benefit plan. Eligibility requirements for employer-sponsored insurance include household income that does not exceed 200% of the federal poverty level, Oklahoma residency, and U.S. citizenship or legal resident status.

To qualify for the individual plan, eligibility criteria include household income that does not exceed 100% of the federal poverty level and uninsured sole proprietorship, employment that does not provide health insurance, ineligibility for their employer's insurance plan, or the unemployed, who are currently seeking work, as well as certain working adults with a disability who work for any size employer and who, except for employment income, would be eligible for disability benefits.



AGENCY ACCOMPLISHMENTS

- Expanded Medicaid benefits to more than 200,000 low-income adults ages 19 to 64 years old.
- Awarded contracts for and began implementing a statewide Health Information Exchange.
- Established an internal department to design and operate a comprehensive quality strategy for implementing best-practice improvements against targeted health outcomes.
- Added coverage of preventive and restorative dental services for SoonerCare adults.

AGENCY GOALS FOR FY2023

- Develop value-based payment model.
- Achieve 90% member satisfaction rate.
- Achieve 80% three-day prior authorization response time.
- Maintain program cost increase at 3%, excluding the effect of expansion.
- Promote fiscal responsibility by maintaining administrative cost at or below 5% of total annual costs; monitoring costs through program integrity activities & utilization management such as medical authorization and other cost control and cost avoidance initiatives.





OKLAHOMA
State Department
of Health



The **Oklahoma State Department of Health (OSDH)** serves as the primary public health protection agency. It is responsible for protecting and improving the health status of all Oklahomans.

Founded in **1907**, this agency oversees 68 county health departments and encompasses the following overarching programs: Community Health Services, Prevention and Preparedness, and Public Health Infrastructure. The agency oversees the following services:

- Acute Disease Services.
- Center For Health Statistics.
- Chronic Disease Services.
- Community Evaluation and Records Support.
- Consumer Health Services.
- Dental Health Services.
- Emergency Management.
- Family Support and Prevention Services.
- Health Resources and Development Services.
- Immunization Services.
- Injury Prevention Services.
- Long-Term Care Services.
- Maternal and Child Services.
- Medical Response System.
- Oklahoma Medical Marijuana Authority.
- Screening and Special Services.
- Sexual Health and Harm Reduction Services.
- SoonerStart.
- State Epidemiologist.
- Strategic National Stockpile.
- The Public Health Lab.
- Vital Records.
- Women, Infants and Children (WIC) Services.

Keith Reed **Interim Commissioner**

Agency Vision, Mission and Core Values

Vision:

Leading Oklahoma to prosperity through health.

Mission:

Protect and promote health, prevent disease and injury, and cultivate conditions by which Oklahomans can be healthy.

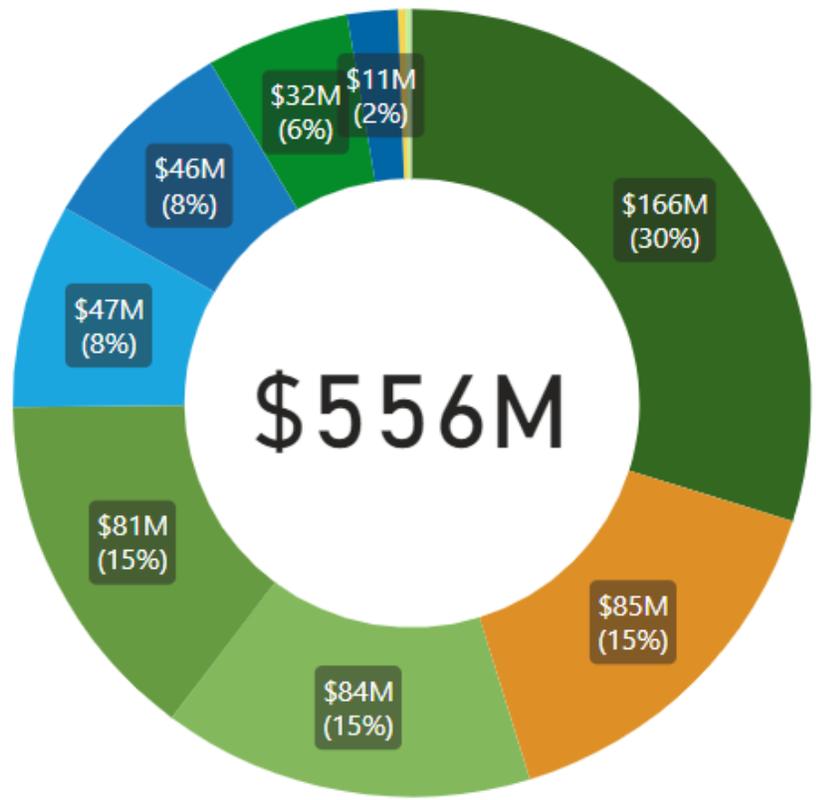
Core Values:

Service, collaboration and respect.



Department of Health FY 2021 Expenditures

| Expense Group | Amount |
|------------------------|----------------------|
| Personnel | \$166,122,147 |
| Buildings & Facilities | \$85,496,965 |
| General Administration | \$83,802,499 |
| Professional Services | \$80,970,668 |
| Assistance Payments | \$46,841,928 |
| Pass-throughs | \$46,345,868 |
| IT | \$32,400,420 |
| Program Reimbursements | \$11,296,724 |
| Fleet | \$1,797,963 |
| Travel | \$1,275,173 |
| Other | \$104,890 |
| Total | \$556,455,244 |



- Expense Group**
- Personnel
 - Buildings & Facilities
 - General Administration
 - Professional Services
 - Assistance Payments
 - Pass-throughs
 - Program Reimbursements
 - IT
 - Fleet
 - Travel
 - Other

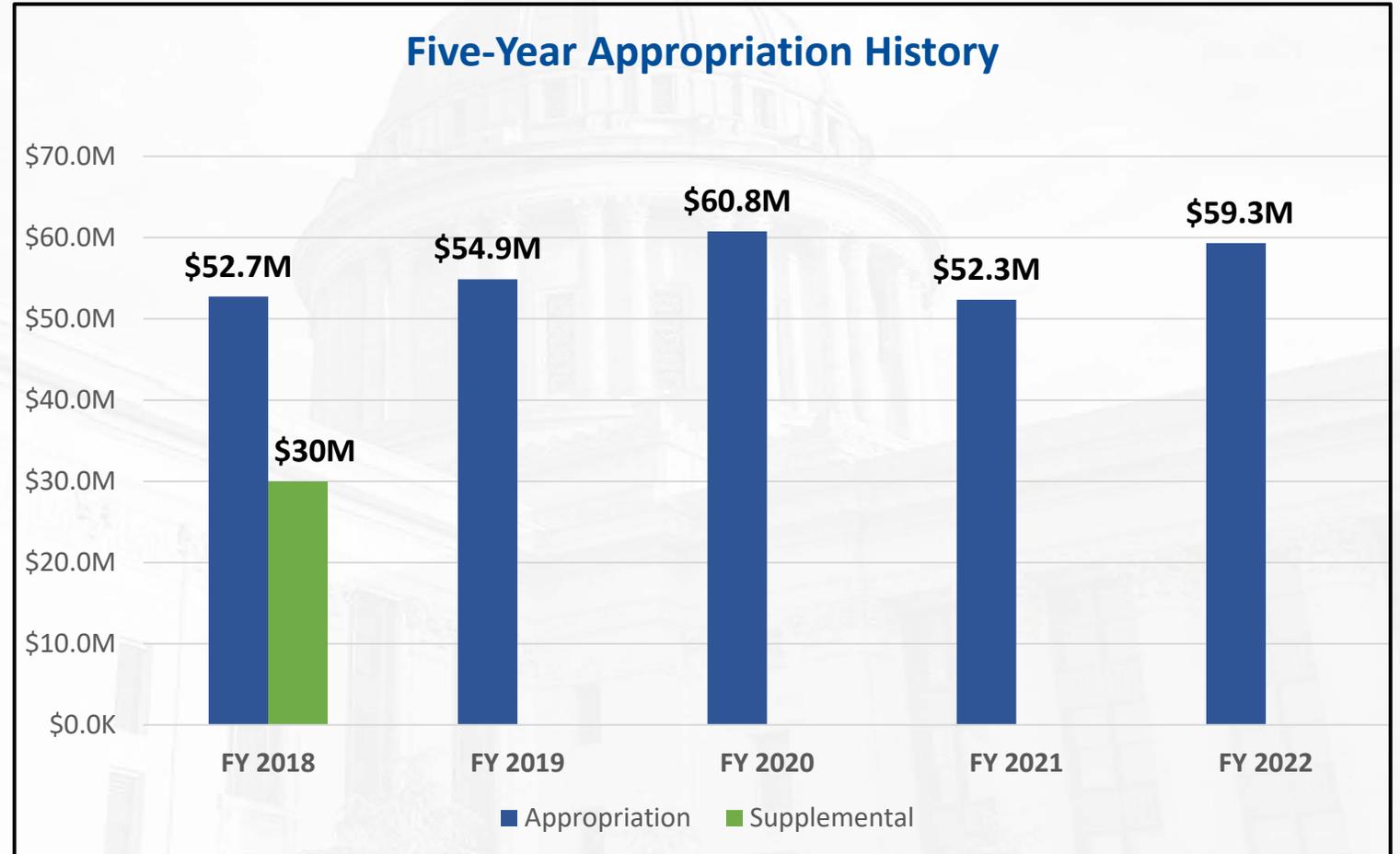
| Operating | Grants & Pass-Throughs |
|--------------------------|--------------------------|
| ● Personnel | ● Medicaid |
| ● Professional Services | ● Assistance Payments |
| ● General Administration | ● Pass-throughs |
| ● IT | ● Program Reimbursements |
| ● Travel | |

| Capital | Other |
|--------------------------|----------------------------|
| ● Buildings & Facilities | ● Other |
| ● Highways & Bridges | ● Statewide Medical Claims |
| ● Debt Service | |
| ● Fleet | |

Note: Data obtained on 12.09.2021.

Appropriation History

| Fiscal Year | Appropriation (\$) <i>(supplemental included if applicable)</i> |
|-------------|--|
| FY 2018 | \$82,735,866 |
| FY 2019 | \$54,874,700 |
| FY 2020 | \$60,768,712 |
| FY 2021 | \$52,337,964 |
| FY 2022 | \$59,337,964 |



Note: OSDH's supplemental appropriation in FY 2018 was not spent and was subsequently returned.

Programs and FY 2022 Budget Summary

| Program Name | Brief Description of Program | FY 2022 Budget | # Served by Program |
|------------------------------|---|----------------|--|
| Prevention and Preparedness | Control and monitor infectious diseases; provide public health laboratory services, newborn screening; monitor and educate Oklahomans on chronic diseases, injury prevention, and public health emergency preparedness or response. | \$331,963,591 | All Oklahomans. |
| Community Health Services | Provide services to Oklahomans in 68 county health departments. | \$306,839,279 | All Oklahomans. |
| Data Processing | Technology solutions and support to agency. | \$55,491,718 | Agency staff. |
| Public Health Infrastructure | Provide administrative services including finance, legal, operations, internal services, and human resources. | \$81,656,319 | 3,000 public health teams in Oklahoma. |
| Oklahoma Athletic Commission | Protect, maintain and improve the safety and welfare of the participants of professional boxing, wrestling and kickboxing, as well as the general public. | \$716,438 | 1,800 licenses (athletes, judges, timekeepers, doctors) and 40,000 spectators. |



Note: Budget amounts include revisions as of 12.03.21.

Program Details

Department of Health | FY 2022 Budget | \$776,667,345

Prevention and Preparedness | \$331,963,591

The division of Prevention and Preparedness develops, enforces, and educates stakeholders on public health rules and regulations that protect all Oklahomans from emerging public health threats. Regulatory responsibilities include enforcing laws and rules; performing routine inspections; investigating complaints; and issuing, renewing, and revoking licenses.

The Long-Term Care Service division oversees the health and safety of residents living in licensed long-term care facilities, which include nursing homes, skilled nursing facilities, residential care homes, assisted living centers, continuum-of-care homes, and intermediate care facilities for individuals who are intellectually disabled.

The Oklahoma Medical Marijuana Authority (OMMA) is the licensing body for all of Oklahoma's medical marijuana patients and businesses. OMMA provides compliance and audit oversight for these entities.

OSDH administers three customer health service programs:

- The Consumer Protection program is responsible for licensing, monitoring, and inspecting hotels and motels; eating and drinking establishments; retail and wholesale food outlets; food manufacturers; public bathing places; and all sources of ionizing radiation.
- The Occupational Licensing program licenses and inspects hearing aid dealers, home inspectors, and sanitarians.
- The Professional Counselor Licensing program promotes and enforces laws and regulations that govern the practices of licensed professional counselors, licensed marital and family therapists, licensed behavioral practitioners, and licensed genetic counselors.



Program Details

Prevention and Preparedness | \$331,963,591 (continued)

The Health Resources Development Service unit performs health protection and public assurance functions in the following program areas: health facility systems, managed care systems, Nurse Aide and Non-Technical Services Workers Registry, Home Care Administrator Registry, and jail inspections.

The Acute Diseases unit helps to control and monitor infectious diseases, providing public laboratory services as well as newborn screening and monitoring; while educating Oklahomans on chronic diseases, monitoring and preventing injuries, and public health emergency preparedness and response.

Community Health Services | \$306,839,279

The Community Health Services program improves the health of Oklahoma residents through evidenced-based programs and initiatives implemented with delivery partnerships across our state. It provides oversight and direction to the 68 organized county health departments in the state, establishing implementation priorities for program guidelines of OSDH-defined goals and objectives. Central office programs focus primarily on preserving and improving the health of women, adolescents, and babies. The Community and Family Health Services division acts as the liaison between the county health departments and statewide programs.

Consumer Health Services provides state licensure and regulatory oversight for retail food establishments, food manufacturing establishments, lodging establishments, tattoo and body piercing establishments, bedding manufacturing and refurbishment establishments, public bathing places, and X-ray equipment. This program is also responsible for the professional licensure of tattoo and body piercing artists, medical micropigmentation practitioners, hearing aid fitters, licensed genetic counselors, sanitarians, and environmental specialists. The program also assists in the investigation of animal bites.



Program Details

Community Health Services | \$306,839,279 (continued)

OSDH administers the Child Guidance Service program in regional county health departments, along with the Childcare Warmline, which offers free telephone consultation and referrals to child care providers. These programs provide support and training to parents, youth, child care providers, educators, and medical communities. The agency also staffs the Early Intervention (SoonerStart) program for infants, toddlers, and babies with developmental delays.

The Dental Health Service program provides oral health screening and small-scale treatment for children and nursing home residents in some areas through contracts with providers. The Dental Health Service also administers school-based dental education programs, a fluoridation program to improve the state's drinking water supply, and the Dental Loan Repayment Program.

The Family Support and Prevention Service program promotes the health, safety, and wellness of Oklahoma's children and families by administering visitation programs for low-resource mothers. This service improves health outcomes and parenting skills by providing training and assistance to organizations or agencies that serve families with young children in an effort to avert child abuse, unplanned repeat pregnancies, and other adverse outcomes.

The Maternal and Child Health Service unit partners with key stakeholders, county health departments, and nonprofit clinics to improve the physical and mental health, safety, and well-being of Oklahoma mothers and children by developing and promoting best practices for reproductive health and the health of babies. The agency also provides community-based programs aimed at lowering the state's teen birthrate.

OSDH protects Oklahoma's children and families by providing specialized statewide surveillance and screening programs, including genetics, newborn screening, newborn hearing screening, childhood lead poisoning prevention, and the Oklahoma Birth Defects Registry.



Program Details

Community Health Services | \$306,839,279 (continued)

The federally funded Women, Infants, and Children program administered by OSDH provides nutritious foods to supplement the diets of approximately 100,000 clients per month. The agency offers nutrition classes, interactive online education and fitness group classes, as well as private consultation with nutrition experts.

The agency is responsible for providing public health nurses, who comprise the largest segment of Oklahoma's public health workforce, with clinical practice guidelines and orders, continuing education and training opportunities, performance improvement activities, and professional development.

OSDH ensures county health department patient records are organized and maintained within medico-legal standards by providing on-site training and software support for agency computer application programs, data collection, billing, and patient records.

Immunization Services is responsible for engaging communities to promote public health, the prevention and monitoring of infectious disease, monitoring and preventing injuries, and monitoring and educating Oklahomans on chronic diseases, addressing core public health issues including but not limited to tobacco use, obesity, and the social determinants of health.

The Center for Chronic Disease Prevention & Health Promotion is responsible for engaging communities to promote public health, addressing core public health issues of tobacco use and obesity, and managing public health information.



Program Details

Public Health Infrastructure | \$81,656,319

Public Health Infrastructure includes the divisions of Vital Records, Internal Audit and Accountability, Communications, and Health Policy. It also includes supportive services such as Building Management, Human Resources, Legal and Financial Services, and Information Technology.

As the official state repository of original birth and death files, the Vital Records division is tasked with electronically registering official birth and death records for the state; replacing or amending such records; filing delayed records used for legal and administrative purposes by the subject and/or family; as well as maintaining statistics for public health purposes.

The Internal Audit department examines and evaluates the ongoing control processes of the agency, providing assurance and consulting services as well as recommendations for improvement to promote effective control at reasonable costs and to assist management in achieving its strategic vision.

The Communications unit has overall responsibility for OSDH's internal and external communication while focusing on three key areas: media relations, electronic communications, and publications.

The Health Policy and Legislative Liaison office is responsible for overseeing agency strategic planning and performance monitoring processes, as well as policy implementation and rule promulgation. The strategy and planning area focuses on identifying measurable outcomes across the agency and assisting with process improvement strategies. The policy team assists other program areas in assuring timely implementation of legislation and rule promulgation.

Oklahoma Athletic Commission | \$716,438

This commission implements the Oklahoma State Athletic Commission Act. The commission aims to protect, maintain, and improve the safety and welfare of the participants of professional boxing, wrestling, and kickboxing, as well as the general public.



AGENCY ACCOMPLISHMENTS

- Administered over 55,471 COVID-19 tests and 4,368,368 vaccines to Oklahomans by the OSDH Immunization division, 1,222,488 doses by Public Health networks.
- Delivered 85% of vital records remotely through an online system and reduced associated fees from \$12.50 to \$5.00.
- Launched new approach to COVID-19 case investigation and contact tracing program, shifting focus from individual cases to empowering Oklahomans with better health-decision tools.
- Created a solid foundation through transformative processes:
 - Created a new vision and strategy.
 - Improved efficiencies through redesigning procurement and grant management.
 - Improved employee communication and morale.
 - Built an accountability and tracking mechanism to ensure goals remain on track.

AGENCY GOALS FOR FY2023

- Strengthen the core:
 - Build strong customer satisfaction at all levels.
 - Ensure outstanding operational efficiency and effectiveness.
 - Make OSDH a top place to work in Oklahoma government.
- Innovate public health:
 - Increase access to health and social services within each region.
 - Maximize use of existing funding sources to support priority programming.
 - Develop credible voice of public health across the state and country.
 - Build deep and durable partnerships across the health ecosystem.
- Manage portfolio:
 - Direct efforts to areas where OSDH can have greatest impact.





OKLAHOMA
The J.D. McCarty
Center

Victoria Kuestersteffen Director/CEO



The **J.D. McCarty Center** provides rehabilitative assessment, treatment and coordination of required services to Oklahoma's children with special needs and challenges.

Founded in **1946**, this agency now encompasses the following divisions:

- Patient Services.
- Information Services.
- Capital Projects.

Agency Vision, Mission and Core Values

Vision:

Become a nationally recognized resource and state-of-the-art provider of comprehensive services to persons with physical, cognitive and medical challenges and their families.

Mission:

Provide a comprehensive program of rehabilitation for Oklahoma's children with disabilities.

Core Values:

Contribute to the mission by demonstrating a commitment to:

Integrity: Unquestioned honesty and acceptance of responsibility for actions.

Quality: Consistently meet and exceed the needs and expectations of internal and external customers.

Teamwork: Mutual respect, communications, trust, orientation, training, cooperation and collaboration.

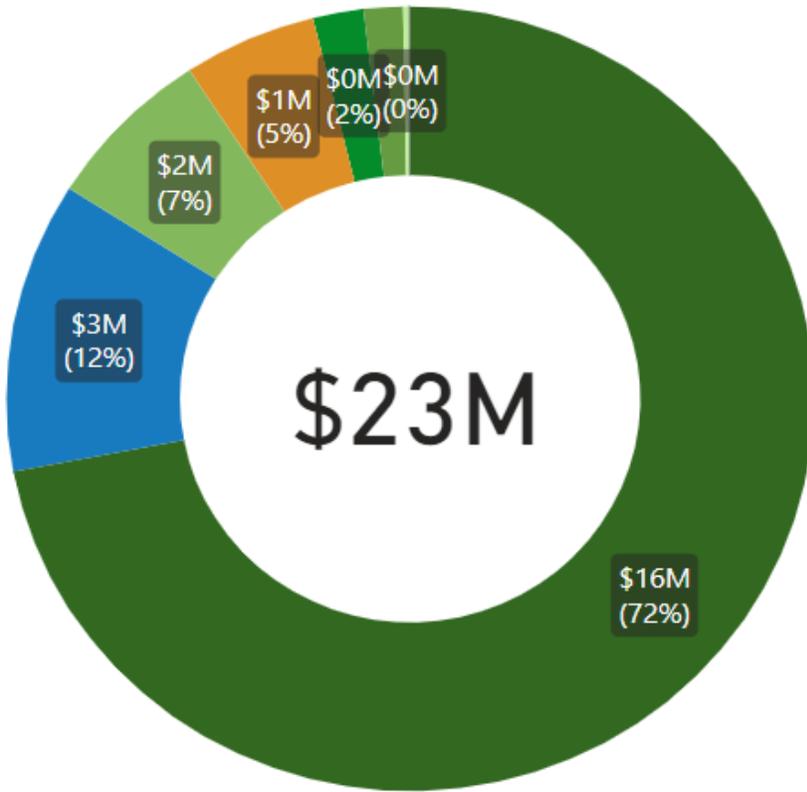
Timeliness: Prioritization and doing the job the right way at the right time.

Customer service: Understand the points of view of the customer and professionally meet their needs in a courteous, efficient, appropriate and satisfactory manner.



JD McCarty Center FY 2021 Expenditures

| Expense Group | Amount |
|------------------------|---------------------|
| Personnel | \$16,286,268 |
| Pass-throughs | \$2,711,955 |
| General Administration | \$1,534,406 |
| Buildings & Facilities | \$1,205,036 |
| IT | \$459,263 |
| Professional Services | \$351,233 |
| Travel | \$43,286 |
| Other | \$22,020 |
| Fleet | \$103 |
| Total | \$22,613,570 |



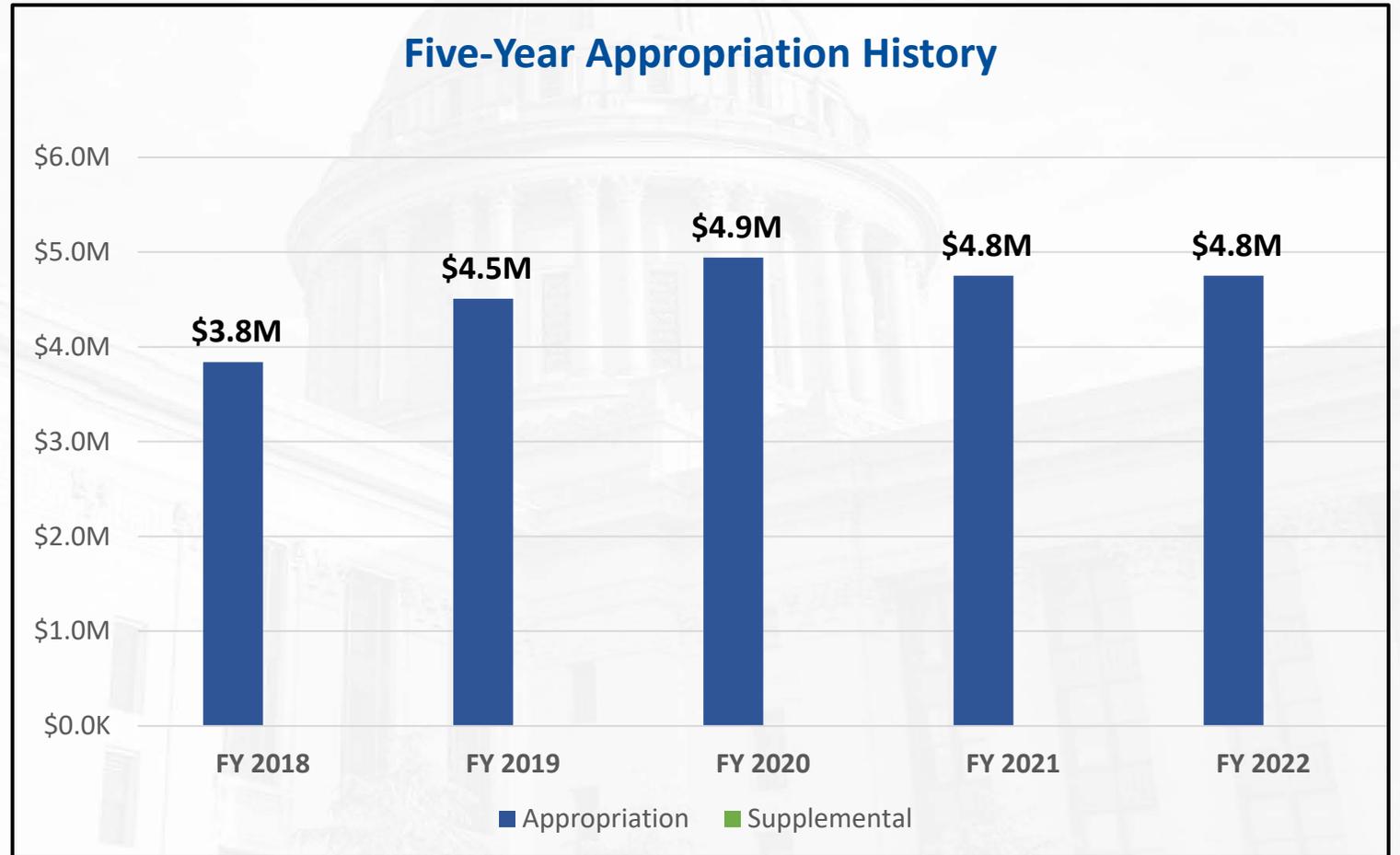
- Expense Group**
- Personnel
 - Pass-throughs
 - General Administration
 - Buildings & Facilities
 - IT
 - Professional Services
 - Travel
 - Other
 - Fleet

| Operating | Grants & Pass-Throughs |
|--------------------------|----------------------------|
| ● Personnel | ● Medicaid |
| ● Professional Services | ● Assistance Payments |
| ● General Administration | ● Pass-throughs |
| ● IT | ● Program Reimbursements |
| ● Travel | |
| Capital | Other |
| ● Buildings & Facilities | ● Other |
| ● Highways & Bridges | ● Statewide Medical Claims |
| ● Debt Service | |
| ● Fleet | |

Note: Data obtained on 12.09.2021.

Appropriation History

| Fiscal Year | Appropriation (\$) <i>(supplemental included if applicable)</i> |
|-------------|--|
| FY 2018 | \$3,839,642 |
| FY 2019 | \$4,506,969 |
| FY 2020 | \$4,941,089 |
| FY 2021 | \$4,750,506 |
| FY 2022 | \$4,750,818 |



Programs and FY 2022 Budget Summary

| Program Name | Brief Description of Program | FY 2022 Budget | # Served by Program |
|----------------------|--|----------------|--|
| Patient Services | The center offers both inpatient and outpatient services. The program evaluates and treats Oklahoma's developmentally disabled children to enable them to reach their maximum potential. | \$25,578,743 | 35 children - inpatient 175 families - outpatient |
| Capital Outlay | Capital projects to improve the pediatric hospital, grounds, and associated buildings. | \$4,931,910 | All clients and employees |
| Information Services | Information technology supports patient services. | \$876,779 | All clients and employees |



Note: Budget amounts include revisions as of 12.03.21.

Program Details

J.D. McCarty Center | FY 2022 Budget | \$31,387,432

Patient Services | \$25,578,743

J.D. McCarty Center is licensed as a pediatric rehabilitative hospital. The center evaluates and treats Oklahoma's developmentally disabled children to enable them to reach their maximum potential.

J.D. McCarty Center offers both inpatient and outpatient services. Medical services include:

- Pediatrics.
- Pediatric dentistry.
- Neurology.
- Ophthalmology.

Therapeutic services include:

- Physical, occupational, and speech therapy.
- Psychological services.
- Nutritional counseling.
- Treating feeding and swallowing disorders.

The center uses live, interactive video technology to provide physical, occupational, speech-language, and counseling services to children throughout Oklahoma. J.D. McCarty Center also offers independent living skills training for older teens to assist them in becoming capable of living independently.



AGENCY ACCOMPLISHMENTS

- Implemented screening and infection control policies in accordance with CDC recommendations. Due to these measures, J.D. McCarty Center only saw one COVID 19 positive inpatient case during the last fiscal year.
- Realized a 3.4% infection control rate during FY 2021, less than half the national average of 8.5%.
- Developed and implemented an inpatient Applied Behavior Analysis (ABA) program, which resulted in a decrease in medications prescribed.
- Expanded the collaborative C.A.R.E. (Connecting families, Assessing resources, Responding to needs, Enhancing lives) program to reach 211 families that were negatively affected by the COVID-19 pandemic. The community outreach program works to meet the needs of the caregivers and individuals through empowerment and self-determination, and by bridging the gap of services by connecting families with resources.

AGENCY GOALS FOR FY2023

- Expand the number of families served by the C.A.R.E. community outreach program, a collaboration between J.D. McCarty Center, the Department of Human Services, and Developmental Disability Services.
- Maintain a 0% COVID-19 infection rate among the inpatient population.
- Expand the Applied Behavior Analysis (ABA) outpatient program. This program helps children using an evidence-based therapy focused on teaching skills and shaping challenging behaviors
- Complete the upgrade of HVAC systems to meet healthcare guidelines for SARS-2 and other airborne viruses and seek American Rescue Plan Act funding for the project.





Rachel Holt Executive Director



The **Office of Juvenile Affairs (OJA)** serves as the state juvenile justice agency. OJA is responsible for programs and services for juveniles alleged or adjudicated to be delinquent or in need of supervision (10A O.S. § 2-7-202).

OJA, along with its community partners, provides prevention, education, and treatment services for at-risk and juvenile justice-involved youth throughout Oklahoma.

Founded in **1995**, the agency now encompasses the following programs:

- Office of Juvenile Justice Delinquency Prevention (OJJDP).
- Administration.
- Residential Services.
- Non-Residential Services.
- Community Based Services.

Agency Vision, Mission and Core Values

Vision:

Be a national leader in the field of juvenile justice providing equitable, developmentally appropriate, and data informed systems to best support the right care for the right youth at the right time.

Mission:

Every youth of Oklahoma will have multiple opportunities to make the most of their potential and be equipped with the ability to make appropriate choices through treatment and education, career and vocational development, mental and physical health awareness and cultivation of healthy relationships.

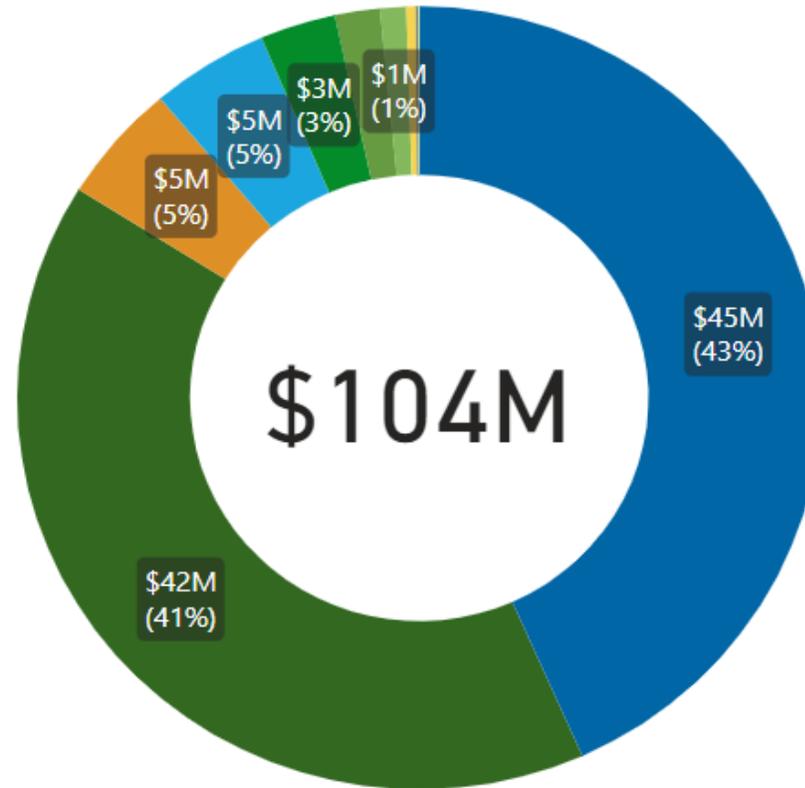
Core Values:

- Hope: Knowing tomorrow will be better than today and we can make it so.
- Compassion: Honoring the humanity of every person we serve.
- Commitment: Doing all that it takes to support every person we serve in their work towards success.
- Integrity: Always doing the right thing, even when no one is watching.
- Innovation: Leading the country in juvenile justice best practices and being unafraid to try something new.
- Diversity, Equity, & Inclusion.



Office of Juvenile Affairs FY 2021 Expenditures

| Expense Group | Amount |
|------------------------|----------------------|
| Program Reimbursements | \$45,032,023 |
| Personnel | \$42,142,724 |
| Buildings & Facilities | \$5,106,563 |
| Assistance Payments | \$4,906,260 |
| IT | \$3,174,505 |
| Professional Services | \$1,880,674 |
| General Administration | \$1,082,721 |
| Fleet | \$394,885 |
| Other | \$82,895 |
| Travel | \$57,364 |
| Debt Service | \$1,765 |
| Total | \$103,862,377 |



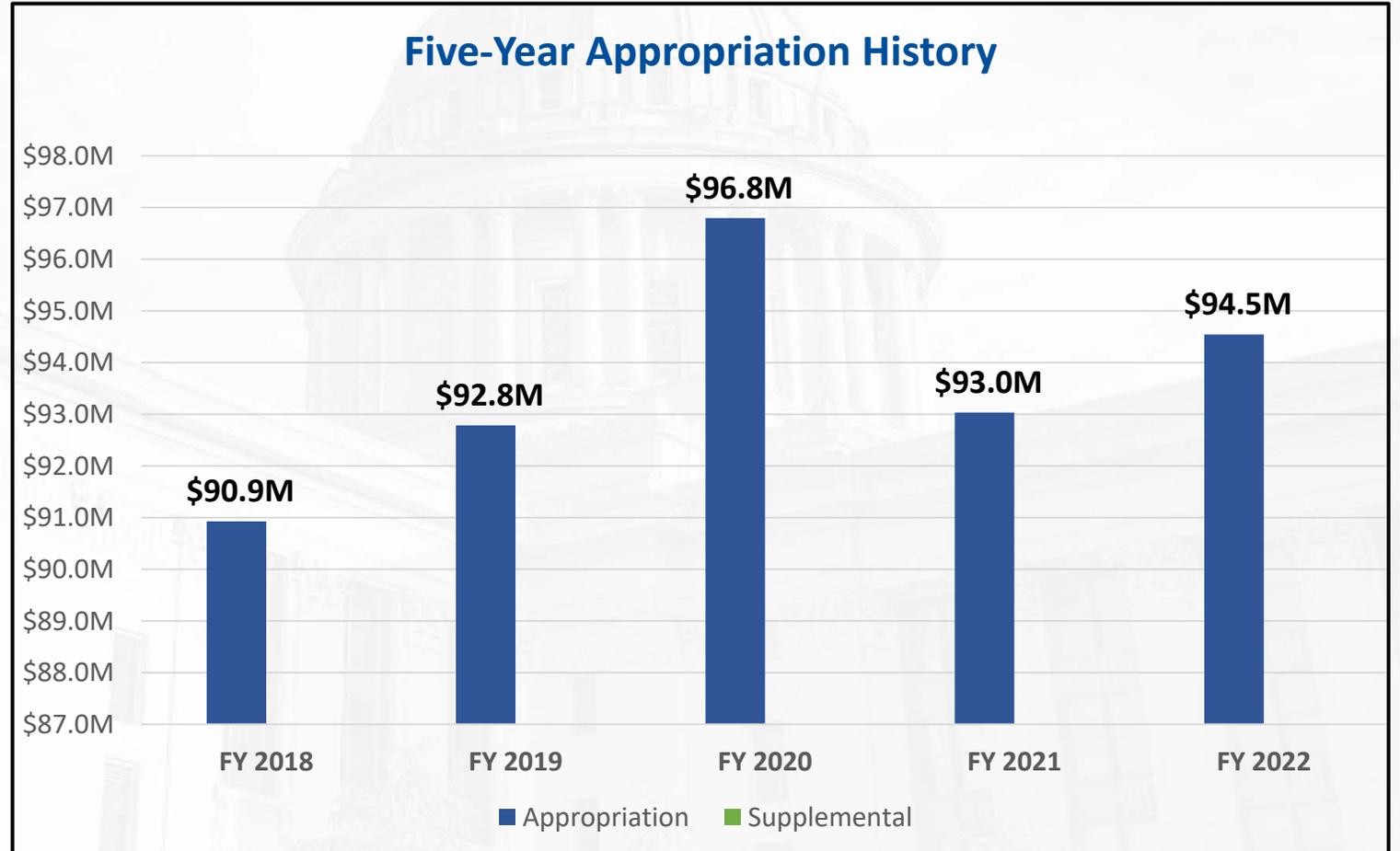
- Expense Group**
- Program Reimbursements
 - Personnel
 - Buildings & Facilities
 - Assistance Payments
 - IT
 - Professional Services
 - General Administration
 - Fleet
 - Other
 - Travel
 - Debt Service

| Operating | Grants & Pass-Throughs |
|--------------------------|----------------------------|
| ● Personnel | ● Medicaid |
| ● Professional Services | ● Assistance Payments |
| ● General Administration | ● Pass-throughs |
| ● IT | ● Program Reimbursements |
| ● Travel | |
| Capital | Other |
| ● Buildings & Facilities | ● Other |
| ● Highways & Bridges | ● Statewide Medical Claims |
| ● Debt Service | |
| ● Fleet | |

Note: Data obtained on 12.09.2021.

Appropriation History

| Fiscal Year | Appropriation (\$) <i>(supplemental included if applicable)</i> |
|-------------|--|
| FY 2018 | \$90,924,763 |
| FY 2019 | \$92,784,336 |
| FY 2020 | \$96,795,111 |
| FY 2021 | \$93,033,434 |
| FY 2022 | \$94,544,715 |



Programs and FY 2022 Budget Summary

| Program Name | Brief Description of Program | FY 2022 Budget | # Served by Program |
|---|---|----------------|---|
| Juvenile and Treatment Services | Oversight and administration of nonresidential services provided by the Juvenile Services Unit (JSU). Includes JSU District and County Offices, Detention, Group Homes, and Secure Transportation. | \$49,254,448 | 5,064 juveniles at risk of entering the juvenile justice system. |
| Residential Services | Promote public safety by providing youth with a supportive, structured setting that helps them address their needs and develop the attitudes and skills needed to make responsible choices, avoid negative behaviors, and become productive, connected, and law-abiding citizens. | \$31,803,781 | 195 youth in secure residential facilities. |
| Community-based Services | Establish contracts with 39 youth service agencies to provide, with no requirement to pay or be insured, programs that intervene with at-risk youth and families. | \$23,738,052 | 8,290 at-risk youth 24,196 life skills students 186,779 group services to local schools and community partners. |
| Statewide Capital Outlay | Maintain and improve capital assets, including the Next Gen facility. | \$9,460,436 | Youth in secure residential facilities. |
| Information Technology | Maintain agency networks including the Juvenile Online Tracking System. | \$4,571,481 | All divisions and clients of OJA. |
| Administration | Provide legal, finance, procurement, and human resources support for all divisions. | \$3,653,548 | All divisions of OJA. |
| Juvenile Justice Delinquency Prevention | Distribute Federal Formula Grants. | \$633,704 | 1,400 children and families. |



Note: Budget amounts include revisions as of 12.03.21.

Program Details

Office of Juvenile Affairs | FY 2022 Budget | \$123,115,450

Juvenile and Treatment Services | \$49,254,448

Juvenile and Treatment Services is responsible for the oversight and administration of nonresidential services provided by the Juvenile Services Unit (JSU). JSU provides intake, probation, and custody services in all 77 counties, except those four counties with duly constituted juvenile bureaus where JSU provides custody services only (see 10A O.S. § 2-4-101 through 2-4-110). JSU provides services and supervision to juveniles alleged or adjudicated as delinquent, in need of supervision, or as a youthful offender.

JSU collaborates with judges, district attorneys, defense attorneys, and law enforcement to provide services to young people involved in the juvenile justice system. JSU case managers work with each youth to develop treatment plans, document progress, and provide referrals to youth service agencies and other services.

OJA contracts with youth service agencies to provide certain services to youth being treated in their community. Each county in the state uses local contract providers to ensure clients receive services and programs best suited to treat juveniles and provide support to the family. In certain communities, graduated sanction programs are used to divert youth from further involvement with the juvenile justice system.

The Community-Based Support Services Division is newly responsible for the administration of agency contracts with 12 Level-E residential treatment programs and for contracts with counties for secure detention services, which are operated in accordance with the State Plan for the Establishment of Juvenile Detention Services. When a person under the age of 18 is accused of violating the law in Oklahoma, he or she may be admitted into one of the 18 licensed detention centers in the state. Due to the impact of the COVID-19 pandemic, Oklahoma juvenile detention centers currently provide 335 licensed beds with 231 contracted beds; down from 371 licensed beds and an increase from 229 contracted beds across the state; serving both males and females after arrest, during the court process, and pending placement.



Program Details

Residential Services | \$31,803,781

The Residential Placement Support Division administers the two OJA secure care rehabilitative residential treatment facilities. The Central Oklahoma Juvenile Center in Tecumseh and the Southwest Oklahoma Juvenile Center in Manitou provide residential care and treatment for young people who have been adjudicated as youthful offenders or delinquents. These two facilities will be consolidated into the Next Gen facility once current construction is complete.

OJA operates the Oklahoma Youth Academy Charter School (OYACS) within both secure care facilities. OYACS provides an individualized education, encompassing academic, social, emotional, and employment skills, to highly challenged youth in a nontraditional setting. OYACS teachers and staff encourage self-worth and determination in a supportive atmosphere to assist young people in realizing their true potential.

Office of Juvenile Justice Delinquency Prevention | \$633,704

The Office of Juvenile Affairs administers federally funded Juvenile Justice Delinquency Prevention Formula grants and assists communities in funding and developing juvenile delinquency prevention programs. Major goals include funding approximately 12 evidence-based delinquency prevention programs statewide and reducing the number of youth entering the juvenile justice system.

Capital Outlay | \$9,460,436

The Next Generation facility, which will replace the Central Oklahoma Juvenile Center in Tecumseh and the Southwest Oklahoma Juvenile Center in Manitou, is designed to be completed in two phases. Phase one consists of the construction of the intake building and cottages 1,5,6 and 7. Phase one was completed August 15, 2021. Phase two consists of the construction of cottages 2,3 & 4. Phase two is scheduled to be completed on March 1, 2022.



Program Details

Community-based Youth Services | \$23,738,052

Community-Based Youth Services (CBYS) administers contracts with 39 not-for-profit youth service agencies located throughout the state to provide prevention and intervention services to young people and their families. Services must be designed to meet the individual needs within each community.

Local youth service agencies provide treatment services to youth at risk of delinquency or who are involved in the juvenile justice system. Youth services agencies focus on making communities safer by improving long-term outcomes. Services include:

- Emergency shelter beds.
- First time offender programs.
- Crisis intervention.
- Individual, family and group counseling.
- Prevention and substance abuse support groups.
- Transitional living programs.
- Tutoring and mentoring.
- School-based programming.

CBYS is responsible for ensuring that the youth service agencies deliver evidence-based, compliant, and equitable programs within the community. CBYS staff provide technical assistance, support, and oversight to ensure Oklahoma's most vulnerable youth receive the services they need to become successful members of their communities.



AGENCY ACCOMPLISHMENTS

- Designed and completed phase one construction of the Next Generation Facility to improve the safety, security, treatment and living environment for youth.
- Right-sized the detention system for increased accountability and additional transparency.
- Began switching youth service agencies contracted services from cost reimbursement to fee for services in order to emphasize payment for deliverables and to control administrative expenses.
- Implemented the Length of Stay Policy Academy, individualizing the length of stay to use resources most efficiently and create better outcomes. As a result, OJA has invested in staff development, reviewed step-down policies, and improved comprehensive residential provider progress reporting.
- Modernized operations to match digital and virtual era.

AGENCY GOALS FOR FY2023

- Promote a positive professional culture where staff feel valued, respected, connected, and empowered.
- Cultivate a complete image of OJA by educating the public on the agency's work, best practices, and telling the OJA story in positive and innovative ways to celebrate our impact for Oklahomans.
- Enhance the continuum of care for the youth and families we serve by strengthening collaboration on evidence-based, results-oriented services.
- Support youth by engaging families with individualized hope-centered and trauma-informed practices, promoting community safety through restorative justice.
- Maximize the utilization of technology and tools to deploy data-informed, efficient processes that increase quality of life.





OKLAHOMA
Department
of Labor

Leslie Osborn Labor Commissioner



The **Oklahoma Department of Labor (ODOL)** is responsible for fostering, promoting, and developing the welfare of Oklahoma wage earners, for improving their working conditions, and for advancing opportunities for profitable employment by carrying into effect all laws in relation to labor assigned to the agency (Oklahoma Constitution Article 6, § 20, 40 O.S. §1(B)).

Founded in **1907**, this agency now encompasses the following programs:

- Administration.
- Employment Standards Division.
- Safety Standards Division.
- Occupational Safety and Health Administration (OSHA) Consultation.
- Public Occupational Safety and Health (PEOSH).
- Asbestos Abatement.
- Licensing.

Agency Vision, Mission and Core Values

Vision:

Provide professional guidance and services, supported by education and training. Services include the necessary relief, regulation, and resolution for employees, employers, and the public. Provide consultation, regulation, enforcement, and education information for employers, generating opportunities for everyone to work in an environment that is fair, equitable, healthy, and safe. Every citizen served is treated fairly with personal attention.

Mission:

Ensure a safe, fair and healthy Oklahoma by providing responsive, ethical, and effective service for employers and employees; administering fair and consistent rules and regulations; and encouraging safety and training.

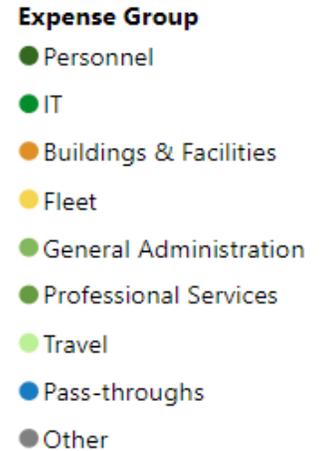
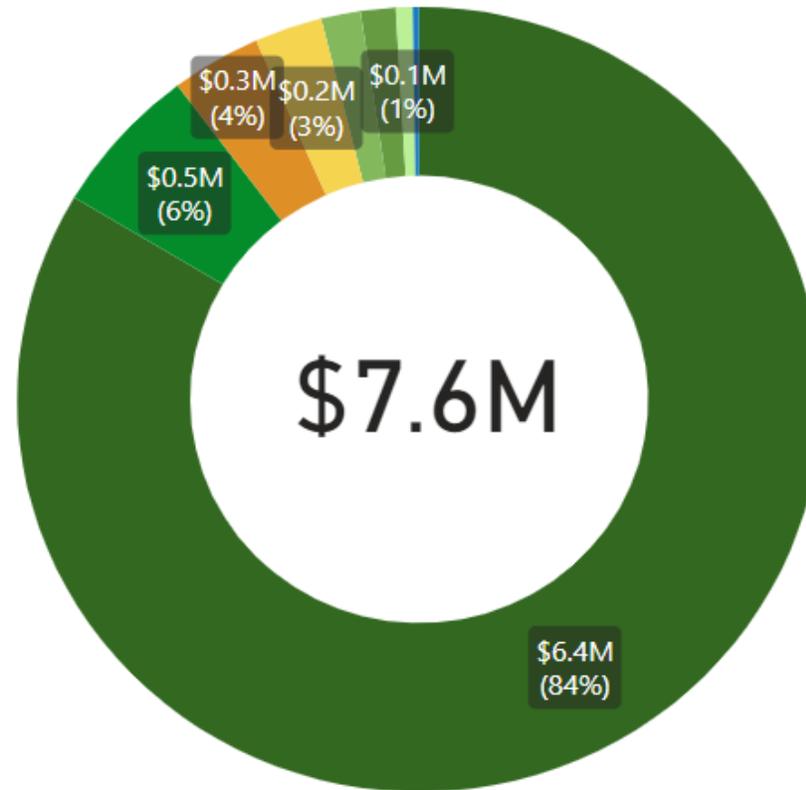
Core Values:

Work in harmony, respectful of others, in an open and honest manner. Employees are loyal to the agency mission while performing a duty to serve the public. Integrity is the cornerstone of public service. ODOL employees are good stewards of public trust.



Department of Labor FY 2021 Expenditures

| Expense Group | Amount |
|------------------------|--------------------|
| Personnel | \$6,369,769 |
| IT | \$467,845 |
| Buildings & Facilities | \$275,214 |
| Fleet | \$208,396 |
| General Administration | \$120,221 |
| Professional Services | \$107,253 |
| Travel | \$52,406 |
| Pass-throughs | \$18,767 |
| Other | \$95 |
| Total | \$7,619,966 |

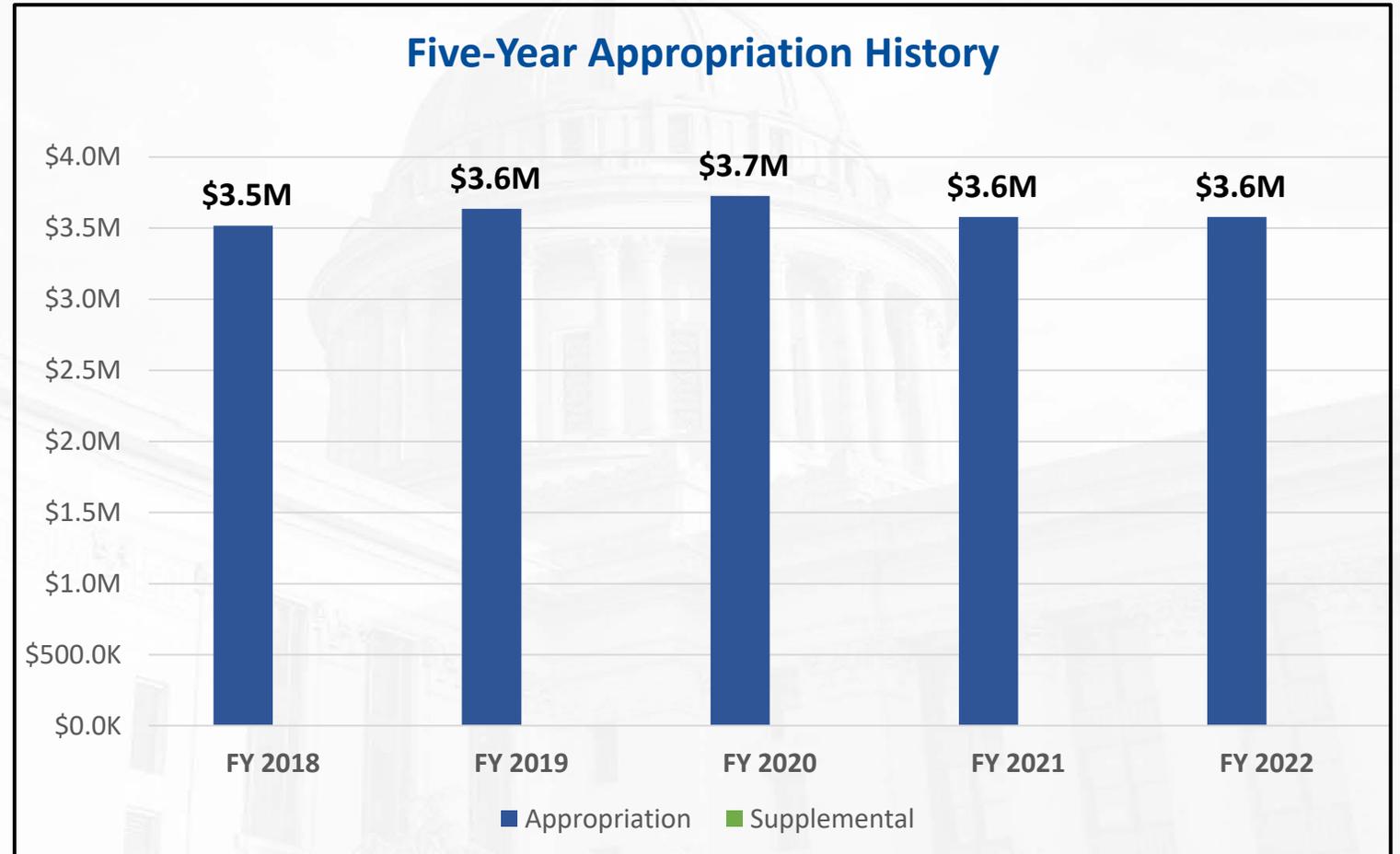


| Operating | Grants & Pass-Throughs |
|--------------------------|----------------------------|
| ● Personnel | ● Medicaid |
| ● Professional Services | ● Assistance Payments |
| ● General Administration | ● Pass-throughs |
| ● IT | ● Program Reimbursements |
| ● Travel | |
| Capital | Other |
| ● Buildings & Facilities | ● Other |
| ● Highways & Bridges | ● Statewide Medical Claims |
| ● Debt Service | |
| ● Fleet | |

Note: Data obtained on 12.09.2021.

Appropriation History

| Fiscal Year | Appropriation (\$) <i>(supplemental included if applicable)</i> |
|-------------|--|
| FY 2018 | \$3,494,041 |
| FY 2019 | \$3,635,733 |
| FY 2020 | \$3,727,305 |
| FY 2021 | \$3,578,213 |
| FY 2022 | \$3,578,213 |



Note: Appropriation amounts do not include the annual transfer of \$1 million to the Department of Labor from the Multiple Injury Trust Fund as authorized by 85A O.S. § 31 (OSCN 2021).

Programs and FY 2022 Budget Summary

| Program Name | Brief Description of Program | FY 2022 Budget | # Served by Program |
|--|---|----------------|--|
| Asbestos Abatement | Ensure asbestos abatement is accomplished in a safe manner in both public and private sectors. License all asbestos workers and contractors. | \$455,114 | 44,311 schools' students - AHERA Grant 180,000 served total. 854 licenses issued. |
| OSHA Consultation Division | This voluntary, non-punitive, confidential program helps small and medium-sized, high-hazard, private sector businesses to identify and remedy workplace hazards, preventing potential injuries and illnesses, and avoiding federal OSHA fines. | \$1,348,850 | 46,765 employees (direct), 107,517 employees (indirect). |
| The Public Employee Occupational Safety and Health Program (PEOSH) | Provide free consultation services to help ensure public employers, including state agencies, cities, counties, and public schools, provide safe, healthful workplaces. | \$600,803 | 243,660 public sector employees. |
| Child Labor | Enforce child labor standards for minimum age, hours and times, mandatory breaks, and prohibited occupations for minors; monitor and assist the work permit process. | \$105,415 | 227 employers investigated. 1,406 work permits issued & reviewed. |
| Statistical Research | Perform statistical research on occupational safety and health injuries, illnesses, and deaths in both private and public entities. | \$248,858 | State agencies, local and city governments and any private, public, or federal employer where a workplace fatality, injury, or illness occurs. |
| Employment Standards Division | Assist Oklahoma workers in recovering earned and due wages and workplace benefits that have not been paid, are underpaid, or were not paid in a timely manner. Provide guidance to Oklahoma employers and workforce. | \$525,843 | 660 wage claims processed (direct), 3,360 clients wage assistance (indirect). |
| Alarm and Locksmith Program | Regulate locksmiths, closed circuit televisions, access controls, burglar alarms, fire alarms, fire sprinklers, and nurse calls to protect public safety and welfare. | \$444,439 | 2,053 consultations, 155 complaints served, 5,550 licenses issued. |



Note: Budget amounts include revisions as of 12.03.21.

Programs and FY 2022 Budget Summary

| Program Name | Brief Description of Program | FY2022 Budget | # Served by Program |
|---|--|---------------|---|
| Elevator Program | Ensure the permitting and safe installation, operation, service, and repair of all eligible elevators and escalators in the state except those within Oklahoma City. | \$867,437 | 6,000 inspections of businesses & residences 435 licenses, 316 permits issued. |
| Amusement Ride Program | Provide rules and regulations for the safe installation, repair, maintenance, use, operation and inspection of all amusement rides necessary for the protection of the public. | \$679,953 | 220 companies and operators. |
| Boiler Program & Welders Act Program | Provide rules and regulations for the safe construction, installation, inspection, operation, maintenance and repair of boilers and pressure vessels. The Welder program issues new and renewal welder licenses, weld inspector licenses, and weld test facility licenses. | \$1,359,409 | 250 facilities & 1,700 license holders. |
| Alternative Fuels | Provide rules and regulations for the licensing and inspection of all facilities and equipment used in the powering of vehicles by alternative fuels such as Compressed Natural Gas ("CNG"), hydrogen, electricity, and other materials derived from biological materials. | \$361,619 | 90 compressed natural gas fill stations. |
| Licensing Division | Process all applications for licenses and certificates issued by programs within ODOL, tracks associated fees, and deposits all funds received. | \$570,229 | 14,871 licenses. |
| General Operations / Administration, Public Outreach, Office of General Counsel | Support the agency in integrating and improving technology, enhancing current programs and resources, and creating more efficient and economical business practices. Directly supports the efforts of all ODOL programs and divisions. | \$1,391,610 | All divisions of the agency. |
| Information Technology | Support information systems for the agency. | \$992,083 | All divisions of the agency. |



Note: Budget amounts include revisions as of 12.03.21.

Program Details

Department of Labor | FY 2022 Budget | \$9,951,662

Asbestos Abatement | \$455,114

The Asbestos Abatement program is responsible for ensuring asbestos abatement is accomplished in a safe manner in both public and private sectors. Asbestos Abatement licenses asbestos workers, supervisors, management planners, inspectors, project designers, and contractors. Each asbestos abatement project must submit a project design for review by the Asbestos Abatement Division. Upon approval of the project design, asbestos inspectors inspect the abatement project for compliance with the project design and inspect the site a minimum of three times while asbestos is being removed.

The Asbestos Abatement Division cooperates with the Environmental Protection Agency (EPA) to audit public and private schools to ensure compliance with the Asbestos Hazards Emergency Response Act (AHERA). The Asbestos Abatement Division is funded through a cooperative agreement with the EPA, which provides funding for asbestos inspectors to audit school facilities, assuring that all asbestos within the buildings is contained, thereby protecting students and staff from asbestos hazards. The EPA grant requires a 25% match of state funds.

OSHA Consultation Division | \$1,348,850

The Occupational Safety and Health Administration consultation division provides free consultation services to Oklahoma's private sector businesses. This voluntary, non-punitive, and confidential program is designed to assist small and medium-sized (i.e., 500 or fewer employees), high-hazard employers in preventing injuries and illnesses. Hazardous conditions and practices are identified and addressed without the costs of involving federal OSHA.

Although the program is primarily focused on assisting small and medium-sized businesses, all employers are welcome to take advantage of OSHA consultation services. Employers must request this service and invite the consultation service into their workplace.



Program Details

Public Employee Occupational Safety and Health program (PEOSH) | \$600,803

Public employers, including state agencies, cities, counties, and public schools, are mandated by law to provide safe, healthful workplaces. The PEOSH Division helps ensure these employers fulfill that responsibility. Compliance with safety and health regulations and effective safety and health programs reduces fatalities, occupational injuries and illnesses, and worker compensation costs. Oklahoma is among seven states that take responsibility for enforcing its public sector workforce safety and health standards. As such, federal mandates of a state plan were not levied against the state, allowing Oklahoma to manage public sector safety and health programs as the state wishes. Without the PEOSH program, federal OSHA would enforce public sector workforce standards, and federal fines would result in a net loss of state revenues and resources.

PEOSH also conducts safety and health investigations addressing the following:

- Workers killed in the workplace.
- Five or more employees sickened or hospitalized through a common event.
- Employer incident/illness rates above the state average.
- Employee complaints.
- Consultations and outreach activities (provides a resource for public sector employers, ensuring they have the tools to comply with safety and health standards and rules).
- State-driven rule-making.

The net benefit of the PEOSH program has been to increase overall state productivity by reducing employee injuries and illness through outreach, consultation services, training, and enforcement. State workers, local firefighters, law enforcement, schools, and all other public servants in the state have seen a benefit to their working conditions. Better working conditions translate to lower attrition rates, which leads to lower expenses to train or retrain workers.



Program Details

Child Labor | \$105,415

The Child Labor Unit seeks to ensure Oklahoma employers are aware of state child labor laws for minors between the ages of 14-16 and are following federal child labor laws for minors between the ages of 16-18 through educational outreach, state enforcement efforts, and collaboration with the U.S. Department of Labor. The Child Labor Unit enforces minimum age restrictions, the work permit process, hours and times standards, mandatory breaks, and prohibited occupations for minors.

Statistical Research | \$248,858

Statistical research conducts the Census of Fatal Occupational Injuries and the Public Sector Occupational Safety and Health Survey. State and federal OSHA programs use data to improve program efficiency and increase safety and health for Oklahoma workers. Surveys comparing information between public entities reduce duplication of efforts among agencies. Safety inspections are targeted using public sector data to best deploy the state's limited resources and gain the greatest state-wide benefits. The PEOSH Statistical Research Unit's clients include all public sector employers across the state, and it serves as the data collection arm of the PEOSH Division.

Employment Standards Division | \$525,843

The Employment Standards Division assists Oklahoma workers in recovering earned and due wages and workplace benefits that have not been paid, are underpaid, or not paid in a timely manner. Labor compliance officers investigate the validity of filed wage claims and issue legal determination regarding compensation properly earned and due workers including, but not necessarily limited to salaries, commissions, holiday and vacation pay, overtime pay in accordance with federal guidelines, severance or dismissal pay, and bonuses. The division serves the state by alleviating demands that might otherwise be placed on the state's judicial system by wage or child labor disputes litigated in district court.



Program Details

Alarm and Locksmith Program | \$444,439

The Alarm, Locksmith, and Fire Sprinkler program licenses several different disciplines within the alarm and locksmith industry including monitoring, burglar alarm, fire alarm, fire sprinkler, locksmithing, access control, closed circuit television, and nurse call. The program seeks to ensure that companies and individuals are licensed as required and comply with applicable industry rules. The Alarm, Locksmith, and Fire Sprinkler Advisory Committee assists the Commissioner of Labor in establishing rules and regulations for the licensure and practice of professionals engaged in the alarm and locksmith industry. Staff investigate complaints, conduct sting operations, and perform job site inspections to verify licensed individuals are performing their duties according to standards.

Elevator Program | \$867,437

The Elevator/Escalator program works to ensure the permitting and safe installation, operation, service, and repair of all eligible elevators and escalators in the state except those within Oklahoma City. Inspectors are responsible for annual, biennial, or triennial inspections of over 6,200 registered elevators, depending on the requirements for the specific type of system. Elevator inspectors must be licensed, pass national standards evaluations, and obtain continuing education unit credits. The program conducts an annual summit that informs industry members of changes to statutes and rules as well as industry trends and safety concerns.

Amusement Ride Program | \$679,953

The Amusement Ride program serves owners/operators of permanent and temporary amusement ride attractions, which include water parks, permanent parks, carnivals, zip lines, ropes courses, and inflatables. This program serves the general public by ensuring that all rides are registered, insured, inspected, and safe for operation. In FY 2021, 2,070 amusement rides and inflatables were registered, and 2,350 were inspected. ODOL maintains an online directory of amusement show companies registered with the state. This program hosts an annual educational summit to share accomplishments, best practices, rule/law changes, and other vital information with ride owners /operators. Amusement ride inspectors cross-train with the elevator program to assist with inspections during lulls in their schedule.



Program Details

Boiler Program, Welders Act Program | \$1,359,409

The Boiler and Pressure Vessel program works to ensure the safe installation, operation, service, and repair of boilers, pressure vessels, hot water supplies, and carbon dioxide storage vessels, as well as weld test facilities. There are approximately 69,500 pressure vessels, including hot water heaters, in service in Oklahoma. This program is responsible for registering and inspecting pressure vessels and conducting safety inspections on steam engines and other implements. Staff conducts an annual summit to inform industry of safety requirements and changes in rules and law. Inspectors undergo rigorous training courses covering national codes and guidelines in order to protect public safety within the boiler industry. The Welder program issues new and renewal welder licenses, weld inspector licenses, and weld test facility licenses.

Alternative Fuels | \$361,619

The Alternative Fuels program serves contractors, owners, and the general public when dealing with compressed natural gas, electrical vehicles, liquid natural gas, and hydrogen vehicles or modes of transportation. Alternative fuel inspectors examine compressed natural gas stations, calibrate pumps, inspect pressure vessels at public fueling stations, and complete permit reviews on new station installations. Inspectors cross-train with the Boiler and Pressure Vessel program and inspect those types of equipment in addition to their regular duties. Alternative Fuels staff promote public safety by working with the owners, contractors, and general public; and shaping legislative policies and procedures as alternative fuels needs expand with new technology. There are approximately 90 alternative fuels stations in the state.



Program Details

Licensing Division | \$570,229

Licensing oversees the licensure, registration, and regulation of 31 distinct occupational licenses throughout the state by:

- Evaluating applicant experience and education,
- Issuing, renewing, and upgrading licenses,
- Distributing licensing news and renewal notices, and
- Initiating criminal history checks.

Under the ODOL licensure system, Oklahoma statutorily defines the tasks and function or scope of practice of a profession and determines what tasks may be legally performed by licensees. Licensure helps mitigate potentially harmful health and safety risks to the public. One effect of this process is that the public is served whether it is aware of these licensing programs or not. The establishment of a go/no-go system of licensure creates a finite pool of qualified individuals that can be more easily policed with fewer compliance inspectors. ODOL protects the health, safety, and welfare of all Oklahomans by assuring that licensees have met a standard of expertise.

Accounts Receivable is a subdivision of the Licensing Division in which all fiscal instruments received by ODOL are logged, date-stamped, scanned, and posted. Accounts Receivable staff are responsible for compiling and submitting daily deposits, initiating refunds and reimbursements, and resolving customer billing and non-sufficient fund issues.



AGENCY ACCOMPLISHMENTS

- Began collecting Occupational Injuries and Illnesses data to identify and prevent hazards leading to workplace injuries and illnesses.
- Saved Oklahoma employers more than \$17 million in potential federal OSHA fines; assisted Oklahoma employers in correcting 1,302 workplace hazards that placed nearly 46,765 Oklahoma employees at risk.
- Awarded Oklahoma employees \$595,744 in wages and \$365,157 in damages from employers failing to comply with Oklahoma's Protection of Labor Act and the Federal Fair Labor Standards Act ("FLSA").
- Conducted school asbestos inspections to ensure students, staff, and the public are protected from serious health concerns. Closed 259 abatement projects and performed 1,276 compliance inspections.
- Issued a total of 14,871 licenses, 2.4% more than in FY 2020.

AGENCY GOALS FOR FY2023

- Educate and assist Oklahoma employers in reducing their rates of workplace injuries and illnesses by 5%.
- Close 95% of all licensure applications within five days of initial receipt and process 95% of invoice payments in accordance with rules and regulations, and within three days of receipt.
- Complete all boiler and pressure vessel inspections within 30 days of the expiration of their inspection certificates no less than 95% of the time.
- Complete all elevator, amusement ride, or alternative fuels inspections within 90 days of initiation, dependent upon public cooperation; except for exceptional matters or the imposition of legal barriers.
- Complete PEOSH inspections within 120 days of initiation, dependent upon cooperation of fellow state employees and employers; except for exceptional matters.





OKLAHOMA
Mental Health &
Substance Abuse



Carrie Slatton-Hodges Commissioner

The **Oklahoma Department of Mental Health and Substance Abuse Services** serves as the state's safety net mental health and substance use treatment services system. The department's core mission is to provide prevention and treatment services for Oklahomans who are indigent and without a means to pay.

The Department was established through the Mental Health Law of **1953**, although publicly supported services to Oklahomans with mental illness date back to before statehood. This agency now encompasses the following programs:

- Community based treatment and recovery services.
- Treatment beds.
- Prevention services.

Agency Vision, Mission and Core Values

Vision:

Provide services that promote productive lifestyles and set the national standard for prevention, treatment, and recovery for those impacted by mental illnesses and substance use disorders, helping restore overall well-being to communities and families.

Mission:

Promote healthy communities and provide the highest quality care to enhance the well-being of Oklahomans.

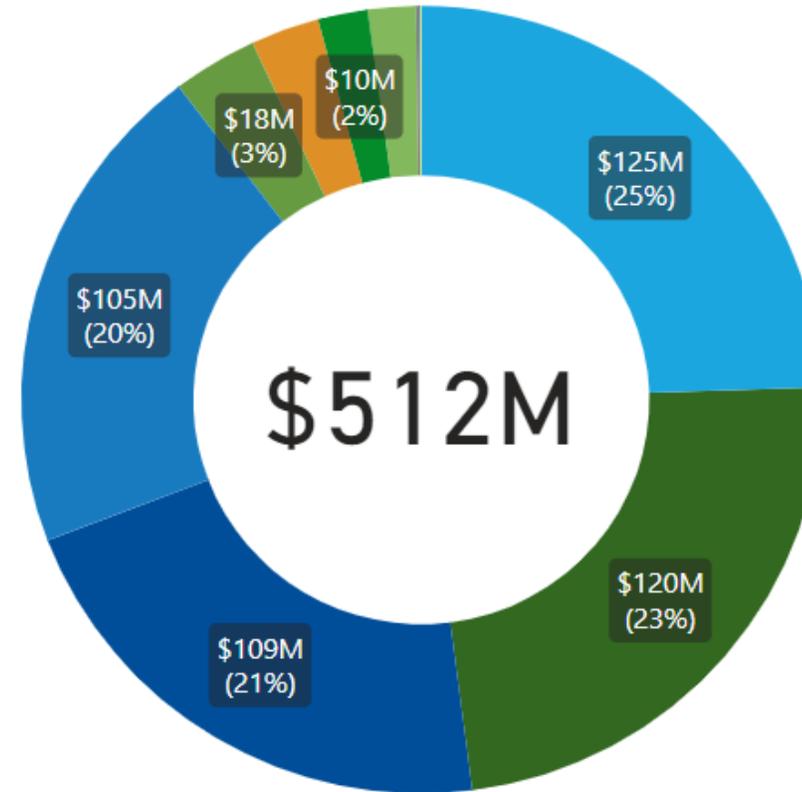
Core Values: I CARE: Integrity, Compassion, Accountability, Respect, Excellence.

- Integrity – Treat others as they wish to be treated and always do the “right thing.”
- Compassion – Recognize the courage it takes to seek help for mental illness and addiction, and provide constant, respectful support for those on the journey to recovery.
- Respect – Treat consumers, stakeholders, and fellow employees with dignity and respect, and provide the best services to our community.
- Excellence – Help people, reunite families, and build better communities. Provide meaningful service to our consumers, colleagues, and our communities by building excellent services together.



Mental Health and Substance Abuse Services FY 2021 Expenditures

| Expense Group | Amount |
|------------------------|----------------------|
| Assistance Payments | \$125,356,788 |
| Personnel | \$120,021,158 |
| Medicaid | \$108,574,653 |
| Pass-throughs | \$104,508,768 |
| Professional Services | \$17,599,090 |
| Buildings & Facilities | \$14,216,769 |
| IT | \$10,266,640 |
| General Administration | \$9,958,494 |
| Other | \$611,798 |
| Program Reimbursements | \$204,685 |
| Travel | \$137,707 |
| Fleet | \$94,710 |
| Total | \$511,551,261 |



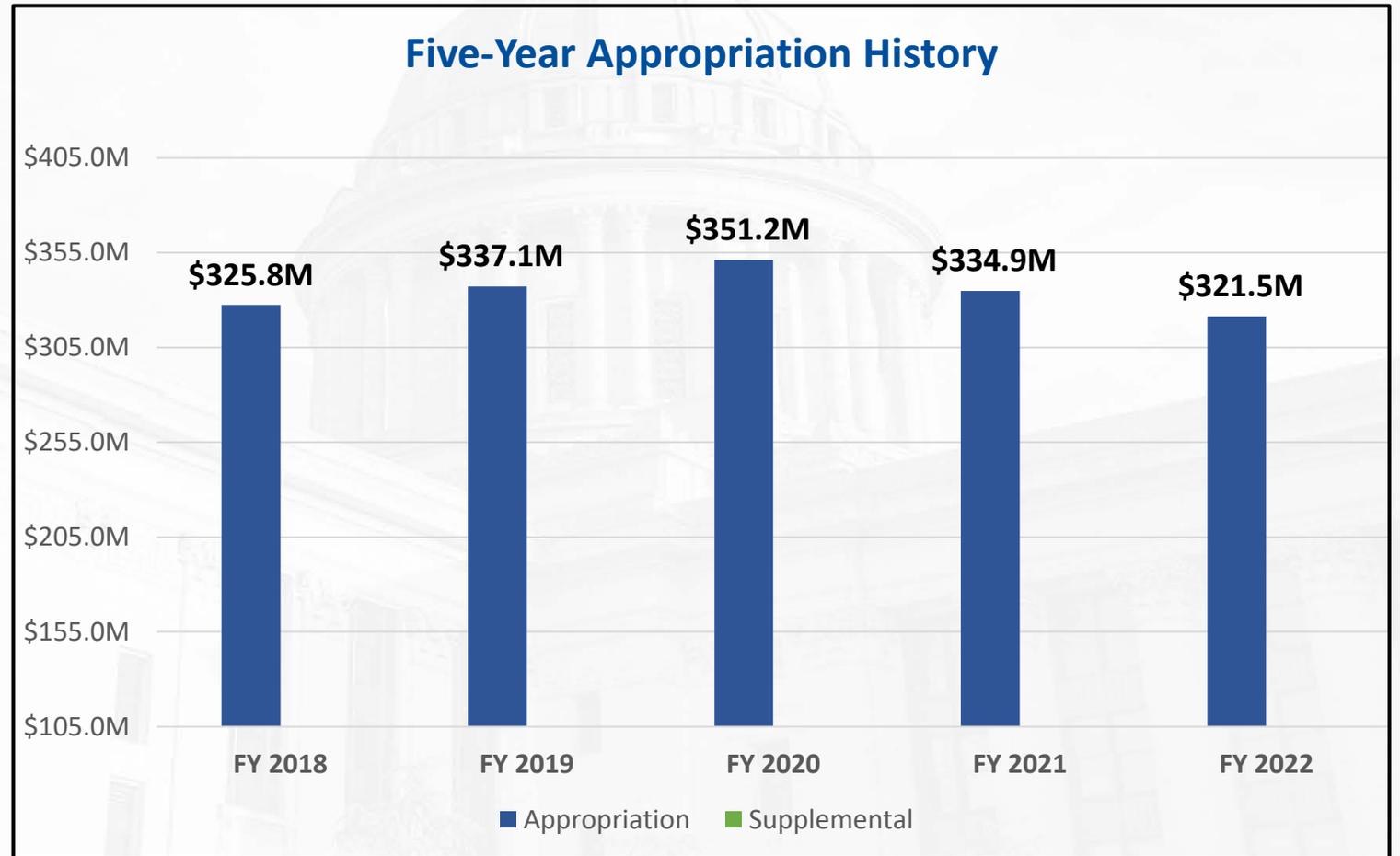
- Expense Group**
- Assistance Payments
 - Personnel
 - Medicaid
 - Pass-throughs
 - Professional Services
 - Buildings & Facilities
 - IT
 - General Administration
 - Other
 - Program Reimbursements
 - Travel
 - Fleet

| Operating | Grants & Pass-Throughs |
|--------------------------|----------------------------|
| ● Personnel | ● Medicaid |
| ● Professional Services | ● Assistance Payments |
| ● General Administration | ● Pass-throughs |
| ● IT | ● Program Reimbursements |
| ● Travel | |
| Capital | Other |
| ● Buildings & Facilities | ● Other |
| ● Highways & Bridges | ● Statewide Medical Claims |
| ● Debt Service | |
| ● Fleet | |

Note: Data obtained on 12.09.2021.

Appropriation History

| Fiscal Year | Appropriation (\$) <i>(supplemental included if applicable)</i> |
|-------------|--|
| FY 2018 | \$325,824,832 |
| FY 2019 | \$337,108,145 |
| FY 2020 | \$351,218,376 |
| FY 2021 | \$334,915,240 |
| FY 2022 | \$321,489,597 |



Programs and FY 2022 Budget Summary

| Program Name | Brief Description of Program | FY 2022 Budget | # Served by Program |
|---|--|----------------|--|
| Community Based Treatment and Recovery Services | Provide community-based services to adults, children and families who are experiencing mental health and addiction issues while remaining in their homes and communities. | \$337,590,420 | 193,133 Oklahomans. |
| Treatment Beds | Provide inpatient mental health or residential substance use treatment services which include stabilization, medication, individualized therapy plans, and social or independent living skill training. | \$168,718,151 | 6,535 Oklahomans. |
| Prevention | Promote prevention initiatives through direct program implementation/interaction, community outreach and information dissemination focused on universal populations prior to the onset or at-risk for mental, emotional or behavioral disorders. | \$18,823,880 | All Oklahomans. |
| Administration | Provide administration, direction, planning and technical assistance to provider facilities. | \$13,536,118 | This division serves the program divisions which in turn serve all Oklahomans. |
| Data Processing | Technology solutions and support to agency. | \$12,447,896 | This division serves the program divisions which in turn serve all Oklahomans. |



Note: Budget amounts include revisions as of 12.03.21.

ODMHSAS has embarked on a fundamental change in delivering mental health and substance abuse services. The agency is creating new supports for recovery and wellness that allow individuals to fulfill their potential, keep families together, and reduce negative consequences so that our state can prosper.

Oklahoma is one of only three states to implement RideCARE, a groundbreaking new model for mental health crisis transport, which uses a non-law enforcement alternative for persons experiencing a psychiatric emergency.

Expanding telehealth capabilities and pioneering the use of mobile technology have allowed services to move into Oklahoma households, schools and more. Maximizing operational efficiencies has improved outcomes and strengthened system capabilities, allowing Oklahomans to reach treatment services when they need them most, while targeted outreach efforts are changing public perceptions and challenging misconceptions that have discouraged some from seeking care.

With these changes, many more Oklahomans can access needed services, and the framework has been laid for progress to continue.



ODMHSAS launched RideCARE, a premier national model providing an alternative approach to law enforcement transporting persons experiencing a psychiatric emergency.

This program helped 1,250-plus Oklahomans safely and respectfully access inpatient mental health treatment since Nov. 1, 2021.

Additionally, the agency integrated mobile technology solutions across Oklahoma:

- 11,562 iPads for direct client use, with 235,382 completed sessions.
- 5,129 iPads for first responders use, with 16,543 completed calls.

Program Details

Department of Mental Health and Substance Abuse Services | FY 2022 Budget | \$551,116,465

Community Based Treatment and Recovery Services | \$337,590,420

Certified Community Behavioral Health Center (CCBHC)

The CCBHC is a comprehensive treatment model reimbursed based on deliverables and expected outcomes, which is vastly different when compared to the current Community Mental Health Center (CMHC) model based on traditional fee-for-service scenarios. Data analysis confirms that when comparing the CCBHC and CMHC models, Oklahoma has a net-savings of over \$2 million annually. These savings are achieved primarily through a reduction in crisis intervention and psychiatric inpatient hospitalization claims. The enhanced capacity of the CCBHC allows the treatment provider network to better meet the needs of Oklahomans on an outpatient basis, realizing a significant decrease in use of higher, more costly levels of care.

Individual Placement and Supports (IPS)

IPS is the standard evidence-based supported employment and education model. The IPS model maintains the belief that the best way to support self-sufficiency for individuals experiencing mental health and addiction disorders is to reinforce rapid entry into the competitive labor market integrated with supportive services as soon as the person is ready. Since its adoption in Oklahoma, IPS has expanded to 29 other counties across the state of Oklahoma.



Program Details

Community Based Treatment and Recovery Services | \$337,590,420 (continued)

Programs of Assertive Community Treatment (PACT)

PACT is an effective, evidence-based service delivery model providing intensive, outreach-oriented mental health services for people with the most severe mental illnesses. Using a 24/7 team approach, PACT delivers comprehensive community treatment, rehabilitation and support services to consumers in their homes, at work, and in community settings. Building community supports such as PACT and other intensive levels of care allows an individual, who otherwise may be subjected to multiple hospital visits, or jail, the ability to address the demands of their illness while remaining in the community.

The program is intended to assist clients with basic needs, increase compliance with medication regimens, address any co-occurring substance abuse, and help clients train for and find employment to improve their ability to live independently. Currently, there are 11 PACT teams statewide. With PACT assistance, participants see a reduction in inpatient care days (as much as a 71% decrease) and the number of days an individual spends in jail (as much as a 93.5% decrease).

Children and Transition Age Youth Services

Youth with mental illness have an increased risk to experience psychiatric symptoms in transition age years due to the stressors that arise from the transition from home, school, friends, and jobs. First-break psychosis episodes are often seen at this age and specialized programs to address the specific needs are necessary in order for youth to develop into thriving adults. These evidence-based programs are critical in ensuring a healthy transition into independence and a healthy life.



Program Details

Community Based Treatment and Recovery Services | \$337,590,420 (continued)

Systems of Care

Oklahoma Systems of Care (OKSOC) provides services to children, youth, and young adults experiencing serious emotional disturbance. State and federal financing and the active sponsorship of the Oklahoma Department of Mental Health and Substance Abuse Services (ODMHSAS) have helped OKSOC expand across the state. OKSOC provides infrastructure, training, and technical assistance and staff professional development.

An integrated team delivers care that comprehensively addresses physical, mental health, and substance use disorder treatment needs with a goal to ensure access to appropriate services, improve health outcomes, reduce preventable hospitalizations and emergency room visits, and avoid unnecessary care. The OKSOC is nationally recognized and serves more than 15,000 youth and their families across the state annually.

Oklahomans receiving services through OKSOC show decreases in school suspensions and detentions, contacts with law enforcement, self-harm and suicide attempts, problem behaviors, and clinically significant improvement in functioning. Over 70% of the youth coming into OKSOC who are diagnosed as clinically impaired show significant improvement within six months. Also included in this category is the Children's Crisis Stabilization and Mobile response program, which provides rapid, community-based mobile crisis intervention services for children, youth, and young adults up to the age of 25 who are experiencing behavioral health or psychiatric crises.



Program Details

Community Based Treatment and Recovery Services | \$337,590,420 (continued)

Gambling Addiction Treatment

As Oklahoma's number of casinos has grown, so has the number of persons with gambling addiction issues. This program screens and treats persons with gambling disorders.

Outpatient Addiction Treatment

The outpatient component of the substance abuse treatment system offers evaluation and assessment of addiction issues, outpatient detoxification, therapies for multiple types of addiction, rehabilitative services, assistance with housing and employment, and linkage to benefits.

Criminal Justice Diversion Programs

ODMHSAS-certified treatment providers conduct screenings to determine a felony offender's risk to reoffend as well as to identify substance use and mental health treatment needs. Using these validated screening instruments, referral recommendations are made for prison-alternative sentences that best meet the offender's needs and increase the likelihood of successful prison diversion. By serving as central screening hubs, county jail-based screenings save diversion program resources and avoid duplicative assessment processes.

Offender screening has reduced the average time an offender spends awaiting sentencing by 78 days, resulting in \$29.6 million in jail day savings. ODMHSAS has made offender screening available to all counties statewide. Counties that have not utilized offender screening in the past experienced an increase in the percentage of nonviolent prison receptions that was approximately twice that of counties that were using offender screening. To date, approximately 56,482 screens have been completed and 51,148 final dispositions recorded. Over 82% of those screened were diverted and did not go to prison.



Program Details

Treatment Beds | \$168,718,151

Inpatient Psychiatric Hospital Services

Inpatient psychiatric care is treatment delivered in specialized psychiatric treatment settings for persons who require 24-hour medical supervision and need active treatment due to a mental illness. Evaluation, rapid stabilization and treatment of acute symptoms, and risk factors are included as part of the treatment. Persons receiving these services are primarily those deemed to be a danger to themselves or others. This level of care also includes forensic services, such as not guilty by reason of mental illness and treat to competency cases.

Community-Based Structured Crisis Care

Crisis stabilization consists of emergency psychiatric and substance abuse services for the resolution of crisis situations provided in a behavioral health care setting. Crisis stabilization includes a protective environment, basic supportive care, pharmacological treatment, detoxification, medical assessment and treatment, and referral services. Crisis stabilization most often involves persons needing emergency detention, and, frequently, individuals being transported by law enforcement.

Residential Substance Abuse Detoxification and Treatment

This program provides detoxification and treatment for severe substance use disorders in a residential, live-in setting which provides a 24/7 professionally directed therapeutic regimen. This service offers intensive, individualized treatment adhering to American Society of Addiction Medicine guidelines. Consumers must participate in services designed to support recovery from severe substance use disorders in addition to learning life skills, recreation, and mutual support group involvement. In addition, ODMHSAS supports transitional community services to ensure those that have received care in our highest levels have successful integration into a life in the community and continue their recovery.



Program Details

Prevention Services | \$18,823,880

Screening, Brief Intervention, and Referral to Treatment (SBIRT)

SBIRT is an effective, evidence-based approach to early intervention to treat individuals with or at risk of developing a substance use disorder. SBIRT can take place in any health care setting, with screening providing a quick assessment of the severity of substance use and identifying the appropriate level of care. This brief intervention allows providers to increase the individual's knowledge of the impact of substance use, providing motivation toward behavioral change with the referral, and providing access to necessary specialty care and treatment.

Alcohol, Tobacco, and Other Drug Use Prevention

ODMHSAS contracts with a network of local nonprofit, university, and tribal organizations to deliver prevention services based on community needs. The prevention network, called Regional Prevention Coordinators (PRC), partners with existing (or develop new) community coalitions, in 17 geographic regions of the state covering all 77 counties, to identify priority problems related to alcohol and other drug use in the community; develop a prevention plan; and implement prevention services.

The department funds and delivers comprehensive alcohol prevention programming that engages high schools throughout Oklahoma by implementing AlcoholEdu, an online underage drinking prevention course for high school students and their parents and supporting youth leadership chapters. In addition, all RPCs provide Responsible Beverage Sales and Service training in partnership with the Alcoholic Beverage Laws Enforcement Commission (ABLE) at no cost to servers, sellers, and managers of licensed alcohol retail organizations and special event hosts. The department contracts with the ABLE Commission for local law enforcement training, alcohol mobilization support, and enforcement activities in high need areas.



Program Details

Prevention Services | \$18,823,880 (continued)

Suicide Prevention and Mental Health Promotion Services

The ODMHSAS Office of Suicide Prevention implements services to reduce the impact of suicide in Oklahoma. Priority populations include (but are not limited to) young people, those receiving health care and mental health care services, and service members. Suicide prevention services include screening and treatment for suicidality, community skills training, anti-stigma education, crisis hotline services, school programs, and postvention services.

The department coordinates the Mental Health First Aid (MHFA) program which teaches participants how to identify, understand, and respond to signs of mental and substance use disorders. The training teaches skills to reach out and provide initial help and support to someone who may be developing a mental health or substance use problem or experiencing a crisis. MHFA improves the mental health of the individual administering care and the one receiving it, expands knowledge of mental illnesses and their treatments, and increases the services provided to those in need. MHFA is offered for risk identification among veteran, youth, and adult populations.



Program Details

Prevention Services | \$18,823,880 (continued)

Opioid Overdose prevention

ODMHSAS is initiating a comprehensive effort to address the state's opioid crisis, implementing community outreach efforts, community-based prevention, and access to targeted treatment services statewide. A statewide network of community-based treatment providers has expanded access to medication-assisted treatment, specific to addressing opioid addiction. This initiative has involved:

- Media messaging.
- Education.
- Community events and prevention planning.
- Physician education opportunities.
- Partnership with the medical community.
- Distribution of naloxone through pharmacies and treatment locations.
- Training of law enforcement personnel from nearly 300 agencies to administer naloxone.
- Provision of free naloxone kits (over 8,000) for law enforcement agencies.
- Engagement of the state medical schools and broad-based partnership among state government, statewide professional organizations, and a variety of community-based stakeholders.

Due in part to these efforts, the unintentional overdose death rate involving a prescription opioid decreased by 43% from 2007 to 2017. The opioid prescribing rate in Oklahoma decreased by 29% from 2013 to 2017. Oklahoma was one of only 10 states to see a decrease in the rate of drug overdose deaths from 2016 to 2017.



AGENCY ACCOMPLISHMENTS

- Reduced homelessness by 20.8% for persons served, resulting in cost avoidance of \$31.3 million for FY 2021.
- Reduced arrests by 16.4% for persons served, over 12 months, resulting in cost avoidance of \$4 million for FY 2021.
- Increased the number of Medication Assisted Treatment services to 1,803 persons served.
- Provided 12,866 suicide prevention trainings to school personnel.
- Launched *Are You Okay?* training for suicide prevention in the workplace and trained over 700 people across 73 organizations to date.

AGENCY GOALS FOR FY2023

- Reduce suicide rates.
- Decrease substance abuse.
- Reduce childhood obesity.





OKLAHOMA
University Hospitals
Authority



Randy Dowell Chief Executive Officer

The **University Hospitals Authority (UHA)** was created to operate the University Hospitals on the Oklahoma Health Center campus in Oklahoma City and ensure the hospitals support the teaching and research missions of the University of Oklahoma.

Founded in **1993**, the agency originally had over 4,000 state employees managing and operating the University Hospitals, Children's Hospital, and associated clinics. Due to 1997 legislation, operations are now managed and governed through a joint operating agreement between the University Hospitals Trust and OU Health, an Oklahoma not-for-profit entity.

As part of the joint operating agreement, OU Health is required to provide indigent care (uncompensated Medicaid, charity and Department of Corrections inmate care) in an amount equal to 120% of the subsidy from UHA. Hospital services are provided to Corrections inmates free of charge. UHA manages no programs of its own and has zero employees. The CEO serves as an uncompensated member of the Board.

UHA serves as a conduit for appropriations for OU Health, OUHSC, OHCA, Hearts for Hearing and the Oklahoma Dental Foundation. UHA is required to submit performance metrics for the contracts it administers. The Board reviews these metrics annually.

Agency Vision, Mission and Core Values

Vision:

Serve as a component of the Medical Center of Choice for Oklahomans; assist the international competition in niche specialties and support the Medical Center as a major economic force.

Mission:

Be a catalyst for medical excellence, support medical education and clinical research and assure the best care available to all Oklahoma citizens regardless of means, while growing essential alliances and maximizing utilization of state and federal resources.

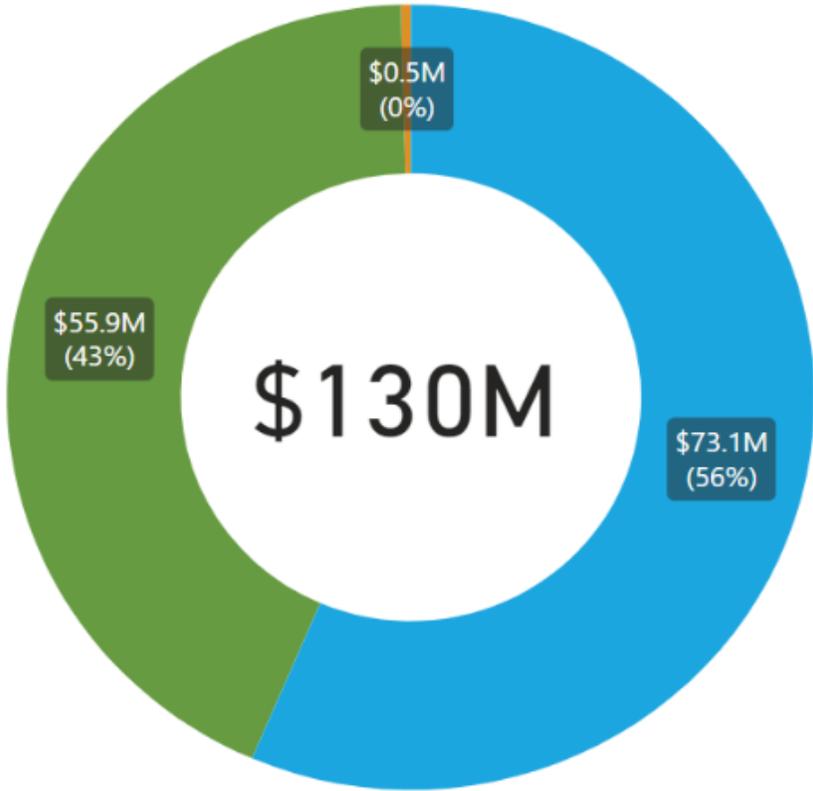
Core Values:

- Delivering quality services in a timely fashion.
- Honesty and complete disclosure.
- Seeking input from our partners and appropriate stakeholders.
- Fostering creativity by rewarding new ideas and encouraging participation.
- Making a difference by investing the time and effort needed to succeed.



University Hospitals Authority FY 2021 Expenditures

| Expense Group | Amount |
|------------------------|----------------------|
| Assistance Payments | \$73,115,833 |
| Professional Services | \$55,925,635 |
| Buildings & Facilities | \$499,037 |
| General Administration | \$7,721 |
| Total | \$129,548,225 |



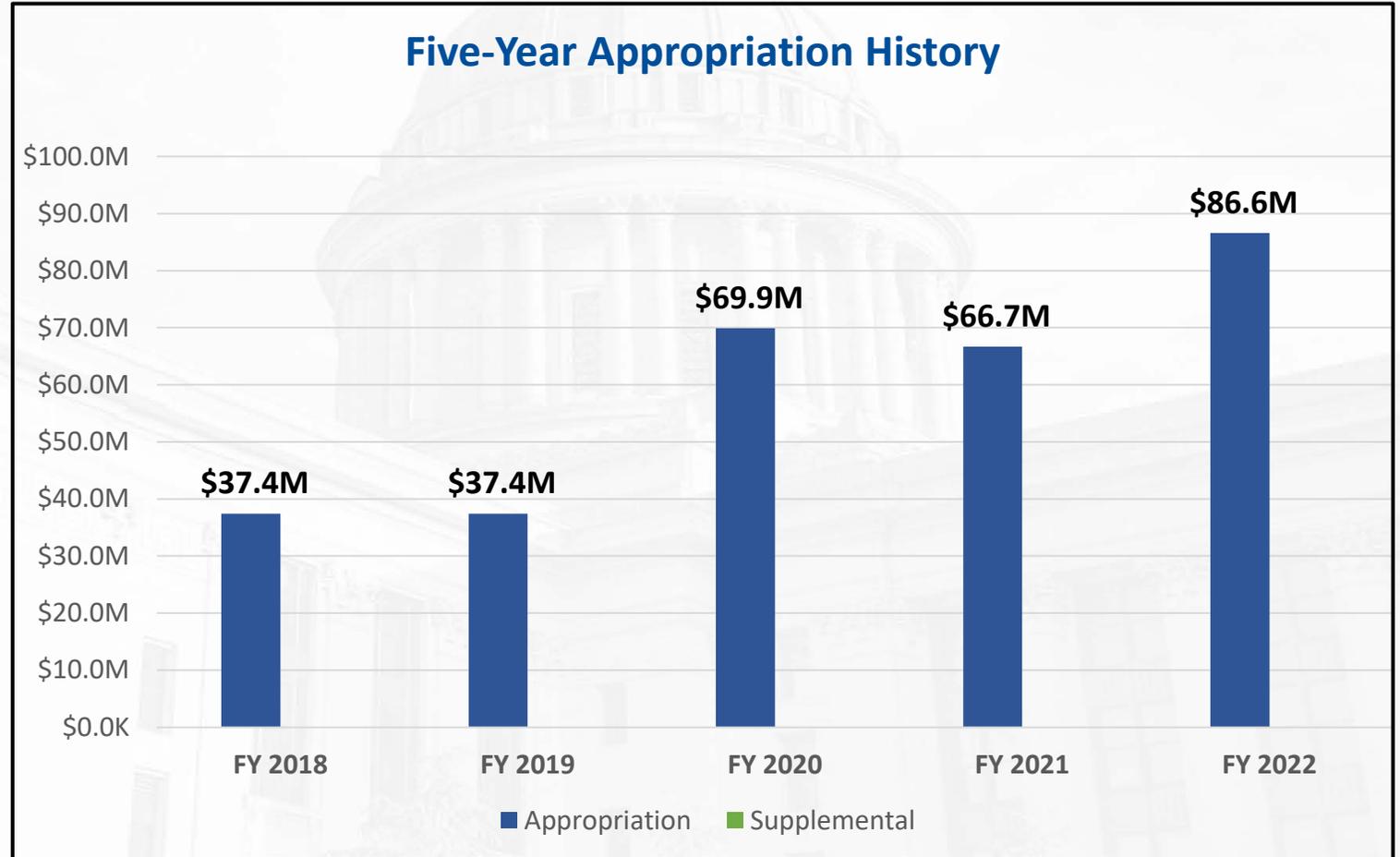
- Expense Group**
- Assistance Payments
 - Professional Services
 - Buildings & Facilities
 - General Administration

| Operating | | Grants & Pass-Throughs | |
|--------------------------|----------------------------|------------------------|--------------------------|
| ■ Personnel | ■ Medicaid | ■ Assistance Payments | ■ Pass-throughs |
| ■ Professional Services | ■ Medicaid | ■ Assistance Payments | ■ Program Reimbursements |
| ■ General Administration | | | |
| ■ IT | | | |
| ■ Travel | | | |
| Capital | | Other | |
| ■ Buildings & Facilities | ■ Other | | |
| ■ Highways & Bridges | ■ Statewide Medical Claims | | |
| ■ Debt Service | | | |
| ■ Fleet | | | |

Note: Data obtained on 12.09.2021.

Appropriation History

| Fiscal Year | Appropriation (\$) <i>(supplemental included if applicable)</i> |
|-------------|--|
| FY 2018 | \$37,419,239 |
| FY 2019 | \$37,419,239 |
| FY 2020 | \$69,935,358 |
| FY 2021 | \$66,691,554 |
| FY 2022 | \$86,591,554* |



Note: \$10 million of the FY 2022 appropriation is pass-through funding for an aerospace defense program at OU Norman.

Programs and FY 2022 Budget Summary

| Program Name | Brief Description of Program | FY 2022 Budget | # Served by Program |
|---|--|----------------|--|
| Indigent Care | Supplemental payments to OUMI (OU Health) for Department of Corrections inmate care and indigent care provided by level 1 trauma centers. | \$104,013,172 | ~180,000 encounters per year. |
| OUHSC Services | Reimbursements to OU Health Science Centers for residency training programs, academic research initiatives, nursing initiative, child abuse response team, the Child Study Center, poison control center services, and statewide primary care coordination. Additionally, this program includes money designated for the OU Norman campus for an aerospace defense program. | \$58,621,837 | Statewide population, via the impact of patient services and physician training and placement. |
| OHCA Services | Payments to OHCA for statewide Medicaid programs for medi-flight, level 1 trauma, and hospital Graduate Medical Education. | \$3,968,002 | Statewide population, via the impact of patient services and physician training and placement. |
| Audiology and Speech Pathology Services | Hearts for Hearing contract services for audiology and speech pathology. | \$2,492,032 | Averages 1,650+ pediatric patient appointments per month. |
| Mobile Dental Units Services | Reimbursement to the OK Dental Foundation for mobile dental services. | \$75,000 | ~ 2,140 patients per year. |
| Administration | Fees paid to OMES for claims processing. | \$3,000 | Agency programs. |



Note: Budget amounts include revisions as of 12.03.21.

Program Details

University Hospitals Authority | FY 2022 Budget | \$169,173,044

Indigent Care | \$104,013,172

UHA is required by statute to provide indigent care, defined as Medicaid, self-pay and Department of Corrections' (DOC) inmate care. UHA provides all complex DOC inmate care including surgery, oncology and deliveries at no cost to DOC. The agency uses the Teaching Hospital Reimbursement Payment (THRP) Program to provide enhanced hospital reimbursement for indigent care provided at the Level 1 trauma hospital. THRP is a Medicaid Upper Payment Limit supplement from the Oklahoma Health Care Authority (OHCA) that is only available to Level 1 trauma centers.

UHA provides the state share for the THRP payment from its appropriations and Level 1 trauma receipts from the Oklahoma State Department of Health. \$5.5 million in appropriated funds will be combined with approximately \$9 million of revolving funds to generate up to \$71 million for this purpose once Medicaid matching funds are received. The exact amount of matching dollars will depend on the ratio of FMAP approved by the federal government.

In addition to the THRP program, UHA is working to develop a pediatric behavioral health facility and provide support for capital projects like the cardiac catheter lab at Children's Hospital. Funding for these projects will total almost \$16 million in FY 2022. More than 65% of the patients seen at the Oklahoma Children's Hospital are enrolled in Medicaid. Across the entire OU Health system, the unreimbursed cost of indigent care during FY 2021 was more than \$282 million.



Program Details

OUHSC/OU/OUH Services | \$58,621,837

UHA provides funding to the University of Oklahoma (OU) and the University of Oklahoma Health Sciences Center (OUHSC) for a variety of programs as directed by the Legislature. Those programs include:

Dean's GME: This program supports the OUHSC college of medicine residency program. OUHSC is the largest provider of graduate medical education (GME) in the state of Oklahoma. OUHSC historically trained more than 750 residents at any given time and provides specialty rotations for medical students in other non-OUHSC programs. This program is vital to training the physician work force for the entire state. Dean's GME is the largest program funded within the OUHSC services category at more than \$40.6 million in FY 2022.

OU Aerospace Funding: UHA will pass through \$10 million in funding for OU's Aerospace defense program. This program is intended to adapt and utilize radar technology for alternative purposes. The project will be in partnership with Tinker Airforce Base.

OUHSC Research Programs: OUHSC provides a variety of research opportunities that are partially funded by UHA. These programs total more than \$4 million in FY 2022 and encompass a range of medical topics that not only support the teaching and research mission of UHA but may also lead to medical discoveries that will improve care for future generations. In addition, smaller programs such as the Oklahoma Primary Health Care Extension Service are covered through these funds.



Program Details

OUHSC/OU/OUH Services | \$58,621,837 (continued)

OUHSC Nursing Program: In FY 2022 UHA will provide \$1 million to the OUHSC college of nursing to support the establishment of a nurse practitioner program. This program will specialize in behavioral health care and add to the overall nursing workforce of Oklahoma.

Child Study Center (CSC): UHA provides \$1 million to support the Department of Pediatrics' behavioral health and research studies related to children's issues. CSC serves over 5,700 children and adolescents per year with more than 35 licensed clinicians at the master's, Ph.D. and M.D. level. In addition, training is provided to hundreds of students, residents, interns, postdoctoral residents and research associates.

Physicians' Level 1 Trauma Program: Provides more than \$800 thousand in support of the specialized services and physicians that are required to maintain a level 1 trauma center in the state of Oklahoma. This group sees on average well over 2,000 trauma patients each year.

Child Abuse Assessment Program at Oklahoma Children's Hospital: UHA will provide \$550 thousand of salary support in FY 2022 for pediatricians and social workers at Children's Hospital who are dedicated to working with abused children. Over 1,600 children were served by this program last year.

Poison Control Center Services: The Oklahoma Center for Poison and Drug Information receives \$500 thousand to support their mission to provide appropriate information to individuals and guidance to physicians. This group handles more than 2,500 calls per year. In addition to saving lives, these services help ensure that individuals in need have good guidance on selecting the appropriate level of care for their circumstance.



Program Details

OHCA Services | \$3,968,002

UHA provides the state share to OHCA for various purposes. Every teaching hospital in the state benefits from the Hospital Graduate Medical Education (GME) program. In addition, UHA provides state share to increase Medicaid reimbursement rates for Medi-Flight and Level I trauma services. 6% of UHA's appropriation will be used for this purpose in FY 2022.

Audiology and Speech Pathology Services | \$2,492,032

The Hearts for Hearing program provides hearing and educational services to children from all 77 Oklahoma counties. It provides services for diagnosis and management of children with significant hearing loss from birth through age 18. It provides the first appropriately fit hearing aids, including remote microphone technology for every newly identified child with significant hearing loss under the age of 10 years 11 months.

Auditory-verbal therapy is provided by speech-language pathologists with specialized skills to babies and children with significant hearing loss at sites in Oklahoma City, Tulsa, and other counties through tele-intervention. The program sees on average more than 1,650 pediatric patients per month and ensures that families do not pay any out-of-pocket expenses for those appointments.

Mobile Dental Services | \$75,000

The Oklahoma Dental Foundation's mobile dental unit provides dental services to those in need across Oklahoma. The service is made possible through a partnership with the University of Oklahoma College of Dentistry. The program provides dental students with the opportunity to perform supervised dental work to individuals in need. During a typical non-COVID-19 year, this program will serve more than 2,000 individuals across the state.



AGENCY ACCOMPLISHMENTS

- Completed a new \$363 million OUH patient tower through partnership with the state, University Hospitals Trust (UHT), OU Health Sciences Center (OUHSC), and OU Health (OUH). The tower provided critical ICU beds during the height of COVID-19 pandemic.
- Reduced state payroll costs by integrating the OUHSC outpatient clinical practices into OU Health and privatizing more than 1,100 state employees at year end FY 2021 through a partnership with UHT, OUHSC, and OU Health.
- Achieved passage of the OU Health workforce development bill SB79, which allows tax exemption for potential 70 residency positions, 50 nurse practitioners and 10 registered nursing students each year.
- In partnership with UHT, OUHSC, and OUH the creation of a new entity, OUMI Ventures LLC, was finalized to provide a hybrid emergency/urgent care delivery model.

AGENCY GOALS FOR FY2023

- Begin construction on a state-of-the-art pediatric behavioral health center to provide both inpatient and outpatient treatment for the children of Oklahoma.
- Converted campus clinical space to hospital space for the extension of 340B drug pricing to the clinical practices which will allow hospitals who service uninsured and low-income patients to purchase outpatient drugs at a discount from manufacturers.
- Ensure that nursing and residency programs have expanded according to workforce initiative goals.
- Achieved milestones in advancing the Stephenson Cancer Center (SCC) towards Comprehensive National Cancer Institute designation, which will recognize SCC as one of the top 1% of cancer centers, providing the most cutting-edge clinical trials and cancer treatments.
- Complete implementation of the Epic Electronic Health Records (EHR) system.
- Complete final phases of OU Physicians employment transition by seeking statutory changes related to the Oklahoma Teachers Retirement System.





OKLAHOMA
Department of
Veterans Affairs

Joel Kintsel
Director



The **Oklahoma Department of Veterans Affairs** serves as the agency that supports and advocates for programs that meet the needs of the veterans within the State of Oklahoma in cooperation with federal, state, and local partners.

Founded in **1947**, this agency now encompasses the following programs:

- State Veterans Homes (Veterans Centers).
- Claims and Benefits.
- Veterans Services.
- State Approving Agency (formerly the State Accrediting Agency).

Agency Vision, Mission and Core Values

Vision:

Empowering veterans and servicemembers in their pursuit of quality of life and quality of opportunity in the great State of Oklahoma.

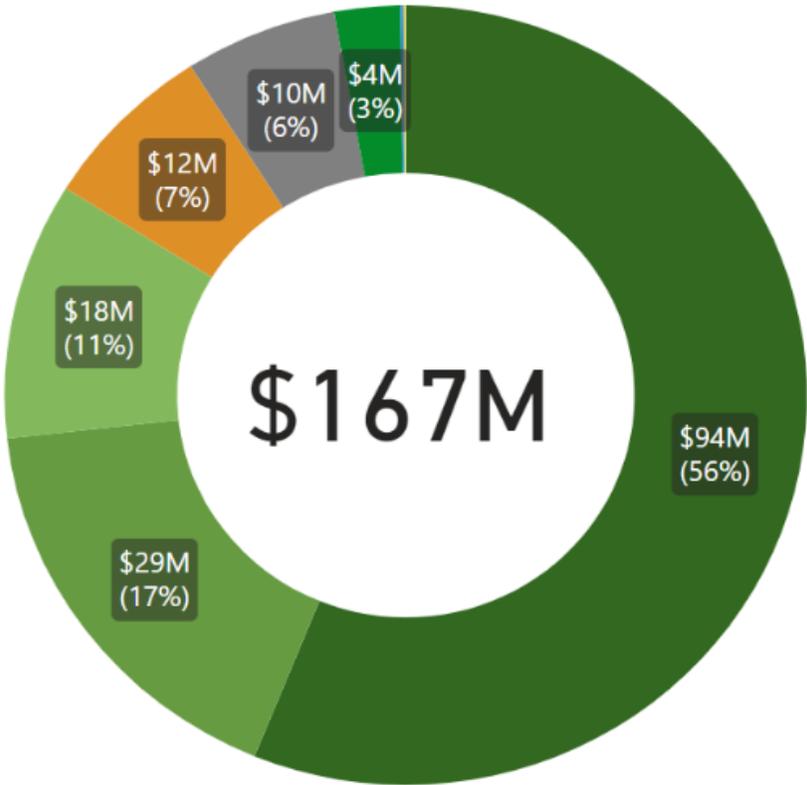
Core Values:

- Lead innovation and advancement of prosperity for Oklahoma veterans.
- Create an environment where employees communicate effectively and enjoy coming to work.
- Provide a professional yet comfortable atmosphere in each area of constituent services.
- Foster sensitivity by employees to veterans, residents, and their families; recognize and leverage the knowledge, skills, and experience of employees.
- Construct, modernize, and maintain agency facilities; assist eligible veterans and their families to understand and secure claims and benefits.
- Administer veteran programs with a goal to be first in the nation; and collaborate and partner with federal, state, and local veteran-focused organizations.



Department of Veterans Affairs FY 2021 Expenditures

| Expense Group | Amount |
|------------------------|----------------------|
| Personnel | \$93,859,948 |
| Professional Services | \$28,521,867 |
| General Administration | \$17,833,015 |
| Buildings & Facilities | \$11,839,493 |
| Other | \$10,263,245 |
| IT | \$4,400,808 |
| Pass-throughs | \$144,780 |
| Assistance Payments | \$82,800 |
| Highway & Bridges | \$62,457 |
| Travel | \$55,408 |
| Fleet | \$53,138 |
| Total | \$167,116,958 |



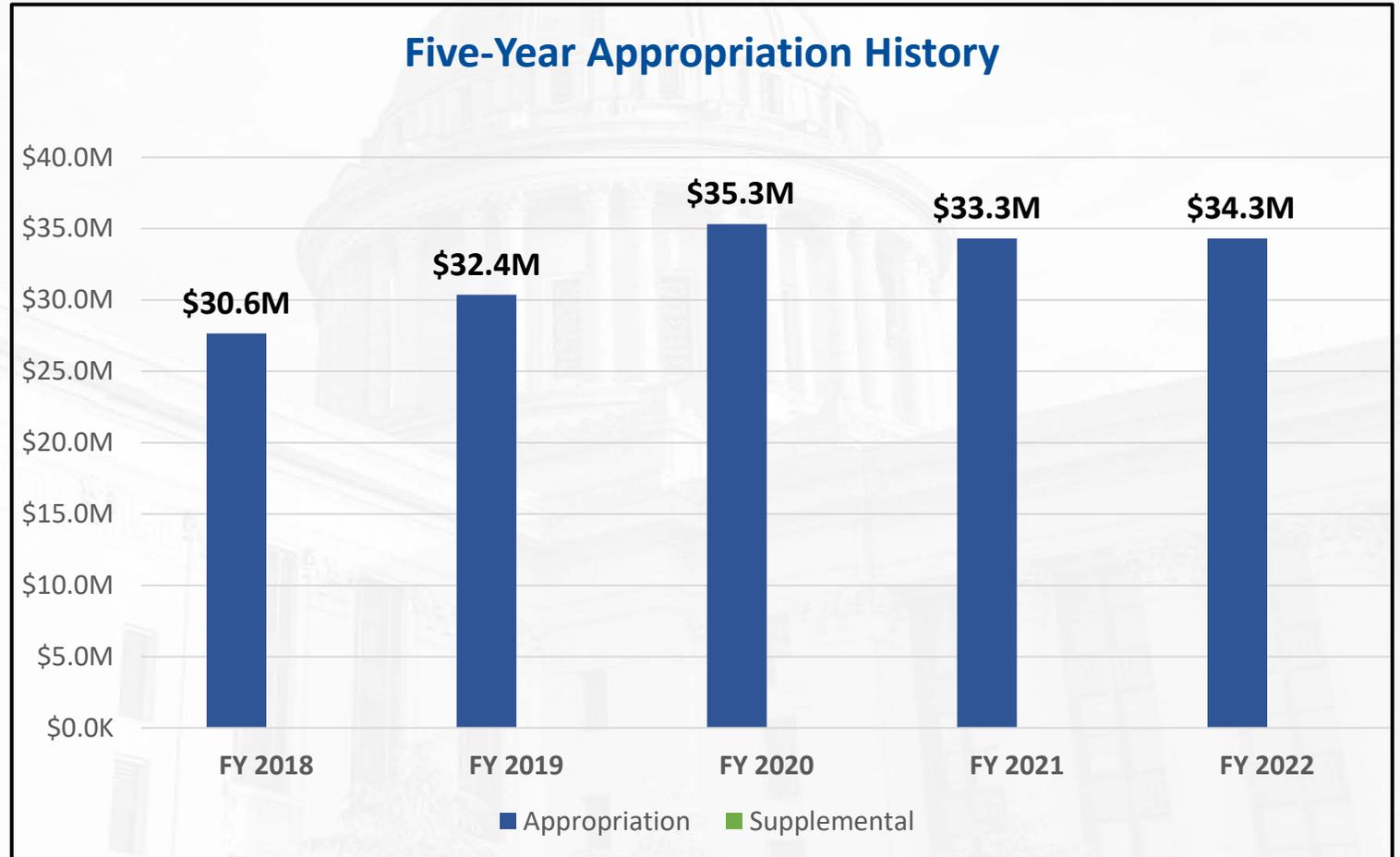
- Expense Group**
- Personnel
 - Professional Services
 - General Administration
 - Buildings & Facilities
 - Other
 - IT
 - Pass-throughs
 - Assistance Payments
 - Highway & Bridges
 - Travel
 - Fleet

| Operating | Grants & Pass-Throughs |
|--------------------------|----------------------------|
| ● Personnel | ● Medicaid |
| ● Professional Services | ● Assistance Payments |
| ● General Administration | ● Pass-throughs |
| ● IT | ● Program Reimbursements |
| ● Travel | |
| Capital | Other |
| ● Buildings & Facilities | ● Other |
| ● Highways & Bridges | ● Statewide Medical Claims |
| ● Debt Service | |
| ● Fleet | |

Note: Data obtained on 12.09.21. Expenditures in the Other category include funds held as fiduciary for veterans. GALT employee expenditures are included in the Professional Services category.

Appropriation History

| Fiscal Year | Appropriation (\$) <i>(supplemental included if applicable)</i> |
|-------------|--|
| FY 2018 | \$30,647,326 |
| FY 2019 | \$32,356,959 |
| FY 2020 | \$35,316,393 |
| FY 2021 | \$33,316,393 |
| FY 2022 | \$34,316,393 |



Programs and FY 2022 Budget Summary

| Program Name | Brief Description of Program | FY 2022 Budget | # Served by Program |
|---------------------------|---|----------------|--|
| Nursing Care | Provides long-term care services for residents at the Veterans Centers. | \$136,377,097* | 1,423 available beds. |
| Capital | Capital investments to maintain, renovate, and rebuild Veterans Centers. | \$7,359,115 | All veteran residents. |
| Information Technology | Technology solutions and support to agency. | \$5,224,135 | Agency employees and veterans. |
| Claims & Benefits | Assist eligible veterans and their dependents in obtaining federal and state benefits. | \$3,244,664 | 112,156 clients served; 70,399 contacts. |
| Central Administration | Provides administrative support for the programs of the Oklahoma Department of Veterans Affairs. | \$4,015,623 | 2,125 employees. |
| State Approving Authority | Provides approval for education and training establishments, on the job training, and apprenticeship programs. | \$445,670 | 140 institutions; 2,045 total program approvals. |
| Veterans Services | Assist the veteran community in finding sustainable employment, access to post secondary education and training, and behavioral health needs. | \$296,515 | Oklahoma veterans. |



Note: Budget amounts include revisions as of 12.03.21. Budget amounts do not include the agency's special accounts which are held by ODVA as a fiduciary for veterans and are not expended for operations.

Program Details

Department of Veterans Affairs | FY 2022 Budget | \$156,962,819

Nursing Care | \$136,377,097*

ODVA operates seven long-term care facilities located in Claremore, Ardmore, Clinton, Norman, Sulphur, Talihina, and Lawton. The Veterans Centers provide extended care services to eligible Oklahoma veterans.

On Sept. 25, 2020, ODVA broke ground on construction of a new Veterans Center in Sallisaw to replace the Talihina Veterans Center. ODVA has submitted a grant application to the United States Department of Veterans Affairs for federal funding in support of construction of a replacement facility in Ardmore.

Capital | \$7,359,115

The agency performs a yearly evaluation of maintenance and modernization needs of the seven Veterans Centers and prioritizes maintenance, improvements, modernizations, and renovations according to need and funds.

In 2018, the Oklahoma Legislature approved HB 3042, which authorized the agency to issue up to \$35 million in bonds for construction of a new Veterans Center. The agency is relocating the current facility in Talihina to Sallisaw. In 2019, the Oklahoma Legislature approved SB 1070, which authorized ODVA to replace the Ardmore Veterans Center and authorized ODVA to utilize the \$35 million bond issue to fund construction of a new Veterans Center in Ardmore. As a result of conservative fiscal management, the agency has not needed to utilize the \$35 million bond issue to fund construction of the new Veterans Center in Sallisaw.



Note: Budget amounts include revisions as of 12.03.21. Budget amounts do not include the agency's special accounts which are held by ODVA as a fiduciary for veterans and are not expended for operations.

Program Details

Claims & Benefits | \$3,244,664

The Claims and Benefits program helps eligible veterans, and their dependents, obtain the federal and state benefits they are eligible to receive. Thirty-one national accredited service officers and eight administrative personnel serve as advocates for Oklahoma veterans and family members who file for federal or state veterans' benefits. The program informs veterans of their benefits through the State of Oklahoma and assists in receiving emergency grants.

State Approving Authority | \$445,670

The State Approving Agency (SAA) approves education and training establishments for veterans training in the State of Oklahoma and approves veterans for on-the-job training and apprenticeship programs. SAA administers the seven federal GI Bills® and is 100% federally funded. The ODVA assumed operations of the functions of the SAA effective July 1, 2019.

For the FY 2020 federal year, SAA completed 2,645 total program approvals and 1,767 approval actions related to new facilities, change of ownership, etc. SAA supported 2,528 technical assistance inquiries and processed 199 institutional applications and 27 compliance audits assigned by the USDVA. The program performed 131 outreach and liaison actions, helping coordinate and connect Oklahoma institutions to the GI Bill®.

Veterans Services | \$296,515

Veterans Services assists Oklahoma's veteran community in finding sustainable employment across Oklahoma, assists Oklahoma's military-connected students in gaining affordable access to high-quality, post-secondary education and training programs, promotes equitable access to federal and state veteran services for 30,540 women veterans, and strives to assist current and former veterans and their families with behavioral health needs through a collaboration with the Oklahoma Department of Mental Health and Substance Abuse Services.



AGENCY ACCOMPLISHMENTS

- Developed infection control policies to combat the COVID-19 pandemic, including the ability to upgrade and modify facilities to temporary isolation units with appropriate material and equipment.
- Ranked as the number one state in the number of veterans receiving compensation or pension. Currently, 40.4% of veterans who apply are awarded benefits.
- Achieved overall resident quality of life metrics of 81.7% as measured by the FY21 annual Resident Satisfaction Survey.

AGENCY GOALS FOR FY2023

- Continue outreach to increase awareness of State Veterans Homes and veterans benefits and programs offered through the Claims and Benefits and Veterans Services programs.
- Commence operation of the new State Veterans Home in Sallisaw.
- Renovate and expand the Union Soldiers Cemetery in OKC.
- Begin construction of replacement State Veterans Home in Ardmore.
- Renovate the current Sulphur Veterans Center to a Geriatric-psychiatry long-term care facility for veterans in Sulphur.





- Alcoholic Beverage Law Enforcement Commission
- Office of the Attorney General
- Oklahoma State Bureau of Investigation
- Bureau of Narcotics and Dangerous Drugs Control
- Council on Law Enforcement Education and Training
- Conservation Commission
- Corporation Commission
- Department of Corrections
- District Attorneys Council
- Department of Emergency Management and Homeland Security
- Department of Environmental Quality
- Oklahoma Indigent Defense System
- Commissioners of the Land Office
- Medicolegal Investigations and Office of the Chief Medical Examiner
- Department of Mines
- Oklahoma Pardon and Parole Board
- Department of Public Safety
- Oklahoma Department of Transportation
- Water Resources Board

**Investing in our Safety
and Infrastructure**





OKLAHOMA
ABLE Commission

A. Keith Burt **Director**



The **Alcoholic Beverage Laws Enforcement (ABLE)** Commission serves as the state entity in charge of protecting the public welfare and interest in the enforcement of the laws pertaining to alcoholic beverages, charity games, and prevention of youth access to tobacco.

Founded in **1959**, this agency now encompasses the following divisions:

- Administration.
- Enforcement.
- Business Office/Finance/Licensing.
- ISD Data Processing.

Agency Vision, Mission and Core Values

Vision:

To be the expert resource regarding alcohol beverage's history, control, regulation and licensing; charity game regulation and licensing; and tobacco product sale and use compliance.

Mission:

To protect the public welfare and interest in the enforcement of the laws pertaining to alcoholic beverages, charity games, and prevention of youth access to tobacco.

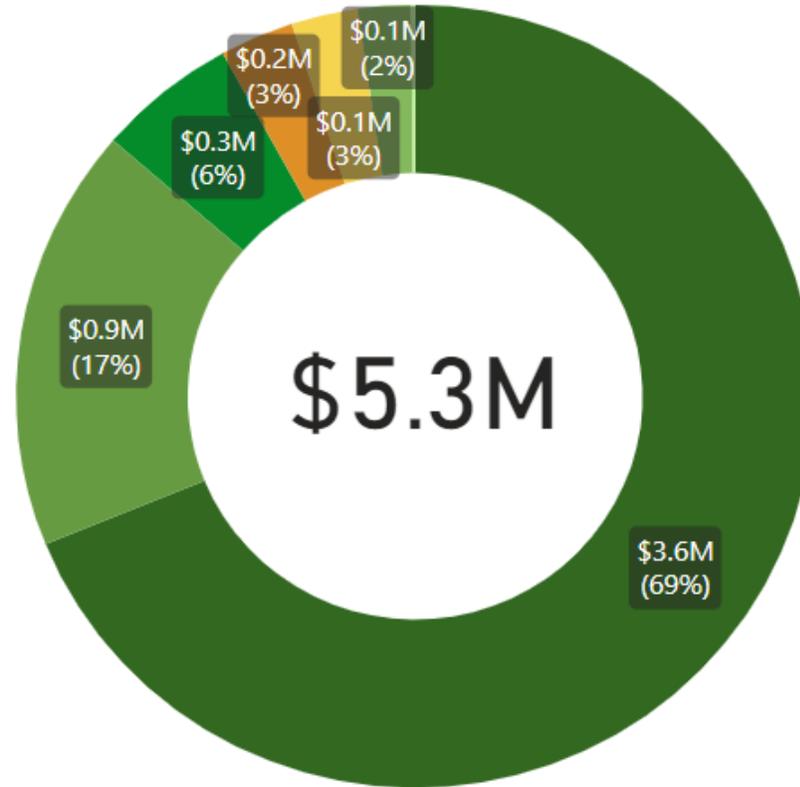
Core Values:

Customer/Business Friendly Service: Each contact with the customer (applicants, licensees, other agencies, the public, staff) will be professional, courteous, and friendly providing requested assistance accurately and expeditiously.



ABLE FY 2021 Expenditures

| Expense Group | Amount |
|------------------------|--------------------|
| Personnel | \$3,649,084 |
| Professional Services | \$926,896 |
| IT | \$300,107 |
| Buildings & Facilities | \$159,677 |
| Fleet | \$142,381 |
| General Administration | \$113,858 |
| Travel | \$8,557 |
| Other | \$119 |
| Total | \$5,300,679 |



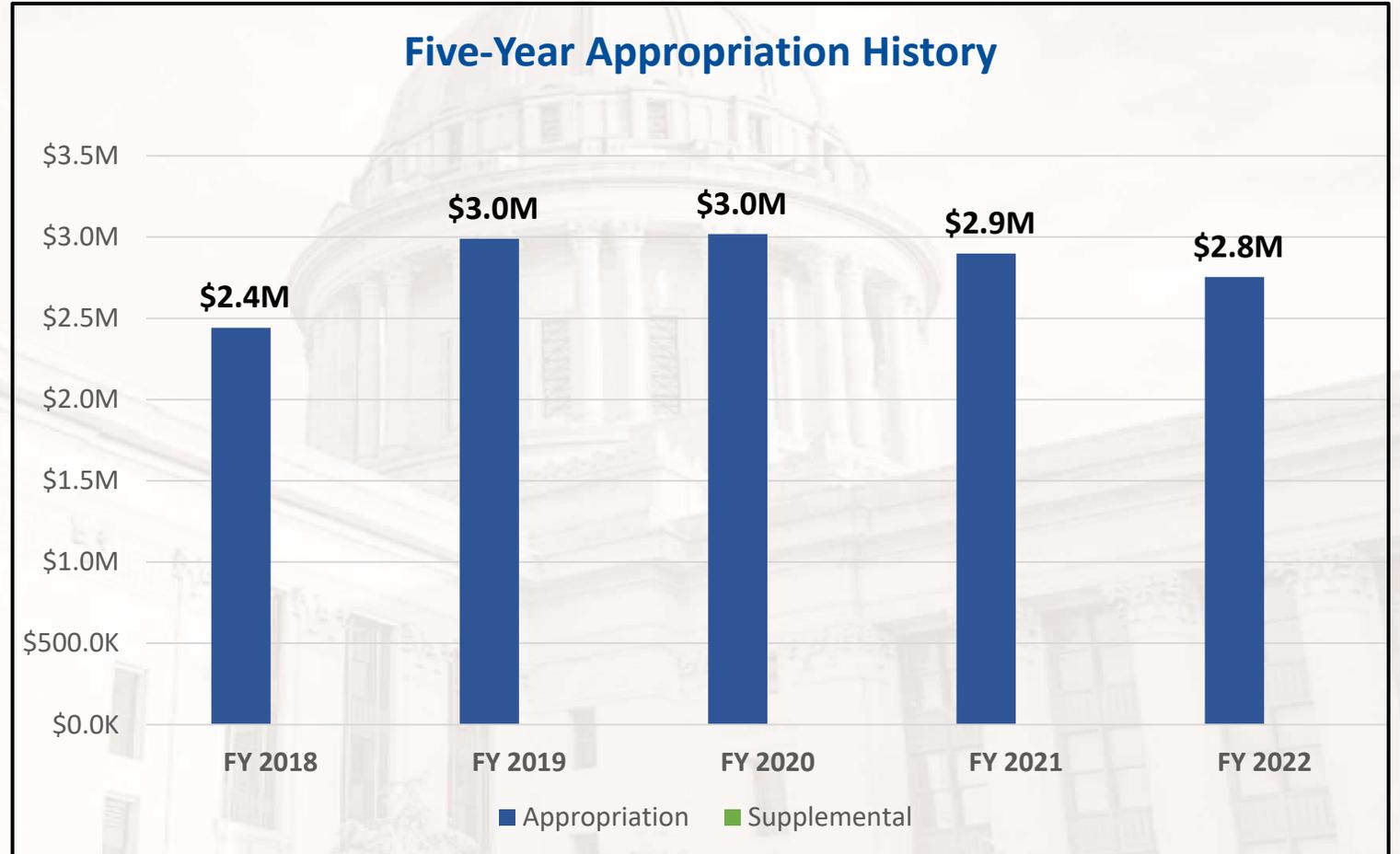
- Expense Group**
- Personnel
 - Professional Services
 - IT
 - Buildings & Facilities
 - Fleet
 - General Administration
 - Travel
 - Other

| Operating | | Grants & Pass-Throughs | |
|------------------------|-----------------------|------------------------|--------------------------|
| Personnel | Professional Services | Medicaid | Assistance Payments |
| General Administration | IT | Pass-throughs | Program Reimbursements |
| Travel | | | |
| Capital | | Other | |
| Buildings & Facilities | Highways & Bridges | Other | Statewide Medical Claims |
| Debt Service | Fleet | | |

Note: Data obtained on 12.09.2021.

Appropriation History

| Fiscal Year | Appropriation (\$) <i>(supplemental included if applicable)</i> |
|-------------|--|
| FY 2018 | \$2,441,678 |
| FY 2019 | \$2,989,728 |
| FY 2020 | \$3,019,364 |
| FY 2021 | \$2,898,589 |
| FY 2022 | \$2,753,659 |



Programs and FY 2022 Budget Summary

| Program Name | Brief Description of Program | FY2022 Budget | # Served by Program |
|---------------------|---|---------------|--|
| Administration | Responsible for the direction of all other ABLE Commission programs. | \$1,159,300 | 150,000 + licensees and, indirectly, all citizens of Oklahoma. |
| Enforcement | Tasked with ensuring ABLE Commission licensees comply with the Oklahoma Alcoholic Beverage Control Act. | \$2,764,242 | 150,000 + licensees and, indirectly, all citizens of Oklahoma. |
| Business Office | Tasked with the overall support duties of the ABLE Commission such as funding and purchasing services. | \$796,600 | 150,000 + licensees and, indirectly, all citizens of Oklahoma. |
| ISD Data Processing | This program provides information services to the agency and staff. | \$1,514,700 | 150,000 + licensees and, indirectly, all citizens of Oklahoma. |



Program Details

ABLE Commission | FY 2022 Budget | \$6,234,842

Administration | \$1,159,300

Administration is responsible for the direction of all other agency programs. Additionally, this program focuses on legal and personnel matters.

Enforcement | \$2,764,242

The enforcement program is tasked with ensuring ABLE Commission licensees comply with the Oklahoma Alcoholic Beverage Control Act. This is accomplished through regular inspections and investigations of complaints alleging law violations. Priority enforcement is directed toward the elimination of access to alcoholic beverages for persons under 21 years of age and elimination of access to tobacco products for persons under 18 years of age.

Business Office | \$796,600

The business office is tasked with supporting the ABLE Commission by managing the agency's funding, paying invoices and travel claims, purchasing required goods and services, managing the cashier function, and issuing liquor and charity games licenses.

ISD Data Processing | \$1,514,700

Information technology services are available to clients to apply for licenses online and reports electronically to federal, state, and local agencies, as well as to the public at large.



AGENCY ACCOMPLISHMENTS

- Brought in a record \$15.7 million in collections.
- Moved both its Oklahoma City headquarters and its Tulsa District Office to new locations.
- The Commission, in conjunction with OMES, is nearing the final stages of implementing a new alcohol licensing system, which will provide a new online licensing system for Oklahomans and the agency. This system will provide for a far more efficient and functional customer experience.
- Implemented alcohol delivery rules following the 2020 legislative session, which were created in response to the Covid-19 pandemic.

AGENCY GOALS FOR FY2023

- Continue to work with Responsible Beverage Sales and Service training providers to adopt the most effective employee training program curriculum of instruction under Oklahoma Administrative Code 45:15-3-1.
- Continue to work with businesses holding new classes of licenses on the transition to the new alcohol laws.
- Continue to work with other state agencies to achieve common goals. For example, ABLE currently works with the Oklahoma Health Department and Oklahoma Department of Mental Health and Substance Abuse Services in the coordination of efforts to reduce youth access to alcohol and tobacco.
- Continue efforts with Regional Prevention Coordinators to educate the public about signs of alcohol abuse.





OKLAHOMA
Attorney General

John M. O'Connor Attorney General



The **Attorney General of Oklahoma** serves as the chief legal and law enforcement officer of the State of Oklahoma and is responsible for advising the agencies and departments of state government.

Governor J. Kevin Stitt appointed John M. O'Connor as Oklahoma's nineteenth attorney general on July 23, 2021.

Founded in **1907**, this agency now encompasses the following programs:

- Executive Unit.
- Civil Rights Enforcement.
- Consumer Protection.
- Internet Crimes Against Children.
- Legal Counsel.
- Multi-County Grand Jury.
- Social Security Fraud.
- Tobacco Enforcement.
- Victims Services.
- Civil Litigation.
- Conservation Unit.
- Criminal Appeals.
- Medicaid Fraud Control.
- Reserved Powers Protection.
- Solicitor General.
- Utilities Regulation.
- Worker's Compensation & Insurance Fraud.

Agency Vision, Mission and Core Values

Vision:

Continue to be Oklahoma's best and most economical legal team. Provide trusted and sound legal advice, represent Oklahoma's interests in state and federal courts, and prosecute fraud and corruption while being mindful of an ever-growing and ever-expanding range of legal mandates and responsibilities.

Mission:

Protect and defend the interests of Oklahomans and the State of Oklahoma by acting with excellence as its chief legal officer.

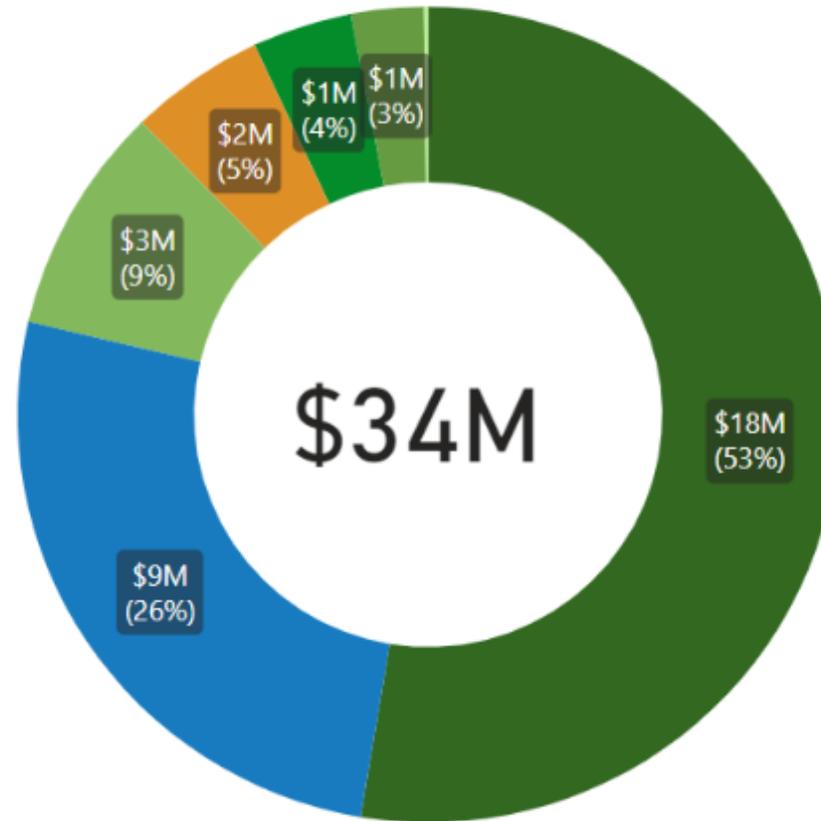
Core Values:

As the chief legal officer for the state, the Attorney General of Oklahoma will take action when necessary to defend the interests of Oklahoma and its citizens, protect the public from fraud, abuse, and discrimination, and set the standard for professionalism through ethical behavior and stewardship of the public trust.



Attorney General FY 2021 Expenditures

| Expense Group | Amount |
|------------------------|---------------------|
| Personnel | \$18,046,640 |
| Pass-throughs | \$8,924,714 |
| General Administration | \$3,108,990 |
| Buildings & Facilities | \$1,826,711 |
| IT | \$1,344,417 |
| Professional Services | \$981,715 |
| Travel | \$57,390 |
| Other | \$720 |
| Total | \$34,291,296 |



Expense Group

- Personnel
- Pass-throughs
- General Administration
- Buildings & Facilities
- IT
- Professional Services
- Travel
- Other

Operating Grants & Pass-Throughs

- Personnel
- Professional Services
- General Administration
- IT
- Travel
- Medicaid
- Assistance Payments
- Pass-throughs
- Program Reimbursements

Capital

- Buildings & Facilities
- Highways & Bridges
- Debt Service
- Fleet

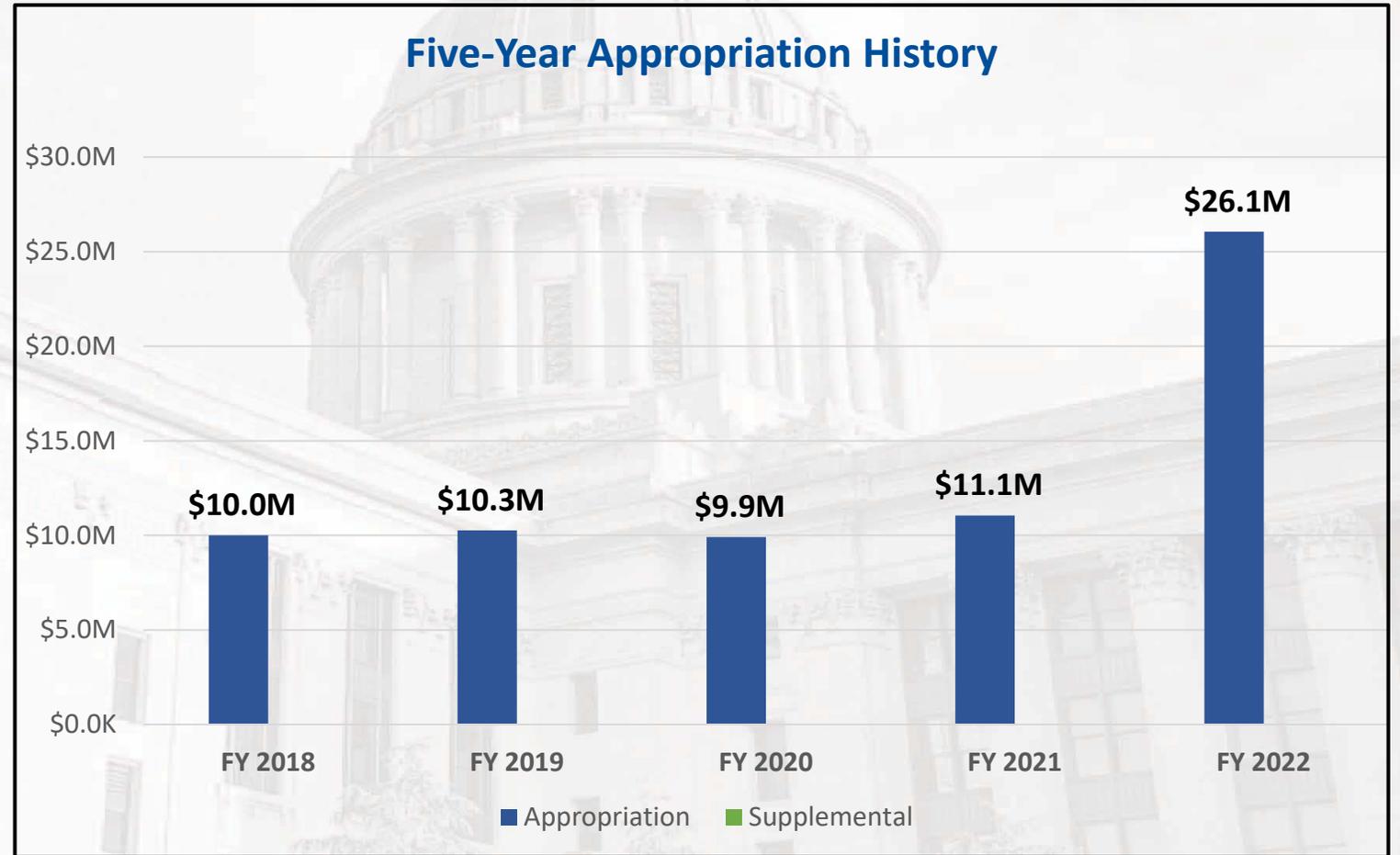
Other

- Other
- Statewide Medical Claims

Note: Data obtained on 12.09.2021.

Appropriation History

| Fiscal Year | Appropriation (\$) <i>(supplemental included if applicable)</i> |
|-------------|--|
| FY 2018 | \$10,009,373 |
| FY 2019 | \$10,261,403 |
| FY 2020 | \$9,913,006 |
| FY 2021 | \$11,058,746 |
| FY 2022 | \$26,057,968* |



Note: The FY 2022 appropriation includes \$10 million for the McGirt lawsuit fund.

Programs and FY 2022 Budget Summary

| Program Name | Brief Description of Program | FY 2022 Budget | # Served by Program |
|---------------------|--|----------------|---|
| General Operations | This division is primarily responsible for the overall management of the Office of Attorney General (OAG) and establishes the agency direction in reaching out to Oklahoma citizens. | \$34,931,605 | The State of Oklahoma, State Agencies, State Officers and Citizens. |
| Consumer Protection | The Consumer Protection Unit is responsible for enforcing consumer-facing statutes to protect Oklahomans in the state's marketplace. | \$2,147,597 | |
| Criminal Appeals | The primary purpose of the Criminal Appeals Unit is to preserve convictions and to ensure the punishments rendered by trial courts and/or juries are upheld and carried out. | \$2,826,774 | |
| Criminal Justice | The Criminal Justice Division houses the Multi-County Grand Jury, the Workers Compensation and Insurance Fraud Unit, the Opioid Task Force Unit, Internet Crimes Against Children, Marijuana Enforcement, and Social Security Fraud. | \$2,921,072 | |
| Legal Counsel | Legal Counsel assists over 100 state officials, agencies, boards, divisions, and commissions by providing legal counsel and specialized expertise. | \$3,401,177 | |



Note: Budget amounts include revisions as of 12.03.21.

Programs and FY 2022 Budget Summary

| Program Name | Brief Description of Program | FY 2022 Budget | # Served by Program |
|------------------------------------|---|----------------|---|
| Litigation | The primary purpose of the Litigation Unit is to defend the State, its agencies, officers and employees in all state and federal courts. | \$2,412,801 | State Agencies, State Officers and Employees. |
| Medicaid Fraud Control | The Medicaid Fraud Control Unit investigates and prosecutes fraud, waste, and abuse in the Medicaid Program and investigates and prosecutes abuse, neglect, exploitation, and drug diversion in board and care facilities. | \$2,894,184 | State of Oklahoma Citizens, the Medicaid Program, and various State Agencies. |
| Office of Civil Rights Enforcement | The Office of Civil Rights Enforcement serves Oklahoma citizens by educating and providing resources regarding anti-discrimination rights and responsibilities and enforcing the Oklahoma Anti-Discrimination Act. | \$614,192 | The State of Oklahoma, State Agencies, State Officers and Citizens. |
| Office of Solicitor General | The Office of Solicitor General represents the State in defense of the constitutionality of State laws and in appeals on these and other issues of public importance at the highest level. | \$5,451,351 | The State of Oklahoma, State Agencies, State Officers and Citizens. |
| Tobacco Enforcement | The Tobacco Enforcement Unit is charged with the enforcement of the Oklahoma Prevention of Youth Access to Tobacco Act and the Master Settlement Agreement Complementary Act. The enforcement of these acts ensures compliance with the Master Settlement Agreement, and a subsequent settlement agreement. | \$519,536 | The Citizens of the State of Oklahoma. |



Note: Budget amounts include revisions as of 12.03.21.

Programs and FY 2022 Budget Summary

| Program Name | Brief Description of Program | FY 2022 Budget | # Served by Program |
|----------------------|---|----------------|--|
| Utilities Regulation | <p>The purpose of the Utility Regulation Unit is to carry out the Oklahoma Attorney General's duty to represent and protect the collective interests of all State utility consumers in rate-related proceedings.</p> | \$1,922,537 | <p>Citizens of the State of Oklahoma, State Utility Consumers and Businesses.</p> |
| Victim Services | <p>The Victim Services Unit provides services for victims of domestic violence, sexual assault and human sex trafficking and their families through oversight of certification of programs that offer shelter, residential services or other support services. The Victim Services Unit provides pass-through funding from the state and pass-through federal funds to many of those programs annually. The unit also oversees the certification of batterer intervention programs.</p> <p>Additional programs administered by the Victim Services Unit include the statewide victim notification systems VINE and VINE Protective Order, a 24-hour Safe-Line, the Address Confidentiality Program and the Domestic Violence Fatality Review Board.</p> <p>The unit provides direct services and support for crime victims of all types, including families of homicide victims, through advocacy and justice system accompaniment. The unit offers training events at the local and statewide level at various times of the year for professionals, including a two-day statewide conference on domestic and sexual violence and stalking.</p> | \$9,085,449 | <ul style="list-style-type: none"> • Citizens of the State of Oklahoma. • Crime Victims. • State Shelters and Programs. • Victim Services Professionals. • Criminal and Civil Justice System Professionals. • Stakeholders from Agencies represented on the Domestic Violence Fatality Review Board. |



Note: Budget amounts include revisions as of 12.03.21.

Program Details

Office of the Attorney General | FY 2022 Budget | \$69,128,275

General Operations | \$34,931,605

This program is primarily responsible for the overall management of the Office of the Attorney General and establishes agency direction in reaching out to Oklahoma citizens. Administration sets the agency's mission and goals and the performance measures needed to achieve them. This program houses the centralized functions that are essential to agency success, including finance and administration, accounting, file clerks, receptionist, information systems, building maintenance, and senior management.

Administration also includes General Counsel to the Attorney General who advises the Attorney General and senior administration officials on policy and legal matters and is responsible for overseeing the Attorney General Opinion process, Open Records Act request process, and ballot title review. This program also administers grant programs and passthrough funding for the Justice Reinvestment Grant, Legal Aid Services, and Court Appointed Special Advocates.

Justice Reinvestment Grant

Implements the Justice Reinvestment Grant program required by Title 74, Section 20k of the Oklahoma Statutes. The Office of the Attorney General developed and currently maintains a grant program for local law enforcement. The program enables local law enforcement agencies in Oklahoma to provide funding for new initiatives and strategies to combat violent crime in their community. Under this statute, law enforcement agencies can utilize funds for local initiatives, technical assistance, law enforcement training, law enforcement equipment, crime victim services, contractual support, and information systems for criminal justice purposes.



Program Details

General Operations | \$34,931,605 (continued)

Legal Aid Services

This unit administers appropriated pass-through funds to provide legal representation to indigent persons in the State of Oklahoma in civil legal matters.

Court Appointed Special Advocate

This program, through its executive and finance divisions, provides administrative direction, supervision, and support to the agency and all agency staff as well as the administration of agency contracts. The program ensures that all agency programs operate efficiently and cost-effectively and that the state's constitutional mandates are met.

Information Systems

The Office of Attorney General contracts for information services through the Office of Management and Enterprise Services to provide, maintain, and support computers, hardware, software, software maintenance agreements, upgrades, telephones, and mobile electronics necessary to support agency operations.



Program Details

Consumer Protection | \$2,147,597

The Consumer Protection Unit is responsible for enforcing various consumer-facing statutes which protect Oklahomans as they participate in the state's marketplace. More specifically, the Consumer Protection Unit enforces laws prohibiting unfair and deceptive trade practices and anti-competitive conduct. Additionally, the unit is charged with enforcing laws that regulate charity administration and charitable contributions. In practice, the Consumer Protection Unit brings civil UDAP (unfair and deceptive trade practices), antitrust, and privacy/data-security lawsuits; prosecutes white-collar crimes relating to fraud and scams; and ensures proper solicitation of charitable funds.

On the public-facing end, the Consumer Protection Unit assists consumers through community outreach and education programs and intake/investigation of consumer complaints. Throughout the year, the Consumer Protection Unit's attorneys, investigators, and support staff participate in community events to educate Oklahomans on topics ranging from imposter scams and cyber threats to fraud avoidance in the wake of weather-related disasters. The Consumer Protection Unit annually sponsors Consumer Protection Day, which unites representatives from many state and federal agencies to directly engage with consumers and provide informational materials regarding the dangers of consumer fraud.

At any given time, the Consumer Protection Unit manages thousands of consumer complaints and hundreds of cases, and, by its actions, the Consumer Protection Unit returns hundreds-of-thousands and, in some years, millions of dollars to consumers and to the State of Oklahoma.



Program Details

Criminal Appeals | \$2,826,774

The primary purpose of the Criminal Appeals Unit is to preserve the convictions of the guilty and to ensure the punishments rendered by trial courts and juries are carried out. The Criminal Appeals Unit accomplishes this purpose by filing quality briefs and responses in the courts and providing oral arguments of the highest caliber to claims seeking reversal of convictions in state and federal courts. Criminal Appeals also accomplishes this goal in its representation of the State when clemency is sought by a capital inmate.

The Criminal Appeals Unit filed 553 briefs in state and federal courts during FY 2021. In FY 2021, 360 decisions were handed down by state and federal courts. Convictions were upheld in 89% of those cases. Included within that percentage are numerous cases that were reversed due to the McGirt decision. While the Unit was not successful in many McGirt cases, the Unit was successful in several and in fact, was successful in obtaining the affirmance of the conviction of a capital inmate by proving his claim of Indian ancestry was false. The Unit was successful in obtaining the affirmance of the convictions of two co-defendants who conspired to commit murder and ultimately murdered six individuals. The Unit argued six cases before state and federal courts. The Unit had petitions for writ of certiorari successfully denied at the United States Supreme Court in four capital cases in which this was the inmate's last appeal.

During the beginning of fiscal year 2022, the unit represented the State at five clemency hearings. Clemency was recommended to the Governor in two of the cases. The Governor granted clemency to one inmate and denied clemency to the other. Thus, two executions have occurred in fiscal year 2022 with two executions scheduled in January and February of 2022. The Criminal Appeals Unit currently has twenty-six additional capital cases that have exhausted all appeals and are ready for clemency hearings and ultimately execution.



Program Details

Criminal Justice | \$2,921,072

Multi-County Grand Jury

The Multi-County Grand Jury Unit serves as the legal advisor to the Multi-County Grand Jury. This unit investigates cases as well as collaborates with District Attorneys throughout the State of Oklahoma on investigations brought before the Multi-County Grand Jury. The unit can also serve as the legal advisor for county grand juries in such cases where the District Attorney has recused. The unit investigates and acts upon Title 51 Citizen Complaints, as well as the review and presentation of wiretap applications to the Oklahoma Court of Criminal Appeals. The unit organizes and hosts quarterly Human Trafficking Working Group meetings for law enforcement entities statewide as well as representing the State Medical Examiner in Title 22 OS 751 hearings. Finally, the Multi-County Grand Jury works collaboratively with the Internet Crimes Against Children Unit to prosecute crimes against children.

Worker's Compensation and Insurance Fraud Control Unit

The Workers' Compensation and Insurance Fraud Unit investigates and prosecutes fraud on the part of claimants, doctors, attorneys, and insurance companies. It also provides education and training about workers' compensation and insurance fraud.

Social Security Fraud

The Social Security Disability Unit investigates cases involving fraudulent use or obtaining of social security disability. It investigates individuals who commit fraudulent acts regarding their social security disability payments. The Social Security Disability Unit works with federal law enforcement in the investigation and prosecution of these cases.



Program Details

Criminal Justice | \$2,921,072 (continued)

Internet Crimes Against Children

The Internet Crimes Against Children Unit works with federal, state, and local law enforcement to investigate and prosecute cases involving the exploitation of minor children. It investigates and prosecutes individuals who distribute, manufacture, and possess child pornography, as well as individuals committing lewd molestation of minor children.

Marijuana Enforcement

The Marijuana Enforcement Task Force is an investigation and prosecution unit designed to work collaboratively with federal, state, and local law enforcement partners to combat the trafficking of marijuana and to investigate and prosecute foreign actors who purchase Oklahoma land for marijuana development for criminal purposes.

Opioid Task Force

The Opioid Task Force is an investigation and prosecution unit of the Office of Attorney General that works collaboratively with federal, state, and local law enforcement partners to combat the opioid epidemic that has plagued the State of Oklahoma.

Legal Counsel | \$3,401,177

The Legal Counsel Unit assists state officials, agencies, boards, and commissions by providing objective, responsive legal counsel using comprehensive and specialized expertise. In addition, Legal Counsel reviews all bond issues on behalf of the Oklahoma Attorney General, as an Ex Officio Bond Commissioner for the State of Oklahoma, to ensure compliance with the Constitution and the laws of the State of Oklahoma.



Program Details

Litigation | \$2,412,801

The primary purpose of the Litigation Unit is to defend the State, its agencies, officers, and employees in lawsuits filed against them in all state and federal courts. Regarding officers and employees, the Litigation Unit defends individuals who have been sued for performing acts in the course and scope of their employment, which includes lawsuits ranging from car accidents to class actions. In addition, the Unit sues on behalf of agencies in faulty construction, property damage, and collection cases.

Medicaid Fraud Control Unit | \$2,894,184

The Medicaid Fraud Control Unit investigates and prosecutes Medicaid fraud, as well as abuse, neglect, and exploitation of Medicaid recipients. It also provides outreach and continuing education to law enforcement and long-term care facilities to assist them with guarding against abuse, neglect, and exploitation of their residents. This unit is currently self-funded through a combination of federal grant funding as well as civil and criminal penalties assessed on Medicaid fraud cases at no cost to the citizens of the State of Oklahoma. In fact, for every dollar it expends, \$4.80 is returned to the Medicaid program.

Office of Civil Rights Enforcement | \$614,192

The Office of Civil Rights Enforcement serves Oklahoma citizens by educating and providing educational resources to the public regarding anti-discrimination rights and responsibilities; enforcing the Oklahoma Anti-Discrimination Act, which prohibits discrimination in employment, housing, and public accommodation, and other civil rights-related laws; partnering with the public to positively and proactively advance the cause of civil rights for the equal benefit and enjoyment of all Oklahomans.



Program Details

Office of Solicitor General | \$5,347,337

The Office of Solicitor General represents the State of Oklahoma in defense of the constitutionality of state laws and appeals on these and other issues of public importance at the highest level. This includes serving as the state's primary litigator in front of the Oklahoma and the United States Supreme Courts. The Solicitor General plays a key role in representing the state on the national stage, engaging in interactions with and litigation against the federal government and other states.

Conservation

The Conservation Unit protects the people and the environment of Oklahoma by providing legal counsel and guidance to state offices and agencies and by participating in litigation on behalf of the State. The Conservation Unit serves as general counsel to the Environmental Quality Board and provides legal assistance to the Secretary of Energy and Environment, who is the State's natural resources trustee.

State Reserved Powers Protection

The State Reserved Powers Protection Unit protects the interests of the state and its citizens against federal overreach as necessary and may appear at the request of the Governor and/or the Legislature.



Program Details

Victim Services | \$9,085,449

The Victim Services Unit provides services for crime victims across the state. This unit oversees certification for domestic violence and sexual assault, batterer's intervention, and adult victims of sex trafficking programs. The unit contracts with domestic violence and sexual assault programs to offer funding via state and federal pass-through monies for core services and provides training for law enforcement officers, prosecutors, victim-witness coordinators, victim services agency workers, among other professionals.

Additionally, this unit provides services to victims and survivors of violent crime. Programs administered by the Victim Services Unit include:

- The 24-hour statewide Safe-Line hotline for immediate access to crisis services for victims of domestic violence, sexual assault, stalking, and human sex trafficking.
- The victim notification systems, VINE and VINE Protective Order, which provides notification of changes to offender status while in custody and the status of protective order filings.
- The Address Confidentiality Program, which provides a crucial safety measure for victims seeking refuge from abusers.
- The Oklahoma Domestic Violence Fatality Review Board, which collects and maintains data, reviews cases, and makes policy recommendations for improvements to system responses to reduce domestic violence homicides in Oklahoma.



Program Details

Tobacco Enforcement | \$519,536

Tobacco Enforcement is charged with the enforcement of the Oklahoma Prevention of Youth Access to Tobacco Act and the Master Settlement Agreement Complementary Act. These statutes were enacted by the Oklahoma legislature to ensure compliance with a multi-state litigation settlement known as the Master Settlement Agreement, as well as a subsequent settlement agreement. Tobacco Enforcement maintains a Directory of Approved Cigarette Brands and Manufacturers that are lawful for sale; counts every cigarette unit sold in Oklahoma via monthly reports submitted by state-licensed wholesalers; audits wholesaler reports to ensure the accuracy of same; requires escrow deposits by non-Master Settlement Agreement signatory cigarette manufacturers for each unit sold and inspects retail establishments to ensure that only lawful product is being sold. The actions of Tobacco Enforcement ensure the continued receipt of the annual Master Settlement Agreement payment which (since the signing of the Master Settlement Agreement) has averaged over \$73 Million annually.

Utilities Regulation | \$1,922,537

The purpose of the Utility Regulation Unit is to carry out the Oklahoma Attorney General's duty "[t]o represent and protect the collective interests of all utility consumers of this state in rate-related proceedings before the Corporation Commission or in any other state or federal judicial or administrative proceeding." The Utility Regulation Unit seeks to accomplish this purpose by fully and consistently advancing positions on utility customers' behalf in state and federal proceedings. To this end, the Utility Regulation Unit also monitors legal and regulatory developments, participates in rulemakings, and participates in legislative and working group initiatives related to Oklahoma public utilities.





OKLAHOMA
OSBI

Ricky Adams **Director**



The **Oklahoma State Bureau of Investigation** serves as the state's premier criminal investigative agency. Founded in **1925**, this agency encompasses the following duties:

- Assist law enforcement agencies with criminal investigations.
- Maintain a nationally accredited scientific laboratory to assist law enforcement.
- Maintain fingerprint and identification files including criminal history records and DNA profiles.
- Investigate vehicle theft, oil, gas, or oilfield equipment theft, violations of the computer crimes act, internet crimes against children, threats against elected or appointed officials, and violent crime committed on turnpikes.
- Maintain a crimes information unit.
- Maintain the state automated fingerprint identification system.
- Maintain the state DNA Offender Database.
- Maintain the statewide electronic tracking system for sexual assault evidence kits.
- Maintain the statistical analysis center.
- Provide training to law enforcement.

Agency Vision, Mission and Core Values

Vision:

Renew and enhance OSBI as the state's unmatched proactive 21st Century investigative agency.

Mission:

Protect citizens and support public safety partners by providing Oklahoma's premier investigative, intelligence, information, and forensic services.

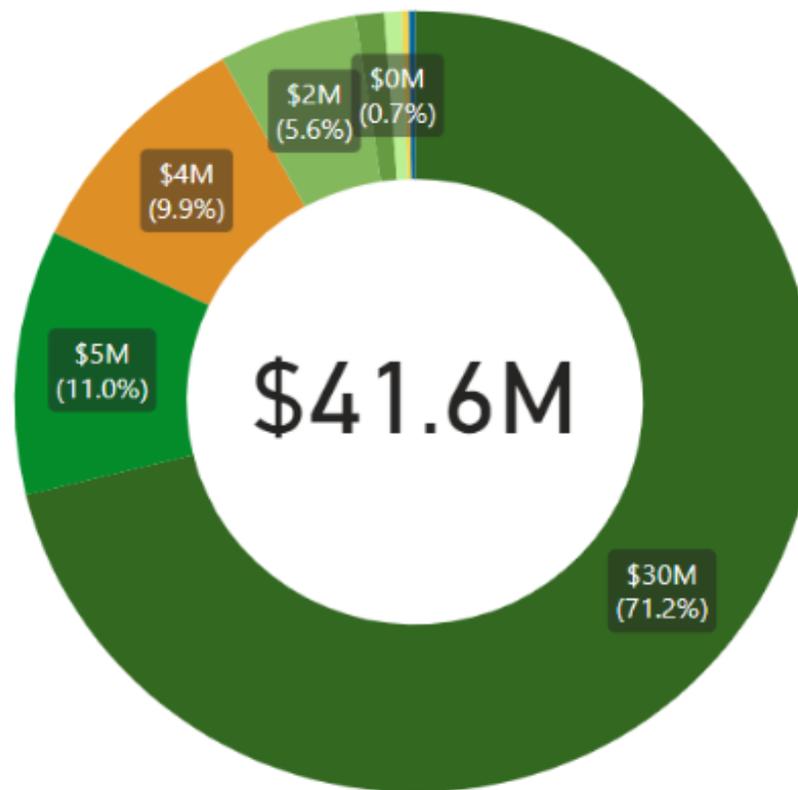
Core Values:

- Trust – *"Trust is a function of two things: character and competence"* – Stephen R. Covey. It is the full confidence that regardless of the circumstances or audience, performance is honest and reliable.
- Integrity – Integrity consists of overlapping qualities of character where one adheres to moral and ethical principles. Integrity is demonstrated by consistency in actions, values, principles, and outcomes.
- Respect – Respect is esteem or deference for the intrinsic value of people. Respect is developed by demonstrating integrity and trust.



State Bureau of Investigation FY 2021 Expenditures

| Expense Group | Amount |
|------------------------|---------------------|
| Personnel | \$29,586,156 |
| IT | \$4,555,977 |
| Buildings & Facilities | \$4,122,004 |
| General Administration | \$2,321,504 |
| Professional Services | \$482,781 |
| Travel | \$290,449 |
| Fleet | \$116,167 |
| Program Reimbursements | \$92,303 |
| Other | \$7,038 |
| Pass-throughs | \$1,980 |
| Total | \$41,576,360 |



Expense Group

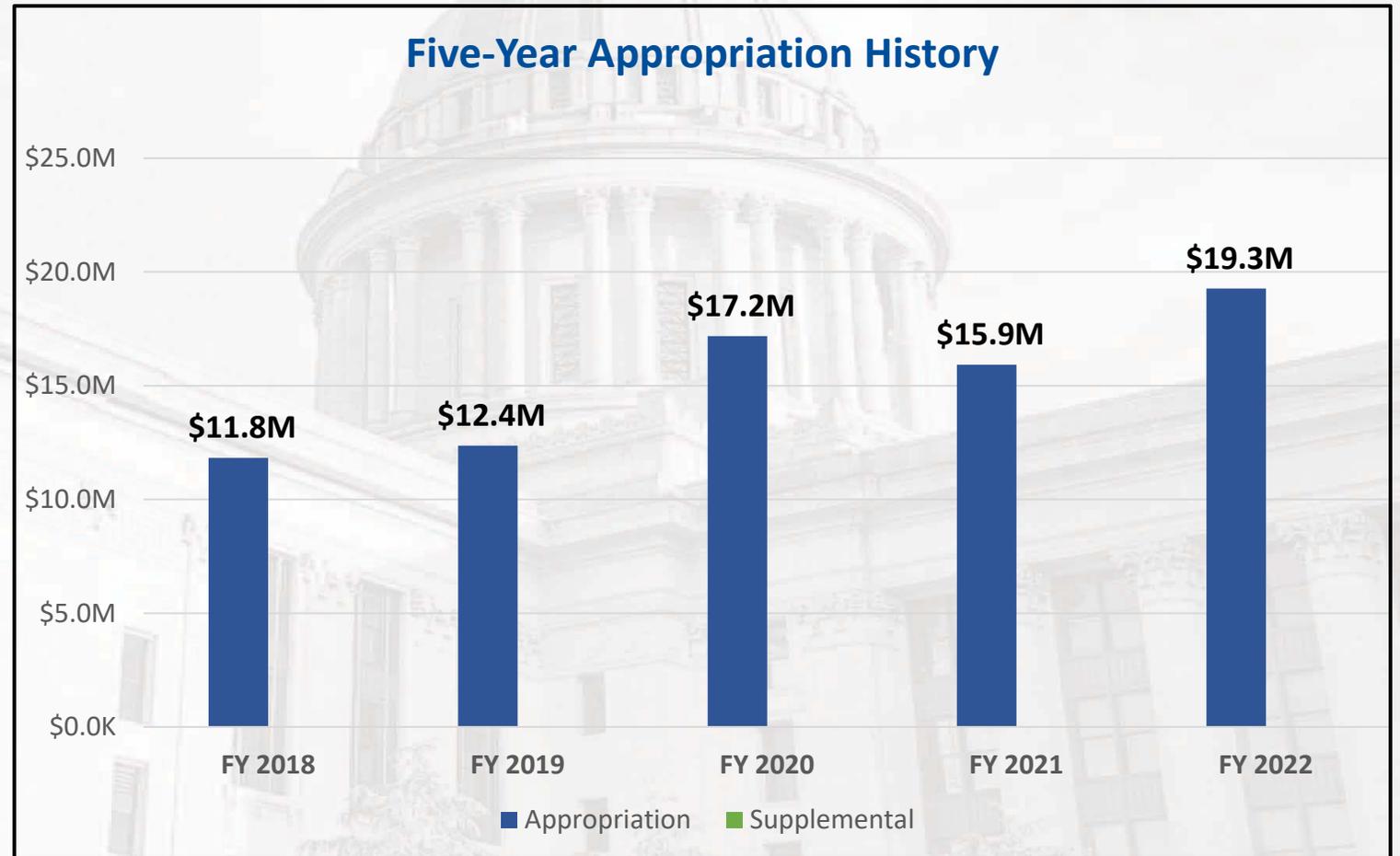
- Personnel
- IT
- Buildings & Facilities
- General Administration
- Professional Services
- Travel
- Fleet
- Program Reimbursements
- Other
- Pass-throughs

| Operating | Grants & Pass-Throughs |
|--|--|
| <ul style="list-style-type: none"> ● Personnel ● Professional Services ● General Administration ● IT ● Travel | <ul style="list-style-type: none"> ● Medicaid ● Assistance Payments ● Pass-throughs ● Program Reimbursements |
| Capital | Other |
| <ul style="list-style-type: none"> ● Buildings & Facilities ● Highways & Bridges ● Debt Service ● Fleet | <ul style="list-style-type: none"> ● Other ● Statewide Medical Claims |

Note: Data obtained on 12.09.2021.

Appropriation History

| Fiscal Year | Appropriation (\$) <i>(supplemental included if applicable)</i> |
|-------------|--|
| FY 2018 | \$11,827,606 |
| FY 2019 | \$12,363,750 |
| FY 2020 | \$17,180,123 |
| FY 2021 | \$15,926,840 |
| FY 2022 | \$19,266,849 |



Programs and FY 2022 Budget Summary

| Program Name | Brief Description of Program | FY 2022 Budget | # Served by Program |
|---------------------------|---|----------------|---|
| Administration | Provides leadership, strategic planning, and direction. Support Services provides logistical and administrative support to the agency. | \$3,674,237 | Approximately 525 law enforcement agencies and other clients. |
| Investigative Services | Conducts criminal investigations and provides investigative support primarily by request of our statutory requestors. | \$16,242,599 | Approximately 525 Oklahoma law enforcement agencies and 3.9+ million Oklahoma citizens. |
| Criminalistic Services | Operates the full-service, accredited forensic crime laboratory for the State of Oklahoma. | \$17,777,626 | 1,666 officers of various law enforcement agencies statewide. |
| Information Services | Serves as the central repository for all criminal records in Oklahoma and responsible for collecting data ranging from statewide crime statistics to information for criminal history records of arrest and prosecution. The division also processes handgun licenses and houses the Statistical Analysis Center. | \$6,159,577 | Oklahoma citizens. |
| Information Tech Services | Information Technology is part of Support Services and is responsible for maintenance and support for all agency employees. | \$5,610,156 | Agency employees. |



Note: Budget amounts include revisions as of 12.03.21

Program Details

Bureau of Investigation | FY 2022 Budget | \$49,464,195

Administration | \$3,674,237

This program is comprised of the Administration (Director's office, Deputy Director's office, Public Information Office, Legal Department, Office of Professional Standards, Training and CALEA Manager) and the Support Services Division (Human Resources, Accounting & Budget, Procurement, Facilities & Telecommunications, and Information Technology). This group provides overall leadership, strategic planning, and direction. Support Services provides logistical and administrative support to the agency.

Criminalistic Services | \$17,777,626

The Criminalistic Services Division operates the full-service, accredited forensic crime laboratory for the State of Oklahoma. The program supports law enforcement statewide through forensic services that aid crime investigation and prosecution. Forensic analysis of criminal case evidence is provided to municipal, county, district, state (including services to the OSBI Investigative Service Division), tribal, and federal law enforcement and prosecution agencies. Additional services include crime scene response, which requires specialized latent print collection and analysis, expert testimony, and drug destruction. The agency offers digital evidence services from facilities in Edmond and Tulsa.

Information Services | \$6,159,577

This division serves as the central repository for all criminal records in Oklahoma and collects data from statewide crime statistics to information for criminal history records of arrest and prosecution. Criminal records are used by criminal justice agencies and noncriminal justice agencies that employ or license persons in positions of trust. The division processes handgun licenses and houses the Statistical Analysis Center. The division is divided into the Criminal Identification Section, and the Data Collection, Licensing, and Reporting Section.



Program Details

Investigative Services | \$16,242,599

The Investigative Division conducts criminal investigations and provides investigative support primarily by request of statutory requestors.

Investigations include, but are not limited to:

- Major violent crime investigations.
- Unsolved crime/serial crime investigations.
- Public corruption and white-collar crime.
- Officer-involved shooting investigations.
- Crime scene investigations.
- Threats against public officials.
- Major theft investigations.
- Computer crimes and internet crime against children.

The Investigative Division is divided into seven regions: the Northwest Region, the North Central Region, the Northeast Region, the Southeast Region, the South-Central Region, and the Southwest Region with offices in Woodward, Stillwater, Tulsa, McAlester, Oklahoma City, and Duncan, respectively. The Oklahoma Information Fusion Center (OIFC), the Crimes Information Unit (CIU), and the Communications Unit provide investigative support. The Special Investigations Region is comprised of Statewide units including:

- Crime Scene Investigation (CSI) Unit.
- Special Investigations Unit (SIU).
- Internet Crimes Against Children (ICAC) Unit.



AGENCY ACCOMPLISHMENTS

- Moved the Northwest Region of the Investigative Services Division to a new location to better accommodate the needs of the agency.
- Established a squad system in each fully manned region. Squads alternate weeks for after-hour call-outs. Historically, agents had been continuously on call, and this change allows agents to spend more time with family.
- Upgraded all pistols and firearms this year.
- Launched GEO Safe this year. This program electronically tracks the location of agents, who often work alone and experience dangerous situations. This system helps keep OSBI agents safe.
- Increased the population covered by agencies with Incident-Based Reporting capabilities from 69% to 91% this year.

AGENCY GOALS FOR FY2023

- OSBI agent and criminalist salaries will be comparable to the top three competing Oklahoma law enforcement agencies by 2025. Identifying funding sources for a salary increase for those positions in FY 2023 will start the process.
- Staff the agency with sufficient personnel to meet the needs of the state using current funding.
- The McGirt decision will continue to present jurisdictional challenges. OSBI remains committed to providing services to all Oklahomans.
- Ensure staff have safe and dependable vehicles. Agents are required to drive all hours of the day and night to every area of the state, including remote and isolated areas. The agency will develop a vehicle replacement plan to replace at least 30 fully equipped vehicles with an estimated cost of \$600 thousand.





OKLAHOMA
Bureau of Narcotics &
Dangerous Drugs Control

Donnie Anderson Director



The **Oklahoma Bureau of Narcotics and Dangerous Drugs Control (OBNDCC)** serves as the agency responsible for drug enforcement in Oklahoma.

Founded in **1975**, the primary responsibilities of OBNDCC are to enforce the Uniform Controlled Dangerous Substance Act (O.S. 63); train state and local law enforcement; provide leadership, logistical, and tactical support to local, state, and federal law enforcement; and compile drug-related statistics. The agency is also tasked with investigating and reducing human trafficking and money laundering.

OBNDCC oversees many programs including Medical Marijuana Enforcement Teams, Prescription Monitoring Program, Registration, Methamphetamine Registry, Safe Trips for Scripts Prevention Program, Interdiction Unit, and Drug Education Awareness.

The agency oversees the federally funded Anti-Methamphetamine Task Force and the Anti-Opioid/Heroin Task Force. OBNDCC works with the Texoma High-Intensity Drug Trafficking Areas to administer the deconfliction program and implement the Overdose Detection Mapping Application Program.

Agency Vision, Mission and Core Values

Vision:

The Oklahoma Bureau of Narcotics and Dangerous Drugs Control will protect and serve Oklahomans by enhancing proactive investigative and enforcement techniques, conducting educational and demand reduction activities, providing oversight for regulatory functions, and maintaining partnerships with key stakeholders.

Mission:

Committed to honor, integrity, and excellence, the Oklahoma Bureau of Narcotics will serve the citizens of Oklahoma in the quest for a drug-free state.

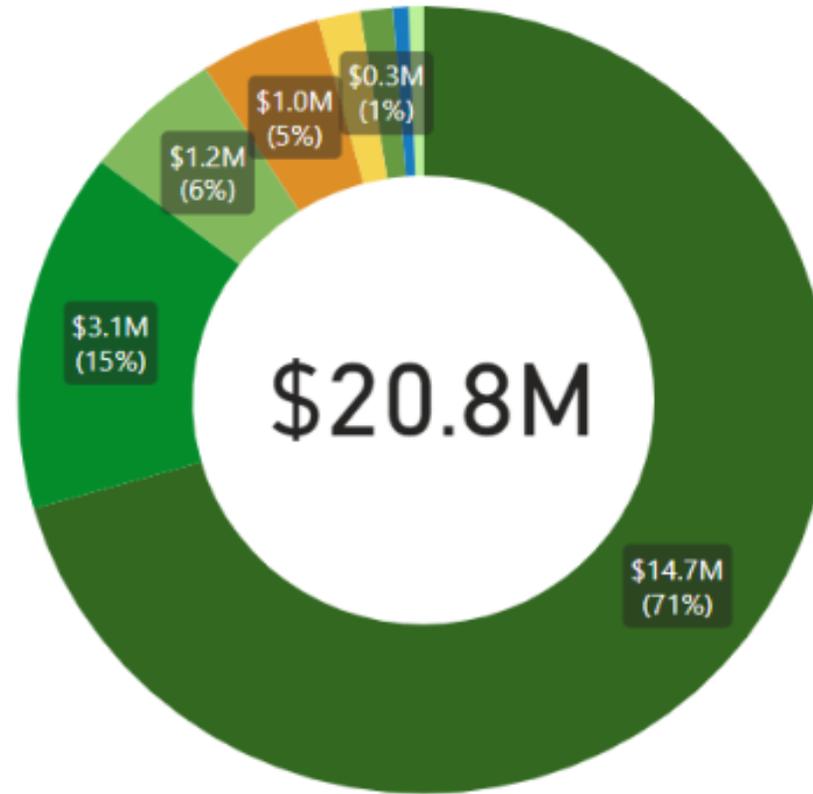
Core Values:

Employees of the Oklahoma Bureau of Narcotics and Dangerous Drugs Control, regardless of title or position, embrace the following values: honesty, integrity, commitment, courage, loyalty, and honor.



Narcotics and Dangerous Drugs Control FY 2021 Expenditures

| Expense Group | Amount |
|------------------------|---------------------|
| Personnel | \$14,691,496 |
| IT | \$3,083,149 |
| General Administration | \$1,162,824 |
| Buildings & Facilities | \$1,014,486 |
| Fleet | \$348,584 |
| Professional Services | \$270,782 |
| Pass-throughs | \$131,031 |
| Travel | \$120,862 |
| Total | \$20,823,214 |



Expense Group

- Personnel
- IT
- General Administration
- Buildings & Facilities
- Fleet
- Professional Services
- Pass-throughs
- Travel

Operating

- Personnel
- Professional Services
- General Administration
- IT
- Travel

Grants & Pass-Throughs

- Medicaid
- Assistance Payments
- Pass-throughs
- Program Reimbursements

Capital

- Buildings & Facilities
- Highways & Bridges
- Debt Service
- Fleet

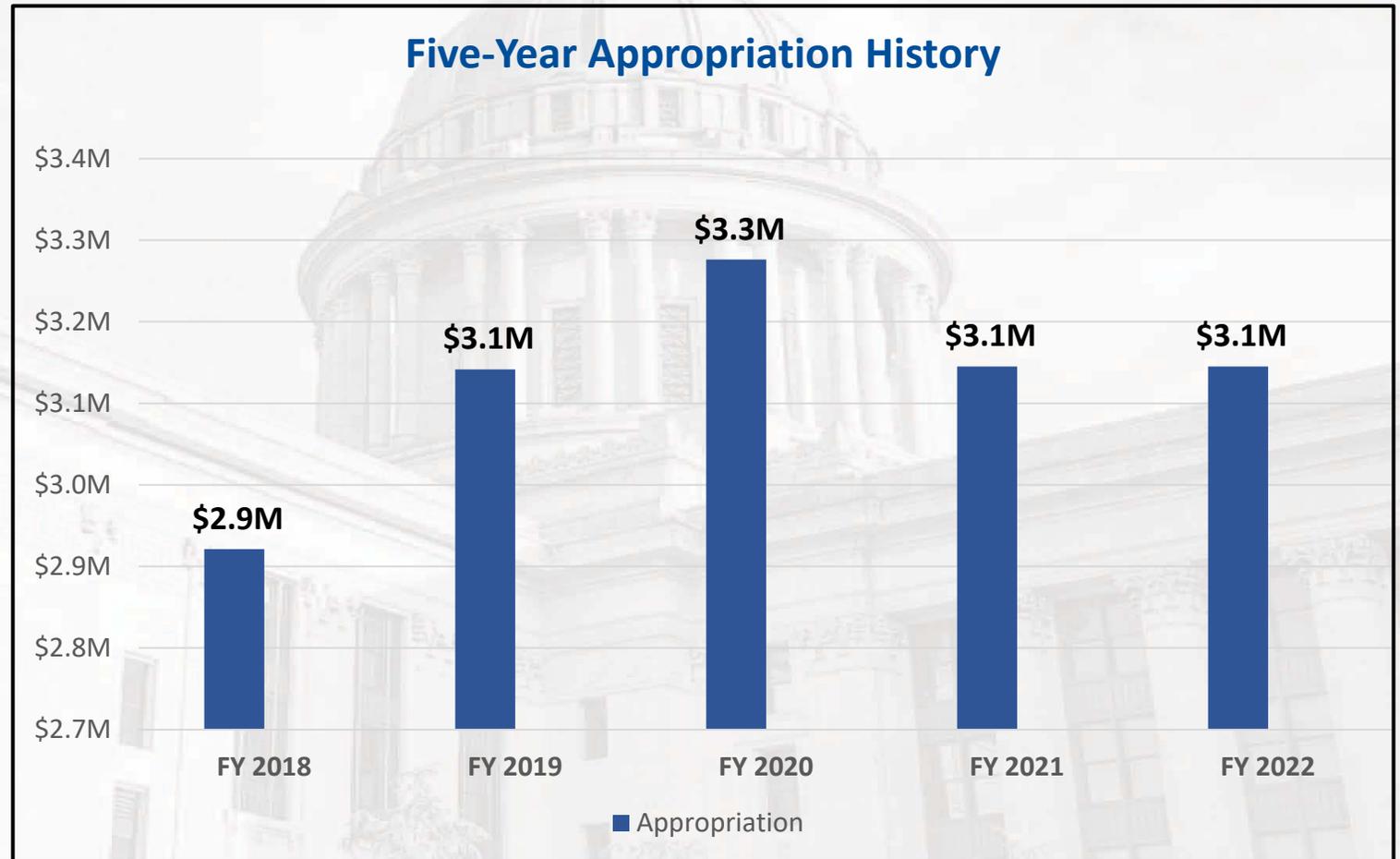
Other

- Other
- Statewide Medical Claims

Note: Data obtained on 12.09.2021.

Appropriation History

| Fiscal Year | Appropriation (\$) <i>(supplemental included if applicable)</i> |
|-------------|--|
| FY 2018 | \$2,921,223 |
| FY 2019 | \$3,141,712 |
| FY 2020 | \$3,276,385 |
| FY 2021 | \$3,145,330 |
| FY 2022 | \$3,145,330 |



Programs and FY 2022 Budget Summary

| Program Name | Brief Description of Program | FY 2022 Budget | # Served by Program |
|--------------------------------------|---|----------------|-------------------------------------|
| Administrative Services | Administrative Services provides support to OBNDCC to accomplish the agency's mission. | \$2,285,141 | Approximately 200 FTE. |
| Enforcement | This division enforces state and federal drug laws through undercover narcotics operations ranging from small buys to large multi-defendant conspiracies. | \$17,226,620 | Approximately 3.9 million citizens. |
| Human Trafficking & Money Laundering | The Human Trafficking and Money Laundering Division identifies domestic and international persons and/or organizations that traffic victims into prostitution and other forms of commercial sexual exploitation or forced labor and situations of debt bondage. | \$849,946 | Approximately 3.9 million citizens. |
| Diversion | The Diversion Division investigates cases in which legally manufactured and distributed pharmaceutical controlled substances are diverted into an illegal market. | \$3,290,229 | Approximately 3.9 million citizens. |
| General Operations | The General Operations Division encompasses many agency-wide departments such as facilities, professional standards, weapons, evidence funds, drug education programs, small unmanned aircraft system training, and motor vehicles. | \$5,876,478 | Approximately 3.9 million citizens. |
| ISD Data Processing | The Information Services Division is contracted through the Office of Management and Enterprise Services and is responsible for data management. | \$3,778,843 | Approximately 200 FTE. |



Note: Budget amounts include revisions as of 12.03.21

Program Details

Bureau of Narcotics | FY 2022 Budget | \$33,307,257

Enforcement | \$17,226,620

The Enforcement division consists of the headquarters office in Oklahoma City, five district offices, and 15 regional offices. This division enforces state and federal drug laws through undercover narcotics operations, ranging from small buys to large multi-defendant conspiracies, meth lab investigations, electronic surveillance investigations, and wire intercept investigations. It coordinates the Marijuana Eradication and High-Intensity Drug Trafficking Areas programs, along with the anti-methamphetamine and anti-heroin task forces. This division provides much-needed manpower, information sharing, and equipment support to various federal, state, local, and tribal task forces across the state.

Human Trafficking and Money Laundering | \$849,946

The Human Trafficking and Money Laundering Division identifies domestic and international persons and/or organizations that traffic victims into prostitution and other forms of commercial sexual exploitation or forced labor and situations of debt bondage. These efforts lead to the arrest of violators and the rescue and recovery of victims of human trafficking. Money laundering investigations include analyzing a money-laundering nexus related to drug and/or human trafficking.



Program Details

Diversion | \$3,290,229

The Diversion division investigates cases in which legally manufactured and distributed pharmaceutical controlled substances are diverted into an illegal market; coordinates the Prescription Take-Back Program and Prescription Monitoring programs; and oversees the registration program which regulates registration and control of manufacturing, distribution, dispensing, prescribing, administering or use for scientific purposes of controlled dangerous substances within this state.

General Operations | \$5,876,478

The General Operations Division encompasses agency-wide departments such as facilities, professional standards, weapons, evidence funds, drug education programs, small unmanned aircraft system training, and motor vehicles. Oversees the ACISS Systems Case Management software program which is also shared with the Oklahoma Bureau of Investigation; the PowerDMS document management system utilized by OBNDCC personnel and all internal investigations and accreditation-related activities. This Division is also responsible for ensuring OBNDCC accomplishes the state mandate to provide drug education awareness to the public and training to law enforcement.



AGENCY ACCOMPLISHMENTS

- Digital Transformation Projects: launched new agency website and new registration system; updated SharePoint Intranet, new/updated operational systems.
- Medical Marijuana Enforcement Teams: developed a plan to implement specialized enforcement teams.
- Law Enforcement Partnerships: entered into agreements to host task force officers at various district offices; created the Tulsa Rural Task Force and the Poteau Task Force.
- Virtual Law Enforcement Training: hosted and assisted with organizing the annual Association of Oklahoma Narcotic Enforcers conference virtually in response to COVID.
- Statewide Implementation of ODMAP: completed statewide implementation of fatal overdose reporting in cooperation with the Medical Examiners Office.

AGENCY GOALS FOR FY2023

- Collaboration and Partnerships: continue to work with other law enforcement agencies to enforce drug laws in Oklahoma, especially in rural communities.
- Information and Intelligence Sharing: continue to collect, analyze, and share relevant drug-related information and intelligence.
- Overdose Investigations: work with local and state law enforcement agencies to investigate fatal overdoses.
- Education and Outreach: engage in education and outreach with an emphasis on online/virtual classes.
- Medical Marijuana Diversion and Black-Market Sales: increase the capacity to inspect and investigate illegal grow operations and illegal dispensaries.





**OKLAHOMA
CLEET**

Brandon Clabes Executive Director



The **Council on Law Enforcement Education and Training (CLEET)** ensures the professional training and continuing education of law enforcement officers in the State of Oklahoma, maintains law enforcement certification standards and records, and establishes standards and ensures compliance of licensees under the Oklahoma Security Guard and Private Investigator Act, as well as the Oklahoma Bail Enforcement and Licensing Act.

Founded in **1963**, this agency now encompasses the following divisions:

- Administration.
- Certification.
- Licensing, Information Services.
- Capital Maintenance/Repair.

Agency Vision, Mission and Core Values

Vision:

Committed to providing strong leadership for law enforcement training and to be nationally recognized as the leader in law enforcement training. Committed to providing competent and effective regulation of certified law enforcement officers and private security, investigative, and bail enforcement licensees. Work as partners with client agencies to identify ways that research, training, and education can be used to ensure public safety and preserve law and order.

Mission:

To provide the citizens of Oklahoma with peace officers who are trained to be professional, ethical, conscientious, sensitive to the needs of the public, knowledgeable, and competent in identified learning objectives; and to protect the public by regulating private security, private investigators, bail enforcers, and other licensees and certificate holders in the state through education and licensing requirements and to ensure licensees practice within the provision of the law.

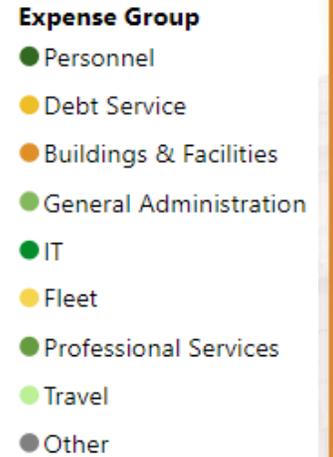
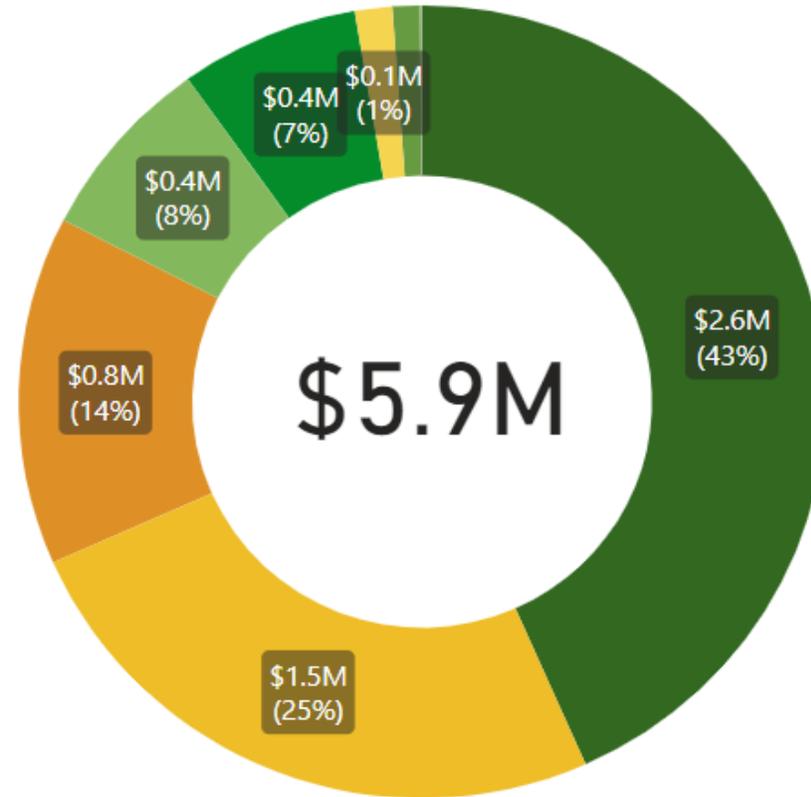
Core Values:

- Conduct itself and its training with the highest of standards and instill this value in all administrators and officers.
- Provide programs, courses, and services that enhance justice and public safety and seek new ideas and ways of providing learning.
- Promote dedication to quality service and continuous improvement that reflects the highest standards.
- Guarantee a commitment to personal and organizational integrity.
- Respect and value diversity and individuality.
- Ensure fair and consistent treatment and equal opportunity.
- Create opportunities for job satisfaction and career development.
- Require open and honest communication.
- Encourage a spirit of enthusiasm and optimism.



CLEET FY 2021 Expenditures

| Expense Group | Amount |
|------------------------|--------------------|
| Personnel | \$2,557,481 |
| Debt Service | \$1,475,003 |
| Buildings & Facilities | \$838,950 |
| General Administration | \$446,127 |
| IT | \$422,900 |
| Fleet | \$88,272 |
| Professional Services | \$65,984 |
| Travel | \$2,985 |
| Other | \$1,200 |
| Total | \$5,898,900 |



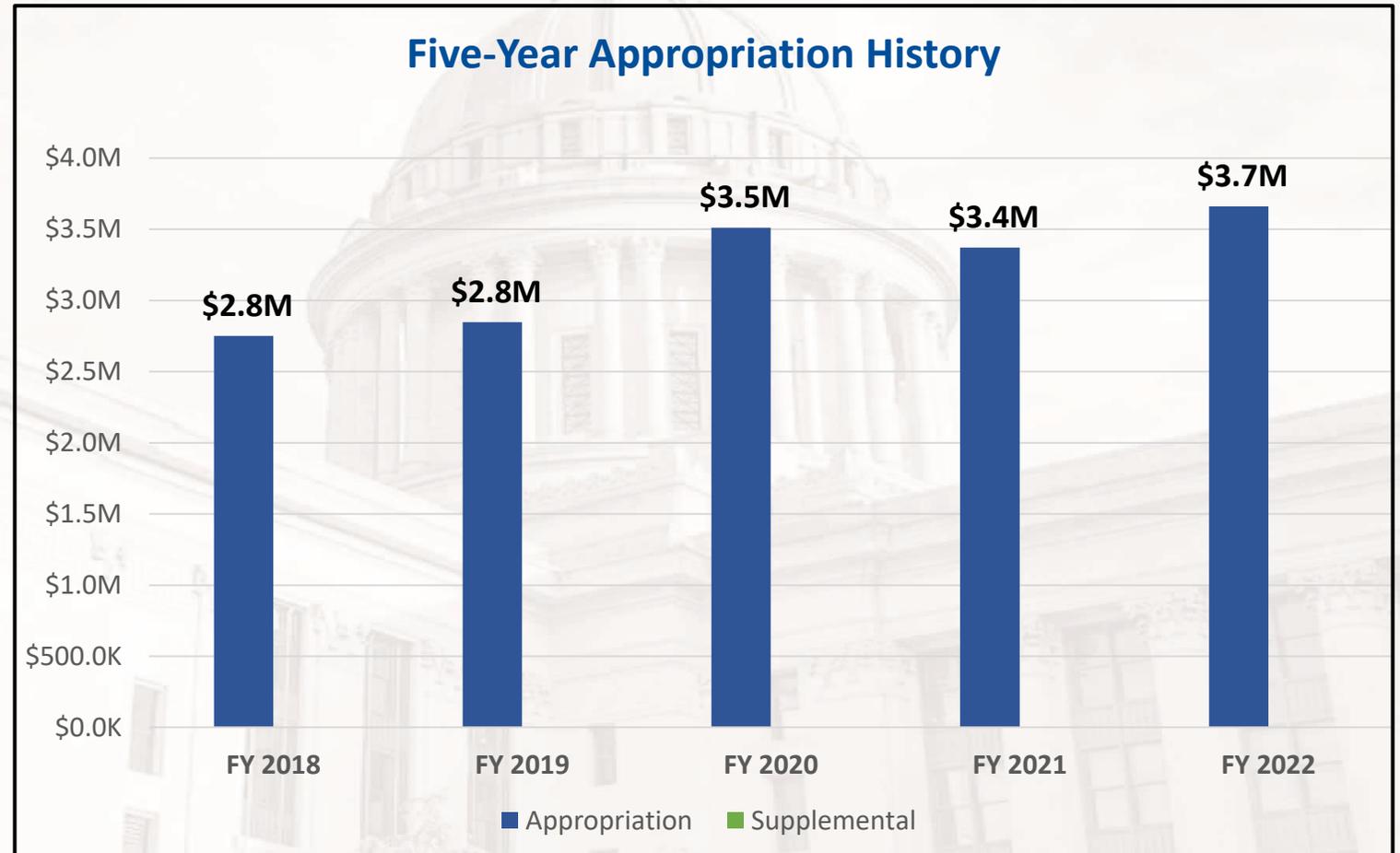
| Operating | Grants & Pass-Throughs |
|------------------------|------------------------|
| Personnel | Medicaid |
| Professional Services | Assistance Payments |
| General Administration | Pass-throughs |
| IT | Program Reimbursements |
| Travel | |

| Capital | Other |
|------------------------|--------------------------|
| Buildings & Facilities | Other |
| Highways & Bridges | Statewide Medical Claims |
| Debt Service | |
| Fleet | |

Note: Data obtained on 12.09.2021.

Appropriation History

| Fiscal Year | Appropriation (\$) <i>(supplemental included if applicable)</i> |
|-------------|--|
| FY 2018 | \$2,752,104 |
| FY 2019 | \$2,848,337 |
| FY 2020 | \$3,511,284 |
| FY 2021 | \$3,370,833 |
| FY 2022 | \$3,661,579 |



Programs and FY 2022 Budget Summary

| Program Name | Brief Description of Program | FY2022 Budget | # Served by Program |
|---------------------------|--|---------------|---|
| Administrative Services | Provides management and administrative operations necessary for the function of the agency. | \$3,084,763 | Approximately 13,000 certified peace officers and 12,000 licensees. |
| Training Services | An individual must be certified by CLEET to serve as a full-time or reserve peace officer in Oklahoma. The primary purpose of the state police academy is to prepare new officers for a career in law enforcement. | \$2,190,521 | Approximately 13,000 certified peace officers. |
| Private Security Services | Responsible for establishing standards for the employment, licensing, training, and regulatory functions of the Oklahoma Security Guard and Private Investigator Act and the Bail Enforcement and Licensing Act. | \$515,013 | Approximately 12,000 individual and agency licensees. |
| ISD Data Processing | Provides, through collaboration with the Office of Management and Enterprise Services Information Services (OMES IS), information technology assets and support for the function of the agency. | \$446,102 | Approximately 13,000 certified peace officers and 12,000 licensees. |
| CLEET Training Center | Provides a training facility that provides law enforcement training to the basic academy and continuing education students. | \$100,000 | Approximately 13,000 certified peace officers and 12,000 licensees. |



Note: Budget amounts include revisions as of 12.03.21.

Program Details

CLEET | FY 2022 Budget | \$6,336,399

Administrative Services | \$3,084,763

This program provides management and administrative operations necessary for the function of the agency. Historically, activities within this program include the collection and reconciliation of approximately \$6 million annually in fees (COVID-19 has caused a temporary reduction in collections of approximately 10%); preparation of purchase orders and contracts; the processing of claims and disbursements of warrants for the same; inventory management of assets and disposable inventory items; and budget preparation, revisions, and management. The goal is to ensure compliance with state rules and laws governing fiscal activities and generally accepted accounting principles.

Private Security Services | \$515,013

The council is responsible for establishing standards for the employment, licensing, training, and regulatory functions of the Oklahoma Security Guard and Private Investigator Act and the Bail Enforcement and Licensing Act.

CLEET Training Center | \$100,000

This program provides a training facility that provides law enforcement training to the basic academy and continuing education students. The facility provides classrooms, dormitories, a firearms range, and a driving track. The facility is also used to enter and maintain all peace officer, private security, and bail enforcer training records for the state of Oklahoma.



Program Details

Training Services | \$2,190,521

An individual must be certified by CLEET to serve as a full-time or reserve peace officer in Oklahoma. The primary purpose of the state police academy is to prepare new officers for a career in law enforcement. The requirements for certification are set by both state statute and council rule. CLEET conducts basic academy training for municipal, county, tribal, and state officers except for nine agencies that have been approved to conduct their academy due to the size of their departments and the complexity of training issues. CLEET also proctors the certification exam and maintains certification records for peace officers trained in the Basic Peace Officer Certification (BPOC) programs at state technology centers and the Collegiate Officer Program (COP) at state universities.

CLEET provides Oklahoma peace officers mandated, continuing, and advanced training to enhance officer skills to better serve the citizens and visitors to Oklahoma. Officers must be prepared to handle increasing diversity in communities and learn new skills to adapt to modern police issues that are complex and global. Training courses are selected based upon direct input from chiefs, sheriffs, and officers.

This program also monitors compliance for reporting employment changes and completion of annual continuing education required for officers to retain their certification. Complaints against peace officers are investigated for possible certification withdrawal.



AGENCY ACCOMPLISHMENTS

- Implemented Canvas Learning Management System (LMS), allowing CLEET to increase student capacity. Increasing capacity enabled CLEET to reach the statutorily mandated 600-hour long basic academy without significantly affecting cost.
- Launched Basic Peace Officer Certification program in partnership with Career Tech centers throughout the state, resulting in increased peace officer certification capacity. Approved four programs, three of which had initiated training.
- Initiated contact with Thentia Cloud for Government to design and launch an online application and payment process. Approximately 34 application templates have been created to address all disciplines requiring application process.

AGENCY GOALS FOR FY2023

- Review and update at least 50% of curriculum, performance/learning objectives, lesson plans, and all associated teaching/testing materials.
- Maintain and expand online application and record management system.
- Accept 75% of all payments received (except for court penalty fees) via an online portal.
- Increase collection of promissory note obligations.





OKLAHOMA

Conservation Commission

Trey Lam
Executive Director



The **Conservation Commission** is responsible for administering programs and services that provide for the conservation of the renewable natural resources of this state.

Founded in **1937**, this agency now encompasses the following divisions:

- **Field Services** serves the needs of 84 Conservation Districts.
- **Conservation Programs** administers the Small Watershed Flood Control Program and State Cost Share Program.
- **Abandoned Mine Lands** reclaims abandoned coal mine sites
- **Water Quality** administers the State's EPA 319 non-point source pollution program and soil health program.
- Office of **Geographic Information** and **Technical Services** houses the State Office of Geographic Information and maintains the agencies Geographic Information Systems operations and database.

Agency Vision, Mission and Core Values

Vision:

Responsible for care of Oklahoma's renewable natural resources.

Mission:

Conserve, protect and restore Oklahoma's renewable natural resources, working in collaboration with the conservation districts and other partners, on behalf of the citizens of Oklahoma.

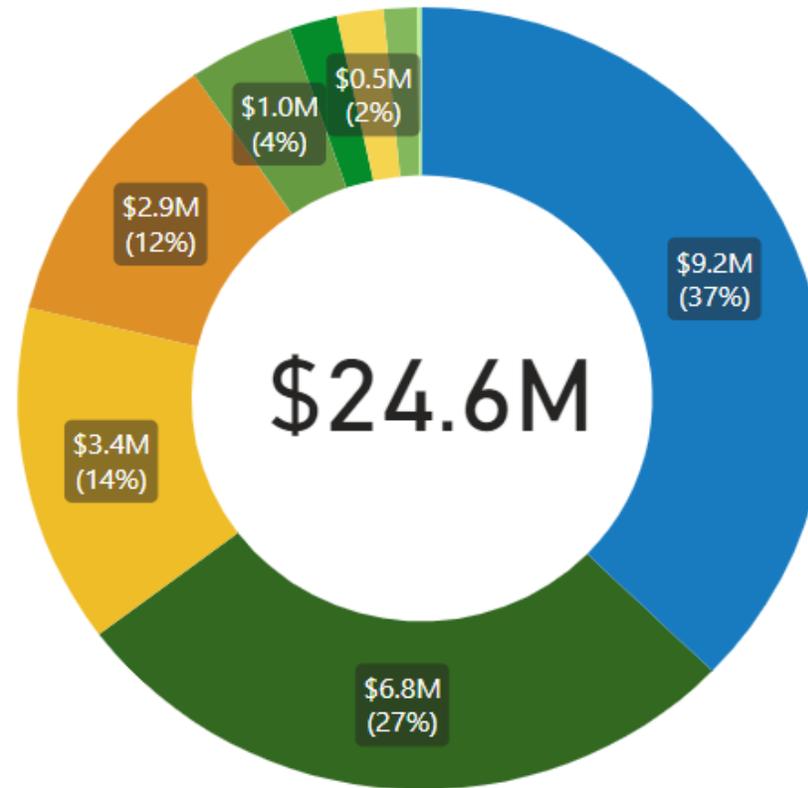
Core Values:

Personal accountability • Responsibility • Integrity



Conservation Commission FY 2021 Expenditures

| Expense Group | Amount |
|------------------------|---------------------|
| Pass-throughs | \$9,166,244 |
| Personnel | \$6,750,239 |
| Debt Service | \$3,448,298 |
| Buildings & Facilities | \$2,890,281 |
| Professional Services | \$1,035,971 |
| IT | \$474,268 |
| Fleet | \$459,231 |
| General Administration | \$327,826 |
| Travel | \$44,946 |
| Assistance Payments | \$0 |
| Total | \$24,597,305 |



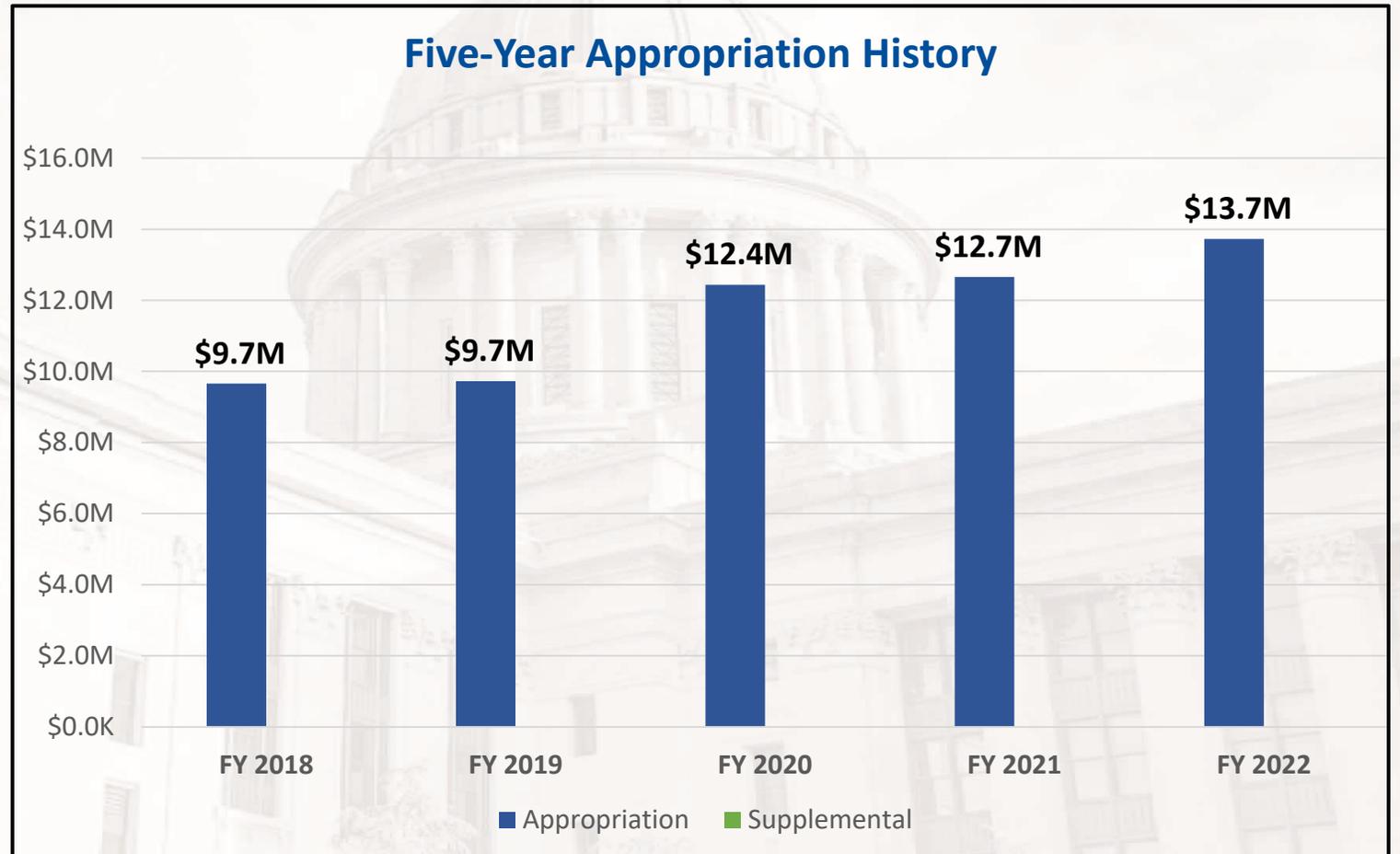
- Expense Group**
- Pass-throughs
 - Personnel
 - Debt Service
 - Buildings & Facilities
 - Professional Services
 - IT
 - Fleet
 - General Administration
 - Travel
 - Assistance Payments

| Operating | Grants & Pass-Throughs |
|--------------------------|----------------------------|
| ● Personnel | ● Medicaid |
| ● Professional Services | ● Assistance Payments |
| ● General Administration | ● Pass-throughs |
| ● IT | ● Program Reimbursements |
| ● Travel | |
| Capital | Other |
| ● Buildings & Facilities | ● Other |
| ● Highways & Bridges | ● Statewide Medical Claims |
| ● Debt Service | |
| ● Fleet | |

Note: Data obtained on 12.09.2021.

Appropriation History

| Fiscal Year | Appropriation (\$) <i>(supplemental included if applicable)</i> |
|-------------|--|
| FY 2018 | \$9,656,845 |
| FY 2019 | \$9,725,596 |
| FY 2020 | \$12,437,815 |
| FY 2021 | \$12,658,644 |
| FY 2022 | \$13,726,001 |



Programs and FY 2022 Budget Summary

| Program Name | Brief Description of Program | FY 2022 Budget | # Served by Program |
|---|--|----------------|---|
| Abandoned Mine Land Reclamation Program | Reclaim land mined for coal prior to 1977 and eliminate hazards to public health and safety that exist on these legacy mines. | \$4,165,012 | Landowners and citizens in a 16 county area or eastern Oklahoma. |
| Conservation Programs (Watershed Ops and Maintenance) | Working in cooperation with the Natural Resources Conservation Service and conservation districts, this division provides technical and financial assistance to operate and maintain 2107 flood control dams in the state and modify high hazard dams. Manages the state cost-share program. | \$12,461,731 | 3.9 million Oklahomans. |
| Field Services | Provides funding and support to the state's 84 conservation districts for personnel and operations to support the administration of their duties | \$9,650,503 | 84 Conservation Districts who serve the citizens of the state. |
| Geographic Information Systems /IDS Data Processing | Houses the Office of Geographic information and provides Geographic Information Systems and Information support to Commission and Conservation District staff. | \$222,957 | In FY 21 there was an average of 5,358 unique visitors to OKMaps/month. |
| Water Quality / Wetlands Program | Technical lead for EPA 319 Nonpoint Source Pollution. Leads the state's wetland working group to developing the state's Wetland Working Plan among all partners. Implements soil health education. | \$8,542,974 | Approximately 3.96 million. |
| Administration | General agency administration, office management, mail, communications, legislative liaisons, general counsel/legal, etc. | \$1,016,267 | 49 agency staff and 84 conservation districts. |
| ISD Data Processing | Technology Solutions and support to agency. | \$468,895 | 49 agency staff and 84 conservation districts. |



Note: Budget amounts include revisions as of 12.03.21.

Program Details

Oklahoma Conservation Commission | FY 2022 Budget | \$36,528,338

Abandoned Mine Land (AML) Reclamation Program | \$4,165,012

Abandoned Mine Land (AML) protects lives, repairs scarred land, and improves the environment. The primary objective is to protect the public from hazards resulting from past coal mining practices by eliminating risks through the reclamation of abandoned surface and underground coal mine sites that pose the highest threat to the public's health, safety, and general welfare. To accomplish the mission of the AML program, abandoned mine sites must be identified, inventoried, assessed, prioritized, right-of-entry acquired, plans developed, surveys performed, design completed, construction contracted, construction performed with AML inspection, vegetation established, and maintenance monitored for at least two years. AML also responds to emergencies created by sudden occurrences involving abandoned coal mines when a public health or safety issue requires immediate action.

Conservation Programs (Watershed Ops and Maintenance) | \$12,461,731

Watershed Ops and Maintenance provides technical and financial assistance to conservation districts in support of the districts' responsibilities to operate and maintain 2,107 upstream flood control dams. These dams represent a \$2 billion public infrastructure that provides \$91 million in state benefits annually. The Watershed Program works in cooperation with the Natural Resources Conservation Service and conservation districts, to provide technical and financial assistance to modify high hazard dams to ensure they meet state dam safety criteria for reducing the risk of loss of life and improving public safety. The Locally Led Conservation Cost-Share Program provides funds to conservation districts to assist landowners to install conservation practices on the land to reduce soil erosion and improve water quality.



Program Details

Field Services | \$9,650,503

Field services funding is provided to the state's 84 conservation districts for personnel and operations to support the administration of their duties pursuant to the Conservation District Act, Title 27A, and Chapter 3 of the Oklahoma statutes. District Services provides tools, training, and technical assistance to conservation district boards and employees on public official governance, personnel management, and financial management in compliance with state laws, rules, regulation, and policy.

GIS/IDS Data Processing | \$222,957

The Office of Geographic Information (OGI) provides Geographic Information Systems (GIS) and Information Technology (IT) support to Commission and Conservation District staff. Within this program the Office of Geographic Information manages the state's geospatial data clearinghouse, OKMaps, which provides authoritative geographic information to the public, government agencies, businesses and educational institutions inside and outside Oklahoma

Water Quality / Wetlands Program | \$8,542,974

Water Quality and Wetlands program is responsible for identifying state waters impaired by nonpoint source pollution and then prioritizing and implementing projects to reduce pollutants by measurable amounts and improving water quality in effort to remove streams from the state's List of Impaired Waters (Clean Water Act Section 303(d)List). The agency is responsible for preparing and updating the state's wetlands conservation plan and coordinating the state's Wetland's Working Group to conserve, enhance, and restore the quantity and biological diversity of wetlands in Oklahoma. As federal and state funds are available, OCC provides management of funds on a watershed basis to assist landowners with installing conservation practices to address water quality problems. The Soil Health Education Program, in cooperation with conservation districts and other partners, educates agricultural producers and other citizens about soil health and the potential for regenerative farming. In cooperation with conservation districts and other partners, this agency division educates citizens across the state about water quality and nonpoint source pollution and trains citizen volunteers to collect data that can be used to supplement the state's data collection capabilities.



AGENCY ACCOMPLISHMENTS

- Completed 2,107 dam safety inspections, performed maintenance on 639 dams, completed remedial repairs on 5 dams, completed flood damage repairs on 5 dams and responded to more than 19,500 Okie One-Call tickets to prevent damage.
- Delivered the locally led cost-share program to 833 land managers, leveraging \$1.56 million in state funds against \$1.27 million in private funds to apply best management practices to improve soil health and water quality. Assisted USDA-National Resource Conservation Services in delivery of \$37.4 million of federal conservation assistance to Oklahoma landowners through Farm Bill Programs.
- Delisted 6 stream segments from the impaired streams list. Assessed the health of streams and rivers by maintaining 300 monitoring sites and collecting over 1000 water samples.
- Executed construction contracts on 4 Abandoned Mine Reclamation sites, repaired and revegetated 5 sites, performed assessments and ranked public safety risk on 17 sites.

AGENCY GOALS FOR FY2023

- Maintain the \$2 billion public infrastructure and sustain the \$96 million in annual benefits by continuing to perform the inspections, and operation and maintenance of the state's 2,107 flood control dams.
- Increase conservation district effectiveness in delivering the locally led cost-share program; continue providing staff develop opportunities for district staff utilizing available digital platforms; assist USDA in delivery of Farm Bill Programs.
- Develop at least 5 nonpoint source success stories; collect >1,000 water quality samples; and educate more than 10,000 Oklahomans through Blue Thumb.
- Soil Health Team will mentor at least 50 people; participate in at least 15 field days; and support soil health conservation on at least 1,000 new acres each year.
- Restore \$3 million of federal funding for the state AML program; reclaim 2 sites and 107 acres.





OKLAHOMA
Corporation
Commission

Tim Rhodes Director Of Administration



The **Oklahoma Corporation Commission** serves as the agency charged with balancing the rights and needs of Oklahoma residents and industries over a wide range of activities in four program areas.

Created in **1907** by Article 9 of the Oklahoma Constitution, this agency now encompasses the following programs:

- **Oil and Gas Conservation** – Exploration, production, environmental.
- **Public Utility** – Electric and gas utilities, telecommunications.
- **Transportation** – Motor and passenger carriers, pipelines, rail crossings, transportation networks.
- **Petroleum Storage Tank** – Underground and above-ground fuel tanks, fuel dispensers (i.e., gas pumps).
- **Administrative, Judicial and Legal Services** – Supports agency attorneys, administrative court system, finance, Human Resources.

Agency Vision, Mission and Core Values

Vision:

Protect citizens and the environment for the State of Oklahoma. By protecting natural resources, improving quality of life, promoting continued economic development.

Mission:

- Ensure responsible and safe development of oil and gas resources.
- Ensure reliable utility service at fair rates.
- Ensure safe and legal operation of motor carriers, pipelines, rail crossings, and fueling stations.
- Ensure prevention and remediation of energy-related pollution of the environment.

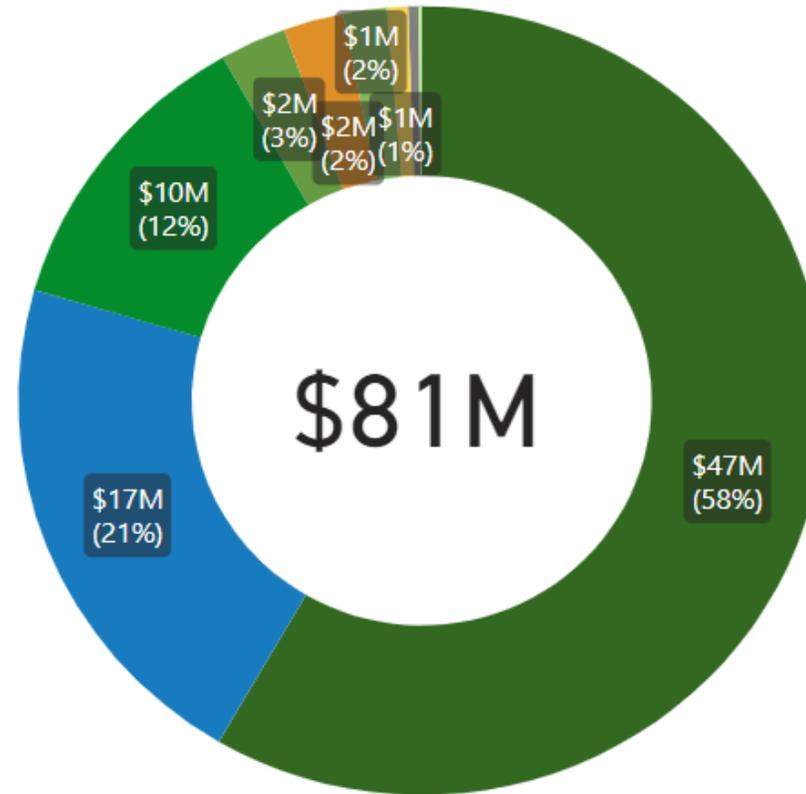
Core Values:

- "Excellence is our standard": Treat all who come before the agency with fairness, respect, attention and service.
- Protect the interest of the public to safeguard essential state services and natural resources from exploitation, inadequate performance or waste.
- "Service-Assistance-Compliance": service to our regulated industries, assistance to the public, and compliance with the laws of the state.



Corporation Commission FY 2021 Expenditures

| Expense Group | Amount |
|------------------------|---------------------|
| Personnel | \$47,486,216 |
| Pass-throughs | \$17,193,426 |
| IT | \$9,977,240 |
| Professional Services | \$2,170,654 |
| Buildings & Facilities | \$1,964,026 |
| General Administration | \$1,409,409 |
| Fleet | \$695,318 |
| Other | \$347,498 |
| Travel | \$85,180 |
| Total | \$81,328,967 |



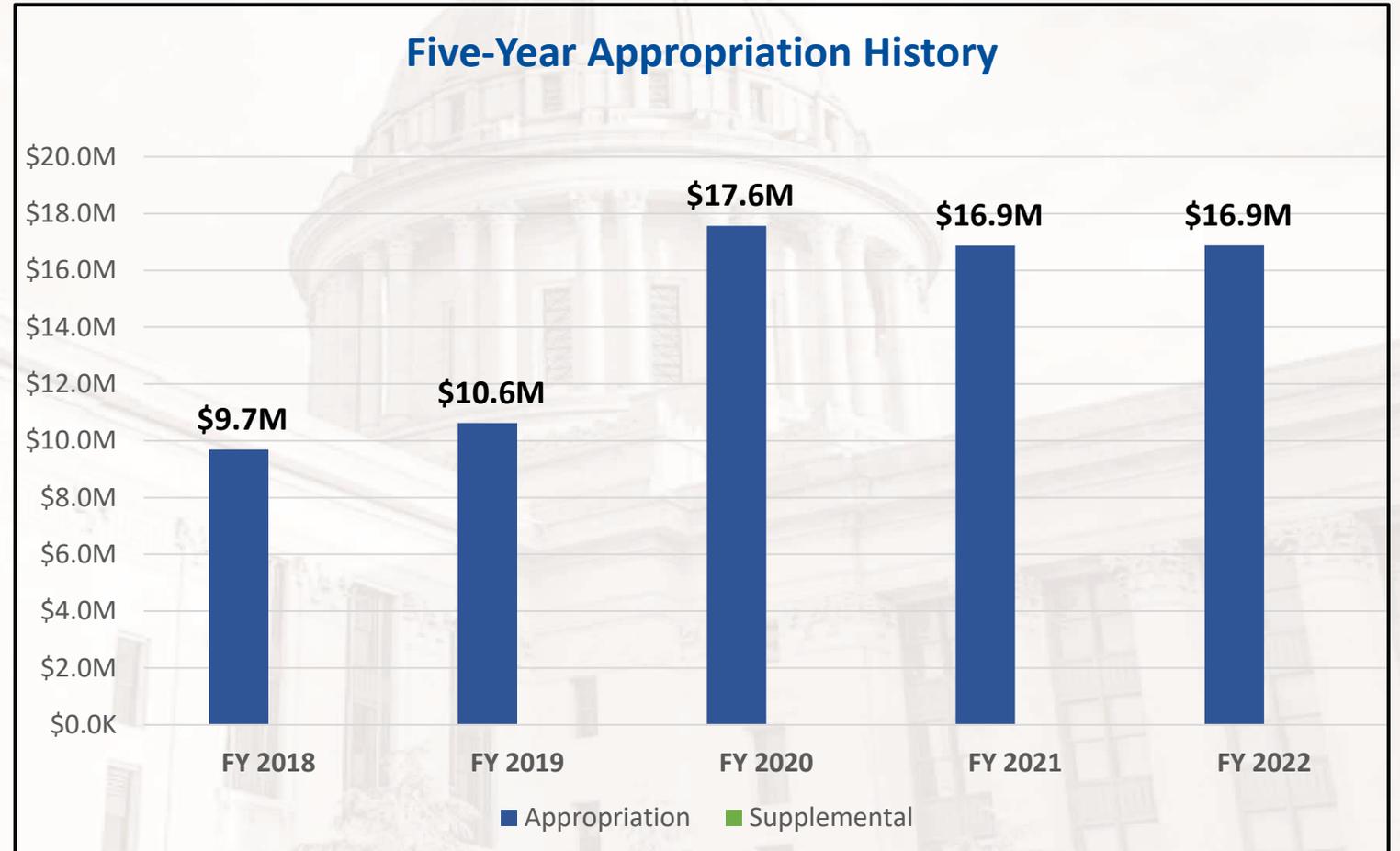
- Expense Group**
- Personnel
 - Pass-throughs
 - IT
 - Professional Services
 - Buildings & Facilities
 - General Administration
 - Fleet
 - Other
 - Travel

| Operating | Grants & Pass-Throughs |
|--------------------------|----------------------------|
| ● Personnel | ● Medicaid |
| ● Professional Services | ● Assistance Payments |
| ● General Administration | ● Pass-throughs |
| ● IT | ● Program Reimbursements |
| ● Travel | |
| Capital | Other |
| ● Buildings & Facilities | ● Other |
| ● Highways & Bridges | ● Statewide Medical Claims |
| ● Debt Service | |
| ● Fleet | |

Note: Data obtained on 12.09.2021.

Appropriation History

| Fiscal Year | Appropriation (\$) <i>(supplemental included if applicable)</i> |
|-------------|--|
| FY 2018 | \$9,622,470 |
| FY 2019 | \$10,628,177 |
| FY 2020 | \$17,568,600 |
| FY 2021 | \$16,865,856 |
| FY 2022 | \$16,876,719 |



Programs and FY 2022 Budget Summary

| Program Name | Brief Description of Program | FY2022 Budget | # Served by Program |
|--|---|---------------|---|
| Administrative, Judicial and Legislative Services | Administration, Finance, Procurement, A/P and HR providing support services for all agency programs and divisions. Legal arm of the Commission performs administrative court hearings, maintains court records, provides attorney representation for OCC divisions and Commissioners. | \$11,994,045 | 543+ present employees, 4 core programs, 1 support program, and OMES. |
| Petroleum Storage Tanks | Consumer, safety and environmental protection at fueling stations and remediating pollution from refined products. | \$5,814,854 | 14,520 PSTD Registered Tank Owners and Licensees. |
| Oil & Gas Conservation | Environmental and correlative rights protection related to the exploration and production of oil and natural gas; preventing waste of and ensuring appropriate development of state's oil and gas resources. | \$40,246,249 | 3.9+ million Oklahomans including related oil and gas companies and municipalities. |
| Public Utility | Service reliability, fiscal accountability to ratepayers and/or the state related to electric, gas, private water, cotton gin utilities & telecommunication providers. | \$5,854,552 | All Oklahoma residents, and utilities that fall under OCC Jurisdiction. |
| Transportation | Safety and infrastructure protection (e.g. weight and insurance enforcement) involving motor carriers, passenger carriers and other commercial vehicles, rail crossings, underground natural gas storage facilities and pipelines. | \$20,348,360 | Over 6 million, including all Oklahoma residents and travelers. |
| Information Technology | Technology solutions and support to agency. | \$14,219,790 | 543+ present employees, 4 core programs, 1 support program, and OMES. |



Note: Budget amounts include revisions as of 12.03.21.

Program Details

Corporation Commission | FY 2022 Budget | \$98,477,850

Administrative, Judicial and Legislative Services (AJLS) | \$11,994,045

- Includes human resources, accounting, budgeting, finance, general administration, capital asset management, and legal services.
- Judicial and Legislative Services (JLS) is a component of AJLS consists of the OCC court clerk, administrative law judges, attorneys, court reporters, and administrative and support personnel. JLS is responsible for maintaining all documents filed on record with the agency and for fulfilling the commission's constitutional and statutory court-of-record duties by ensuring the opportunity for fair and open hearings in all legislative and judicial matters. These functions ultimately support the commissioners' roles as decision-makers by facilitating the development of proper evidentiary records in proceedings before the commission.

Petroleum Storage Tanks | \$5,814,854

- Administers federal underground storage tank program and has jurisdiction over underground and aboveground storage tanks containing antifreeze, aviation fuel, diesel, gasoline, kerosene, motor fuel, and motor oil.
- Enforces state and federal regulations through compliance inspections at storage tank facilities and calibration of dispensers
- Coordinates corrective action or remediation plans at contaminated sites when a release occurs from a storage tank system contaminating soil and groundwater in the state.
- Administers the Oklahoma Petroleum Storage Tank Indemnity Fund and the Oklahoma Leaking Underground Storage Tank Trust Fund.



Program Details

Oil & Gas Conservation | \$40,246,249

Provides information, permitting, investigation, and compliance services to oil and gas industry, mineral interests, landowners, and general public to develop oil and gas resources of the state while protecting the environment and ensuring public safety through regulation for all activities associated with the exploration and production of oil and natural gas.

Public Utility | \$5,854,552

Administers and enforces agency rules, regulations, and orders involving electric utilities, gas utilities, water utilities, wind farms, telecommunications service providers, and cotton gins.

- Promotes efficiency, innovation, and technological growth among regulated utilities and the program-area companies.
- Administrates the Oklahoma Universal Service Fund, which supports broadband to Oklahoma's public schools, libraries, mental health facilities, and hospitals, as well as ensures telecommunications services to rural Oklahoma.
- Administrates the Oklahoma Lifeline Fund and oversees implementation of the Federal Lifeline Fund, which provides telecommunications benefits to low-income families across the state.

Transportation | \$20,348,360

Provides management, direction, and supervision of the administration and enforcement of motor carriers, commercial motor vehicles, transportation network companies, non-consensual towing rates, as well as railroad safety and pipeline safety regulatory activities within and through the State of Oklahoma. This division operates the state's nine fixed motor carrier screening facilities, including ports of entry and weigh stations.



AGENCY ACCOMPLISHMENTS

- Collaborated with the Southwest Power Pool (SPP), regulated and non-regulated utilities, natural gas producers, and other local and state officials in a successful effort to avoid a wide-spread collapse of Oklahoma's energy system during the February 2021 Polar Vortex.
- Worked with State leaders to develop statutory changes to allow for a cost-effective alternative mechanism for extraordinary energy costs related to the event.
- OCC's regulation of oil and gas industry cited as a key reason for Oklahoma being named "best jurisdiction" for oil and gas investment in Fraser Institute survey of Canada/U.S.
- Improvements to video streaming of Administrative Court and Commission proceedings provided stakeholders, public remote access.
- Continued progress on digital transformation by improving OCC website and offering easier access to information, data, and services as well as improved database accuracy.
- Completion and opening of new area on first floor of Jim Thorpe Building that allows stakeholders an easy "one stop " approach to conduct business at the Commission.

AGENCY GOALS FOR FY2023

- Electronic Case Filing - Information Management System (IMS) Phase 2 - Finish integration with credit card solution.
 - Begin integration with Laserfiche.
 - Submit a full/complete case.
- Implement virus scanning, finalize email solution architecture.
- Progress on new Transportation e-Citations application development.
 - Targeting goal of integration testing by January 2022.
- Complete new centralized credit card solution.
 - Including ACH payments and make available to all IMS phases.
- Gathering/documenting Pipeline Safety Department IMS integration requirement.





OKLAHOMA
Corrections

Scott Crow
Director



The **Oklahoma Department of Corrections** serves as the agency vested with administrative direction and control over matters relating to the State's penal institutions (57 O.S. § 509), prison industries (57 O.S. § 510), probation and parole supervision (57 O.S. § 515a), and registration of sexual or violent offenders (57 O.S. § 581 et seq.).

Founded in **1967**, this agency encompasses the following programs:

- **Facilities:** state-operated institutional facilities (minimum, medium, and maximum security).
- **Probation and Parole Services:** supervision of offenders in the community.
- **Community Corrections:** state-operated community correctional facilities.
- **Prison Industries:** manufacturing and agricultural services.
- **Offender Programs:** inmate programs and grants (education, reentry, substance abuse, and GPS).
- **Community Sentencing:** community-based sentencing (alternative to incarceration).
- **Contracted Services:** private prisons, halfway houses, county jails, and county jail back-up.
- **General Operations:** agencywide general operations (debt service, workers compensation).
- **Divisional Office Operations:** agencywide divisional office operations support services for prisons, probation and parole, and community corrections.
- **Health Services:** inmate medical and mental health.

Agency Vision, Mission and Core Values

Vision:

To create a culture that empowers individuals, encourages teamwork, employs best practices, and embraces diversity.

Mission:

To protect the public, promote a safe working environment for staff, and encourage positive change in offender behavior by providing rehabilitation programs to enable successful reentry.

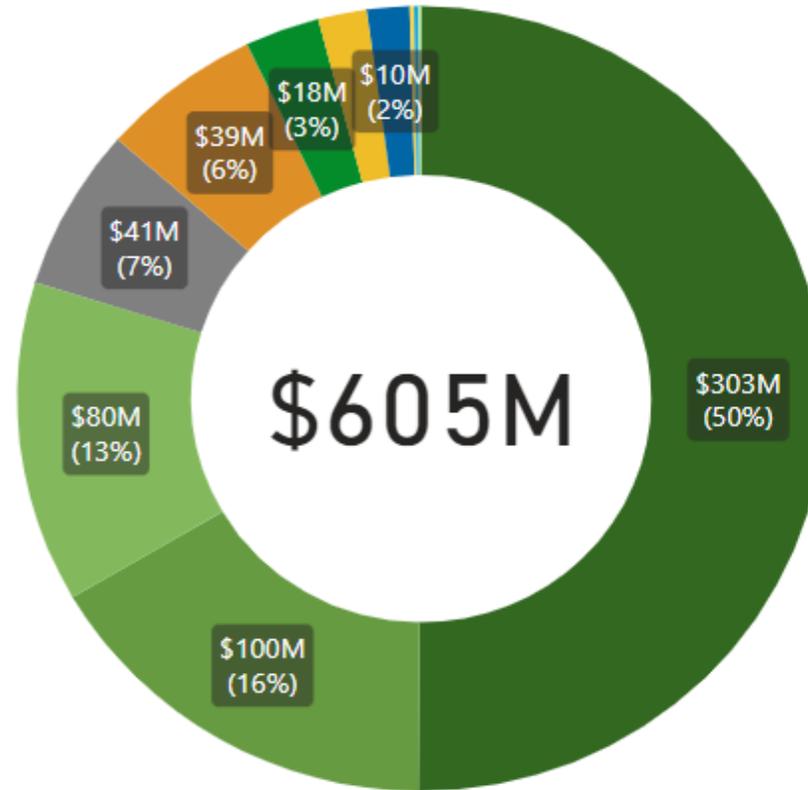
Core Values:

Professionalism • Rehabilitation • Integrity • Diversity • Excellence



Department of Corrections FY 2021 Expenditures

| Expense Group | Amount |
|------------------------|----------------------|
| Personnel | \$303,144,269 |
| Professional Services | \$99,553,384 |
| General Administration | \$79,960,217 |
| Other | \$40,574,392 |
| Buildings & Facilities | \$38,869,459 |
| IT | \$18,063,058 |
| Debt Service | \$11,838,801 |
| Program Reimbursements | \$10,186,761 |
| Fleet | \$1,150,951 |
| Assistance Payments | \$1,032,389 |
| Travel | \$566,959 |
| Pass-throughs | \$47,125 |
| Total | \$604,987,764 |



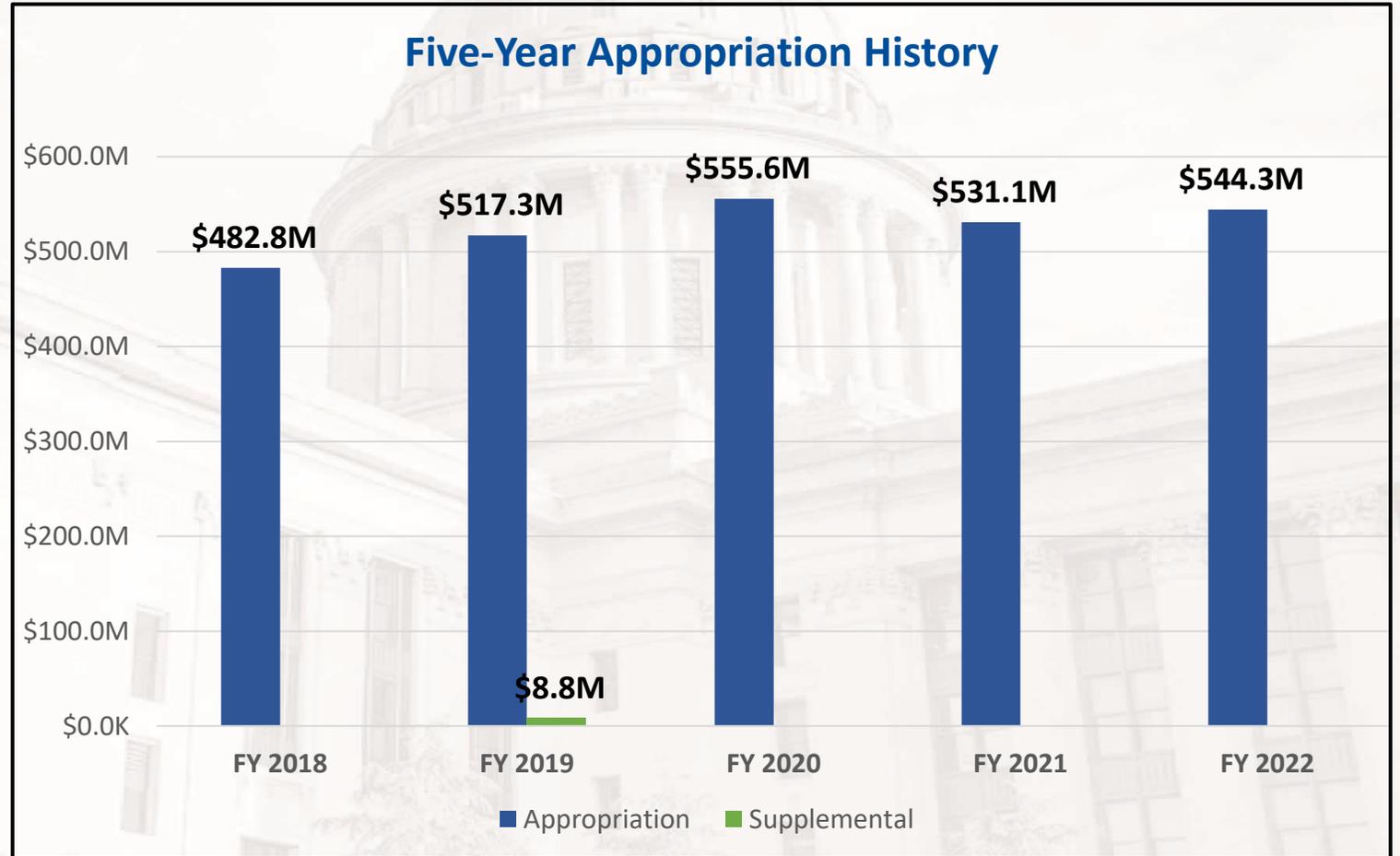
- Expense Group**
- Personnel
 - Professional Services
 - General Administration
 - Other
 - Buildings & Facilities
 - IT
 - Debt Service
 - Program Reimbursements
 - Fleet
 - Assistance Payments
 - Travel
 - Pass-throughs

| Operating | Grants & Pass-Throughs |
|--------------------------|----------------------------|
| ● Personnel | ● Medicaid |
| ● Professional Services | ● Assistance Payments |
| ● General Administration | ● Pass-throughs |
| ● IT | ● Program Reimbursements |
| ● Travel | |
| Capital | Other |
| ● Buildings & Facilities | ● Other |
| ● Highways & Bridges | ● Statewide Medical Claims |
| ● Debt Service | |
| ● Fleet | |

Note: Data obtained on 12.09.2021.

Appropriation History

| Fiscal Year | Appropriation (\$) <i>(supplemental included if applicable)</i> |
|-------------|--|
| FY 2018 | \$482,822,248 |
| FY 2019 | \$526,005,503 |
| FY 2020 | \$555,559,824 |
| FY 2021 | \$531,112,247 |
| FY 2022 | \$544,278,904 |



Programs and FY 2022 Budget Summary

| Program Name | Brief Description of Program | FY2022 Budget | # Served by Program |
|-------------------------------|---|---------------|--|
| Prison Operations | Impose court-ordered incarceration in a correctional institution for sentenced felony offenders. | \$184,988,203 | Adults convicted of Oklahoma felony crimes. FY 2021 average count: 16,979*. |
| Probation and Parole Services | Supervision of offenders sentenced by the court to suspended and deferred probationary sentences, offenders released from incarceration to parole, offenders released to Global Position Satellite Monitoring and Electronic Monitoring for DUI offenders, and offenders residing in Oklahoma who were sentenced in other states. | \$32,297,960 | Offenders sentenced to community supervision and parole. FY 2021 average count: 26,208. |
| Community Corrections | Provides gradual reentry process for reintegration of inmates nearing release. | \$20,652,656 | Low-risk community security inmates. FY 2021 average count: 1,134. |



Note: Budget amounts include revisions as of 12.03.21.

Programs and FY 2022 Budget Summary

| Program Name | Brief Description of Program | FY2022 Budget | # Served by Program |
|----------------------|---|---------------|---|
| Prison Industries | <p>Agri-Services produces, purchases, and provides food items needed to meet master menu requirements, efficiently manages agency-owned land resources, and provides meaningful employment to inmate workers.</p> <p>Correctional Industries trains and employs inmates in manufacturing factories, Prison Industry Enhancement Certification Program (PIECP), and partnerships to provide products and services to state and local government entities, nonprofit and charitable organizations, and current and retired employees.</p> | \$25,289,473 | Inmate population for facilities and community corrections. FY 2021 average count: 16,979. |
| Offender Programs | Education and vocational training and substance abuse treatment | \$25,283,425 | Inmate population for facilities and community corrections. FY 2021 average count: 16,979. |
| Community Sentencing | The Community Sentencing program administers a statewide community sentencing system pursuant to the provisions of the Oklahoma Community Sentencing Act and other provisions of law. | \$3,938,775 | Offenders provided the option to remain in the community as an alternative to incarceration. FY 2021 average count: 2,579. |



Note: Budget amounts include revisions as of 12.03.21.

Programs and FY 2022 Budget Summary

| Program Name | Brief Description of Program | FY2022 Budget | # Served by Program |
|---------------------------|--|---------------|--|
| Contracted Services | Due to limited space within ODOC institutions, the agency contracts and provides administrative control of the contracts for space in halfway houses, county jails, and private prisons. Inmates awaiting reception are also held in county jail backup. | \$98,802,898 | FY 2021 average count: 4,545 (private prisons 4,359, halfway houses 174, and county jail 12) FY 2021 average count: 1,144. (jail backup) |
| General Operations | General operations administer funding for debt service, Workers' Compensation, SoonerFlex, and contingency. | \$43,578,447 | All employees and facilities. FY 2021 average count: 51,815* (facilities, community, contracts, jail backup, Community Sentencing, Probation and Parole, and GPS) FY 2021 average FTE: 4,057. |
| Central Office Operations | Executive offices for the agency provide oversight and management of all aspects of operations for the agency, while several administrative offices provide support for various agency-wide functions. | \$34,660,937 | All employees and facilities. FY 2021 average count: 51,815* (facilities, community, contracts, jail backup, Community Sentencing, Probation and Parole, and GPS) FY 2021 average FTE: 4,057. |

Note: Budget amounts include revisions as of 12.03.21.



Programs and FY 2022 Budget Summary

| Program Name | Brief Description of Program | FY2022 Budget | # Served by Program |
|------------------------------|--|---------------|--|
| Divisional Office Operations | Divisional offices provide needed support administratively and organizationally to field operations. | \$25,938,908 | Staff, inmates, probationers, and parolees. FY 2021 average count: 51,815* (facilities, community, contracts, jail backup, Community Sentencing, Probation and Parole, and GPS) FY 2021 average FTE: 4,057. |
| Health Services | Provides constitutionally-required medical, dental, and mental health care to inmates incarcerated in state facilities, county jails, and contract facilities. | \$106,174,837 | Adults convicted of felony crimes in Oklahoma. FY 2021 average count: 16,979* (facilities and community corrections centers) |
| ODOC Consolidated Petty Cash | Funds used for discharging inmates with less than \$50 in their trust fund account; lost or damaged inmate property; licenses, permits, and fees; and livestock. | \$520,000 | The potential number of clients served is the entire inmate population. 129 checks totaling \$261,941.60 were issued in FY 2021. |
| ODOC Consolidated Trust Fund | Inmate funds are maintained within the Offender Banking System which utilizes the state accounting system for deposits and disbursements within the 700 fund. | \$31,000,000 | FY2021 average count: 16,979* |



Note: Budget amounts include revisions as of 12.03.21.

Programs and FY 2022 Budget Summary

| Program Name | Brief Description of Program | FY2022 Budget | # Served by Program |
|-------------------------------|---|---------------|--|
| ODOC Consolidated Canteen | Funds generated through the sale of merchandise to inmates with profits utilized to support the agency's inmate and employee welfare and canteen system support, 205 fund. | \$15,000,000 | FY 2021 average count: 16,979* |
| ODOC Consolidated Restitution | Court-ordered offender restitution obligation management and the collection of statutory fees from offenders who are under the supervision of Probation and Parole Services | \$2,500,000 | The number of clients served is determined by the courts as offenders are sentenced. 6,854 checks totaling \$1,166,587 were issued in FY 2021. |
| Information Technology | Manages information technology resources under the central control of the Office of Management Enterprise Services. | \$23,624,073 | All agency users |



Note: Budget amounts include revisions as of 12.03.21.

After almost two years in the Oklahoma Department of Corrections custody, John Lee enrolled in Oklahoma CareerTech's first commercial driver's license course for students who were incarcerated.

Lee, who was incarcerated in the Union City Community Corrections Center, started the class at Central Technology Center's satellite training site in El Reno in June 2020. He completed the course the following August and, after graduation, began working at Freymiller Trucking in Oklahoma City, where he is still employed.

Lee, 37, said he'd always been interested in becoming a truck driver but thought his felony background would prevent it. Now, he's not only driving trucks but is also an approved trainer at Freymiller. He recently trained a graduate from the same program.

The commercial driver's license program is a partnership among the CareerTech Skills Center, ODOC, and Central Technology Center. Students in the six-week course can earn a Class A driver's license. CareerTech selects, screens, and prepares students for the course and helps them find jobs after graduation.

Freymiller Trucking is a key CareerTech partner and has hired many graduates. The company helped several students make a successful transition back into the community.

Offender Programs offer inmates lifelong learning programs including literacy, adult basic education, GED tests and certification, and vocational trades.

In FY 2020, 1,678 inmates completed a transitional or re-entry program. That number increased to 3,953 inmates in FY 2021.

In FY 2022, the Oklahoma Department of Corrections is working to have 4,800 inmates complete transitional programming to help inmates successfully reintegrate into the community.



Program Details

Department of Corrections | FY 2022 Budget | \$674,250,592

Prison Operations | \$184,988,203

Impose court-ordered incarceration in a correctional institution for sentenced felony offenders. List of correctional centers (CCs): Jess Dunn CC, Jim E Hamilton CC, Mack Alford CC, Howard McLeod CC, Oklahoma State Penitentiary, Lexington A&R Center, Joseph Harp CC, Dick Conner CC, Mabel Bassett CC, Oklahoma State Reformatory, James Crabtree CC, John Lilly CC, Jackie Brannon CC, William S. Key CC, Eddie Warrior CC, Bill Johnson CC, North Fork CC

Probation and Parole Services | \$32,297,960

Supervision of offenders sentenced by the court to suspended and deferred probationary sentences, offenders released from incarceration to parole, offenders released to Global Position Satellite Monitoring and Electronic Monitoring for DUI offenders, and offenders residing in Oklahoma who were sentenced in other states.

Community Corrections | \$20,652,656

Community corrections centers provide a steady and gradual reentry process for inmates reintegrating back into the community.

** Counts adjusted for agency restructure throughout FY 2021. Facility closure (KBCC - 17). Reallocation of Northeastern Oklahoma Correctional Center to a Community Correction Center.*



Program Details

Prison Industries | \$25,289,473

Agri-Services produces, purchases, and provides food items needed to meet master menu requirements, efficiently manages agency-owned land resources, and provides meaningful employment to inmate workers.

Correctional Industries trains and employs inmates in manufacturing factories, Prison Industry Enhancement Certification Program programs, and partnerships to provide products and services to state and local government entities, nonprofit and charitable organizations, and current and retired employees.

Offender Programs | \$25,283,425

Offender programs offer inmates an opportunity to obtain treatment for substance abuse and develop skills for employment. Educational programs offer inmates an opportunity to return to society as better-educated citizens possessing the necessary knowledge and skills to become productive individuals. Lifelong learning programs include literacy, adult basic education, GED tests/certification, and vocational trades.

** Counts adjusted for agency restructure throughout FY21. Facility closure (KBCC - 17). Reallocation of Northeastern Oklahoma Correctional Center to a Community Correction Center.*



Program Details

Community Sentencing | \$3,938,775

The Community Sentencing program is designed to administer a statewide community sentencing system the provisions of the Oklahoma Community Sentencing Act and other provisions of law. The program:

- Establishes goals and standards for the statewide community sentencing system and the local community sentencing systems.
- Promulgates rules under the Administrative Procedures Act for the implementation and operation of the Oklahoma Community Sentencing Act.
- Provide technical assistance and administrative support to each local community sentencing system.
- Review, analyze, and funds local system plans within budgetary limitations.
- Provides performance-based evaluations for all service providers of the statewide system.
- Report annually, by Jan. 15, to the Legislature and the Governor on the statewide program.



Program Details

Contracted Services | \$98,802,898

Due to limited space within ODOC institutions, the agency contracts and provides administrative control of the contracts for space in halfway houses, county jails, and private prisons. Inmates awaiting reception are also held in county jail backup.

Clients served: FY 2021 population average – 4,545, as follows:

- Private prisons – 4,359.
- Halfway houses – 174.
- County jails – 12.
- County jail backup – 1,144.

General Operations | \$43,578,447

General operations administers funding for debt service, Workers' Compensation, SoonerFlex, and contingency. No personnel are assigned to this activity and its function is to act as the funding location for agencywide expenditures.

Central Office Operations | \$34,660,937

Executive offices for the agency provide oversight and management of all aspects of operations for the agency, while several administrative offices provide support for various agencywide functions.



Program Details

Divisional Office Operations | \$25,938,908

Divisional offices provide needed support administratively and organizationally to field operations. These offices are necessary to provide continuity in operations and standardization of inmate treatment. Operational scope includes all institutions, community correction centers, and probation and parole offices.

Health Services | \$106,174,837

Provides constitutionally-required medical, dental, and mental health care to inmates incarcerated in state facilities and contract facilities.

Medical, dental, and mental health care services are delivered at 23 health care units located in ODOC facilities statewide. Secondary and tertiary medical services are provided at Lindsay Memorial Hospital and the University of Oklahoma Health Sciences Center.

** Counts adjusted for agency restructure throughout FY21. Facility closure (KBCC - 17). Reallocation of Northeastern Oklahoma Correctional Center to a Community Correction Center.*



AGENCY ACCOMPLISHMENTS

- Completed and implemented phase one of the Inmate and Community Offender Network (ICON) project, replacing the current offender management system. It provides Probation and Parole staff with web-based access to information compatible with mobile platforms for use in the field. This module also displays real-time schedules.
- Completed closures of contracted facilities, including a private prison and two halfway houses. Facility closures contribute to annual cost savings.
- Closed Kate Barnard Correctional Center, a 250-bed state facility. Facility closures contribute to annual cost savings for the agency. FY 2020 expenditures for the facility were \$4.4 million.
- Developed and implemented a leadership and training academy to help mid-level managers evolve into critical thinkers to lead the agency into the next decade while increasing training opportunities for all staff.
- Trained a team to conduct a staffing analysis of all functions agencywide.

AGENCY GOALS FOR FY2023

- Strengthen partnerships with other state agencies to better prepare inmates for release and transition.
- Implement an agencywide compensation plan, adjusting the pay band to midpoint, adjusting salaries for medical and mental health providers, addressing compression compensation, and providing a 2% raise for all other positions.
- Recruit and retain qualified staff to work in a correctional environment.
- Conduct comprehensive staffing analysis.
- Complete and maintain capital renovation program funded via a \$116.5 million construction and maintenance bond and develop methods to assess the agency's infrastructure needs to minimize losses and eliminate waste.





OKLAHOMA District Attorneys Council

Kathryn Boyle Brewer Executive Coordinator



The **District Attorneys Council and the 27 District Attorneys** serve as the primary prosecuting authority for the state and are required to prosecute actions for crimes committed in the respective districts, and to prosecute or defend civil actions in which any county in their district is interested or is a party {19 O.S. § 215.28}.

Founded in **1976**, this agency now encompasses the following:

- 27 Elected District Attorneys and staff.
- Federal Grants.
- Training & Outreach.
- Uninsured Vehicle Enforcement Diversion (UVED) Program.
- Victim Services.

Agency Vision, Mission and Core Values

Vision:

To seek justice, promote public safety, and elevate the voices of crime victims.

Mission:

To protect the public through proactively advocating as Ministers of Justice for public safety and welfare, and through educating and collaborating with communities, law enforcement, and policymakers while supporting our staff through personal and professional development and peer support.

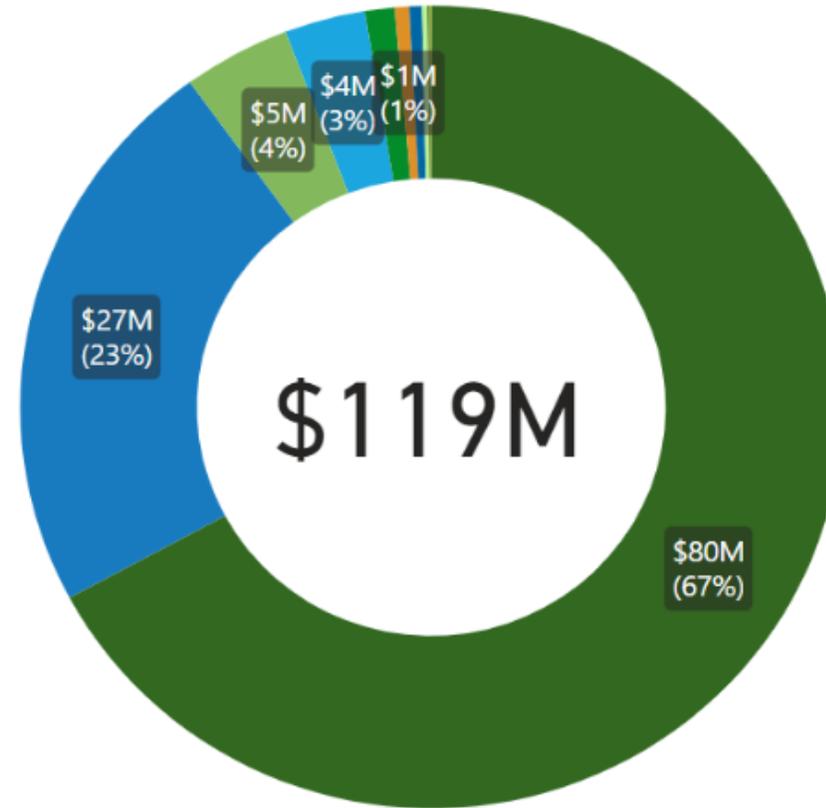
Core Values:

Justice, Integrity, and Service



District Attorneys Council FY 2021 Expenditures

| Expense Group | Amount |
|------------------------|----------------------|
| Personnel | \$79,606,383 |
| Pass-throughs | \$27,146,073 |
| General Administration | \$5,004,279 |
| Assistance Payments | \$3,782,019 |
| IT | \$1,370,657 |
| Buildings & Facilities | \$670,392 |
| Program Reimbursements | \$582,995 |
| Travel | \$239,956 |
| Professional Services | \$148,527 |
| Fleet | \$43,294 |
| Other | \$37 |
| Total | \$118,594,612 |



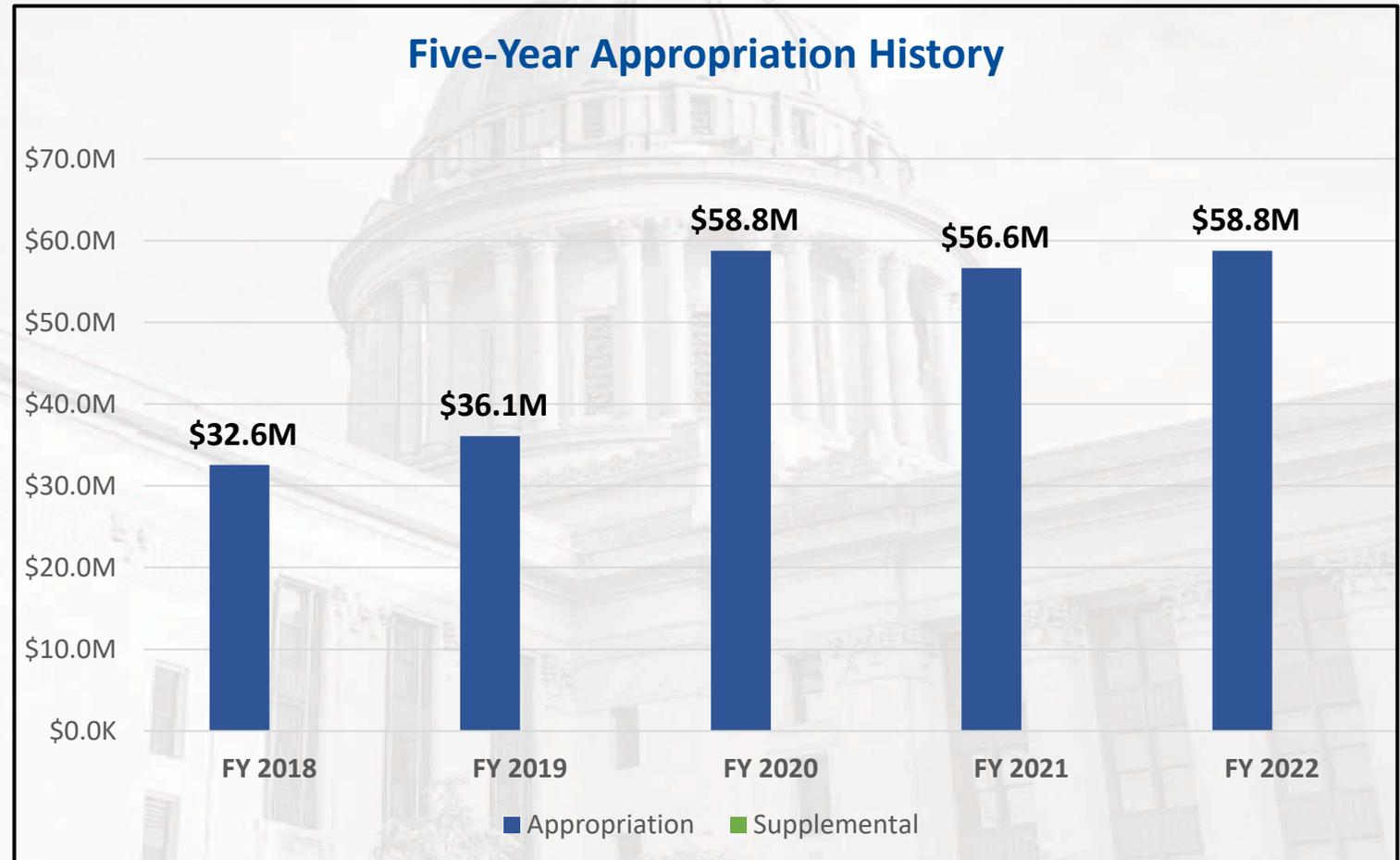
- Expense Group**
- Personnel
 - Pass-throughs
 - General Administration
 - Assistance Payments
 - IT
 - Buildings & Facilities
 - Program Reimbursements
 - Travel
 - Professional Services
 - Fleet
 - Other

| Operating | Grants & Pass-Throughs |
|--------------------------|----------------------------|
| ● Personnel | ● Medicaid |
| ● Professional Services | ● Assistance Payments |
| ● General Administration | ● Pass-throughs |
| ● IT | ● Program Reimbursements |
| ● Travel | |
| Capital | Other |
| ● Buildings & Facilities | ● Other |
| ● Highways & Bridges | ● Statewide Medical Claims |
| ● Debt Service | |
| ● Fleet | |

Note: Data obtained on 12.09.2021.

Appropriation History

| Fiscal Year | Appropriation (\$) <i>(supplemental included if applicable)</i> |
|-------------|--|
| FY 2018 | \$32,572,351 |
| FY 2019 | \$36,073,093 |
| FY 2020 | \$58,779,782 |
| FY 2021 | \$56,642,149 |
| FY 2022 | \$58,779,782 |



Note: In FY 2020, the Legislature increased appropriations to mitigate shortfalls caused by District Attorneys' turning over 991/Supervision fees, previously retained within their offices, to the General Revenue Fund.

Programs and FY 2022 Budget Summary

| Program Name | Brief Description of Program | FY2022 Budget | # Served by Program |
|-------------------------------------|---|---------------|---|
| Prosecutorial Services | The 27 elected district attorneys of the State of Oklahoma are responsible for the prosecution of state crimes, all juvenile delinquency actions, actions involving abused or neglected children, and mental health cases, as well as serving as legal advisors to their county officers. | \$64,641,400 | The 3.97 million citizens of the State of Oklahoma. |
| General Administration | The District Attorneys Council (DAC) provides general administrative support to the prosecutorial system. | \$1,420,924 | The 1,000+ employees of the agency plus all federal and state agencies who interact with DAC. |
| Child Support Services | Through cooperative agreements with the Department of Human Services, seven district attorneys provide child support enforcement services to enforce child support obligations by all available and appropriate civil and criminal remedies. | \$4,935,967 | Data available through OKDHS. |
| Bogus Check Enforcement/Restitution | These programs are self-supporting systems of deferred prosecution, providing restitution to victims of crimes involving bogus checks and certain property crimes. | \$923,242 | The 3.97 million citizens of the State of Oklahoma. |
| Federal Grant Programs | The Federal Grants Division of DAC serves as a liaison between the federal government and the sub-grantees in implementing federal grant funds. | \$7,972,011 | The 25 elected DA offices who receive federal grants from the District Attorneys Council. These offices serve thousands of crime victims each year. |



Note: Budget amounts include revisions as of 12.03.21.

Programs and FY 2022 Budget Summary

| Program Name | Brief Description of Program | FY2022 Budget | # Served by Program |
|-----------------------------|--|---------------|---|
| Uninsured Vehicle Diversion | The Uninsured Vehicle Diversion (UVED) program is a state-wide initiative aimed at reducing the number of uninsured vehicles on Oklahoma roadways. | \$1,305,437 | 54,891 enrollees over the life of the UVED program. |
| Drug Asset Forfeiture | The Drug Asset Forfeiture program is a system of cooperative law enforcement activity at the local level in which assets used in illegal drug operations may be forfeited. | \$1,741,424 | The 3.97 million citizens of the State of Oklahoma. |
| Federal Pass-Through Grants | The council is designated by the Governor to administer several federal grants. | \$33,724,288 | 100,000+ clients. |
| Crime Victim Services | This program provides compensation for economic losses sustained by persons who are injured in Oklahoma as a result of criminally injurious conduct. | \$9,164,614 | 3,729 clients were directly served in FY 2021. |
| Information Technology | The DAC IT Division provides technical and computer services to all offices of local district attorneys and the DAC. | \$2,149,103 | The 1,000+ employees of the agency plus all state agencies who interact with DAC. |



Note: Budget amounts include revisions as of 12.03.21.

Program Details

District Attorneys Council | FY 2022 Budget | \$127,978,410

Prosecutorial Services | \$64,641,400

The 27 elected district attorneys of the State of Oklahoma are responsible for the prosecution of state crimes, all juvenile delinquency actions, actions involving abused or neglected children, and mental health cases, as well as serving as legal advisors to the counties.

General Administration | \$1,420,924

The District Attorneys Council (DAC) provides general administrative support to the prosecutorial system by processing personnel, fiscal, and other financial operations of district attorney offices; providing training and legal research support; acting as a liaison between the district attorney system and other parts of the criminal justice system; providing general information and coordination of district attorney system activities as needed; and by representing the district attorneys system as liaison to other areas of government.

Child Support Services | \$4,935,967

Through cooperative agreements with the Department of Human Services, seven district attorneys provide child support enforcement services to enforce child support obligations by all available and appropriate civil and criminal remedies.



Program Details

Bogus Check Enforcement/Restitution | \$923,242

These programs are self-supporting systems of deferred prosecution, providing restitution to victims of crimes involving bogus checks and certain property crimes. They provide an alternative to traditional prosecution and incarceration of offenders through the diversion of cases before filing through the court system. These alternative types of prosecution reduce costs of the prosecution, court, and correction systems, as they are completely funded through fees and require no state appropriations.

In past years, funds derived from this program have assisted with temporarily preventing widespread furloughs and layoffs. In recent years, however, revenues have been decreasing as more merchants utilize electronic means to verify checks and more offenders use debit cards.

Federal Grant Programs | \$7,972,011

The Federal Grants program serves as a liaison between the federal government and the sub-grantees in implementing federal grant funds. Currently, this division oversees fifteen formula and discretionary federal grant programs, serving as the contact point with the federal granting agencies for the State of Oklahoma.

Uninsured Vehicle Diversion | \$1,305,437

The Uninsured Vehicle Diversion (UVED) program is a state-wide initiative aimed at reducing the number of uninsured vehicles on Oklahoma roadways.



Program Details

Drug Asset Forfeiture | \$1,741,424

The Drug Asset Forfeiture program is a system of cooperative law enforcement activity at the local level in which assets used in illegal drug operations may be forfeited. Instrumentation used to commit drugs and certain other crimes and proceeds from said crimes may be forfeited by a court to the state of Oklahoma. Following adjudication, proceeds from the sale of these assets go to district attorneys and law enforcement entities involved in the seizures. The monies are used for drug enforcement, prosecution, prevention, and education.

Federal Pass-Through Grants | \$33,724,288

The council is designated by the Governor to administer the Edward Byrne Memorial Justice Assistance grant, Violence Against Women Act grant, Residential Substance Abuse Treatment grant, Coverdell National Forensic Science Improvement grants, the Sexual Assault Services Program, and the Victims of Crime Act. The Council also has three discretionary grants – Grants to Encourage Arrest Policies and Enforcement of Protective Orders Program, the National Criminal History Improvement Program, and the National Instant Criminal Background Check (NICS) Act Record Improvement Program (NARIP). These funds, other than the discretionary grants, are received by the agency and disbursed to other applicants by boards established to award the funds.

The Council provides administration of the funds, including compliance with federal reporting requirements, monitoring, and regulations regarding awards. Funds are used to provide grants to governmental and nonprofit organizations to assist victims of crime, to further combat drug and violent crime, to provide enhanced services to crime victims, and to stop violence against women.



Program Details

Crime Victim Services | \$9,164,614

This program provides compensation for economic losses sustained by persons who are injured in Oklahoma as a result of criminally injurious conduct. The mission of the program is to provide statutory benefits to eligible victims of violent crime in a compassionate, efficient, and respectful manner. The funds used to assist victims of violent crime come from offenders at the state and federal levels. It is the intent of this program to provide a method of compensation for victims of crime that will provide financial relief for victims and hold offenders accountable.



AGENCY ACCOMPLISHMENTS

- Received a \$4 million federal National Crime History Improvement (NCHIP) grant to upgrade the agency's case management system.
- Continued to reduce the number of uninsured vehicles on Oklahoma roadways. There have been a total of 54,891 enrollees in the Uninsured Vehicle Diversion program.
- Provided 7 in-person, 46 webinars, and 19 hybrid training events in FY 2021 (73 training events total). The agency trained 3,739 non-unique students from 135 organizations and provided 300 hours of continuing legal education.
- Released the final version of the online Victims Compensation Application Portal.

AGENCY GOALS FOR FY2023

- Acquire funding to allow for retention of experienced prosecutors, to hire additional prosecutors at market-competitive salaries, and to equip and train non-attorney support staff appropriately.
- Increase training opportunities available to prosecutors and agency partners.
- Increase yearly enrollment in the Uninsured Vehicle Enforcement Diversion (UVED) Program by 10%.
- Proactively address the ramifications of the McGirt v. Oklahoma decision.





OKLAHOMA

Oklahoma Department of Emergency Management and Homeland Security

Mark Gower
Director



The **Oklahoma Department of Emergency Management and Homeland Security (ODEMHS)** is required to handle any natural or manmade disaster which can affect Oklahoma. The agency maintains the State Emergency Operations Plan and coordinates disaster response.

Founded in **1951**, this agency includes the following primary functions: operations, preparedness and planning, recovery, mitigation, grants management, cybersecurity, and public information.

The Oklahoma Office of Homeland Security was founded in 2004 and placed under ODEMHS by Executive Order 2020-25 effective September 1, 2020. The office serves to develop and implement a comprehensive statewide homeland security strategy, plan and implement a statewide response system, administer the homeland security advisory system, and coordinate and implement national homeland security plans.

Agency Vision, Mission and Core Values

Vision:

Prepared and resilient communities within Oklahoma.

Mission:

Helping to minimize the effects of disasters, emergencies, and terror attacks upon the people of Oklahoma.

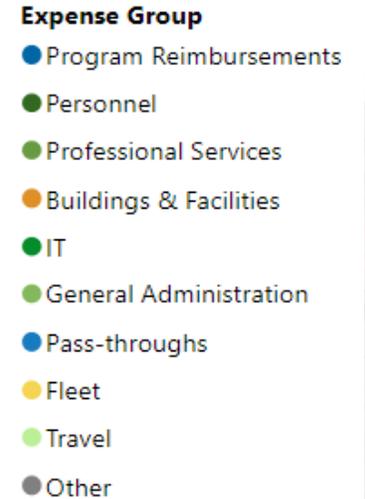
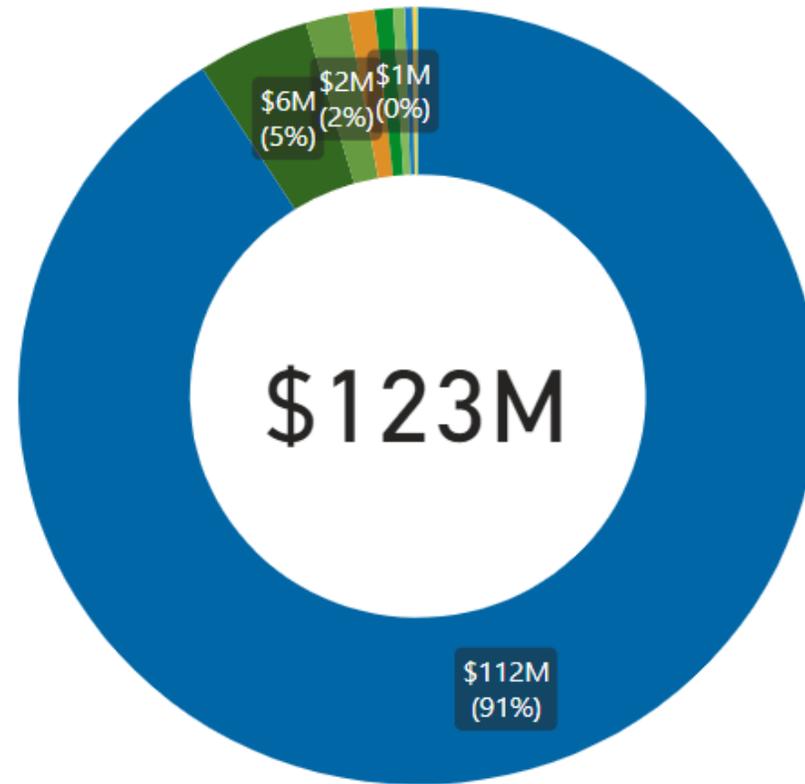
Core Values:

- Count on me: Deliver what we promise; take ownership; build trust.
- Make things happen: Collaborate and innovate to create big results; prioritize work that moves the agency forward.
- Do the right thing: Act ethically and with integrity; respect and value co-workers, partners, and customers.
- People first: Exceed the customers' expectations; be accountable to others; stand behind team decisions.
- Be a trusted representative of ODEMHS.
- It's a great place to work: Attract and retain competent people; recognize and reward high performance; create an environment for our people to grow.
- Dedicated to achieving the best results.
- Vigilance: Constantly on guard against threats, hazards or dangers that threaten Oklahomans and the State.



Civil Emergency Management FY 2021 Expenditures

| Expense Group | Amount |
|------------------------|----------------------|
| Program Reimbursements | \$111,503,161 |
| Personnel | \$5,576,529 |
| Professional Services | \$2,111,339 |
| Buildings & Facilities | \$1,303,295 |
| IT | \$907,148 |
| General Administration | \$575,137 |
| Pass-throughs | \$377,844 |
| Fleet | \$205,376 |
| Travel | \$59,564 |
| Other | \$558 |
| Total | \$122,619,950 |

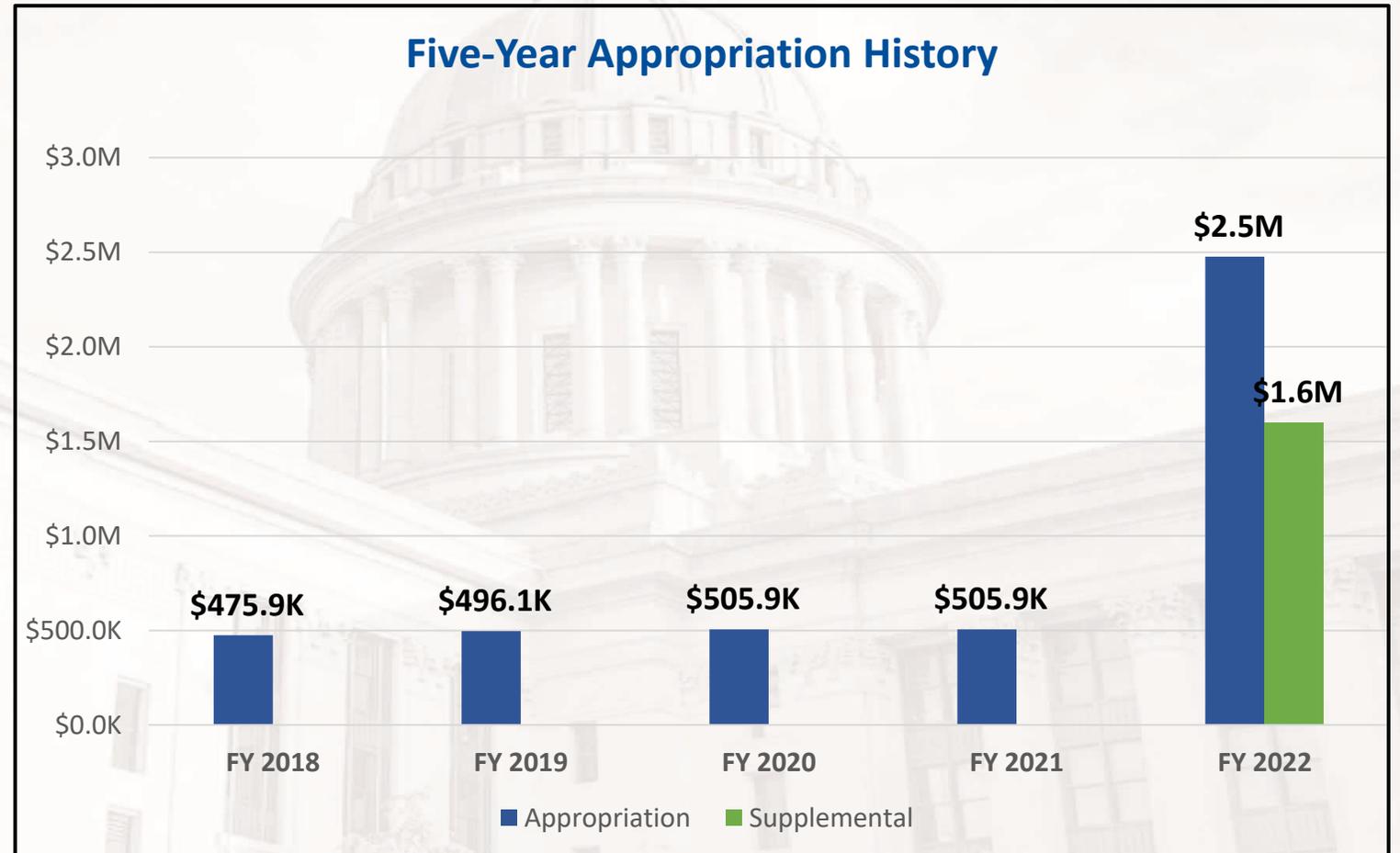


| Operating | Grants & Pass-Throughs |
|--------------------------|----------------------------|
| ● Personnel | ● Medicaid |
| ● Professional Services | ● Assistance Payments |
| ● General Administration | ● Pass-throughs |
| ● IT | ● Program Reimbursements |
| ● Travel | |
| Capital | Other |
| ● Buildings & Facilities | ● Other |
| ● Highways & Bridges | ● Statewide Medical Claims |
| ● Debt Service | |
| ● Fleet | |

Note: Data obtained on 12.09.2021.

Appropriation History

| Fiscal Year | Appropriation (\$) <i>(supplemental included if applicable)</i> |
|-------------|--|
| FY 2018 | \$475,934 |
| FY 2019 | \$496,122 |
| FY 2020 | \$505,859 |
| FY 2021 | \$505,859 |
| FY 2022 | \$4,076,801 |



Programs and FY 2022 Budget Summary

| Program Name | Brief Description of Program | FY2022 Budget | # Served by Program |
|---------------------|---|---------------|---|
| Administration | Includes the ODEMHS human resources, public information, administrative services, and executive divisions. | \$2,651,606 | More than 2,000 Local governments, including municipal and county, eligible nonprofits, school districts, rural water districts, tribal nations, state agencies, and other political subdivisions within the state of Oklahoma; All ODEMHS Staff. |
| Operations | Finance and non-disaster grant administration and compliance. | \$12,695,751 | More than 500 municipal, county, tribal, higher ed, and private sector emergency management programs, state agencies, voluntary agencies, and other disaster response organizations. |
| Recovery Operations | Recovery programs and disaster grant administration, including public assistance, individual assistance, and hazard mitigation. | \$156,996,253 | More than 2,000 Local governments, including municipal and county, eligible nonprofits, school districts, rural water districts, tribal nations, state agencies, and other political subdivisions within the state of Oklahoma. |



Note: Budget amounts include revisions as of 12.03.21.

Programs and FY 2022 Budget Summary

| Program Name | Brief Description of Program | FY2022 Budget | # Served by Program |
|-----------------------------|---|---------------|--|
| Emergency Operations | Emergency response and logistics as well as planning, training, and exercise programs dedicated to preparing for and responding to emergencies and disasters. | \$7,326,098 | More than 500 municipal, county, tribal, higher ed, and private sector emergency management programs, state agencies, voluntary agencies, and other disaster response organizations. |
| Oklahoma 911 Authority | includes the State 9-1-1 Coordinator and staff working in coordination with the Oklahoma 9-1-1 Management Authority. | \$11,847,362 | 134 9-1-1 Public Safety Answering Points (PSAP). |
| Office of Homeland Security | The Oklahoma Office of Homeland Security programs, including the National Incident Management System, interoperable communications, the regional response system, the Oklahoma School Security Institute, and the administration of homeland security grants. | \$11,899,362 | More than 500 governmental entities and non-profit grant recipients, emergency management programs, and school districts. |
| ISD Data Processing | OEM contracts with the Office of Management and Enterprise Services Information Services for IT services. | \$2,364,480 | Agency staff. |



Note: Budget amounts include revisions as of 12.03.21.

Program Details

Department of Emergency Management and Homeland Security | FY 2022 Budget | \$205,780,912

Administration | \$2,651,606

ODEMHS human resources, public information and outreach, administrative services, and executive divisions.

Operations | \$12,695,751

Finance and non-disaster grant divisions, including administration of the Emergency Management Performance Grant (EMPG), cybersecurity grant, and others.

Recovery Operations | \$156,996,253

Following a state or federal emergency or disaster declaration, ODEMHS is responsible for providing quick and efficient delivery of state and federal aid to those affected by the event through the following programs: public assistance for municipalities, counties, tribes, state agencies, and certain private non-profits; individual assistance for homeowners, renters and business owners; and hazard mitigation grants to help jurisdictions mitigate against future disasters.

Oklahoma 911 Authority | \$11,847,362

Following state statute, the State 911 Coordinator and staff work with the Oklahoma 911 Management Authority to administer a state grant funded by wireless fees, develop programs to standardize 911 services across the state, and coordinate a plan for statewide implementation of NextGen 911.



Program Details

Emergency Operations | \$7,326,098

ODEMHS maintains and execute the State Emergency Operations Plan as well as the State Emergency Operations Center, which serves as a command center for reporting emergencies and coordinating state response activities. ODEMHS delivers service and support to Oklahoma cities, towns, and counties through a network of more than 300 local and tribal emergency managers. The agency provides training, exercises, preparedness materials, and other tools for local emergency management programs across the state and works with state and federal agencies, voluntary organizations, and other groups to coordinate resources during and after emergencies and disasters.

Office of Homeland Security | \$11,899,362

The Oklahoma Homeland Security Act of 2004 outlined the Oklahoma Office of Homeland Security's strategic objectives, which include the following: 1) prevent a terrorist attack in Oklahoma; 2) reduce Oklahoma's vulnerability to terrorist attacks, and 3) minimize the damage from and response to a terrorist attack should one occur. The duties of the office include developing and implementing a comprehensive statewide homeland security strategy; planning and implementing a statewide response system; administering the homeland security advisory system; coordinating, applying for, and distributing federal homeland security grant funds; implementing homeland security plans; and such other duties as the governor may prescribe.



AGENCY ACCOMPLISHMENTS

- Provided Emergency Management Performance grants to 88 local jurisdictions totaling \$1.8M.
- Awarded the FEMA Regional Catastrophic Preparedness Grant for \$852,625 for the second year in a row.
- Updated processes for Fire Management Assistance Grants and Emergency Management Assistance Compact (EMAC) deployments to increase customer service, improve documentation collection times, and reduce payment wait times for applicants.
- Completed a successful FEMA grant monitoring visit to review multiple years of grant documentation, state audit findings, FEMA recommendations, and action items. FEMA closed 36 findings and recommendations issued in previous years as a result of the work that ODEMHS has done.
- Continued to improve employee turnover rate.

AGENCY GOALS FOR FY2023

- Perform root cause analysis and correct deficiencies on high priority processes and convert temporary staff to FTE staff reducing turnover to 20% annually.
- Provide funding to at least 80 county, municipal, and tribal emergency management programs to help build capacity at the local level.
- Closeout 3 Hazard Mitigation grants and 5 Public Assistance and Fire Management Assistance Grants.
- Continue multi-year project to implement Next Generation 911 (NG911) statewide.
- Identify additional grant funding available to support bolstering programs at the state and local level including cybersecurity, regional planning and preparedness, and hazard mitigation.





OKLAHOMA

Department of Environmental Quality

Scott Thompson
Executive Director



The **Department of Environmental Quality** serves to protect and improve Oklahoma's Air Quality; preserve and restore Oklahoma's Water; preserve and restore Oklahoma's Land while having fair, consistent, and effective regulation and oversight; responds to natural disasters, environmental emergencies and citizen complaints; provides expertise, technical assistance and outreach; enhances economic development; all while being efficient, effective and fiscally responsible.

Founded in **1993**, this agency now encompasses the following programs:

- Executive Director's Office.
- Legal.
- Business & Regulatory Affairs.
- Continuous Improvement.
- Communications & Education.
- Administrative Services Division.
- State Environmental Laboratory Services Division.
- Environmental Complaints & Local Services Division.
- Air Quality Division.
- Water Quality Division.
- Land Protection Division.

Agency Vision, Mission and Core Values

Vision:

To lead the nation in fostering a healthy and sustainable future through effective and innovative environmental actions.

Mission:

To protect and improve public health and our environment.

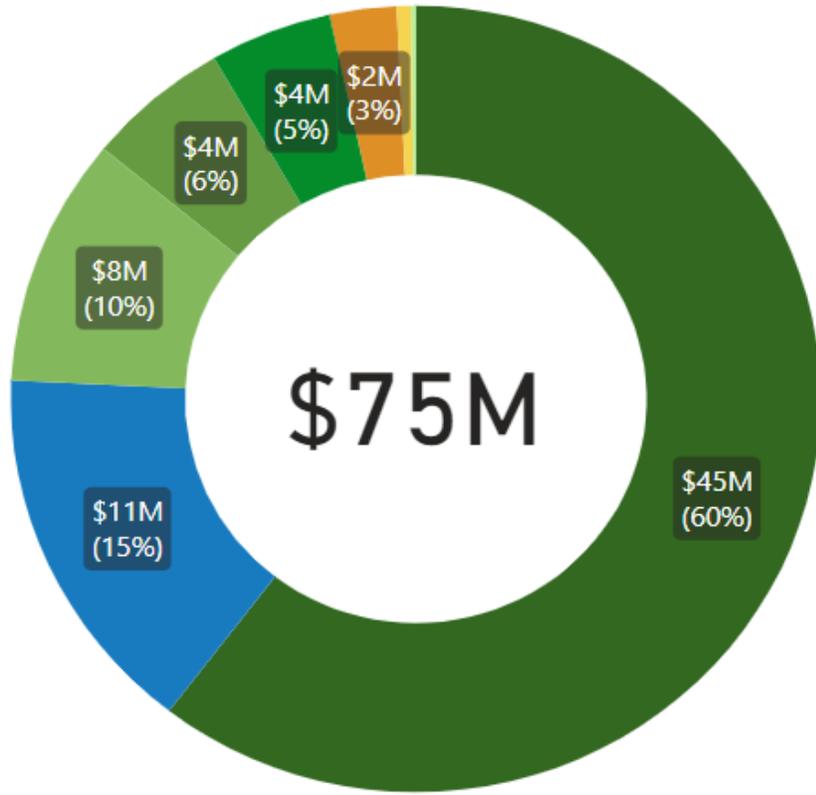
Core Values:

To protect and improve our environment; however, we also believe government at all levels should be a true servant of the people. We call our set of values S-E-R-V-I-C-E to represent the seven values we will employ to serve each other and the citizens and businesses of Oklahoma. (1) Satisfying Customers, (2) Engaging Employees, (3) Reducing Costs, (4) Adding Value, (5) Improving operations & efficiencies, (6) Fostering Creativity and Innovation, and (7) Exhibiting Excellence.



Department of Environmental Quality FY 2021 Expenditures

| Expense Group | Amount |
|------------------------|---------------------|
| Personnel | \$45,056,341 |
| Pass-throughs | \$11,413,291 |
| General Administration | \$7,626,012 |
| Professional Services | \$4,269,117 |
| IT | \$3,627,167 |
| Buildings & Facilities | \$1,994,326 |
| Fleet | \$415,922 |
| Travel | \$149,515 |
| Other | \$592 |
| Total | \$74,552,282 |



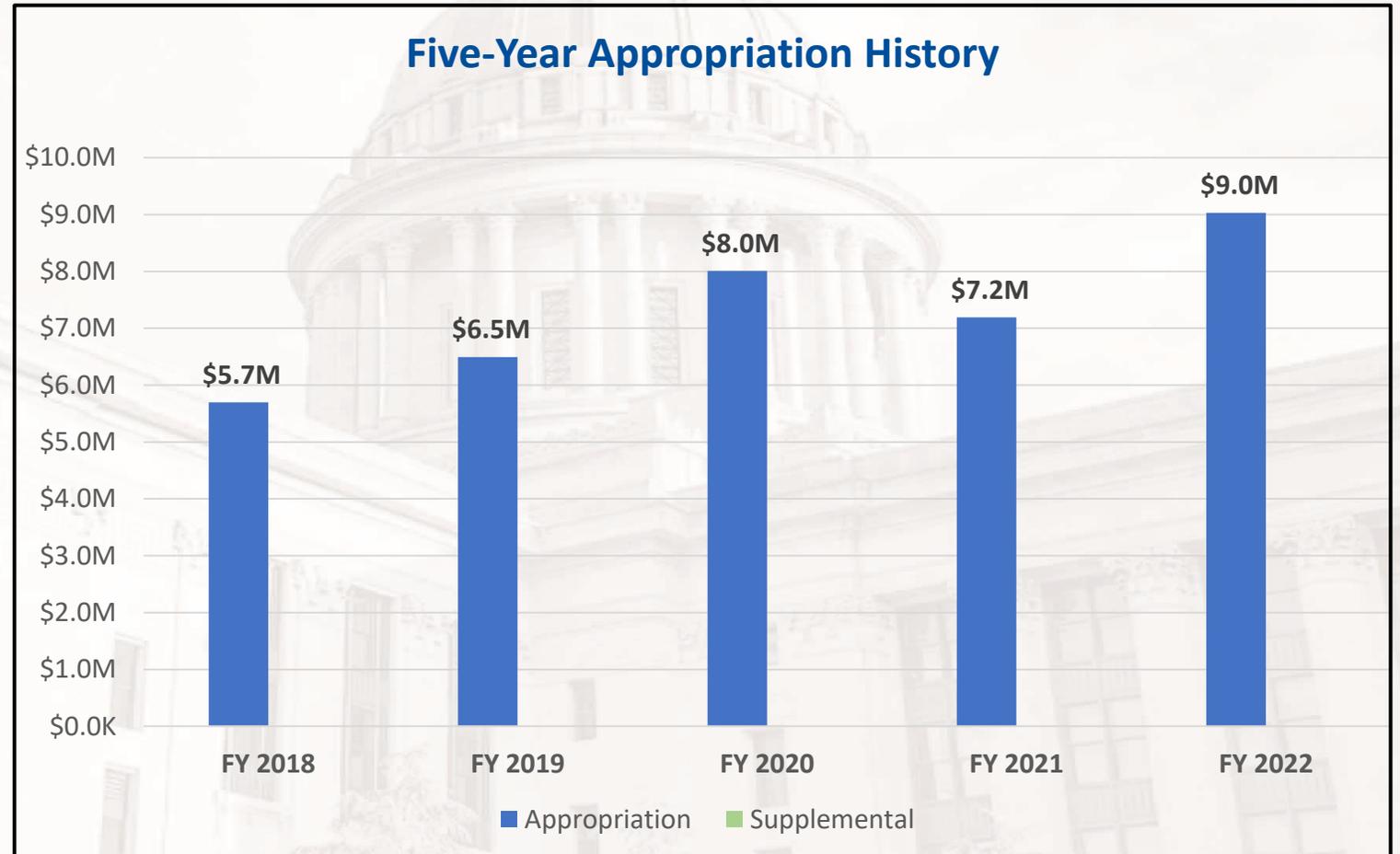
- Expense Group**
- Personnel
 - Pass-throughs
 - General Administration
 - Professional Services
 - IT
 - Buildings & Facilities
 - Fleet
 - Travel
 - Other

| | |
|--|---|
| <p>Operating</p> <ul style="list-style-type: none"> ● Personnel ● Professional Services ● General Administration ● IT ● Travel | <p>Grants & Pass-Throughs</p> <ul style="list-style-type: none"> ● Medicaid ● Assistance Payments ● Pass-throughs ● Program Reimbursements |
| <p>Capital</p> <ul style="list-style-type: none"> ● Buildings & Facilities ● Highways & Bridges ● Debt Service ● Fleet | <p>Other</p> <ul style="list-style-type: none"> ● Other ● Statewide Medical Claims |

Note: Data obtained on 12.09.2021.

Appropriation History

| Fiscal Year | Appropriation (\$) <i>(supplemental included if applicable)</i> |
|-------------|--|
| FY 2018 | \$5,657,985 |
| FY 2019 | \$6,493,879 |
| FY 2020 | \$8,009,249 |
| FY 2021 | \$7,188,879 |
| FY 2022 | \$9,027,346 |



Note: FY 2018, HB1020 appropriated \$1M from DEQ's revolving to be used in place of actual general appropriations; numbers above reflect that \$1M as appropriated.

Programs and FY 2022 Budget Summary

| Program Name | Brief Description of Program | FY 2022 Budget | # Served by Program |
|--|---|----------------|--|
| Administrative Services Division | Overall agency policy, administration and interaction with multiple federal and state agencies, organizations, individuals, etc., to make Oklahoma DEQ a voice and a leader within the country. | \$11,095,924 | 3.9 million+ Oklahomans, plus any visitors to the state. |
| State Environmental Laboratory Services Division | Organic and inorganic chemistry laboratories provide analytical support to the various programs within DEQ, to other state agencies, and to public water supply systems of the state. | \$7,402,394 | Approximately 50,000. |
| Environmental Complaints and Local Services Division | Local services that assist in responding to natural disasters; environmental emergencies and citizen complaints. | \$7,911,482 | 3.9 million+ Oklahomans, plus any visitors to the state. |
| Air Quality Division | Implements the requirements of the state and federal Clean Air Acts. | \$15,747,647 | 3.9 million+ Oklahomans, plus any visitors to the state. |
| Water Quality Division | Operates programs for public water supplies, source water protection, sludge disposal, and municipal and industrial water pollution control. | \$15,377,565 | 3.9 million+ Oklahomans, plus any visitors to the state. |
| Land Protection Division | Regulatory and non-regulatory programs that preserve Oklahoma lands, including permitting, compliance and enforcement. | \$25,056,976 | 3.9 million+ Oklahomans, plus any visitors to the state. |
| Information Technology | Consists of the agency's postal meters, telephone charges, IT agreements with OMES, etc. | \$6,475,909 | Anyone who enters DEQ buildings or visits DEQ maintained websites. |
| Secretary of Energy and Environment | Coordinates and applies on behalf of various state environmental agencies for U.S. EPA Clean Water Act funds. | \$7,503,285 | 3.9 million+ Oklahomans, plus any visitors to the state. |



Note: Budget amounts include revisions as of 12.03.21.

Program Details

Department of Environmental Quality | FY 2022 Budget | \$96,571,182

Administrative Services Division | \$11,095,924

Managerial and operational arm of the Department of Environmental Quality and includes the Office of the Executive Director, Office of the General Counsel, Office of Business and Regulatory Affairs, Office of Communication and Education, Office of Continuous Improvement, purchasing, finance, human resources, central records, and building management.

State Environmental Laboratory | \$7,402,394

Provides customer assistance, analytical services, and laboratory accreditation inside and outside the agency and is designated by EPA as Oklahoma's principal state laboratory.

Environmental Complaints and Local Services Division | \$7,911,482

Resolves environmental complaints from the citizens of Oklahoma. Complaints are received in the 22 field offices and by the environmental complaint hotline, which is staffed 24/7. While also responding to environmental emergencies, such as spills of hazardous materials and natural disasters.

Air Quality Division | \$15,747,647

Implements the requirements of the state and federal Clean Air Acts. Activities include compliance, enforcement, emissions inventory, quality assurance, air monitoring, data analysis, permitting, and administration of the toxics programs.



Program Details

Water Quality Division | \$15,377,565

Manages programs which help protect Oklahoma's ground water and surface water. This division provides oversight of wastewater discharges from industrial and municipal facilities; storage and disposal of industrial and municipal wastewater; and protection of public water supplies. The division regulates proper disposal and reuse of industrial sludge, municipal biosolids, and byproducts of wastewater treatment.

Land Protection Division | \$25,056,976

Provides solid and hazardous waste planning, management, investigation, technical assistance, cleanup, enforcement, facility design, and groundwater protection services, including underground injection control.

Secretary of Energy and Environment | \$7,503,285

Coordinates and applies for U.S. Environmental Protection Agency Clean Water Act funds on behalf of various state environmental agencies and disburses such funds to state environmental agencies based upon statutory duties and responsibilities.



AGENCY ACCOMPLISHMENTS

- Completed initial deployment of Lean Management to streamline and improve agency processes.
- Worked extensively with municipalities to manage debris and provided emergency assistance to impacted water and wastewater systems during the FY 2021 extreme weather events.
- Conducted 32 water loss audits at public water supply systems and identified 2045 MG/yr. of real loss valued at almost \$5 million.
- Provided funding for 54 counties and 18 municipalities for their solid waste programs to accomplish cleanups, host collection events and purchase equipment to handle difficult-to-manage solid waste and recyclables.
- Provided information and assistance to 25 businesses considering locating in, or relocating to Oklahoma.

AGENCY GOALS FOR FY2023

- Foster an agency atmosphere that places SERVICE at the forefront of agency planning and execution, internal communications, and interactions with citizens, businesses, and our local, state, and federal counterparts.
- Continuously evaluate agency processes, to identify and reduce or eliminate inefficiencies, bottlenecks, and other non-value-added steps, providing a more timely and cost-effective product to customers.
- Maintain a responsive, equitable and timely environmental complaints process and emergency response system.
- Ensure agency rules and compliance monitoring/enforcement processes are transparent, easy to understand, and fairly administered.
- Use technology to improve agency transparency, customer compliance with environmental laws, and information dissemination.





OKLAHOMA Indigent Defense System



Charles “Tim” Laughlin Executive Director

The **Oklahoma Indigent Defense System** implements the Indigent Defense Act by providing trial, appellate, and post-conviction criminal defense services to persons who have been judicially determined to be entitled to legal counsel at State expense. The mission of the System is to provide indigents with legal representation comparable to that obtainable by those who can afford counsel and to do so in the most cost-effective manner possible.

Founded in **1991**, this agency now encompasses the following divisions:

- Trial Program.
 - Non-Capital Trial.
 - Capital Trial Norman.
 - Capital Trial Tulsa.
- Appellate Program.
 - General Appeals.
 - Capital Post Conviction.
 - Homicide Direct Appeals.
- General Operations: Executive.

Agency Vision, Mission and Core Values

Vision:

Carry out constitutional and statutory responsibilities with diligence and integrity. Deliver quality legal services to our court-appointed clients and maintain the confidence and respect of the judiciary. Be recognized as leaders in and a valuable resource to the legal profession. Set an example in cost-effective management.

Mission:

Implement the Indigent Defense Act by providing trial, appellate, and post-conviction criminal defense services to persons who have been judicially determined to be entitled to legal counsel at State expense. Provide indigents with legal representation, comparable to that obtainable by those who can afford counsel and do so in the most cost-effective manner possible.

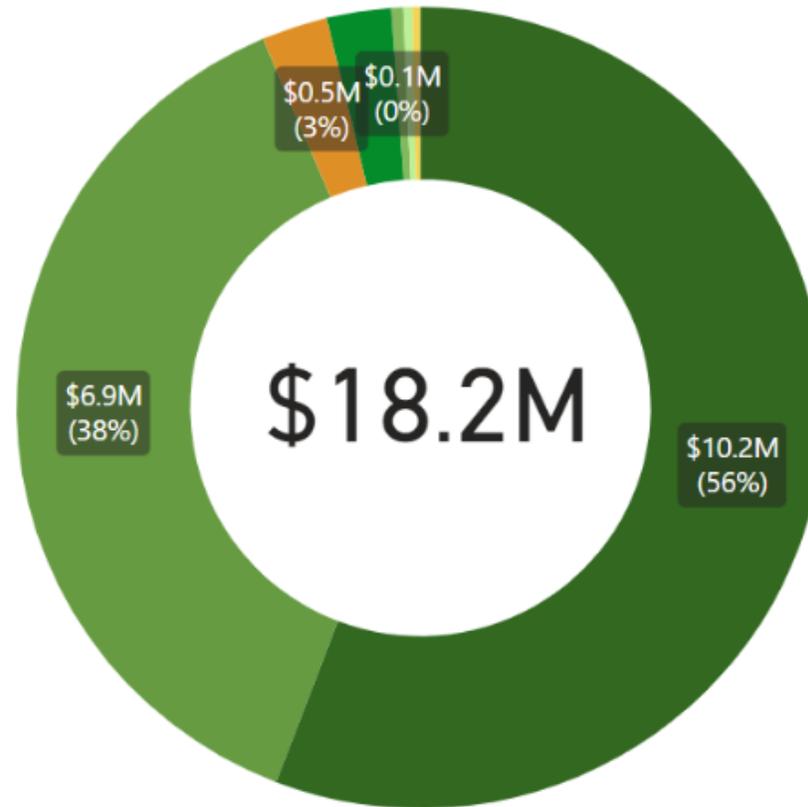
Core Values:

Teamwork, Image, Quality, Reputation



Indigent Defense System FY 2021 Expenditures

| Expense Group | Amount |
|------------------------|---------------------|
| Personnel | \$10,179,382 |
| Professional Services | \$6,895,656 |
| Buildings & Facilities | \$482,079 |
| IT | \$468,000 |
| General Administration | \$87,128 |
| Travel | \$68,254 |
| Fleet | \$55,284 |
| Other | \$307 |
| Total | \$18,236,091 |



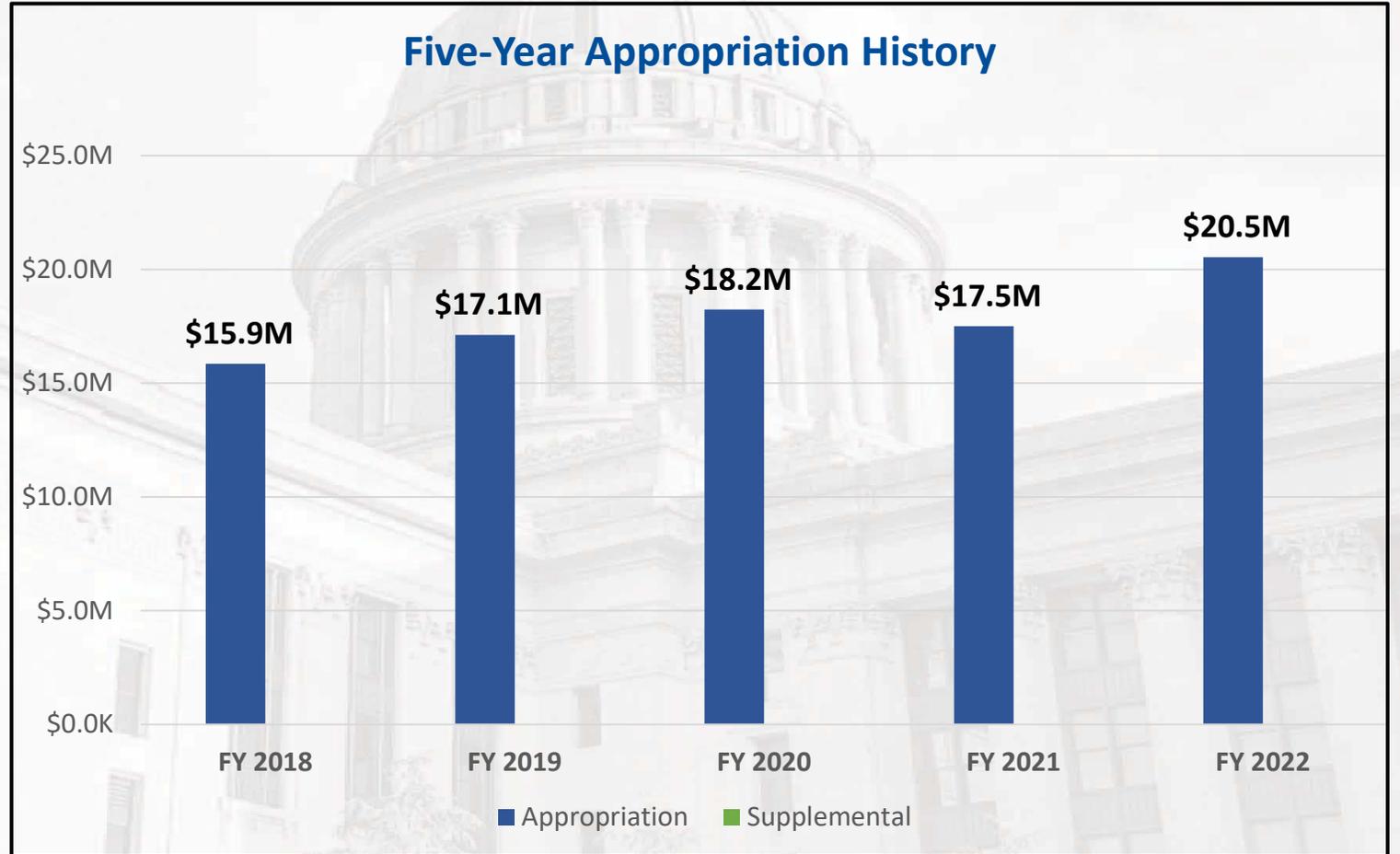
- Expense Group**
- Personnel
 - Professional Services
 - Buildings & Facilities
 - IT
 - General Administration
 - Travel
 - Fleet
 - Other

| Operating | Grants & Pass-Throughs |
|--------------------------|----------------------------|
| ● Personnel | ● Medicaid |
| ● Professional Services | ● Assistance Payments |
| ● General Administration | ● Pass-throughs |
| ● IT | ● Program Reimbursements |
| ● Travel | |
| Capital | Other |
| ● Buildings & Facilities | ● Other |
| ● Highways & Bridges | ● Statewide Medical Claims |
| ● Debt Service | |
| ● Fleet | |

Note: Data obtained on 12.09.2021.

Appropriation History

| Fiscal Year | Appropriation (\$) <i>(supplemental included if applicable)</i> |
|-------------|--|
| FY 2018 | \$15,854,326 |
| FY 2019 | \$17,128,633 |
| FY 2020 | \$18,237,878 |
| FY 2021 | \$17,508,363 |
| FY 2022 | \$20,537,878 |



Programs and FY 2022 Budget Summary

| Program Name | Brief Description of Program | FY2022 Budget | # Served by Program |
|-------------------------------|--|---------------|------------------------------|
| Appellate Services | This program provides direct appeal representation to agency court-appointed clients, both capital and non-capital, as well as capital post-conviction services. | \$4,162,584 | All court-appointed clients. |
| General Operations | The General Operations program, through its executive and finance divisions, provides administrative direction, supervision, and support to all agency staff, as well as the administration of agency contracts. | \$709,254 | All court-appointed clients. |
| Trial Services Program | The Trial Services program provides services through the Non-Capital Trial Division, the Capital Trial - Tulsa Division, and the Capital Trial - Norman Division. | \$3,368,905 | All court-appointed clients. |
| Regional Offices | Staff attorneys provide services in 28 Oklahoma counties through satellite offices operated in Norman, Altus, Clinton, Enid, Guymon, Lawton, Okmulgee, and Sapulpa. | \$6,981,486 | All court-appointed clients. |
| Non-Capital Contracts Program | The Non-Capital Trial Division provides defense representation for the agency's largest group of clients at the district court level in 75 of 77 Oklahoma counties. | \$8,391,889 | All court-appointed clients. |
| Expert Services | This program ensures that constitutionally required expert assistance is provided in cases where the necessity for such services arises. | \$760,000 | All court-appointed clients. |
| Information Systems | This program provides information services to the agency and staff. | \$847,254 | OIDS staff. |



Note: Budget amounts include revisions as of 12.03.21

Program Details

Indigent Defense System | FY 2022 Budget | \$25,221,371

Appellate Services | \$4,162,584

An appeal in a criminal case is guaranteed by Article 2, Section 6 of the Oklahoma Constitution, 22 O.S. Section 1051, and, in a death penalty case, by 21 O.S. Section 701.13 and 22 O.S. Section 1089. Right to counsel at state expense on direct appeal was established in *Douglas v. California*, 372 U.S. 353 (1963). Right to counsel at state expense in capital post-conviction proceedings is found in 22 O.S. Section 1089. OIDS is appointed under 22 O.S. Section 1355-1369 and 1089(B). This program provides direct appeal representation to agency court-appointed clients, both capital and non-capital, as well as capital post-conviction services. Services are provided through three staffed divisions: the General Appeals Division, the Homicide Direct Appeals Division, and the Capital Post-Conviction Division. Conflict of interest appeals, which cannot be handled by staff, are contracted with private counsel.

Trial Services | \$3,368,905

The Trial Program provides services through the Non-Capital Trial Division, the Capital Trial Tulsa Division, and the Capital Trial Norman Division. The Non-Capital Trial Division, in turn, provides services through staff attorneys in its satellite offices (identified as the Regional Office Program) and through non-capital contracts (identified as the Non-Capital Contracts Program). The Capital Trial divisions provide services through staff attorneys, except in cases of a conflict of interest, in which case services are provided by contract attorneys. The Trial Program will continue to address increasing caseloads.



Program Details

Non-Capital Contracts | \$8,391,889

The Non-Capital Trial Division is responsible for providing defense representation for the agency's largest group of clients at the district court level in 75 of 77 Oklahoma counties. Under the Indigent Defense Act, the agency provides non-capital trial services in 47 counties through fiscal year contracts with private attorneys at a flat rate; in 28 counties through staffed satellite offices; and, where a conflict of interest arises precluding staff or contractor representation, through agreements with private attorneys on a case-by-case basis to accept court appointments at established agency hourly rates, subject to maximum amounts set by state statute. Under the Indigent Defense Act, the agency has no authority to require private attorneys to accept court appointments and must rely upon volunteers who agree to accept cases at hourly rates that are approved by the agency's governing board and are subject to statutory limits set in the Indigent Defense Act.

Regional Offices | \$6,981,486

Staff attorneys provide services in 28 Oklahoma counties through satellite offices operated in Norman, Altus, Clinton, Enid, Guymon, Lawton, Okmulgee, and Sapulpa. The remainder of the counties are represented by private providers and accounted for in Program 40 (Non-Capital Contracts). This program will continue to address high caseloads.

Expert Services | \$760,000

This program ensures that constitutionally required expert assistance is provided in cases where the necessity for such services arises. The program was created by the Legislature as a separate spending limit activity to account for expenditures for forensic testing services provided to indigent clients. The agency will continue to identify those cases in which need is demonstrated and services are provided in a cost-effective manner.



AGENCY ACCOMPLISHMENTS

- Replaced all antiquated agency computer equipment.
- Established two new satellite offices in Enid and Lawton.
- Restored personnel to necessary positions previously left vacant during the pandemic.
- In cooperation with other public safety entities, provided ongoing continuing education to the criminal defense bar at large.
- Expanded cost-savings measures, including but not limited to better utilizing state vehicles, more judicious use of travel resources, thoughtful employment practices, and re-evaluation of service contracts.

AGENCY GOALS FOR FY2023

- Establish and open a new satellite office in Woodward.
- Increase training opportunities for staff.
- Achieve salary parity for agency attorneys.
- Continue to evaluate the quality of services provided by contracts and consider alternatives for the provision of those services.
- Evaluate the impact of a telework model, potentially reducing office space while maintaining a high level of services provided to clients.





OKLAHOMA
Commissioners
of the Land Office

Elliot Chambers Agency Secretary



The **Commissioners of the Land Office (CLO)** serves as the administrator of the state school lands and is responsible for the management of assets for the benefit of the State's public education beneficiaries as set forth in the Oklahoma Enabling Act (Section 7) and the Oklahoma Constitution (Article 11 Sections 1 and 2).

The CLO assures the preservation and appreciation of the trust estate and maximum return from the use of state school lands to support education funding in the State of Oklahoma.

Founded in **1907**, this agency now encompasses the following programs:

- Real Estate Management.
- Financial Services.
- Minerals Management.
- Legal.
- Commercial Real Estate.

Agency Vision, Mission and Core Values

Vision:

Preserve the “sacred trust” maximizing the return on school land assets to grow both the permanent trust and distributable income for the benefit of future and current beneficiaries.

Mission:

Manage assets to support education.

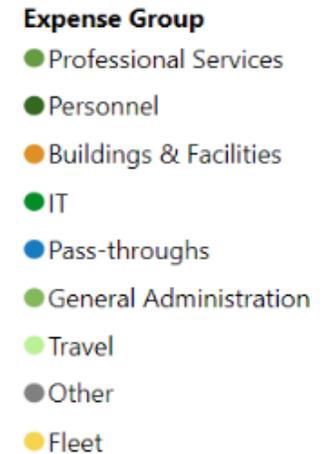
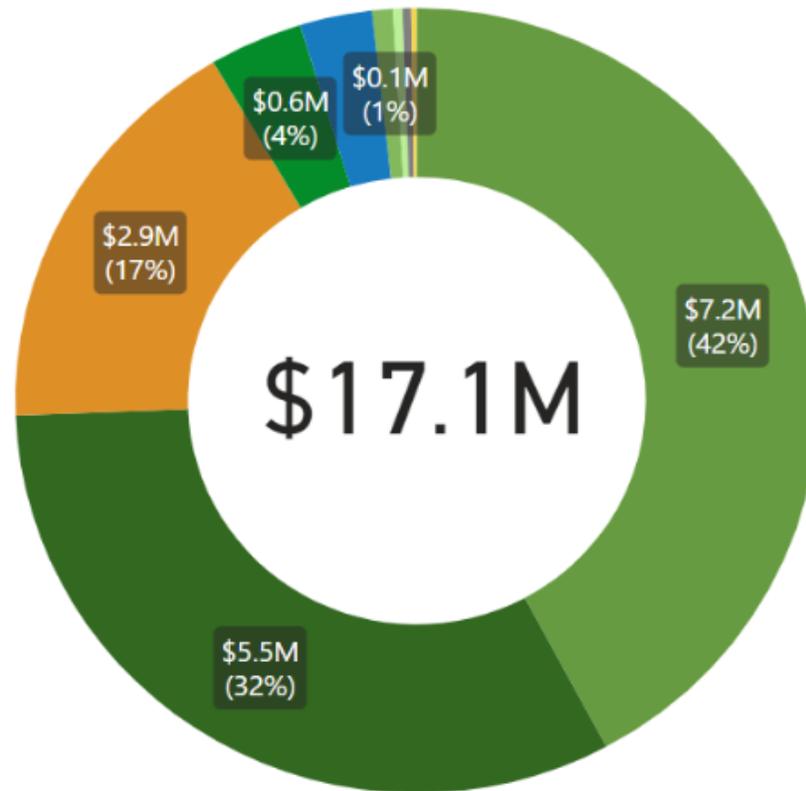
Core Values:

- Be good stewards of the land, minerals, and investments the agency manages.
- Actively manage Trust assets ensuring every dollar owed to beneficiaries is paid timely and accurately.
- Create and maintain an investment policy consistent with Oklahoma Constitutional mandates.
- Keep records of preservation to ensure accuracy and transparency.
- Create efficiencies in operations and hiring a professional and qualified staff.



Commissioners of the Land Office FY 2021 Expenditures

| Expense Group | Amount |
|------------------------|---------------------|
| Professional Services | \$7,193,212 |
| Personnel | \$5,497,187 |
| Buildings & Facilities | \$2,923,895 |
| IT | \$643,894 |
| Pass-throughs | \$493,640 |
| General Administration | \$143,943 |
| Travel | \$66,128 |
| Other | \$58,469 |
| Fleet | \$36,936 |
| Total | \$17,057,305 |

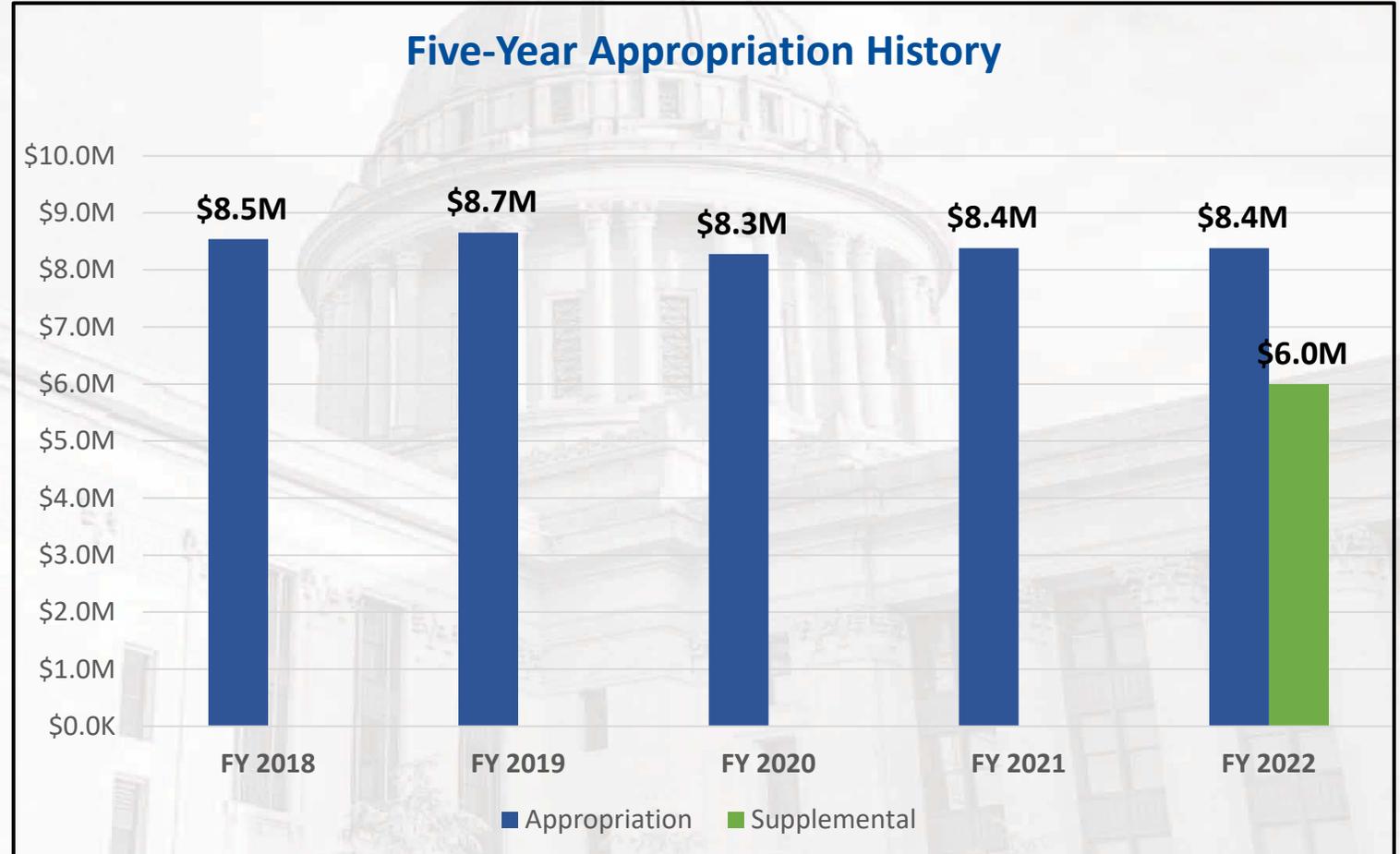


| Operating | Grants & Pass-Throughs |
|------------------------|--------------------------|
| Personnel | Medicaid |
| Professional Services | Assistance Payments |
| General Administration | Pass-throughs |
| IT | Program Reimbursements |
| Travel | |
| Capital | Other |
| Buildings & Facilities | Other |
| Highways & Bridges | Statewide Medical Claims |
| Debt Service | |
| Fleet | |

Note: Data obtained on 12.09.2021.

Appropriation History

| Fiscal Year | Appropriation (\$) <i>(supplemental included if applicable)</i> |
|-------------|--|
| FY 2018 | \$8,538,600 |
| FY 2019 | \$8,654,371 |
| FY 2020 | \$8,728,413 |
| FY 2021 | \$8,379,276 |
| FY 2022 | \$14,379,276 |



Note: CLO received a \$6 million supplemental appropriation in FY 2022 to fund the remodeling of the Tulsa Executive Center.

Programs and FY 2022 Budget Summary

| Program Name | Brief Description of Program | FY 2022 Budget |
|-------------------|--|----------------|
| CLO Operations | Executive branch of the agency responsible for overall administration and management of the CLO. | \$7,427,758 |
| Land Exchange | Allows the CLO to exchange agricultural land for equal value commercial real estate with higher revenue streams. | \$650,000 |
| Real Estate Trust | Provides funding for capital and land improvements to the School Land Trust surface land assets. | \$350,000 |
| Minerals Trust | Provides funding for the marketing and upkeep of the School Land Trust subsurface assets to maximize return on mineral assets. | \$200,000 |
| Legal Settlements | Advises and counsels the Commissioners, Secretary, and agency personnel on legal matters concerning School Land Trust litigation. | \$200,000 |
| Real Estate | Funds the preservation and improvement of surface School Trust Land assets. (Note: for FY 2022 \$6 million one-time nonrecurring capital funding for Tulsa Executive Center per HB 2900 §139.) | \$6,400,000 |



Note: Budget amounts include revisions as of 12.03.21

Programs and FY 2022 Budget Summary

| Program Name | Brief Description of Program | FY 2022 Budget |
|----------------------------|---|----------------|
| Commercial Real Estate Ops | Funds the general operations and maintenance of the School Land Trust commercial real estate investment properties. | \$300,000 |
| Minerals | CLO manages other state agencies' mineral holdings, utilizing expertise to recognize efficiencies and cost savings for the state. | \$1,500,000 |
| Investment Fees | Fees paid to investment money managers for the management and investment of the CLO's \$2.6 billion marketable investment portfolio and \$144 million real estate investment portfolio. | \$8,850,000 |
| Gas Purchasing | CLO contracts and purchases gas for state agencies and passes the price protection and cost savings to participant agencies. | \$5,000,000 |
| Stabilization | Stabilization Fund established in Title 64 § 1069 to stabilize distributions in years when annual distributable income is down. | \$10,000,000 |
| Information Technology | Responsible for providing computer support, IT security, and IT services for the agency. | \$1,351,518 |



Note: Budget amounts include revisions as of 12.03.21

Program Details

Commissioners of the Land Office | FY 2022 Budget | \$42,229,276

CLO Operations | \$7,427,758

Support the agency's mission of managing assets to support education for the beneficiaries of the School Land Trust. Operations include administration, financial, legal, minerals, real estate, and commercial real estate divisions. As of June 30, 2021, the agency was responsible for overseeing assets in excess of \$2.9 billion and for distributing \$116.3 million to School Trust Land beneficiaries.

Land Exchange | \$650,000

Allows the CLO to exchange agricultural land for equal value commercial real estate with higher revenue streams.

Real Estate Trust | \$350,000

Provides funding for capital and land improvements to the School Land Trust surface land assets.

Minerals Trust | \$200,000

Provides funding for the marketing and maintenance of the School Land Trust subsurface assets to maximize return on mineral assets.



Program Details

Legal Settlements | \$200,000

Advises and counsels the Commissioners, Secretary, and agency personnel on legal matters concerning School Land Trust litigation.

Real Estate | \$6,400,000

Funds the preservation and improvement of surface School Trust Land assets. For FY 2022, \$6 million in one-time nonrecurring capital funding was appropriated by the Legislature for Tulsa Executive Center per HB 2900 § 139.

Commercial Real Estate Ops | \$300,000

Funds the general operations and maintenance of the School Land Trust commercial real estate investment properties.

Minerals | \$1,500,000

Manages other state agencies' mineral holdings, utilizing CLO expertise to recognize efficiencies and cost savings. An Agency Special Account, Account 703, is used as a pass-through account to accumulate revenues and distribute monthly disbursements to the other state agencies.



Program Details

Investment Fees | \$8,850,000

Fees paid to investment money managers for the management and investment of the CLO's \$2.6 billion marketable investment portfolio and \$144 million real estate investment portfolio. Management fees are paid by the Permanent Trust Fund and pass-through Agency Special Accounts 701 and 710 for payment to the managers.

Gas Purchasing | \$5,000,000

Contracts and purchases gas for state agencies and passes the price protection and cost savings to participant agencies. Agency Special Account 702 is used as a pass-through account to pay third party providers and receive reimbursement from state agencies.

Stabilization | \$10,000,000

This Stabilization Fund was established in O.S. 64 § 1069 to stabilize annual distributions in years when distributable income is down.



AGENCY ACCOMPLISHMENTS

- Increased marketable securities by \$408 million to a record high for the trust of \$2.7 billion.
- Completed 58 Soil Conservation Projects totaling \$400,000 realizing the agency's commitment to preserving the land for the future.
- Completed land exchanges and purchase for two Oklahoma City buildings, increasing annual distributable net revenue by \$1.4 million.
- Purchased Tulsa building, which will be leased and house five state agencies and the Court of Civil Appeals.
- Collected \$1.6 million in unpaid agricultural leases, which was distributable revenue to the trust.
- Collected \$7.1 million in underpaid royalties and interest through Royalty Compliance auditing activities.

AGENCY GOALS FOR FY2023

- Change the agency mindset from reactive to proactive, identifying revenue opportunities and actively marketing agency assets to achieve maximum return on agency investment.
- Steadily increase annual revenues 2-3% a year by more aggressively marketing our land and mineral assets.
- Evaluate the service fee schedule to ensure fees are adequate to support the service being provided.
- Focus on electronic processes, procedures, payments, and documents to reduce paper, streamline processes, and make information more easily accessible to personnel, lessees, and the public.
- Emphasize data analysis and data-driven processes to identify asset potential and revenue stream.
- Continue to expand commercial real estate investments to generate annual additional rental income for additional distributions to school trust beneficiaries.





OKLAHOMA
Office of the
Chief Medical Examiner

Eric A. Pfeifer
Chief Medical Examiner



The **Office of the Chief Medical Examiner** is statutorily charged with investigating sudden, violent, unexpected and suspicious deaths. These medicolegal investigations collect evidence, determine cause and manner of death, and provide expert testimony in both criminal and civil legal proceedings.

Founded in **1965**, this agency now encompasses the following programs:

- Forensic Anthropology.
- Investigations.
- Forensic Pathology Services.
- Toxicology.

Agency Vision, Mission and Core Values

Vision:

Dignified and thorough medicolegal investigations of applicable deaths occurring in the State of Oklahoma.

Mission:

Protect the public health and safety of Oklahomans through the scientific investigation of deaths as defined by statute. This process involves scene investigation and medicolegal autopsy (including radiology, toxicology, histology, and microbiology) complementing the activities of law enforcement agencies, district attorneys and public health officials. Responsibilities are performed with integrity, diligence and compassion in order to best assist and provide answers to families, law enforcement and taxpayers of this state.

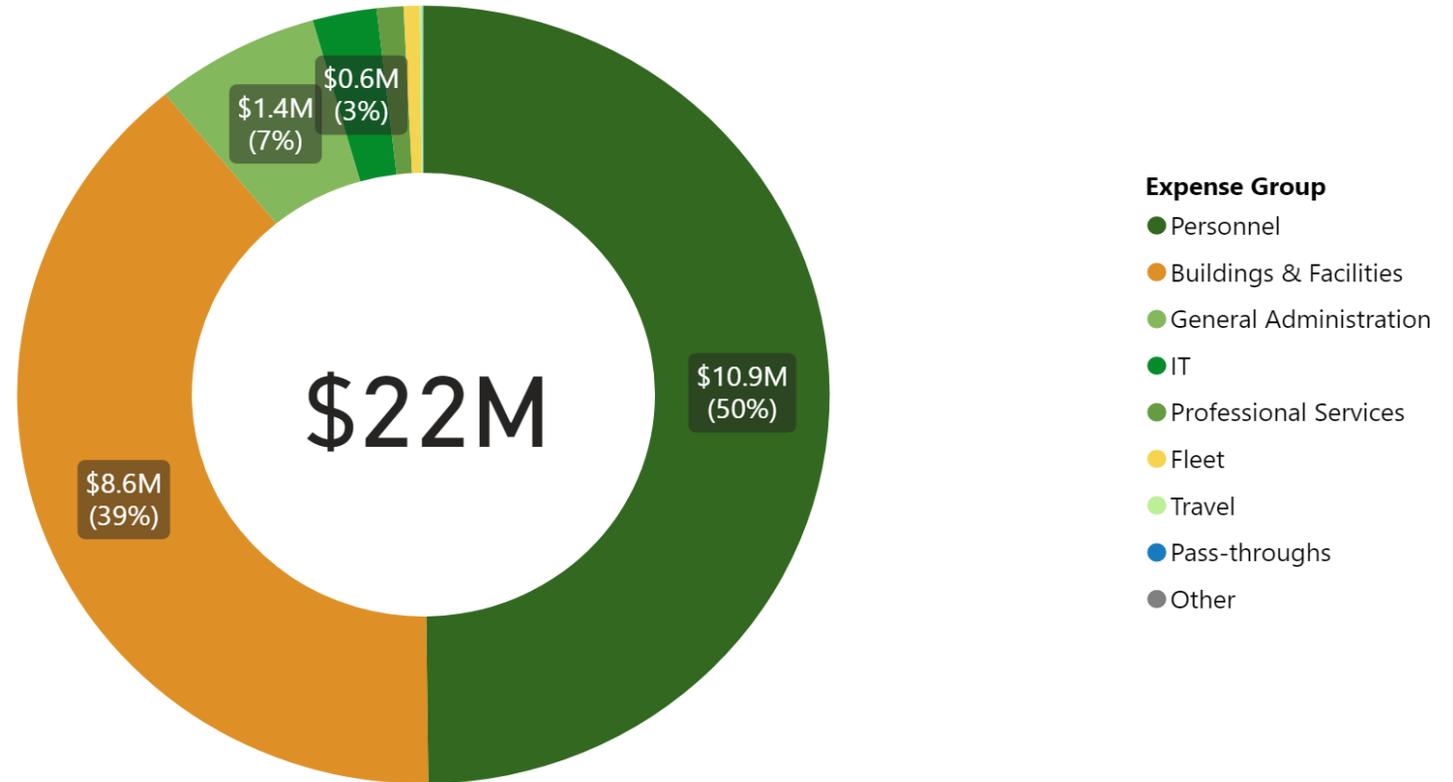
Core Values:

Integrity, dignified independent investigation and handling of human remains, professionalism.



Chief Medical Examiners FY 2021 Expenditures

| Expense Group | Amount |
|------------------------|---------------------|
| Personnel | \$10,859,549 |
| Buildings & Facilities | \$8,554,493 |
| General Administration | \$1,431,927 |
| IT | \$555,440 |
| Professional Services | \$231,412 |
| Fleet | \$138,039 |
| Travel | \$25,927 |
| Pass-throughs | \$4,854 |
| Other | \$1,250 |
| Total | \$21,802,890 |



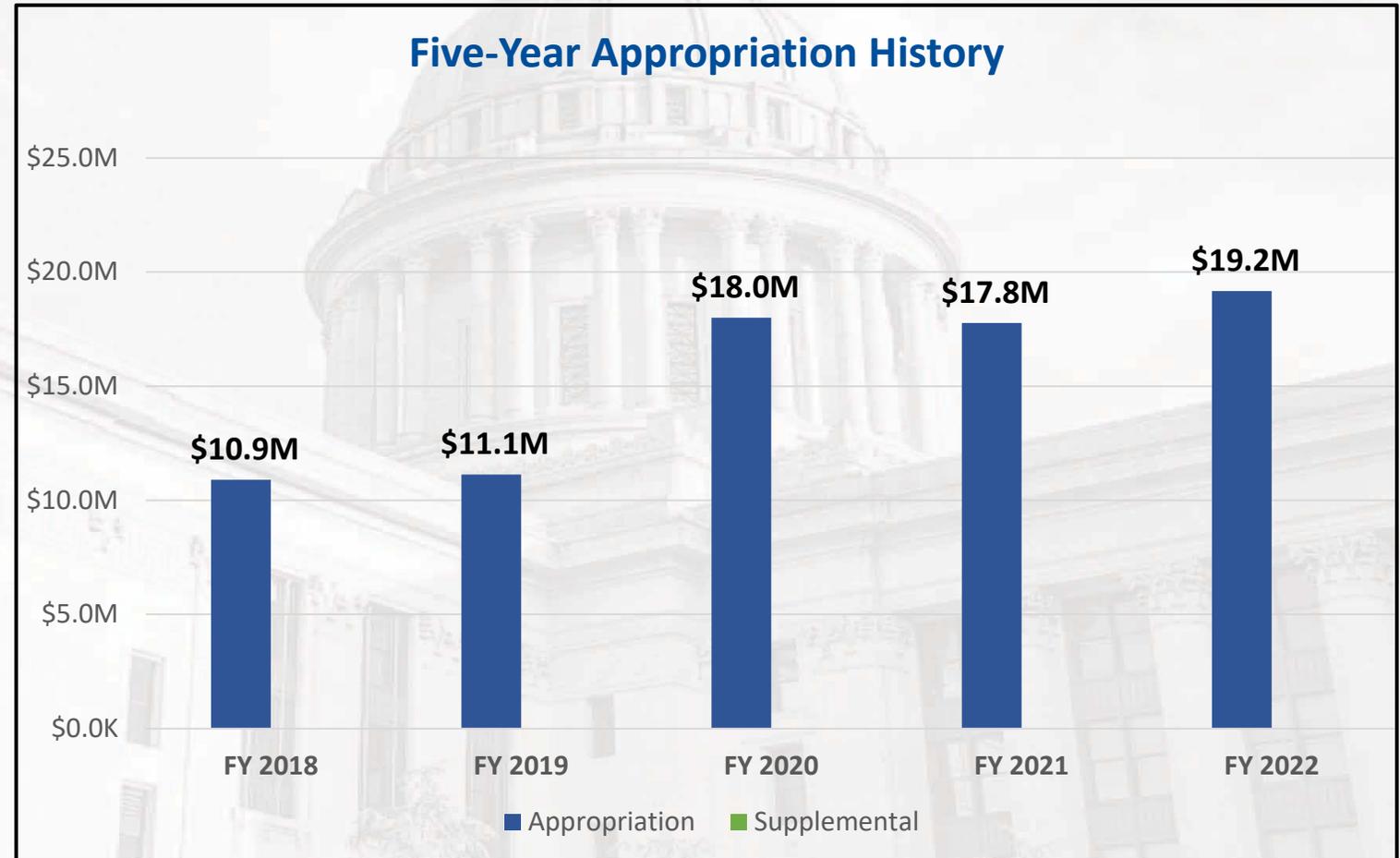
| Operating | Grants & Pass-Throughs |
|------------------------|------------------------|
| Personnel | Medicaid |
| Professional Services | Assistance Payments |
| General Administration | Pass-throughs |
| IT | Program Reimbursements |
| Travel | |

| Capital | Other |
|------------------------|--------------------------|
| Buildings & Facilities | Other |
| Highways & Bridges | Statewide Medical Claims |
| Debt Service | |
| Fleet | |

Note: Data obtained on 1.17.2021.

Appropriation History

| Fiscal Year | Appropriation (\$) <i>(supplemental included if applicable)</i> |
|-------------|--|
| FY 2018 | \$10,898,174 |
| FY 2019 | \$11,131,182 |
| FY 2020 | \$17,991,357 |
| FY 2021 | \$17,771,703 |
| FY 2022 | \$19,162,057 |



Programs and FY 2022 Budget Summary

| Program Name | Brief Description of Program | FY 2022 Budget | # Served by Program |
|---------------------|--|----------------|--|
| Investigations | Medical investigations of the deceased, including scene investigations, autopsies and external examinations, histological examinations, toxicological collection, and many other investigative techniques. | \$18,274,621 | Family members of 30,664 decedents, law enforcement, media, funeral homes and insurance companies. |
| Capital Projects | Construction of Eastern agency office in Tulsa in conjunction with OSU. | \$6,000,000 | |
| ISD Data Processing | OMES expenses to provide information services to the agency. | \$1,447,045 | |
| Administration | Administrative support for agency programs. | \$1,276,882 | |



Note: Budget amounts include revisions as of 12.03.21.

Program Details

Office of the Chief Medical Examiner | FY 2022 Budget | \$26,998,548

Investigations | \$18,274,621

The Office of the Chief Medical Examiner performs medical investigations of the deceased, including scene investigations, autopsies and external examinations, histological examinations, toxicological collection, and many other investigative techniques. Certain cases may require specialized services conducted by an anthropologist, odontologist, or radiologist. The primary objective of investigations is to establish the cause and manner of death in each case within medical and legal certainty.

Investigations are performed at the central office in Oklahoma City and at the northeastern office in Tulsa. Twenty-five vendors and agencies depend on services and information provided by the Office of the Chief Medical Examiner. Clients include the Oklahoma State Department of Health, all law enforcement agencies including OSBI, Department of Public Safety, Oklahoma City Police Department, Tulsa Police Department, Oklahoma Highway Patrol, all local sheriff's departments and police departments across the state, and many other local and municipal agencies.

When a death occurs on the job or appears to be work-related, the results of the medicolegal investigation are of direct benefit to the family in order that insurance claims may be appropriately settled. Medicolegal examinations also help identify potentially unsafe consumer products. The public health function of the medical examiner's office is further apparent in the investigation of cases in which poisons, hazardous work environments or infectious agents are implicated. The identification of such dangerous elements allows the prompt implementation of treatment and preventative measures through coordination with Oklahoma's public health agencies and Occupational Safety and Health Administration.



AGENCY ACCOMPLISHMENTS

- Progressed in finalizing the construction of state-of-art practice site in collaboration with OSU-Tulsa.
- Received the Oklahoma Bureau of Narcotics Director's Award.
- Recognized as the first worldwide scientific publication in English language about autopsy findings in COVID-19.
- Continued national accreditation of toxicology laboratory and forensic fellowship program.
- Increased FTE incrementally as planned and presented to Legislature.

AGENCY GOALS FOR FY2023

- Complete construction of Eastern practice site on OSU-Tulsa campus.
- Adjust salary for non-physician staff members.
- Conduct self-assessment for upcoming National Association of Medical Examiners (NAME) inspection.
- Collect and report automate agency quality assurance data.





OKLAHOMA

Department of Mines

Mary Ann Pritchard
Director



The **Department of Mines (ODM)** is a regulatory authority empowered to execute, enforce, and implement provisions of state and federally mandated programs in the areas of health, safety, mining, and land reclamation practices associated with surface and sub-surface mining.

Public Laws 95-87 and 95-164 require a state program to be developed to: (1) safeguard human health and safety; (2) issue mining permits for all mining operations and to regularly inspect all mining operations for reclamation; and (3) minimize environmental impact to land, air, and water quality through viable regulatory and enforcement programs.

Founded in **1907** this agency now consists of the following programs:

- Administrative and Legal Services.
- Coal.
- Minerals.
- Oklahoma Miner Training Institute.
- Data Processing.

Agency Vision, Mission and Core Values

Vision:

Maintain the regulation of minerals mining, fly-ash reclamation sites, and non-mining blasting operations. Continue providing mine personnel training to maintain a reduced number of fatal or even serious mining accidents in the state. Through a cooperative approach to enforcement give Oklahoma an economic advantage by encouraging new resources, exploration, and extraction and help bring Oklahoma's minerals production to record levels.

Mission:

To protect the environment of the state, the health and safety of the miners, and the life, health, and property of affected citizens through enforcement of state mining and reclamation laws.

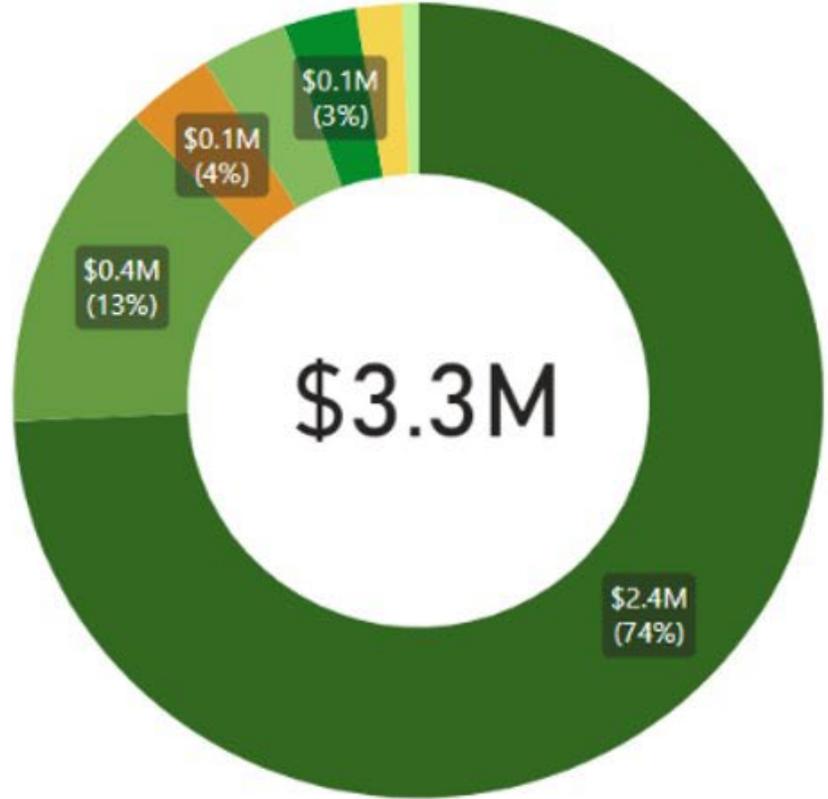
Core Values:

- Ensure that mined land is restored to as good or better a condition than before mining by working closely with operators, landowners, and other concerned citizens.
- Conduct inspections to ensure safe working environments at mine sites. Provide mining safety training programs for all persons involved in mining.
- Utilize current available technology to increase efficiency and production. Continue efforts to employ creative alternatives for information gathering and dissemination.
- Promote a positive work environment and provide working conditions for retention, training, and recognition.
- Respond to the needs of the public within our jurisdictional boundaries.
- Continue to work towards a positive image of the agency, improving our reputation as public servants and stewards of the resources of the state.



Department of Mines FY 2021 Expenditures

| Expense Group | Amount |
|------------------------|--------------------|
| Personnel | \$2,416,797 |
| Professional Services | \$439,250 |
| Buildings & Facilities | \$115,395 |
| General Administration | \$111,556 |
| IT | \$94,968 |
| Fleet | \$60,269 |
| Travel | \$20,433 |
| Total | \$3,258,667 |



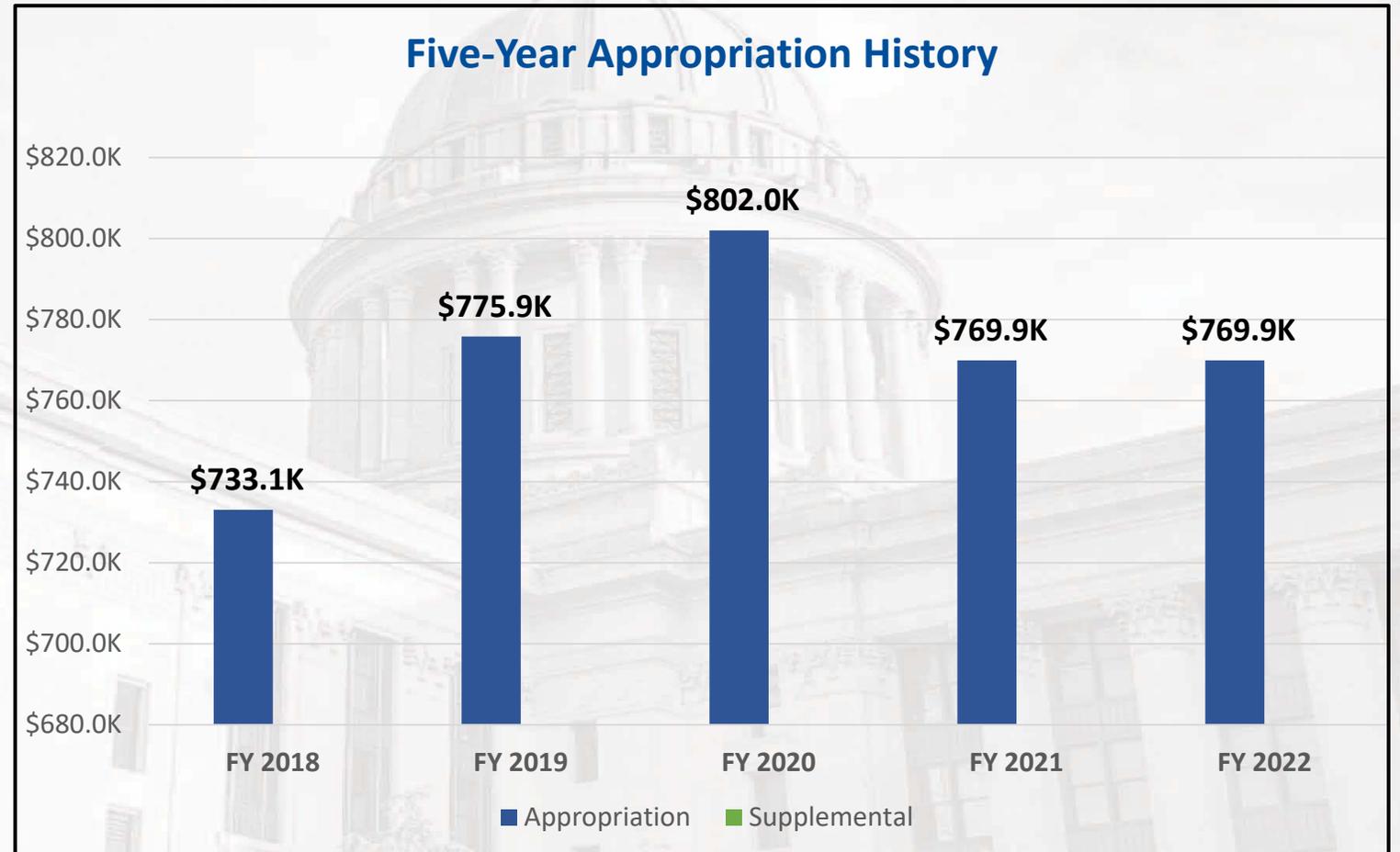
- Expense Group**
- Personnel
 - Professional Services
 - Buildings & Facilities
 - General Administration
 - IT
 - Fleet
 - Travel

| | |
|--|--|
| Operating | Grants & Pass-Throughs |
| <ul style="list-style-type: none"> ■ Personnel ■ Professional Services ■ General Administration ■ IT ■ Travel | <ul style="list-style-type: none"> ■ Medicaid ■ Assistance Payments ■ Pass-throughs ■ Program Reimbursements |
| Capital | Other |
| <ul style="list-style-type: none"> ■ Buildings & Facilities ■ Highways & Bridges ■ Debt Service ■ Fleet | <ul style="list-style-type: none"> ■ Other ■ Statewide Medical Claims |

Note: Data obtained on 12.09.2021.

Appropriation History

| Fiscal Year | Appropriation (\$) <i>(supplemental included if applicable)</i> |
|-------------|--|
| FY 2018 | \$733,092 |
| FY 2019 | \$775,859 |
| FY 2020 | \$802,014 |
| FY 2021 | \$769,933 |
| FY 2022 | \$769,933 |



Programs and FY 2022 Budget Summary

| Program Name | Brief Description of Program | FY2022 Budget | # Served by Program |
|-----------------------------------|--|---------------|--|
| Administration | Fiscal support services and agency administration. | \$731,471 | 1,000. |
| Coal | Coal permitting and inspection & enforcement. | \$1,084,029 | 5,500. |
| Minerals | Minerals permitting, health & safety inspections, and non-mining blasting. | \$1,024,290 | 20,000 directly associated with the mining operations. |
| Oklahoma Miner Training Institute | Workforce training of miners and mining contractors. | \$407,500 | 4,000. |
| Data Processing | IT and telecommunications costs for agency. | \$138,200 | All agency staff. |



Note: Budget amounts include revisions as of 12.03.21.

Program Details

Department of Mines | FY 2022 Budget | \$3,385,490

Administration | \$731,471

Administration includes human resources, accounting, budgeting and finance, general administration, capital asset management, and legal services.

Oklahoma Miner Training Institute | \$407,500

The Oklahoma Miner Training Institute is operated under the direction of the Oklahoma Mining Commission. The institute, located at Eastern Oklahoma State College in Wilburton, provides training in all aspects of mine safety and health. Regularly scheduled classes are provided at the school or at mine sites throughout the state to minimize the inconvenience to both miners and operators. All training provided by the institute is free of charge to the mining companies who hold permits in Oklahoma.



Program Details

Coal | \$1,084,029

The Coal Division is dedicated to protecting the environment and citizens of the State of Oklahoma and accomplishes this goal by:

- Reviewing permit applications, revisions, and field amendments for completeness, technical adequacy, and bonding requirements identified in the permitting phase.
- Conducting complete and partial inspections on coal permits as required by state and federal rules and regulations and specific requirements of the approved permit such that noncompliance items are identified, and appropriate abatement measures implemented.
- Conducting annual and midterm permit reviews, bond release inspections, and citizen complaint inspections in compliance with statutes and regulations.
- Gathering evidence and testifying at hearings as required by statute and regulations.
- Conducting student outreach programs at local area schools to provide students and teachers of Oklahoma with a better understanding of the state mining process.
- Receiving ongoing training and information concerning current technical advances and trends.
- Permitting and inspection operations for the Coal Combustion By-Product (Fly Ash) Reclamation Program.



Program Details

Minerals | \$1,024,290

Functions of the Minerals Division include the enforcement of a safe and healthy working environment for the miners in the mining industry, ensuring compliance with mining permits issued, and the enforcement of reclamation so that Oklahoma land is left in a productive, safe, and usable state.

ODM regulates the use of explosives within Oklahoma. All mining operations which utilize explosives must have approved blasting plans on file in their mining permits. These locations are regulated by the mining divisions of the department. All other uses of explosives must comply with the Oklahoma Explosives and Blasting Regulation Act of Title 63. The Non-Mining Blasting Program regulates the purchase and use of explosives in compliance with this act.

The Minerals/Non-Coal Division administers two separate programs. The Non-Coal Mining Program and the Non-Mining Blasting Program work simultaneously and in parallel to accomplish the division's goals through:

- Issuing mining permits and amendments (revisions) in compliance with statutes and regulations under Oklahoma state law.
- Conducting annual reviews and approving bond releases in compliance with statutes and regulations.
- Issuing non-mining blasting permits and blasting permit exemptions for the purchase of explosives in Oklahoma.
- Conducting health and safety inspections and environmental inspections on all non-coal surface and underground mines.
- Conducting permit review inspections and reclamation inspections on all non-coal mine sites.
- Conducting complaint investigations upon request.
- Conducting hearings as outlined in statutes and regulations.
- Conducting blasting inspections on all mine sites.
- Conducting accident or fatality investigations as they occur.
- Conducting non-mining blasting inspections.



AGENCY ACCOMPLISHMENTS

- Began digitizing archived minerals (non-coal) permit files through a contract with Oklahoma Correctional Industries. This will assist agency staff and citizenry in efficient review of old mining records for research and open records requests.
- Reduced the Minerals program permitting processing times by 15% in 2021.
- Revoked 3 obsolete, outdated or unnecessary regulatory restrictions, and are taking final administrative steps to submit an additional 13 for legislative approval.
- Collected over \$600,00 in performance bonds to be used for the reclamation of mine sites.

AGENCY GOALS FOR FY2023

- Perform five onsite health and safety inspections of each mining operation. Net impact is approximately 4,390 inspections.
- Reach three-year goal of decreasing permitting process time by 30% in the minerals program.
- Focus on miner training at the Oklahoma Miner Training Institute, resulting in fewer than 35 accidents on mining sites per year.





OKLAHOMA

Pardon and Parole Board

Tom Bates
Executive Director



The **Pardon and Parole Board** is a five-member, part-time board that is charged with making impartial investigations and reviews of applicants for commutations, pardons, paroles, and clemencies.

Founded in **1944**, the agency is currently staffed by 24 employees, including administrative staff, investigators, and support staff.

Agency Vision, Mission and Core Values

Vision:

A parole and pardon system that promotes and utilizes fair and equitable decision-making, reduces risk to the public, includes victim concerns, and encourages successful inmate re-entry.

Mission:

Serve the citizens of Oklahoma by making careful and informed decisions, focusing on public safety, offender accountability, and victims' rights.

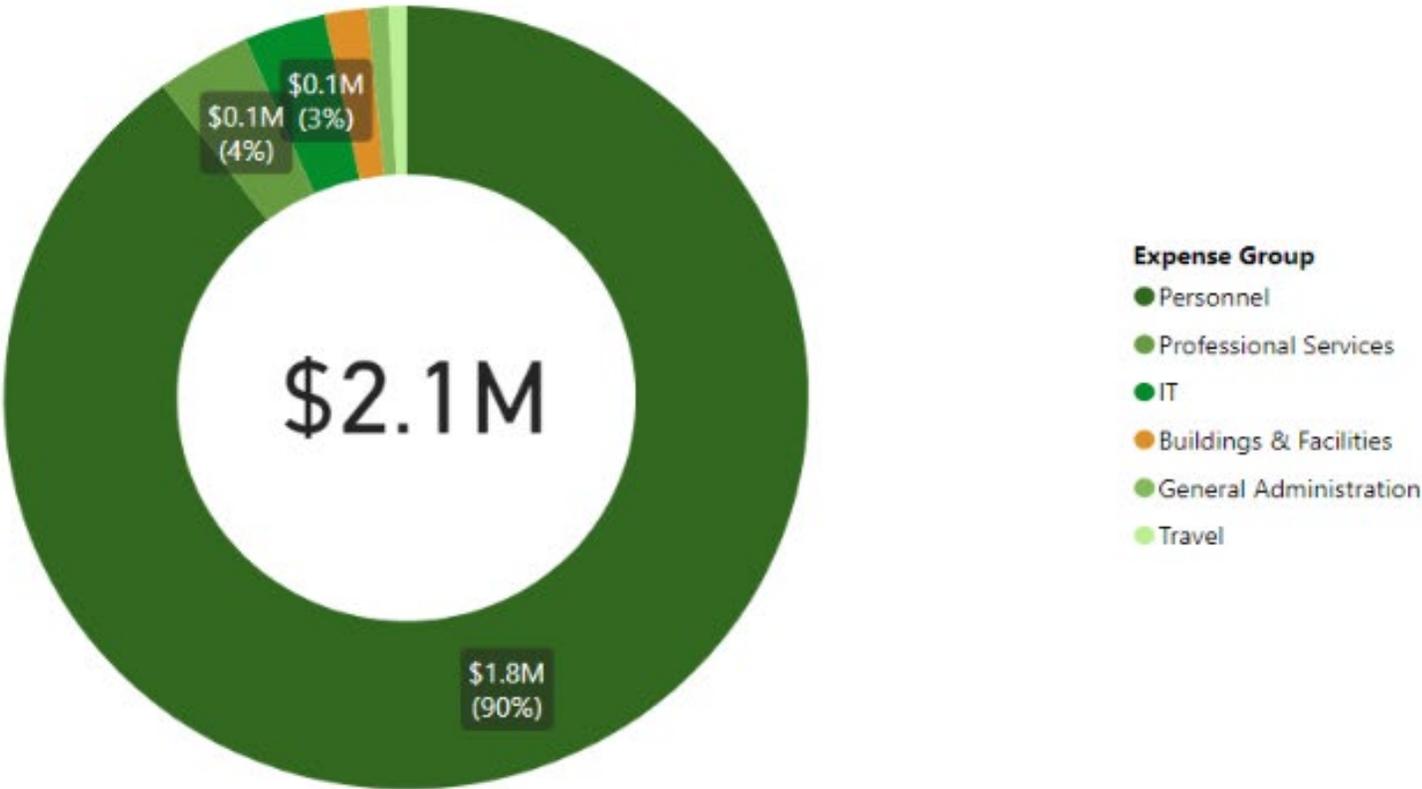
Core Values:

Conducting a thorough review of all cases and considering all parties in our decision-making.



Pardon and Parole Board FY 2021 Expenditures

| Expense Group | Amount |
|------------------------|--------------------|
| Personnel | \$1,839,172 |
| Professional Services | \$77,290 |
| IT | \$67,848 |
| Buildings & Facilities | \$35,272 |
| General Administration | \$17,000 |
| Travel | \$14,652 |
| Total | \$2,051,234 |

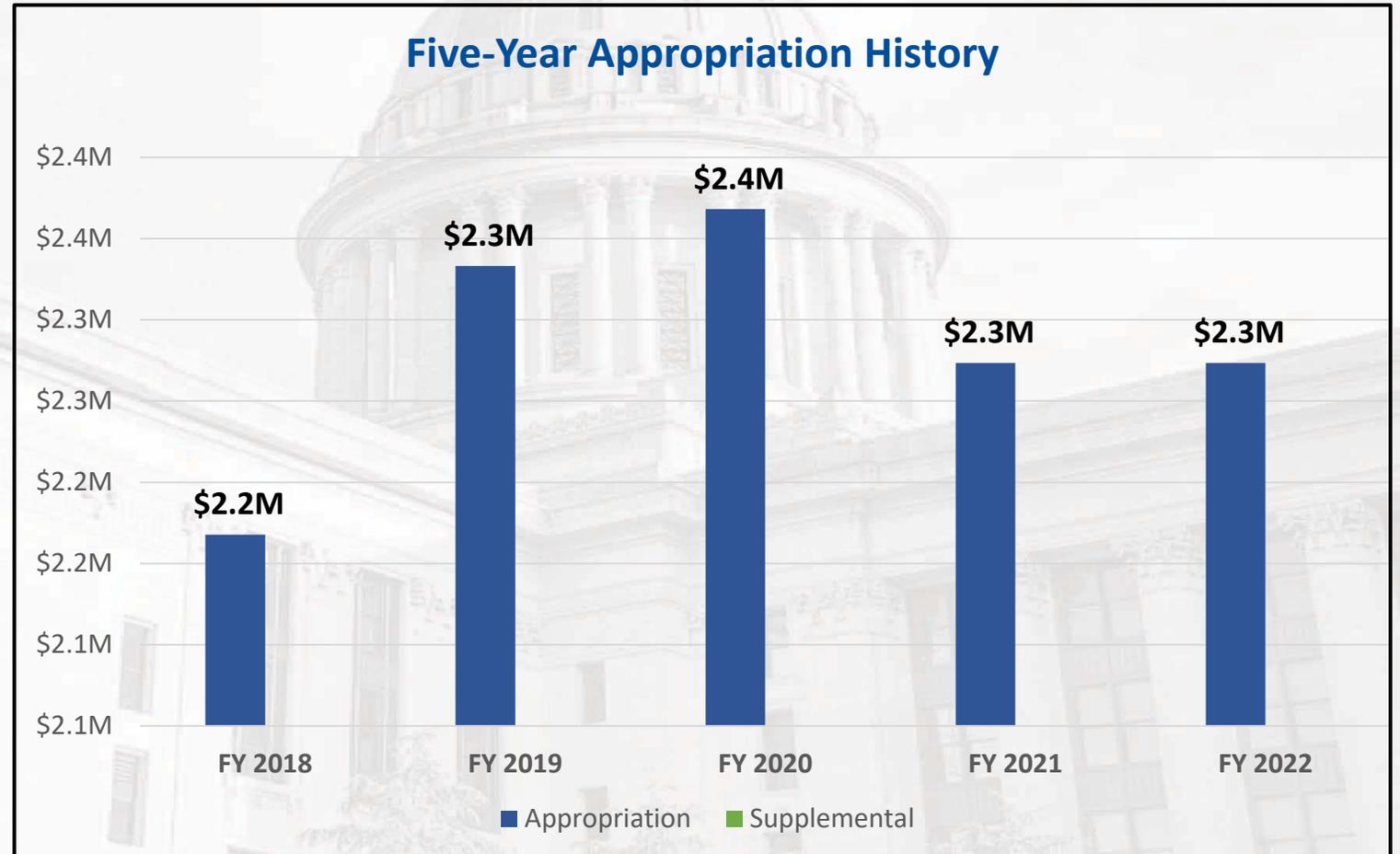


| Operating | Grants & Pass-Throughs |
|---|---|
| ■ Personnel | ■ Medicaid |
| ■ Professional Services | ■ Assistance Payments |
| ■ General Administration | ■ Pass-throughs |
| ■ IT | ■ Program Reimbursements |
| ■ Travel | |
| Capital | Other |
| ■ Buildings & Facilities | ■ Other |
| ■ Highways & Bridges | ■ Statewide Medical Claims |
| ■ Debt Service | |
| ■ Fleet | |

Data obtained on 12.09.2021.

Appropriation History

| Fiscal Year | Appropriation (\$) <i>(supplemental included if applicable)</i> |
|-------------|--|
| FY 2018 | \$2,167,806 |
| FY 2019 | \$2,333,154 |
| FY 2020 | \$2,368,125 |
| FY 2021 | \$2,273,400 |
| FY 2022 | \$2,273,400 |



Programs and FY 2022 Budget Summary

| Program Name | Brief Description of Program | FY2022 Budget | # Served by Program |
|-----------------------------------|--|---------------|---|
| Administration and Field Services | The mission of the Pardon and Parole Board is accomplished by the executive, administrative, and investigator field staff. | \$2,193,526 | Numerous criminal justice agencies, private attorneys, victims, and victims' families in addition to offenders' families. |
| ISD Data Processing | The agency contracts with OMES Information Services. | \$79,874 | Pardon and Parole Board staff. |



Program Details

Pardon and Parole Board | FY 2022 Budget | \$2,273,400

Executive, Administration, and Field Services | \$2,193,526

The mission of the Pardon and Parole Board is accomplished by the executive, administrative, and investigator field staff.

The executive staff:

- Guides and directs the overall work of the agency.
- Serves as the liaison to the Office of Management and Enterprise Services (OMES) in the processing of payroll, purchasing, and accounts payable.
- Ensures the development implementation of efficient and standardized procedures.
- Provides training for the board and staff.
- Coordinates monthly meetings, including inmate personal appearances, victim and district attorney protests, delegate personal appearances, written protests, and support letters.
- Coordinates and collaborates with other criminal justice and key stakeholder agencies and organizations.

The administrative staff:

- Processes the commutation and pardon applications.
- Prepares the monthly dockets and results.
- Provides information for victims and/or victim representatives and delegates for the inmates.
- Responds to the public regarding information.
- Reports the board results.
- Forwards the information and recommendations to the Governor.



Program Details

Executive, Administration, and Field Services | \$2,193,526 (continued)

The investigator field staff:

- Dockets inmates for future parole considerations.
- Reviews inmates' case files and criminal histories.
- Interviews inmates before parole consideration.
- Prepares thorough, detailed reports on each inmate to be considered by the board.
- Reports include a summary of the crime, a history of previous convictions, drug and alcohol use, mental health history, programs taken while incarcerated to improve their knowledge and behaviors, misconduct while incarcerated, a narrative from the district attorney regarding the crime, and inmate's account of the offense, among other information.

The Pardon and Parole Board reviewed 4,052 paroles in FY 2021. In serving the State of Oklahoma, the agency processed 899 written victim protest letters, 542 written district attorney protests letters, and 1,526 delegate support letters, in addition to coordinating 46 victim and district attorney protests and 677 delegate support appearances.

The Board works with numerous criminal justice agencies, private attorneys, victims, and victims' families, in addition to offenders' families daily via telephone and email.

The primary purpose of the agency is to assist the Board in providing accurate, complete information so they may make decisions or recommendations on parole, pardons, clemencies, and commutations. However, the agency also serves a wide variety of other clients such as victims, victims' representatives, and the offender's family.



AGENCY ACCOMPLISHMENTS

- Reviewed 4,052 paroles, bringing all commutations applications up to date. Eliminated the entire backlog of applications.
- Began utilizing Microsoft SharePoint for the commutation process to allow for more efficiency.
- Transitioned many staff to teleworking, resulting in a reduction of office space and a significant savings on the office lease.

AGENCY GOALS FOR FY2023

- Increase the automation of numerous agency processes.
- Increase the efficiency for processing pardon applications submitted to the Board. The agency plans to work with the Oklahoma Department of Corrections to achieve greater automation of this process in a manner that is secure for all stakeholders.
- Review and revise agency policy and procedures. The three main benefits the Pardon and Parole Board will gain from updating and consolidating its policies and procedures will be clarity, maintaining consistency between agency procedures and the law, and ease of training for new employees.





OKLAHOMA
Department of
Public Safety

Tim Tipton Commissioner



The **Department of Public Safety** serves as the primary agency in Oklahoma to investigate collisions; enforce traffic regulations; assist public and other law enforcement agencies in natural and man-made disasters; enforce motor carrier safety restrictions; provide security for the capitol complexes, Governor and Lt. Governor and their families; conduct water rescues; investigate boating collisions; maintain operable and inoperable radio communications; build, repair and surplus vehicles for OHP and DPS; issue driver license and Real ID; issue disabled placards; maintain motor vehicle records/accident reports.

Founded in **1937**, this agency encompasses the following programs:

- Telecommunications.
- Motor Vehicle Services.
- Highway Safety.
- Driver License Services.
- Size & Weights Permits.
- Law Enforcement Services.

Agency Vision, Mission and Core Values

Vision:

Strive to provide a safe and secure Oklahoma for all citizens and visitors through professional collaboration with our stakeholders and citizens with continued adherence to our core values.

Mission:

Working to provide a safe, secure environment for the public through courteous, quality, and professional services.

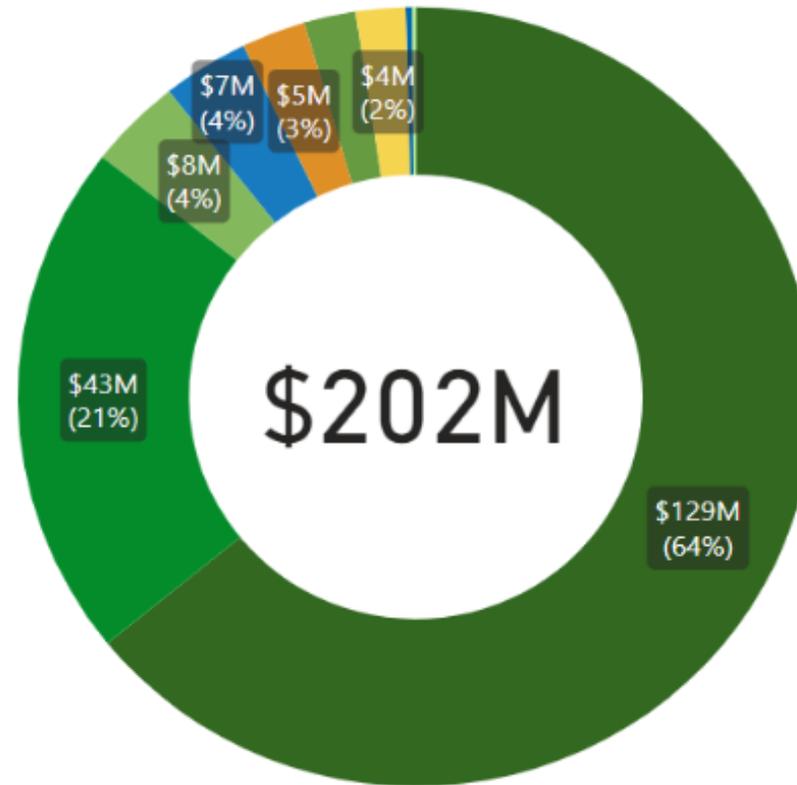
Core Values:

Honesty • Integrity • Loyalty • Respect • Professionalism • Self-discipline.



Department of Public Safety FY 2021 Expenditures

| Expense Group | Amount |
|------------------------|----------------------|
| Personnel | \$129,384,763 |
| IT | \$43,277,641 |
| General Administration | \$7,645,424 |
| Pass-throughs | \$7,117,967 |
| Buildings & Facilities | \$5,275,169 |
| Professional Services | \$4,215,017 |
| Fleet | \$4,096,782 |
| Program Reimbursements | \$537,372 |
| Travel | \$266,454 |
| Other | \$10,131 |
| Total | \$201,826,721 |



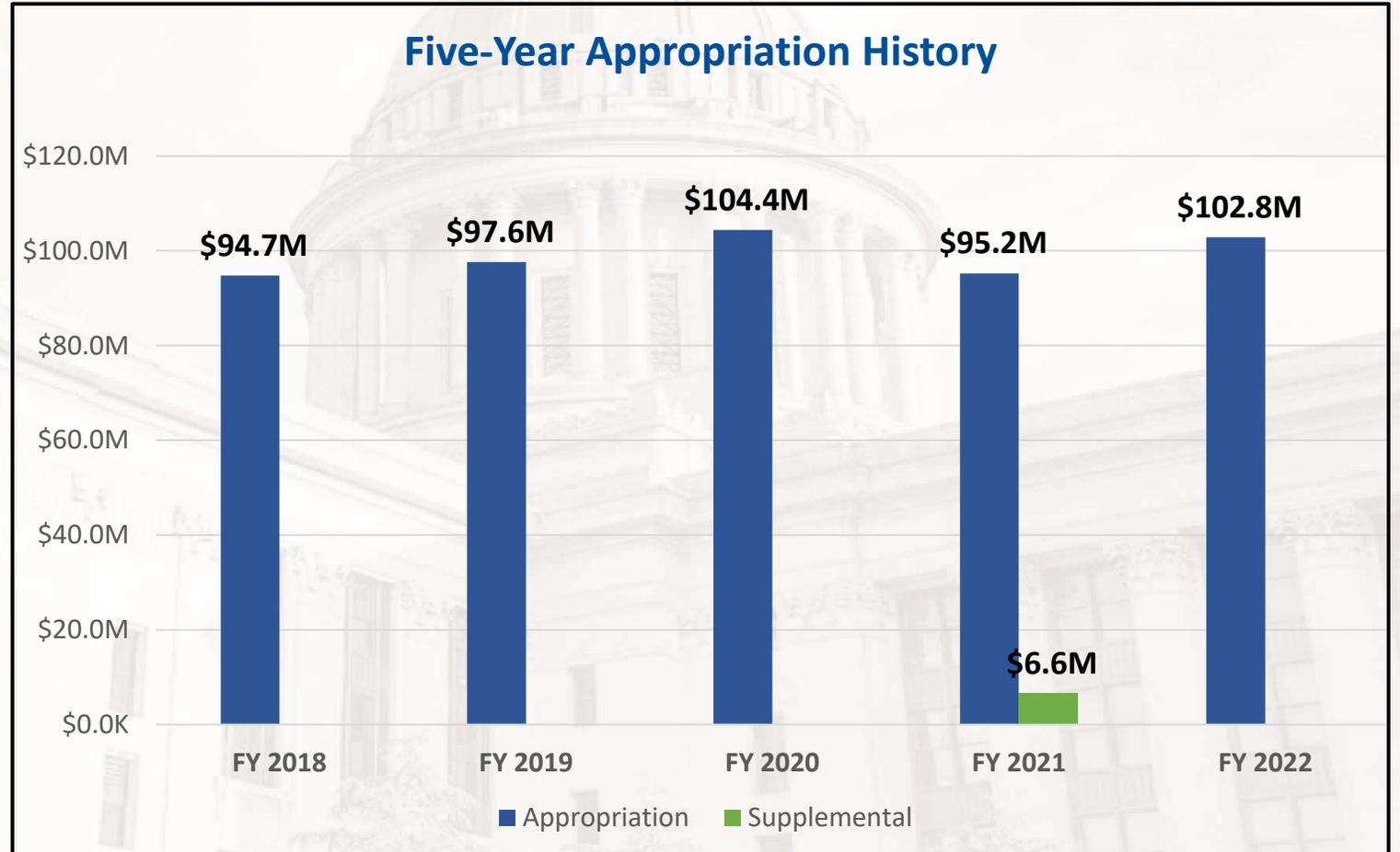
- Expense Group**
- Personnel
 - IT
 - General Administration
 - Pass-throughs
 - Buildings & Facilities
 - Professional Services
 - Fleet
 - Program Reimbursements
 - Travel
 - Other

| Operating | Grants & Pass-Throughs |
|------------------------|--------------------------|
| Personnel | Medicaid |
| Professional Services | Assistance Payments |
| General Administration | Pass-throughs |
| IT | Program Reimbursements |
| Travel | |
| Capital | Other |
| Buildings & Facilities | Other |
| Highways & Bridges | Statewide Medical Claims |
| Debt Service | |
| Fleet | |

Note: Data obtained on 12.09.2021.

Appropriation History

| Fiscal Year | Appropriation (\$) <i>(supplemental included if applicable)</i> |
|-------------|--|
| FY 2018 | \$94,748,845 |
| FY 2019 | \$97,610,968 |
| FY 2020 | \$104,376,967 |
| FY 2021 | \$101,824,395 |
| FY 2022 | \$102,827,246 |



The Department of Public Safety opened megacenters in Oklahoma City and Tulsa in 2021 to alleviate the long waits and backlog that citizens were experiencing through normal channels while getting their REAL IDs. These megacenters offered a convenient option for Oklahomans because they were open Monday through Saturday from 6:30 a.m. to 10 p.m. and operated on a walk-in basis. Oklahomans who had been frustrated trying to find appointments at other locations were able to come in before or after work and on weekends.

The megacenter project was a collaborative effort between DPS, the Legislature, and the Governor's office and originally focused on issuing licenses and REAL IDs. It later expanded to issue learner permits and original identification cards.

The Oklahoma City megacenter was open from July 26 to Dec. 10, 2021, and the Tulsa megacenter was open from Aug. 16 to Jan. 7, 2022. The Oklahoma City location was able to help 52,245 Oklahomans and the Tulsa megacenter served 37,479 citizens. 51,974 REAL IDs were issued at the two megacenters.

"Took my grandson yesterday to get his G restriction removed along with getting his REAL ID. We got to the megacenter at 6:29 p.m. and were out by 7 p.m. Marcie, the woman who helped us, was very friendly and so helpful," said Jeanetta Milner Servos.

- *51,974 REAL IDs were issued at the two megacenters.*
- *52,245 Oklahomans were helped in Oklahoma City.*
- *37,479 Oklahomans were helped in Tulsa.*



OKLAHOMA
Department of
Public Safety

Programs and FY 2022 Budget Summary

| Program Name | Brief Description of Program | FY2022 Budget | # Served by Program |
|-----------------------|--|---------------|--|
| Administration | Administrative Services provides support and management in the areas of wrecker services, finances, information services, legal, records management, human resources, property management, and size and weights permits. | \$12,521,811 | Insurance companies, trucking companies, potential/actual employees, individuals needing implied consent hearings, individuals needing accident records, the news media, legislature, and more. |
| Homeland Security | The budgeted amount is for intelligence analysts' salaries which are awarded to DPS via grant funding. Intelligence analysts are DPS personnel. | \$236,133 | One intelligence analyst currently funded. |
| Highway Safety Office | The Oklahoma Highway Safety Office is responsible for developing an annual statewide plan to decrease fatalities and injuries on Oklahoma roadways. | \$12,536,173 | OHSO delivers programs to every county in the State of Oklahoma in the areas of Impaired Driving, Occupant Protection, Police Traffic Services, Statewide Data Systems, Motorcycle Safety, Bike/Pedestrian Safety, Railroad Safety, and Driver Education. We serve any Oklahoman who uses public roadways. |



Note: Budget amounts include revisions as of 12.03.21.

Programs and FY 2022 Budget Summary

| Program Name | Brief Description of Program | FY2022 Budget | # Served by Program |
|--------------------------------|--|---------------|--|
| Law Enforcement Services | Provide law enforcement services for the State of Oklahoma. | \$108,525,904 | Over 400,000 face-to-face, documented interactions. |
| Management Information Service | The Oklahoma Law Enforcement Telecommunications System Division (OLETS) provides a statewide telecommunications network for city, county, state, federal, and military law enforcement and criminal justice agencies in the state. OLETS also provides computer interfaces with several state and national agencies and organizations. | \$8,633,657 | 40,000-50,000 individual users from city, county, state, and federal law enforcement agencies. |
| Driver Licensing | This division is responsible for the issuance of driver's licenses and ID cards, also oversees Tag Agents who issue DL/ID cards, Commercial Driver Ed schools, and Designated Examiners / 3rd party testers. | \$43,277,338 | All Oklahomans eligible for a license or ID card. |



Note: Budget amounts include revisions as of 12.03.21.

Programs and FY 2022 Budget Summary

| Program Name | Brief Description of Program | FY2022 Budget | # Served by Program |
|--|---|---------------|--|
| Motor Vehicle Operations | DPS buys, builds, repairs, and surpluses vehicles for the Oklahoma Highway Patrol and civilian employees of the agency. Oklahoma Highway Patrol cars are used to enforce state and federal laws. | \$9,903,790 | Approximately 1,400 DPS employees – any are subject to utilize DPS fleet vehicles. |
| Size and Weights Permits | The SWP Division issues permits to individuals and trucking companies for the movement of all over-dimensional and/or overweight vehicle loads on roads and highways of this state under state and federal statutes and guidelines while keeping the public safe. | \$2,851,405 | 600 to 1,000 permits issued per year. |
| Board of Chemical Tests | DPS receives appropriations on behalf of the Board of Tests for Alcohol and Drug Influence. | \$287,026 | Pass-through appropriation to the Board of Chemical Tests. |
| Financial Responsibility Security Deposits | This is a fiduciary account. | \$25,000 | N/A – Fiduciary funds. |
| 70700 DPS Seized Funds | This is an escrow account. | \$1,500,000 | N/A – Escrow funds. |
| ISD Information Technology | Through collaboration with the Office of Management and Enterprise Services Information Services, this division oversees, operates, and administers all information technology systems on the DPS network. | \$4,498,497 | Approximately 1,400 DPS employees. |



Note: Budget amounts include revisions as of 12.03.21.

Program Details

Department of Public Safety | FY 2022 Budget | \$204,796,733

Administration | \$12,521,810

Administrative Services provides support and management in the areas of wrecker services, finances, information services, legal, records management, human resources, property management, and size and weights permits.

Board of Chemical Tests | \$287,026

DPS receives appropriations on behalf of the Board of Tests for Alcohol and Drug Influence. The mission of the Board of Tests is to enhance public safety through the administration and regulation of the impaired driving breath-alcohol and blood testing programs in the State of Oklahoma.

Driver Licensing Services | \$43,277,338

The Driver License Services Division is responsible for new and renewed driver's licenses. This division also manages the suspension, denial, cancellation, revocation, or disqualification of individual driving privileges and the enforcement of driver financial responsibility laws, as well as the state's compulsory insurance law. The division continues to work on the Modernization/REAL ID project for locations that issue REAL IDs throughout the state.

Law Enforcement Services | \$108,525,904

The law enforcement services program provides safety and protection for drivers on Oklahoma highways, as well as other specialized law enforcement services including commercial vehicle enforcement, lake patrol, Capitol patrol, bomb squad, and executive security for the Governor and his/her family, the Lieutenant Governor, and the Governor's mansion.



Program Details

Highway Safety Office | \$12,536,173

The Oklahoma Highway Safety Office is responsible for developing an annual statewide plan to decrease fatalities and injuries on Oklahoma roadways. The OHSO administers federal highway safety funds in the form of projects with state and local agencies, nonprofit organizations, and private contractors.

Motor Vehicle Operations | \$9,903,790

DPS buys, builds, repairs, and surpluses vehicles for the Oklahoma Highway Patrol and civilian employees of the DPS. Oklahoma Highway Patrol cars are built and used to enforce laws of the state and nation. Fleet Management ensures OHP members and civilian employees have properly equipped vehicles to safely complete their required mission.

Size and Weight Permits | \$2,851,405

47 O.S. states that the Commissioner of DPS is responsible for issuing oversize and overweight permits via an online permitting system. The goal of the Oklahoma Permitting Routing Optimization System is to provide a safe, accurate, and timely route to agency customers.

Management Information Services | \$8,633,657

The Oklahoma Law Enforcement Telecommunications System Division (OLETS) provides a statewide telecommunications network for city, county, state, federal, and military law enforcement and criminal justice agencies in the state. OLETS also provides computer interfaces with several state and national agencies and organizations. This system is used and needed by all local, state, federal, and tribal public safety entities for radio communications.



AGENCY ACCOMPLISHMENTS

- Continued modernizing processes within the agency. Transitioned to ePro software to eliminate paper transactions for purchase orders.
- Established two Real ID mega-centers in OKC and Tulsa that issued over 50,000 Real ID credentials. Worked with state partners to map the future of driver licensing services.
- Initiated the hiring process and began the 67th Oklahoma Highway Patrol Academy. Developed the criteria and processes for the first-ever OHP Trooper to Trooper academy.
- Continued core services with limited disruptions while dealing with COVID-19.
- DPS Legal and OHP divisions successfully certified and cross-commissioned hundreds of troopers due to the McGirt Supreme Court decision. This process was completed without interruptions to OHP's operations within tribal boundaries.

AGENCY GOALS FOR FY2023

- Develop a strategic plan to create efficiencies in all business processes within DPS.
- Identify funding for DPS and OHP personnel shortages.
- Calibrate every position within the agency to determine how to best use existing DPS human capital to optimal levels to increase efficiencies agency-wide.





OKLAHOMA
Transportation

Tim Gatz
Secretary of Transportation
Executive Director



The **Oklahoma Department of Transportation** is responsible for the planning, designing, constructing, operating and maintaining Oklahoma's highway-based transportation infrastructure including the non-toll interstate system, the U.S. highway system, state highway system, along with management of the state-owned railroads.

ODOT administers a variety of other multi-modal programs including passenger rail, public transit and the promotion and coordination with the McClellan-Kerr Arkansas River Navigation System (MKARNS), Oklahoma's inland waterway.

Founded in **1911**, ODOT now encompasses the following programs:

- Highway Design and Construction.
- Highway Operations and Maintenance.
- County program.
- Transit program.
- Rail program.
- Waterways program.

Agency Vision, Mission and Core Values

Vision:

To continue being an efficient, innovative, and customer-driven organization working collaboratively to provide safe, modernized, integrated and sustainable transportation options throughout Oklahoma.

Mission:

To provide a safe, economical and effective transportation network for the people, commerce and communities of Oklahoma.

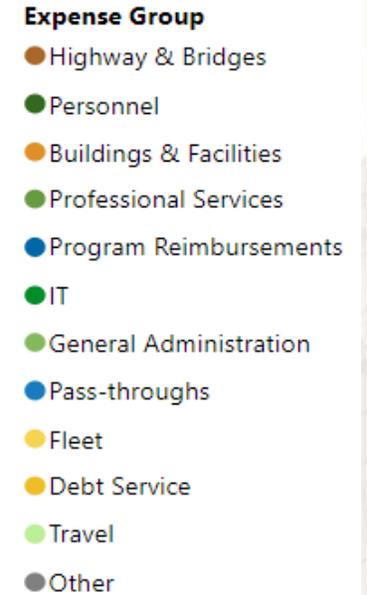
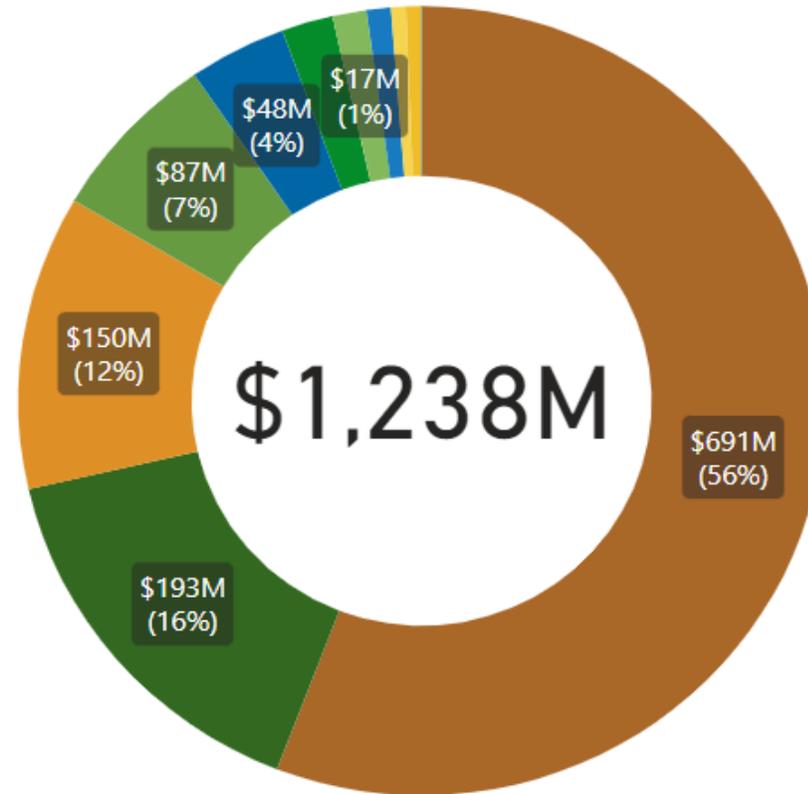
Core Values:

Improved Collaboration • Enhanced Innovation • Greater Coordination • Exceptional Customer Service • Increased Efficiency • Rapid Adaptability.



Department of Transportation FY 2021 Expenditures

| Expense Group | Amount |
|------------------------|------------------------|
| Highway & Bridges | \$691,135,855 |
| Personnel | \$192,560,789 |
| Buildings & Facilities | \$149,569,908 |
| Professional Services | \$86,787,069 |
| Program Reimbursements | \$48,235,710 |
| IT | \$25,438,457 |
| General Administration | \$16,932,084 |
| Pass-throughs | \$12,080,837 |
| Fleet | \$7,520,455 |
| Debt Service | \$6,960,788 |
| Travel | \$409,903 |
| Other | \$173,151 |
| Total | \$1,237,805,005 |

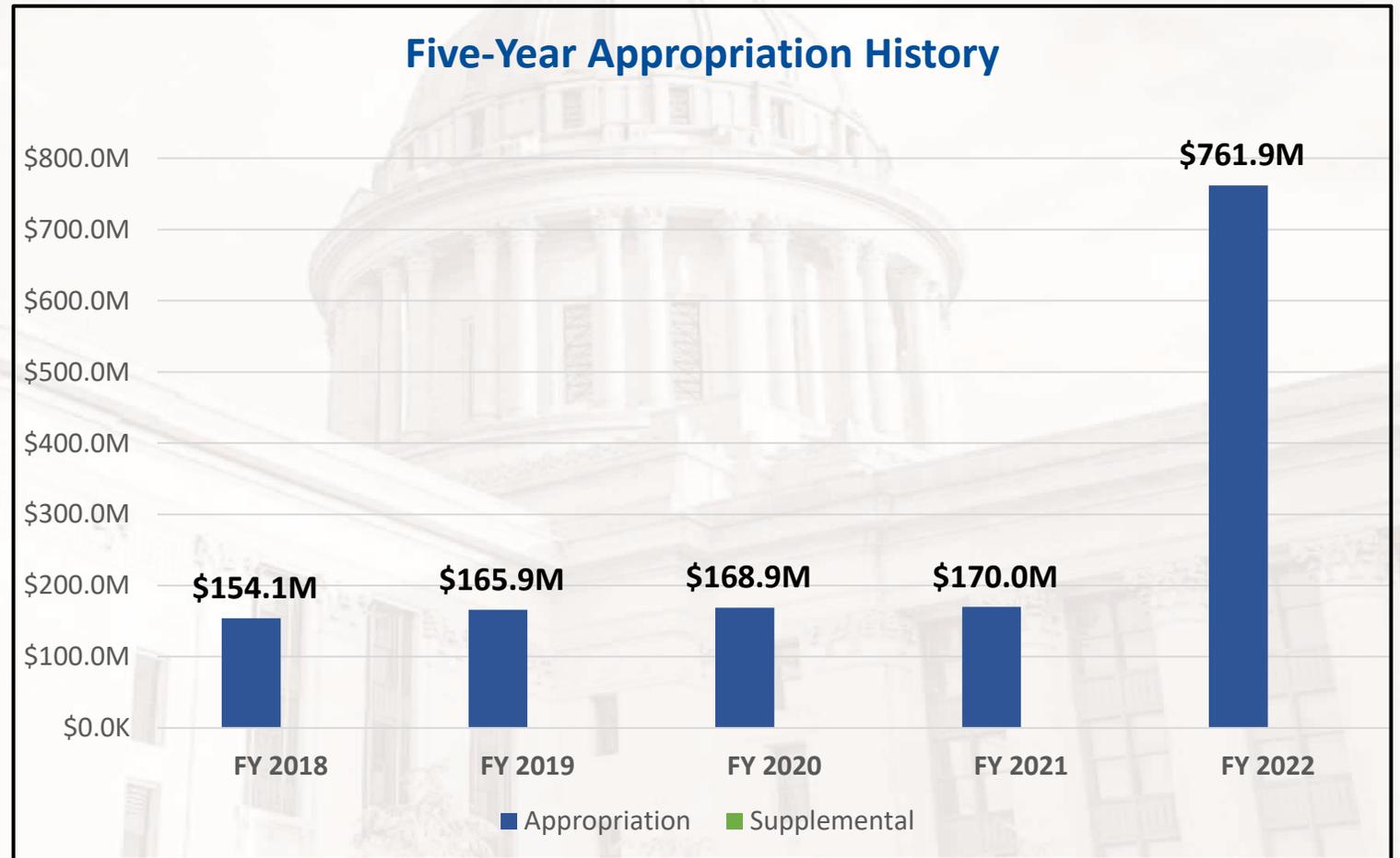


| Operating | Grants & Pass-Throughs |
|--------------------------|----------------------------|
| ● Personnel | ● Medicaid |
| ● Professional Services | ● Assistance Payments |
| ● General Administration | ● Pass-throughs |
| ● IT | ● Program Reimbursements |
| ● Travel | |
| Capital | Other |
| ● Buildings & Facilities | ● Other |
| ● Highways & Bridges | ● Statewide Medical Claims |
| ● Debt Service | |
| ● Fleet | |

Note: Data obtained on 12.09.2021.

Appropriation History

| Fiscal Year | Appropriation (\$) <i>(include supplemental if applicable)</i> |
|-------------|---|
| FY 2018 | \$154,070,148 |
| FY 2019 | \$165,853,359 |
| FY 2020 | \$168,917,715 |
| FY 2021 | \$170,000,000 |
| FY 2022 | \$761,893,663 |



Note: The FY 2022 appropriation includes ROADS funding of \$575 million.

Programs and FY 2022 Budget Summary

| Program Name | Brief Description of Program | FY 2022 Budget | # Served by Program |
|------------------------------------|--|-----------------|--|
| Highway Design and Construction | Preconstruction and construction of ODOT's capital assets. Right of Way Acquisition, utility relocation, design, construction, renovating and preserving Oklahoma's highway infrastructure based upon plans for multi year projects. | \$1,812,789,818 | The State Highway System serves a daily vehicle miles traveled average of ~74 million miles, 60.3% of the total. |
| Highway Operations and Maintenance | Administers a highway operations and maintenance through ODOT'S central office and eight field divisions. | \$189,139,051 | The State Highway System serves average daily vehicle miles traveled of ~74 million miles, 60.3% of the total. |
| County Program | Preconstruction and construction of County Road and Bridge projects based upon plans for multi year projects. Facilitate the County lease program. | \$199,605,357 | The County Highway System serves a daily vehicle miles traveled (DVMT) average of ~14 million miles, which represents 11.4% of the total State DVMT. |
| Transit Program | Administers financial assistance to local, primarily rural, public transportation operations. | \$101,625,435 | FY18 approximately 10.9 million trips, of which 804,582 were elderly and disabled trips. |



Note: Budget amounts include revisions as of 12.03.21.

Programs and FY 2022 Budget Summary

| Program Name | Brief Description of Program | FY 2022 Budget | # Served by Program |
|----------------------------------|--|----------------|--|
| Rail Program | Provides oversight and monitors seven different railroad companies operating on state owned tracks with 131 miles of track under lease and passenger rail service. | \$32,221,407 | 2.4 million licensed drivers, 3.5 million total motor vehicle registrations. |
| Waterways Program | Promote use of barge transportation on the McClellan Kerr Arkansas River Navigation System providing service to a multi-state area. | \$222,544 | ~3,600 barges annually. |
| Accounting and Finance | Budgeting, project finance, procurement, accounts payable/receivable, procurement, billing, grant administration | \$7,579,890 | 2,405 agency FTE. |
| Capital Asset Management | Construct and maintain facilities for the agency | \$29,870,343 | 2,405 agency FTE. |
| General Administration and Legal | General administration, communications, legislative liaisons, general counsel, etc. | \$13,395,108 | 2,405 agency FTE. |
| Human Resource Management | Human resources, payroll, training & development, recruiting & hiring, etc. | \$3,065,162 | 2,405 agency FTE. |
| Information Technology | Information technology, telecommunications, system security, application development, technical support. | \$76,666,005 | 2,405 agency FTE. |



Note: Budget amounts include revisions as of 12.03.21.

The Oklahoma Transportation Cabinet is transforming into the transportation model of the future by modernizing services and processes across its three agencies: the Department of Transportation, the Turnpike Authority, and the Aeronautics Commission.

The Transportation Cabinet spent more than a year partnering with a consultant firm to assess areas of strengths and weaknesses while envisioning how agencies could better work together. Secretary of Transportation Tim Gatz released the final report to employees and the public in June 2021, initiating the multi-year transformation process.

Sharing services such as Human Resources, Payroll, Audit, Communications, and Engineering is projected to produce significant savings while increasing efficiencies.

One marquee example of shared services is aligning project specifications and combining the bid letting process across the Department of Transportation and the Turnpike Authority. This provides contractors a one-stop shop for bidding projects.

Additionally, the two agencies are moving toward the digital future by introducing paperless work environments and streamlining management practices for the project delivery process, ultimately reducing costs.

Innovation

through data analytics and tailored technology solutions.

Integration

of activities, expertise, and resources.

Collaboration

to deliver exceptional customer service, increased efficiency, and rapid adaptability.



Program Details

Department of Transportation | FY 2022 Budget | \$2,466,180,120

Transit | \$101,625,435

The Office of Mobility and Public Transit (OMPT) is the Governor's designee for receiving and administering funds from the Federal Transit Administration's (FTA) Sections 5311, 5339, 5303, 5310, and 5329. OMPT's responsibilities under these programs include but are not limited to: planning, programming, policy development, funding allocation/distribution, transit sub-recipient monitoring, technical assistance, rail fixed guideway system oversight, and the accounting/reporting of all these federal transportation assistance program funds.

These programs are designed to assist with transportation planning; enhance access for the elderly and disabled; and assist populations in nonurbanized areas to gaining access to health care, education, employment, public services, shopping, and recreation through the maintenance, development, improvement, and use of safe public transportation systems in rural and small urban areas, as well as ensuring the safety of the state's rail fixed guideway systems.

ODOT works closely with approximately 20 rural transit agencies (providing 9,984,284 trips during FY 2019) and 129 nonprofit entities throughout 75 of the state's 77 counties. The program goals are to encourage and facilitate the most efficient use of federal funds to provide safe public transportation through the coordination of transit agencies and services; to assist in the development and support of intercity bus transportation; and to encourage the participation of private transportation providers in nonurbanized transportation areas to the maximum extent feasible.



Program Details

Rail | \$32,221,407

The Rail Department has developed partnerships with private sector interests on Class I and Class III railroads in order to continue rail service for many Oklahoma communities and businesses. Today, the department owns 126 miles of operable track and leases with five rail companies. ODOT also assists with coordinating with railroads impacted by ODOT highway projects.

ODOT is responsible for improving safety at Oklahoma's rail crossings. The department administers the Federal Highway Administration's grade crossing safety program to make safety improvements to Oklahoma's 3,450 public at-grade railway/road intersections.

Since kicking off the safety initiative in October 2015, the Transportation Commission has approved more than 276 crossing improvement projects statewide, improving 303 total crossings. Federal funding, funds provided by railroad companies and local entities, and proceeds from the Sooner Sub rail line sale in 2014 are also being used in the initiative, which has enabled ODOT to advance nearly six years of projects in little more than two years.

The department coordinates and administers the Heartland Flyer, an AMTRAK passenger rail service between Oklahoma City and Ft. Worth, Texas. The Texas Department of Transportation has helped support the service financially since 2006. Ridership in 2020 was 41,801. The department is exploring opportunities to increase trip frequency and add a stop in Thackerville, OK, which would increase ridership significantly.



Program Details

Waterways | \$222,544

The Waterways Department promotes the use of barge transportation traffic on the McClellan-Kerr Arkansas River Navigation System (MKARNS), recently designated as Marine Highway 40. The focus of the waterways program is to educate the public on the benefits of the MKARNS and to work with elected officials, port operators, and shippers to promote and market waterway transportation usage and facilities. There are five publicly developed ports on the MKARNS, two of which are in Oklahoma – the Port of Catoosa (northeast of Tulsa) and the Port of Muskogee, along with other private operations, such as Port 33 that is east of Tulsa. The MKARNS has a 12-state service area shipping fertilizer, steel, minerals, and grains and is an important component for Oklahoma’s network for transporting goods.

Highway Operations | \$189,139,051

Highway operations include the core functions that provide construction and maintenance activities for the highway infrastructure through the central office and eight field divisions. These activities include bid letting and construction contract administration, materials testing and certification, construction standards and specifications development and implementation, and highway and bridge infrastructure maintenance.



Program Details

Highway Design and Construction | \$1,812,789,818

ODOT oversees design, construction, and special maintenance projects totaling approximately \$1 billion on an ongoing basis. Construction activities from the Eight-Year Construction Work Plan and Asset Preservation Plan are administered through 25 construction residencies while maintenance activities are administered throughout all 77 counties. The Field Division headquarters coordinates these activities at the local level and provides support through equipment maintenance, communications, and special traffic and maintenance units. The Legislature authorizes ODOT'S budgetary expenditures from historically available transportation funding sources. These sources are primarily comprised of federal and revolving funds including federal and state motor fuel taxes directed to the Highway Trust Fund and the State Transportation Fund, respectively, along with the Rebuilding Oklahoma Access and Driver Safety Fund (ROADS Fund) as initiated by HB 1078 in 2005. The ROADS Fund attained its annual, maximum statutory authority of \$575 million in fiscal year 2019.

The transportation network in Oklahoma falls into two categories – On System and Off System. On System represents the responsibility of the department – interstate, U.S. numbered routes, and state routes. ODOT is responsible for 30,445 lane miles of highway pavements and approximately 6,800 bridges across the state. ODOT also assists with planning, coordination, and other support for the non-jurisdictional Off System – city streets and county roads.

ODOT monitors, measures, and reports the pavement surface conditions of the highway system annually. The federal system of performance measures of pavement conditions was established by the Federal Highway Administration (FHWA) in 2017 for initial reporting beginning in 2018. Prior to this rule, there was no standard process for evaluating the condition of pavements across different states. This performance measure for pavement surface conditions has three ratings – good, fair, and poor. The measure is composed of a smoothness measure; International Roughness Index (IRI); and accounts for cracking, rutting, and faulting, which are indicators of structural health of the pavement. Prior to 2018, only IRI was available for peer comparison of pavement condition, which is an incomplete and inadequate measure.



Program Details

Highway Design and Construction (continued) | \$ 1,812,789,818

The bridge condition performance measures established by FHWA for state departments of transportation requires that bridges on the National Highway System (NHS) be rated according to the National Bridge Inventory condition ratings for deck, superstructure, substructure, and culverts. Based on the lowest rating of these items, a bridge receives a rating of good, fair, or poor. If the lowest rating is greater than or equal to seven, the bridge is classified as good; if it is less than or equal to four, the bridge is classified as poor. Bridges rated below seven but above four are classified as fair. Poor bridges are considered structurally deficient.

For the 2019 reporting period, the number of highway lane miles in good and/or fair condition are 28,856 miles. The remaining 1,589 lane miles are considered to be poor condition, according to the federal measures. The department's performance measure focuses on increasing the number of lane miles in good condition, as asset preservation is the most cost-effective means of preserving pavements and bridges to maximize their service life.

As of 2019, ODOT has reduced the number of structurally deficient or poor bridges from 1,168 in 2004 down to 86. If pavements and bridge structures are neglected, deterioration will increase at a rapid rate, while the expense to rehabilitate these structures also increases exponentially with time. However, if assets are preserved proactively in a timely manner, the life of the pavement or bridge structure is extended before it deteriorates to the point of needing costly rehabilitation or reconstruction. ODOT's asset preservation effort is provided, in part, by the department's Special Maintenance Program and a portion of the Federal Aid Construction Program.

To improve safety of the travelling public, ODOT focuses on reducing the miles of two-lane highways with deficient shoulders. Deficient shoulders are defined as any roadway that has less than four foot of pavement outside of the edge-line traffic stripe. There are 5,299 centerline miles of rural two-lane highways with deficient shoulders.



Program Details

County | \$199,605,357

ODOT administers the federal aid funding for County Roads and Bridges as well as the state funding, County Improvement for Roads and Bridges (CIRB fund), program for reconstruction of county roads and bridges. The CIRB Fund, as administered by the department, was incrementally increased over time to 20% of the motor vehicle registration fees and is capped at \$120 million. The second session of the 57th Legislature passed SB 1888 to provide \$42 million from the CIRB fund directly to all 77 counties to assist in maintenance and operations, offsetting any negative impacts of COVID-19 during FY 2021. During FY 2020, disbursements of \$126 million were paid out of the available cash balance. As of Dec. 31, 2020, the cash balance was \$187 million. ODOT also assists the counties by administering a purchase and lease back program of machinery and equipment utilized for county road maintenance.



AGENCY ACCOMPLISHMENTS

- Achieved a Top 10 national ranking in highway system bridges by reducing structurally deficient bridges to less than 86, representing 0.99% of the highway system bridges.
- Awarded major federal grants to improve the Red River Bridge with Texas, reconstructing and adding capacity to I-40 at Douglas Boulevard near Tinker Air Force Base, and let the first construction phase of the I-44 & US 75 interchange in Tulsa which begins the needed replacement of this critical interchange.
- Completed first phase of the Cabinet Modernization Initiative - Current State Assessment. The Guidehouse Current State Assessment identified six areas of immediate initiatives. Implemented three of the six initiatives.
- Implemented e-Construction systems in combination with paperless processes and management practices.

AGENCY GOALS FOR FY2023

- Modernize safety data collection systems and technology systems to improve safety analysis and decision making (in coordination with DPS) and align investment strategies to meet long-term goals. Hold traffic fatalities to less than 634.
- Decrease miles of rural two lanes with deficient shoulders through targeted capital improvements and quarterly reporting of progress statewide.
- Close on a federal loan to accelerate 36 miles of improvements, resulting in improved safety.
- Maintain the reduction in the number of structurally deficient bridges on the state highway system to less than 1% and align investment strategies to meet long-term goals.
- Increase 400 miles of highway lane miles to good condition.





OKLAHOMA
Water Resources Board

Julie Cunningham Executive Director



Founded in **1957**, the **Oklahoma Water Resources Board (OWRB)** is responsible for managing, monitoring, planning, and financing the state's water resource development and infrastructure investment.

With direction from the Legislature and Governor, the agency administers water resources policy, develops and implements Oklahoma's Comprehensive Water Plan, and delivers robust technical information that informs the public and resource planners in the following sectors: agriculture, energy, public water supply, commerce, tourism, and recreation.

The agency encompasses the following programs:

- **Water Rights Administration:** Permitting, Hydrologic Investigations, Water Well Drillers and Pump Installer Licensing.
- **Financial Assistance:** Water and Wastewater Infrastructure Financing, Technical Assistance.
- **Engineering & Planning:** Comprehensive Water Plan, Flood Plan, Dam Safety, Floodplain Management/National Flood Insurance Plan (NFIP).
- **Water Quality Programs:** Monitoring, Lake Restoration, Water Quality Standards.

Agency Vision, Mission and Core Values

Vision:

Advance Oklahoma's water resource development for a secure water future, resilient economy, and clean, healthy environment for all Oklahomans.

Mission:

Manage, protect and improve Oklahoma's water resources to meet long-term water supply, water quality, flood protection, and infrastructure needs.

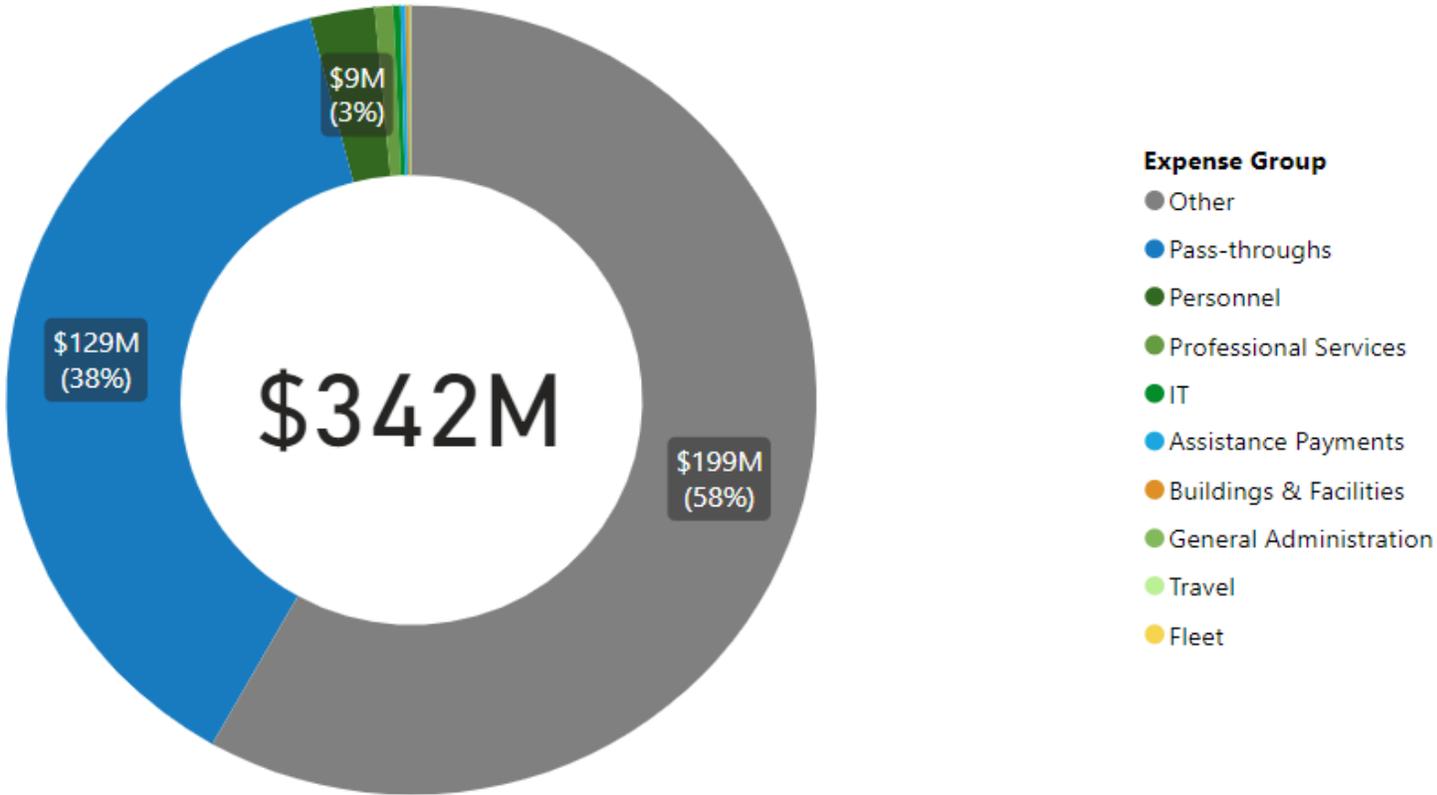
Core Values :

- Deliver exceptional products, services, and solutions.
- Empower stakeholders.
- Commit to excellence, integrity, and initiative.
- Invest in our people and culture.



Water Resources Board FY 2021 Expenditures

| Expense Group | Amount |
|------------------------|----------------------|
| Other | \$199,120,699 |
| Pass-throughs | \$129,351,903 |
| Personnel | \$8,837,954 |
| Professional Services | \$2,512,920 |
| IT | \$960,994 |
| Assistance Payments | \$679,262 |
| Buildings & Facilities | \$481,119 |
| General Administration | \$193,307 |
| Travel | \$117,867 |
| Fleet | \$18,736 |
| Total | \$342,274,762 |

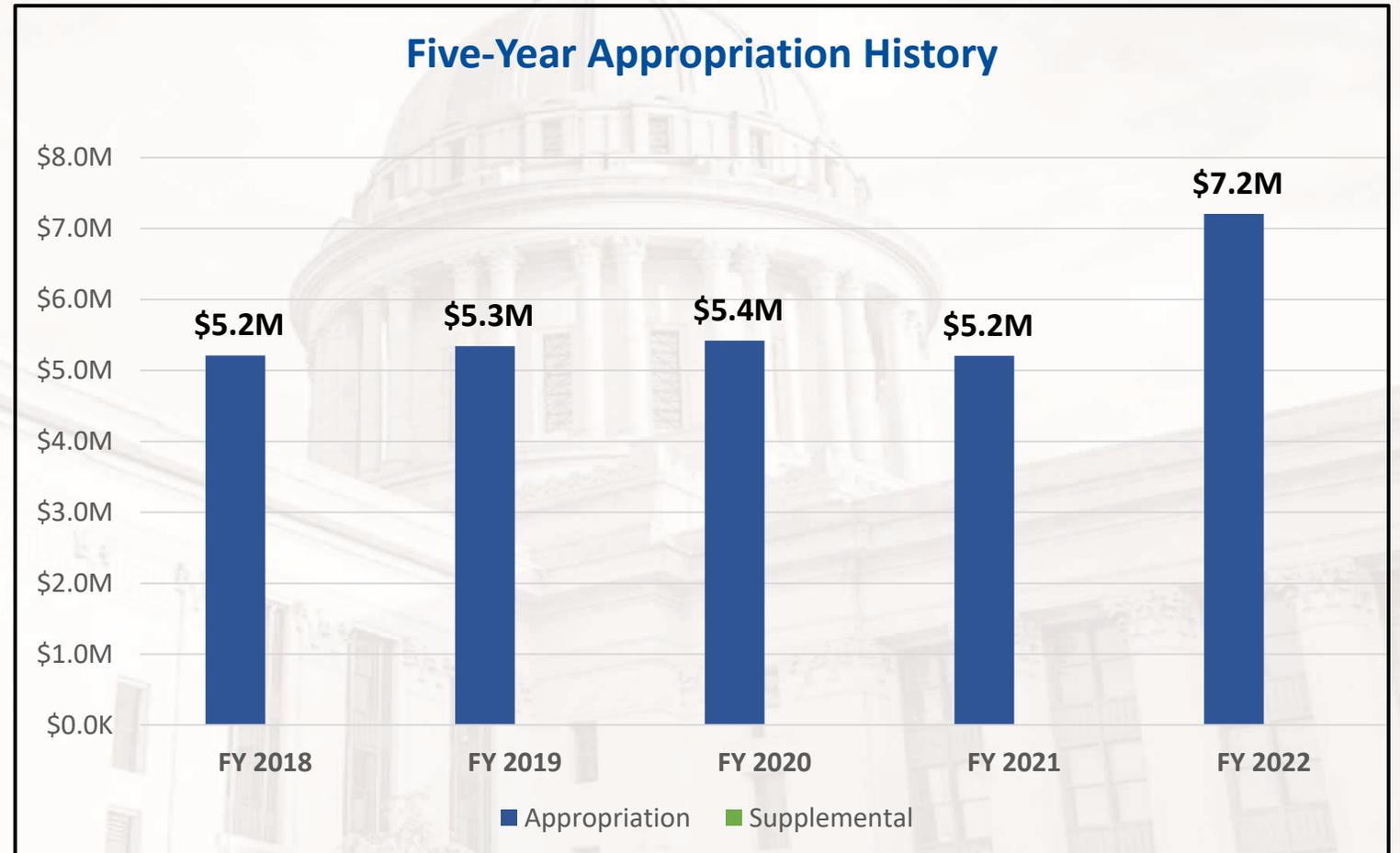


Note: Data obtained on 12.09.2021. The Oklahoma Water Resource Board's FY 2021 expenditure is \$342.2 million. Of those monies, \$13.6 million is for operation expenses and \$328.6 million for loans, grants, and bonds to Governmental Entities.

| Operating | Grants & Pass-Throughs |
|------------------------|--------------------------|
| Personnel | Medicaid |
| Professional Services | Assistance Payments |
| General Administration | Pass-throughs |
| IT | Program Reimbursements |
| Travel | |
| Capital | Other |
| Buildings & Facilities | Other |
| Highways & Bridges | Statewide Medical Claims |
| Debt Service | |
| Fleet | |

Appropriation History

| Fiscal Year | *Appropriation (\$) <i>(supplemental included if applicable)</i> |
|-------------|---|
| FY 2018 | \$5,212,454 |
| FY 2019 | \$5,342,946 |
| FY 2020 | \$5,422,211 |
| FY 2021 | \$5,205,323 |
| FY 2022 | \$7,205,323 |



Programs and FY 2022 Budget Summary

| Program Name | Brief Description of Program | FY2022 Budget | # Served by Program |
|---|---|---------------|--------------------------|
| Water Rights Administration | Administers a system of water appropriation permitting, use accounting, legal availability determination, inspection, interference investigation, mediation, and cancellation assessment. | \$785,458 | 3.9+ million Oklahomans. |
| Water Planning | Works with stakeholders and experts to develop the long term statewide Comprehensive Water Plan, conduct decennial updates, and provide local planning assistance. | \$1,323,287 | 3.9+ million Oklahomans. |
| Technical Studies | Conducts in-depth hydrologic investigations and forecasting modeling of water quantity availability of surface and groundwater. | \$3,801,410 | 3.9+ million Oklahomans. |
| Dam Safety | Conducts permitting, inspection, breach analysis, emergency action planning/response, owner assistance to ensure the safety of more than jurisdictional 4,700 dams. | \$799,599 | 3.9+ million Oklahomans. |
| Floodplain Management | Facilitate compliance with FEMA National Flood Insurance Plan, which offers low-cost flood insurance for participants, and permit construction activities on state property. | \$776,458 | 3.9+ million Oklahomans. |
| Well Driller & Pump Installer Licensing | Ensure the integrity of water well construction and prevent potential pollution of state groundwaters. | \$280,173 | 3.9+ million Oklahomans. |
| Water Quality Standards | Sets the state surface water quality standards and antidegradation policy. | \$260,013 | 3.9+ million Oklahomans. |



Note: Budget amounts include revisions as of 12.03.21.

Programs and FY 2022 Budget Summary

| Program Name | Brief Description of Program | FY2022 Budget | # Served by Program |
|--|---|---------------|--------------------------|
| Water Monitoring, Assessment , and Technical Studies | Collects data on state's groundwater, rivers, and lakes to assess and provide information regarding the health of the state's water resources. | \$4,590,763 | 3.9+ million Oklahomans. |
| Water & Wastewater Infrastructure Financing | Provides below market interest rate loans and grants for drinking water, wastewater systems, and nonpoint source pollution abatement construction. Also includes bond, loan, and grant funds to facilitate financing for community water and wastewater infrastructure. | \$936,690,647 | 3.9+ million Oklahomans. |
| Administrative Services | This program supports the agency's mission through its services. | \$2,760,367 | 100 OWRB staff Members. |
| Information Technology | Establish paternity, medical and support orders, enforce orders, review and modify orders, as necessary. | \$1,800,791 | 100 OWRB Staff Members. |



Note: Budget amounts include revisions as of 12.03.21.

Program Details

Oklahoma Water Resource Board | FY 2022 Budget | \$953,868,966

Water Rights Administration | \$785,458

Appropriates stream water and groundwater. Permits must be obtained from the OWRB for all uses of water in Oklahoma except for domestic use. Permitted beneficial uses of water include Public Water Supply, Irrigation, Agriculture, Industrial, and Oil & Gas Mining. Water is allocated in acre-feet, the amount that would cover one acre of land with water one foot deep or 325.851 gallons.

Hydrologic Investigations/Technical Studies | \$3,801,410

Conducts hydrologic investigations to determine the amount of fresh groundwater available for appropriation. Staff hydrogeologists, modelers, and federal agencies assist in characterizing hydrologic properties of aquifers such as recharge, effects of pumping, and water demand.

Dam Safety | \$799,599

Ensures the safety of more than 4,700 dams across the state. OWRB staff maintain Oklahoma's portion of the National Inventory of Dams, oversee approval for construction or modification of structures, coordinate breach inundation mapping, inspect low hazard-potential dams, and provide public outreach and training.



Program Details

Flood Plain Management | \$776,458

OWRB acts as the State Floodplain Board and the National Flood Insurance Program coordinating agency as directed by the Oklahoma Floodplain Management Act. The agency assists communities in reducing costly flooding risks to life and property by updating flood maps through Federal Emergency Management Agency programs and provides opportunities for training and accreditation of local floodplain administrators.

Well Driller & Pump Installer Licensing | \$280,173

Administers the licensing and continuing education of water well drillers and pump installers (water supply, geothermal, observation, and monitoring wells) to ensure the integrity of water well construction and prevention of potential groundwater pollution. OWRB also assists drillers with required well log reporting. More than 190,000 well logs are available to the public on OWRB's website.

Water Quality Standards | \$260,013

Promulgates Oklahoma's Water Quality Standards (WQS), which have been developed in accordance with the federal Clean Water Act. This program monitors ground, lake, and stream water quality and quantity. Assists in the implementation of the WQS in other state agencies and conducts technical studies on the state's water as required or contracted. This program includes the Water Monitoring and Lake Restoration program which is responsible for assessing, monitoring, studying, and restoring Oklahoma lakes.



Program Details

Water Monitoring, Assessment , and Technical Studies | \$4,590,763

OWRB serves as the lead agency for administering a statewide program for assessing, monitoring, studying, and restoring Oklahoma lakes and submits a biennial report to the Oklahoma Legislature discussing the status of water quality monitoring in Oklahoma. Monitoring is currently conducted on 40 Oklahoma lakes, 84 stream sites, and more than 1,000 groundwater wells across the state. OWRB partners with the U.S. Geological Survey to manage Oklahoma’s Cooperative Stream Gaging program. This data is used to meet compliance with four federal interstate stream compact agreements and to guide the management of local and regional public water suppliers, including flood and drought planning, early warnings, and emergency operations.

Water Planning | \$1,323,287

Forecasts long-term water needs through decennial updates to the Oklahoma Comprehensive Water Plan (OCWP). The OCWP provides local planners and lawmakers with data to help ensure safe and reliable water for all Oklahomans. This program works to identify the most pressing needs, provide supply and demand projections and associated tools, conduct studies, and facilitate workshops to find innovative solutions to Oklahoma’s water challenges for the next 50 years.

OWRB has begun scoping the work required to complete the next update of the OCWP. Due to the prevailing trend toward more frequent weather extremes, in addition to water resiliency planning for times of extended drought, more emphasis will be placed on the flood control infrastructure status and needs of the state. In 2019, following historic flooding that endangered life, destroyed property, and tested some of the state's largest flood control infrastructure, OWRB joined several local, state, and federal officials for a legislative interim study to assess proactive solutions for improving long-term flood hazard mitigation. Resulting proposed legislation would establish a new statewide flood plan and financing options to support local and regional comprehensive planning and infrastructure investments.



Program Details

Water & Wastewater Infrastructure Financing (Operating) | \$3,741,305

The Clean Water State Revolving Fund Loan Program is a funding opportunity for qualifying entities to receive below-market interest rate loans on eligible projects including: the rehab or construction of wastewater treatment and collection systems; wastewater system improvements; water reuse and conservation; dam rehabilitation; land acquisitions necessary for treatment; green infrastructure; or wastewater system improvements in order to come into compliance with the federal Clean Water Act. This program establishes a revolving loan fund to address the continuance of lendable monies remaining available in the future and can share below-market interest rate funding with borrowers based on OWRB's AAA credit rating.

The Drinking Water State Revolving Fund Loan Program allows OWRB, in conjunction with the Oklahoma Department of Environmental Quality (ODEQ), to provide a funding opportunity for qualifying entities to receive below-market interest rate loans on eligible projects for drinking water treatment, transmission or storage projects under the Safe Drinking Water Act, or the refinance of existing debt for these purposes. OWRB's below-market interest rate funding is based on its AAA credit rating for this program while ODEQ addresses the engineering and technical services. This program establishes a revolving loan fund to address the continuance of lendable monies remaining available in the future.

The Financial Assistance Loan Program provides loan funding for eligible projects related to water and wastewater system needs or for the refinance of existing debt obligations incurred by qualifying entities for these purposes. Borrowers receive low-interest rates on monies borrowed based on OWRB's AAA credit rating. This state-funded program has no federal requirements and provides the ability to fund water and wastewater projects in one loan transaction for borrowing convenience.



Program Details

Water & Wastewater Infrastructure Financing (Operating) Continued | \$3,741,305

The Emergency Grants Program is a point-based program and is designed to assist communities facing crises which threaten life, health, or property. These grants are available to counties, towns and municipalities, public works authorities, school districts, and rural water/sewer districts.

The REAP Grant Program is a point-based program designed to assist smaller communities that lack sufficient fiscal capacity. This program is available to cities and towns. Municipalities with a population less than 1,750 are given priority. Rural water and/or sewer districts with less than 525 non-pasture customers are also given priority.

Water & Wastewater Infrastructure Financing (Bond, Loans, and Grant Transactional Funds) | \$932,949,342

This program uses bond, loan, and grant funds to facilitate financing for community water and wastewater infrastructure (includes \$625,000,000 in disbursement account funds). Funds are budgeted for the various transactions which enable bond proceed transfers, loans, and grant disbursements. Funds are managed by the Water & Wastewater Infrastructure Financing Program.



AGENCY ACCOMPLISHMENTS

- Surpassed \$1.5 billion in water infrastructure financing while maintaining AAA bond ratings. Approved 60 loans and grants for \$416 million, with est. savings of \$128 million to communities and rural water districts across the state; Created a new Master Trust Indenture for CWSRF and DWSRF to decrease complexity of managing multiple bond issues.
- Improved Dam Safety by updating design precipitation/inflow and dam inspections standards, conducting no cost dam inspections for citizen owners and digitizing all available breach maps for more in-depth hazard identification.
- Completed multi-year collaboration with Arkansas DEQ, Oklahoma DEQ, and Office of the Secretary of Energy and Environment to draft rules to determine phosphorus limit compliance and protect water quality in the Illinois Rive.
- Engaged OU Center for Spatial Analysis to move 20% of ArcGIS applications and databases, update system and increase efficiencies and will test viability of this service to house remaining.
- COVID-19 Pandemic Response: mobilized nearly 100% of operations and expanded digital services and assessing permanent changes, including increased online services for permitting, testing, and education; optimizing administrative transactions and assistance; virtual public meetings to mobile workforce model configuration.

AGENCY GOALS FOR FY2023

- Address Oklahoma's projected \$82 billion water and wastewater infrastructure needs through leveraging and disbursement of funds with goals of 300% of federal funds received and AAA FAP bond rating.
- Implement the Oklahoma Comprehensive Water Plan recommendations for water supply reliability and initiate work on the 2025 Comprehensive Water Plan.
- Complete a comprehensive assessment of statewide water monitoring network site locations and sampling frequency to ensure data sets remain adequate to enable accurate assessment of water resources.
- Finalize agency's 5-year IT development plan; gain commitment from OMES ISD on timely completion of multiple projects within agreed budgets through in-house and outside vendors.
- Develop web-based application to improve public access to water data and information from cloud servers and provide ability for staff to upload information from the field; online loan and grant applications, informational dashboards, map products, and others.





- Department of Agriculture
- Department of Career and Technology Education
- Department of Commerce
- Historical Society
- Department of Human Services
- J.M. Davis Arms and Historical Museum
- Department of Libraries
- Oklahoma Lieutenant Governor
- Oklahoma Military Department
- Oklahoma Center for the Advancement of Science and Technology
- Space Industry Development Authority
- Department of Rehabilitation Services
- Oklahoma Tourism and Recreation Department

**Expanding Economic
Prosperity**





OKLAHOMA
Dept. of Agriculture,
Food and Forestry

Blayne Arthur Secretary



The **Oklahoma Department of Agriculture, Food and Forestry** serves as the primary regulatory agency for Oklahoma's agriculture industry. ODAFF administers a broad array of programs to promote Oklahoma agriculture and protect Oklahomans and our natural resources.

Founded in **1907**, ODAFF encompasses the following programs: Administrative Services, Agriculture Environmental Management Services, Animal Industry Services, Consumer Protection Services, Food Safety, Forestry Services, Office of General Counsel, Laboratory Services, Market Development, and Wildlife Services. Within these programs ODAFF is responsible for...

- Managing the herd health of the state's livestock.
- Licensing businesses and individuals that provide services to farmers and ranchers.
- Inspecting food products such as meat, poultry, and dairy products to maintain safety standards.
- Fighting wildland fires.
- Licensing confined animal feeding operations to ensure stewardship of natural resources.
- Providing investigative services for livestock and agriculture equipment theft and arson.
- Promoting Oklahoma agriculture businesses and products domestically and internationally.

Agency Vision, Mission and Core Values

Vision:

Foster healthy and thriving communities by promoting growth and sustainability in food, fuel and fiber production.

Mission:

Allow agriculture to thrive now and into the future by creating an environment favorable to Oklahoma producers while ensuring mandatory regulatory compliance and encouraging the use of voluntary best management practices.

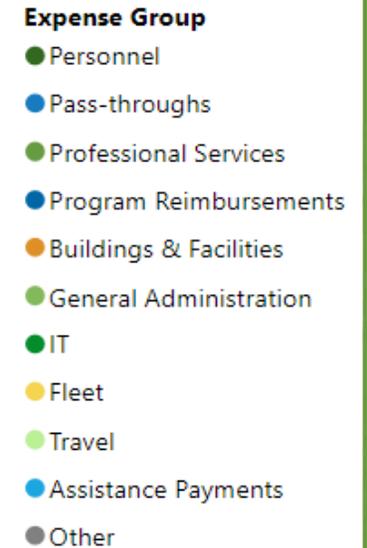
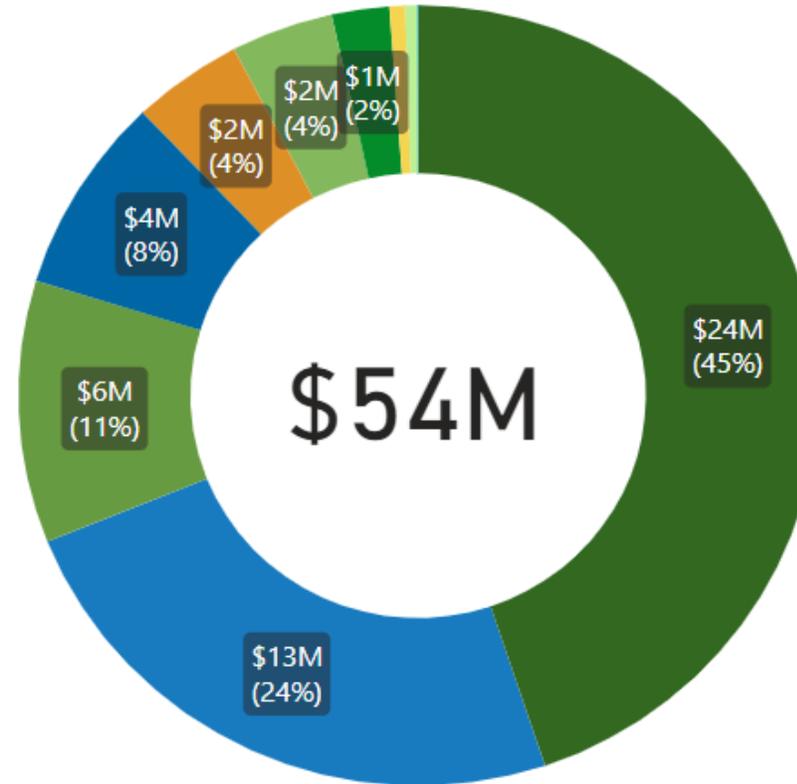
Core Values:

Service, Accountability, Collaboration, Promotion, Protection.



Department of Agriculture FY 2021 Expenditures

| Expense Group | Amount |
|------------------------|---------------------|
| Personnel | \$24,271,007 |
| Pass-throughs | \$13,023,014 |
| Professional Services | \$5,875,051 |
| Program Reimbursements | \$4,414,429 |
| Buildings & Facilities | \$2,427,460 |
| General Administration | \$2,242,277 |
| IT | \$1,258,909 |
| Fleet | \$340,317 |
| Travel | \$259,732 |
| Assistance Payments | \$19,259 |
| Other | \$80 |
| Total | \$54,131,536 |

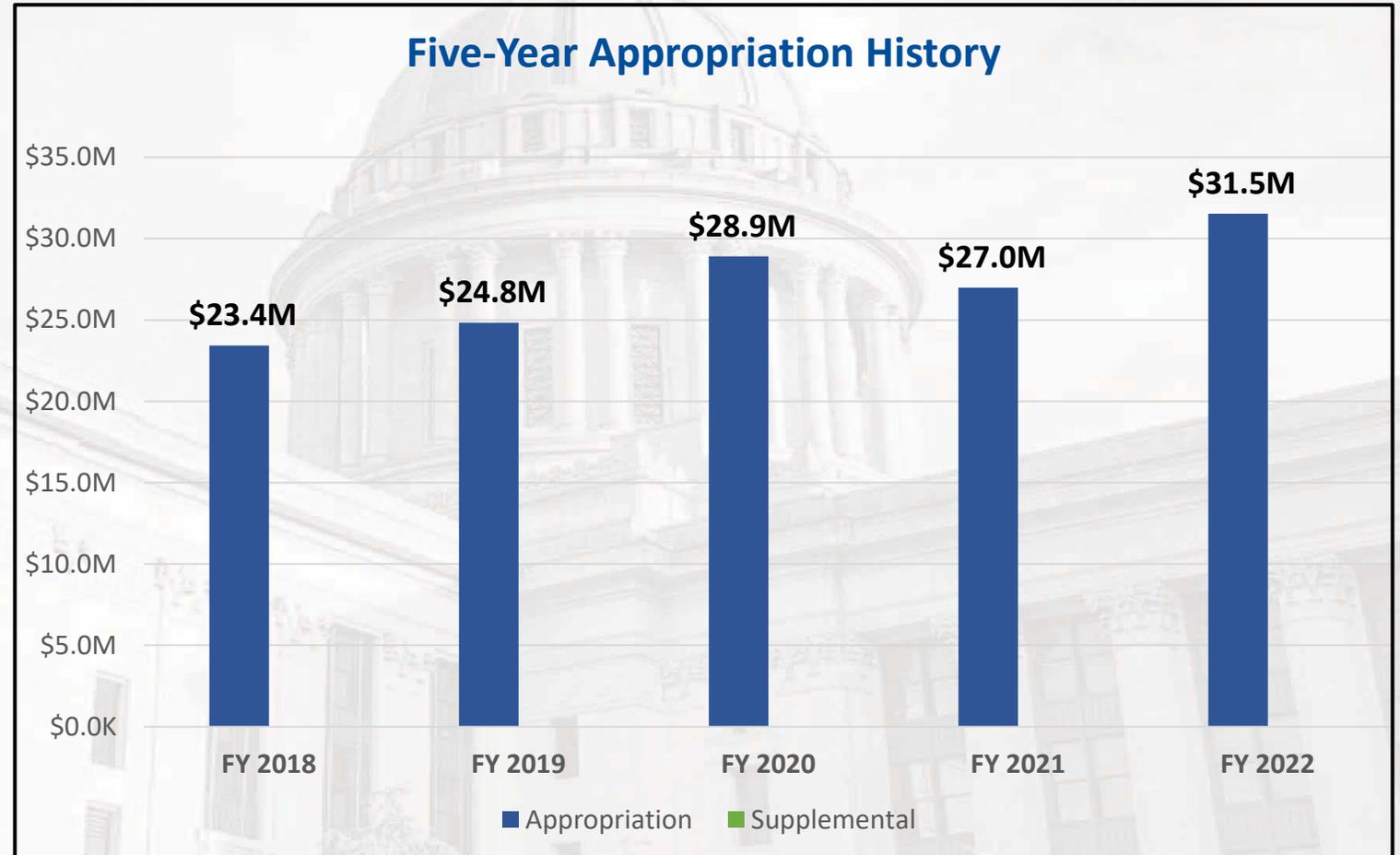


| Operating | Grants & Pass-Throughs |
|--------------------------|----------------------------|
| ● Personnel | ● Medicaid |
| ● Professional Services | ● Assistance Payments |
| ● General Administration | ● Pass-throughs |
| ● IT | ● Program Reimbursements |
| ● Travel | |
| Capital | Other |
| ● Buildings & Facilities | ● Other |
| ● Highways & Bridges | ● Statewide Medical Claims |
| ● Debt Service | |
| ● Fleet | |

Note: Data obtained on 12.09.2021.

Appropriation History

| Fiscal Year | Appropriation (\$) <i>(supplemental included if applicable)</i> |
|-------------|--|
| FY 2018 | \$23,420,893 |
| FY 2019 | \$24,826,526 |
| FY 2020 | \$28,905,612 |
| FY 2021 | \$26,989,607 |
| FY 2022 | \$31,527,896 |



Program and FY 2022 Budget Summary

| Program Name | Brief Description of Program | FY2022 Budget | # Served by Program |
|--|--|---------------|-------------------------------------|
| Administration | Finance, Human Resources, General Services, Investigative Services. | \$10,422,658 | 3.9 million Oklahomans. |
| Office of General Counsel | Agency Legal Services. | \$598,123 | 3.9 million Oklahomans. |
| Agricultural Environmental Management Services | Protection of land and water resources from animal wastes. | \$1,922,099 | 3.9 million Oklahomans. |
| Agricultural Statistics | Statistical reporting and support of technical assistance. | \$66,925 | All those that request information. |
| Forestry Services | Conservation, management and protection of natural resources. | \$16,179,365 | 3.9 million Oklahomans. |
| Animal Industry | Protects herd and flock health. | \$5,315,608 | 3.9 million Oklahomans. |
| Market Development | Promotes agricultural economy. | \$3,709,663 | 3.9 million Oklahomans. |
| Consumer Protection Services | Ensures and enforces quality standards for ag products. | \$5,358,599 | 3.9 million Oklahomans. |
| Wildlife Services | Manages and reduces damage to agriculture and property by minimizing animal damages. | \$2,028,411 | 1.5 million farmers. |
| Food Safety | Inspects and regulates meat, egg and dairy products. | \$5,127,257 | 3.9 million Oklahomans. |
| Agriculture Laboratory | Testing of samples to assure quality and content. | \$4,404,629 | 3.9 million Oklahomans. |
| IT Services | Provides information technology for agency. | \$1,004,450 | ODAFF staff. |



Note: Budget amounts include revisions as of 12.03.21.

Program Details

Department of Agriculture | FY 2022 Budget | \$56,137,787

Administration | \$10,422,658 & Office of General Counsel | \$598,123

Human resources, accounting, budgeting and finance, general administration, capital assets management, investigative services, and legal services. The budget for Administration includes \$3 million dollars in legislative directed spending's payable to OSU.

Agricultural Environmental Management Services (AEMS) | \$1,922,099

Dedicated to working with producers and concerned citizens to protect the state's soils, air, and waters from animal waste. AEMS was created by the Oklahoma Legislature in 1997 to help develop, coordinate, and oversee environmental policies and programs primarily related to poultry, cattle, and swine. Its primary responsibilities are to implement the Oklahoma Agriculture Pollutant Discharge Elimination System Act, the Oklahoma Concentrated Animal Feeding Operations Act, the Swine Feeding Operations Act, the Oklahoma Registered Poultry Feeding Operations Act, and the Oklahoma Poultry Waste Applicators Certification Act. These programs include the licensing, registration, and inspection of poultry, beef, and swine growing and feeding facilities. Additionally, AEMS is responsible for licensing agricultural compost facilities.

Agricultural Statistics | \$66,925

Works in cooperation with the USDA National Agricultural Statistics Service. Information on Oklahoma crops, demographics, economics, environment, livestock and animals, charts and maps, research and science, and education and outreach can be found on the ODAFF website.



Program Details

Forestry Services | \$16,179,365

Provides citizens and landowners of Oklahoma with forest and natural resource management services, wildland fire protection, community and urban forest management assistance, forest water quality monitoring and compliance, environmental education, and rural community fire defense planning and assistance. The budget for Forestry Services includes over \$4 million dollars in legislative directed spending's payable in operational fire grants.

Animal Industry | \$5,315,608

Protects herds and flocks of Oklahoma by inspecting the 60 livestock auctions in the state to be sure that they are keeping records and identifying livestock, enabling the agency to trace animals back to the source when diseases are identified. Additional responsibilities include licensing feral swine facilities, farmed Cervidae facilities, aquaculture facilities, and livestock markets, as well as working with practicing veterinarians and agricultural industry partners to keep all stakeholders aware of disease threats and outbreaks. Through this division, the ODAFF works with other state agencies to be prepared to shelter pets and companion animals in disaster situations and manages a large cattle identification database to assist with the ability to trace livestock in case of disease.

Market Development | \$3,709,663

ODAFF's Market Development division is tasked with helping the state's agricultural economy broaden its outlets for agricultural commodities and assisting producers, processors, wholesalers, and retailers in marketing these products.

Wildlife Services | \$2,028,411

The Wildlife Services Program is responsible for managing wildlife and reducing damage to agriculture and property by minimizing threats to public health and safety and helping to protect natural resources including endangered species.



Program Details

Consumer Protection Services | \$5,358,599

Strives to provide consumers and the Oklahoma agricultural and urban communities with the highest level of service possible, including ensuring and enforcing quality standards for agricultural products, scales, and package weights, while providing information and technical assistance to consumers and businesses. This division also regulates pesticide use and oversees the protection of Oklahoma's soils, air, and water from pesticide and fertilizer. Division employees provide consumers and their communities with services that ensure and enforce quality standards for agricultural and nonagricultural products. The laws regulated by this division impact the goods and services associated with Oklahoma's grain storage, hemp, scrap metal, apiary, ag-lime, ornamental plant, vegetable plant, feed, seed, fertilizer, weights and measures, and pesticide industries.

Food Safety | \$5,127,257

Enforces federal and state laws and rules relating to the production of food and food products that are derived from animals and plants to assure citizens of Oklahoma that the food supply from meat, poultry, eggs, produce, and milk is safe.

Agriculture Laboratory | \$4,404,629

Tests samples submitted to assure the quality of agricultural products sold to protect the environment, to diagnose animal diseases, and to ensure the correctness of all weights and measures.



AGENCY ACCOMPLISHMENTS

- Completed administration of \$10 million in CARES Act grants to increase meat processing capacity across the state. 40 projects awarded (9 new facilities, 31 existing facilities expanded), statewide increase of 350 head of cattle and hogs per week + added poultry and small food animal, and 170 new jobs.
- Hired additional meat inspectors to meet additional demand for state meat inspection program.
- Hosted inaugural AgHerCulture Conference for 150 high-school and college-aged women at a two-day conference to develop leadership and network with other women professionals in agriculture.
- Received the Team Player Award at Governor's Leading with Hope Summit for pandemic response, including coordination with the Oklahoma Department of Commerce to connect commercial drivers to ag producers in need of transportation as well as donating PPE and testing supplies to staff volunteering at food banks and engaging in direct pandemic response through the Oklahoma Animal Disease Diagnostic Laboratory.

AGENCY GOALS FOR FY2023

- Increase international trade opportunities for Oklahoma ag and food companies.
 - Participation on national food shows and trade missions.
 - Host international customers at Cattlemen's Congress.
- Continued development of new and expanding meat processing establishments.
- Continue improving agency efficiency, customer service and culture.
 - Add online/paperless options and automate processes.
 - Grow public outreach through webinars, conferences, access to online information.
 - Continue cultivating positive culture and experience for agency employees.





OKLAHOMA
CareerTech

Dr. Marcie Mack **State Director**



The **Oklahoma Department of Career and Technology Education** serves as the entity that provides leadership and resources to ensure standards of excellence throughout the statewide CareerTech system. The system offers its programs and services throughout approximately 394 PK-12 school districts; 29 technology centers; 14 Skills Centers located in correctional facilities; and 31 Adult Basic Education providers with 116 sites.

Each technology center works closely with advisers from local industry to ensure that students learn the skills needed to be valued members of the workforce. The agency partners with many other state and private agencies and organizations to develop services to advance Oklahoma's workforce and economic development.

Founded in **1968**, this agency now encompasses the following programs:

- Educational Attainment.
- Business/Educational Partnerships.
- Career Awareness.
- Agency Operations & Program Support.

Agency Vision, Mission and Core Values

Vision:

Securing Oklahoma's future by developing a world-class workforce.

Mission:

Prepare Oklahomans to succeed in the workplace, in education, and in life.

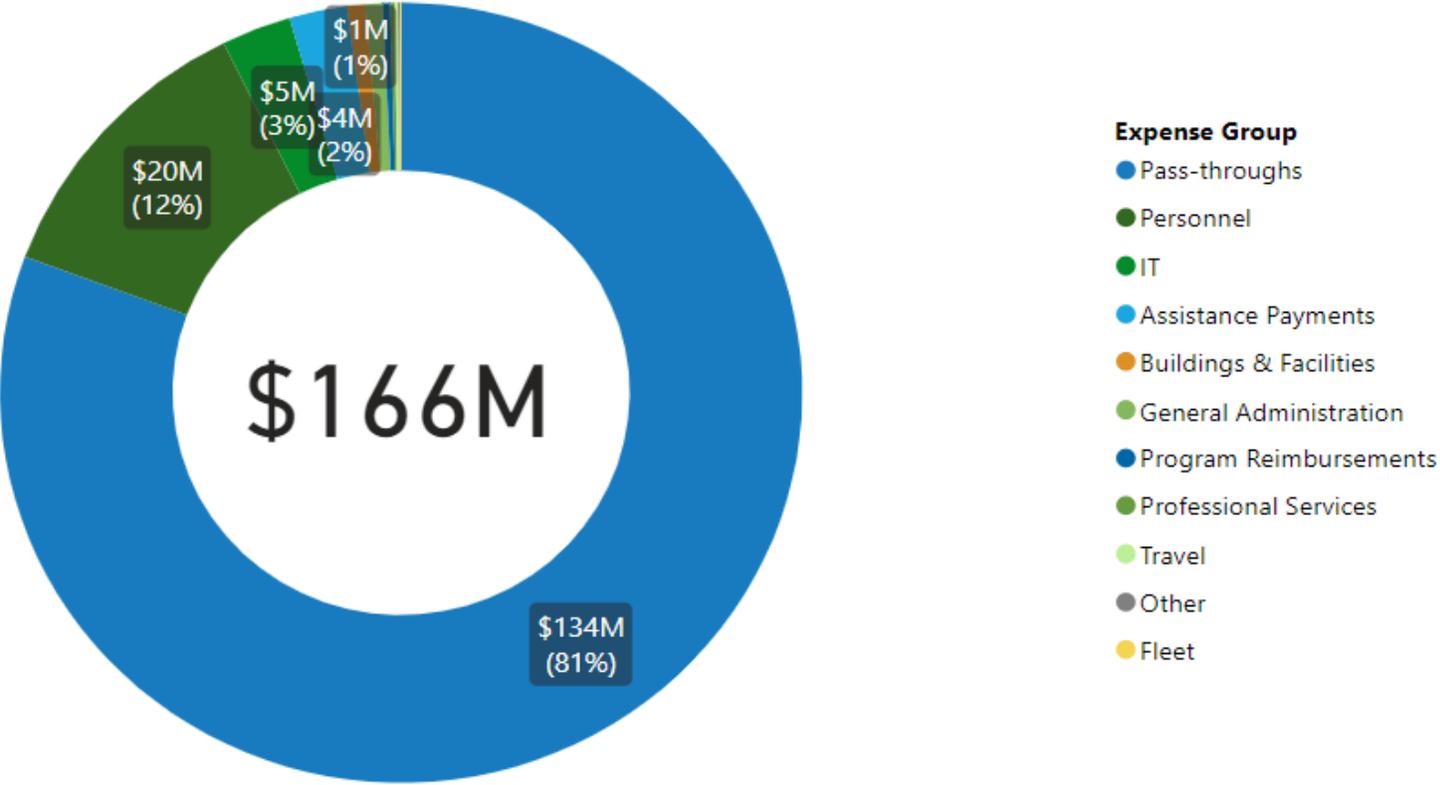
Core Values:

We believe in: service to our customers and stakeholders; data-driven decisions; high-quality educational experiences; innovation, flexibility and accountability; diversity and inclusion; ethical behavior; commitment to excellence; and exceptional professional development and technical assistance.



CareerTech FY 2021 Expenditures

| Expense Group | Amount |
|------------------------|----------------------|
| Pass-throughs | \$134,055,603 |
| Personnel | \$19,983,737 |
| IT | \$4,693,408 |
| Assistance Payments | \$3,840,159 |
| Buildings & Facilities | \$1,204,871 |
| General Administration | \$1,187,820 |
| Program Reimbursements | \$474,228 |
| Professional Services | \$299,308 |
| Travel | \$230,667 |
| Other | \$120,752 |
| Fleet | \$89,343 |
| Total | \$166,179,897 |



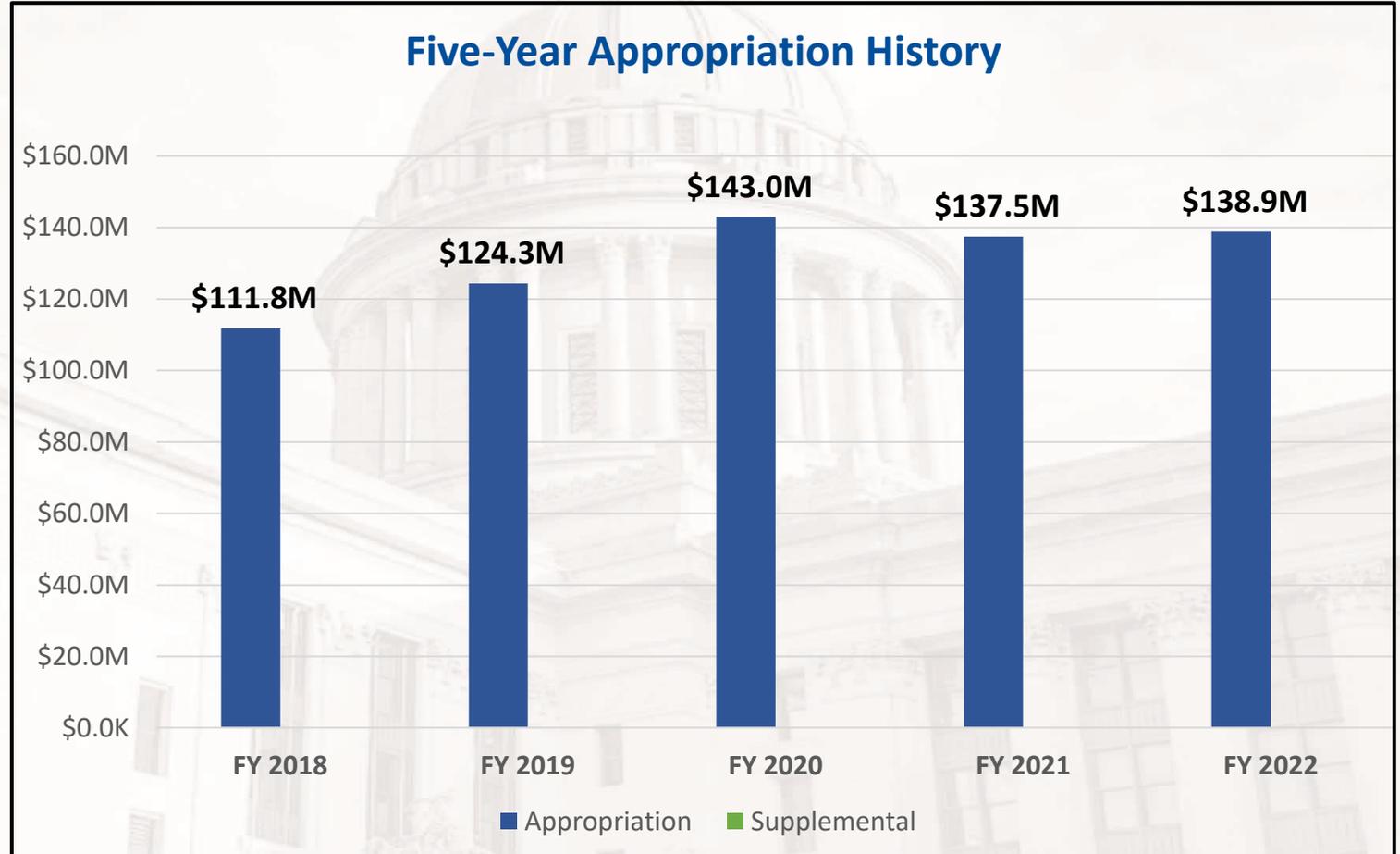
| Operating | Grants & Pass-Throughs |
|------------------------|------------------------|
| Personnel | Medicaid |
| Professional Services | Assistance Payments |
| General Administration | Pass-throughs |
| IT | Program Reimbursements |
| Travel | |

| Capital | Other |
|------------------------|--------------------------|
| Buildings & Facilities | Other |
| Highways & Bridges | Statewide Medical Claims |
| Debt Service | |
| Fleet | |

Note: Data obtained on 12.09.2021.

Appropriation History

| Fiscal Year | Appropriation (\$) <i>(supplemental included if applicable)</i> |
|-------------|--|
| FY 2018 | \$111,769,218 |
| FY 2019 | \$124,337,661 |
| FY 2020 | \$142,956,809 |
| FY 2021 | \$137,471,871 |
| FY 2022 | \$138,852,412 |



Programs and FY 2022 Budget Summary

| Program Name | Brief Description of Program | FY 2022 Budget | # Served by Program |
|--|--|----------------|---|
| Educational Attainment | Provide Oklahomans with the skills and abilities needed to enter the workforce and postsecondary education. | \$164,410,965 | 426,125 secondary, postsecondary, Skills Centers, and Adult Education & Family Literacy enrollments; 5,670 unique businesses. |
| Business/Educational Partnerships | Collaboration with key business and educational partnerships to expand economic development and improve educational experiences for students including diverse perspectives and backgrounds. | \$1,390,963 | 320 educator externships; more than 16,000 students participated in VirtualJobShadow; 633 participants in industry panel discussions; 1,002 OkPTAC clients. |
| Career Awareness | Ensuring that Oklahomans have the knowledge and skills to make informed career choices and be better equipped to enter the workforce. | \$1,616,037 | 484,492 secondary and postsecondary users of OKCareerGuide; 455 registered businesses in OKCareerGuide. |
| Agency Operations and Program Support | Ensure agency operations and services effectively and efficiently meet stakeholders' needs, and secure resources to maximize our mission. | \$24,026,566 | 206 agency FTE; 2,773 Technology Center, PK12, and Skills Centers teachers. |



Note: Budget amounts include revisions as of 12.03.21.

Program Details

Department of Career and Technology Education | FY 2022 Budget | \$191,444,530

Educational Attainment | \$164,410,965

CareerTech offers an array of career and technology coursework options. Through their coursework, students acquire the skills and abilities needed to successfully enter the workforce and/or postsecondary education. To accomplish this strategic priority, funding is provided to CareerTech's delivery arms which includes:

- 394 PK-12 school districts with CareerTech offerings such as Agricultural Education, Family & Consumer Sciences, Business Information Technology Education, Marketing Education, Health, Trade & Industrial Education, and STEM.
- 29 technology center districts with 59 campuses that offer secondary and postsecondary programs and customized training and specialized workforce education programs to meet the needs of industry.
- 14 skills center sites that offer specialized occupational training to adult and juvenile offenders within correctional facilities throughout the state.
- 31 Adult Education & Family Literacy providers who provide basic skill instruction for economically disadvantaged adults at 116 sites.



Program Details

Business/Educational Partnerships | \$1,390,963

Collaboration with key business and educational partnerships to expand economic development and improve educational experiences for students, including diverse perspectives and backgrounds. Includes funding for work-based learning activities, educator externships and the Oklahoma Procurement Technical Assistance Center (OkPTAC) which assists companies with contracting with local, state, federal, and tribal governments.

Career Awareness | \$1,616,037

The career awareness program ensures that Oklahomans have the knowledge and skills to make informed career choices and be better equipped to enter the workforce. The support provided by the agency's Counseling and Career Development team and the increased usage of OKCareerGuide provide the foundation for career awareness and planning for students, parents, educators, and business and industry.

Agency Operations and Program Support | \$24,026,566

Field support to technology centers, PK-12 school districts, Jobs for America's Graduates (JAG) programs and the skills centers school system to ensure our students and stakeholders have adequate resources including curriculum and assessment tools. This program manages accreditation for technology center programs; administers programs utilizing federal and state funds in matters related to vocational and technical education; provides for formulation and adoption of curriculum and assessment tools in alignment with industry needs; develops a plan to provide adequate vocational offerings accessibility so all students have the ability to benefit; participates in the recruitment and training of companies to locate or expand operations in the state; and provides overall leadership to the CareerTech system.



AGENCY ACCOMPLISHMENTS

- Partnered with Construction Industries Board to develop and implement a workforce development program designed to increase awareness and interest in pursuing a career in a skilled trade.
- Received donation of an MD-80 from American Airlines which will allow students to train hands-on with the equipment they will use in the field.
- Partnered with the Oklahoma Education and Industry Partnership and hosted 15 panel discussions with over 600 registrants on employment opportunities in several industries.
- Revamped a statewide nurse refresher course through partnership with OU Health Sciences Center College of Nursing.
- Transitioned the Jobs for America's Graduates (JAG) School-to-Career program to agency within a short time period and have plans for growth.

AGENCY GOALS FOR FY2023

- Expand CareerTech accessibility and outcomes through educational attainment throughout all delivery arms.
- Expand teacher externships.
- Engage more business and industry in work-based learning experiences from job shadowing to internships to apprenticeships.
- Continue strengthening pathways with State Department of Education and Regents to expand educational attainment at all grade levels.
- Engage multiple industry partners with students to enhance career awareness.





OKLAHOMA
Commerce

Brent Kisling Executive Director



The **Oklahoma Department of Commerce** serves as the primary economic development entity in the state. The mission is to help create an environment where economic growth can occur. The mission is accomplished by bringing jobs, investment, and economic prosperity to the state of Oklahoma.

Through dynamic partnerships and innovative collaborations with companies, communities, universities, not-for-profit organizations, and government leaders, we are building a business environment that supports economic growth and shared community prosperity.

Founded in **1987**, this agency now encompasses the following programs: Business Development, Research & Economic Analysis, Workforce Development, Community Development, Main Street, Marketing & Communication, Financial Services and Human Resources & Organizational Development.

The Oklahoma Department of Commerce also oversees various community development grants, business incentives, and industry specific target initiatives, such as Aerospace Commerce Economic Services and automotive expansion.

Agency Vision, Mission and Core Values

Vision:

A team of high-performing leaders committed to performing with excellence, achieving desired results, and getting better every day, whether providing service or promoting Oklahoma.

Mission:

To help create an environment where economic growth will occur.

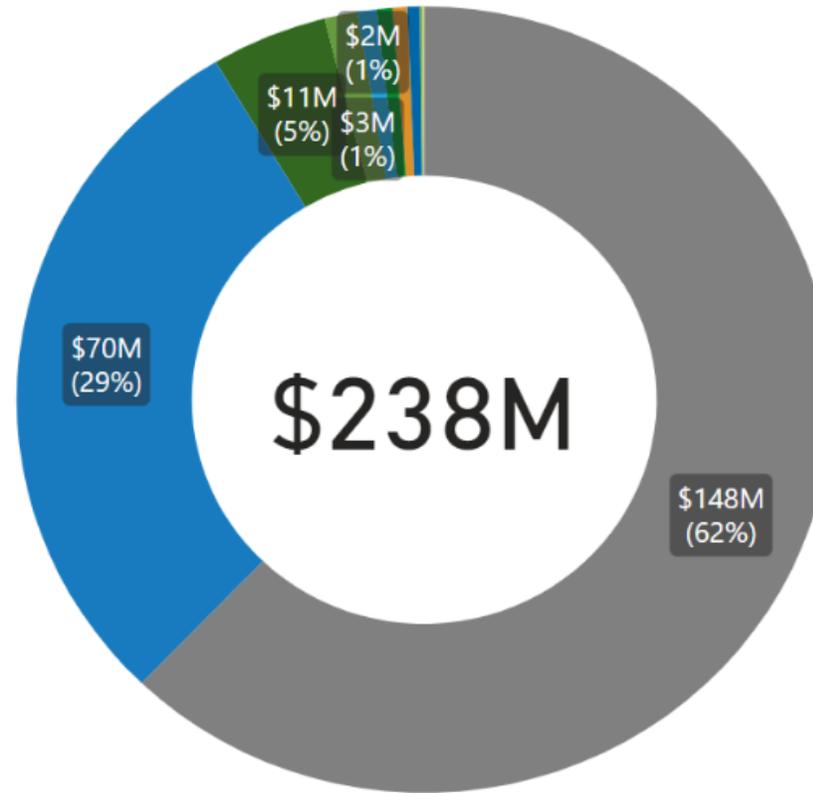
Core Values:

Proactive, good communicators, responsive, innovative, adaptable, humble, service-oriented, transparent, inclusive, trusting, professional.



Department of Commerce FY 2021 Expenditures

| Expense Group | Amount |
|------------------------|----------------------|
| Other | \$148,121,041 |
| Pass-throughs | \$69,681,877 |
| Personnel | \$10,982,568 |
| Professional Services | \$3,105,626 |
| Assistance Payments | \$1,816,289 |
| IT | \$1,463,706 |
| Buildings & Facilities | \$1,400,361 |
| Program Reimbursements | \$1,194,678 |
| General Administration | \$222,195 |
| Fleet | \$85,373 |
| Travel | \$81,572 |
| Total | \$238,155,287 |



Expense Group

- Other
- Pass-throughs
- Personnel
- Professional Services
- Assistance Payments
- IT
- Buildings & Facilities
- Program Reimbursements
- General Administration
- Fleet
- Travel

Operating Grants & Pass-Throughs

- Personnel
- Professional Services
- General Administration
- IT
- Travel
- Medicaid
- Assistance Payments
- Pass-throughs
- Program Reimbursements

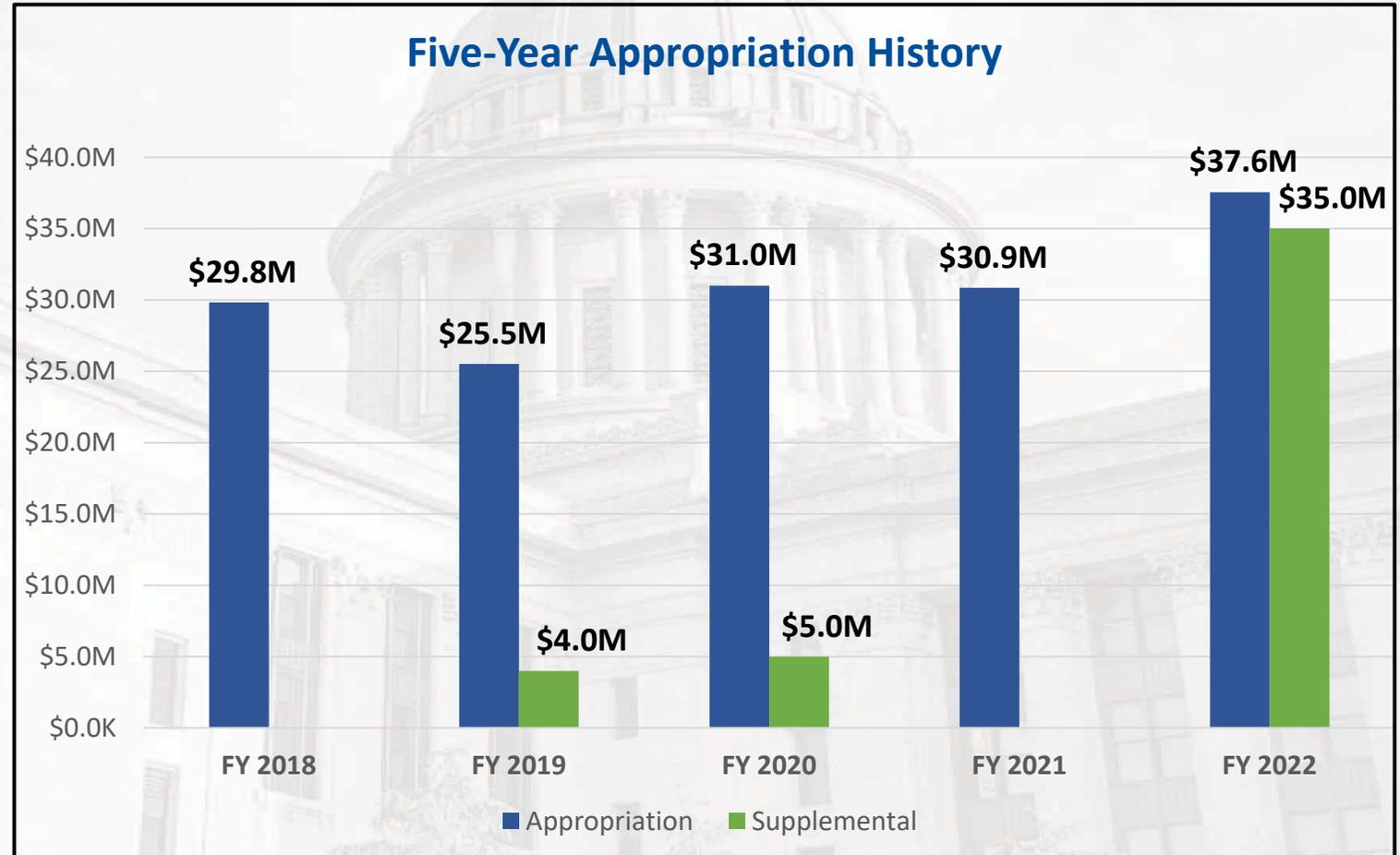
Capital Other

- Buildings & Facilities
- Highways & Bridges
- Debt Service
- Fleet
- Other
- Statewide Medical Claims

Note: Data obtained on 12.09.2021.

Appropriation History

| Fiscal Year | Appropriation (\$) <i>(supplemental included if applicable)</i> |
|-------------|--|
| FY 2018 | \$29,842,996 |
| FY 2019 | \$29,518,833 |
| FY 2020 | \$31,005,295 |
| FY 2021 | \$30,866,497 |
| FY 2022 | \$37,552,680 |



Note: Amounts include appropriations and supplemental appropriations to Commerce, REAP, and Quick Action closing fund.

Programs and FY 2022 Budget Summary

| Program Name | Brief Description of Program | FY 2022 Budget | # Served by Program |
|---|--|----------------|---|
| Community Services | Fosters economic development by helping communities understand and implement infrastructure projects and comprehensive planning in order to maximize their resources. | \$72,124,716 | 400,000 Oklahomans. |
| Aerospace Commerce Economic Services Automotive Initiative, and Business Development Services | Provides for the creation and retention of jobs, to recruit business investment to Oklahoma, and to contribute to economic development through export trade and the attraction of foreign investment. | \$6,213,923 | 2500 to 3000 corporations. |
| Main Street | Provides specific services and training to participating towns, communities or neighborhoods as they begin the process of revitalizing their historic commercial districts. It also offers education to non-Main Street communities on the benefits of historic preservation and community commercial development. | \$828,881 | 32 annual contracts with communities across Oklahoma, and provides outreach to other towns, communities, and neighborhoods. |
| Workforce Development | Administration of workforce investment activities and required by Title I of the Workforce Innovation and Opportunity Act (WIOA). | \$20,750,070 | 4185 dislocated workers. |
| Support Services | Supports all functions needed to operate agency's divisions. This also includes Quick Action Closing Fund and Oklahoma Strategic Military Planning Commission. | \$49,255,394 | Employees and job applicants of Commerce. |
| IT Services | Technology solutions and support to agency. | \$1,150,961 | Employees and job applicants of Commerce. |



Note: Budget amounts include revisions as of 12.03.21.

Program Details

Department of Commerce | FY 2022 Budget | \$150,319,945

Community Services | \$72,124,716 & Main Street | \$824,881

- Community Services fosters economic development by helping communities understand and implement infrastructure projects and comprehensive planning in order to maximize their resources.
- The Main Street program provides specific services and training to participating towns or neighborhoods as they begin the process of revitalizing their districts. It also offers education to non-Main Street communities on the benefits of historic preservation and community commercial development.

Aerospace Commerce Economic Services, Automotive Initiative, and Business Development Services | \$6,213,923

- To provide for the creation and retention of jobs.
- To recruit business investment to Oklahoma.
- To contribute to economic development through export trade and the attraction of foreign investment. Estimated clients served: About 2,500 key executives of targeted corporations and existing Oklahoma companies that have indicated an active need for expansion or relocation, national site location consultants, tax professionals, and real estate firms acting as third-party brokers for the company.



Program Details

Aerospace Commerce Economic Services, Automotive Initiative, and Business Development Services | \$6,213,923

Through fiscal year 2021, the Aerospace Commerce Economic Services (ACES) program has engaged well over 1,000 companies through leads at industry trade events, personal sales calls, and existing Oklahoma aerospace business support. The ACES team has won 11 aerospace-related relocation or expansion projects. There are 200+ members in the Oklahoma ACES supply chain initiative and over 10,000 followers in the ACES social media campaign.

Despite the challenges COVID-19 presented in 2021, Oklahoma's automotive initiative is pressing forward. Commerce pivoted its strategy to include new lead-generating and infrastructure-development activities. Commerce has seen an increase in companies looking at Oklahoma as a location for both automotive manufacturing and alternative transportation fuels. The agency has 17 open automotive projects; the state also reported seven automotive wins in 2021. Commerce is working with two firms, WAVTEQ and HMC, which are tasked with generating leads for the agency abroad. Both have assisted with the automotive recruitment campaign. WAVTEQ has reached out to 187 European companies within the Automotive Component and Automotive Original Equipment Manufacturer (OEM) Sectors for ODOC, including 51 Automotive OEMs and 136 Automotive Component companies. One lead, the UK-based Automotive OEM, discussed their pending U.S. growth plans over the next two to three years and expressed an interest in expanding to Oklahoma. HMC has reached out to 280 EV supply chain companies, has connected with 21 European OEMs, and had calls with four of them representing Oklahoma, while also starting to explore automotive leads in the Asian market.



Program Details

Support Services | \$49,255,394

Services include executive leadership, finance, human resources, communications, purchasing, general counsel, and research and economic analysis. Each of these services provides tools and support services for the agency to operate. This program also includes the Quick Action Closing Fund, Oklahoma Strategic Military Planning Commission, and the Oklahoma Accelerator Program.

Three quality jobs programs are administered by Commerce for which the state provides incentive payments that are paid from income tax collections. FY 2021 results are as follows:

Quality Jobs:

- 2,990 jobs were projected by 13 new enrollees.
- Average wage of those jobs is projected to be \$64,468.
- An average of 10,138 jobs were claimed for benefits during FY 2021.

Small Employer Quality Jobs:

- 133 jobs projected by five new enrollees.
- Average wage of those jobs is projected to be \$50,222.
- An average of 187 jobs were claimed for benefits during FY 2021.

21st Century Quality Jobs:

- 90 jobs projected by one new enrollee.
- An average of 1,109 jobs were claimed for benefits during FY 2021.



Program Details

Workforce Development | \$20,750,070

Provides job search, career planning, and employer services. Eligible participants may receive education and skills training and other supportive services to help job seekers find employment in demand occupations.



AGENCY ACCOMPLISHMENTS

- Awarded 108 Oklahoma Innovation Expansion grants totaling \$7.74 million. This funding will facilitate \$49.6 million in projects. The recipients plan to create 680 jobs with a total payroll of \$28.5 million.
- Canoo announced a commitment to create more than 2,000 jobs and build its first mega micro factory at MidAmerica Industrial Park.
- Carvana announced plans to open an Inspection and Reconditioning Center, bringing a projected 350+ new jobs to Oklahoma City. The company plans to invest more than \$40 million to build the 190,000 square foot facility.
- Unveiled Connex Oklahoma to help secure supply chain gaps, highlight new opportunities and grow Oklahoma's manufacturing sector.
- Added agriculture and automotive recruiters to the Business Development staff to help transition to sector-based recruitment of economic development projects.

AGENCY GOALS FOR FY2023

- Facilitate \$2.3 billion in new investment.
- Assist in creating 7,500 new direct jobs as projected.
- Increase the Average Annual Wage of New Direct Jobs Projected to \$55,500.
- Award 255 Community Capacity Improvement Projects to Communities throughout Oklahoma.
- Add 250 new business projects into the pipeline to be pursued.





OKLAHOMA
Historical
Society

Trait Thompson Executive Director



The **Oklahoma Historical Society** was founded in **1893** and encompasses administration, museums and sites, preservation, and research divisions as well as the following statutory duties:

- Collect, purchase, catalog, store, preserve, conserve and maintain books, maps, photographs, newspapers, records, reports, manuscripts, charts, paintings, three-dimensional artifacts and other materials germane to the history of Oklahoma, the Indian and the West.
- Gather and utilize collected materials to create interpretive exhibits illustrative of the history of Oklahoma, the United States and the world in the Oklahoma Museum of History and at other assigned museums and historic sites as well as prepare and publish materials relative to the history of the State of Oklahoma and matters relating to the Society's transactions and research as may be useful to its membership and the public.
- Develop an oral history program for the State of Oklahoma designed to promote the preservation and utilization of oral history within the state.
- Transcribe, index, catalog and maintain oral history interviews concerning significant elements of the social, political, economic, cultural, educational, ethnic and military history of the geographical area now known as the State of Oklahoma to make them readily available to the public and historical researchers. As well as develop educational programs for the purpose of making available to schools and the public information pertaining to the history of Oklahoma through the utilization of collections and properties held by the Society.

Agency Vision, Mission and Core Values

Vision:

Set the highest standards of the historical community in efficient, creative and responsible ways.

Mission:

Collect, preserve, and share the history and culture of the state of Oklahoma and its people.

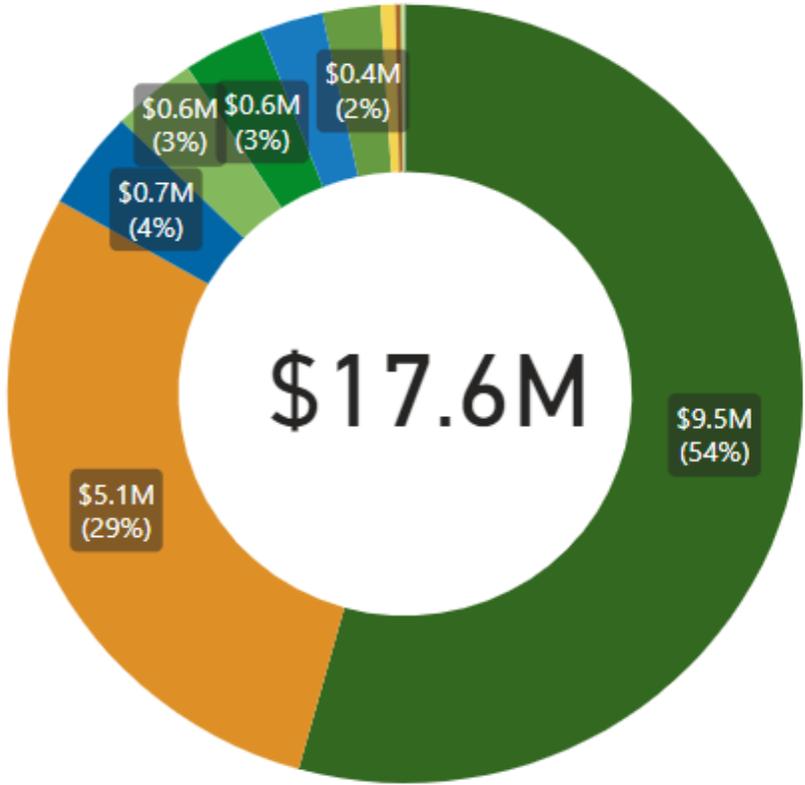
Core Values:

- Public service, today, tomorrow, and far into the future, as a guiding principle.
- Success depends on an entrepreneurial business plan that includes high standards, efficient management, and the ability to attract partners.
- Programs adhere to the highest standards of integrity, discipline, and transparency.
- Effective planning, considering statutory authority, sustainability, is central to success if the OHS is to leverage resources to collect, preserve, and share Oklahoma history.



Historical Society FY 2021 Expenditures

| Expense Group | Amount |
|------------------------|---------------------|
| Personnel | \$9,544,573 |
| Buildings & Facilities | \$5,086,321 |
| Program Reimbursements | \$721,910 |
| General Administration | \$602,214 |
| IT | \$582,614 |
| Pass-throughs | \$448,704 |
| Professional Services | \$415,659 |
| Fleet | \$103,113 |
| Highway & Bridges | \$37,592 |
| Travel | \$26,476 |
| Other | \$5,184 |
| Total | \$17,574,360 |



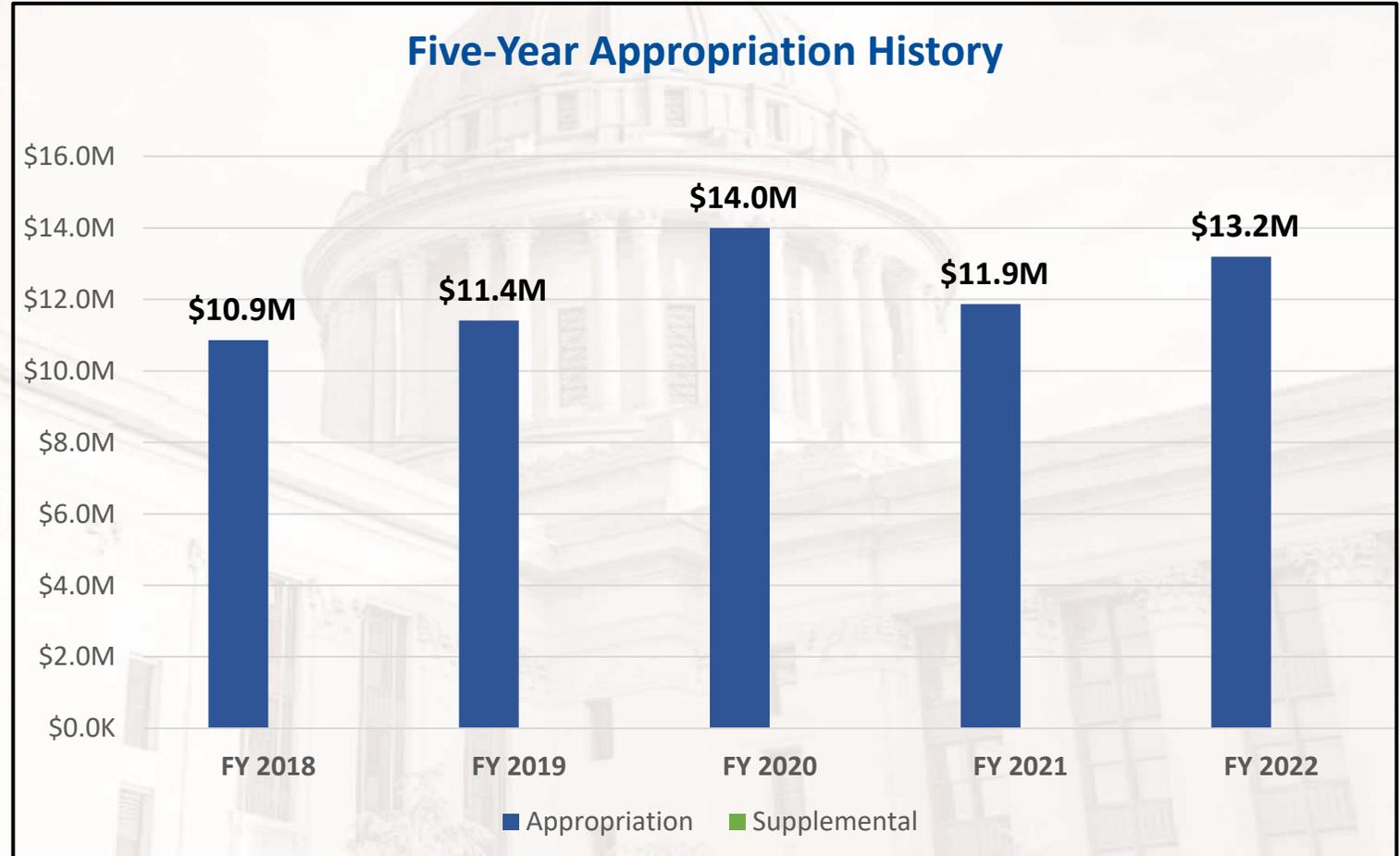
- Expense Group**
- Personnel
 - Buildings & Facilities
 - Program Reimbursements
 - General Administration
 - IT
 - Pass-throughs
 - Professional Services
 - Fleet
 - Highway & Bridges
 - Travel
 - Other

| Operating | Grants & Pass-Throughs |
|--------------------------|----------------------------|
| ● Personnel | ● Medicaid |
| ● Professional Services | ● Assistance Payments |
| ● General Administration | ● Pass-throughs |
| ● IT | ● Program Reimbursements |
| ● Travel | |
| Capital | Other |
| ● Buildings & Facilities | ● Other |
| ● Highways & Bridges | ● Statewide Medical Claims |
| ● Debt Service | |
| ● Fleet | |

Note: Data obtained on 12.09.2021.

Appropriation History

| Fiscal Year | Appropriation (\$) <i>(supplemental included if applicable)</i> |
|-------------|--|
| FY 2018 | \$10,857,102 |
| FY 2019 | \$11,407,032 |
| FY 2020 | \$14,002,540 |
| FY 2021 | \$11,871,018 |
| FY 2022 | \$13,192,324 |



Programs and FY 2022 Budget Summary

| Program Name | Brief Description of Program | FY 2022 Budget | # Served by Program |
|----------------------------|--|----------------|-----------------------------------|
| Administration | Includes Executive Director, Executive Secretary, Deputy Director/CFO, Finance Division, HR, Mail/Supply, Webmaster, Administrative Assistant. | \$1,082,578 | 194 Historical Society Employees. |
| Museums & Sites | Includes all activities associated with the preservation, development, and operation of historic sites and historical museums. | \$16,167,115 | 574,127 Oklahomans. |
| Preservation | A state-federal partnership dedicated to preserving significant historic properties and sites in Oklahoma. | \$913,380 | 9,533 Oklahomans. |
| Research | Contains four departments archival collections, published collections, reference, and website/special projects. | \$2,011,229 | 71,128 Oklahomans. |
| IT | Technology solutions and support to agency. | \$954,657 | 194 Historical Society Employees. |
| Survey and Planning Grants | Administers federal sub-grants approved by the State Historic Preservation Office. | \$458,042 | 35 Sub-grants. |



Note: Budget amounts include revisions as of 12.03.21.

Program Details

Oklahoma Historical Society | FY 2022 Budget | \$21,587,001

Administration | \$1,082,578

Includes the office of the executive director, finance division, and human resources. Administration coordinates the efficient accomplishments of agency goals and objectives as defined by statute and board action.

Museums & Sites | \$16,167,115

Preserves, develops, and operates historic sites and historical museums. The two primary missions are the preservation of cultural resources and educational outreach through interpretation, exhibits, and programming for the public. OHS owns and manages 27 properties, ranging from full ownership of land, buildings, and collections to partial ownership and out-sourced management.



Program Details

Preservation | \$913,380

The State Historic Preservation Office (SHPO) is a state-federal partnership dedicated to preserving significant historic properties and sites in Oklahoma. The SHPO fulfills its federal mandate set forth in Section 101B of the National Historic Preservation Act (NHPA) of 1966 by conducting a comprehensive survey of historic properties; maintaining an inventory of historic properties; providing consultation under Section 106 provisions of NHPA; implementing a statewide preservation plan, providing public information, education, training, and technical assistance; working with local governments in the development of preservation programs (certified local governments); processing National Register of Historic Places nominations; and working with the 39 recognized tribes in the state. The SHPO is not limited to just OHS-owned properties, but rather has a mandate to serve the entire State of Oklahoma specifically working with federal, state, and local governments.

Research | \$2,011,229

Responsible for Archival Collections, Published Collections, Reference, and Website/Special Projects. The primary mission of this program is to preserve printed materials, documents, oral histories, genealogical materials, photographs, newspapers, and manuscripts important to Oklahoma history and its people.

Survey and Planning Grants | \$458,042

Administers federal sub-grants approved by the State Historic Preservation Office. This program monitors 35 sub-grants awarded each year.



AGENCY ACCOMPLISHMENTS

- Awarded approximately \$450,000 in Oklahoma Heritage Preservation Grant funds to museum non-profit organizations across the state for special projects.
- Developed and designed a comprehensive exhibit and interpretive plans for the new State Capitol Museum, featuring 13 artifact exhibit cases, 120 artifacts, 8 interactive touch screens, 23 graphic panels, and an immersive introductory film shown by 6 projectors on a 270-degree surface.
- Digitized 85,000 pages of the Oklahoma Eagle newspaper from Tulsa, which chronicles some of the only first-hand accounts of Black Tulsans impacted by the 1921 Tulsa Race Massacre.
- Completed renovation of the 1840s hospital at the Fort Gibson historic site, installed interpretive exhibits, and moved visitor center operations into the building.
- Re-launched the Oklahoma history podcast, A Very OK Podcast. Hosted by Trait Thompson and Dr. Bob Blackburn, the podcast has been listened to over 5,000 times since being re-launched in March 2020.

AGENCY GOALS FOR FY2023

- Begin the process of addressing millions of dollars in deferred maintenance needs for 26 OHS sites after successful passage of a bond issue through the legislature.
- Develop a comprehensive 5-year staffing plan which identifies critical needs, succession planning, and talent gaps in the agency.
- Develop a formal customer feedback system to capture feedback and gauge satisfaction for visits to OHS events and sites.
- Implement a formal fundraising plan with various initiatives throughout the year.
- Completion of a mobile-friendly website.
- Increase paid visitation at each site by 10% as compared to FY 2021 figures.





OKLAHOMA
Human Services

Justin Brown
Secretary of Human Services
Director



The **Oklahoma Department of Human Services (OKDHS)** serves as the agency responsible for providing help to vulnerable Oklahomans to lead safer, healthier, and more independent lives.

Founded in **1936**, this agency now encompasses the following programs:

- Child Welfare Services (CWS) prevents or reduces the abuse, neglect or exploitation of children, provides permanency planning for children in the system, and preserves and strengthens families.
- Developmental Disabilities Services (DDS) provides services to individuals with developmental and intellectual disabilities to lead independent and productive lives.
- Adult and Family Services (AFS) provides public assistance to persons in need and assists adults with obtaining and retaining employment.
- Community Living, Aging and Protective Services (CAP) helps develop systems that support independence and helps protect the quality of life and safety of older persons, as well as promotes citizen involvement in planning and delivering services.
- Child Care Services (CCS) assures Oklahoma families have access to licensed, affordable, quality childcare.
- Child Support Services (CSS) acts as an economic advocate for the children of Oklahoma, ensuring parents financially support their children.

Agency Vision, Mission and Core Values

Mission:

Promote the safety, independence and well-being of Oklahomans.

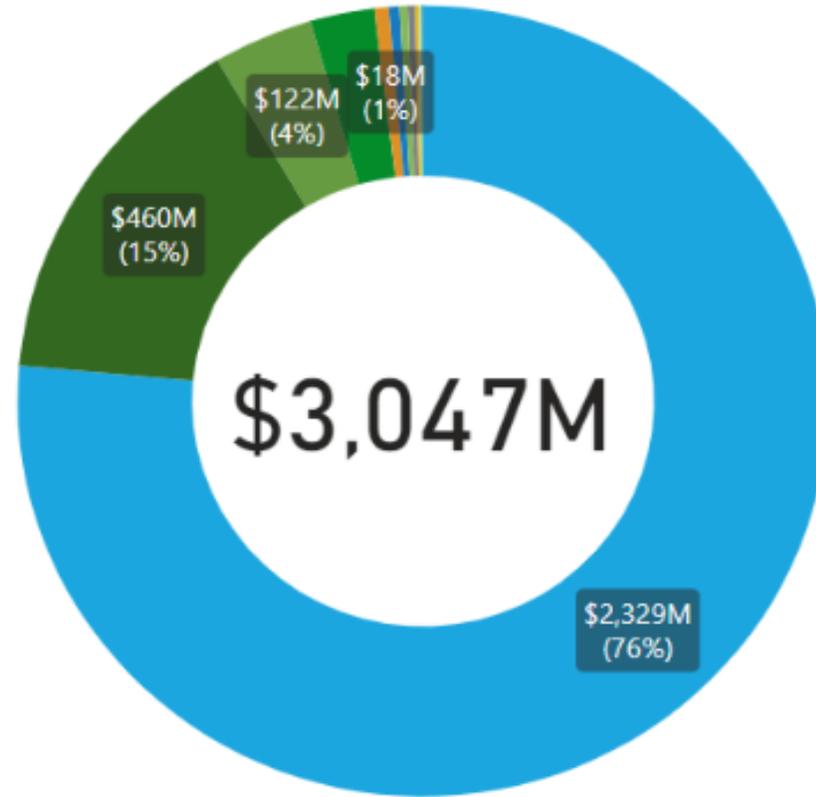
Core Values:

Motivation • Direction • Empowerment • Transparency.



Department of Human Services FY 2021 Expenditures

| Expense Group | Amount |
|------------------------|------------------------|
| Assistance Payments | \$2,328,790,072 |
| Personnel | \$459,835,819 |
| Professional Services | \$121,881,323 |
| IT | \$77,811,204 |
| Buildings & Facilities | \$17,676,034 |
| Pass-throughs | \$12,476,905 |
| General Administration | \$10,247,787 |
| Other | \$9,073,327 |
| Debt Service | \$4,113,116 |
| Travel | \$3,371,860 |
| Program Reimbursements | \$1,549,485 |
| Fleet | \$56,568 |
| Total | \$3,046,883,502 |



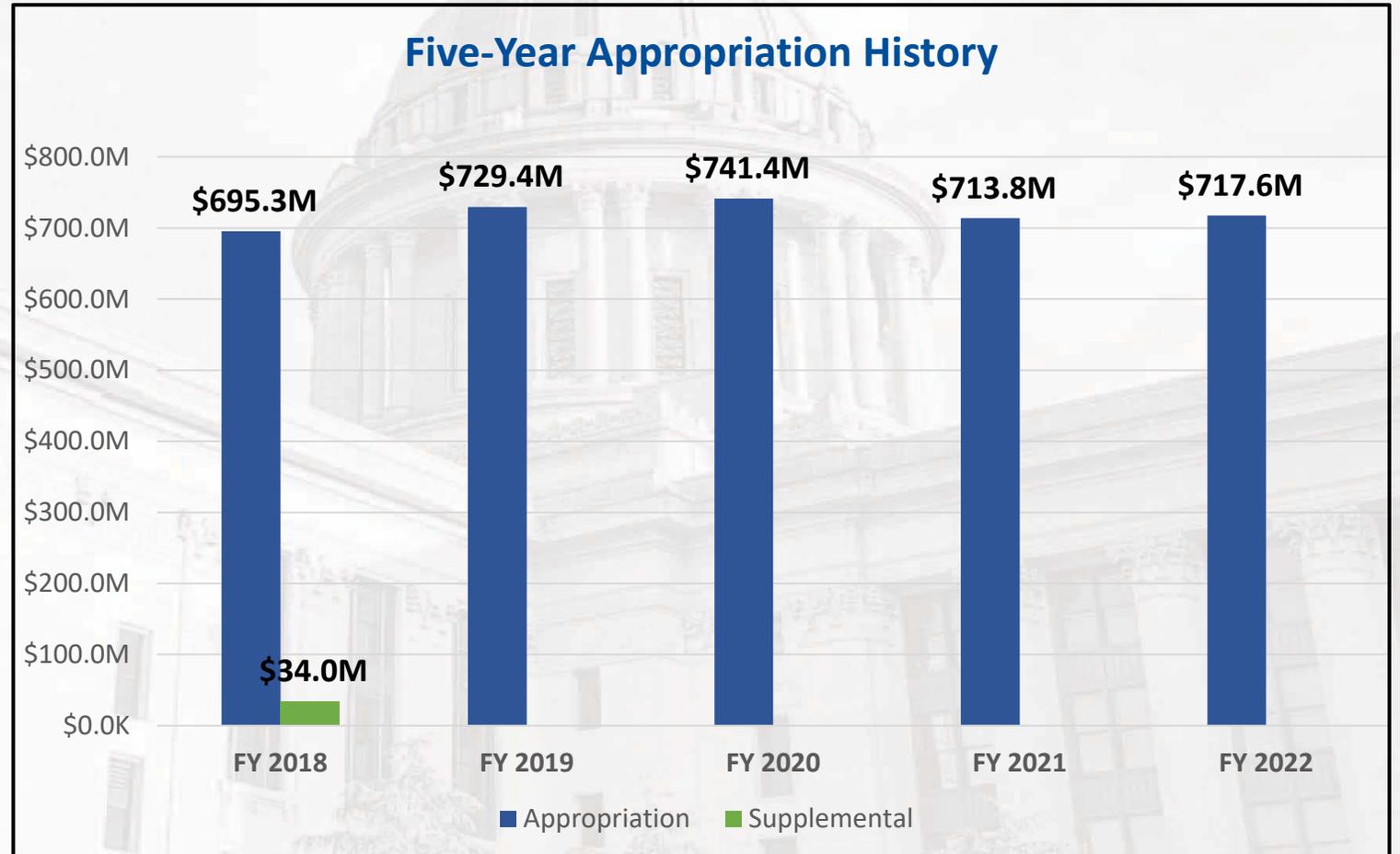
- Expense Group**
- Assistance Payments
 - Personnel
 - Professional Services
 - IT
 - Buildings & Facilities
 - Pass-throughs
 - General Administration
 - Other
 - Debt Service
 - Travel
 - Program Reimbursements
 - Fleet

| Operating | Grants & Pass-Throughs |
|--------------------------|----------------------------|
| ● Personnel | ● Medicaid |
| ● Professional Services | ● Assistance Payments |
| ● General Administration | ● Pass-throughs |
| ● IT | ● Program Reimbursements |
| ● Travel | |
| Capital | Other |
| ● Buildings & Facilities | ● Other |
| ● Highways & Bridges | ● Statewide Medical Claims |
| ● Debt Service | |
| ● Fleet | |

Note: Data obtained on 12.09.2021.

Appropriation History

| Fiscal Year | Appropriation (\$) <i>(supplemental included if applicable)</i> |
|-------------|--|
| FY 2018 | \$729,270,253 |
| FY 2019 | \$729,431,808 |
| FY 2020 | \$741,423,816 |
| FY 2021 | \$713,831,158* |
| FY 2022 | \$717,585,502 |



Note: The FY 2021 appropriation includes a \$16 million reappropriation.

Programs and FY 2022 Budget Summary

| Program Name | Brief Description of Program | FY 2022 Budget | # Served by Program |
|---|--|-----------------|---|
| Adult & Family Services | Provides public assistance to persons in need and assists adults with obtaining and retaining employment. | \$1,793,572,994 | 1,250,000 recipients of SNAP, TANF, ABD, LIHEAP. |
| Community Living, Aging & Protective Services | Fosters strong relationships with community partners to support independence of vulnerable adults, protect their quality of life, and promote person-centered planning and delivery of services across the lifespan. | \$126,978,684 | 67,565 individuals served through Older Americans Act programs, and 17,685 vulnerable adults. |
| Child Care Services | Assures Oklahoma's families have access to licensed, affordable, quality childcare. | \$28,574,299 | 2,850 childcare facilities. |
| Child Support Services | Establishes paternity, medical and support orders, enforces orders, reviews and modifies orders as necessary. | \$54,177,054 | 174,000 recipients of child support. |
| Child Welfare Services | Provides programs and services necessary to prevent or reduce the abuse, neglect or exploitation of children, preserve and strengthen families, and provide permanency planning for children in the system. | \$578,977,656 | 65,000 children assessed for safety; their families were connected to services. |
| Developmental Disabilities Services | Helps individuals with developmental disabilities and their families help themselves to lead safer, healthier, more independent and productive lives. | \$239,398,911 | 8,342 individuals with developmental disabilities. |
| Administrative | Supports all functions needed to operate agency's program divisions. | \$130,180,907 | 6,594 DHS employees. |
| Information Technology | Provides technology solutions and support to agency. | \$140,405,000 | 6,594 DHS employees. |
| Capital | Maintains infrastructure supporting staff and clients. | \$32,360,000 | 6,594 DHS employees. |



Note: Budget amounts include revisions as of 12.03.21 and do not include 700 funds.

Program Details

Department of Human Services | FY 2022 Budget | \$3,124,625,505

Adult & Family Services | \$1,793,572,99

Adult and Family Services helps families achieve increased self-sufficiency and economic independence through education, work skills, wage advancement, mentorship, and building healthy social networks. The True North goals that support this mission are:

- Refine the customer experience by listening, improving accessibility and streamlining the application and approval process so Oklahomans receive benefits accurately and in a timely manner.
- Engage Oklahomans to increase hope and connect them with resources, beyond their request for benefits, so they are empowered to gain self-sufficiency and economic independence.
- Identify and implement innovative and sustainable strategies that build family capacity by engaging with and listening to local communities as we solve for economic hardships and other social challenges.
- Engage the workforce at every level to improve two-way communication, teamwork and performance while managing change and clearly identifying roles within the agency and community.

Adult and Family Services assistance programs include:

- Temporary Assistance for Needy Families (TANF) and Supplemental Nutrition Assistance Program (SNAP) help unemployed individuals obtain higher wages and achieve long-term employment through education, training, and skill-building.
- Cash assistance for Aged, Blind and Disabled (ABD) individuals with little to no income.
- Determination of Medicaid eligibility.
- Low Income Heating and Energy Assistance Programs (LIHEAP).
- Childcare subsidies help low-income families access affordable, quality childcare so parents can work or attend school.



Program Details

Community Living, Aging & Protective Services | \$126,978,684

Community Living, Aging & Protective Services allows low-income seniors and disabled Oklahomans to experience a higher quality of life and remain in their homes and communities longer. The True North goals that support this mission are:

- Foster strong relationships with families, agencies and community partners to improve the independence and wellbeing of vulnerable adults.
- Promote the safety and protect the quality of life of vulnerable adults.
- Empower independence and client choice through person-centered thinking and planning for the delivery of services.

Most services are provided through the Medicaid home and community-based ADvantage waiver program, which offers case management, homemaking services, home-delivered meals, and medical prescription assistance. Community Living, Aging & Protective Services supports the rights, independence, and quality of life of older adults and persons living with disabilities through the administration of community-based programs.

Protective Services assists vulnerable adults over age 18, some of whom are no longer able to meet their own needs. Program staff recognize the need for intervention in certain cases and work to develop service plans to support and assist adults so they can live safely at home when possible. Not all referrals become investigations. Many vulnerable adults choose to accept services from community partners to assist with chores such as housekeeping or mowing the lawn.



Program Details

Child Support Services | \$54,177,054

Child Support Services (CSS) ensures children's financial support needs are met by enforcing court-ordered child support from noncustodial parents. Children deserve to be financially supported by both parents and CSS establishes, monitors, and enforces reliable child support while encouraging self-sufficiency and strengthening relationships. CSS provides the following services:

- Locating non-custodial parents.
- Establishing legal fatherhood (paternity).
- Establishing and enforcing fair support orders.
- Increasing health care coverage for children.

Parents who owe child support need a steady income to make payments. To increase parents' ability to pay, CSS seeks to help parents find work by partnering with experts in the area of employment services and removing barriers to employment. The True North goals that support this mission are:

- Improve the economic stability of Oklahoma families by increasing the number of children receiving support from noncustodial parents.
- Improve children's access to health care.
- Improve a noncustodial parent's ability to pay their court-ordered child support obligation by promoting financial stability.



Program Details

Child Welfare Services | \$578,977,656

The mission of Child Welfare Services (CWS) is to provide programs and services necessary to protect children from abuse or neglect and ensure they have safe, permanent families. The True North goals that support this mission are:

- Equip and empower families to provide a safe home for their children.
- If children enter foster care, work to understand and meet their needs including safety; connections to their family, community, and culture; while addressing health, behavioral health, developmental, and educational needs.
- Ensure every child and youth has a family and the support they need to grow and develop toward adulthood.

Over the past decade, the Oklahoma child welfare system has undergone significant reform to become a national example of a system that is self-correcting, proactive, and family-focused. The Pinnacle Plan, developed in 2012, resulted from a class-action lawsuit that primarily focused on the care of children in state custody. Subsequent improvements to the child welfare system have been much broader and have extended to entire system reform.

OKDHS strives to keep families safely together whenever possible instead of removing children and then working toward reunification. If a child is found to be unsafe after assessing the family situation, CWS intervenes to assist the family and keep the child safe. Increasingly this intervention is accomplished by providing services to the family and children in their home.

If children must enter foster care, CWS attempts to correct any unsafe conditions and return children home or, if this goal is not attainable, to build new permanent families with extended family members or foster parents through adoption or guardianship.



OKDHS True North Goals Child Welfare Services

- *Tirelessly pursue every child's right to connect to a stable and loving family and the supports they need to grow and develop into healthy adults.*
- *Work to understand and meet the specific needs of each child, including their need for safety and well-being, connections with family, community and culture.*
- *Champion the development of a collaborative family-strengthening system that equips and empowers families to provide a safe home for their children.*

A sibling group of 11 children ranging in age from 2 to 15-years-old arrived in state custody in 2020. OKDHS seeks to keep siblings together whenever possible and prioritizes placing children with their own family or someone they know to reduce trauma and build support systems. But keeping such a large sibling group together is a daunting task, even outside of a global pandemic.

A team of agency staff scoured the community to find foster families who could keep the siblings connected, even if they weren't all living under the same roof. Through this process, an entire village was built!

After 18 months in foster care, 10 of the 11 children permanently joined families who are dedicated to keeping the siblings connected. Four adoptive families in the same community offer support to each other and keep the children in the same church and school system. Two children were reunified with their biological father and are maintaining contact with their siblings.

"With 11 kiddos, it just wasn't in the cards for them to go to one home," said an adoptive mother, Jennifer. "But, having their sibling bond means they get to keep that part of their heritage and grow on what was good in their biological home life. Because there were good things and we are just here to make them better."



Program Details

Developmental Disabilities Services | \$239,398,911

Developmental Disabilities Services (DDS) enables thousands of Oklahomans with developmental disabilities to live and work in their communities through residential and employment supports. People who were historically only afforded segregated services in state institutions are now integral parts of their families and communities, and Oklahoma is second in the nation for the number of people with developmental disabilities engaged in employment.

DDS works with all OKDHS divisions and their community partners and stakeholders to empower and support Oklahomans with intellectual and developmental disabilities. The True North goals that support this mission are:

- Empower and support Oklahomans with developmental disabilities to live independently and work in competitive, integrated employment within their communities.
- Advocate for the elimination of the DDS waiting list and provide services to Oklahomans and their families while they wait.
- Improve the well-being and independence of individuals receiving in-home and community-based services.

DDS maintains a waiting list for individuals who have requested support through the Home and Community-Based Services Waivers. Currently, over 5,000 people continue their multiyear wait. Over half of those waiting have been waiting at least eight years. 2,978 of the individuals waiting are between the ages of 19 and 55. The wait time has now passed 13 years. For many, this wait means that when children graduate from high school, families face tough choices about how to support the family financially.



AGENCY ACCOMPLISHMENTS

- Community HOPE Centers provided a safe place for children to learn while DHS workers helped eligible families enroll for assistance and workforce programs. Centers deployed mental health professionals, social services staff and virtual learning tools, and provided meals, snacks, and enrichment activities. In FY 2021, 52 HOPE Centers served 1,689 children.
- Prioritized DHS customers and workforce over physical structures with the Service First strategy. This strategic change helped realize a portion of the 4% savings required due to budget reductions without impacting services or laying off or furloughing staff.
- Processed almost \$700 million additional federal funds with no additional staff.
 - ❖ DHS staff volunteered to assist Louisiana's DSNAP Response Project, approving \$1 million in DSNAP benefits.
 - ❖ Worked with SDE to implement the new Pandemic-EBT program, providing over \$140 million to 300,000 children.

AGENCY GOALS FOR FY2023

- Complete phase two of the Service First strategy, trading large and obsolete administrative buildings for three types of smaller, more strategically located and thoughtfully designed locations to better meet customers where they are.
- Refine and align the customer service experience via phone, office and online.
- Engage a third party to review and assess rate structures across Child Care, Child Welfare, Developmental Disabilities, Community Living and Aging and Adult Protective Services.
- Increase the number of workers embedded in our communities in all programs, including Community Hope Centers, Service First Partnerships and the traditional embedded worker program.
- Increase the percentage of children with a Child Welfare case who are served through prevention.
- Launch and maintain the Oklahoma Clearinghouse for Early Childhood Success to develop an evolving definition of quality for deployment to childcare providers.





OKLAHOMA

J.M. Davis Memorial Commission

**Wayne McCombs
Executive Director**



The **J.M. Davis Memorial Commission** serves as the memorial for the J.M. Davis Gun Collection and furnishes suitable quarters to house, display, and preserve the J.M. Davis Gun Collection and other historical artifacts.

Founded in **1965**, this agency now encompasses the following program:

- Museum Operations and Data Processing.

Agency Vision, Mission and Core Values

Vision:

To reach new audiences on the history of arms and how they were and continue to be tools for mankind.

Mission:

House, preserve, display and update the unique collection of firearms and historical artifacts collected by Mr. J.M. Davis and to provide an historical and educational experience for the viewing public.

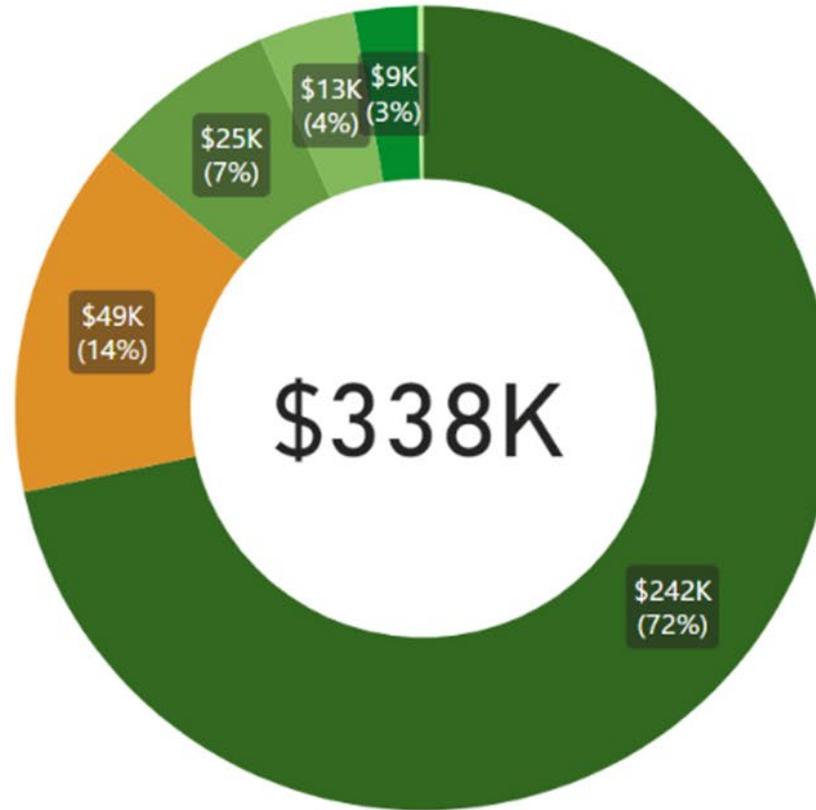
Core Values:

A service to the public, tourist attraction for the state of Oklahoma and an advocacy for the collection.



J M Davis Arms & History Museum FY 2021 Expenditures

| Expense Group | Amount |
|------------------------|------------------|
| Personnel | \$242,067 |
| Buildings & Facilities | \$48,782 |
| Professional Services | \$24,926 |
| General Administration | \$12,774 |
| IT | \$8,596 |
| Travel | \$697 |
| Total | \$337,842 |



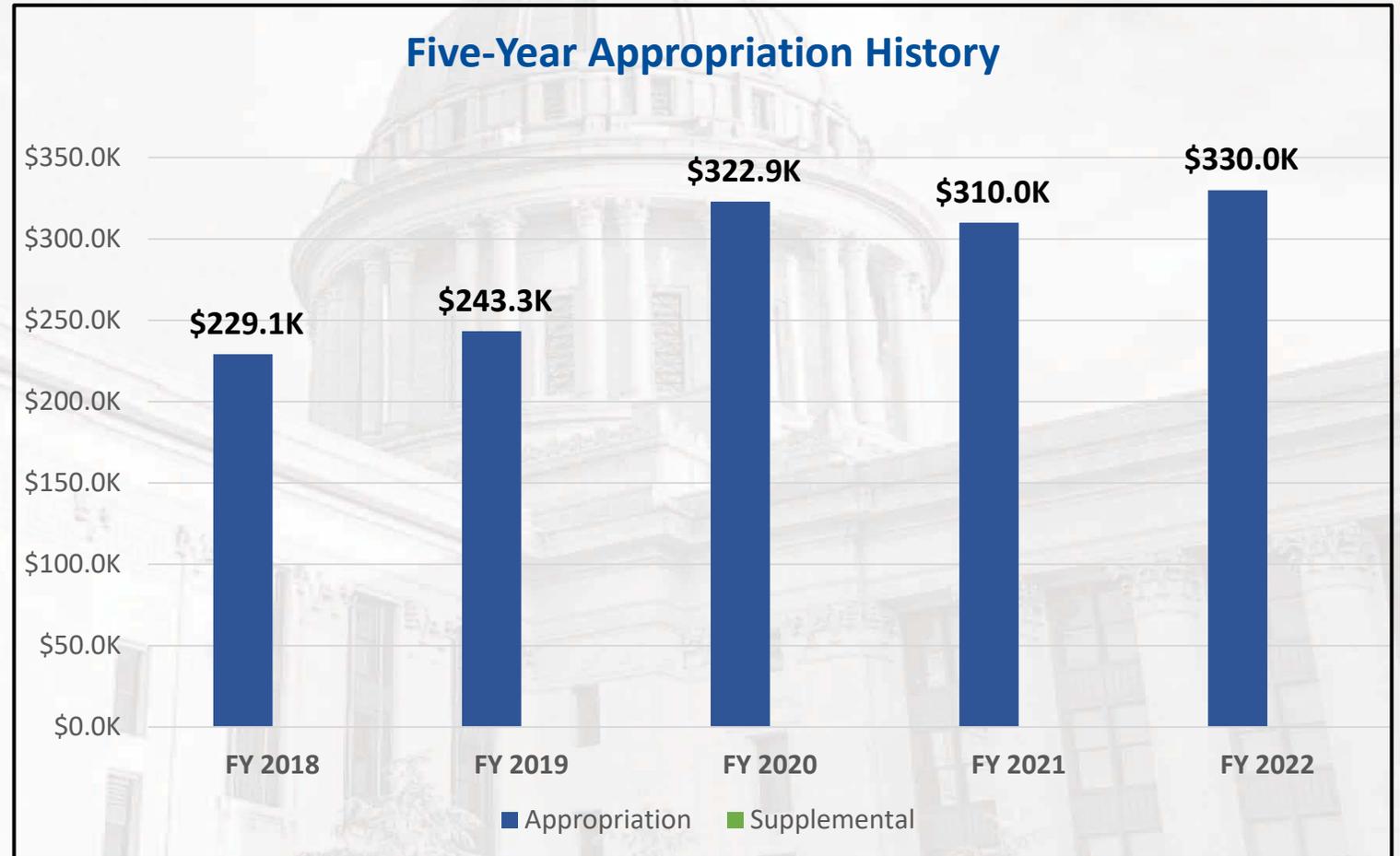
- Expense Group**
- Personnel
 - Buildings & Facilities
 - Professional Services
 - General Administration
 - IT
 - Travel

| Operating | Grants & Pass-Throughs |
|--|--|
| <ul style="list-style-type: none"> ● Personnel ● Professional Services ● General Administration ● IT ● Travel | <ul style="list-style-type: none"> ● Medicaid ● Assistance Payments ● Pass-throughs ● Program Reimbursements |
| Capital | Other |
| <ul style="list-style-type: none"> ● Buildings & Facilities ● Highways & Bridges ● Debt Service ● Fleet | <ul style="list-style-type: none"> ● Other ● Statewide Medical Claims |

Note: Data obtained on 12/09/2021.

Appropriation History

| Fiscal Year | Appropriation (\$) <i>(supplemental included if applicable)</i> |
|-------------|--|
| FY 2018 | \$229,082 |
| FY 2019 | \$243,259 |
| FY 2020 | \$322,906 |
| FY 2021 | \$309,990 |
| FY 2022 | \$330,000 |



Programs and FY 2022 Budget Summary

| Program Name | Brief Description of Program | FY 2022 Budget | # Served by Program |
|-------------------|---|----------------|-------------------------------|
| Museum Operations | Manages daily operations of the museum. | \$448,001 | 30,000 visitors per year. |
| IT services | Technology solutions and support to agency. | \$17,838 | JM Davis Staff – 6 employees. |



Program Details

J.M. Davis Arms and History Museum | FY 2022 Budget | \$465,839

Museum Operations | \$448,001

Houses, preserves, displays, and updates the unique collection of firearms and historical artifacts collected by J.M. Davis and provides a historical and educational experience for the viewing public.



AGENCY ACCOMPLISHMENTS

- Created Hollywood Gun Display.
- Increased physical locations of COVID-19 sanitation stations.
- Maintained regular business hours with no shutdowns during COVID-19.
- Presented programs to character building youth groups including Boy Scouts, Girls Scouts, Murray State gunsmithing class and Thunderbird Youth Academy.

AGENCY GOALS FOR FY2023

- Expand youth programs.
- Work with Oklahoma Department of Tourism on promotion of Highway 66.
- Complete LED Lighting Grant.
- Develop additional exhibits about Oklahoma Native American culture.





OKLAHOMA
Libraries

Melody Kellogg Director



The **Oklahoma Department of Libraries** serves as the State Library, State Archives, and Records Administrators for Oklahoma state government. The agency is responsible for Public Library Development, including the legal establishment and promotion of public libraries, statewide resource sharing, and support of Literacy programs.

Founded in **1967**, this agency now encompasses the following programs:

- Archives and Records Management.
- Public Library Development.
- Literacy Development.
- Library Resources.
- Government Information.
- Information Technology.
- Administration and Public Information Office.

Agency Vision, Mission and Core Values

Vision:

Oklahomans value and depend on library services and quality information to lead productive, healthy, and fulfilled lives.

Mission:

Work to ensure every Oklahoman has access to innovative, quality library and information resources, and possesses the literacy skills needed to be successful in the global economy, to participate in democracy, and to accomplish individual life goals.

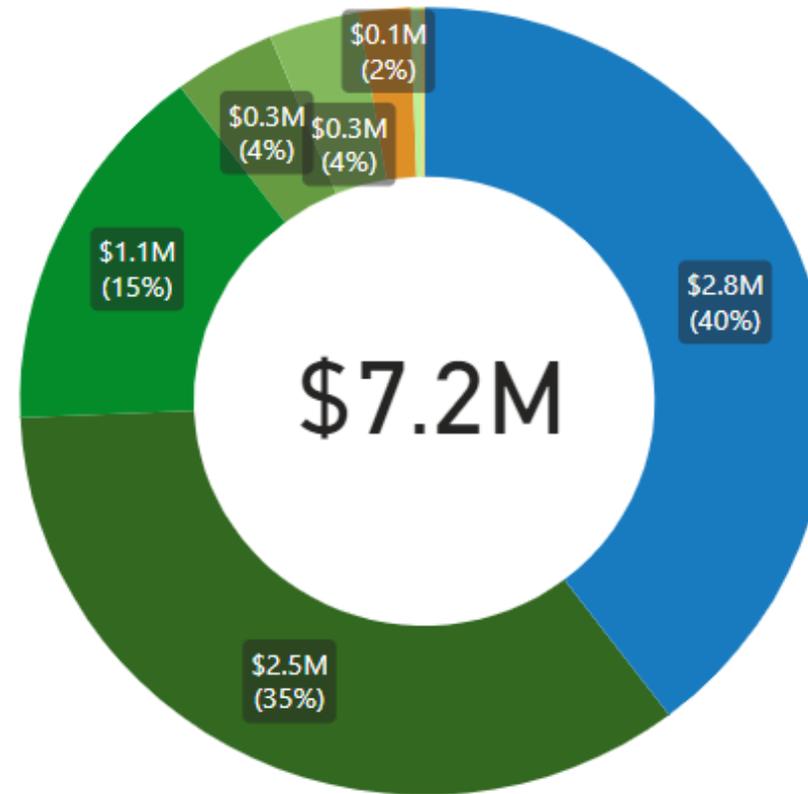
Core Values:

- Impactful, engaged, accountable, creative, and courageous.
- Devoted to quality and committed to our customers, colleagues, and partners.
- Flexible and evolve as our customers' needs change.



Department of Libraries FY 2021 Expenditures

| Expense Group | Amount |
|------------------------|--------------------|
| Pass-throughs | \$2,837,568 |
| Personnel | \$2,484,167 |
| IT | \$1,099,332 |
| Professional Services | \$292,466 |
| General Administration | \$257,870 |
| Buildings & Facilities | \$148,714 |
| Travel | \$30,022 |
| Fleet | \$9,048 |
| Total | \$7,159,186 |



Expense Group

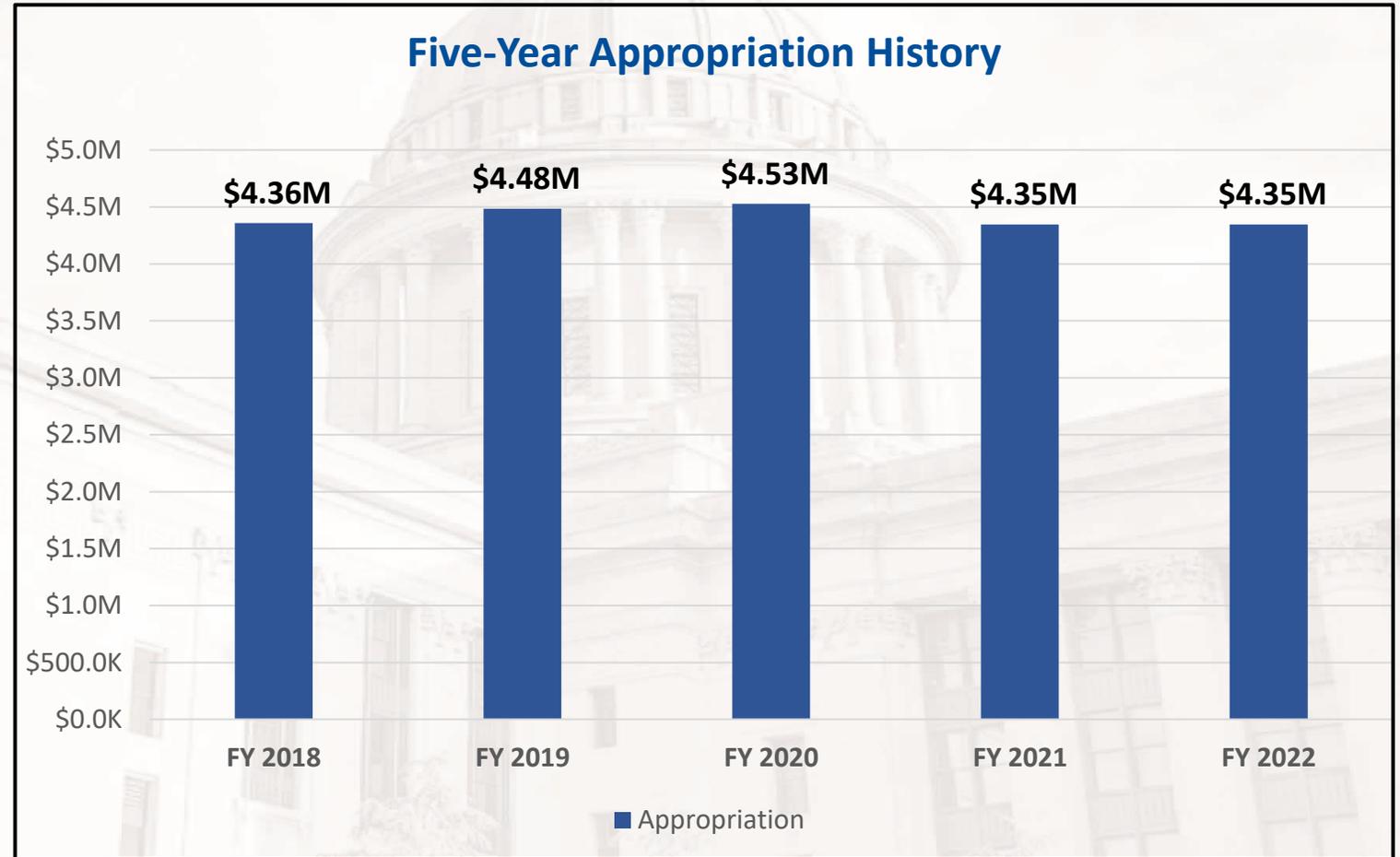
- Pass-throughs
- Personnel
- IT
- Professional Services
- General Administration
- Buildings & Facilities
- Travel
- Fleet

| Operating | Grants & Pass-Throughs |
|------------------------|--------------------------|
| Personnel | Medicaid |
| Professional Services | Assistance Payments |
| General Administration | Pass-throughs |
| IT | Program Reimbursements |
| Travel | |
| Capital | Other |
| Buildings & Facilities | Other |
| Highways & Bridges | Statewide Medical Claims |
| Debt Service | |
| Fleet | |

Note: Data obtained on 12.09.2021.

Appropriation History

| Fiscal Year | Appropriation (\$) <i>(supplemental included if applicable)</i> |
|-------------|--|
| FY 2018 | \$4,357,682 |
| FY 2019 | \$4,483,010 |
| FY 2020 | \$4,527,411 |
| FY 2021 | \$4,346,315 |
| FY 2022 | \$4,346,315 |



Programs and FY 2022 Budget Summary

| Program Name | Brief Description of Program | FY 2022 Budget | # Served by Program |
|---------------------|--|----------------|--|
| Administration | Includes Accounting/Finance, Human Resources, General Administration, Legal, Public Information, and Capital Asset Management. | \$1,056,785 | Agency staff. |
| Library Development | Promotes the development of public library services, assists public libraries with staff training, technology implementation, E-Rate applications and library board development, and manages the Public Library Academy, Summer Reading program, and State Aid and federal grant disbursements. | \$4,188,090 | 2,000 staff who work at Oklahoma's public libraries as well as library trustees. |
| Literacy Resources | Supports public libraries and library and community-based literacy programs with training, funding, resources, and technical assistance. Programs include basic literacy, citizenship and immigration, TANF literacy, emergent literacy, and health literacy. | \$1,417,363 | 1,515 adult learners in basic, ESL, citizenship and TANF programs. 16,421 participants in health literacy programs with an additional 4,000 views of virtual health programming. |
| Library Resources | Operates the statewide interlibrary loan program and provides circulation and general and legislative/legal reference services to state government employees and elected officials. The collections include fiction and non-fiction, legal materials, state and federal government publications and the Oklahoma Room special collection. (The subscriptions for online tools are budgeted in 88.) | \$805,563 | 185,340 |



Note: Budget amounts include revisions as of 12.03.21.

Programs and FY 2022 Budget Summary

| Program Name | Brief Description of Program | FY 2022 Budget | # Served by Program |
|-------------------------------|--|----------------|---------------------|
| Archives & Records Management | Provides technical assistance to state agencies for state records management, centralized storage for agencies' temporary and permanent state records, and access to permanent records of state government at the State Archives and through engaging digital collections available to the public on the agency's website. | \$1,191,911 | 193,264 |
| Government Information | Promote and provide free access to state and U.S. federal publications. U.S. Documents collection is a selective depository in the Federal Depository Library Program (FDLP). The Oklahoma Publications Clearinghouse (OPC) manages the state publication depository system by collaborating with state agencies to collect and preserve publications produced by Oklahoma state government. | \$217,752 | 90,948 |
| Information Technology | Using federal funding, ODL facilitates access to high quality online information resources for all Oklahomans. This program also facilitates the OCLC Firstsearch and Worldcat.org license for all Oklahoma public libraries, which enables collection discovery and resource sharing at the state and national level. | \$2,226,403 | N/A |



Note: Budget amounts include revisions as of 12.03.21.

Program Details

Department of Libraries | FY 2022 Budget | \$11,103,867

Library Development | \$4,188,090

Provides the following services to Oklahoma public libraries:

- Planning and consultation services.
- Professional development.
- Technology training, assistance, and implementation.
- E-Rate application assistance.

This program grants state aid to qualifying public libraries. Aid is often used to purchase library materials and technology the library would otherwise be unable to afford. The program provides materials and support for the annual statewide Summer Reading Program that combats the “summer slide”—losses in learning gains during the break from school – through programming that enhances the literacy skills of pre-K and school aged children. Support is provided to the Department of Corrections for library services to correctional facilities statewide in the form of consulting and materials for local collections. Staff contribute to the development of statewide program materials for use by all public libraries.

Federal funds from the Institute of Museum and Library Services (IMLS) support most of the programs administered by this division.



Program Details

Literacy Resources | \$1,417,363

Supports library and community-based literacy programs and volunteer tutors by providing training, funding, resources, and technical assistance for local programs. Major initiatives include health literacy, citizenship and immigration, and the Temporary Assistance to Needy Families literacy program.

My First Library is an early literacy initiative that celebrates literacy, promotes family reading, and provides early literacy training and information to parents and childcare providers. Each month, the Literacy Program distributes more than 1,400 books to preschool children who are at risk for low literacy. Read Across Oklahoma is an annual event that celebrates reading and encourages family reading as a means to build early literacy skills.

The Temporary Assistance to Needy Families initiative is a workforce development collaboration between the Literacy Program and the Oklahoma Department of Human Services (OKDHS). Library and community-based literacy programs provide basic literacy instruction to TANF clients. Clients remain in the program until they are employed or reach a sixth-grade proficiency level and are referred to other OKDHS education partners.

Library Resources | \$805,563

Manages the statewide resource sharing program that includes a subscription to the WorldCat database platform, enabling Oklahoma libraries to utilize the worldwide catalog of 2.5 billion resources. Access is also provided to the WorldShare Interlibrary Loan interface and OCLC Cataloging capabilities for 28 public libraries. Interlibrary Loan services are provided directly to smaller libraries. The Allen Wright Library collection serves as an Interlibrary Loan resource for public libraries, correctional institutions, schools, and special libraries. This collection also serves state government employees, legislators, and researchers. Staff provide professional reference services on general, legislative, state, and US government topics. Library resources staff also administer the Statewide Online Resources program referenced below.



Program Details

Archives and Records Management | \$1,191,911

Provides state government agencies with technical assistance in managing their state records and provides centralized storage for agencies' state records at the State Records Center and Annex. The State Archives preserves and provides access to permanent records of state government through both physical collections and digitization of items for digital collections.

As required by statute, ODL maintains a repository of original land survey filings, which are used extensively by Oklahoma's surveyors and local/state government agencies. The archives and records repository currently contains more than 235,000 land survey records and grows at the rate of approximately 9,000 records per year. State Archives staff process approximately 1,800 requests per month for outgoing copies of these filings.

Government Information | \$217,752

Promotes and provides free access to state and U.S. federal publications through physical and digital collections and professional reference services to state government and the public. The Oklahoma Publications Clearinghouse (OPC) manages the state publication depository system by collaborating with state agencies to collect and preserve publications produced by Oklahoma state government. This promotes open information and government transparency through administration of Documents.Ok.Gov and preservation of information on state agency websites.

Information Technology | \$2,226,403

Using federal funding, ODL facilitates access to high quality online information resources for all Oklahomans through statewide agreements. This program also facilitates the statewide OCLC Firstsearch and Worldcat.org license for all Oklahoma public libraries, which enables collection discovery and resource sharing at the state and national level.



AGENCY ACCOMPLISHMENTS

- Furthered its role as Oklahoma's authoritative source of expertise and support for library services and literacy.
 - Health Literacy programs reported more than 20,000 in-person and virtual participants during the pandemic.
 - Online learning launched for Oklahoma library staff and library users. In partnership with Tulsa libraries, 30 trainings on Teen Services were delivered to librarians.
- Disbursed \$357,546 in CARES Act funding to public libraries, literacy programs, museums, and tribal libraries to address the pandemic and improve digital inclusion.
- Acquired over one million page views of Digital Prairie resources, an increase of 82% from the previous year, demonstrating the benefit of online access to state government information.

AGENCY GOALS FOR FY2023

- Assess and revise all agency program goals and KPMs to better reflect program outcomes and needs of the field.
- Continue to evaluate and support high speed internet connectivity in all public libraries.
- Increase public access to state information by adding documents to Oklahoma Digital Prairie Resources.
- Work with partner agencies to develop best practices for online learning, including accessibility needs, and on demand development of library staff.
- Rebuild system of statewide literacy development that was impacted significantly by the COVID-19 pandemic, resulting in loss of instructors and students.





OKLAHOMA
Lt. Governor

Matt Pinnell **Lieutenant Governor**



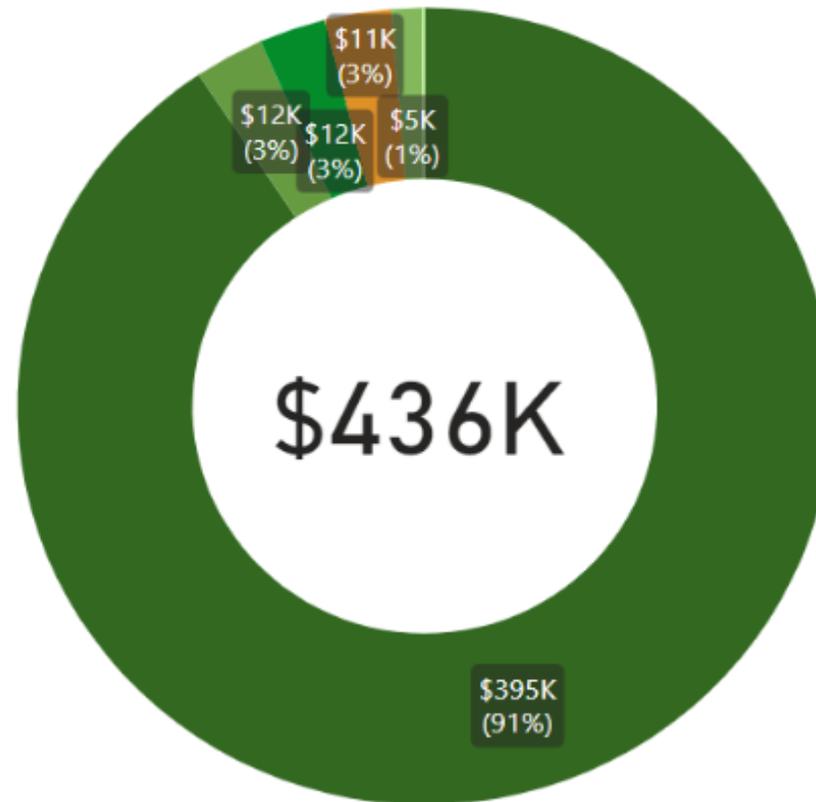
Oklahoma's **Lieutenant Governor** serves in place of the Governor when the Governor leaves the state. The Lieutenant Governor serves as the president of the Oklahoma Senate, casting a vote in the event of a tie and presiding over joint sessions of the state Legislature. The Lieutenant Governor has an annual statutory salary of \$114,713. The current Lieutenant Governor is Matt Pinnell. He took office in 2019.

The Lieutenant Governor presides over, or is a member of, the following nine state boards and commissions:

- Chairman, Oklahoma Tourism and Recreation Commission.
- Native American Cultural and Educational Authority.
- State Board of Equalization.
- Oklahoma Capitol Improvement Authority.
- Oklahoma Archives and Records Commission.
- Oklahoma Film and Music Advisory Commission.
- CompSource Oklahoma Board of Managers.
- Commissioners of the Land Office (School Land Trust).
- Oklahoma Linked Deposit Review Board.

Lieutenant Governor FY 2021 Expenditures

| Expense Group | Amount |
|------------------------|------------------|
| Personnel | \$395,322 |
| Professional Services | \$12,028 |
| IT | \$11,548 |
| Buildings & Facilities | \$11,499 |
| General Administration | \$5,229 |
| Travel | \$492 |
| Total | \$436,117 |

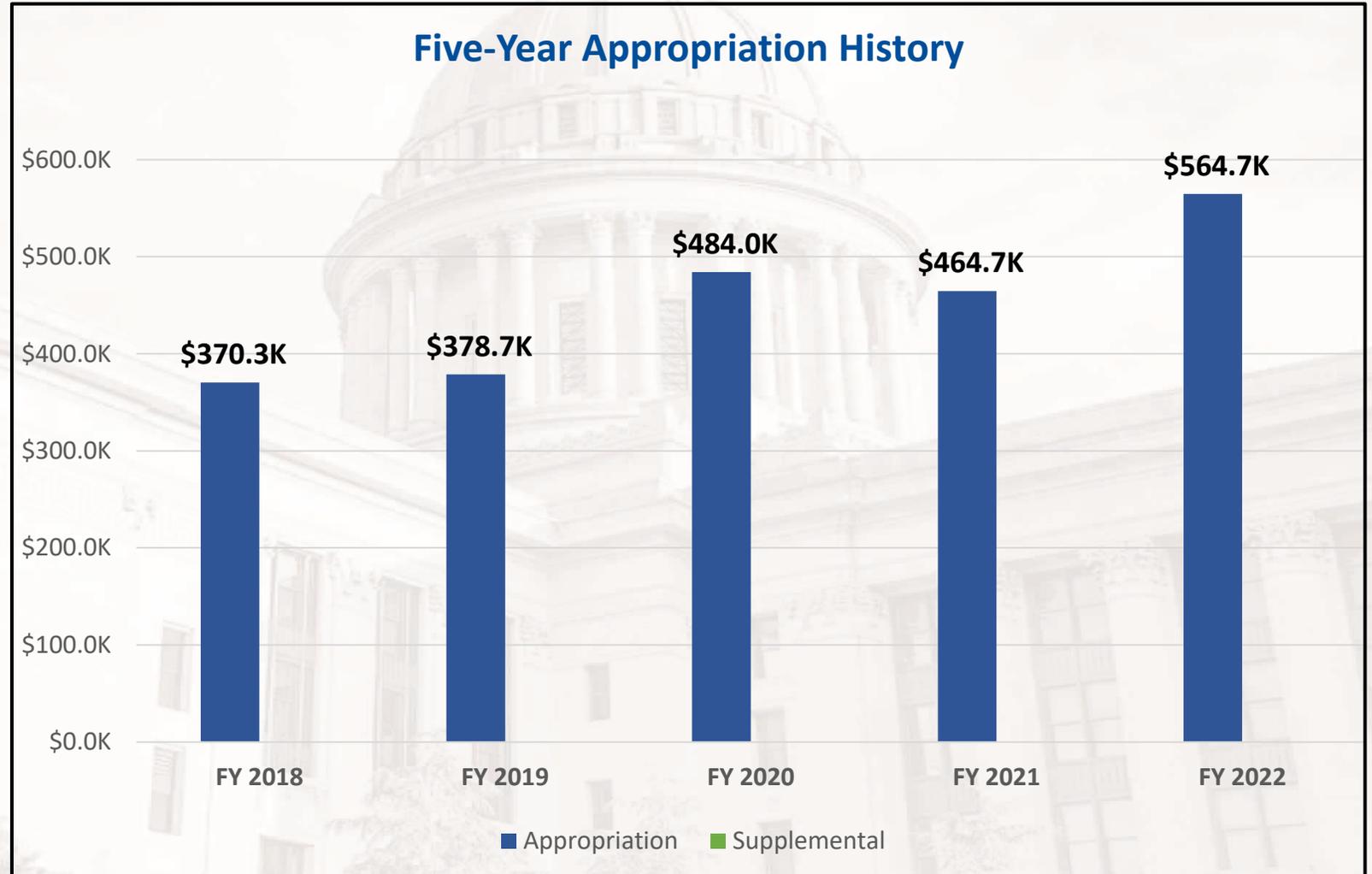


| Operating | Grants & Pass-Throughs |
|------------------------|--------------------------|
| Personnel | Medicaid |
| Professional Services | Assistance Payments |
| General Administration | Pass-throughs |
| IT | Program Reimbursements |
| Travel | |
| Capital | Other |
| Buildings & Facilities | Other |
| Highways & Bridges | Statewide Medical Claims |
| Debt Service | |
| Fleet | |

Note: Data obtained on 12.09.2021.

Appropriation History

| Fiscal Year | Appropriation (\$) <i>(supplemental included if applicable)</i> |
|-------------|--|
| FY 2018 | \$370,258 |
| FY 2019 | \$378,720 |
| FY 2020 | \$484,026 |
| FY 2021 | \$464,665 |
| FY 2022 | \$564,665 |





OKLAHOMA
Military Department

Brigadier General
Thomas H. Mancino
Adjutant General



The **Oklahoma Military Department (OMD)** serves as the military command and control entity for Oklahoma.

Established in **1951**, this agency now encompasses the following programs:

- Support Services.
- Armory Maintenance.
- Museum.
- Youth Programs.
- Federal Programs.

The majority of OMD's State workforce is employed within federally funded grant programs.

Agency Vision, Mission and Core Values

Vision:

Recognized as the nation's more effective National Guard force. Known for mission focus, caring for people, and protecting the citizens and communities of Oklahoma and the United States of America.

Mission:

Provides support through Federal and State resources in three roles:

- **State Role:** Provide fully trained units to support civil authorities in times of natural or manmade disasters. Provide special services on the order of the Governor of Oklahoma.
- **Federal Role:** Provide fully trained units to execute all war-time missions on the order of the President of the United States.
- **Community Role:** Implement and execute Federal Programs in the areas of Drop-Out Recovery/High School Completion; Science, Technology Engineering, and Math (STEM) for at-risk youth; and participate in local, state, and national programs that add value to America.

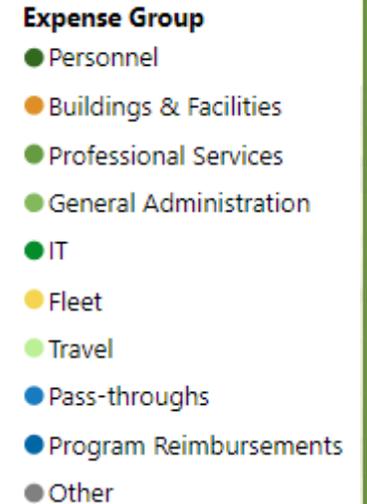
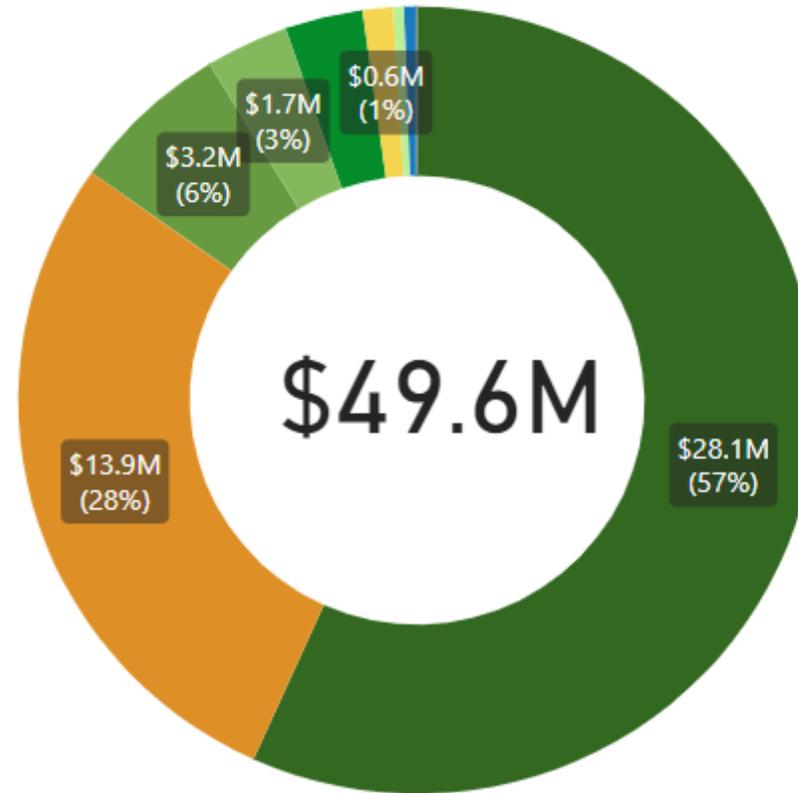
Core Values:

- Professionalism • Respect • Integrity • Dedication • Excellence.



Oklahoma Military Department FY 2021 Expenditures

| Expense Group | Amount |
|------------------------|---------------------|
| Personnel | \$28,143,268 |
| Buildings & Facilities | \$13,927,169 |
| Professional Services | \$3,221,082 |
| General Administration | \$1,666,473 |
| IT | \$1,568,359 |
| Fleet | \$606,631 |
| Travel | \$220,357 |
| Pass-throughs | \$212,658 |
| Program Reimbursements | \$31,000 |
| Other | \$16,795 |
| Total | \$49,613,791 |

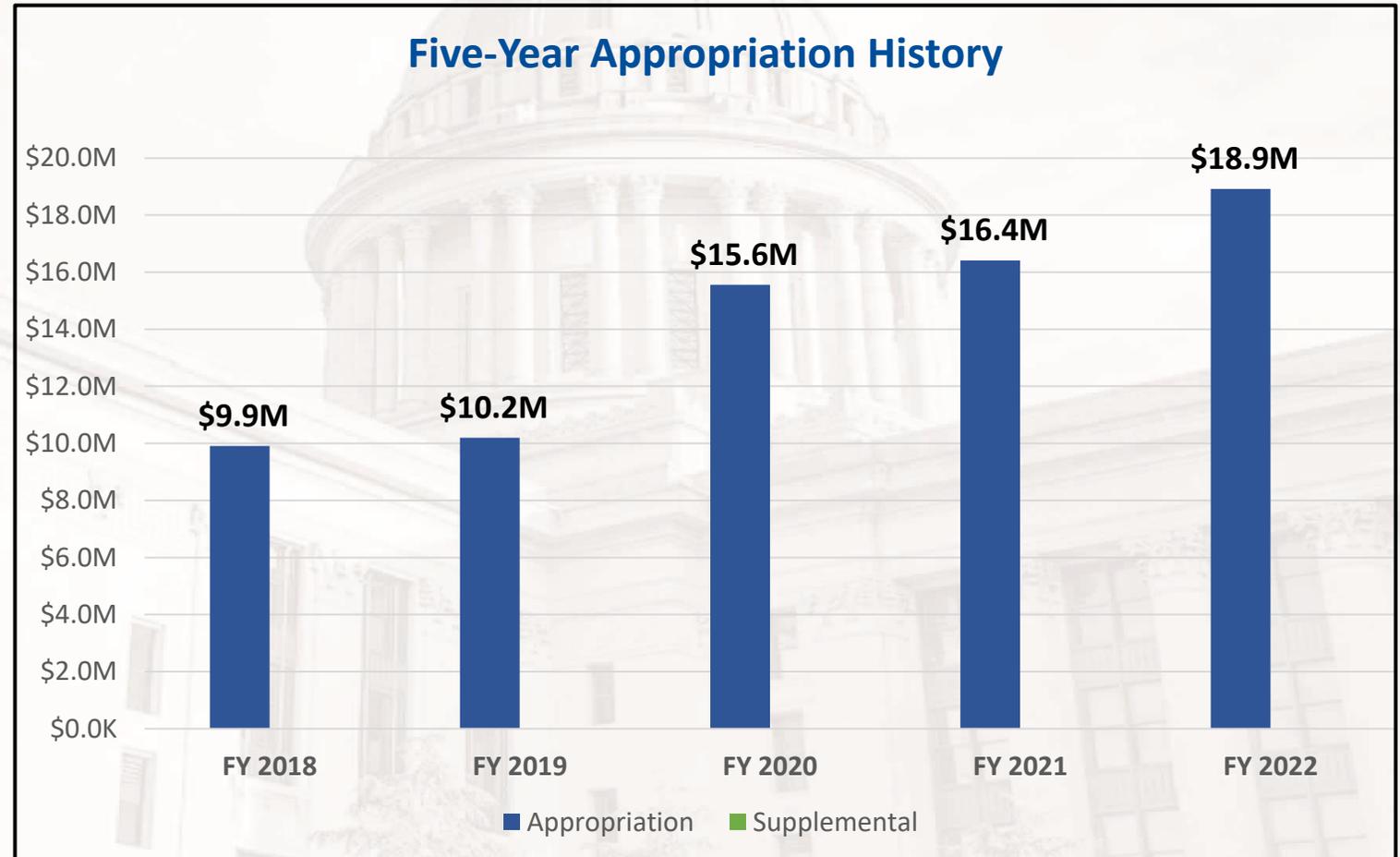


| Operating | Grants & Pass-Throughs |
|--------------------------|----------------------------|
| ● Personnel | ● Medicaid |
| ● Professional Services | ● Assistance Payments |
| ● General Administration | ● Pass-throughs |
| ● IT | ● Program Reimbursements |
| ● Travel | |
| Capital | Other |
| ● Buildings & Facilities | ● Other |
| ● Highways & Bridges | ● Statewide Medical Claims |
| ● Debt Service | |
| ● Fleet | |

Note: Data obtained on 12.09.2021.

Appropriation History

| Fiscal Year | Appropriation (\$) <i>(supplemental included if applicable)</i> |
|-------------|--|
| FY 2018 | \$9,906,466 |
| FY 2019 | \$10,195,256 |
| FY 2020 | \$15,558,432 |
| FY 2021 | \$16,411,582 |
| FY 2022 | \$18,911,582 |



Programs and FY 2022 Budget Summary

| Program Name | Brief Description of Program | FY2022 Budget | # Served by Program |
|--------------------|---|---------------|---|
| Administration | Received federal support from the National Guard Bureau (NGB) to support the operations and maintenance of Oklahoma Army and Air National Guard facilities and to provide authorized service support activities to units and personnel. | \$5,461,156 | OMD serves 9,500 National Guardsmen and 3.9 million Oklahoma citizens when in service to the state, and another 331 million U.S. citizens when federally activated. |
| Support Services | Provides finance, accounting, security, environmental, and engineering support to the Oklahoma National Guard and support to the state during state emergencies. | \$11,745,172 | OMD serves 9,500 National Guardsmen and 3.9 million Oklahoma citizens when in service to the state, and another 331 million U.S. citizens when federally activated. |
| Armory Maintenance | Provides services for the operation, sustainment, restoration, and modernization of Oklahoma Army National Guard facilities throughout the state. | \$9,805,932 | OMD serves 9,500 National Guardsmen and 3.9 million Oklahoma citizens when in service to the state, and another 331 million U.S. citizens when federally activated. |



Note: Budget amounts include revisions as of 12.03.21.

Programs and FY 2022 Budget Summary

| Program Name | Brief Description of Program | FY2022 Budget | # Served by Program |
|-------------------|---|---------------|---|
| Museum Management | Supports operations for the Oklahoma National Guard Museum. | \$2,139,593 | 9,500 National Guardsmen and 3.9 million Oklahomans. |
| Youth Programs | Manages and operates Youth Challenge Program and STARBASE. | \$9,540,632 | 4,000-5,000 children and youth. |
| Federal Programs | Receives federal support from the National Guard Bureau (NGB) to support the operations and maintenance of the Camp Gruber Training Site, Air National Guard Bases in Tulsa and OKC, and unit family readiness support. | \$21,368,301 | OMD serves 9,500 National Guardsmen and 3.9 million Oklahoma citizens when in service to the state, and another 331 million U.S. citizens when federally activated. |



Programs and FY 2022 Budget Summary

| Program Name | Brief Description of Program | FY2022 Budget | # Served by Program |
|-----------------------|---|---------------|---|
| 700 Fund Expenditures | Agency special accounts are restricted to expenditures authorized by legislation in support of Oklahoma National Guardsmen. | \$564,570 | 9,500 National Guardsmen. |
| ISD Data Processing | Receives federal funding from the National Guard Bureau (NGB) to provide IT equipment and services for the Oklahoma Army National Guard to reside on the Defense Information Systems Network. | \$2,596,000 | OMD serves 9,500 National Guardsmen and 3.9 million Oklahoma citizens when in service to the state, and another 331 million U.S. citizens when federally activated. |
| Construction | Receives federal funding from the National Guard Bureau (NGB) to provide for the design and construction of facilities necessary to train and administer the Oklahoma National Guard. | \$29,824,095 | OMD serves 9,500 National Guardsmen and 3.9 million Oklahoma citizens when in service to the state, and another 331 million U.S. citizens when federally activated. |



Note: Budget amounts include revisions as of 12.03.21.

Program Details

Oklahoma Military Department | FY 2022 Budget | \$93,045,451

Administration | \$5,461,156

Administration receives federal support from the National Guard Bureau (NGB) to support the operations and maintenance of Oklahoma Army and Air National Guard facilities and provide authorized service support activities to units and personnel. Activities include minor construction projects, environmental management, installation security services, telecommunication activities, range operations, distance learning centers, anti-terrorism prevention measures, fire protection services, and family program activities as described in the following programs. OMD serves as the operational reserve component for the agency's sister services: the United States Army, the United States Air Force, and the Department of Defense (DoD).

Support Services | \$11,745,172

Support services receives federal support from the NGB to provide finance and accounting services, environmental management, installation security services, and engineering support to the Oklahoma National Guard. Support services also provide National Guard equipment and personnel in support of state emergencies.

Armory Maintenance | \$9,805,932

Armory Maintenance receives federal support from the NGB to provide services for the operation, sustainment, restoration, and modernization of Oklahoma Army National Guard facilities located throughout the state.



Program Details

Museum Management | \$2,139,593

Museum Management provides operational support for the Oklahoma National Guard Museum.

Youth Programs | \$9,540,632

Thunderbird Challenge

The National Guard Youth Challenge Program is an 18-month program consisting of a 22-week in-resident phase followed by a 12-month postgraduate mentorship phase that leads, trains, and mentors 16- to 18-year-old at-risk students and high school dropouts so they may become productive citizens in Oklahoma's and America's future. The Thunderbird Challenge Program provides the only at-risk, in-resident program in the State of Oklahoma and directly impacts the statewide goal of Educated Citizens and Exemplary Schools – specifically the statewide program of high school completion.

STARBASE

The Department of Defense STARBASE Program focuses on elementary students (primarily fifth graders) to raise the interest and improve the knowledge and skills of at-risk youth in science, technology, engineering, and mathematics, (STEM) which will provide for a highly educated and skilled American workforce that can meet the advanced technological requirements of the United States Department of Defense (DoD). STARBASE exposes these students to technological environments through 25 hours of hands-on instruction and activities, as well as interactions with positive civilian and military role models found on Active and National Guard military installations. Oklahoma's program also offers STARBASE 2.0, which provides additional STEM activities and mentorship for youth making the transition from elementary to middle school. This program provides a direct benefit to the Oklahoma Department of Education by providing either alternative or additional education programs with no impact or cost to that agency's appropriations. The STARBASE program contributes to the Statewide Program of Advanced Offerings (C0003) with training to fifth graders in science, technology, engineering, and mathematics.



Program Details

Federal Programs | \$21,368,301

Receives federal support from the NGB to provide for the operations and maintenance of the Camp Gruber Training Site, Air National Guard Bases at Tulsa and Oklahoma City, and unit family program activities.

Construction | \$29,824,095

Construction receives federal support from the NGB to provide for the design and construction of facilities necessary to train and administer the Oklahoma National Guard. These are major construction projects funded with 100% federal funding to meet new or modified force structure requirements or a change in facility utilization directed by the NGB.



AGENCY ACCOMPLISHMENTS

- Supported multiple State Active Duty (SAD) missions in support of Gubernatorial requests, resulting in one of the most actively utilized years in recent Oklahoma history.
- Granted legislative and executive authorization for \$45 million in state bond funds to construct a new museum for the Oklahoma National Guard.
- Completed an innovative public/private software development project using CARES Act funding to ensure soldiers serving on state active-duty missions are paid in a timely and efficient manner.
- Completed multiple strategic land purchases, including two state facilities for the Thunderbird Challenge Program (TCP) to use as a new education center and administrative headquarters.

AGENCY GOALS FOR FY2023

- Complete 30% construction of the new Oklahoma National Guard Museum.
- Improve the readiness of National Guard facilities to ensure support to our state and federal missions.
- Secure legislative authorization to fund tuition and fees (currently just tuition) for all members of the Oklahoma National Guard.
- Improve recruitment and retention to sustainable levels (10% increase in year-over-year production and retainment).





OKLAHOMA
Center for the
Advancement of
Science and
Technology

C. Michael Carolina Executive Director



The **Oklahoma Center for the Advancement of Science & Technology** serves as the state's agency for technology-based economic development. OCAST's mandate is to "grow and diversify Oklahoma's economy and provide new and higher quality jobs for Oklahomans" by encouraging "...the development of new products, new processes and whole new industries in Oklahoma." (O.S.74, Sections 5061a and 50602A)

Established in **1987**, this agency now encompasses the following programs:

- Human Resources.
- Finance.
- Programs.
- Research.
- Investments.
- Manufacturing.
- Product Development and Engineering Support.
- Technology Information Systems.
- Communications.
- Government Affairs.
- Strategic Initiatives.

Agency Vision, Mission and Core Values

Vision:

Make Oklahoma broadly recognized as a research, technology, and innovation corridor by embracing partnerships and collaboration between our academic enterprise, our industrial complex, and supportive government programs and policies.

Mission:

To foster innovation in startup and existing businesses by supporting basic and applied research; facilitating technology transfer between research laboratories and businesses; providing seed capital for innovative firms in the development of new products or services; and helping Oklahoma's small and medium-sized manufacturing firms become more competitive through increased productivity and modernization (O.S. 74, Section 5060.3).

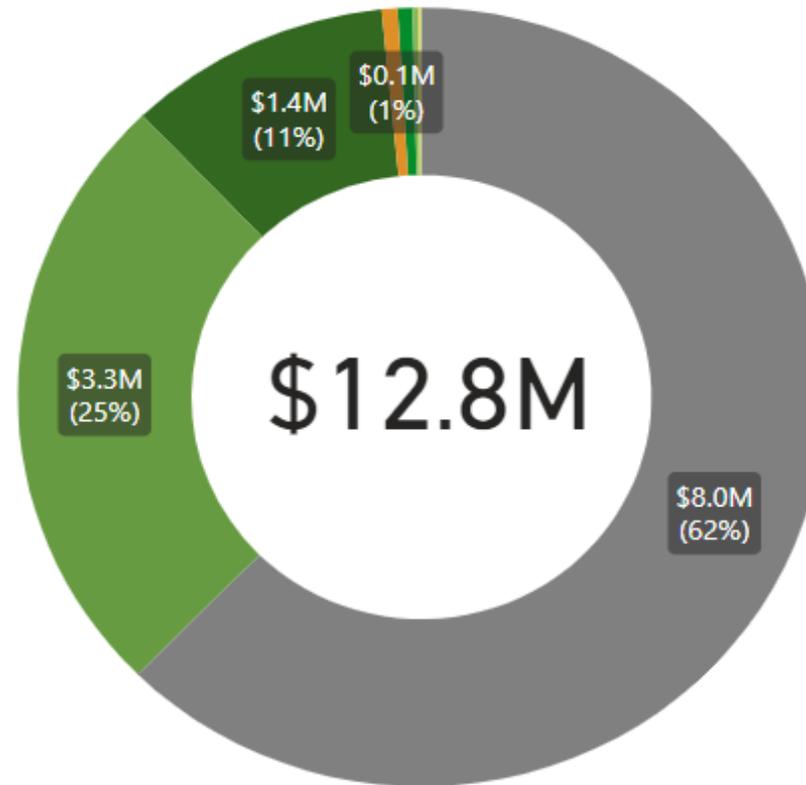
Core Values:

Service, Accountability, Transparency, Professionalism, Growth, Teamwork, and Collaboration



OCAST FY 2021 Expenditures

| Expense Group | Amount |
|------------------------|---------------------|
| Other | \$7,973,645 |
| Professional Services | \$3,251,247 |
| Personnel | \$1,352,938 |
| Buildings & Facilities | \$82,132 |
| IT | \$75,239 |
| General Administration | \$30,088 |
| Fleet | \$8,633 |
| Travel | \$5,130 |
| Total | \$12,779,051 |



Expense Group

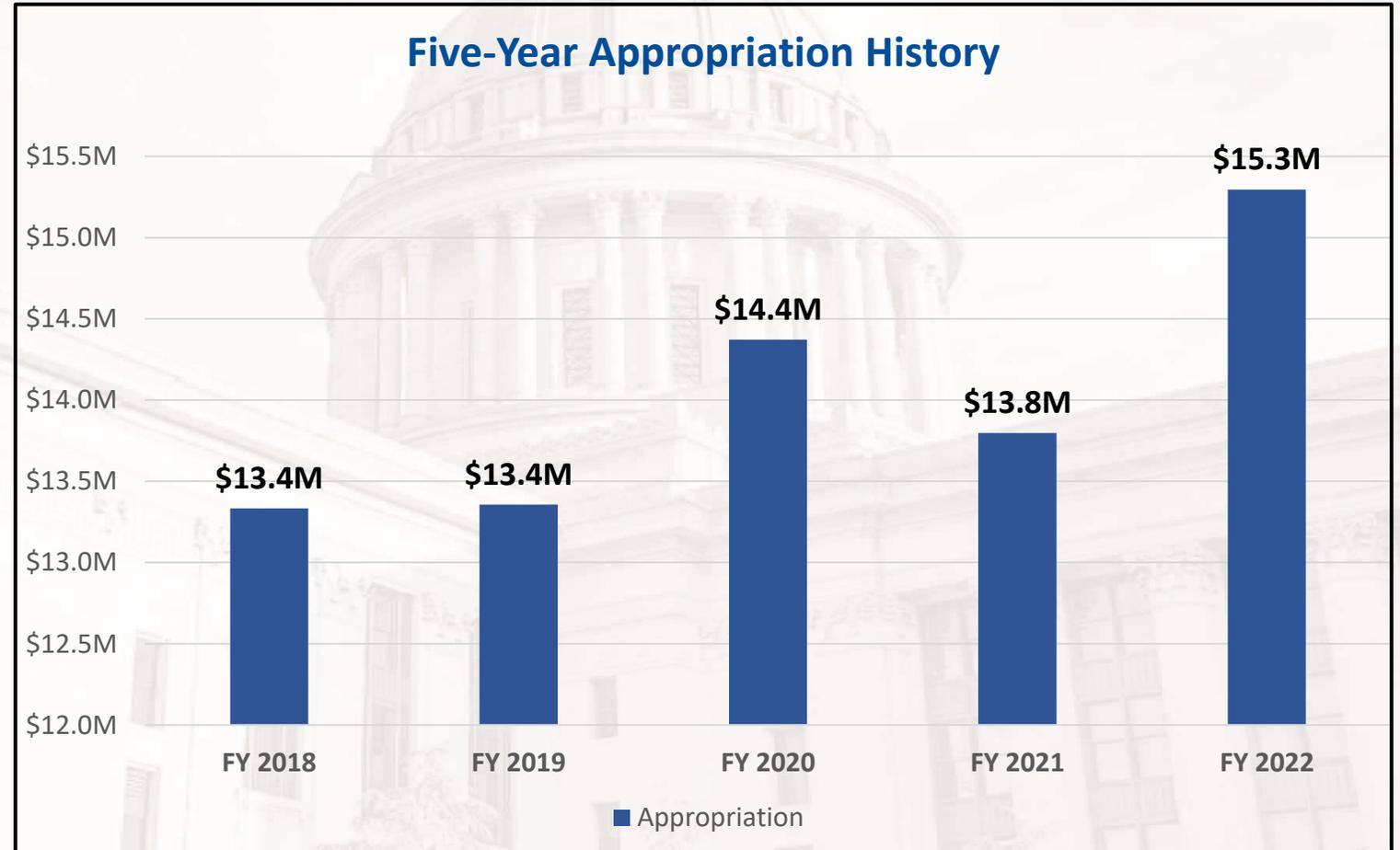
- Other
- Professional Services
- Personnel
- Buildings & Facilities
- IT
- General Administration
- Fleet
- Travel

| Operating | Grants & Pass-Throughs |
|------------------------|--------------------------|
| Personnel | Medicaid |
| Professional Services | Assistance Payments |
| General Administration | Pass-throughs |
| IT | Program Reimbursements |
| Travel | |
| Capital | Other |
| Buildings & Facilities | Other |
| Highways & Bridges | Statewide Medical Claims |
| Debt Service | |
| Fleet | |

Note: Data obtained on 12.09.2021.

Appropriation History

| Fiscal Year | Appropriation (\$) <i>(supplemental included if applicable)</i> |
|-------------|--|
| FY 2018 | \$13,333,855 |
| FY 2019 | \$13,356,927 |
| FY 2020 | \$14,371,398 |
| FY 2021 | \$13,796,542 |
| FY 2022 | \$15,296,542 |



Programs and FY 2022 Budget Summary

| Program Name | Brief Description of Program | FY 2022 Budget | # Served by Program |
|--|---|----------------|---------------------|
| Administration | Provides executive oversight and administrative support of the agency, development of agency plans, policies and procedures; address requests of elected officials and provide them information regarding agency programs; provide agency budgeting, accounting, personnel and IT administrative support; and assure compliance with state, federal and agency fiscal and administrative laws, rules, mandates, policies and procedures. | \$656,820 | Agency staff |
| Oklahoma Institute of Technology | Facilitates joint public-private technology research and development projects using resources and facilities of public higher education institutions or private entities; establishes public-private partnerships to provide opportunities for development, expansion, and retention of, funding and financing for, and investment in, technology-oriented enterprises in Oklahoma. CARES funds were used through Dec. 31, 2021, to facilitate pandemic communication for the Oklahoma Pandemic Center for Innovation and Excellence. | \$150,000 | N/A |
| Programs | Provides oversight of programs and seeks new partnership and investment opportunities with industry for increased economic growth. | \$893,600 | 612 |
| Technology Information Services | Communicates information about OCAST's research and technology support efforts which may lead to private collaboration or monetary assistance for firms, farms, and education. | \$771,086 | N/A |
| Oklahoma Health Research & Health Fellowship Program | OHR competitively awards funding for one-to-three-year research awards related to biotechnology. HF competitively awards funding for one-to-two-year postdoctoral work in biotechnology related projects. | \$3,471,328 | 387 |



Note: Budget amounts include revisions as of 12.03.21.

Programs and FY 2022 Budget Summary

| Program Name | Brief Description of Program | FY 2022 Budget | # Served by Program |
|--|---|----------------|---------------------|
| Oklahoma Applied Research Support Program | OARS competitively funds one-to-three-year projects supporting innovative technologies with strong commercial potential. This funding is designed to increase investment in the development of new technologies that will ultimately generate wealth for the state of Oklahoma and help grow and diversify the state's economy. | \$3,614,076 | 306 |
| Undergraduate and Graduate Student Intern Partnerships | IP competitively awards funding for one-to-two-year projects that help retain Oklahoma's best and brightest students by matching undergraduate and graduate students with Oklahoma companies to help the company undertake and complete an innovative project benefiting both the student and company. | \$559,991 | 167 |
| Oklahoma Plant Science Research Program | PS competitively funds basic research in biotechnology specifically related to plants and Oklahoma's agricultural industry. | \$959,198 | 97 |
| Oklahoma Inventors Assistance Service | Through a partnership with Oklahoma State University's New Product Development Center, Oklahoma's inventors are provided guidance and resources such as preliminary patent searches, market analyses, manufacturing referrals, engineering analyses, prototyping and drawing/model design. | \$419,995 | 106 |
| Small Business Research Assistance | Through a partnership with the University of Oklahoma's Oklahoma Catalyst Programs innovators are provided technical assistance in their pursuit of federal R&D funding. SBRA services are tailored to the individual needs of participating small for-profit companies and provides guidance from the beginning of proposal preparation through commercialization. | \$282,000 | 159 |



Note: Budget amounts include revisions as of 12.03.21.

Programs and FY 2022 Budget Summary

| Program Name | Brief Description of Program | FY 2022 Budget | # Served by Program |
|--|--|----------------|---------------------|
| Oklahoma Industrial Extension Service | A public-private partnership with the Oklahoma Manufacturing Alliance (OMA) assisting Oklahoma's small and medium-sized manufacturers in gaining the ability to compete successfully in the national and international economy at progressively higher levels of value-added processes. IES helps manufacturers modernize to remain competitive, and grow, while creating new and retaining existing manufacturing jobs in Oklahoma. | \$1,184,000 | 597 |
| Oklahoma Technology Commercialization Center | A private-public partnership with i2E, Inc., to provide support to assist with the start-up and growth of technology-based firms in Oklahoma. | \$1,411,904 | 103 |
| Technology Business Finance Program | A private-public partnership with i2E, Inc., promoting promising innovation and support efforts for commercialization by providing pre-seed stage financing to start-up companies, well-established firms and manufacturers. | \$801,347 | 33 |
| Seed Capital | A private-public partnership with i2E, Inc., to provide seed capital investment in early-stage companies that are engaged in the commercialization of promising new technologies. | \$2,759,308 | 17 |
| Information Technology | Technology solutions and support to agency. | \$148,310 | 15 OCAST employees |



Note: Budget amounts include revisions as of 12.03.21.

Program Details

Oklahoma Center for the Advancement of Science and Technology | FY 2022 Budget | \$18,082,963

Oklahoma Institute of Technology | \$150,000

Facilitates joint public-private technology research and development projects using resources and facilities of public higher education institutions or private entities; establishes public-private partnerships to provide opportunities for development, expansion, and retention of, funding and financing for, and investment in, technology-oriented enterprises in Oklahoma. CARES funds were used through Dec. 31, 2021, to facilitate pandemic communication for the Oklahoma Pandemic Center for Innovation and Excellence.

Programs | \$893,600

Turns concepts into technologies and helps build companies around those technologies. OCAST does this by supporting cutting-edge science and technology, utilizing processes recognized nationally and internationally for excellence, objectivity, and economic impact.

Targeted industries include:

- Biotech (human health and agricultural science).
- Aerospace, autonomous systems, and defense.
- Energy diversification.

Programs and services are designed to enable Oklahoma innovators, entrepreneurs, high-tech businesses, and manufacturers to accomplish research and development while supporting the transfer, commercialization, and application of technology. Its statewide programs are intended to increase market share and encourage growth into new markets. OCAST invests in areas with the greatest potential for commercialization and highest return on investment.



Program Details

Technology Information Services | \$771,086

Technology Information Services (TIS) communicates information about OCAST's research and technology support efforts, which may lead to private collaboration or monetary assistance for firms, farms, and education. This program serves as the public information arm of the agency; facilitates communication and outreach with state public officials, and urban, state, and national organizations; disseminates OCAST's statewide impact; answers requests for information assistance; and notifies staff and board of relevant public policy developments.

TIS directs and supports the planning, preparation, and promotion of agency-sponsored events; special projects for development of OCAST's business plans; annual impact survey process; and coordinates development of the final reports.

Health Research and Health Fellowship Program | \$3,471,328

The Health Research program (74 O.S., Sections 5060.14 -18) competitively awards basic research funding for one- to three-year projects related to biotechnology. Eligible applicants are Oklahoma entrepreneurs, commercial enterprises, nonprofit organizations, and research institutions. This funding enables researchers to gain experience and produce data needed to obtain larger grants from other sources, including federal agencies and public and private funding organizations, while also generating patents which in the long-term can lead to commercialization. Researchers also benefit from OCAST's annual Health Research Conference which focuses on supporting the development of new commercial products and services resulting from health research.

Health Fellowship is intended to help increase the number and quality of postdoctoral researchers in Oklahoma and was created at the direction of the Oklahoma Health Research Advisory Committee in response to the increasing demand for postdoctoral assistance. This need was identified by Oklahoma research institutions and the bioscience industry who urged the advisory committee to aid them in resolving the shortage of these early-stage investigators in the state.



Program Details

Oklahoma Applied Research Supports (OARS) Program | \$3,614,076

The Oklahoma Applied Research Support program (74 O.S., Section 5060.19) funds projects for one- to three-years in technology areas identified in the 2021-2026 Science & Innovation Strategic Plan. Funding is based upon technical merit, potential for market success and commitment of resources by the applicant(s). Funding is available for both proof-of-concept and accelerated projects. The program requires a minimum of a one-dollar match from the applicant(s) for every state dollar awarded. Eligible applicants are Oklahoma entrepreneurs, businesses, research institutions and nonprofit organizations working with industrial partners. The accelerated component of this program requires that eligible projects be driven by private industry with the purpose of finding solutions to industry's innovation needs. The private sector collaborates with research institutions as necessary to successfully complete the OCAST funded project.

Undergraduate and Graduate Student Intern Partnerships | \$559,991

The Intern program (74 O.S., Section 5060.28) helps retain Oklahoma's best and brightest students by connecting undergraduate and graduate students involved in STEM disciplines with Oklahoma companies to complete innovative projects that benefit the career path of the student and at the same time addresses real innovation needs of the company. OCAST provides funding matched dollar for dollar by the industry partner to pay a STEM student assist with the pursuit of an innovative solution to the company's technology needs. 98% of clients said they hired or retained their OCAST interns helping them to find permanent careers in Oklahoma during or after completion of their internship.

The OCAST Intern program:

- Allows businesses to gain access to funding for a skilled intern to help accomplish research and development.
- Provides students with hands-on experience outside of the classroom.
- Helps develop Oklahoma's next generation of scientists and engineers.
- Encourages industry-university collaboration.
- Helps students to be better prepared for STEM careers in Oklahoma while being immersed in the company's business culture.
- Helps students understand that the quality of jobs in Oklahoma are on par with any in the nation.



Program Details

Oklahoma Plant Science Research Program | \$959,198

The Plant Science Research program (74 O.S., Section 5060.53) competitively awards funds for basic research related to plant science for one- to two-year periods based on scientific merit, commitment of resources and the potential for eventual market success. Eligible applicants are Oklahoma entrepreneurs, commercial enterprises, research institutions and nonprofit research organizations.

Oklahoma Inventors Assistance Service | \$419,995

Through a partnership with Oklahoma State University's New Product Development Center, OCAST offers the Inventor's Assistance Service (74 O.S., Section 5064.4) which provides guidance and resources to Oklahoma's inventors to help them get their ideas to market. IAS provides services in the area of preliminary patent searches, market analyses, manufacturing referrals, engineering analyses, prototyping, and drawing/model design. The NPDC also links the innovative ideas and capabilities of Oklahoma's small-and medium-sized manufacturers with the knowledge and technical expertise of the land grant university's faculty, staff and students. This collaboration gives rise to the development and commercialization of economically competitive new products and improves manufacturing practices strengthening the state's economy, creating new higher quality and higher wage jobs, improving existing jobs and encouraging capital investment in innovation.



Program Details

Small Business Research Assistance | \$282,000

Through the federal Small Business Innovation Research program, federal agencies provide early-stage non-dilutive capital for small for-profit firms to address product feasibility studies and prototype development that is lacking in the private investment community. The federal Small Business Technology Transfer program accomplishes this same purpose, but requires collaboration between small for-profit firms and larger firms and between small for-profit firms and research institutions. Both the SBIR and STTR programs encourage transfer of technology into federal agency programs and the commercial market. OCAST's Small Business Research Assistance program (74 O.S., Section 5060.19D) offers technical assistance via a contract with the University of Oklahoma's Oklahoma Catalyst Programs to improve the competitiveness of proposals through proposal development workshops, external expert proposal reviews, client referrals, collaboration building and partnership with commercialization support services. The program offers companies guidance in accessing additional OCAST support as well as other resources as appropriate to their respective stage of development.

Oklahoma Industrial Extension Service (IES) | \$1,184,000

The Oklahoma Manufacturing Alliance, is a private, nonprofit organization that manages OCAST's IES program (74 O.S. 5060.26) through a contract with OCAST. This program provides leadership and technical assistance to Oklahoma's small- and medium-sized manufacturers to help them become progressively more successful in the marketplace and more efficient and innovative in their operation. Using federal, state, local and private industry funds, the OMA partners with local organizations to field regional manufacturing extension agents who deliver real, hands-on resources for improving productivity, increasing sales and reducing costs by providing services in technology application, workforce training, financing, market assessment and business principles. OMA's Applications Engineers, sponsored in part by Oklahoma State University, provide technical assistance to manufacturers where engineering resources may be limited. These locally accessible Applications Engineers assist with mechanical designs, plant layouts and a variety of other technical issues. The OMA in partnership with OCAST and the Oklahoma Department of Commerce implemented and now manage the Connex Oklahoma supply chain database for the manufacturing industry as part of Supply Chain Oklahoma.



Program Details

Oklahoma Technology Commercialization Center (OTCC) | \$1,411,904

OCAST contracts with i2E, a small private nonprofit organization, to operate the Oklahoma Technology Commercialization Center (OTCC) program (74 O.S., Section 5060.20b) that assists entrepreneurs and early-stage technology companies seeking to commercialize new technologies. The program focuses on assessing business and financial needs, guiding clients through the commercialization process and linking them to a comprehensive network of technology sources, including Oklahoma research institutions and other commercialization services. The program also provides specialized business development services and access to early-stage risk financing to help move new technology to the marketplace. OTCC grooms entrepreneurs to prepare them to pursue investment capital and build partnerships with larger companies.

Technology Business Finance Program (TBFP) | \$419,995

This program was authorized by the Technology Transfer Act of 1998 (74 O.S., Section 5060.20a) to allow Oklahoma entrepreneurs to access critical early-stage, proof-of-concept financing through the OCAST program. Investments have historically been utilized for proof-of-concept, market validation, business planning, critical equipment purchase, human resource acquisition, and other business needs that are necessary for successful commercialization. The Technology Business Finance Program has been recognized by the National Governors Association as a model of best practices.



Program Details

Seed Capital | \$2,759,308

Through its Seed Capital program (74 O.S., Section 5060.21), OCAST provides funding to innovative Oklahoma companies to incentivize co-investment. The statute and the related constitutional amendment allow the state to take an equity or debt position with firms – an authority that is unique to OCAST as a state agency. Required co-investment with the private sector as the majority investor leverages OCAST’s investment on behalf of the state. OCAST invests through the Oklahoma Seed Capital Fund LLC, a for-profit subsidiary of i2E Inc.

The Seed Capital program also includes a concept component intended to address the needs of companies requiring a smaller seed capital investment for early-stage projects which may develop into larger seed capital investment opportunities if necessary as the company continues to grow in Oklahoma. The Seed Capital program has an estimated 23:1 return on investment.



AGENCY ACCOMPLISHMENTS

- Restructured OCAST's Oklahoma Applied Research Support (OARS) program to focus on the R&D needs of industry in the three areas of primary interest to the state: Biotechnology/Life Sciences, Aerospace/Autonomous Systems, and Energy Diversification.
- Worked with the University of Tulsa, the OK Manufacturing Alliance, and energy leaders to establish the Hydrogen Consortium.
- Provided input to the legislature to restructure the OSTRAD board from 21 members to 9 members. This will increase OCAST's agility to address current and emerging innovation opportunities.
- Aligned the agency's strategic priorities with the Oklahoma 2021-2026 Science and Innovation Strategic Plan.
- Added client relationship management system to improve help with client reach, monitoring, strategic partner engagement, and customer relationships to optimize market potential.

AGENCY GOALS FOR FY2023

- Increase agency funding to be able to invest more dollars into building an innovation economy as outlined in the 2021-2026 Science and Innovation Strategic Plan.
- Create a single innovation support program that includes student internships that target the three pillars (aerospace and autonomous systems, biotechnology/life sciences, and energy diversification) outlined in the Science and Innovation Strategic Plan.
- Develop and implement an innovation marketing plan using digital media and media-sharing platforms as well as traditional media to effectively communicate with our total constituent base.
- Redirect our organized capital investment capacity to support opportunities that prioritize the commercialization of technology as a core component of grant and/or equity funding requests.
- Establish at least one supercluster for industry innovation.





OKLAHOMA
Oklahoma Space Industry
Development Authority

Craig Smith Executive Director



The **Oklahoma Space Industry Development Authority (OSIDA)** serves as the authority to plan spaceport systems and projects in the State of Oklahoma, to promote the development and improvement of space exploration and spaceport facilities, to stimulate the development of space commerce and education, including, but not limited to, the commercialization of the space industry and the development of space related industries, to promote research and development related to space and space related industry and to promote tourism in connection with the aforementioned activities.

Founded in **1999**, this agency now encompasses:

- The Oklahoma Air & Space Port and Industrial Park operating at Clinton-Sherman Airport (KCSM) in Burns Flat, OK.
- The Oklahoma Aerospace Industrial Complex.

Agency Vision, Mission and Core Values

Vision:

Foster a commercial spaceport to expand and economically develop the aerospace frontier with advanced spacecraft operating facilities and concentrations of aerospace industries in Oklahoma. Provide visionary planning necessary to place Oklahoma in the forefront of national efforts to access space more cheaply and safely. Aggressive business development will attract aerospace related industries, furthering a positive economic development impact.

Mission:

Plan and develop spaceport facilities, launch systems and projects, and promote and stimulate the creation of aerospace commerce and education. Promote the benefits of the Oklahoma Air and Space Port, including space flight operations, aeronautical research and development; flight testing; unmanned aerial systems research; and aerospace related maintenance, repair, and overhaul.

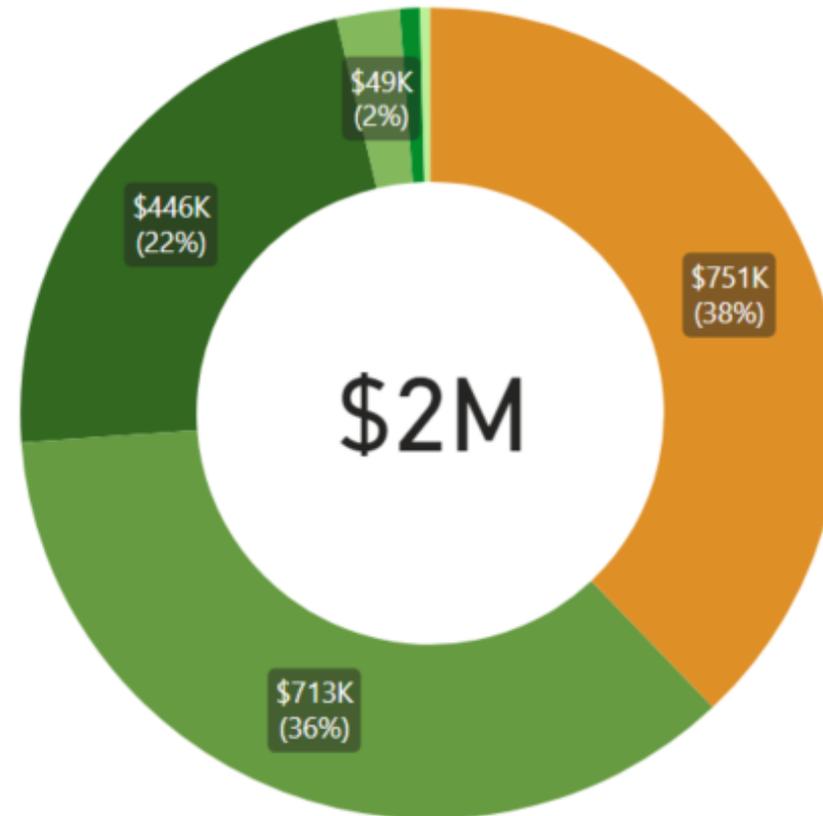
Core Values:

Uphold the principles of integrity, professional courtesy, equality, fairness and service. Maintain a high degree of professional ethics, ability and job satisfaction to further economic development. Treat customers with fairness, respect, attention and service. Approach assignments with honesty, teamwork, commitment, hard work, respect for the individual, and clearly defined objectives. Directors of the Board will lead the way by example and through continuous staff instruction in the principles of public service.



Oklahoma Space Industry Development Authority FY 2021 Expenditures

| Expense Group | Amount |
|------------------------|--------------------|
| Buildings & Facilities | \$751,479 |
| Professional Services | \$712,716 |
| Personnel | \$445,720 |
| General Administration | \$49,148 |
| IT | \$15,901 |
| Travel | \$7,776 |
| Fleet | \$144 |
| Total | \$1,982,884 |

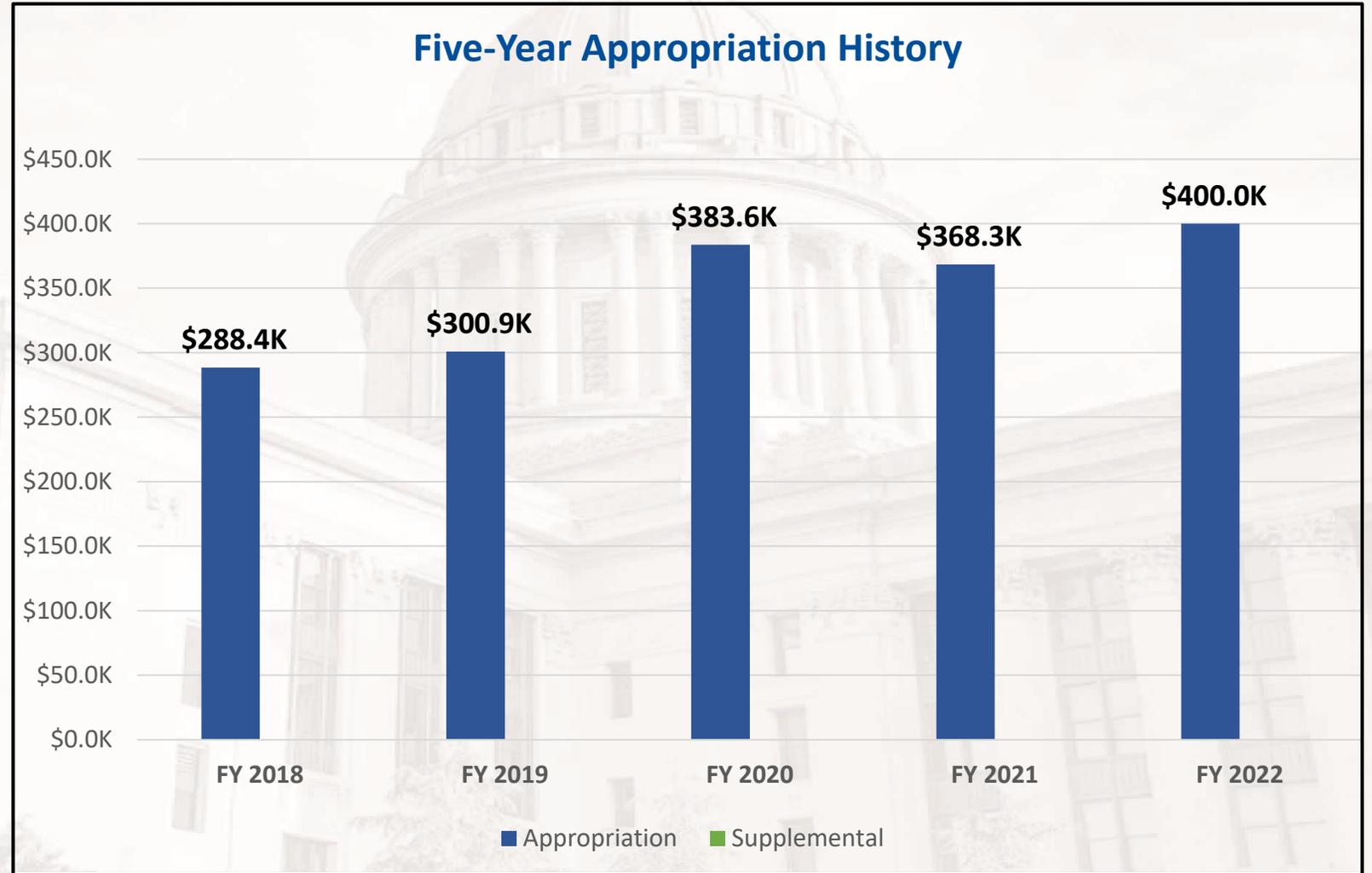


| Operating | Grants & Pass-Throughs |
|------------------------|--------------------------|
| Personnel | Medicaid |
| Professional Services | Assistance Payments |
| General Administration | Pass-throughs |
| IT | Program Reimbursements |
| Travel | |
| Capital | Other |
| Buildings & Facilities | Other |
| Highways & Bridges | Statewide Medical Claims |
| Debt Service | |
| Fleet | |

Note: Data obtained on 12.09.2021.

Appropriation History

| Fiscal Year | Appropriation (\$) <i>(supplemental included if applicable)</i> |
|-------------|--|
| FY 2018 | \$288,398 |
| FY 2019 | \$300,898 |
| FY 2020 | \$383,599 |
| FY 2021 | \$368,255 |
| FY 2022 | \$400,000 |



Programs and FY 2022 Budget Summary

| Program Name | Brief Description of Program | FY 2022 Budget | # Served by Program |
|-----------------------------------|--|----------------|---------------------|
| Airport JUA (Joint Use Agreement) | 5-year contractual agreement with the U.S. Air Force (mainly Altus AFB and Vance AFB) for use of airport major runway and ancillary airport services (ATC tower and ARFF). | \$1,751,397 | N/A |
| General Operations | Management, promotion, development, and upkeep of the Spaceport, Airport, and industrial Airpark. | \$1,196,159 | > 500 |
| ISD Data Processing | I/T Management and Data services. | \$19,036 | 5.5 |



Program Details

Oklahoma Space Industry Development Authority | FY 2022 Budget | \$2,966,592

General Operations | \$1,196,159

The Oklahoma Air and Space Port is a 2,700-acre airport, spaceport, and industrial airpark. It has one of the longest and widest runways in North America (13,503' x 300', with 1,000-foot overruns) with a 100-acre concrete ramp for aircraft parking, six commercial-size aircraft hangars (total of 100,000 square feet) ideal for lease, storage, maintenance repair overhaul operations, aircraft painting, and interior refurbishment. The Oklahoma Air and Space Port is a Federal Aviation Administration (FAA) public-use airport with an operational air traffic control tower and fire, crash, and rescue unit.

The airpark consists of over 1,000 acres of land available for lease and expansion. Bonding authority is available to build to customer specifications. The aerospace industrial airpark is set apart from the FAA and Office of Commercial Space Transportation, however, the FAA mandates that all monies generated on the airport be accounted for and utilized for the upkeep, maintenance, and repair of the Air and Space Port infrastructure only. The Office of Management and Enterprise Services (OMES) supports the technology needs of OSIDA.

Airport Joint Use Agreement | \$1,751,397

5-year contractual agreement with the U.S. Air Force (mainly Altus AFB and Vance AFB) for use of airport major runway and ancillary airport services (ATC tower and ARFF).



AGENCY ACCOMPLISHMENTS

- Renewed 5-year Joint Use Agreement (JUA) with the U.S. Air Force AETC for the use of the airport and runways for training for both Altus AFB and Vance AFB (April 2021).
- Approval and renewal of the FAA Office of Commercial Space launch license through 2026.
- Approval from FAA for safe and successful unmanned test flight of the Kratos Air Wolfe system (August 2021)
- Continued recognition from Boeing continuing utilize the assets and facilities at the Oklahoma Aerospace Industrial Complex to test its newest, largest commercial jet airliner, the 777X. (Feb/October 2021).
- Completed necessary repair, repainting, and maintenance projects on both runways.
- Repair of HVAC systems and interior/exterior painting projects completed on medical clinic building in the industrial park.
- Signed on 7 new leases and renewed 6 leases.

AGENCY GOALS FOR FY2023

- Secure professional development and marketing report on entire 2700-acre facility and begin to implement identified requirements to become site certified for large aerospace, industrial, and Maintenance, Repair and Overhaul (MRO), manufacturing, and other tenants.
- Repair and update FBO (Fixed Base Operator, i.e. fueling contractor) hangar, which is the 'front door' of the aerospace port.
- Repair and update air traffic control tower building and the interior office space, roof, and electrical system.
- Complete repair, updates, and other improvements to other buildings, roads, and facilities in the airpark (industrial park).
- Identify requirements and available systems that provide airport surveillance, awareness, detect-and-avoid capabilities to provide an additional layer of safety to attract and retain more aerospace tenants.
- Upgrade and repair water treatment and distribution system.





OKLAHOMA
Rehabilitation Services

Melinda Fruendt Director



The **Department of Rehabilitation Services (DRS)** aids Oklahomans with disabilities through vocational rehabilitation, employment, independent living, and residential and outreach education programs. The agency also determines medical eligibility for disability benefits.

Founded in **1993**, this agency now encompasses the following programs:

- Vocation Rehabilitation (VR).
- Services for the Blind and Visually Impaired (SBVI).
- Oklahoma School for the Blind (OSB).
- Oklahoma School for the Deaf (OSD).
- Disability Determination Services (DDS).

Agency Vision, Mission and Core Values

Vision:

- Deliver innovative, effective and culturally relevant services to enable people with disabilities to become self-sufficient.
- Employees view their work as an opportunity to make a difference in someone's life and are accountable for quality results.
- Provide an environment where learning and open, clear, and honest communication is the norm.
- Customers and stakeholders value our program and commitment to people with disabilities.

Mission:

Empower Oklahomans with disabilities.

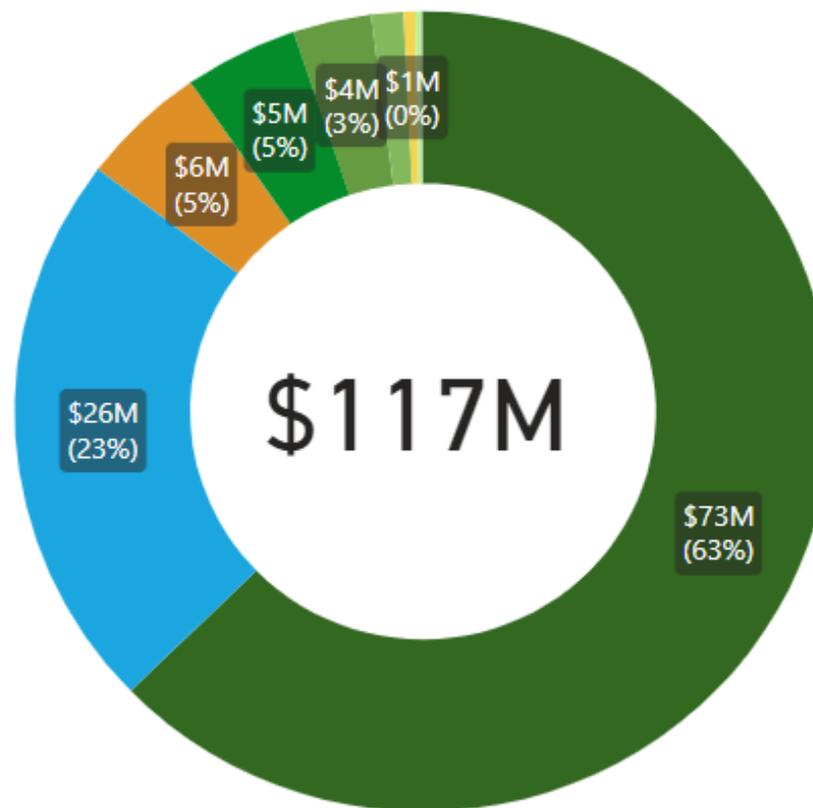
Core Values:

Committed to service, quality, and excellence. This excellence requires maintaining successful relationships and a system of performance.



Department of Rehabilitation Services FY 2021 Expenditures

| Expense Group | Amount |
|------------------------|----------------------|
| Personnel | \$73,058,051 |
| Assistance Payments | \$26,410,709 |
| Buildings & Facilities | \$5,832,044 |
| IT | \$5,251,937 |
| Professional Services | \$3,612,881 |
| General Administration | \$1,476,545 |
| Fleet | \$526,161 |
| Travel | \$304,367 |
| Other | \$56,011 |
| Pass-throughs | \$856 |
| Total | \$116,529,561 |



Expense Group

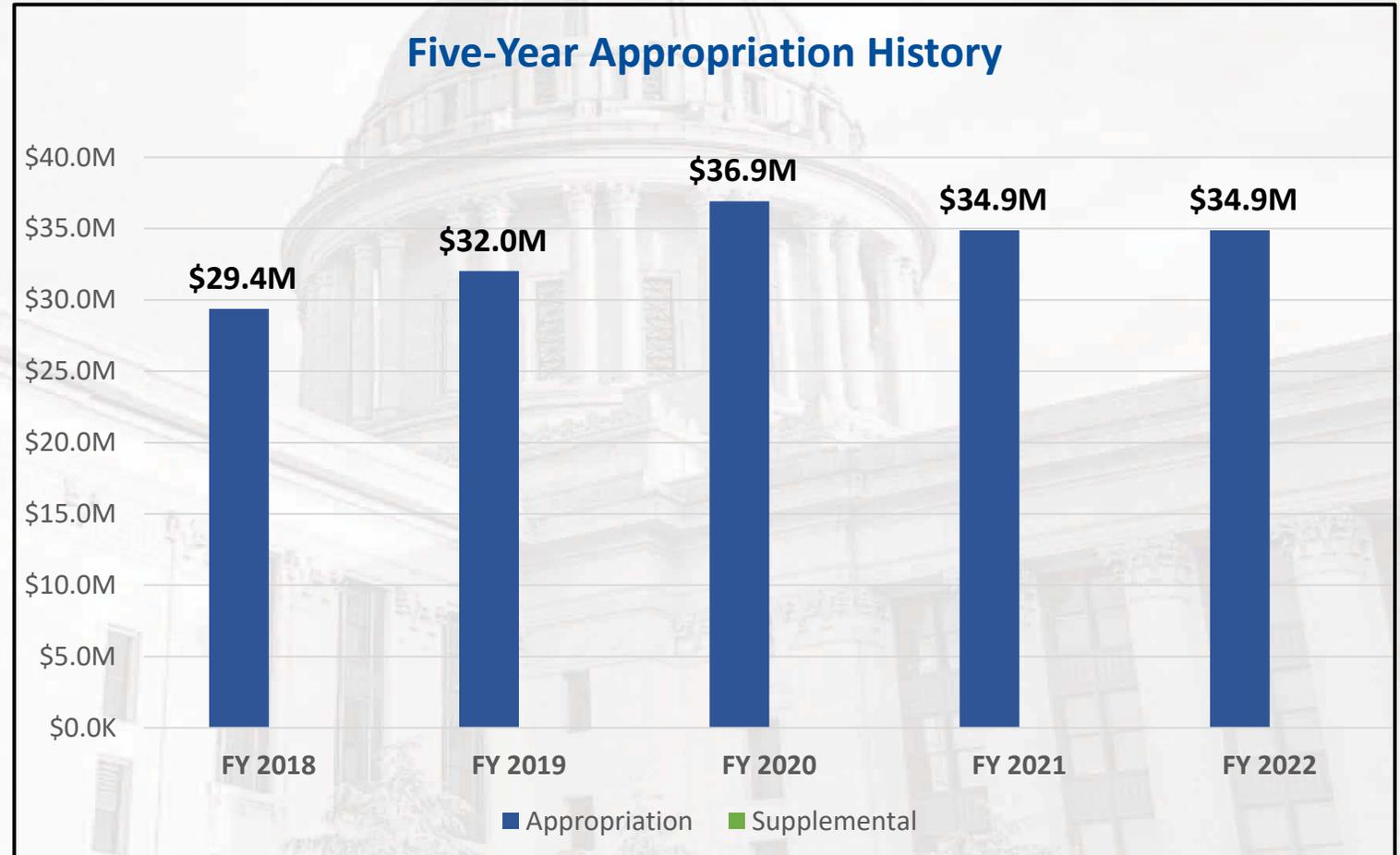
- Personnel
- Assistance Payments
- Buildings & Facilities
- IT
- Professional Services
- General Administration
- Fleet
- Travel
- Other
- Pass-throughs

| Operating | Grants & Pass-Throughs |
|--------------------------|----------------------------|
| ● Personnel | ● Medicaid |
| ● Professional Services | ● Assistance Payments |
| ● General Administration | ● Pass-throughs |
| ● IT | ● Program Reimbursements |
| ● Travel | |
| Capital | Other |
| ● Buildings & Facilities | ● Other |
| ● Highways & Bridges | ● Statewide Medical Claims |
| ● Debt Service | |
| ● Fleet | |

Note: Data obtained on 12.09.2021.

Appropriation History

| Fiscal Year | Appropriation (\$) <i>(supplemental included if applicable)</i> |
|-------------|--|
| FY 2018 | \$29,374,125 |
| FY 2019 | \$32,027,242 |
| FY 2020 | \$36,909,099 |
| FY 2021 | \$34,875,002 |
| FY 2022 | \$34,875,002 |



Programs and FY 2022 Budget Summary

| Program Name | Brief Description of Program | FY 2022 Budget | # Served by Program |
|--|--|----------------|---|
| Vocational Rehabilitation and Services for the Blind and Visually Impaired | Provides services to Oklahomans with disabilities seeking employment, independence and an enriched quality of life. | \$65,335,984 | 16,167 individuals with disabilities seeking employment |
| Oklahoma School for the Blind | Serves students with visual impairments, birth through age 21. | \$8,232,075 | 494 individuals, including 90 day/residential students |
| Oklahoma School for the Deaf | Serves children who are deaf and hard of hearing, birth through age 21. | \$10,622,999 | 12,728 individuals, including 97 day/residential students and ASL classes |
| Disability Determination Services | Serves Oklahomans seeking disability benefits. | \$54,300,200 | 53,144 Oklahomans seeking disability benefits |
| Support Services | Provides accounting, financial services, general administration and legal services, and human resource management, to staff across all programs. | \$8,303,630 | Employees and clients |
| Information Services | Information technology supporting agency programs. | \$9,302,524 | Employees and clients |
| Capital Outlay | Capital projects to improve and maintain the School for the Blind, School for the Deaf, and other capital assets. | \$7,086,606 | Students at OSB and OSD |



Note: Budget amounts include revisions as of 12.03.21.

Program Details

Department of Rehabilitation Services | FY 2022 Budget | \$163,184,018

Vocational Rehabilitation and Services for the Blind and Visually Impaired (VR/SBVI) | \$65,335,984

This program assists persons with disabilities with entering or remaining in the workforce, which reduces or eliminates their dependence on disability benefits and other social assistance programs (Medicaid, etc.). Eligible individuals are those who have a physical or mental impairment that results in a substantial impediment to employment, who can benefit from VR services for employment, and who require VR services.

This program is a state/federal partnership funded at roughly 21.3% state participation and 78.7% federal participation. The rehabilitation teaching program, older blind services program, ABLE Tech program, and the Library for the Blind assist blind individuals with developing or improving daily living skills to become more independent in their homes and communities. The Library for the Blind provides public schools with Braille and large print textbooks and other educational materials for students who are blind or have low vision.

The Business Enterprise Program (BEP) administers the vending facility program authorized by the Randolph-Sheppard Act, which provides employment opportunities for qualified persons who are blind.

The waiting list is reviewed monthly. During FY 2021, 3,571 participants were removed from the waiting list for DRS Vocational Rehabilitation Program services. For FY 2022, DRS released 2,314 off the waiting list through December 8, 2021. As of December 17, 2021, 172 individuals remain on the waiting list for services, compared to 1,151 individuals on the waiting list as of December 2020.



Program Details

Oklahoma School for the Blind | \$8,232,075

The Oklahoma School for the Blind (OSB) is a residential program designed to meet the educational, social, and emotional needs of youth who are blind or have a visual impairment. OSB provides a summer program and outreach and evaluation services to students with visual disabilities in public school systems throughout the state. OSB also serves as a resource center to assist parents of children with visual disabilities, school districts and other agencies serving children with visual disabilities.

Oklahoma School for the Deaf | \$10,622,999

The Oklahoma School for the Deaf (OSD) provides academic, vocational, social/emotional, and cultural opportunities and training for students who are deaf or hearing impaired so they may become productive citizens. OSD provides a summer program, preschool programs, outreach and evaluation services, training and equipment programs, and ASL classes. OSD serves as a resource center to assist parents of children who are deaf or hearing impaired, school districts and other agencies serving deaf children.

Disability Determination Services | \$54,300,200

Disability Determination Services (DDS) is responsible for making medical and blindness eligibility determinations for Supplemental Security income disability and Social Security disability income programs. This process requires obtaining medical and vocational information, conducting a thorough review of available medical evidence, purchasing additional medical evidence when needed, and deciding the claimant's eligibility to receive benefits under the rules and regulations provided by the Social Security Administration (SSA). DDS is 100% federally funded, and work is performed under the supervision of the SSA regional office in Dallas, Texas. DDS employs 364.5 full-time equivalent employees.



AGENCY ACCOMPLISHMENTS

- Assisted 82,533 Oklahomans with disabilities and their families.
- Assisted 11,887 consumers with their VR and SBVI rehabilitation plan.
 - 956 consumers attained employment.
 - 3,571 cases were released from the waiting list.
 - Average taxes on earnings of the consumers employed is \$3,810.
 - Employment reduces the need for disability benefits and other social supports.
- 100% graduation rates for 2021 for both Oklahoma School for the Blind and Oklahoma School for the Deaf.
- Introduced a bilingual culture for the Oklahoma School for the Deaf campus to enhance student's ability to move between the hearing and non-hearing world.
- Moved staff to telework without major disruptions of service; developed a guide to assist staff in understanding roles and expectations as they re-enter work sites.

AGENCY GOALS FOR FY2023

- Complete monthly performance review meetings to review available resources that could reduce the VR Waiting List, increase outreach to transition students, and develop strategies to ensure performance goals will be met.
- Assess transfer students to ensure individual requirements to graduate are identified and addressed.
- Progress toward implementation of a new case management system for the Disability Determination Services program.
- Continue to adapt schools and work locations to address the ongoing threat of COVID-19 to best protect students, staff and consumers.
- Manage the process of returning to on-site work to maintain as much in person education and consumer services as possible.





OKLAHOMA
Tourism & Recreation

Jerry Winchester Executive Director



The **Oklahoma Tourism & Recreation Department** serves as the state's tourism, recreation, and advertising agency and promotes travel throughout the state of Oklahoma to stimulate local economies.

Founded in **1972**, this agency now encompasses the following divisions:

- Oklahoma State Parks.
- Travel Promotion.
- Administration.

Agency Vision, Mission and Core Values

Vision:

Protect and preserve the environment and natural resources in our state park system; promote and enhance tourism throughout the State of Oklahoma; educate the public about the people, places, and history of Oklahoma; provide exceptional customer service to all Oklahoma citizens and visitors; create a team environment in which all employees are successful, productive, and valued; embrace and seek diversity in our workforce; and facilitate the growth of travel-related businesses as well as the film and music sectors.

Mission:

Advance the exceptional quality of life in Oklahoma by preserving, maintaining and promoting the state's natural assets and cultural richness. Serve as the steward of the state park system and take care of Oklahoma's diverse, magnificent natural resources. Enhance the state's economy through the promotion of Oklahoma as a destination and provide leadership and guidance to communities across the state by working together to propel the state forward.

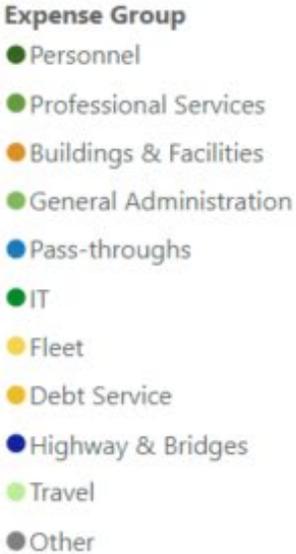
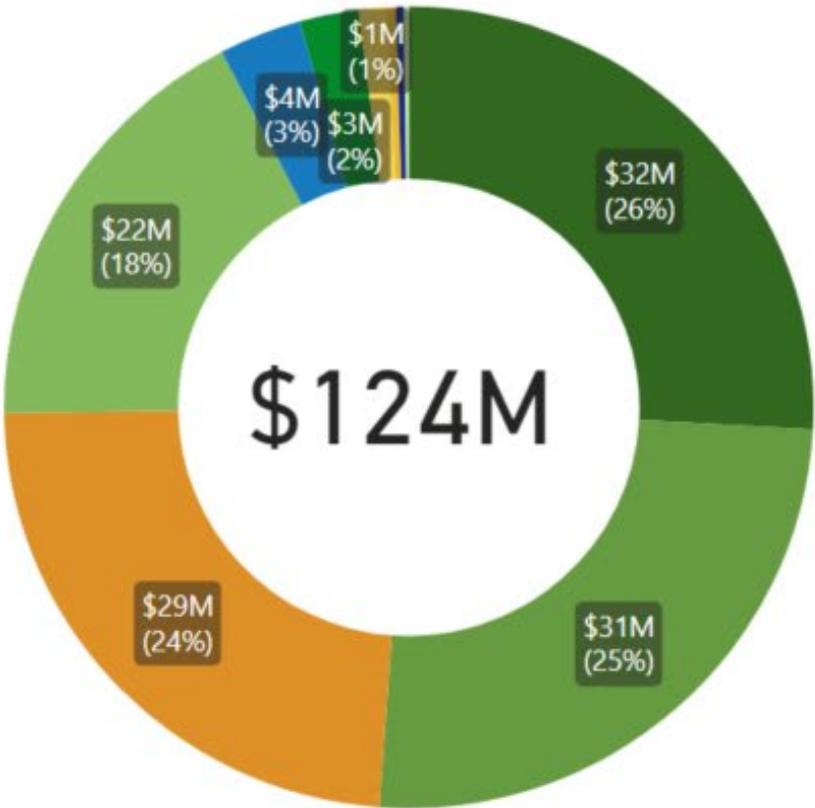
Core Values:

Leadership, Collaboration, Quality, Creativity, and Integrity



Tourism and Recreation Dept. FY 2021 Expenditures

| Expense Group | Amount |
|------------------------|----------------------|
| Personnel | \$32,011,254 |
| Professional Services | \$31,289,525 |
| Buildings & Facilities | \$29,206,627 |
| General Administration | \$21,726,687 |
| Pass-throughs | \$4,079,270 |
| IT | \$2,937,071 |
| Fleet | \$1,309,849 |
| Debt Service | \$508,031 |
| Highway & Bridges | \$378,107 |
| Travel | \$253,837 |
| Other | \$2,075 |
| Total | \$123,702,333 |



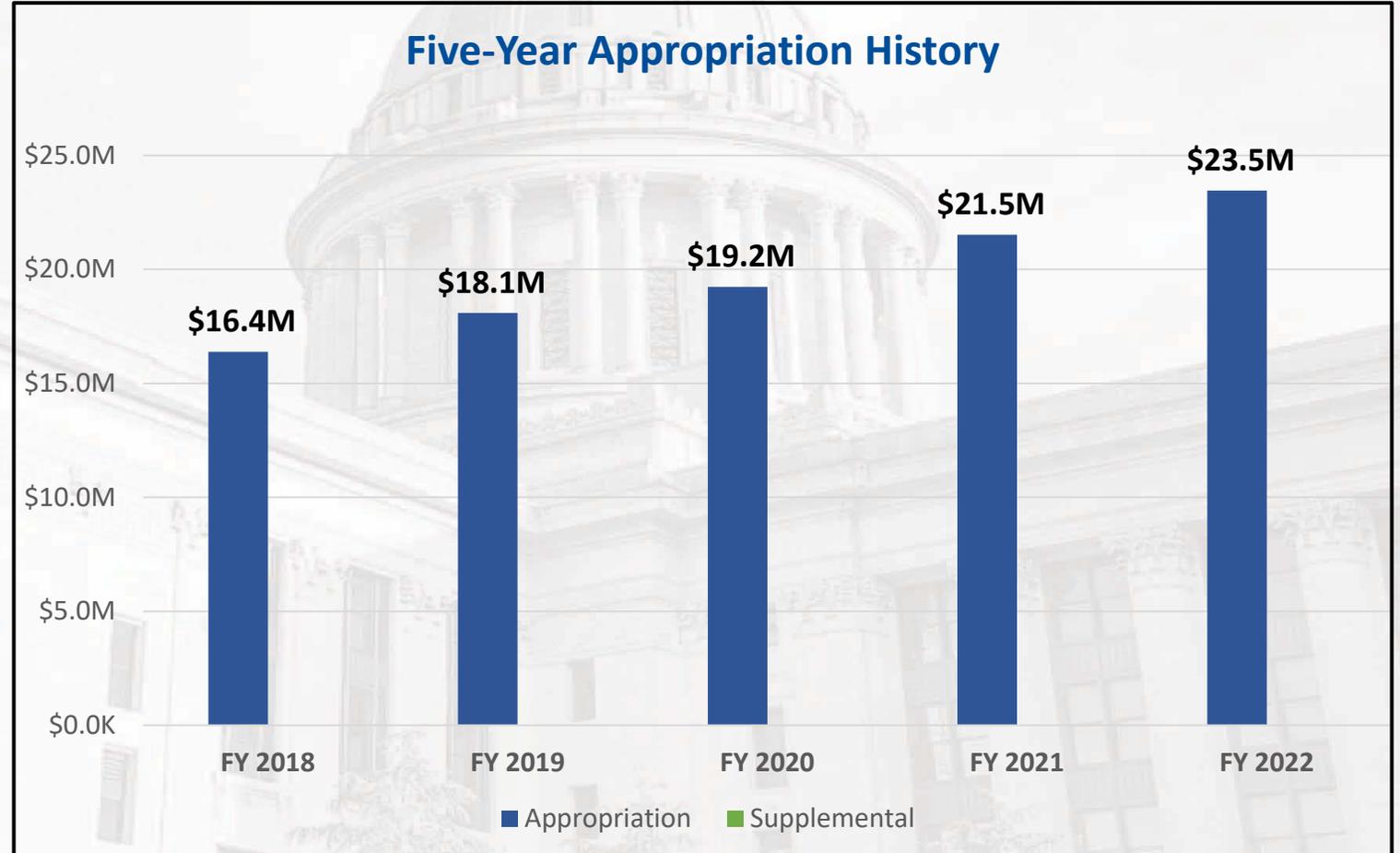
| Operating | Grants & Pass-Throughs |
|--------------------------|--------------------------|
| ● Personnel | ● Medicaid |
| ● Professional Services | ● Assistance Payments |
| ● General Administration | ● Pass-throughs |
| ● IT | ● Program Reimbursements |
| ● Travel | |

| Capital | Other |
|--------------------------|----------------------------|
| ● Buildings & Facilities | ● Other |
| ● Highways & Bridges | ● Statewide Medical Claims |
| ● Debt Service | |
| ● Fleet | |

Note: Data obtained on 12.09.2021.

Appropriation History

| Fiscal Year | Appropriation (\$) <i>(supplemental included if applicable)</i> |
|-------------|--|
| FY 2018 | \$16,381,819 |
| FY 2019 | \$18,095,951 |
| FY 2020 | \$19,232,198 |
| FY 2021 | \$21,524,457 |
| FY 2022 | \$23,461,601 |



Programs and FY 2022 Budget Summary

| Program Name | Brief Description of Program | FY2022 Budget | # Served by Program |
|------------------------|---|---------------|---|
| State Parks | Operates Oklahoma State Parks. | \$60,116,658 | 11.6+ million visits in FY 2021 |
| Travel Promotion | Advertises for the state. | \$14,970,535 | 21,494,000 million visitors in FY 2018 |
| Administration | Agency Administration. | \$4,005,139 | Employees and job applicants of OTRD |
| Information Technology | Agency Information Technology services. | \$3,985,720 | The entire agency as well as the public |
| Capital Projects | Agency capital projects mainly for state parks. | \$13,113,650 | 11.6+ million visits in FY 2021 |



Note: Budget amounts include revisions as of 12.03.21.

Program Details

Oklahoma Tourism and Recreation Department | FY 2022 Budget | \$96,191,702

State Parks | \$60,116,658

The Division of State Parks is responsible for preserving, programming, improving, equipping, furnishing, and managing the public land and public recreational facilities in 33 state parks. This responsibility includes 62,000 acres of natural resources, historic structures, cabins, campsites, scenic trails, boating opportunities, comfort stations, and other public recreational facilities. The purpose of the Division of State Parks is to plan, acquire, construct, enlarge, erect, improve, equip, furnish, conserve, and preserve public recreation facilities. This division manages the federal Land and Water Conservation Fund Program, the Recreational Trails Program, and the Boating Infrastructure Grants Program.

Travel Promotion | \$14,970,535

The Division of Travel and Tourism disseminates information concerning the state's public and private attractions, events, restaurants, lodging opportunities, parks, and recreational facilities around Oklahoma. The division oversees a total of 10 Tourism Information Centers. These centers are a frontline tourism marketing effort to encourage further travel and awareness to and within the State of Oklahoma

Capital Projects | \$13,113,650

The Division of Capital Projects – Parks is responsible for capital improvements to the 33 state parks. This responsibility includes 62,000 acres of natural resources, historic structures, cabins, campsites, scenic trails, boating opportunities, comfort stations, and other public recreational facilities.



AGENCY ACCOMPLISHMENTS

- Implemented online reservations at all park facilities.
- Remodeled Tourism Information Centers.
- Published Oklahoma State Parks Official Guide App.
- Implemented Parking Pass at 24 Oklahoma State Parks.
- Implemented single Point-of-Sales System and park revenue tracking.

AGENCY GOALS FOR FY2023

- Oversee Capital Project Plan and maintenance.
- Improve fiscal performance and increase State Park Lodging revenue.
- Enhance customer service and experience.
- Implement competitive pay for Park Rangers.
- Increase internal advertising sales revenue and expand market reach for platforms.





- State Auditor and Inspector
- State Election Board
- Oklahoma Ethics Commission
- Governor of Oklahoma
- Oklahoma Merit Protection Commission
- Office of Management and Enterprise Services
- Tax Commission
- Oklahoma State Treasurer

Delivering Government Effectiveness and Accountability





OKLAHOMA
Office of the State
Auditor & Inspector

Cindy Byrd State Auditor and Inspector



The **Office of the State Auditor & Inspector** shall:

- Examine the state and all 77 county treasurers' books, accounts, and cash on hand or in bank at least twice a year and prescribe a uniform system of bookkeeping for the use of all treasurers (OK Constitution, Article 6 § 19).
- Annually audit the operations of the state's 65 Emergency Medical Service Districts and shall establish accounting procedures and forms and provide aid to counties and other local governments. (OK Constitution, Article 10 § 9C).
- Conduct audits of all 77 counties of the state (19 O.S. § 171).
- Conduct audits of state agencies, boards and commissions, including the State's Annual Comprehensive Financial Report (ACFR), and the Single Audit, through which the state's federal programs are audited (74 O.S. § 212).
- Perform special investigative audits of governmental entities when requested by certain officials or citizen petition (74 O.S. § 212).
- Conduct audits of all 27 offices of the district attorneys of the state (74 O.S. § 212 (E)).
- Perform a performance audit upon written request from the Governor, the chief executive office of the governmental entity or pursuant to a joint resolution of the Legislature (74 O.S. § 213.2).
- Annually audit Oklahoma's eight Circuit Engineering Districts (69 O.S. § 687.1 (D)).

Agency Vision, Mission and Core Values

Vision:

To be the leading auditing firm in the State of Oklahoma that auditees, the Legislature, citizens, and other interested parties turn to with confidence for independent information regarding the effectiveness and efficiency of state and local government expenditures of taxpayer funds.

Mission:

To independently serve taxpayers and public officials by conducting audits that provide meaningful, reliable results and promote efficiency, stewardship, and transparency in government.

Core Values:

Independence – All staff members must be independent, in both fact and appearance, with respect to any engagement where audit services are provided.

Integrity – All engagements are conducted with honesty, integrity, objectivity, and without bias.

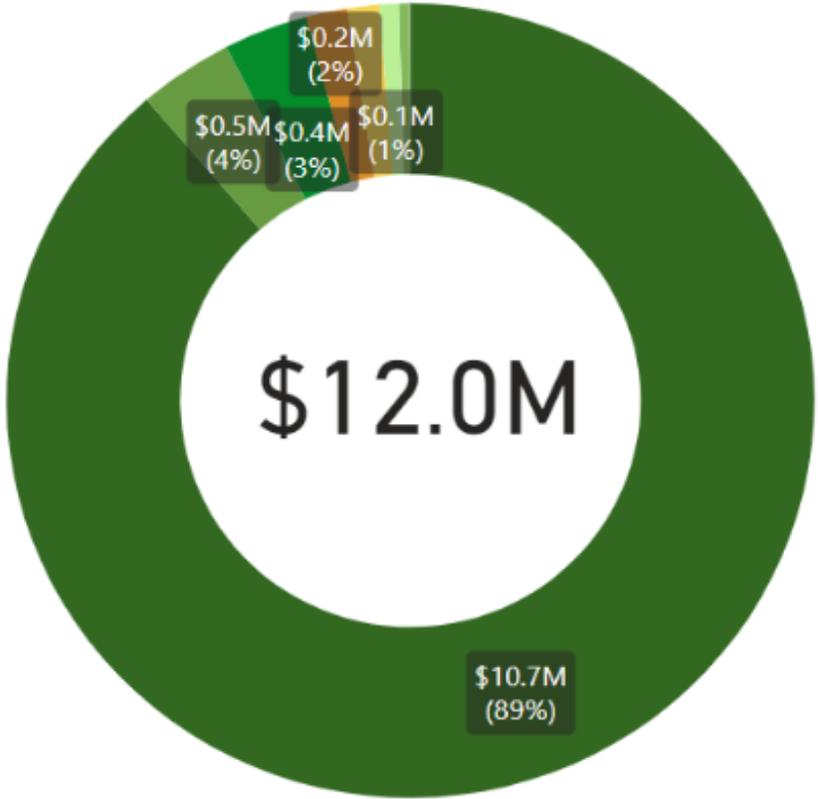
Reliability – Provide high quality services and reports.

Accountability – Work for the citizens of Oklahoma and be accountable to them.



State Auditor and Inspector FY 2021 Expenditures

| Expense Group | Amount |
|------------------------|---------------------|
| Personnel | \$10,681,217 |
| Professional Services | \$455,291 |
| IT | \$407,036 |
| Buildings & Facilities | \$198,159 |
| Fleet | \$155,182 |
| Travel | \$92,796 |
| General Administration | \$50,223 |
| Other | \$4,319 |
| Total | \$12,044,222 |



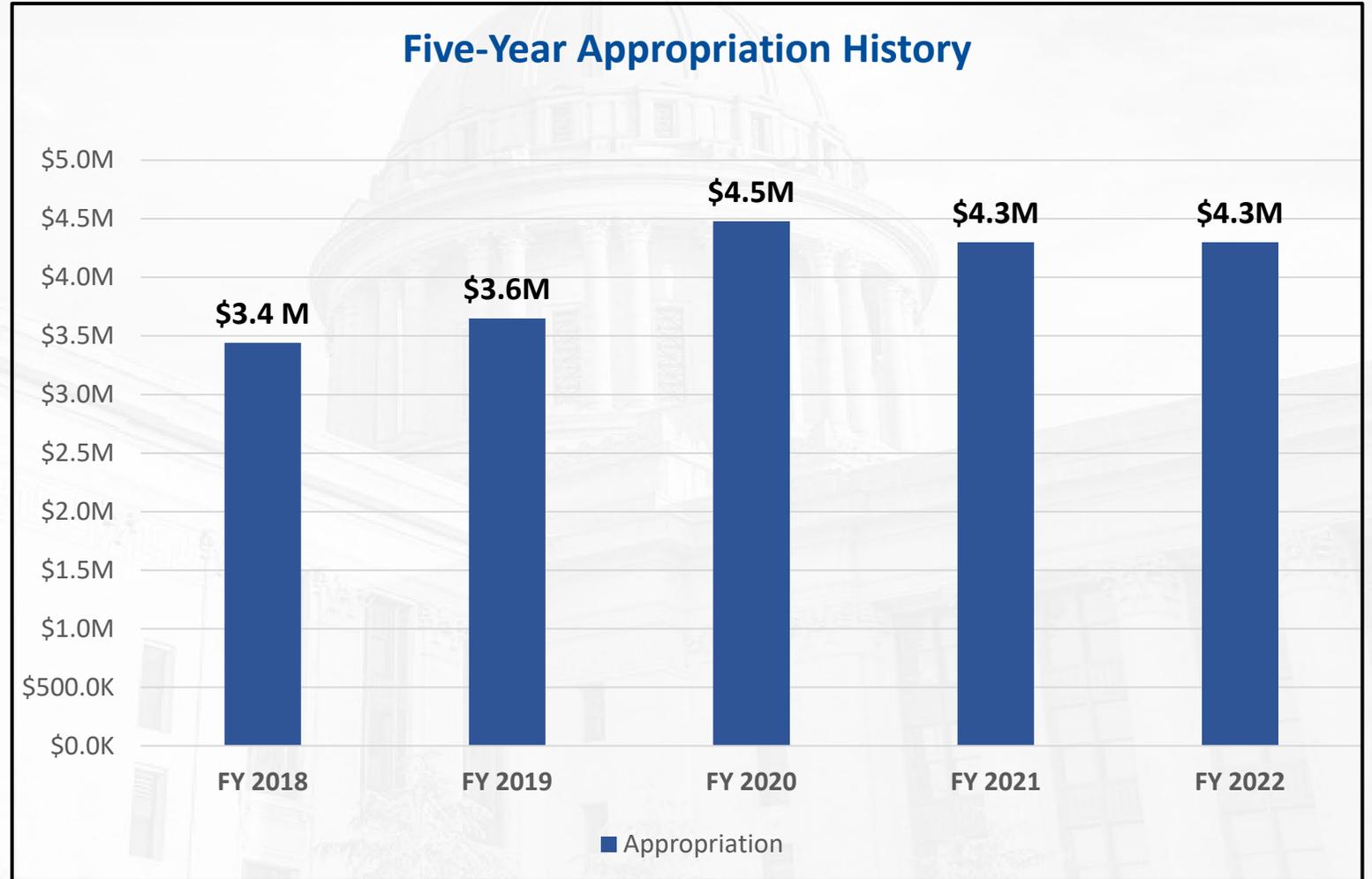
- Expense Group**
- Personnel
 - Professional Services
 - IT
 - Buildings & Facilities
 - Fleet
 - Travel
 - General Administration
 - Other

| Operating | Grants & Pass-Throughs |
|--------------------------|----------------------------|
| ● Personnel | ● Medicaid |
| ● Professional Services | ● Assistance Payments |
| ● General Administration | ● Pass-throughs |
| ● IT | ● Program Reimbursements |
| ● Travel | |
| Capital | Other |
| ● Buildings & Facilities | ● Other |
| ● Highways & Bridges | ● Statewide Medical Claims |
| ● Debt Service | |
| ● Fleet | |

Note: Data obtained on 12.09.2021.

Appropriation History

| Fiscal Year | Appropriation (\$) <i>(supplemental included if applicable)</i> |
|-------------|--|
| FY 2018 | \$3,440,248 |
| FY 2019 | \$3,649,500 |
| FY 2020 | \$4,479,495 |
| FY 2021 | \$4,300,315 |
| FY 2022 | \$4,300,315 |



Programs and FY 2022 Budget Summary

| Program Name | Brief Description of Program | FY 2022 Budget | # Served by Program |
|---|---|----------------|---|
| Administration/Accounting | Accounting and administration. | \$984,797 | Staff and citizens of the state. |
| Board of Equalization/Public Trust Division | BOE – administrative services to ensure the BOE follows statutory requirements. Public Trust Division – ensure audits and budgets of governmental entities in the state are filed with SA&I and conform to statutory requirements. | \$157,422 | Citizens of the state. |
| Continuing Professional Education | Provide training opportunities for SAI staff and other public accountants and auditors. | \$262,916 | 300 staff and auditors. |
| County Audit Division | Perform financial, federal compliance, and statutory compliance audits for all 77 counties, 27 District Attorney Districts, and 65 Emergency Medical Districts, and perform annual reviews of the 77 county treasurers. | \$6,167,640 | Citizens of the state and federal agencies. |
| County Management Services | Provide technical assistance and training for county government officials and employees. | \$121,323 | County officials and employees. |
| Employees Group Insurance Audit Division | Perform audits of eligibility of Employees Group Insurance Division members. | \$156,104 | EGID members. |
| Horse Racing/Gaming | Audit the pari-mutuel and casinos wagering systems for Fair Meadows, Will Rogers Downs and Remington Park, the payment of winning wagers to the public, and the proper distribution of commissions, including those due to the State of Oklahoma. | \$461,016 | Citizens of the state. |



Note: Budget amounts include revisions as of 12.3.21.

Programs and FY 2022 Budget Summary

| Program Name | Brief Description of Program | FY 2022 Budget | # Served by Program |
|-----------------------------------|---|----------------|---|
| IT Audit/IT Support | Perform information technology audits of state agencies and county governments; IT support for SA&I. | \$1,377,845 | Citizens of the state and federal agencies. |
| Oklahoma Natural Resource Revenue | Contract with the federal government to perform audits and compliance reviews to recover unpaid or underpaid royalties on federal land in the State of Oklahoma. | \$472,930 | Citizens of the state and Federal Department of the Interior. |
| Pension Administration | Pass through money to pay the pension's investment consultant. | \$115,000 | Pension members. |
| Performance Audit Division | Perform operational or performance audits on request of state agencies and other governmental entities as provided by law. | \$1,140,139 | Citizens of the state and federal agencies. |
| Quality Assurance | Ensure the quality of government audits performed by SAI and auditors of other governmental entities in the state. | \$141,462 | Citizens of the state. |
| SIU/Forensic Audit Division | Perform special, investigative, and forensic audits on request as provided by law. | \$1,014,240 | Citizens of the state and federal agencies. |
| State Agency Audit Division | Conduct financial and federal compliance audits, and attestation engagements of state agencies, boards, and commissions, which includes the statewide Annual Comprehensive Financial Report and Single Audit. | \$3,036,717 | Citizens of the state and federal agencies. |



Note: Budget amounts include revisions as of 12.3.21.

Program Details

State Auditor and Inspector | FY 2022 Budget | \$15,609,551

Administrative | \$984,797

The administration division consists of internal agency operations including accounting, budget, human capital management, policy, and general administration.

BOE – Board of Equalization/Public Trust Division | \$157,422

BOE – administrative services ensures the BOE follows statutory requirements. The Public Trust Division ensures audits and budgets of governmental entities in the state are filed with SA&I and conform to statutory requirements.

Continuing Professional Education | \$262,916

Provide training opportunities for SAI staff and other public accountants and auditors.

County Audit | \$6,167,640

The County Audit Division performs financial, federal compliance, and statutory compliance audits for all 77 counties across the state, 27 District Attorney Districts, and 65 Emergency Management Districts. Also, this division is responsible for performing annual reviews of the 77 county treasurers' records and exit audits when officials leave office. The Local Government Services Division consists of (5) branch managers for Ada, Duncan, Oklahoma City, Tulsa, and Weatherford, (1) Manager for EMS/district attorney audits, and (1) administrative assistant. Each branch office is also staffed with audit supervisors and auditors.



Program Details

County Management | \$121,323

County Management Services plays an important role in preventing waste, fraud, and abuse through education and ongoing technical budgetary and accounting assistance. This unit consists of one full-time employee dedicated to fulfilling the following statutory requirements:

- 74 O.S. § 214 – Prescribe a uniform system of bookkeeping and accounting procedures for all county officials.
- 74 O.S. § 212.1 – Provide advice on procedural and technical matters pertaining to accounting and budget procedures to all county offices.
- 19 O.S. § 130.1 – Serve on the Commission on County Personnel Education and Training providing oversight over the county training program.
- 19 O.S. § 130.4 – Serve on the advisory boards of the County Personnel Education and Training Program, which develops educational programs and materials for training county government officials and county employees.
- 19 O.S. §§ 351, 347, 178.4, 1505, 1705, 68 O.S. §§ 2868, 51 O.S. § 24, 74 O.S. § 212.3 – Prescribe necessary forms and procedures used in county government financial reporting.

Additionally, County Management Services tracks legislative changes that impact county audit procedures.

EGID Audit | \$156,104

The Employees Group Insurance Division conducts audits of eligibility data to ensure patients and insurance coordinators are in compliance with established Administrative Rules for health/dental/life insurance coverage as provided by the Oklahoma Statutes under the Oklahoma State and Education Employees Group Insurance Act.



Program Details

Horse Racing/Gaming | \$461,016

Horse Racing Audit Services monitors all wagering activities at the three operating racetracks and off-track wagering facilities licensed by the Oklahoma Horse Racing Commission. A portion of all wagers are paid to the state. The unit monitors wagers on live and in-state and out-of-state simulcast races. All commissions and funds that are paid to the public for winning pari-mutuel wagers are tracked.

The Gaming Audit Unit monitors all gaming activities at the state's two operating racetracks conducting gaming as licensed by the Oklahoma Horse Racing Commission. All gaming revenue is monitored and tracked to ensure an accurate accounting of proceeds designated for state educational funds at the Oklahoma Tax Commission.

IT Audits and Support | \$1,377,845

Audits: The Information Technology Audit Services program performs information technology audits for state agencies and county governments and provides data to other auditors by extracting audit samples from computer systems. The IS Audit division assists the State Agency and Performance and County Audit divisions in assessing internal controls related to state agencies and county governments' information systems. The group's audits provide managers of the state's data resources with useful information so they can successfully manage the risks associated with implementing and using technology.

Network Administration: The goal of IS Support Services is to maintain critical software and hardware and provide technical support to allow agency staff to perform their job duties efficiently and effectively. They also provide SAI website support for posting of audits, other critical information, and SAI forms and policies to the website.



Program Details

Oklahoma Natural Resource Revenue | \$472,930

The Mineral Management Audit Unit is charged with conducting mineral royalty audits on federal lands in Oklahoma. By cooperative agreement with the U.S. Department of the Interior, this unit ensures an accurate accounting of all royalty payments due to both Oklahoma and the federal government. The state receives 50% of all federal royalty dollars paid to Department of the Interior as well as 50% of all royalty dollars collected as a result of an audit. Through its cooperative agreement, SAI receives complete reimbursement for the audit services it provides.

Pension Administration | \$115,000

Pass through money to pay the pension commission's investment consultant.

Performance Audit | \$1,140,139

Independent, professional performance audits are essential to help achieve accountability and transparency in all public programs. Professional standards describe a performance audit as "an objective and systematic examination of evidence to provide an independent assessment of the performance and management of a program against objective criteria." Simply stated, these audits provide information to improve operations and aid those responsible for initiating corrective action.



Program Details

Quality Assurance | \$141,462

The Quality Assurance division monitors government audits performed by the SAI audit staff to provide reasonable assurance that audits are in accordance with applicable auditing standards. Government auditing standards require a process to monitor the quality of audits. The division reviews all Yellow Book audit reports issued by the office and periodically performs detailed reviews of audit documentation. The Public Audit division receives audit reports prepared by other independent auditors for all governmental entities within the State of Oklahoma. This division determines whether reports meet applicable audit reporting standards.

Special Investigative/Forensic Audit | \$1,014,240

The Forensic Audit division performs special, investigative, and forensic audits on request. These audits are directed toward finding fraud, waste, and abuse, with results of noncompliance and violations of statute reported in publicly released audit reports. The division may also assist other law enforcement agencies in criminal investigations.

State Agency Audit | \$3,036,717

The State Agency Audit division conducts financial and federal compliance audits and attestation engagements of state agencies, boards, and commissions in accordance with government auditing standards to provide accountability of state government agencies. The division also acts on requests from legislators, state agency management, and concerned citizens. This division is responsible for the audit of the state's annual comprehensive financial report, the scope of which includes financial operations of all state agencies, boards, and commissions. The division also performs the state's Single Audit. Federal funds expended by all state agencies are included within the scope of the Single Audit.



AGENCY ACCOMPLISHMENTS

- Implemented a hybrid work schedule blending on-site and telework options for personnel.
- The Investigative Audit of Epic Charter Schools led to changes at the Statewide Virtual Charter School Board, the Department of Education, a complete turnover of the EPIC nonprofit board, and the termination of a contract with its Education Management Organization. To date, \$10+ million in fines and penalties have been recovered.
- Facilitated CARES Act and ARPA funding received by the state and counties. Created information resources for the Association of County Commissioners of Oklahoma to assist officials with eligibility and reporting requirements.
- The FY 2020 ACFR and Single audit identified issues with Department of Health expenditure of CARES Act funds purchase of PPE during the initial months of the COVID pandemic.
- The Performance Audit of OMES Information Services division highlighted contract and billing issues. The FY 2019 budget included unimplemented rate increases of \$16 million contributing to a funding shortfall and request for supplemental appropriations. The audit of FY 2015-FY 2019 showed that expenditures exceeded revenues for IS's operating fund every year and budget totals failed to reflect historical performance.

AGENCY GOALS FOR FY2023

- Monitor staff auditor time to attain 73.5% billable level (auditors have non-billable time allocated to various leave, holidays, and continuing professional education).
- Increase audit staff salaries by 20% of the difference between agency salaries compared to the average salaries of the surrounding state audit organizations.
- Reduce turnover rate by 1.2% to retain qualified, knowledgeable, employees that will improve efficiency.
- Remain current with technology by replacing all agency hardware to improve available server capacity and bandwidth.





OKLAHOMA
State Election Board



Paul Ziriaux
Secretary of the State
Election Board

The **State Election Board** serves as the administrative agency charged with the conduct of state and federal elections in the State of Oklahoma. The Secretary of the State Election Board has oversight of and general supervisory authority over all 77 County Election Boards to ensure uniformity in the application of election and voter registration laws and rules.

Established under the Oklahoma Constitution in **1907**, this agency encompasses the following divisions:

- Ballot Generation Services.
- Election Services.
- Support Services.
- Administration.

Agency Vision, Mission and Core Values

Vision:

Serve as the nation's model for election administration conduct.

Mission:

Achieve and maintain uniformity in the application, operation and interpretation of state and federal election laws with a maximum degree of correctness, impartiality and efficiency.

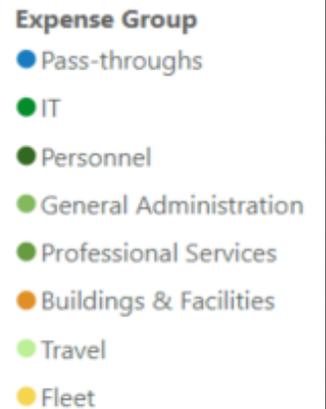
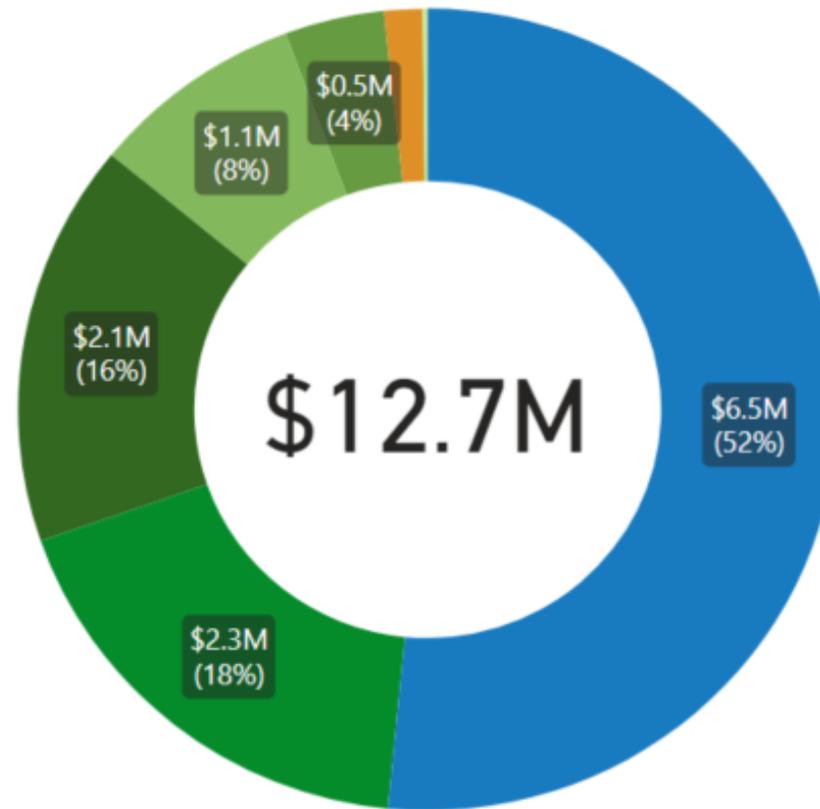
Core Values:

Customer service • Integrity • Security • Quality • Problem Solving.



State Election Board FY 2021 Expenditures

| Expense Group | Amount |
|------------------------|---------------------|
| Pass-throughs | \$6,522,888 |
| IT | \$2,295,337 |
| Personnel | \$2,058,284 |
| General Administration | \$1,062,881 |
| Professional Services | \$497,547 |
| Buildings & Facilities | \$191,804 |
| Travel | \$18,179 |
| Fleet | \$6,353 |
| Total | \$12,653,273 |

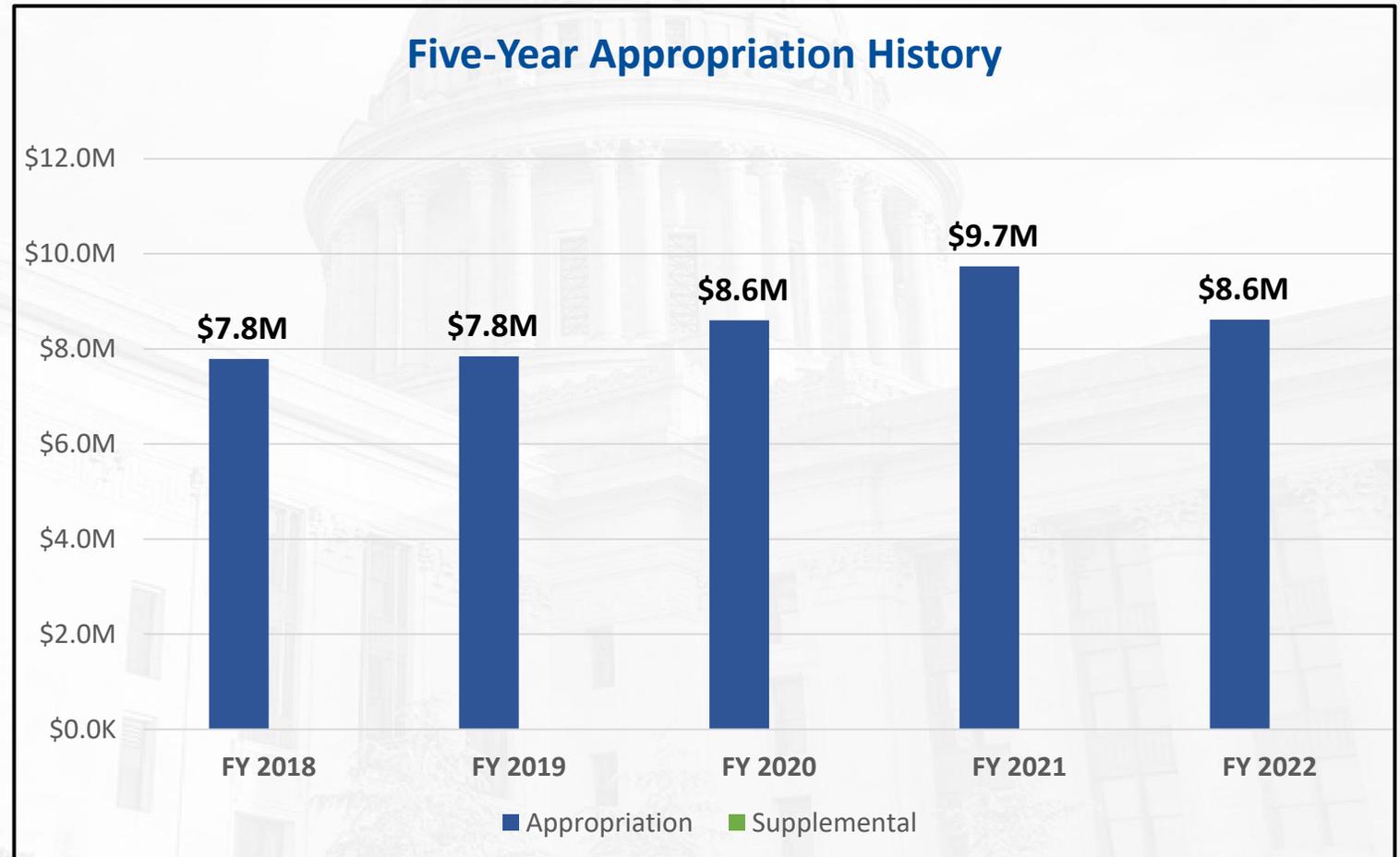


| Operating | Grants & Pass-Throughs |
|--------------------------|----------------------------|
| ● Personnel | ● Medicaid |
| ● Professional Services | ● Assistance Payments |
| ● General Administration | ● Pass-throughs |
| ● IT | ● Program Reimbursements |
| ● Travel | |
| Capital | Other |
| ● Buildings & Facilities | ● Other |
| ● Highways & Bridges | ● Statewide Medical Claims |
| ● Debt Service | |
| ● Fleet | |

Note: Data obtained on 12.09.2021.

Appropriation History

| Fiscal Year | Appropriation (\$) <i>(supplemental included if applicable)</i> |
|-------------|--|
| FY 2018 | \$7,786,023 |
| FY 2019 | \$7,846,513 |
| FY 2020 | \$8,601,035 |
| FY 2021 | \$9,737,617 |
| FY 2022 | \$8,617,548 |



Programs and FY 2022 Budget Summary

| Program Name | Brief Description of Program | FY 2022 Budget | # Served by Program |
|-----------------------------------|---|----------------|--|
| Administration | General administration, office management, mail, communications, legislative liaisons, general counsel, etc. | \$798,335 | Approximately 2,300,000 currently registered voters. |
| Data Processing | Administration of the voter registration database and election management system, functions that are unique to the operation of the State Election Board. These systems are integral to the operation of the statewide voting system. | \$5,240,667 | Approximately 2,300,000 currently registered voters. |
| Election Management | Administration and conduct of statewide elections as mandated by law. | \$7,581,214 | Approximately 2,300,000 currently registered voters. |
| Voter Education/Refunds | Administration of the State Election Board's regular revolving fund (as distinguished from two Help America Vote Act HAVA funds). | \$153,200 | Approximately 2,300,000 currently registered voters. |
| Voter Registration Administration | Administration of the National Voter Registration Act, Help America Vote Act, and the corresponding state law on registering persons to vote. | \$1,287,237 | Approximately 2,300,000 currently registered voters. |



Note: Budget amounts include revisions as of 12.03.21.

Program Details

State Election Board | FY 2022 Budget | \$15,060,653

Administration | \$798,335

Represents the administrative function of the State Election Board and provides funding for the administration of election laws in all 77 counties. This program includes among other items, the salary and benefits of State Election Board personnel, reimbursements to local governments for County Election Board Secretary salaries and benefits, support for county election officials, printed materials and other supplies for conducting elections, training for county and precinct election officials, and maintenance of all voting equipment.

Data Processing | \$5,240,667

Administration of the voter registration database and election management system, which are integral functions of the statewide voting system, that are unique to the operation of the State Election Board.

Elections Management | \$7,581,214

Administration and conduct of statewide elections as mandated by law. These elections include the Presidential Preferential Primary Election, as well as the biennial statewide Primary, Runoff Primary, and General Elections held in even-numbered years. Also included are any special elections required to be administered by the State Election board.



Program Details

Voter Education/Refunds | \$153,200

Administration of the State Election Board's regular revolving fund. Fees flowing into the fund include candidate filing fees. Expenditures from the fund are primarily related to voter education, voter outreach and related items.

Voter Registration | \$1,287,237

Administration of the National Voter Registration Act and the corresponding state law on registering persons to vote. Includes payments made to Motor License Agents as required by law and other expenses associated with voter registration, including printing, training, postage and mailing costs. The program also includes address confirmation mailings to voters to assist in updating the voter registration rolls. The purpose of this program is to ensure that every eligible Oklahoma citizen can register to vote, and the rolls are kept as current and accurate as possible.

This program includes the administration of the Help America Vote Act of 2002, federal legislation that places several requirements on the conduct of elections in all states. Among those requirements are provisional voting, a statewide voter registration database, and voting equipment that is accessible to voters with disabilities. Most of the funding for this program comes from federal funds, although the state was required to provide a 5% match.



AGENCY ACCOMPLISHMENTS

- Conducted a Presidential General Election during a pandemic days after a major ice storm, with the most votes ever cast in Oklahoma history, including a record number of absentee ballots. County election boards reported 100% of results shortly after midnight.
- With representation by the Attorney General, the state successfully defended against a federal lawsuit that sought to eliminate many legislative protections for Oklahoma elections.
- Implemented enhanced security measures at the State Election Board and County Election Boards.
- Launched new Data Warehouse to share bulk data and help provide transparency.
- Oversaw recounts – 1) State Senate runoff across 5 counties and 81 precincts, and 2) Edmond City Council Ward 3 race in Oklahoma County including 10 precincts. Both recounts confirmed the results of the election, a testament to the accuracy of Oklahoma’s voting system.

AGENCY GOALS FOR FY2023

- Develop and implement procedures for post-election tabulation audits as authorized by Oklahoma law.
- Successfully conduct the August Runoff Primary and November General elections and certify all election results.
- Conduct annual cyber and physical security training for State Election Board staff and County Election Board officials.
- Continue working with Oklahoma Cyber Command and other state and federal partners to proactively protect and secure Oklahoma elections.
- Conduct regular voter list maintenance (Spring 2023) as required by 26 O.S. § 4-120.2.





Oklahoma Ethics Commission

Ashley Kemp
Executive Director



The **Oklahoma Ethics Commission** serves as the state entity that enacts, fairly enforces, and interprets civil laws for state campaigns, state officers, and employees, with limited oversight of local campaigns and financial disclosures.

Founded in **1990**, this agency encompasses the following divisions:

- Administration and General Operations.
- Information Technology.
- Political Subdivision Enforcement Division.
(unstaffed/unfunded)

Agency Vision, Mission and Core Values

Vision:

The commission endeavors to increase citizen trust in state government by enacting and enforcing rules that avoid conflicts between the public duties of state officers and employees and their private economic interests, as well as ensuring fair and transparent campaigns for an informed citizenry.

Mission:

Fair Rules. Firm Enforcement.

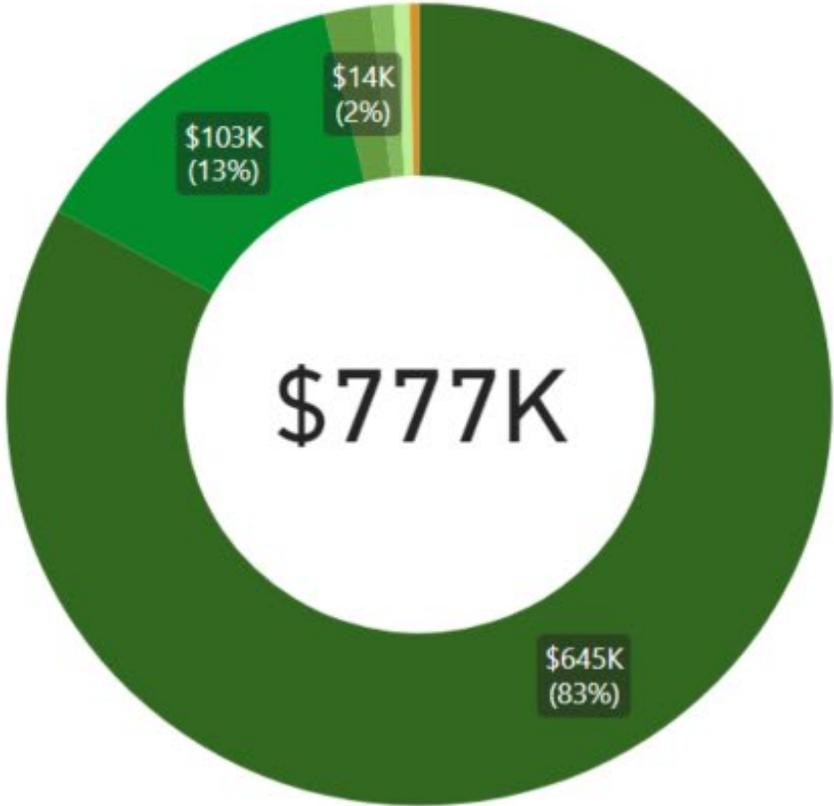
Core Values:

Fairness • Consistency • Promote Trust in Government • Responsiveness • Tailor accountability



Ethics Commission FY 2021 Expenditures

| Expense Group | Amount |
|------------------------|------------------|
| Personnel | \$645,072 |
| IT | \$103,033 |
| Professional Services | \$14,244 |
| General Administration | \$6,877 |
| Travel | \$4,774 |
| Buildings & Facilities | \$2,856 |
| Total | \$776,856 |



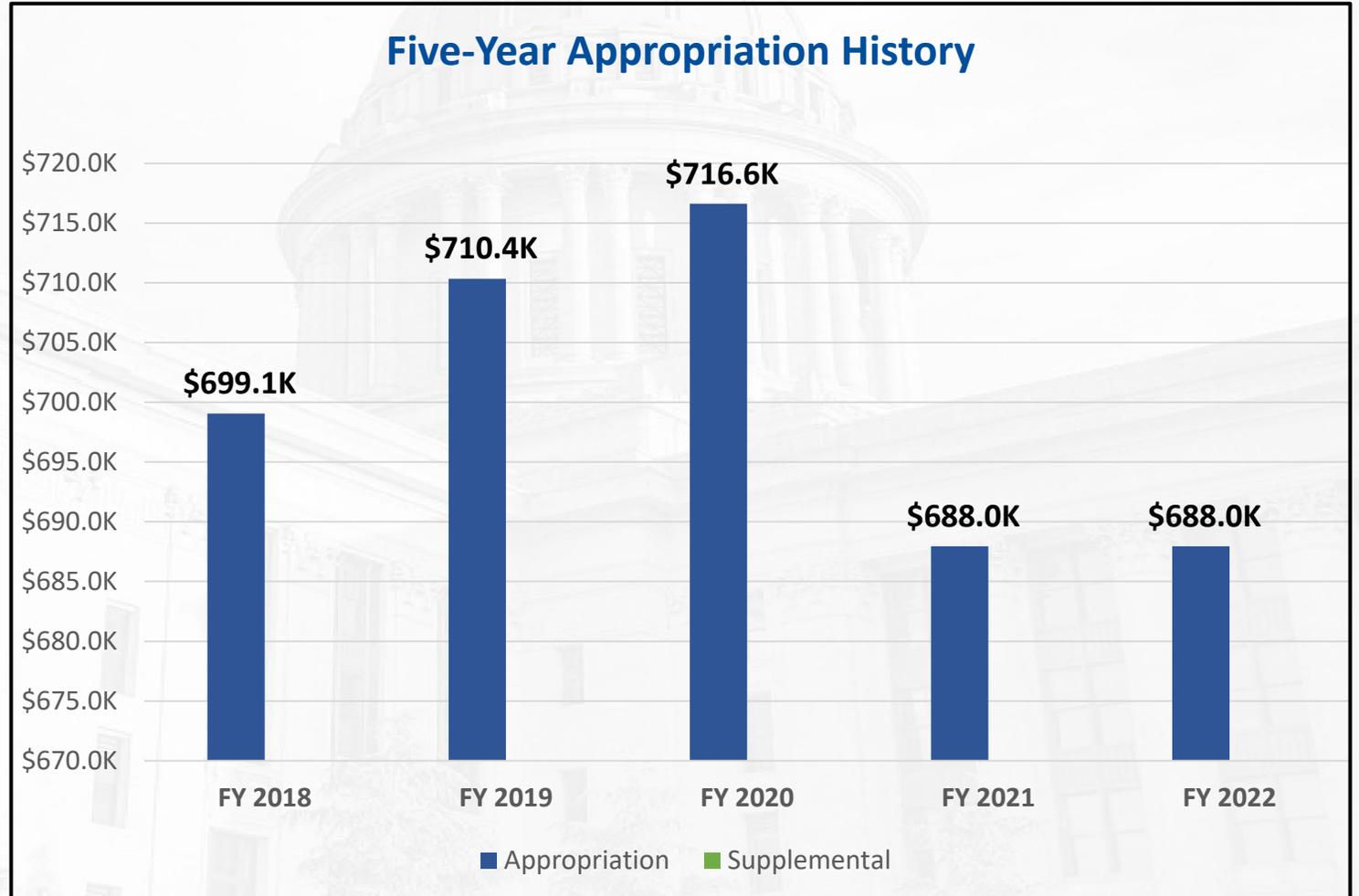
- Expense Group**
- Personnel
 - IT
 - Professional Services
 - General Administration
 - Travel
 - Buildings & Facilities

| Operating | Grants & Pass-Throughs |
|--|--|
| <ul style="list-style-type: none"> ■ Personnel ■ Professional Services ■ General Administration ■ IT ■ Travel | <ul style="list-style-type: none"> ■ Medicaid ■ Assistance Payments ■ Pass-throughs ■ Program Reimbursements |
| Capital | Other |
| <ul style="list-style-type: none"> ■ Buildings & Facilities ■ Highways & Bridges ■ Debt Service ■ Fleet | <ul style="list-style-type: none"> ■ Other ■ Statewide Medical Claims |

Note: Data obtained on 12.09.2021.

Appropriation History

| Fiscal Year | Appropriation (\$) <i>(supplemental included if applicable)</i> |
|-------------|--|
| FY 2018 | \$699,055 |
| FY 2019 | \$710,351 |
| FY 2020 | \$716,621 |
| FY 2021 | \$687,957 |
| FY 2022 | \$687,957 |



Programs and FY 2022 Budget Summary

| Program Name | Brief Description of Program | FY 2022 Budget | # Served by Program |
|-------------------------|--|----------------|--|
| Administration | General Administration costs not captured in programs below. | \$282,210 | All Oklahoma citizens |
| Compliance | Administrative option to formal complaints and investigations process. Primarily focuses on bringing filers into compliance with the ethics rules through review of timeliness and accuracy in reporting. May include written feedback and/or issuance of Compliance Orders for corrective action including fees of not more than \$1,000. | \$209,000 | Appx. 800-1200 political committees, 575 lobbyists/liaisons, & all other Oklahoma citizens. |
| Enforcement | Formal investigative process to determine if ethics rules have been violated and may result in dismissal, settlement, or prosecution in district court. Remedies may include payment of fines, disgorgement, and/or other corrective action. | \$210,945 | All Oklahoma citizens |
| Resources and Materials | Part time program: materials and programs explaining ethics rules and applications of rules including website, calendars, checklists, guides, annotated rules, and staff memoranda. | \$38,800 | Appx. 800-1200 political committees, non-committees, 575 lobbyists, 35,000 state officers/employees, all other citizens |
| Rules | Review/consideration of ethics rules and improvements of mission accomplished through rulemaking via the process set out in Constitution. Includes review of application of existing rules, consideration of feedback, research, drafting, public comments. | \$46,000 | All Oklahoma citizens |
| Political Subdivisions | Enforcement of SB 1745 (2014), create and disseminate reporting forms, provide guidance to clerks and filers in political subdivisions. | \$35,890 | Seventy-seven counties, appx. 40 municipalities, all independent/technology center districts and citizens interested in campaign finance and financial disclosure in those political subdivisions. |
| Information Services | Online access, hardware, software, and maintenance of online reporting and public disclosure system at http://guardian.ok.gov . | \$173,339 | Appx. 800-1200 political committees, non-committees, 575 lobbyists, 35,000 state officers/employees, all other citizens |



Note: Budget amounts include revisions as of 12.03.21.

Program Details

Ethics Commission | FY 2022 Budget | \$966,184

COMPLIANCE | \$209,000

State Campaigns

The commission promulgates and enforces rules for state campaigns, including referenda and initiative petitions. The commission requires certain political committees to register and report and requires entities that are not political committees but engage in direct advocacy for, against, or referencing candidates or state questions to file reports. The number of registered committees fluctuates due to the election cycle but as of Dec. 27, 2021, there are 846 committees.

State Officers and Employees

The commission promulgates and enforces rules for state officers and employees, including lobbyist and vendor relationships with state officers and employees. As of Dec. 27, 2021, there are 590 lobbyists and liaisons representing approximately 800 lobbyist principals (businesses, associations, etc.). The number of state officers and employees fluctuates but includes all elected state offices: all statewide offices, legislative offices, district attorneys, district judges, and associate district judges. Commission rules apply to all nonelected officers, such as chief administrative officers, and all other state employees.

Review and Advice

Commission staff review the reports filed with the commission to the extent practical in order to provide feedback and any corrections as quickly as possible. Between 8,000-11,000 reports are filed annually. Commission staff also routinely provides guidance on how to comply with ethics rules by answering questions from walk-ins, telephone calls, or emails. Technical reporting questions are answered by compliance officers; substantive questions are currently answered primarily by the executive director.



Program Details

ENFORCEMENT | \$210,945

Administrative Compliance

Beginning in 2015, at the request of the regulated community, the commission passed rules to provide an avenue to address compliance issues without a formal investigation. However, the program was funded through fees and due to limitations implemented on the revolving fund into which fees are deposited, the commission suspended the program in 2019. When this process was used, the executive director assessed compliance orders bringing entities into compliance with ethics rules when an investigation was not warranted, such as late filing of reports or non-filing of reports. An opportunity for a hearing with an administrative law judge, which may waive, affirm, or modify any compliance order, was provided.

Investigations and Prosecution

The commission is required to investigate alleged violations of its rules. This occurs through internal initiation of alleged violation or through the filing of a complaint by anyone outside of the commission. Commission staff conducts a preliminary inquiry into complaints to present to the commission who may vote to open a formal investigation, which includes the power to issue investigative subpoenas. If the commission does not dismiss an investigation, it must provide written notice of the allegations to those accused of violating the rules and allow 20 days for a written or oral response to the allegations with an additional 20 days to respond if requested within the original time frame. If after the time for a response has concluded and the commission finds there is a reasonable belief that a violation of the rules occurred, it may enforce its rules in district court by filing a civil action where civil penalties may be applied by the district court. The commission may also enter into settlement agreements to resolve alleged violations of its rules.



Program Details

RESOURCES AND MATERIALS | \$38,800

Educational Programs and Resources

The commission designs and implements resources including checklists, calendars, and guides that explain Ethics Rules and requirements in plain language with examples. These are developed for each type of entity regulated by the commission: state candidates; limited political action committees; unlimited political action committees for independent expenditures or electioneering communications; unlimited political action committees for state question communications; state and local party committees; lobbyists and legislative liaisons; and state officers and employees. The Commission suspended the routine educational programs due to resource limitations in 2019, and currently provides programs as resources permit.

Annotated Rules and Compilations

The commission prepares an annotated version of its rules to share its comment on the rule; examples on how it applies to different situations; references to court cases; advisory opinions; or staff memoranda that have been issued. The commission also prepares a compilation of ethics laws in the state that are published other than in the ethics rules. The annotations and compilations are updated regularly to reflect changes in the law or new material related to the rules.



Program Details

Rules | \$46,000

The commission is required by the Oklahoma Constitution to promulgate rules in its areas of jurisdiction according to the process set forth in the constitution. These rules are not Administrative Procedures Act Rules but the equivalent of, and published along with, statutes. The agency routinely reviews its rules to provide new language or amendments and is constitutionally required to hold public hearings prior to adopting any changes. Rules are delivered to the Legislature and Governor on the second day of each legislative session and may be rejected by a joint resolution of the Legislature during the same legislative session at which they are submitted. Any joint resolution rejecting submitted rules is subject to veto by the Governor. Rules not rejected become effective upon sine die adjournment of the legislature.

Political Subdivision Enforcement | \$35,890

The commission has statutory authority of political subdivision campaign finance and financial disclosure through SB 1745 (2014). This bill incorporates, by reference, the campaign finance and financial disclosure laws passed by the commission and applicable to state campaigns and officers to political subdivisions, making the laws uniform at all levels of government and centralizing enforcement with the commission. The commission prepares forms, limited educational materials, and provides guidance to political subdivision clerks and filers. However, the commission is only required to enforce these laws when the Political Subdivision Enforcement Fund has a balance of at least \$100,000. No monies have been appropriated to this fund.



AGENCY ACCOMPLISHMENTS

- Hired and trained a deputy director to assist in administration and improve response times in guidance on the application of rules.
- Increased security of commission's data.
- Developed a plan to implement online campaign finance and financial disclosure reporting for political subdivisions utilizing an incremental approach for a smooth transition from paper to online filing.
- Resumed routine educational programs for regulated entities.

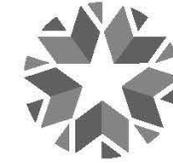
AGENCY GOALS FOR FY2023

- Educate candidates and officials elected during 2022 to ensure a smooth transition to state service.
- Digitize paper campaign and lobbyist reports.
- Solicit and track feedback on commission processes to improve rules, reporting experiences, and improve compliance.





OKLAHOMA
Governor



Honorable Kevin Stitt Governor

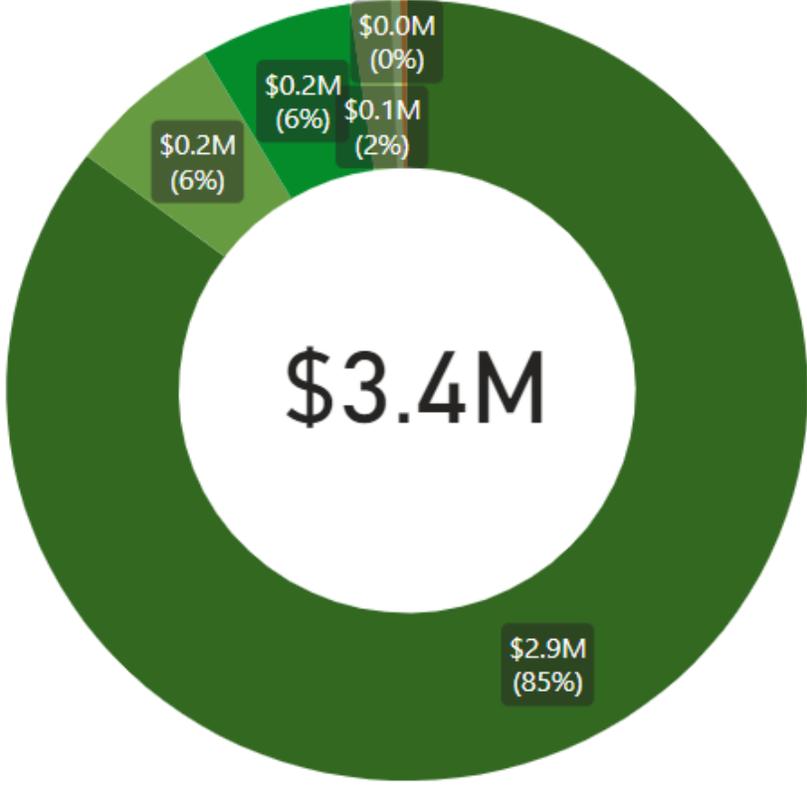
As chief magistrate of the state, the **Governor** is vested with “the Supreme Executive Power” by the Oklahoma Constitution.

At the beginning of each legislative session, the Governor presents budget recommendations and reports on the condition of the State of Oklahoma. Throughout the legislative session, every bill passed by the Legislature is sent to the Governor for review. At that time, the Governor signs the bill to approve it as law or vetoes the bill, sending it back to the Legislature, which can override a gubernatorial veto by a two-thirds vote.

When any state office becomes vacant, the Governor, unless otherwise provided by law, appoints a person to the vacancy, in certain instances by consent of the Oklahoma Senate. Furthermore, the Governor serves as commander in chief of the state militia. J. Kevin Stitt took office as Governor in **2019**. The Governor has a statutory annual salary of \$147,000.

Governor FY 2021 Expenditures

| Expense Group | Amount |
|------------------------|--------------------|
| Personnel | \$2,898,449 |
| Professional Services | \$213,290 |
| IT | \$209,420 |
| General Administration | \$55,981 |
| Travel | \$13,257 |
| Buildings & Facilities | \$9,004 |
| Total | \$3,399,400 |



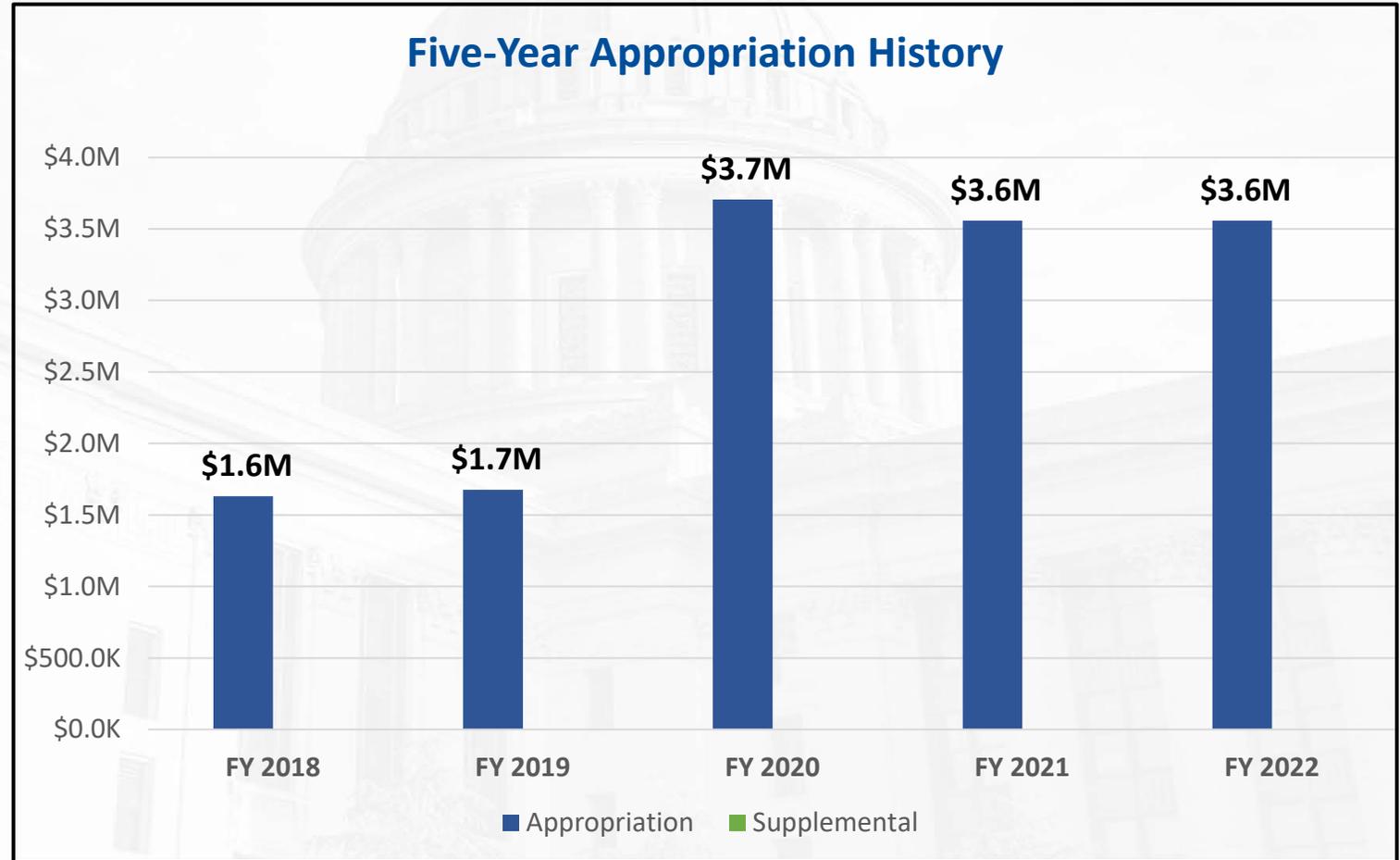
- Expense Group**
- Personnel
 - Professional Services
 - IT
 - General Administration
 - Travel
 - Buildings & Facilities

| | |
|--|--|
| Operating | Grants & Pass-Throughs |
| <ul style="list-style-type: none"> ■ Personnel ■ Professional Services ■ General Administration ■ IT ■ Travel | <ul style="list-style-type: none"> ■ Medicaid ■ Assistance Payments ■ Pass-throughs ■ Program Reimbursements |
| Capital | Other |
| <ul style="list-style-type: none"> ■ Buildings & Facilities ■ Highways & Bridges ■ Debt Service ■ Fleet | <ul style="list-style-type: none"> ■ Other ■ Statewide Medical Claims |

Note: Data obtained on 12.09.2021.

Appropriation History

| Fiscal Year | Appropriation (\$) <i>(supplemental included if applicable)</i> |
|-------------|--|
| FY 2018 | \$1,630,146 |
| FY 2019 | \$1,676,281 |
| FY 2020 | \$3,706,187 |
| FY 2021 | \$3,557,940 |
| FY 2022 | \$3,557,940 |



AGENCY ACCOMPLISHMENTS

- Signed a state budget that maintains all state core service funding, cut taxes, saved \$800 million, funded expanded Medicaid for low-income Oklahomans, and included \$210 million in additional funding for public education
- Gave parents the ability to seek the right educational opportunity for their kids by implementing open transfer policy and making money follow the student.
- Increased private support for public schools and scholarships for private schools by expanding Equal Opportunity Scholarship now allowing every child an equal opportunity for success.
- Cut red tape by implementing groundbreaking Administrative Rules Reform and created the Universal Licensing Recognition Act that increased the mobility of professionals by allowing people moving to Oklahoma to apply for recognition of certain out-of-state occupational licenses.
- Modernized and reformed Oklahoma's state civil service system by taking the handcuffs off state agencies and doing away with the outdated and broken merit protection system.
- Created the state Tribal Litigation Fund that will allow us to address litigation to protect public safety and the future growth of Oklahoma with uncertainty created by the U.S. Supreme Court ruling on the McGirt decision.
- Created the Sarah Stitt Act to help prepare and equip those leaving incarceration to reenter the workforce and society.

AGENCY GOALS FOR FY2023

- Driving Hope for all Oklahomans: As a hope centered state, Governor Stitt believes that all Oklahomans should have an opportunity to succeed. Together, we will empower citizens with more freedom and resources to pursue success in their education, health, work and overall quality of life
- Protecting Oklahomans: Gov. Stitt believes in protecting Oklahomans and their personal liberties. Together, we will lead in prioritizing the safety of our citizens and the sovereignty and rights of our state.
- Top Ten state for business: Gov. Stitt is leading Oklahoma toward becoming the most business-friendly state in the nation. Together, we will continue enacting policies that make Oklahoma among the most attractive states to start and grow a business and create a robust and diversified economy
- Delivering taxpayers more for their money: Gov. Stitt is continuing to prioritize a spirit of innovation across state government that delivers Oklahoma taxpayers more for their money in both quality of customer service and fiscal efficiency.
- Telling Oklahoma's Story: Gov. Stitt is delivering on his promise to bring the world to Oklahoma and Oklahoma to the world. Together, we will capitalize on opportunities to tell our story, continue to attract capital investment and research partnerships, and be the leader in energy aerospace and biotech innovation.





OKLAHOMA
Merit Protection
Commission

Carol Shelley Executive Director



The **Merit Protection Commission** is a quasi-judicial agency that serves as the employment dispute resolution system within state government.

Founded in **1982**, this agency encompasses the following divisions:

- Hearings – Administrative Law Judge.
- Alternative Dispute Resolution.
 - Mediations.
 - Negotiations.
- Investigations.
- Grievance Management.
- Training.

Agency Vision, Mission and Core Values

Vision:

To continue to be a state agency that evolves with the inevitable generational changes in the workforce and be a relevant service provider for agency officials, employees and citizens of Oklahoma.

Mission:

To achieve the statutory mandates prescribed by law and to continuously improve the design, implementation and enforcement of statewide Employment Dispute Resolution System.

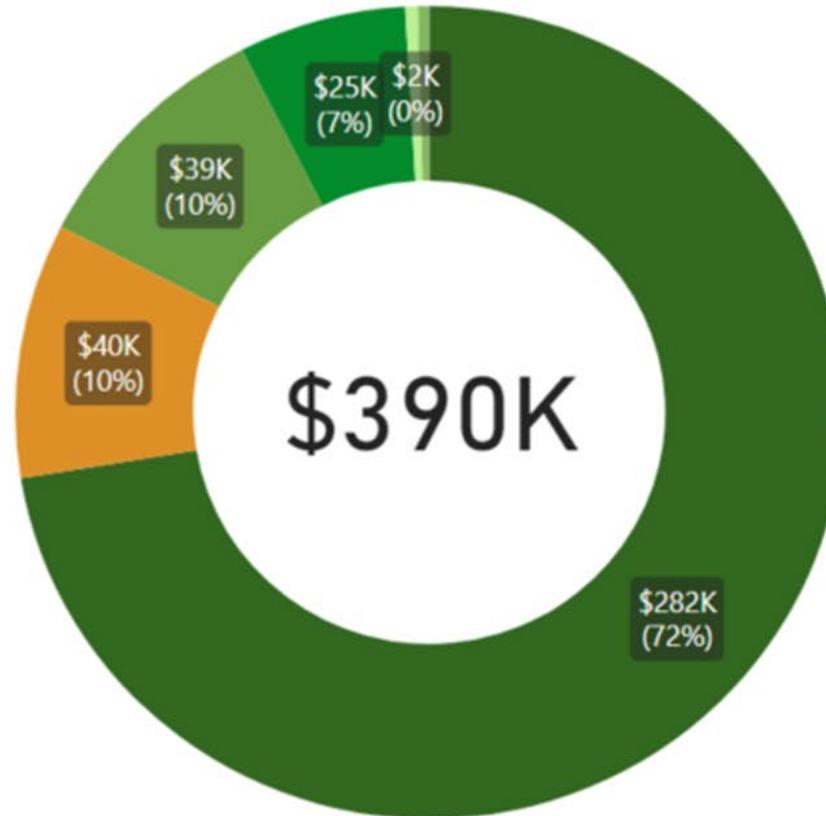
Core Values:

To support the state's efforts to build and maintain a well-qualified workforce, which is the state's most valuable resource.



Merit Protection Commission FY 2021 Expenditures

| Expense Group | Amount |
|------------------------|------------------|
| Personnel | \$282,217 |
| Buildings & Facilities | \$39,539 |
| Professional Services | \$38,926 |
| IT | \$25,496 |
| Travel | \$1,872 |
| General Administration | \$1,636 |
| Other | \$131 |
| Total | \$389,817 |



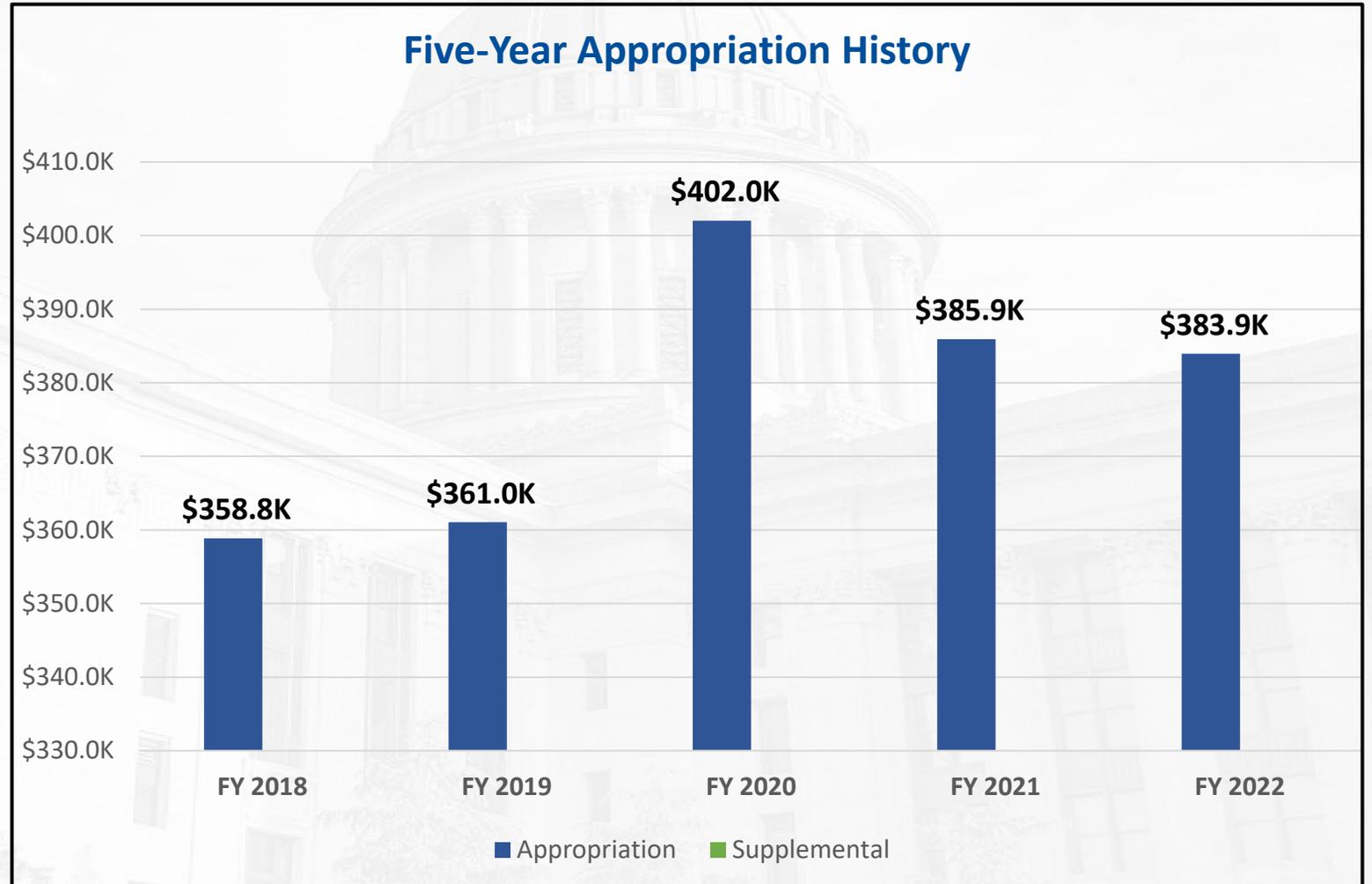
- Expense Group**
- Personnel
 - Buildings & Facilities
 - Professional Services
 - IT
 - Travel
 - General Administration
 - Other

| Operating | Grants & Pass-Throughs |
|------------------------|--------------------------|
| Personnel | Medicaid |
| Professional Services | Assistance Payments |
| General Administration | Pass-throughs |
| IT | Program Reimbursements |
| Travel | |
| Capital | Other |
| Buildings & Facilities | Other |
| Highways & Bridges | Statewide Medical Claims |
| Debt Service | |
| Fleet | |

Note: Data obtained on 12.09.2021.

Appropriation History

| Fiscal Year | Appropriation (\$) <i>(supplemental included if applicable)</i> |
|-------------|--|
| FY 2018 | \$358,839 |
| FY 2019 | \$361,044 |
| FY 2020 | \$402,009 |
| FY 2021 | \$385,929 |
| FY 2022 | \$383,934 |



Programs and FY 2022 Budget Summary

| Program Name | Brief Description of Program | FY 2022 Budget | # Served by Program |
|--|--|----------------|--|
| Investigations | Determines through review if a violation has occurred within the MPC jurisdiction. | \$531,977 | State employees, officials and citizens applying for positions in state service. |
| Training & Development | Provide Agency Training & Grievance Management, Progressive Discipline, EEO, WB retaliation. | | State employees & officials |
| Alternative Dispute Resolution | Provide Mediation and Negotiation Conferences settling disputes alternately. | | State employees & officials |
| Hearings/Prehearing Conferences | Offers parties an opportunity to clarify matters prior to a hearing and opportunity to present evidence and witnesses in front of an administrative law judge. | | State employees & officials |
| Administration Accounting & Finance | Human Resources, Commission Meetings and Records Management, Contracts with Agency Business Services with MPC review. | | State employees & officials |



Note: Budget amounts include revisions as of 12.3.21.

Program Details

Merit Protection Commission | FY 2022 Budget | \$531,977

The U.S. Merit Systems Protection Board is a quasi-judicial agency established in 1979 to protect federal merit systems against partisan political and other prohibited personnel practices and to ensure adequate protection for federal employees against abuses by agency management.

The federal government requires that states personnel systems include merit system principles in order to receive funding for administration of federal programs.

The Code of Federal Regulations cites the following as merit principles:

- Open and fair recruiting practices.
- Equitable and adequate compensation.
- Appropriate discipline for inadequate performance and dismissal when necessary.
- Fair treatment in accordance with federal equal employment and opportunity, and nondiscrimination laws.
- Protection from partisan coercion.
- Job training.



Program Details

Alternative Dispute Resolution Certification

Offers newly-trained facilitators an opportunity to observe mediation and to be observed prior to conducting a mediation or negotiation on their own in order to obtain certification.

Alternative Dispute Resolutions Mediations and Negotiations

Provides all who use these services a third-party platform to resolve disputes. Mediations are voluntary and negotiations are mandatory prior to moving forward to a hearing. The goal is to resolve disputes at the lowest level possible.

Administrative Hearings and Prehearing Conferences

Offers due process on the merits of an appeal with fair, independent hearings on the issues, facts, laws and discovery submitted. It is conducted by administrative law judges.

Investigations

Investigates employee-alleged violations of the OK Personnel Act, Merit Rules and alleged violations of discrimination, including sexual harassment, etc., and alleged violations of the Whistleblower Act.

Training and Development

The primary focus of this program is to teach management, supervisors and employees the steps of progressive discipline and grievance management as a preventive measure in resolving and handling disputes. The training and development program also provides education regarding sexual harassment and investigative techniques to improve employee/supervisor relationships.



AGENCY ACCOMPLISHMENTS

- Continued the agency mission during the COVID pandemic with minimum disruption.
- Provided alternative dispute resolution, mediations and negotiations virtually.
- Provided virtual hearings with an administrative law judge.
- Consulted with key agency administrators and employees in efforts to eliminate potential filings of appeals in connection with measures taken by agencies in response to the Covid-19 Pandemic.

AGENCY GOALS FOR FY2023

- Provide half-day, in-person professional continued education for Commissioners on the Merit Protection Commission.
- Provide half-day, in-person professional continued education for administrative law judges.
- Provide half-day, in-person training for state agency officials, employees, and employee representatives that use our services.



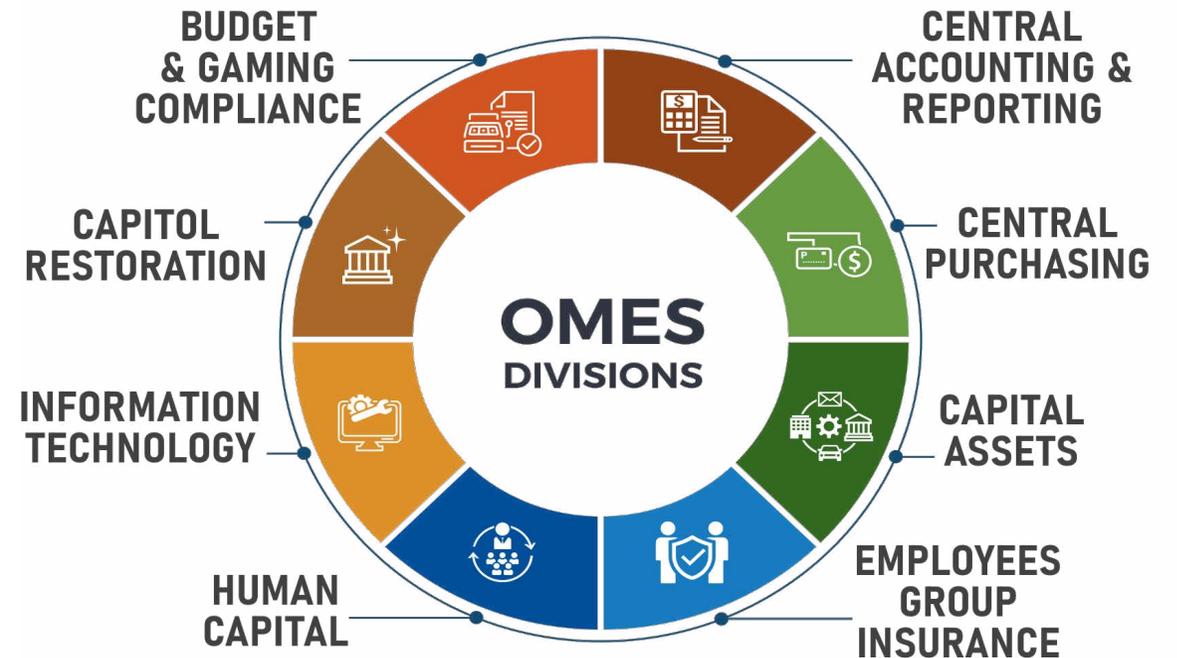


OKLAHOMA
Office of Management
& Enterprise Services

Steven Harpe
State COO
OMES Executive Director



OMES partners with state agencies and manages statewide operations for the state's accounting and reporting, budgeting, capital assets, information technology services, human capital, state employee health plans and state purchasing.



Agency Vision, Mission and Core Values

Vision:

Serving those who serve Oklahomans.

Mission:

Dramatically change the experience of providing central services for the State of Oklahoma by focusing on human capital management, building deep relationships with all we serve, infusing modern business process operations to improve citizen experience, all while being fiscally responsible.

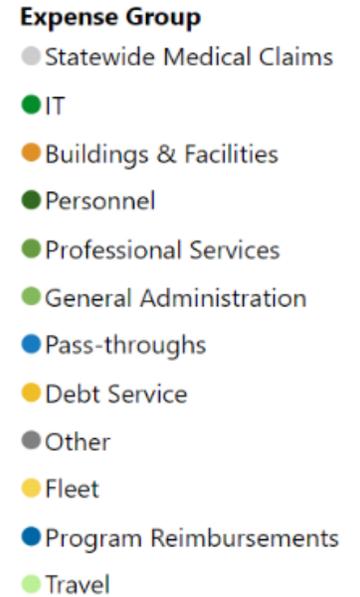
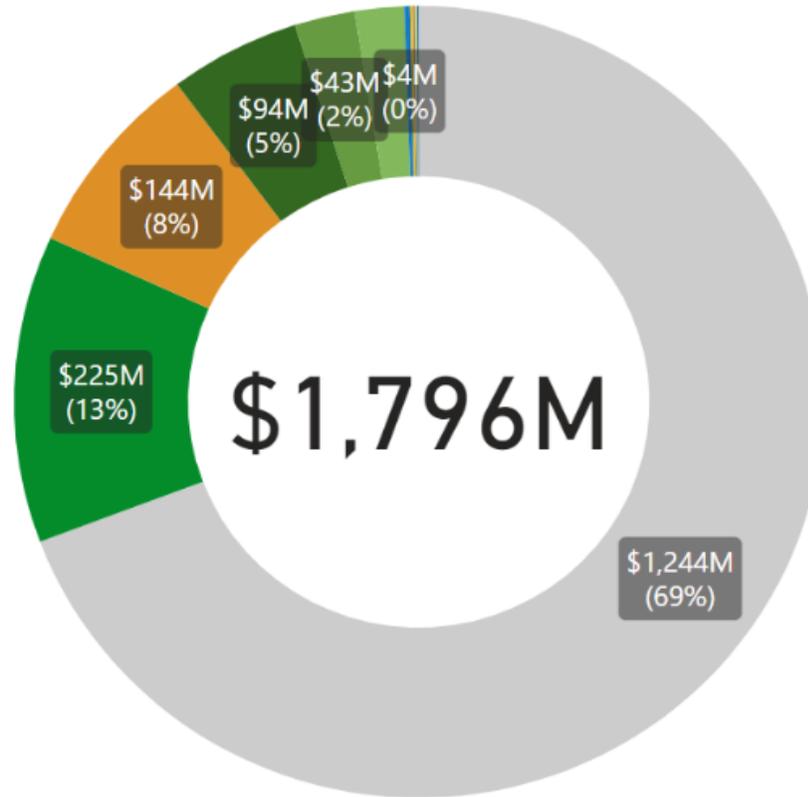
Core Values:

We are servants. We are servant-leaders. We are open communicators. We are collaborative. We are respectful, humble and we get stuff done!



OMES FY 2021 Expenditures

| Expense Group | Amount |
|--------------------------|------------------------|
| Statewide Medical Claims | \$1,243,974,479 |
| IT | \$225,331,977 |
| Buildings & Facilities | \$144,028,589 |
| Personnel | \$94,001,071 |
| Professional Services | \$43,470,519 |
| General Administration | \$35,145,373 |
| Pass-throughs | \$4,066,503 |
| Debt Service | \$2,382,607 |
| Other | \$1,271,996 |
| Fleet | \$1,225,359 |
| Program Reimbursements | \$1,118,126 |
| Travel | \$269,106 |
| Total | \$1,796,285,704 |

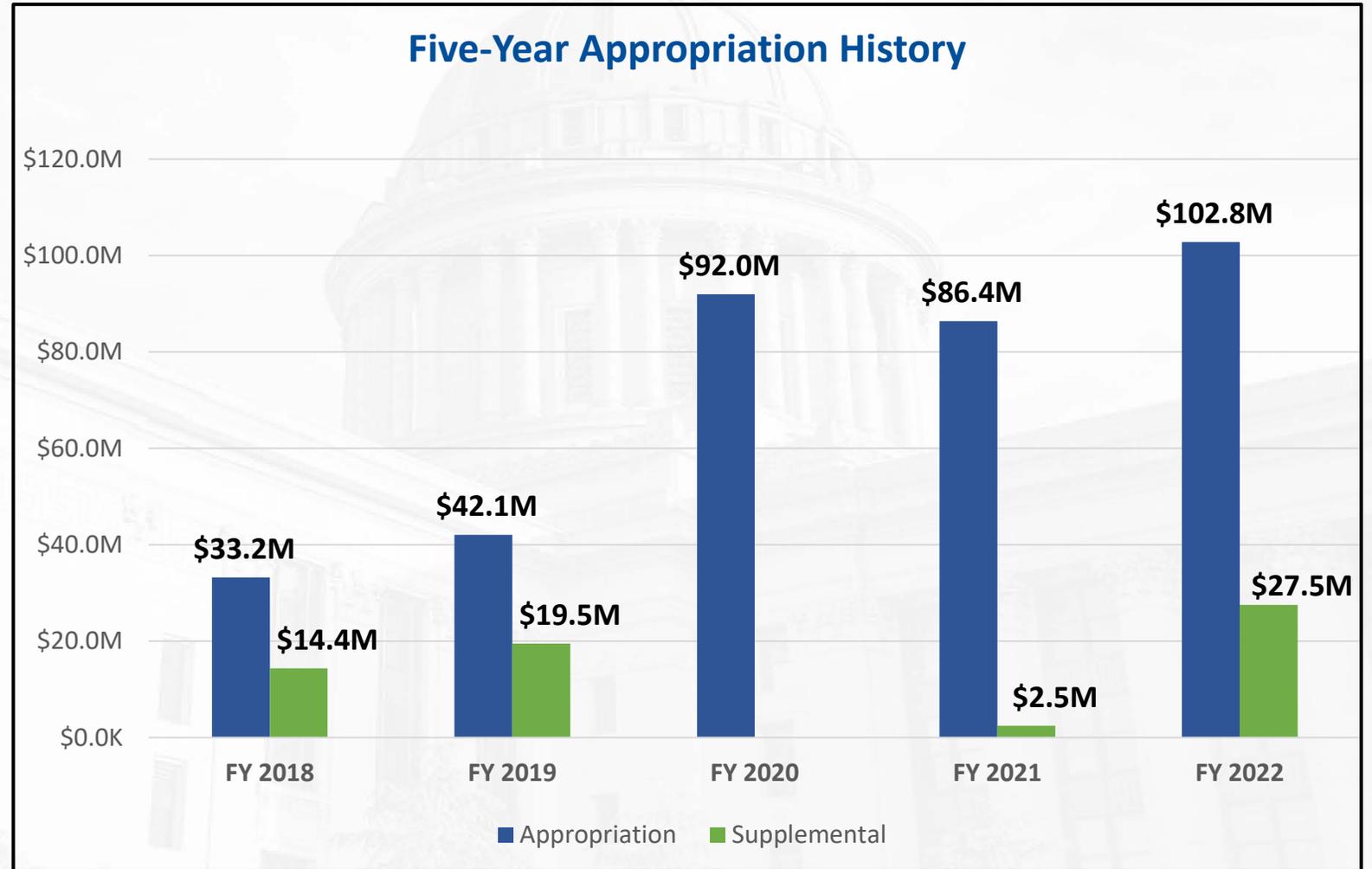


| Operating | Grants & Pass-Throughs |
|------------------------|--------------------------|
| Personnel | Medicaid |
| Professional Services | Assistance Payments |
| General Administration | Pass-throughs |
| IT | Program Reimbursements |
| Travel | |
| Capital | Other |
| Buildings & Facilities | Other |
| Highways & Bridges | Statewide Medical Claims |
| Debt Service | |
| Fleet | |

Note: OMES expenditures include \$1.2 billion in group health, dental, life, and disability benefits for members of 122 state agencies and 878 education groups and local governments. Data obtained on 12.09.2021.

Appropriation History

| Fiscal Year | Appropriation (\$) <i>(supplemental included if applicable)</i> |
|-------------|--|
| FY 2018 | \$47,592,324 |
| FY 2019 | \$61,544,984 |
| FY 2020 | \$91,980,445 |
| FY 2021 | \$88,856,169 |
| FY 2022 | \$130,281,593 |



In the past, companies of all sizes found it difficult to sign up to become a state supplier. Businesses with small-scale workforces often don't have the time or resources to pursue opportunities with the state and can become discouraged seeking profitable prospects within government. This leads to predominantly large corporations bidding on state projects, meaning less competition in the marketplace and fewer options for state agencies.

Through the State Suppliers Expo – slated to become an annual event – businesses across Oklahoma learn how to partner with state government to accomplish mutual goals. Event attendees receive in-person tutorials on navigating the state procurement process, connect with key leaders in government and build relationships with state agencies to identify opportunities to collaborate.

This important initiative helps local businesses grow, fosters innovation for high-demand citizen services and boosts Oklahoma's economy from our own backyard.



A STORY OF *Success*

"As Oklahoma's new chief operating officer, I am always looking for ways to drive innovation and make government more efficient. The expo fills gaps in the current system and will move the needle in the right direction."



STEVEN HARPE
Chief Operating Officer, OMES director

2021 Inaugural State Suppliers Expo

- *Connected state government with 200-plus businesses and 500-plus attendees, and resulted in over 60 new state suppliers.*
- *Bridged the gaps between the public and private sectors.*
- *Streamlined procurement processes and created more supplier options for agencies.*
- *Provided a space for private companies to meet with state leaders to learn about Oklahoma's needs and priorities.*

Programs and FY 2022 Budget Summary

| Program Name | Brief Description of Program | FY 2022 Budget | # Served by Program |
|--------------------------------|---|---------------------|---|
| Administrative Services | <p>Administration supports the director of OMES, coordinates and liaises with Capital Assets Management to maintain the OMES offices within the Capitol; manages the OMES administrative offices for the director of OMES; and serves as the recording secretary for the Legislative Compensation Board and Contingency Review Board.</p> <p>Finance facilitates the internal financial functions specific to OMES operations and develops the annual budget request and budget work program each fiscal year.</p> <p>Legislative and Public Affairs interfaces with news outlets and the general public to provide information, promote OMES and respond to open records requests on behalf of the agency; and provides legislative services to agency staff and OMES clients/customers.</p> | <p>\$10,133,272</p> | <p>1,178 internal customers; 175 state agencies & higher education institutions; 77 counties.</p> |
| Statewide Finance | <p>The Statewide Finance division is led by the state Chief Financial Officer and consists of the following departments:</p> <ul style="list-style-type: none"> - Budget, Policy and Gaming Compliance (Budget). - Central Accounting and Reporting (CAR). - Finance Center of Excellence (FCOE). - Agency Business Services (ABS). - Grants Management Office. | <p>\$22,302,680</p> | <p>63 agencies (ABS) / 65 agencies and eight affiliates (CAR) / All state agencies (Budget).</p> |



Note: Budget amounts include revisions as of 12.03.21.

Programs and FY 2022 Budget Summary

| Program Name | Brief Description of Program | FY 2022 Budget | # Served by Program |
|--------------------------|--|----------------|--|
| Central Purchasing | Oversees the Statewide Purchasing Act, manages the State Use program, and provides procurement services for the agency and its clients/customers. Audits, monitors and provides guidance to agencies in conjunction with statewide purchasing rules. | \$7,811,128 | <ul style="list-style-type: none"> • 175 state agencies & higher education institutions. • 742 certified procurement officers. • Multiple county offices in all 77 counties. • 594 municipalities. • 547 K12 school districts resulting in 1,859 K12 schools. • 29 career technology centers with 58 campuses. |
| Human Capital Management | Provides human resources, talent management and employee benefits services and strategic workforce programs to agency staff and OMES clients/customers. | \$9,378,056 | 175 state agencies and higher education institutions. |
| Misc. | Emergency Services, CARES Act Corona Virus Relief Funding (CRF), Cash Management Improvement Act (CMIA) Interest Payments | \$8,823,020 | 175 state agencies and higher education institutions; 77 counties. |



Note: Budget amounts include revisions as of 12.03.21.

Programs and FY 2022 Budget Summary

| Program Name | Brief Description of Program | FY 2022 Budget | # Served by Program |
|------------------------------------|--|----------------|--|
| Employees Group Insurance Division | <p>EGID administers the self-funded HealthChoice health, dental, life and disability insurance plans available to over 900 state, education and local government employers and seven state retirement systems. EGID also contracts with commercial HMOs, dental and vision plans as fully insured alternatives to the state self-insured HealthChoice plans.</p> <p>EGID contracts directly with medical providers to create networks for HealthChoice, the Department of Rehabilitation Services and the Department of Corrections. EGID also administers the state Medical Expense Liability Fund, which reimburses county jails for limited necessary health services provided to jailed prisoners.</p> | \$51,729,637 | Approximately 1,035 employer groups comprising approximately 323,181 individuals served. |
| Capital Assets Management | Provides central printing, interagency mail, fleet management, federal and state property reutilization, risk management, state facilities strategy and operations, construction and properties, real estate and leasing, facilities management and planning services for state agencies. | \$159,345,791 | 1,751 state agencies and higher education institutions; 1,099 affiliates/fire depts (Risk Management). |
| Information Services | Responsible for the protection and consolidation of state IT services as pursuant to state legislation. | \$180,493,468 | 175 state agencies, higher education institutions & 15 affiliates. |



Note: Budget amounts include revisions as of 12.03.21.

Program Details

Office of Management and Enterprise Services | FY 2022 Budget | \$450,017,053

Administrative Services | \$10,133,273

Administration supports the director of OMES. Coordinates and liaises with Capital Assets Management to maintain the OMES offices within the Capitol. Manages the OMES administrative offices for the director of OMES. Serves as the recording secretary for the Legislative Compensation Board and Contingency Review Board.

Continuous Improvement supports the office of the state chief operating officer, coordinates and liaises with OMES offices and other agencies with special attention to process improvement; and creates reports, performs analyses and completes special projects.

Project Coordinator supports the director and deputy director of OMES, coordinates and liaises with OMES offices and other agencies to complete special projects.

State Capitol Projects provides a wide range of representation, oversight and support services to the Capitol Restoration Project, including managing tenants within the Capitol, supporting the State Capitol Oversight Committee, acting as an internal OMES liaison, handling media relations for the Capitol Restoration Project and administrative support.

Statewide Operations supports the office of the chief operating officer for the State of Oklahoma, Secretary Steven Harpe. This branch of OMES coordinates with the governor's office to achieve operational goals/processes as directed by the governor to the state COO.



Program Details

Administrative Services | \$10,133,273 (continued)

OMES Finance facilitates financial functions specific to OMES operations, meeting on a regular basis with divisions to discuss budgets, purchasing, accounts payable, cash management, rate determination, billing and tracking, and asset management. Finance is responsible for the annual budget request and budget work program development for the agency. Additionally, Finance oversees all internal financial functions, including Accounts Receivables, Accounts Payable, Procurement, Budget and Financial Analysis, and Financial Reporting.

OMES Legislative and Public Affairs includes media, branding and marketing, and legislative services for agency and statewide functions.

Media Relations offers support to the director of OMES Public Affairs with regards to drafting and editing press releases, researching and addressing media inquiries and responding to open records requests.

Publications reviews and edits public-facing and internal reports for OMES and other state agencies for acceptable content, style, grammar and branding.

Video Production shoots and produces various OMES training and informational content and videos. The department also creates promotional and informational public-facing videos for several projects.

Marketing Services is responsible for the development of marketing products such as brochures, posters, logos, graphics, infographics, one-page informational documents and flyers as needed by divisions and departments to communicate about products, services and events.

Social Media manages social media for OMES through Instagram, Twitter, Facebook, YouTube and LinkedIn, posting press releases, news and other pertinent information regarding OMES events and projects.

Branding promotes unity and reduces confusion among external audiences; maintains and enforces the OMES Branding and Identity Guidelines to promote OMES as one unified entity with the same look, voice and feel. The guidelines explain how and when to use the logos, present templates and layouts for standard communications and offer guidance on writing concisely while following the proper grammar and style rules.

Legislative Services provides legislative perspective and advice to agency staff, elected officials, constituents and other stakeholders; and supports the agency through OMES legislation, legislative relationships for OMES, constituent support, projects and research, and committees and boards.



Program Details

Statewide Finance | \$22,302,680

Budget provides the following services:

- Fiscal impact and legislative policy analysis to the governor's office.
- Assistance to agencies with budget entry and review.
- Composition of the Governor's proposed state budget and creation of the Executive Budget Book.
- Budget and fiscal analysis and projections.
- State revenue tracking and analysis and staffing for the State Board of Equalization.
- Serving as the official record of the state for budget information.

Gaming Compliance ensures gaming entities operate in accordance with the Tribal Gaming Compact and federal regulations, participates in specific task forces with other state and federal agencies and represents the state in federal litigation.

Finance Center of Excellence (FCOE) advises on best practices and provides recommendations that increase efficiency and promote collaboration between Statewide Finance and individual agencies; drives project management process improvement; manages reporting, implementation and training strategies for Statewide Finance functions and initiatives; and provides PeopleSoft expertise and implementation support.

Grants Management Office aims to increase federal funding to the state to increase jobs and investment; is building a resource and communications hub for best practices related to grants funding; enhances the state's targeting abilities through data analysis; expands into new fields through cooperation with federal, state and local partners; and leads the state's efforts to plan for, implement and account for projects related to COVID-19 relief funding and other large federally funded initiatives.



Program Details

Statewide Finance | \$22,302,680 (continued)

Central Accounting and Reporting includes Statewide Accounting and Reporting, Agency Business Services, Transaction Processing, and Vendor Registration.

Statewide Accounting and Reporting attends to the state's general ledger and accounting, financial reporting and PeopleSoft support. This department also provides payroll shared services to approximately 60 state agencies.

Agency Business Services performs financial transaction processing as a shared service to state agencies. Currently it serves approximately 63 state entities, providing budget, procure-to-pay, account reconciliation, financial reporting and billing and accounts receivable services.

Transaction Processing monitors and processes all PeopleSoft expenditure transactions, such as the payment of employee payroll, travel vouchers and supplier/vendor vouchers. This department certifies vouchers for payment issued by the state treasurer's office and manages the purchase card program for state agencies.

Vendor Registration manages vendor files, online vendor registration, customer service, support of IRS compliance and state agency direct deposit payment information for all state agencies including higher education.



Program Details

Central Purchasing | \$7,811,128

Statewide Procurement is the lead agent for statewide procurement and contracts. This department identifies statewide contract opportunities for goods and services including information technology; creates and manages statewide contracts for use by agencies and affiliates; works closely with suppliers, agencies and affiliates to promote the use of those contracts; and tracks usage and administration fee payments. This department also assists agencies in procuring technology.

Agency-Specific Procurement assists agencies with purchases that are not on statewide contracts in compliance with the Central Purchasing Act and manages the Performance Information Procurement System, sole source contracts, and solicitations including request for proposal, request for quote or an invitation to bid.

Administration and CPO Training conducts training and certification for certified procurement officers. This department focuses on reporting and other programs that address compliance for OMES Central Purchasing as a whole.

State Use is a mandated purchasing program that facilitates contracts between the State of Oklahoma and statutorily qualified organizations.

Audit and Internal Investigations ensures that programs and contracts administered by OMES and its partners are conducted in accordance with laws and are used in an ethical manner. To reduce exposure to fraud, waste, mismanagement and abuse, Audit and Internal Investigations provides OMES and its partners with continuous monitoring, risk-based audits and recommendations, compliance audits and recommendations, an anonymous fraud reporting system, and preventive training courses and guides. This includes regular auditing of purchase card purchases to ensure compliance with Statewide Purchase Card guidelines.



Program Details

Capital Assets Management | \$159,345,791

State Facilities Strategy and Operations assists other agencies in their building operations, building assessments and long-term strategies. This unit coordinates with other divisions of OMES to provide oversight of tenant relocations.

Fleet Management oversees the acquisition, leasing, rental, maintenance, repair and disposal of light-duty vehicles needed to conduct the state's business.

Central Printing and Interagency Mail oversees printing, mailing and distribution services for the State of Oklahoma, state agencies and any city, county or municipality within the State of Oklahoma.

Federal Surplus Property Reutilization serves as the monitoring and requesting entity for equipment donated by the federal government to state agencies or to local enforcement agencies in Oklahoma.

State Surplus Property Reutilization facilitates the reutilization of all state-owned materials, the Recycling Program for agencies within the Oklahoma City area, and public auctions of state-owned goods.

Risk Management manages property and liability coverage for state agencies, higher education, rural fire districts, motor license agents, foster care parents and conservation districts. Coverage is offered through both self-insurance and commercial policies.



Program Details

Capital Assets Management | \$159,345,791 (continued)

Construction and Properties contracts and administers construction, maintenance and related consultant contracts; maintains the state-registered consultant list for state agencies, including schools and higher education; executes contracts; and manages approved capital improvement projects for state entities.

Real Estate and Leasing Services provides real estate services and solutions, including defining agency space needs; property acquisition and disposal; requests for proposals and information; and preparing, negotiating, executing and managing contracts and easements. REALS also maintains a comprehensive inventory of all property owned or leased by the State of Oklahoma.

Office of Facilities Management is responsible for the following services related to specific state-owned buildings: operations and maintenance; landscaping for the Capitol Park; on-site building managers; the Governor's Mansion operations, grounds, maintenance and upkeep; and administrative and project management for projects performed by the Office of Facilities Management.

Planning manages the Maintenance of State Buildings Revolving Fund, creates an overall picture of the state's long-term capital needs, advises the Capitol-Medical Center Improvement and Zoning Commission, and provides administrative services to other organizations.

Employees Group Insurance Division | \$51,729,637

OMES Employees Group Insurance Division administers the self-funded HealthChoice health, dental, life and disability plans available to state, education and local government employees and retirees. The division also contracts with commercial health, dental and vision carriers as alternatives. EGID handles many administrative functions internally and partners with national firms for consulting and other services specific to the industry in areas such as provider reimbursement, actuarial, medical and pharmacy claims management, and care coordination.



Program Details

Human Capital Management | \$9,378,056

Human Resources supports leadership in achieving organizational goals, handles human resources issues within OMES, and advises on human resources issues outside OMES including employee relations, training, benefits administration, interpretation of federal and state laws and statutes, recruitment, hiring, onboarding, orientation, employee data management, occupational health and legal compliance. The department serves as the HR department for the Governor's and Lieutenant Governor's offices.

Talent Management processes and reviews applications of both classified (merit) and unclassified (non-merit) positions within the state; develops and administers written and performance-based tests for merit system applicants and employees; and audits the processing of all human resources transactions for the State of Oklahoma involving hires, promotions, pay increases and demotions. Talent Management conducts a salary survey of private and public sector employers in Oklahoma and compares results to surrounding states. The results of this survey are compiled into an Annual Compensation Report, which is presented to the governor and Legislature.

Employee Benefits Department works with insurance companies to obtain benefits for state employees; administers insurance plans; and trains benefit coordinators at agencies. Employee Benefits manages the Flexible Spending Account program by issuing benefits credit cards, processing paper claims, reviewing requested documentation for approval or denial of expenditures, and providing customer service.

Strategic Workforce Services helps customers prepare their workforce and organizations to better meet their missions through long-term strategic planning and practical workforce solutions. SWS assists agencies in acquiring, developing, training, aligning and retaining talent.



Program Details

Information Services | \$180,493,468

Information Security Team protects mission-critical networks and the state's digital assets through technology, services and security best practices. Information security functions are organized into three general areas: Oklahoma Cyber Command, Unification of Central Security, and Business Continuity and Emergency Disaster Preparedness.

Public Safety and Defense IT Service Team provides IT support functions for public safety agencies and oversees the Criminal Justice Information Systems Center for Excellence program, which facilitates the unification of IT for all law enforcement agencies.

Application Services Team supports existing statewide and agency-specific technology applications and develops new statewide and agency-specific technology applications, including conventional applications, web and mobile applications, enterprise applications, and public safety applications, as well as performing the functions of systems analysis and creating and enhancing user interfaces and experience.

External Relations and Service Quality Team assists OMES Central Purchasing, agencies and affiliates with technology procurement, and establishes mutually beneficial partnerships with external entities. This team is charged with establishing, maintaining and continually improving a quality-of-service program.

Technology Services supports the state with IT infrastructure, a server team and Information Technology Operations Command Center, and supports state agencies that have completed IT unification with customer services including service requests, projects, system enhancements and more.



Program Details

Information Services | \$180,493,468 (continued)

Enterprise Programs Service Team is responsible for resources and methodology for agency services such as IT governance, project management, business analysis, standards library creation and maintenance, and maintaining data center facilities.

Data Driven Service Team provides data management services for OMES and state agencies. Data management is the common framework for cost-effective, efficient sharing and analysis of information across organizational lines; the creation of structures that support collaboration for the secured sharing of data, information and knowledge; a framework to leverage data and information as an asset; and transparency support.

Strategy, Planning, Architecture, Research and Knowledge Service Team focuses on strategic planning, enterprise architecture methodology and implementation, and research and knowledge to create a cohesive plan for state agencies and Oklahoma as a whole. This team stays current on IT issues facing the state and seeks long-term solutions.

Client Experience Service Team is responsible for assuring overall client satisfaction. The department oversees PC support, the service desk and customer relationship management, which includes technical account managers and the customer care team.



AGENCY ACCOMPLISHMENTS

- Implemented the state's first redundant data center with the Statewide Disaster Recovery project.
- Consolidated OMES divisions to two primary locations and reduced agency footprint by over 36,000 sq. ft.
- Completed OMES employee performance calibration.
- Significantly improved communication to agencies on rates and services with the creation of agency Anchor Packets.
- Implemented PeopleSoft Financials Cloud Migration, resulting in faster processing and overall efficiencies.

AGENCY GOALS FOR FY2023

- Introduce and implement the state's Performance Informed Budgeting and Government Efficiency metrics.
- Complete the BrightPath Project (statewide HRIS platform) to ensure a smooth transition statewide for agencies.
- Implement the state's first eProcurement central system.
- Continue technology modernizations for the Employee Group Insurance Division to drive better services and lower premiums for state employees.
- Continue development and expansion of the state's unified data sharing platform to improve citizen experience and agency services.





OKLAHOMA
Tax Commission

Doug Linehan Executive Director



The **Oklahoma Tax Commission (OTC)** administers the collection and distribution of 76 different taxes, licenses and fees. It is the OTC's statutory duty to apportion such revenues to the various state funds and to allocate directly certain state-collected levies earmarked to counties, school districts and municipalities. Under contract with individual municipalities, the OTC is responsible for administration, collection and distribution of local sales and use tax levied by the cities and towns of Oklahoma.

Founded in **1931**, this agency now encompasses the following divisions: Innovation, Business Tax Services, Digital Communications & Marketing, Income Tax Accounts, Taxpayer Resources, Ad Valorem, Central Processing, Tax Policy & Research, Apportionment & Revenue, Audit Services, Collections, and Motor Vehicle.

Agency Vision, Mission and Core Values

Vision:

Set the benchmark for the state's most proactive, fair, and equitable agency that consistently exceeds its customers' expectations. Be the most accessible, informative, responsive, and customer-friendly agency in the State of Oklahoma. Serve as an example of the most forward-thinking, trend setting, knowledgeable, and customer-friendly revenue agency. Be the best place to work in the State of Oklahoma for employees.

Mission:

Serve the people of Oklahoma by promoting tax compliance through quality service and fair administration.

Core Values:

Fairness - Ensure that customers pay no more or less than they owe.

Quality - Strive to do all work right the first time.

Service - Provide quality service each time, all the time.

Responsiveness - Provide clear, concise, correct, and quick communication to all our customers.

Communication - Encourage an open exchange and sharing of information with customers and co-workers alike.

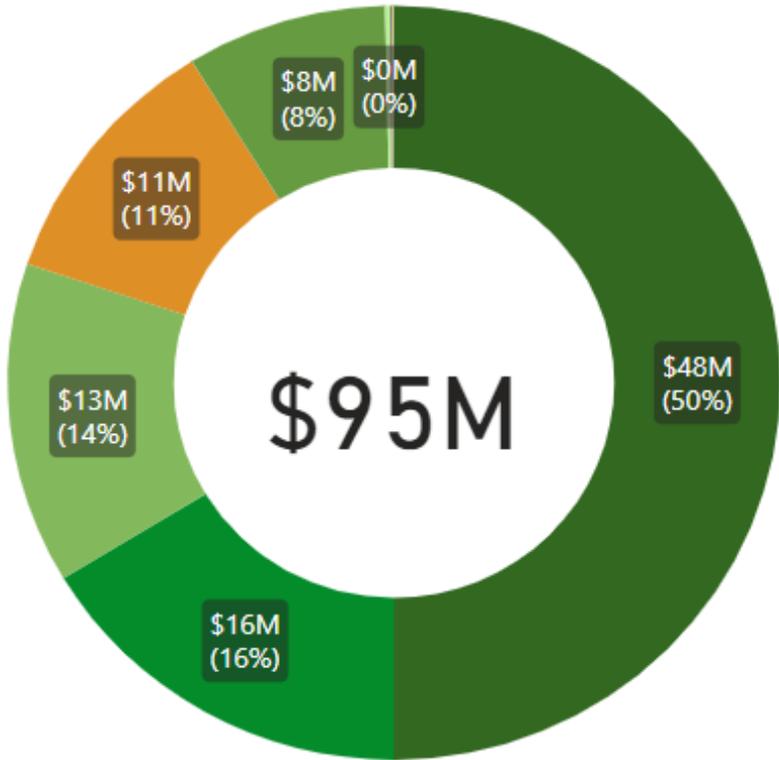
Teamwork - Cultivate an "I will not let my teammate fail" attitude.

Creativity - Foster a creative environment in order to identify the most appropriate solution for every problem.



Oklahoma Tax Commission FY 2021 Expenditures

| Expense Group | Amount |
|------------------------|---------------------|
| Personnel | \$47,743,562 |
| IT | \$15,596,364 |
| General Administration | \$13,148,319 |
| Buildings & Facilities | \$10,657,998 |
| Professional Services | \$7,993,477 |
| Travel | \$203,534 |
| Other | \$124,208 |
| Fleet | \$24,392 |
| Total | \$95,491,854 |



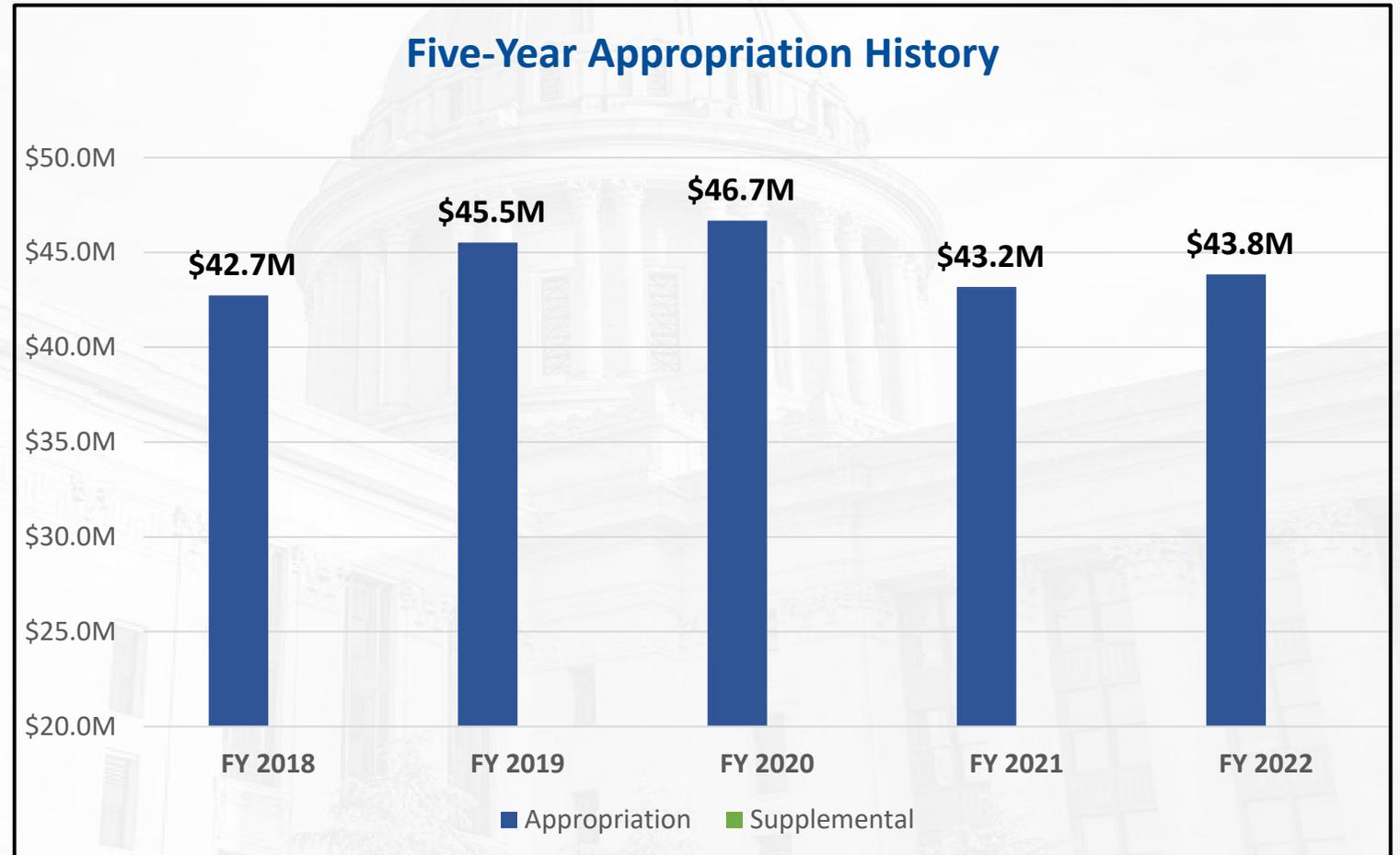
- Expense Group**
- Personnel
 - IT
 - General Administration
 - Buildings & Facilities
 - Professional Services
 - Travel
 - Other
 - Fleet

| Operating | Grants & Pass-Throughs |
|------------------------|--------------------------|
| Personnel | Medicaid |
| Professional Services | Assistance Payments |
| General Administration | Pass-throughs |
| IT | Program Reimbursements |
| Travel | |
| Capital | Other |
| Buildings & Facilities | Other |
| Highways & Bridges | Statewide Medical Claims |
| Debt Service | |
| Fleet | |

Note: Film Rebate and Tire Recycling pass-through programs and Ad Valorem Reimbursement Fund reimbursements to counties are not included. Data obtained on 12.09.2021.

Appropriation History

| Fiscal Year | Appropriation (\$) <i>(supplemental included if applicable)</i> |
|-------------|--|
| FY 2018 | \$42,733,616 |
| FY 2019 | \$45,525,057 |
| FY 2020 | \$46,678,127 |
| FY 2021 | \$43,177,267 |
| FY 2022 | \$43,844,417 |



Programs and FY 2022 Budget Summary

| Program Name | Brief Description of Program | FY 2022 Budget | # Served by Program |
|---------------------------------|--|----------------|------------------------------------|
| Headquarters/Administration | Commissioners, administrative staff, law judges, the executive director's office, and internal audit. | \$4,144,863 | 677 OTC employees, state agencies. |
| Taxpayer Services | Provide central point of contact for taxpayer assistance, communications, and problem resolution. Issue licenses, permits, and certificates. | \$14,031,019 | 4 million taxpayers and preparers. |
| Central Processing | Receive and process all documents and remittances. | \$7,505,493 | 677 OTC Employees. |
| Tax Policy and Research | Develop and review tax policy and procedures, promulgate rules and legislation, and provide fiscal impact studies and economic forecasting. | \$1,429,518 | State agencies, legislators. |
| Support and Management Services | Management and administrative support services, human resources, employee training, and revenue accounting and apportionment. | \$8,144,514 | 677 OTC employees. |
| Legal Services | Manage litigation, tax protests, bankruptcy, and other legal proceedings. | \$4,741,188 | 677 OTC employees. |
| Compliance | Enforce compliance with tax statutes by conducting audits and collecting delinquent tax debts. | \$24,295,506 | 4 million taxpayers. |
| Motor Vehicle | Administer tag, title, and registration services for motor vehicles as well as the collection and enforcement of fuel taxes. | \$5,328,240 | 268 Motor Vehicle Agents. |
| Ad Valorem Programs | Monitor the valuation of locally or centrally assessed property in Oklahoma and provides technical assistance to county assessors. | \$2,743,223 | County and municipal governments. |
| ISD Data Processing | Information technology services. | \$26,314,934 | 677 OTC employees. |



Note: Budget amounts include revisions as of 12.3.21.

Program Details

Oklahoma Tax Commission | FY 2022 Budget | \$98,678,498

Headquarters/Administration | \$4,144,863

Administration consists of the commissioners, administrative staff, law judges, the executive director's office and internal audit. The commission is a full-time policy-making and judicial body responsible for the administration of tax laws of the state. They are responsible for ensuring that polices and rules promulgated by the commission are administered in the most fair and efficient manner and promoting voluntary compliance.

Taxpayer Services | \$14,031,019

Taxpayer Services is a centralized point of contact for taxpayer inquiries. The division assists walk-in customers, handles phone inquiries, distributes forms, and provides problem research and resolution. It is responsible for registration, taxpayer assistance, communications, account maintenance, and ensuring the accuracy and integrity of taxpayers' account data. Taxpayer Services also issues licenses, permits, and exemption certificates.

Central Processing | \$7,505,493

Central Processing receives and processes all documents and remittances received by the Tax Commission. The Division is responsible for posting remittances to taxpayer accounts in the most efficient and accurate manner possible.



Program Details

Tax Policy and Research | \$1,429,518

Tax Policy and Research is responsible for the development and review of tax policy and procedures, promulgating rules and legislation, research and economic forecasting, and legal and administrative decisions. Tax Policy is responsible for the preparation and development of policy for commission adoption. The division also provides revenue impacts for executive and legislative tax proposals and prepares the annual tax expenditure report.

Support and Management Services | \$8,144,514

Support Services include management services, human resources, employee training and computer-related functions. The division supports the entire agency with revenue accounting, apportionment, purchasing, and all personnel functions.

Legal Services | \$4,741,188

Legal Services manages litigation, tax protests, collection activity, bankruptcy, and other legal proceedings. The division provides legal services to agency divisions involved in the administration and collection of tax revenue.

Compliance | \$24,295,506

Compliance includes all audit processes for the agency. The division encourages compliance through telephone contacts, conducts office and field visits, and provides notice to show-cause hearings. The division is responsible for ensuring statutory compliance and the collection of delinquent tax debts through the review of taxpayer books, records, accounts and other financial documents. It participates in administrative delinquency hearings, filing liens, and establishing payout plans. The value of the Waste Tire Program is a pass-through and is not included in the operating budget.



Program Details

Motor Vehicle | \$5,328,240

The Motor Vehicle Division issues tag, title and registration information for vehicles, boats, and motors. The division is also responsible for the administration, enforcement, collection, and reporting of motor vehicle and motor fuel taxes.

Ad Valorem Programs | \$2,743,223

Ad Valorem monitors the valuation of locally and centrally assessed property in Oklahoma. They are responsible for providing resources and technical assistance to enable county assessors to carry out their statutory responsibilities and ensure a fair and equitable ad valorem tax system. The balance of the Ad Valorem Reimbursement Fund is a pass-through and is not included in the operating budget.



AGENCY ACCOMPLISHMENTS

- Improved Motor Vehicle e-Services with an upgrade to the OneLink system to expand services and add intuitive self-service options.
- Reduced mail expenses and improved taxpayer reach with the initiation of a closed loop mailing system; increased availability of online reports, i.e., 1099-G, W-2 history retrieval, etc.
- Combined OKC workforce into one office location, reduced lease expenses and improved collaboration. Relocated a new centralized Taxpayer Resource Center providing services for multiple state agencies.
- Provided a solution for taxpayers to receive refunds due to the American Rescue Plan Act of 2021. A data sharing agreement with the Oklahoma Employment Security Commission enabled an automated process to adjust returns.
- Launched two new websites – an external Adobe mobile-friendly website with predictive search tools and interactive resources, and an internal intranet.

AGENCY GOALS FOR FY2023

- Implement a process to routinely issue wage garnishment for unpaid tax liabilities while accounts are in the initial stages of collection to reduce outsourcing expenses and increase state revenue.
- Implement a new and improved fraud prevention platform (FIVS) for individual income tax for the 2021 tax filing season.
- Launch new management tools and reporting with a OneLink upgrade to processes and workflows to include new tax types for online filing and reports for individual income, franchise and corporate accounts.
- Invest in labor force through career and leadership development initiatives.





OKLAHOMA
State Treasurer

Randy McDaniel
Oklahoma State Treasurer



The **Oklahoma State Treasurer's Office** provides for safe and efficient operation of state government through effective banking, investment and cash management.

The state treasurer has the following statutory and constitutional responsibilities: receiving, depositing, and disbursing all state funds; investing temporary surplus funds; investing specific funds for other state agencies; requiring banks to furnish collateral sufficient to secure deposits of public funds; paying interest on the state's bonded debt and redeeming the debt at maturity; maintaining a safekeeping operation for securities owned by various state agencies and securities pledged as collateral to other state agencies; processing and distributing all state checks; administering the Business Link and Agricultural Link Programs; administering the Unclaimed Property Program; and Debt Management and State Bond Advisory Services.

Founded at statehood in **1907**, this agency encompasses the following divisions: Banking & Treasury Services, Investment Office, Link Deposit, Portfolio Accounting & Reporting, State Bond Advisory Services, Unclaimed Property, College Savings Plan and OK STABLE.

Agency Vision, Mission and Core Values

Vision:

Remain among the national leaders for the delivery of basic treasury services and innovative programs; improve on programs through more efficient and effective delivery of financial services; demonstrate leadership through the use of technology and the introduction of new or enhanced programs and services that meet the needs of Oklahoma citizens; provide public education and information as to the availability of programs and services, as well as the roles and responsibilities of the Treasurer's office; achieve and maintain public confidence in the State Treasurer's Office.

Mission:

Serve the people of Oklahoma by providing sound banking and investment services, reuniting individuals and businesses with their unclaimed property, and promoting economic opportunities in a fiscally responsible and efficient manner while adhering to the highest professional and ethical standards.

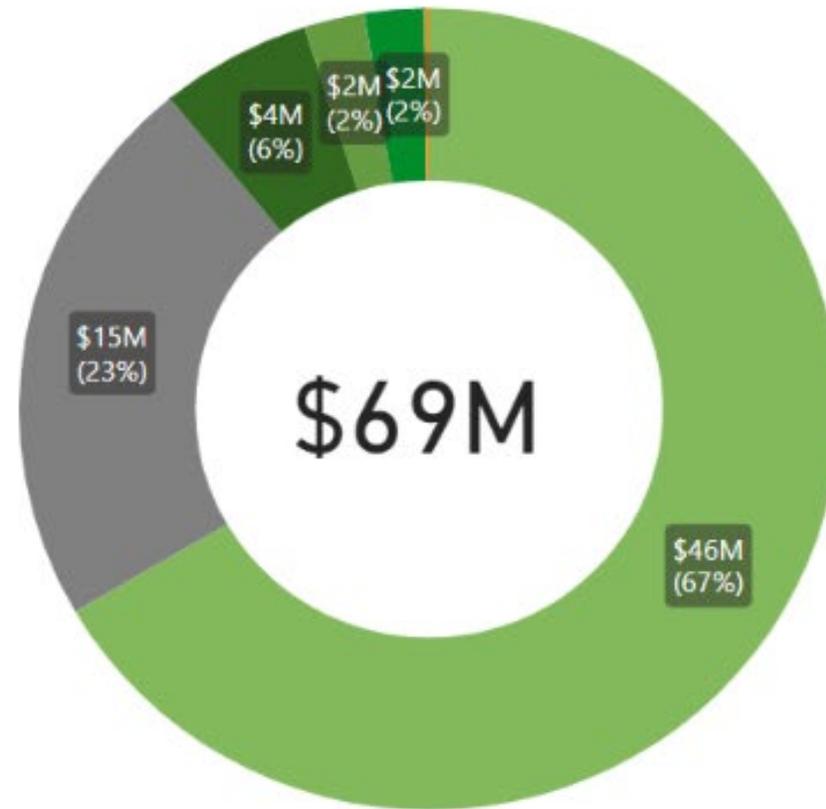
Core Values:

Honesty, ethical conduct, and trustworthiness; fiscal responsibility; customer and public service; internal teamwork and staff development; communication – internal and external; state agency and financial institution collaboration; risk management; innovation; and operational balance.



State Treasurer FY 2021 Expenditures

| Expense Group | Amount |
|------------------------|---------------------|
| General Administration | \$45,606,513 |
| Other | \$15,430,409 |
| Personnel | \$4,105,144 |
| Professional Services | \$1,637,159 |
| IT | \$1,596,972 |
| Buildings & Facilities | \$126,204 |
| Travel | \$2,383 |
| Total | \$68,504,785 |



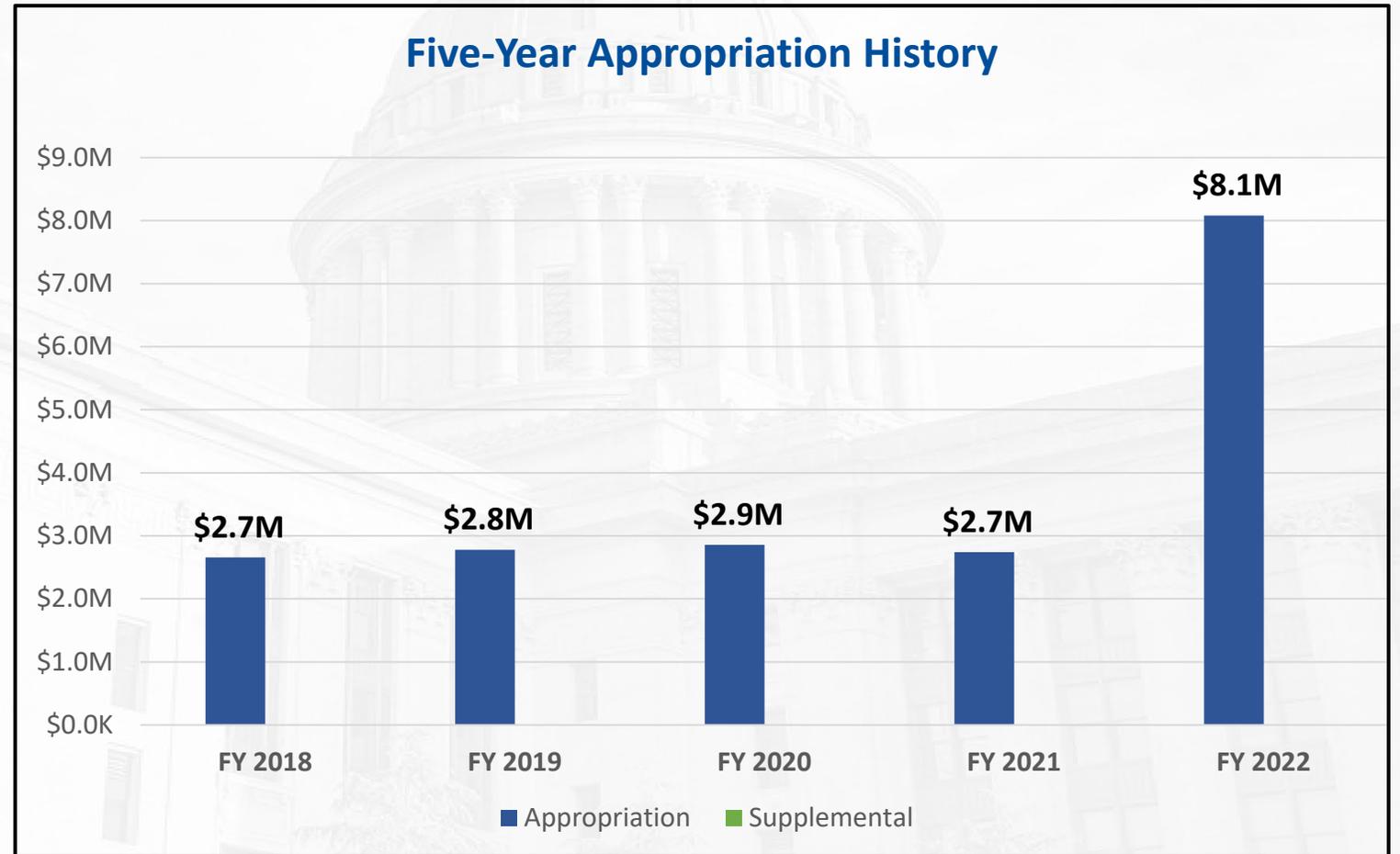
- Expense Group**
- General Administration
 - Other
 - Personnel
 - Professional Services
 - IT
 - Buildings & Facilities
 - Travel

| Operating | Grants & Pass-Throughs |
|--------------------------|----------------------------|
| ● Personnel | ● Medicaid |
| ● Professional Services | ● Assistance Payments |
| ● General Administration | ● Pass-throughs |
| ● IT | ● Program Reimbursements |
| ● Travel | |
| Capital | Other |
| ● Buildings & Facilities | ● Other |
| ● Highways & Bridges | ● Statewide Medical Claims |
| ● Debt Service | |
| ● Fleet | |

Note: Excludes coupon and bond payments and statewide circuit engineering board passthroughs. Includes Unclaimed Property Fund special account. Data obtained on 12.09.2021.

Appropriation History

| Fiscal Year | Appropriation (\$) <i>(supplemental included if applicable)</i> |
|-------------|--|
| FY 2018 | \$2,660,567 |
| FY 2019 | \$2,779,268 |
| FY 2020 | \$2,856,928 |
| FY 2021 | \$2,742,651 |
| FY 2022 | \$8,079,823 |



Note: FY 2022 includes a \$5 million one-time appropriation to modernize the Treasury Management software system.

Programs and FY 2022 Budget Summary

| Program Name | Brief Description of Program | FY 2022 Budget | # Served by Program |
|----------------------------------|--|----------------|---|
| Banking & Treasury Services | Provide banking services to state agencies. | \$1,440,443 | State Agencies. |
| Administration | Support all functions needed to operate agency's program divisions. | \$820,181 | Citizens of Oklahoma. |
| Investment Office | Manage investment services. | \$264,703 | State of Okla., State Agencies. |
| Portfolio Accounting & Reporting | Account and report on state's investment portfolio. Provide administrative services to TSET & OCIA. | \$1,237,737 | State of Okla., State Agencies, State banks. |
| Debt Management Services | Assist with debt issuance, investor relations. | \$443,911 | State of Oklahoma, State Agencies. |
| Unclaimed Property | Reunite unclaimed property with rightful owners. | \$68,019,471 | Citizens of Oklahoma. |
| College Savings / STABLE | The College Savings Program helps Oklahomans save for expenses related to higher education. STABLE helps Oklahomans with disabilities save for quality-of-life expenses. | \$17,530 | Oklahomans seeking a college education, Oklahomans with disabilities. |
| Information Services | Technology solutions and support to agency. | \$7,329,001 | Citizens of Oklahoma. |



Note: Budget amounts include revisions as of 12.03.21.

Program Details

Oklahoma State Treasurer | FY 2022 Budget | \$79,572,977

Banking & Treasury Services | \$1,440,443

The Banking & Treasury Services division serves as the bank of record for all state agencies. The division provides basic banking services such as revolving deposits, check cashing, change orders and safekeeping for agencies near the State Capitol. Banking and Treasury Services also provides agencies the ability to create debits and credits through the Automated Clearinghouse and accept payment through a centralized credit card program.

Investment Office | \$264,703

The Investment Office manages the investment of Oklahoma's General Revenue Fund and OK INVEST Portfolios within statutory regulations. These services allow public funds interest income and a competitive rate of return, thus providing additional revenue to state agencies and for the Legislature to appropriate for operations of the state.

Portfolio Accounting and Reporting | \$264,703

The Portfolio Accounting and Reporting division provides cash management, reconciliation, collateralization, wire transfer, investment accounting and other related services to state agencies. The division is responsible for accurately accounting for and reporting on the State's investment portfolio, TSET and the Office of the State Treasurer. Portfolio Accounting and Reporting administers the OK INVEST program, which allows state agencies to earn investment returns on their cash reserves.



Program Details

Debt Management Services | \$443,911

The State Bond Advisor assists state governmental entities in planning, structuring and selling debt in capital markets. The division publishes the annual state debt affordability study and provides reports to credit rating agencies.

Unclaimed Property | \$68,019,471

The Unclaimed Property program returns unclaimed property to rightful owners or heirs. The division's activities include maintaining a database of unclaimed property, promoting public awareness of the program, storing valuables for safekeeping and performing safe transfers of property.

College Savings & STABLE | \$17,530

The College Savings Plan provides tax-advantaged investment options to save for higher education expenses. The Oklahoma STABLE Program provides Oklahomans with disabilities investment options to save for quality-of-life expenses without jeopardizing their eligibility for means-tested benefit programs.



AGENCY ACCOMPLISHMENTS

- Completed software upgrade project for a banking application utilized for remote check printing and certain Automated Clearing House payments.
- Implemented an online portal for holders to report unclaimed property.
- Returned over \$43 million in unclaimed property to rightful owners.
- Implemented a hybrid work schedule for employees without experiencing any disruption in banking, accounting, investments or debt management services.
- Managed over \$1.2 billion in assets in the 529 college savings plan, exceeding prior records and resulting in lowered fees paid by account owners.

AGENCY GOALS FOR FY2023

- Update and replace outdated agency legacy systems critical to core banking operations.
- Upgrade unclaimed property holder reporting platform.
- Ensure the receipt of adequate funding, while evaluating and implementing industry best practices.





- Court of Criminal Appeals
- District Courts
- Oklahoma Legislature
- The Supreme Court

Legislative and Judicial





OKLAHOMA

Court of Criminal Appeals

Honorable Scott Rowland
Presiding Judge

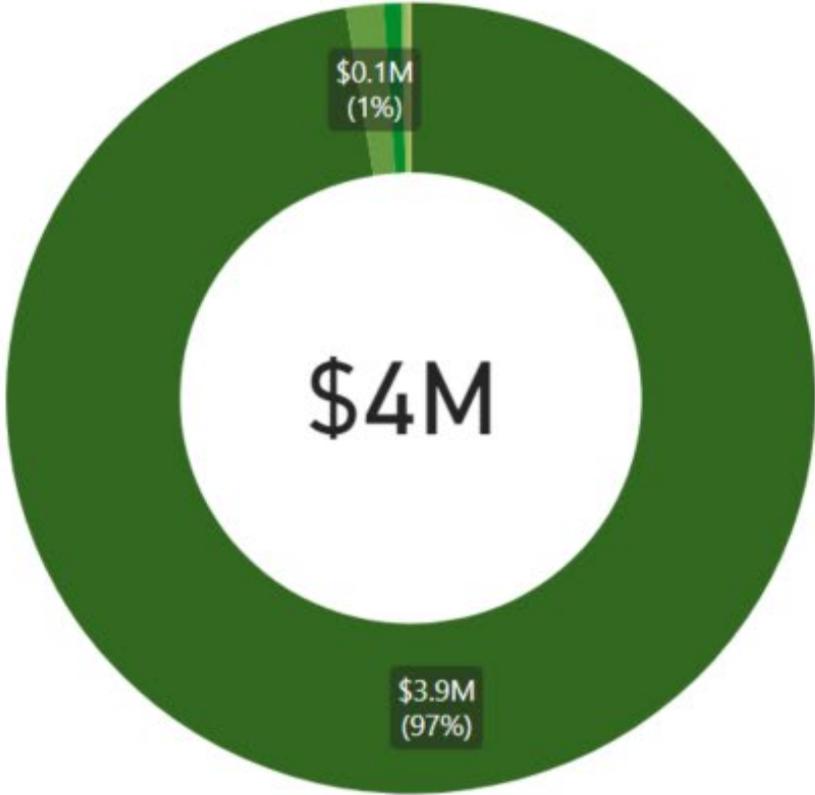


The **Court of Criminal Appeals** has exclusive appellate jurisdiction, coextensive with the limits of the state, in all criminal cases appealed from the district courts and such of other courts of record as may be established by law.

The Court of Criminal Appeals is composed of five judges, one from each of the Court of Criminal Appeals judicial districts. Judges of the court are appointed by the Governor, then stand for retention by a popular vote in a nonpartisan election for a term of 6 years.

Court of Criminal Appeals FY 2021 Expenditures

| Expense Group | Amount |
|------------------------|--------------------|
| Personnel | \$3,949,205 |
| Professional Services | \$59,997 |
| IT | \$29,364 |
| General Administration | \$9,300 |
| Buildings & Facilities | \$3,778 |
| Travel | \$1,580 |
| Total | \$4,053,225 |

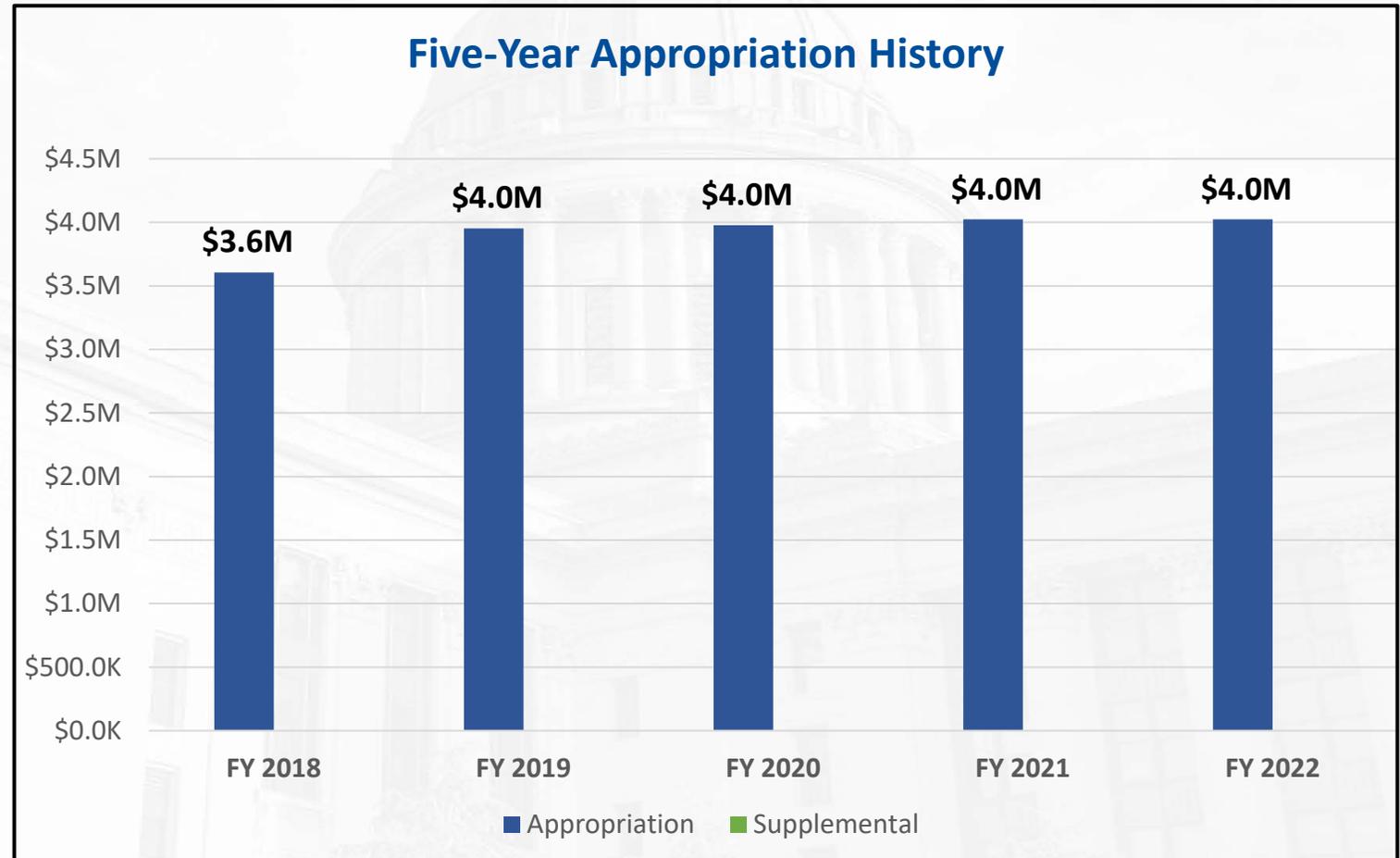


| Operating | Grants & Pass-Throughs |
|------------------------|--------------------------|
| Personnel | Medicaid |
| Professional Services | Assistance Payments |
| General Administration | Pass-throughs |
| IT | Program Reimbursements |
| Travel | |
| Capital | Other |
| Buildings & Facilities | Other |
| Highways & Bridges | Statewide Medical Claims |
| Debt Service | |
| Fleet | |

Note: Data obtained on 12.09.2021.

Appropriation History

| Fiscal Year | Appropriation (\$) <i>(include supplemental if applicable)</i> |
|-------------|---|
| FY 2018 | \$3,580,876 |
| FY 2019 | \$3,951,743 |
| FY 2020 | \$3,977,067 |
| FY 2021 | \$4,022,707 |
| FY 2022 | \$4,022,707 |



Programs and FY 2022 Budget Summary

| Program Name | Brief Description of Program | FY2022 Budget |
|------------------|--|---------------|
| Court Operations | The Court of Criminal Appeals is the court of last resort in all criminal matters. | \$4,210,124 |



Program Details

Court of Criminal Appeals | FY 2022 Budget | \$4,210,124

Court Operations | \$4,210,124

The Court of Criminal Appeals has exclusive appellate jurisdiction, coextensive with the limits of the state, in all criminal cases appealed from the district courts and such of other courts of record as may be established by law.





OKLAHOMA

District Courts

Jari Askins
Administrative Director of
the Courts

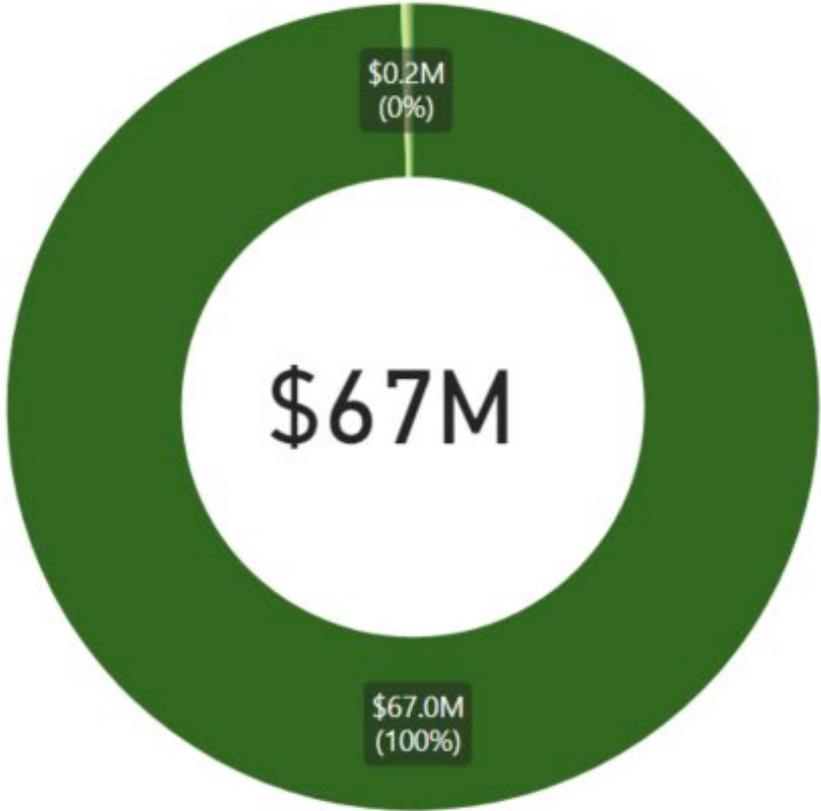


Most of the judiciary in Oklahoma is composed of judges of the **District Courts**. Often these judges serve as the first contact a party may have with the judicial system. District court judges hear both civil and criminal matters, and they are the backbone of the judiciary. Appeals from the District Courts in civil matters are considered by the Oklahoma Supreme Court. Appeals in criminal matters from the District Courts are considered by the Oklahoma Court of Criminal Appeals.

Nine presiding judges are elected by their peers to assist in the administration of Oklahoma's trial courts. These judges, representing separate geographic areas, meet monthly with members of the Supreme Court and Court of Criminal Appeals to discuss the administration of justice and any developments affecting Oklahoma's judiciary. These meetings provide an effective forum for exchanging information between the trial judges and appellate judges. The Honorable Richard Darby is the current Chief Justice.

District Courts FY 2021 Expenditures

| Expense Group | Amount |
|------------------------|---------------------|
| Personnel | \$67,027,434 |
| Travel | \$165,875 |
| Buildings & Facilities | \$54,434 |
| Professional Services | \$52,638 |
| IT | \$46,167 |
| Total | \$67,346,548 |

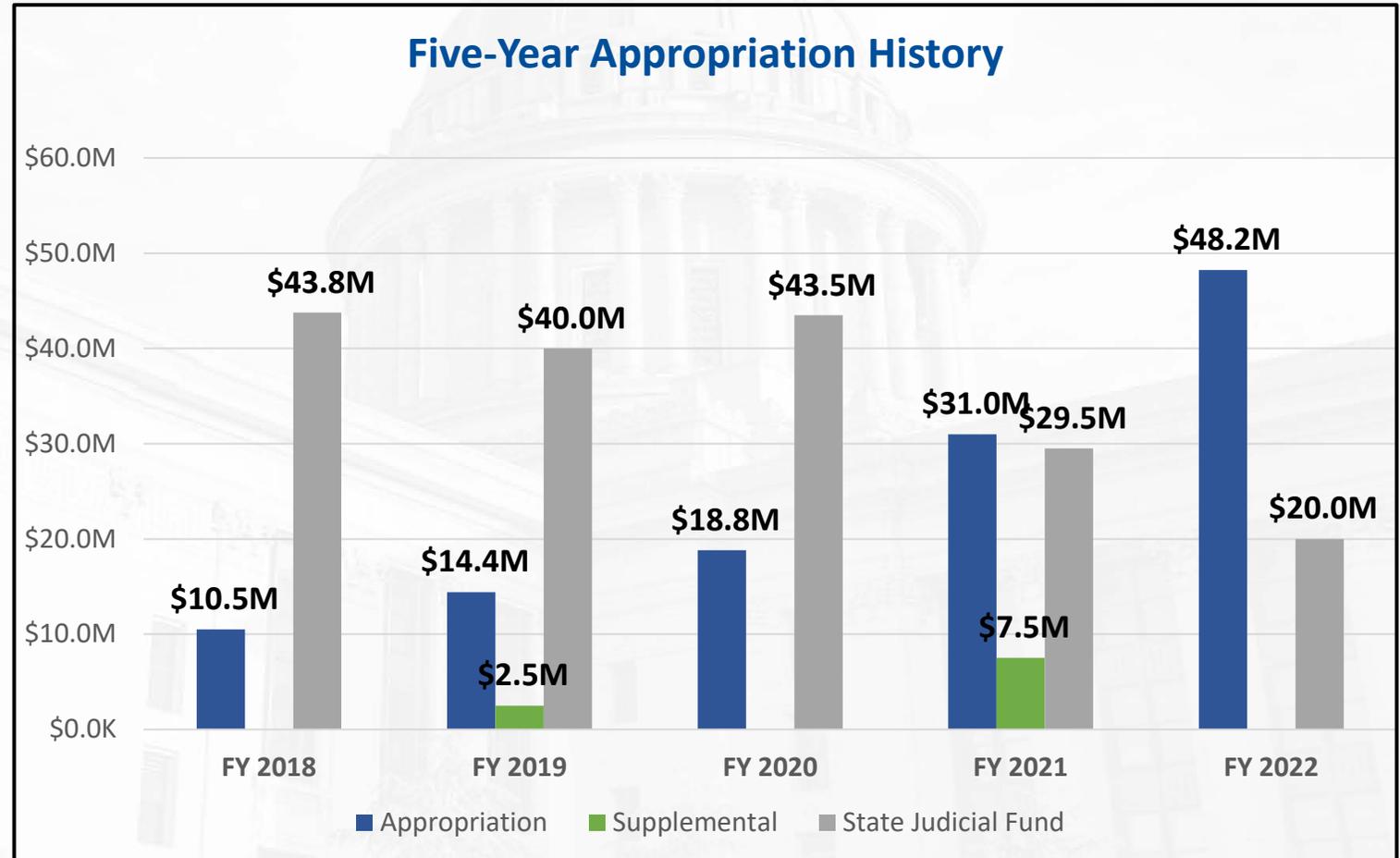


| Operating | | Grants & Pass-Throughs | |
|------------------------|-----------------------|------------------------|--------------------------|
| Personnel | Professional Services | Medicaid | Assistance Payments |
| General Administration | IT | Pass-throughs | Program Reimbursements |
| Travel | | | |
| Capital | | Other | |
| Buildings & Facilities | Highways & Bridges | Other | Statewide Medical Claims |
| Debt Service | Fleet | | |

Note: Data obtained on 12.09.2021.

Appropriation History

| Fiscal Year | Appropriation (\$) (supplemental included and State Judicial Fund) |
|-------------|--|
| FY 2018 | \$54,252,727 |
| FY 2019 | \$56,922,613 |
| FY 2020 | \$62,288,829 |
| FY 2021 | \$67,980,361 |
| FY 2022 | \$68,241,076 |



Programs and FY 2022 Budget Summary

| Program Name | Brief Description of Program | FY2022 Budget |
|------------------|--|---------------|
| Court Operations | The District Courts have unlimited original jurisdiction in both civil and criminal cases. There is a District Court within each county of the state. The 77 District Courts are organized into 26 District Court judicial districts, each with one or more District Judge, Associate District Judge, and Special Judge. | \$70,962,402 |



Note: Budget amounts include revisions as of 12.3.21

Program Details

District Courts | FY 2022 Budget | \$70,962,402

Court Operations | \$70,962,402

Most of the judiciary in Oklahoma is composed of Judges of the District Court. Often these Judges serve as the first contact a party may have with the judicial system. District court judges hear both civil and criminal matters, and they are the backbone of the judiciary.

Oklahoma's 26 judicial districts cover 77 district courts, which have general jurisdiction over all civil and criminal matters as authorized by the Oklahoma Constitution and the Oklahoma Statutes. Oklahoma is further divided into nine administrative judicial districts to assure a well-organized trial court system. Each administrative district selects a presiding judge, who is responsible for the day-to-day administration of their district and is answerable to the Chief Justice. The nine presiding judges meet monthly with the Chief Justice to discuss problems and arrive at solutions common to all trial court judges.

The appropriated funds in the budget for the District Courts consist of 1) general revenue funds appropriated by the Legislature and 2) monies collected in the State Judicial Fund. The State Judicial Fund is the repository for court costs, fines, and fees authorized by statute, collected by court clerks, and remitted quarterly to the Administrative Office of the Courts. Each court clerk may retain 20% of the net amount collected in that county.

The remaining 80% collected from all 77 counties becomes part of the State Judicial Fund. In FY 2021, 57% of the District Courts' budget was allocated from general revenue. Annually, the Administrative Office of the Courts certifies the expected total to be received in the State Judicial Fund for the ensuing fiscal year.

The Oklahoma court system is centralized for certain administrative functions. Payroll, benefits, and travel reimbursements for trial court judges and staff are disbursed through the Administrative Office of the Courts. The District Courts' budget is 99.4% salaries and benefits for all court staff.





Oklahoma Legislature



The **House of Representatives**, the **Senate**, and the **Legislative Service Bureau** represent the legislative branch.

The **Oklahoma Legislature** consists of 101 members in the House of Representatives and 48 members in the Senate. They convene annually beginning on the first Monday in February and adjourn on the last Friday in May. Normally, the Legislature is in session Monday through Thursday. Extra legislative sessions may be called by the Governor or by the Legislature. State Senators serve four-year terms with half of the members elected every two years. Members of the House of Representatives serve two-year terms.

Each chamber of the Legislature considers four different types of legislation:

- Bills that will become law when passed by both chambers and signed by the Governor.
- Joint resolutions that have the effect of law if passed by both chambers and signed by the Governor but may not become part of state statutes.
- Concurrent resolutions, which express the will of both chambers.
- Simple resolutions, which express the will of the chamber of origin.

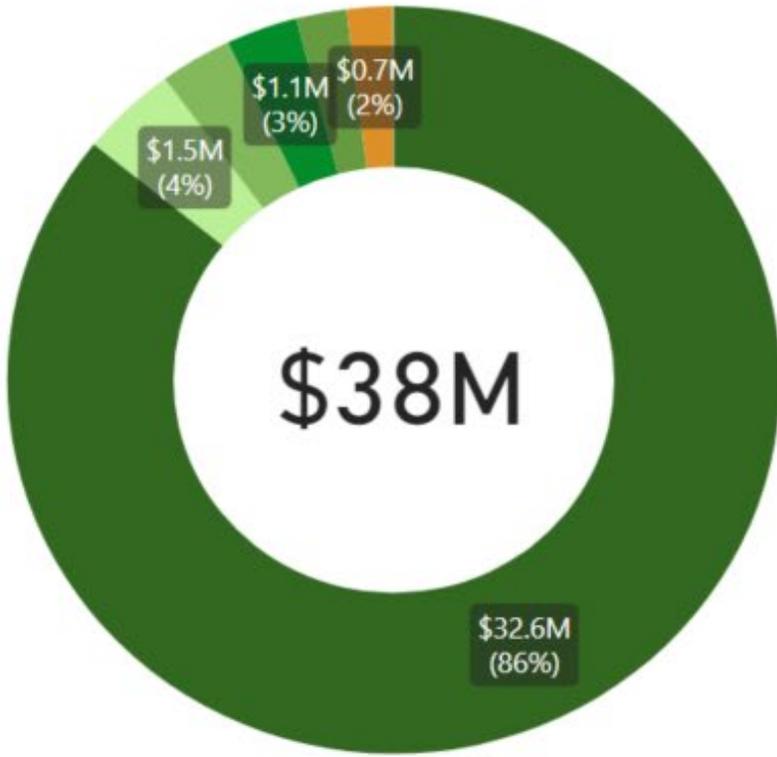
In 1990, voters in Oklahoma decided to adopt term limits for legislators. Therefore, legislators have a 12-year limit on service in the House of Representatives, the Senate, or both.

For more information about the Legislature, visit:

- [House of Representatives website.](#)
- [Legislative Service Bureau website.](#)
- [Senate website.](#)

Oklahoma Senate, House of Representatives, and Legislative Service Bureau FY 2021 Expenditures

| Expense Group | Amount |
|------------------------|---------------------|
| Personnel | \$32,575,123 |
| Travel | \$1,531,831 |
| General Administration | \$1,150,221 |
| IT | \$1,136,039 |
| Professional Services | \$798,609 |
| Buildings & Facilities | \$724,985 |
| Fleet | \$10,496 |
| Pass-throughs | \$7,612 |
| Total | \$37,934,915 |



- Expense Group**
- Personnel
 - Travel
 - General Administration
 - IT
 - Professional Services
 - Buildings & Facilities
 - Fleet
 - Pass-throughs

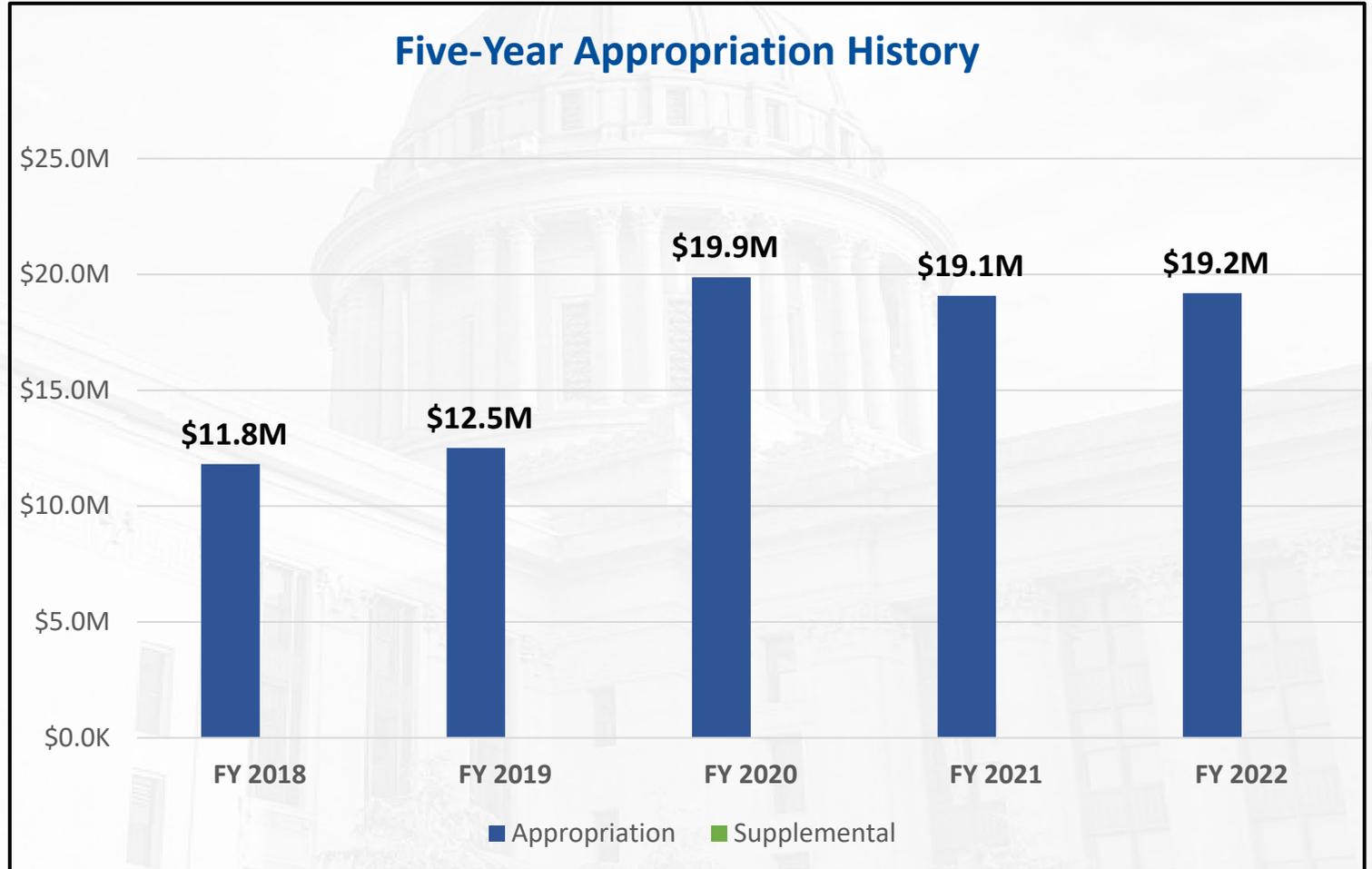
| Operating | Grants & Pass-Throughs |
|--------------------------|--------------------------|
| ● Personnel | ● Medicaid |
| ● Professional Services | ● Assistance Payments |
| ● General Administration | ● Pass-throughs |
| ● IT | ● Program Reimbursements |
| ● Travel | |

| Capital | Other |
|--------------------------|----------------------------|
| ● Buildings & Facilities | ● Other |
| ● Highways & Bridges | ● Statewide Medical Claims |
| ● Debt Service | |
| ● Fleet | |

Note: Data obtained on 12.09.2021.

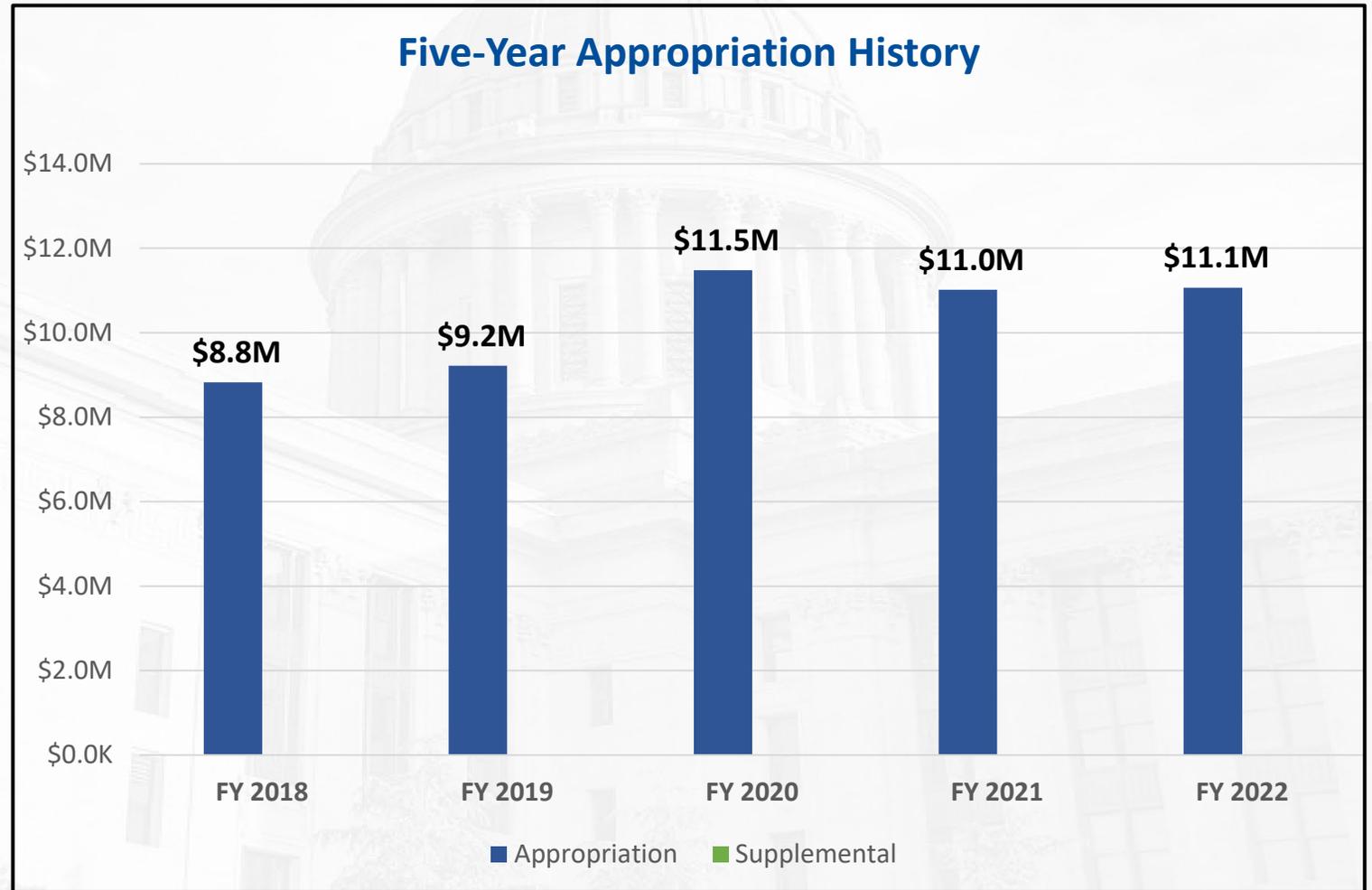
House Appropriation History

| Fiscal Year | Appropriation (\$) <i>(supplemental included if applicable)</i> |
|-------------|--|
| FY 2018 | \$11,809,752 |
| FY 2019 | \$12,511,402 |
| FY 2020 | \$19,873,257 |
| FY 2021 | \$19,078,327 |
| FY 2022 | \$19,183,536 |



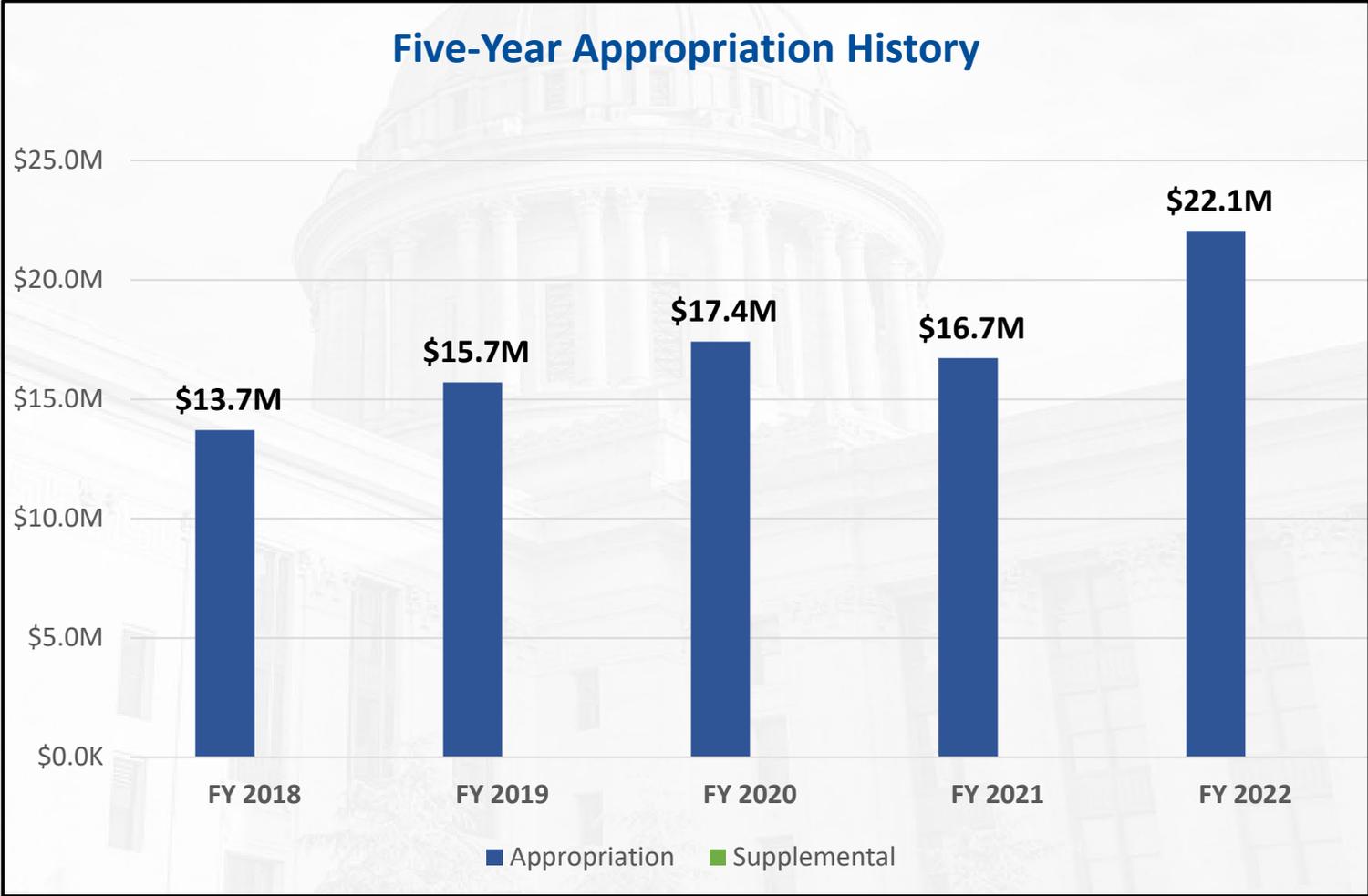
Senate Appropriation History

| Fiscal Year | Appropriation (\$) <i>(supplemental included if applicable)</i> |
|-------------|--|
| FY 2018 | \$8,821,903 |
| FY 2019 | \$9,219,421 |
| FY 2020 | \$11,476,999 |
| FY 2021 | \$11,017,919 |
| FY 2022 | \$11,067,919 |



LSB Appropriation History

| Fiscal Year | Appropriation (\$) <i>(supplemental included if applicable)</i> |
|-------------|--|
| FY 2018 | \$13,704,076 |
| FY 2019 | \$15,713,929 |
| FY 2020 | \$17,420,199 |
| FY 2021 | \$16,723,391 |
| FY 2022 | \$22,057,008 |





OKLAHOMA

Supreme Court

Jari Askins
Administrative Director of
the Courts

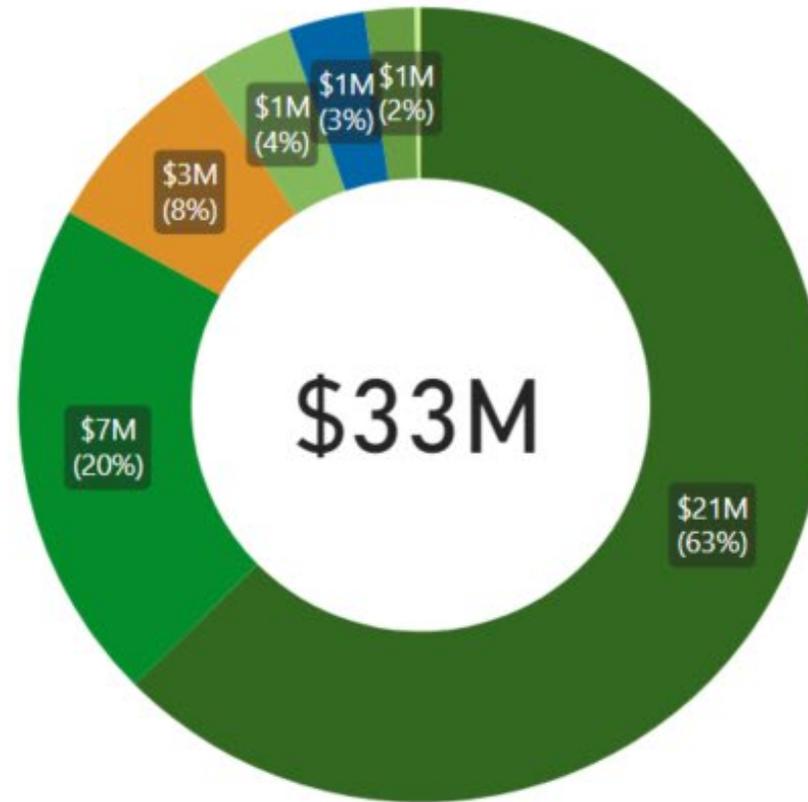


The **Supreme Court's** historic and primary focus is to decide civil appellate cases. However, the court has additional duties of equal importance. Under Article 7 § 4 of the Oklahoma Constitution, the court has administrative responsibility for the entire Oklahoma judicial system. The court establishes the rules for all courts in Oklahoma. Oklahoma has a unified bar. Membership in the Oklahoma Bar Association is required to practice law in Oklahoma. The court sets the rules for admission to the bar and the ethical practice of law and administers appropriate discipline in cases of attorney misconduct. In recent years, the Supreme Court has been vested with further responsibilities by the Legislature, including appeals of expungement orders, decisions of the Oklahoma Securities Commission, victim protective orders, original and exclusive jurisdiction over bond approvals and final orders on the nonpayment of child support.

The Oklahoma Supreme Court works closely with the federal judiciary. The Court is often called upon to answer federal certified questions under the Uniform Certification of Questions of Law Act, 20 O.S. 2011 §1601, et seq. Certified questions are issues raised in a federal case for which there is no Oklahoma law, and the Oklahoma Supreme Court is called upon to settle the issue. The Honorable Richard Darby is the current Chief Justice.

Supreme Court FY 2021 Expenditures

| Expense Group | Amount |
|------------------------|---------------------|
| Personnel | \$20,736,927 |
| IT | \$6,778,084 |
| Buildings & Facilities | \$2,588,896 |
| General Administration | \$1,266,052 |
| Program Reimbursements | \$1,019,552 |
| Professional Services | \$667,703 |
| Travel | \$58,330 |
| Fleet | \$18,107 |
| Pass-throughs | \$275 |
| Total | \$33,133,927 |



Expense Group

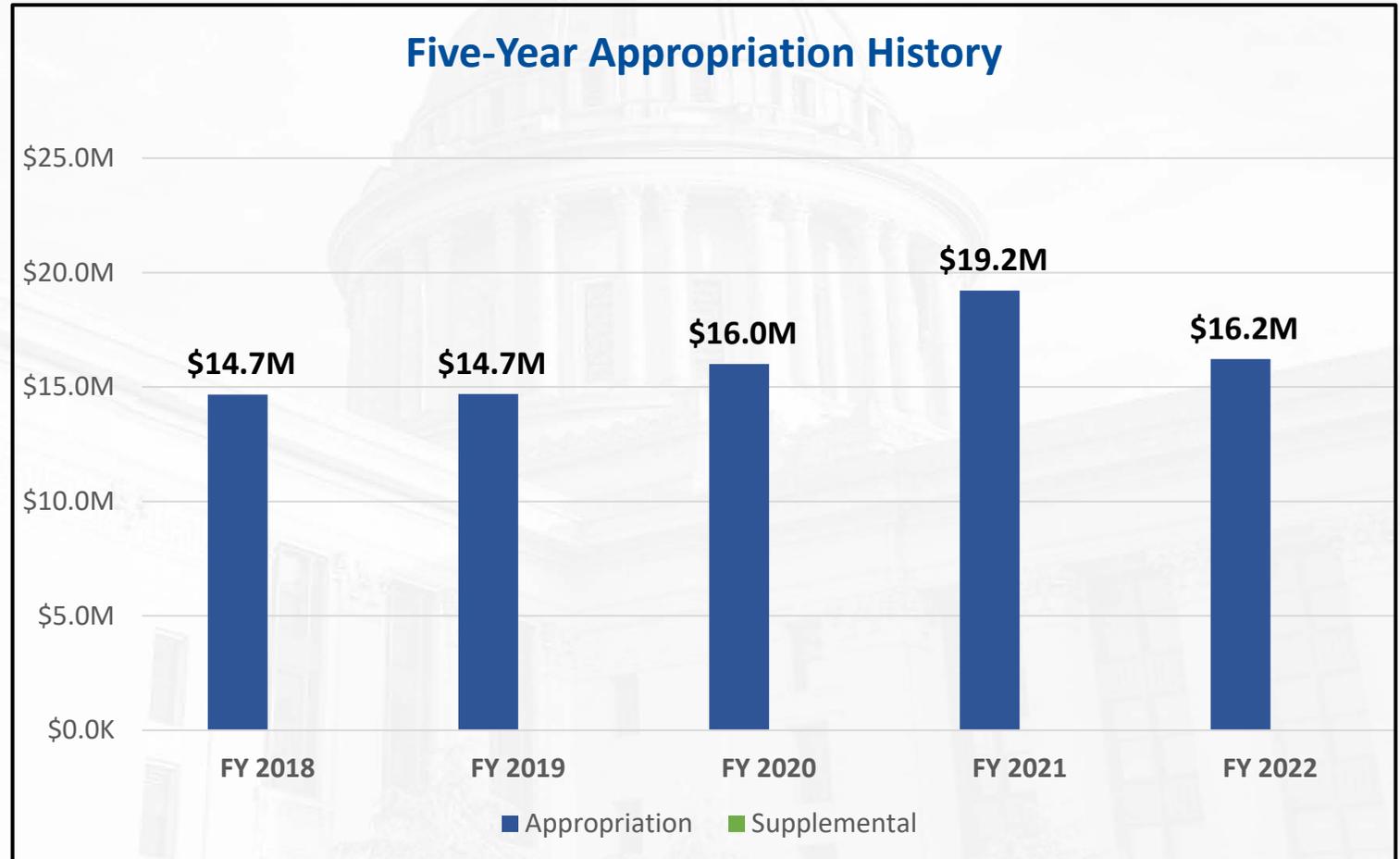
- Personnel
- IT
- Buildings & Facilities
- General Administration
- Program Reimbursements
- Professional Services
- Travel
- Fleet
- Pass-throughs

| Operating | Grants & Pass-Throughs |
|--------------------------|----------------------------|
| ● Personnel | ● Medicaid |
| ● Professional Services | ● Assistance Payments |
| ● General Administration | ● Pass-throughs |
| ● IT | ● Program Reimbursements |
| ● Travel | |
| Capital | Other |
| ● Buildings & Facilities | ● Other |
| ● Highways & Bridges | ● Statewide Medical Claims |
| ● Debt Service | |
| ● Fleet | |

Note: Data obtained on 12.09.2021.

Appropriation History

| Fiscal Year | Appropriation (\$) <i>(supplemental included if applicable)</i> |
|-------------|--|
| FY 2018 | \$14,668,924 |
| FY 2019 | \$14,698,223 |
| FY 2020 | \$16,001,447 |
| FY 2021 | \$19,212,078 |
| FY 2022 | \$16,223,855 |



Note: In FY 2021, the Supreme Court received a \$3 million pass-through appropriation from the Opioid Lawsuit Settlement Fund. It was then transferred to and budgeted by the District Courts.

Programs and FY 2022 Budget Summary

| Program Name | Brief Description of Program | FY2022 Budget |
|-------------------------------------|---|---------------|
| Supreme Court Justices & Staff | The Supreme Court is the court of last resort in all civil matters and all matters concerning the Oklahoma Constitution. | \$6,349,300 |
| Administrative Office of the Courts | The Supreme Court appoints an Administrative Director and staff who serve at its pleasure to assist the Chief Justice in administrative duties and to assist the judiciary. | \$7,517,004 |
| Court of Civil Appeals | The Court of Civil Appeals is the intermediate appellate court. Civil appeals are assigned to the Court by the Supreme Court. | \$6,714,259 |
| Alternative Dispute Resolution | Early Settlement Centers serve all 77 counties in Oklahoma offering free mediation services to all who wish to negotiate interpersonal matters. | \$1,384,192 |
| Court Clerk's Office | The Supreme Court appoints the clerk of the Supreme Court who serves at the pleasure of the Supreme Court and who performs the duties mandated by law and by the rules of the Supreme Court. The clerk also serves as the clerk of the Court of Criminal Appeals, the Court of Civil Appeals, the Court of the Judiciary and the Court of Tax Review. | \$1,021,082 |
| Management Information Services | The MIS provides a statewide court network, computer equipment, software applications, internet access, email services, information security, technical maintenance, training and support to the state's 77 district courts and three appellate courts. | \$17,940,067 |



Note: Budget amounts include revisions as of 12.03.21

Program Details

Supreme Court | FY 2022 Budget | \$40,925,904

Supreme Court Justices and Staff | \$6,349,300

The historic and primary focus of the Supreme Court is to decide civil appellate cases. However, the court has additional duties of equal importance. Under Article 7 § 4 of the Oklahoma Constitution, the court has administrative responsibility for the entire Oklahoma judicial system. The court establishes the rules for all courts in Oklahoma. The Supreme Court is developing and implementing a statewide uniform case management system for the appellate and district courts of Oklahoma. Membership in the Oklahoma Bar Association is required to practice law in Oklahoma. The court sets the rules for admission to the bar and the ethical practice of law and administers appropriate discipline in cases of attorney misconduct. In recent years, the Supreme Court has been vested with further responsibilities by the Legislature, including appeals of expungement orders, decisions of the Oklahoma Securities Commission, victim protective orders, original and exclusive jurisdiction over bond approvals, and final orders on the nonpayment of child support.



Program Details

Administrative Office of the Courts | \$7,517,004

The Supreme Court appoints an Administrative Director and staff who serve at its pleasure to assist the Chief Justice in administrative duties and to assist the judiciary. The Administrative Director of the Courts and staff, under supervision of the Chief Justice and the Supreme Court, coordinate judicial operations and personnel throughout the state handling payroll, training, data systems, research and other responsibilities. Additionally, the Administrative Office of the Courts provides leadership and administrative support for the Judicial Nominating Commission, the Oklahoma Children’s Court Improvement Program, the State Board of Examiners of Certified Interpreters and the Oklahoma Access to Justice Commission.

Court of Civil Appeals | \$6,714,259

The Court of Civil Appeals is the intermediate appellate court. Civil appeals are assigned to the Court by the Supreme Court. The Court of Civil Appeals is responsible for most appellate decisions. These opinions may be released for publication either by the Court of Civil Appeals or by the Supreme Court. When an opinion is released for publication by the Supreme Court, it has precedential value.



Program Details

Alternative Dispute Resolution | \$1,384,192

Early Settlement Centers serve all 77 counties in Oklahoma offering free mediation services to all who wish to negotiate interpersonal matters. Cases resolved by mediation may involve money, property, business transactions, personal relationships, harassment, animal disturbances, neighborhood disturbances, assault, child permanency or other matters. In addition to the Early Settlement community-based programs, 13 state agencies have programs in Alternative Dispute Resolution System. Early settlement mediators are community volunteers who have completed specialized mediation training and are certified by the Administrative Director of the Courts. They assist both parties in negotiating and resolving their problems. There are over 350 active community volunteer mediators statewide.

Appellate Court Clerk | \$1,021,082

The Supreme Court appoints the clerk of the Supreme Court who serves at the pleasure of the Supreme Court and who performs the duties mandated by law and by the rules of the Supreme Court. The clerk attends all sessions of the court held in the courtroom, calls the court into session, maintains official hearing records, operates recording and timing equipment, and ensures that proper courtroom procedures are observed. The clerk maintains operational contact with the parties and attorneys for all cases. The clerk's office is the repository for all filings made in connection with any appellate case. The clerk also serves as the clerk of the Court of Criminal Appeals, the Court of Civil Appeals, the Court of the Judiciary and the Court of Tax Review.



Program Details

Management Information Systems | \$17,940,067

The Management Information Services (MIS) Division provides a statewide court network, computer equipment, software applications, internet access, email services, information security, technical maintenance, jury management system, training, and support to the state's 77 district courts and three appellate courts and two public defenders offices. It also develops, trains, and supports an in-house case management system, the Oklahoma Court Information System.

The MIS Division is also responsible for the design, development, and maintenance of the Supreme Court's public website, OSCN (www.oscn.net), and the Court of Civil Appeals' website (www.okcca.net). This OSCN also provides an online payment system that allows the public a convenient way to pay traffic citations and fines and costs, fees, and assessments that are properly owed to the District Courts of Oklahoma. The Court Clerk is statutorily responsible under 28 O.S. 2011 §151 for the collection and distribution of these fees and assessments that are associated with District Court cases.

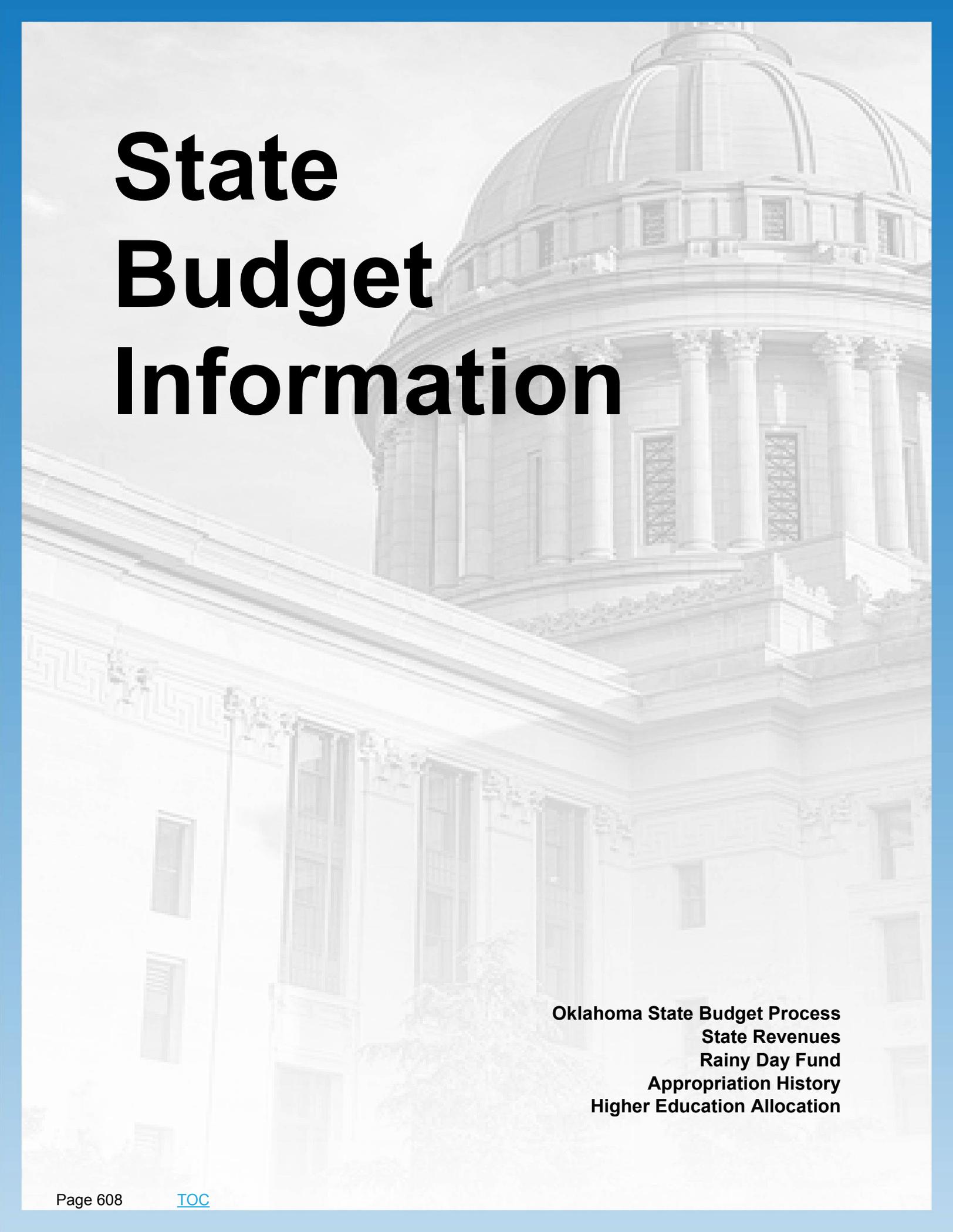


Non-Appropriated Agency Information

FY 2022 Other Non-appropriated Agency Budgets and FTE

| Agency Number and Name | FY 2022 Budget | FY 2022 FTE YTD Average | |
|------------------------|--|----------------------------|--------------|
| 20 | Accountancy Board, Oklahoma | \$4,805,906 | 10.5 |
| 22 | Abstractors Board, Oklahoma | \$280,955 | 2.0 |
| 39 | Boll Weevil Eradication | \$697,435 | 7.2 |
| 45 | Board of Architects, Oklahoma | \$899,776 | 4.0 |
| 60 | Aeronautics Commission, Oklahoma | \$11,415,789 | 9.7 |
| 105 | Capitol Improvement Authority, Oklahoma | \$513,182,843 | 0.0 |
| 140 | Podiatry, State Board of | \$21,760 | 0.0 |
| 145 | Chiropractic Examiners Board | \$238,507 | 2.0 |
| 148 | Board of Behavioral Health Licensure | \$468,654 | 3.7 |
| 170 | Construction Industries Board | \$4,566,834 | 30.6 |
| 190 | Board of Cosmetology and Barbering | \$2,133,006 | 15.5 |
| 215 | Dentists, Board of | \$2,303,208 | 6.8 |
| 285 | Funeral Board | \$550,347 | 3.3 |
| 307 | Interstate Oil Compact Commission | \$3,864,356 | 4.2 |
| 343 | Perfusionists Board | \$26,800 | 0.0 |
| 353 | Horse Racing Commission | \$9,757,909 | 33.5 |
| 359 | Energy Resources Board | \$18,015,903 | 0.0 |
| 369 | Workers' Compensation Court of Existing Claims | \$1,262,979 | 7.0 |
| 370 | Industrial Finance Authority | \$15,873,453 | 4.7 |
| 445 | Liquefied Petroleum Gas Board | \$1,078,226 | 7.8 |
| 448 | Licensed Alcohol and Drug Counselors, Board of | \$188,291 | 1.0 |
| 450 | Medical Licensure and Supervision, Board | \$6,646,283 | 23.1 |
| 475 | Motor Vehicle Commission, Oklahoma | \$581,659 | 4.0 |
| 509 | Long Term Care Facility Advisory Board | \$659,303 | 3.0 |
| 510 | Nursing, Board of | \$4,037,328 | 27.0 |
| 520 | Optometry Board | \$347,618 | 2.1 |
| 525 | Osteopathic Examiners Board | \$961,505 | 6.7 |
| 560 | Pharmacy Board | \$6,060,701 | 12.0 |
| 563 | Board of Private Vocational Schools | \$192,956 | 2.0 |
| 570 | Engineers and Land Surveyors | \$1,842,840 | 9.3 |
| 575 | Psychologist Examiners Board | \$278,315 | 1.0 |
| 588 | Real Estate Commission | \$1,569,023 | 12.0 |
| 622 | Social Workers Board | \$384,599 | 1.3 |
| 625 | Secretary of State | \$7,028,596 | 33.4 |
| 632 | Speech Pathology and Audiology Board | \$240,462 | 2.0 |
| 675 | Self-insurance Guaranty Fund Board | \$574,720 | 0.0 |
| 678 | Council on Judicial Complaints | \$549,000 | 2.0 |
| 753 | Uniform Building Code Commission | \$696,046 | 3.0 |
| 755 | Used Motor Vehicle and Parts Commission | \$1,271,401 | 10.5 |
| 772 | Chemical Tests for Alcohol and Drug Influence | \$831,504 | 6.0 |
| 790 | Veterinary Medical Examiners Board | \$751,137 | 2.6 |
| 803 | Virtual Charter School Board | \$353,993,532 | 4.0 |
| 865 | Workers' Compensation Commission | \$8,750,857 | 46.9 |
| 978 | Turnpike Authority | \$47,347,634 | 466.8 |
| Total: | | \$1,037,229,955 | 834.1 |

Budget data is current as of 01.11.2022.



State Budget Information

Oklahoma State Budget Process
State Revenues
Rainy Day Fund
Appropriation History
Higher Education Allocation

THE BUDGET CYCLE
STATE FISCAL YEAR IS JULY 1 -JUNE 30

| | July | Aug | Sept | Oct | Nov | Dec | Jan | Feb | Mar | Apr | May | June |
|---|--------------|-----|------|---------|-----|-----|-----|-----|--------------|-----|-----|------|
| 1. Agencies review program needs and prepare Budget Requests and Strategic Plans. | July 1-Oct 1 | | | | | | | | | | | |
| 2. Agencies submit Budget Requests. Strategic Plans are submitted every even numbered year. | | | | Oct 1 | | | | | | | | |
| 3. Office of Management & Enterprise Services reviews Budget Requests and Strategic Plans for development of the Executive Budget Book. | | | | Oct-Nov | | | | | | | | |
| 4. December Equalization Board Meeting – expenditure authority is the approved basis for the Executive Budget. | | | | | | Dec | | | | | | |
| 5. Submission of Executive Budget to the Legislature. Legislative session begins. | | | | | | | | Feb | | | | |
| 6. February Equalization Board – expenditure authority is approved basis for Legislative appropriations and Governor's action. | | | | | | | | Feb | | | | |
| 7. Legislature reviews agency budgets and finalizes appropriation recommendations. | | | | | | | | | Feb-May | | | |
| 8. Governor's action on Appropriation Bills. | | | | | | | | | Feb-Mid June | | | |
| 9. June Equalization Board Meeting – revenue and expenditure authority adjusted to incorporate statutory changes. | | | | | | | | | | | | June |
| 10. Budget Work Programs submitted to the Office of Management & Enterprise Services for approval by July 1. | July | | | | | | | | | | | |

Oklahoma State Budget Process

State Equalization Board

The *Oklahoma Constitution* provides for a number of checks and balances to ensure the Governor and Legislature maintain a balanced budget every year. One of the most important provisions is Section 23 of Article 10, which outlines the framework for how Oklahoma sustains a balanced budget. This section designates the State Board of Equalization as the body responsible for establishing expenditure limits for the Governor and the Legislature. The State Board of Equalization is comprised of the Governor, Lieutenant Governor, Treasurer, Auditor and Inspector, Attorney General, Superintendent of Public Instruction, and Secretary of Agriculture.

Pursuant to Section 23, the State Equalization Board must meet at least two times each fiscal year:

- “no more than 45 days but no less than 35 days before the start of the legislative session” (sometime in late December or early January); and
- “within five days after the monthly apportionment in February of each year.”

The board can only meet again and adjust revenue estimates if the Legislature and Governor enact laws during regular or special session that reduce or increase revenue certified by the board; transfer cash from one fund to another; or establish a new certified, appropriated fund. In practice, the State Equalization Board meets in June to incorporate legislative changes enacted during the legislative session and to re-certify revenue available for the coming fiscal year.

The benefit of this approach is that both the executive branch and legislative body are required to use the same revenue estimate and expenditure limit. State expenditures passed by the Legislature and enacted by the Governor cannot exceed the amount of funds certified and authorized by the board.

The Office of Management and Enterprise Services, which staffs the board, compiles revenue projections from various revenue collecting agencies throughout the state, analyzes the information, and presents the information to the board for its consideration and approval. Projections for the General Revenue Fund, which makes up more than 80% of total state appropriated spending, are estimated utilizing a state economic model developed by Oklahoma State University and modified to fit the state’s customized needs by Tax Commission staff, with additional resources provided by RegionTrack, an Oklahoma City-based research firm, and other national forecasts specific to the energy sector. Revenue estimates presented to the board are based on current and prior year collection trends, economic forecasts, federal and state tax law changes, and other foreseeable factors.

Revenue certified and authorized at the December board meeting serves as the basis for the Governor’s Executive Budget. The board considers possible revisions to the December estimate at the February meeting. Revisions to the December estimate are based on economic changes and additional collections data that have been noted since that time, which may increase or decrease anticipated revenue collections. The estimate approved at the February meeting sets the limit on which legislative appropriations are based.

State Revenues and Expenditures

Spending Limits

Oklahomans believe in responsible budgeting and limiting state expenditure growth to reasonable levels. This philosophy is cemented in Paragraph 1 of Section 23 in Article 10 of the *Oklahoma Constitution*. Increases in legislative appropriations in any year are limited to no more than 12% more than the preceding year’s level, adjusted for inflation.

Paragraph 1 of Section 23 provides an additional limit for Oklahoma’s state budget. This paragraph limits expenditures of certified funds to 95% of the State Equalization Board estimate. This internal safeguard

protects agency budgets from mild fluctuations in revenues in the event revenues do not meet the 100% estimate. Currently, 11 certified funds are directly appropriated by the Legislature and included in the total expenditure authority.

Certain statutory revolving funds are also included in the executive and legislative expenditure authority presented to the State Equalization Board. Estimates for revolving funds are included for informational purposes, and some of these funds may require authorization from the Legislature for an agency or entity to expend the funds. The board does not have to approve expenditures from those funds, since they are not certified funds. Unlike certified funds, the Governor and Legislature can spend 100% of revolving fund estimates. Eight such revolving fund estimates are included in the executive and legislative expenditure authority. Revenues from four of the eight funds are specifically dedicated to education purposes. Funds from the Tobacco Settlement Fund are directed for health services; the Judicial Fund is directed to district court operations; and the State Transportation Fund and ROADS Fund are directed to the Oklahoma Department of Transportation.

Cash Management

Another internal budget control is provided in Section 34.54 of Title 62 of the Oklahoma Statutes, which creates the Cash Flow Reserve Fund (CFRF). The CFRF is used for two purposes: (1) to make allocations to agencies in July since the General Revenue Fund (GRF) for that year has no collections until the end of July, and (2) to ensure that each monthly allocation of revenue to agencies is equal to one-twelfth of the money appropriated by the Legislature. This second purpose is intended to protect state agencies from variation in monthly revenue collection patterns and in practice the CFRF is used to make up the difference between actual collections in any given month and the required allocations for that month.

Money is deposited into the CFRF for the next fiscal year from current year General Revenue Fund collections that are in excess of the amount appropriated from the General Revenue Fund. The limit on deposits into the fund is 10% of the amount certified by the State Board of Equalization as available for appropriation from the General Revenue Fund for the next fiscal year. At the end of each fiscal year any monies remaining in the CFRF which are not necessary for current year cash-flow needs are available for legislative appropriation or are returned to the General Revenue Fund. This provision was affirmed and strengthened by passage of HB 3206 in the 2016 legislative session, requiring the Office of Management and Enterprise Services to analyze and submit to the State Board of Equalization the amount of monies available for appropriation.

Any excess certified General Revenue Fund collections for the current year, after the CFRF for the next year has been funded, are carried forward as cash that is available for future certification and appropriation by the Legislature. General Revenue Fund collections that are in excess of the total certified estimate are considered "surplus funds" and cannot be used to make deposits to the CFRF as those monies are directed elsewhere according to the state constitution.

Budget Stabilization

A portion of the revenue collected in excess of 100% of the certified GRF estimate may be deposited in the Constitutional Reserve Fund (CRF), known as the Rainy Day Fund, at the end of the fiscal year. Deposits into the CRF are limited to 15% of the certified actual collections to the GRF for the preceding fiscal year. The CRF can be accessed for three different and distinct purposes: emergencies, future year budget stabilization, and current year budget stabilization. Up to 25% of the fund may be appropriated upon a declaration of an emergency by the Governor with two-thirds legislative concurrence or upon a joint declaration of emergency by the Speaker of the House of Representatives and the President Pro Tempore of the Senate with three-fourths legislative concurrence. Up to three-eighths of the CRF may be appropriated to make up any decline in revenue certified as available for appropriation by the State Board of Equalization from one year to the next. The amount can not exceed the decline in certified revenue. The final three-eighths of the CRF may be appropriated to address a current year revenue shortfall. To access this money, the BOE must determine that a revenue failure has occurred in the GRF and Legislative appropriations from the CRF for this purpose are

limited to the amount of the shortfall. A constitutional provision also exists to provide incentive payments of up to \$10 million to support retention of at-risk manufacturing entities under carefully scrutinized, specific circumstances.

The Revenue Stabilization Fund (RSF) was established with the signing of House Bill 2763 which took effect Nov. 1, 2016. This fund provides a process whereby above-average revenues from highly volatile sources will be saved and later made available to supplement revenues during times of recession or other economic downturns. Additionally, a long-term effect will be increased stabilization of the state budget overall. The State Board of Equalization is required to certify five-year average annual apportionments to the General Revenue Fund of collections from gross production and corporate taxes beginning in February of 2017. Monies above the certified averages from each source, respectively, will be directed into the stabilization fund and the state's Rainy Day Fund (Constitutional Reserve Fund) by specific percentages. Other provisions suspend deposits to the RSF during periods of declared revenue failure or projected downturns in an upcoming fiscal year and detail mechanisms to access the fund. Senate Bill 1072, passed during the 2019 legislative session, caps deposits to the RSF at 3% of the certified amount in the General Revenue Fund in that fiscal year and provides for a reduction of the total deposit in the event any one source of revenue falls below the determined five-year average.

Revenue Shortfalls

The director of the Office of Management & Enterprise Services is statutorily charged with making allotments to agencies to control expenditures. State law also requires the state's budget to remain in balance every fiscal year. Oklahoma is constitutionally and statutorily barred from expending more money than it collects in a given year.

To ensure that revenues are sufficient to meet the appropriations specified by the Legislature, OMES closely monitors collections throughout the year. The allocation of appropriated monies to agencies occurs on the Tuesday following the second Monday of every month during a fiscal year.

During times of economic recession or distress, state revenue collections can fall below the level of appropriations. Thus, limiting appropriations to only 95% of estimated collections is an insufficient measure to ensure the state maintains a balanced budget and can fully fund all appropriations.

Title 62, Section 34.49 of the Oklahoma Statutes reads, in part:

“At the end of any fiscal year, the entire amount appropriated to any agency must be allotted to the agency by the Director of the Office of Management and Enterprise Services, except where the estimated budget resources during any fiscal year are insufficient to pay all of the appropriations of the state in full for such year. The Director of the Office of Management and Enterprise Services shall not allot to any agency during any fiscal year, an amount which will be in excess of the amount of revenue collected and allocated to appropriations made to such agency. In the event of a failure of revenue, the Director of the Office of Management and Enterprise Services shall control the allotment to prevent obligations being incurred in excess of the revenue to be collected. However, within each state fund where a revenue failure occurs, the Director of the Office of Management and Enterprise Services shall make all reductions apply to each state agency or special appropriation made by the State Legislature, in the ratio that its total appropriation for that fiscal year bears to the total of all appropriations for that fiscal year, as provided in Section 23 of Article X of the Oklahoma Constitution.”

This directs OMES to allocate all of the money appropriated to state agencies, unless revenue collections are less than the amount appropriated. When this occurs, OMES is required by this statute to reduce allocations to agencies to no more than the amount of revenue collected. Further, the reduction in allocations is to be effected upon all agencies receiving money from the fund in which the failure occurs. Each agency receives a

proportional share of the reduction based on their share of appropriations compared to the total appropriations from the fund.

Executive and Legislative Appropriations Process

Executive Budget

The Governor sets the tone for state budget recommendations with the submission of the Executive Budget on the first Monday in February of each regular legislative session. Section 34.37 of Title 62 requires the Governor to submit a balanced budget with detailed revenue and expenditure proposals to the presiding officer of each house. The director of the Office of Management & Enterprise Services is required to prepare the document after reviewing state agency budgets and budget requests and developing recommendations. The proposals outlined in the Governor's Executive Budget Book serve as the Governor's fiscal and policy priorities for the upcoming year.

Legislative Process

The Legislature reviews the executive budget and works with the Governor throughout each session to enact a balanced budget. Establishing the state budget is the responsibility of the appropriations committees of the Senate and the House of Representatives. The committees of each house work through appropriation subcommittees which are categorized by specific budget areas such as general government, education, health, and safety and security. Subcommittees review agency budgets, requests for additional funding, and the Governor's recommendations.

The General Appropriations (GA) Bill is a method to provide a base level of funding. This provision is a safeguard to ensure state government programs and services do not shut down in the event the Legislature and the Governor are unable to agree on a budget.

Appropriation decisions for agencies are typically not finalized until April or May when the General Conference Committee on Appropriations, or GCCA, is convened. The primary difference between an appropriation subcommittee of the house or senate and the GCCA is that the GCCA is comprised of both house and senate members. Before beginning the GCCA process, the two legislative bodies agree to allocate a certain amount of available funding to each GCCA subcommittee. Before a formal appropriations bill is presented to either legislative body, the two houses must work together in GCCA, negotiate spending priorities, and produce a unified budget together.

Appropriation bills may be written for individual agencies or groups of agencies that are within the same subject area, such as education. In addition to appropriating funds for the coming fiscal year, appropriation bills may also include agency spending limits, total personnel hiring limits, and the maximum salaries of directors.

If the bill is approved by a majority of both houses, the appropriation bill is sent to the Governor. All legislation, excluding any general appropriation bill, becomes effective 90 days after the end of the legislative session or later if a later effective date is specified. Legislation may become effective earlier if passed with an emergency clause. For an emergency clause to be enacted, two-thirds of each body must approve the emergency clause through a separate vote on the bill. A general appropriation bill becomes effective at the beginning of its respective fiscal year unless otherwise specified within the bill.

Governor's Action

The *Oklahoma Constitution*, Section 11 of Article 6, provides the Governor five working days, excluding Sundays, to enact or veto all or part of an appropriation bill while the Legislature is in regular session. If the Governor does not sign or veto a bill within five days, the bill automatically becomes law. The Governor has

15 working days to sign or veto a bill after the regular session has adjourned. Any bill presented to the Governor within five days of the end of the regular legislative session must be acted upon within the 15 days also. In contrast to actions taken during session, if the Governor does not sign or veto a bill within the 15 working days after session, the bill fails to become law. This is referred to as a pocket veto.

In addition to these powers, Section 12 of Article 6 of the *Oklahoma Constitution* gives the Governor the authority to disapprove an entire appropriation bill or any item or single appropriation within the bill. This line-item veto power is one manner by which the Governor exercises control over state budget appropriations.

Vetoes may be overridden by two-thirds majority of each house for bills with no emergency clause and by three-fourths majority of each house for bills with an emergency clause.

Funds Subject to Appropriation

The State Board of Equalization, in accordance with Section 23, Article X of the *Oklahoma Constitution*, annually certifies the following funds as available for appropriation. Each of these funds is identified in the accounting structure with a three-digit code. The first two digits uniquely identify the fund. The last digit represents the year the funds were collected (e.g. "190" would be the General Revenue Fund monies collected in FY 2020).

General Revenue Fund (Fund 19X):

Income to this fund is from state taxes, fees, regulatory functions, and income on money and property. Approximately one-half of all state tax revenue is deposited to this fund. Funds are appropriated for the operation of state government and other purposes specified by the Legislature. (Article 10, Section 2)

Council on Law Enforcement Education and Training (CLEET) Fund (Fund 58X): Income is derived from penalties, assessment fees, and other receipts pursuant to law. Income is dedicated to peace officer training and other agency duties. (Title 20, Section 1313.2; effective Nov. 1, 1988)

Commissioners of the Land Office Fund (Fund 51X): This fund was created to receive revenue collected from surface leasing of lands managed by the Commissioners of the Land Office and 6% of the revenue generated from the Common School Fund, the Education Institutions Fund, the University of Oklahoma Fund, the University Preparatory School Fund, the Oklahoma State University Fund, the Public Building Fund, and the Greer 33 Fund. Funds are used for administrative costs of the Commissioners of the Land Office. Funds not used for administrative costs of the Commissioners of the Land Office are allocated to public schools. (Title 64, Section 1009; effective July 1, 1992)

Mineral Leasing Fund (Fund 55X): Income to this fund is from a share of lease sales and royalty payments on oil and gas production on federal lands within the state. Funds are used for the financial support of public schools. (Title 62, Section 34.48; effective 1920)

Special Occupational Health and Safety Fund (Fund 54X): Each insurance carrier writing workers' compensation insurance in this state, the State Insurance Fund, and each self-insured employer authorized to make workers' compensation payments directly to employees pay a sum equal to three-fourths of 1% of the total workers' compensation losses, excluding medical payments and temporary total disability compensation. Funds are used exclusively for the operation and administration of the Occupational Health and Safety Standards Act of 1970 and other necessary expenses of the Department of Labor. (Title 40, Section 417.1; effective July 1, 1986)

Public Building Fund (Fund 11X): Income to the fund is from portions of leases, sales, rentals, and royalties of lands set aside for public building purposes by the state's Enabling Act (Section 33) and lands granted in lieu thereof, under the management of the Commissioners of the Land Office. Funds are appropriated for major maintenance and capital improvements of public facilities. (Title 64, Section 1079; effective 1910)

Oklahoma Education Lottery Trust Fund (Fund 38X): In November 2004, voters passed State Question 706 which established this fund as one available for appropriation by the Legislature for the purposes of common education, higher education, and career technology education. Revenue deposited in the fund comes from net proceeds generated by the Oklahoma Lottery. (Title 3A, Section 713)

State Public Safety Fund (14X): House Bill 3208, passed in the 2016 legislative session, established this fund for the Department of Public Safety subject to legislative appropriation. Its initial funding is limited to receipts from a motor vehicle tag re-issuance contained in the bill. (Title 47, Section 2-147 & Title 47, Section 1113.2) On-going funding is established by passage of HB 1845 in the 2017 Legislative Session and includes specific revenues from certain REAL ID compliance fees.

Health Care Enhancement Fund (15X): House Bill 1016XX, passed in the second extraordinary session of 2018, established this statewide fund, effective July 1, 2019, and subject to legislative appropriation. (Title 68, Section 302-7a) The fund consists of monies received from a new tax of \$1 per pack of 20 cigarettes enacted by HB 1010XX during the same session.

Alcoholic Beverage Control Fund (16X): Senate Bill 383, passed in the 2016 legislative session and effective Oct. 1, 2018, established this statewide fund subject to legislative appropriation. (Title 37A, Section 5-128) The fund consists of revenues collected by the ABLE Commission for the state from license and registration fees pursuant to the Oklahoma Alcoholic Beverage Control Act.

OK Pension Improvement Fund (17X): Senate Bill 1128, passed in the 2016 legislative session, established this statewide fund subject to legislative appropriation. Expenditures from the fund are to be used to pay for the cost of any legislatively authorized cost-of-living adjustment for retirees or beneficiaries of the State of Oklahoma retirement systems or to reduce unfunded liabilities of such systems. Revenue to the fund is from \$5 of a \$20 fee assessed through the Uninsured Vehicle Enforcement Diversion Program, established by Senate Bill 359 during the 2016 Legislative Session and administered by the District Attorneys Council.

Agency Budgets

Budget Work Programs

Oklahoma statutes provide the legal framework under which state agencies budget and expend funds in a responsible manner. Section 34.42 of Title 62 requires every agency to submit a balanced budget on the first day of June or soon thereafter. Funds must be budgeted by program categories and expenditure limits placed in law.

Appropriation bills may set maximum limits on the amount of state appropriated funds, revolving funds, and federal funds that each program may budget and spend for the fiscal year. Maximum limits for personnel or full-time-equivalent (FTE) personnel, lease-purchase expenditures, and director salaries may also be defined in statute. Budget work programs must conform to these parameters to provide a plan on how the agency will utilize all state, revolving, and federal funds for the fiscal year.

Work programs are reviewed by the Budget division of the Office of Management and Enterprise Services, and the approved work program serves as a basis for subsequent allotment of funds. Certified funds such as the General Revenue Fund are allocated to agencies on a monthly basis and cash appropriations are allocated in a lump sum, as available. Budget work programs can be revised at any time during the fiscal year if justified. Revisions can be incorporated within various expenditure, full-time-equivalent employee, and transfer limits.

Agencies are allowed under law (Section 34.52 of Title 62) to request to transfer up to 25% of funds between line-items of appropriation, allotment or budget category within the same agency. The Joint Legislative Committee on Budget and Program Oversight and the director of the Office of Management and Enterprise Services can further approve transfers between line-items up to 40%. All transfers are subject to review by

the Joint Legislative Committee on Budget and Program Oversight to determine if the transfer meets legislative intent or subverts the intention and objectives of the Legislature.

Executive and legislative staff review agency budgets and expenditures throughout the year to ensure each agency is meeting program goals and stated legal expenditure limits.

Strategic Planning

While performance-informed budgeting looks across the entire enterprise of state government, agencies are still required, by the Oklahoma Program Performance Budgeting and Accountability Act, to submit strategic plans for their internal operations that define their mission, vision, goals, and performance measures. Section 45.3 of Title 62 requires every agency to submit five-year strategic plans on Oct. 1 of every even numbered year.

Strategic planning helps focus agency leadership and staff on short-term and long-term goals and how to achieve those goals. Outcome measures required in strategic plans and agency budget requests focus agency leadership and staff on monitoring and improving performance. This information is a valuable tool for policymakers. Performance information is also used in routine and special performance evaluations and policy analysis conducted by agencies, the Office of Management and Enterprise Services, legislative staff, the Auditor and Inspector, and outside consultants. Evaluating government programs and services using meaningful data allows elected officials to make better, more informed budgeting decisions.

Budget Request

Section 34.36 of Title 62 requires agencies to submit a budget request on Oct. 1 every year. The budget request serves as the financial plan to the agency's strategic plan. This document outlines program funding and performance information and includes a detailed listing of additional state funding requested by each agency.

Copies of each agency's budget request and strategic plan are submitted to the Office of Management and Enterprise Services, House and Senate staff, and members of the Legislative Oversight Committee on State Budget and Performance.

Performance-Informed Budgeting

Per statute, agency budgets are prepared using the performance-informed budgeting technique. As a part of the budget cycle, agencies align their budgets to strategic priorities of the state. Furthermore, every agency has established measurable Key Performance Metrics (KPMs), and their performance against these KPMs is tracked over time. By ensuring that agency programs are aligned with strategic priorities and rigorously tracking performance against KPMs, agencies will be able to ensure that resources are effectively allocated against the focal areas that drive meaningful results for Oklahomans.

Financial Tools

Annual Comprehensive Financial Report (ACFR)

The ACFR is the primary means of reporting aggregate financial activities for all state agencies. Prepared by OMES's Central Accounting and Reporting division in conformance with Governmental Accounting Standards Board (GASB) Statements 34 and 35, this model provides a better picture of the state's financial status as a single, unified entity. Financial statements contained in the ACFR include a Statement of Net Assets and Liabilities; Statement of Activities outlining major state expenditures; and a Statement of Revenues, Expenditures, and Changes in Fund Balances. The ACFR is a valuable tool to use when reviewing and analyzing overall state revenue and expenditure trends.

Single Audit

The Single Audit is prepared by the Auditor and Inspector's Office to meet the requirements of the Single Audit Act. The federal funds expended by all state agencies (excluding higher education and civil emergency management) are included within the scope of this report. The Single Audit reports federal fund expenditures for each agency and provides information on the type of federal funds available for state agencies, such as block grants, entitlement programs, and matching grants. This report, required by the federal government, ensures state agencies are properly expending and accounting for federal funds.

Financial System

Daily, monthly, and annual reports generated from the Office of Management and Enterprise Services financial systems provide quality agency budgeting and expenditure reports which allow policymakers to track funds by program and object code. Other essential financial reports include budget to actual reports, cash balance, and receipts and disbursements for funds.

Capital Budget

The Capital Budget Process

The State of Oklahoma's Capital Improvement Plan (CIP) and the Long-Range Capital Planning Commission were established to provide the infrastructure to perform comprehensive capital plans. Capital projects are defined as one-time projects costing at least \$25,000 with a useful life of at least five years.

The CIP development process begins early in the calendar year. July 1 is the official deadline for agencies, boards, commissions, trusts, colleges, and universities to submit their Capital Budget Requests to the Office of Management and Enterprise Services. Once received, the commission separates requests into two broad categories: self-funded and appropriation-funded. Generally, the commission accepts an applicant's ranking of self-funded projects without further review.

Projects requiring an appropriation are evaluated according to a ranking process to permit the equitable allocation of limited state resources. The ranking system uses the following criteria:

- Impact on operating and capital costs.
- Leverage of state funding with other resources.
- Legal obligations.
- Impact on service to the public.
- Urgency of maintenance needs.
- Completion of prior phases.
- Health and safety.
- Advancement of the agency's mission.

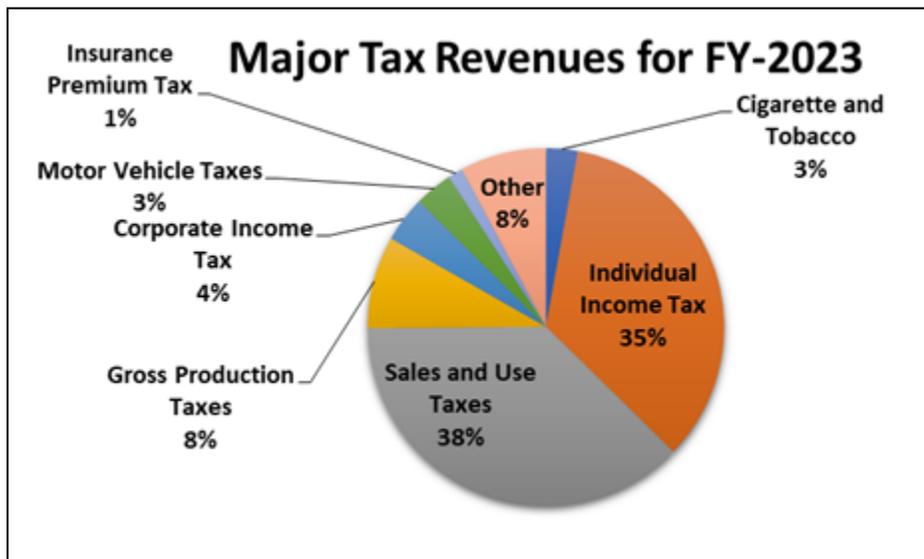
Oklahoma Revenues and Expenditures

Major tax sources

The single largest source of revenue collected by the state comes from taxes paid by Oklahoma citizens, businesses and others doing business in the state. Most of the state's appropriated revenue is from general taxes. For FY 2023, tax revenue is estimated to comprise approximately 95% of total appropriated revenue.

Taxes such as income tax are compulsory payments and cannot legally be avoided. This is in contrast to fees, like fishing licenses, which are discretionary and voluntary to the extent one decides to utilize a state service.

The seven major tax revenue sources for FY 2023 (estimated to provide approximately 88% of total state tax revenues) were most recently estimated during the last December Board of Equalization meeting and are shown below.



Individual income taxes

Oklahoma's income tax laws date back to 1915 when an income tax was imposed on the net income of individuals residing in Oklahoma and upon the Oklahoma portion of nonresidents' income. The income tax was extended to corporations and banks in 1931. The importance of the income tax to state revenues increased when voters approved the 1933 constitutional amendment prohibiting state taxation of property.

The Oklahoma individual income tax calculation employed rates from 0.5% to 5.50% through calendar year 2011. Effective Jan. 1, 2012, the top rate was reduced to 5.25%; and, based on a finding of the State Board of Equalization in December 2014, has been further reduced to 5.00% beginning Jan. 1, 2016. Federal income taxes paid are not deductible from net income.

In 2006, the Legislature passed and the Governor approved the largest tax cut package in Oklahoma history. House Bill 1172 lowered the individual income tax rate and increased the standard deduction over several years. Based on the amount of growth revenue for the coming fiscal year as required by this legislation, the State Board of Equalization determined on Feb. 22, 2011, that conditions had been met to lower the top income tax rate to 5.25% beginning on Jan. 1, 2012. House Bill 2032, passed in the 2013 legislative session, would have lowered the top rate to 5.0% beginning Jan. 1, 2015, and to 4.85% as of Jan. 1, 2016, contingent upon a determination to be made by the State Board of Equalization pursuant to the enacted statute. This bill was declared unconstitutional by the Oklahoma Supreme Court in December 2013 because it violated the one-subject rule. Senate Bill 1246 passed during the 2014 legislative session implemented a mechanism to reduce the top marginal individual income tax rate to 5.00% and further to 4.85% contingent upon specific findings required of the State Board of Equalization. On Dec. 18, 2014, the board found that conditions had been met to authorize the first reduction to 5.00% for the tax year beginning Jan. 1, 2016. In December 2016 a required preliminary finding

indicated that conditions for the further reduction to 4.85% had not yet been met. SB 170, passed in the first regular session of 2017, repealed the mechanism for reducing the rate to 4.85%.

In 2021, House Bill 2962 was passed and signed into law, reducing each nominal individual income tax rate by 0.25%, effective for tax years beginning on or after Jan. 1, 2022. The top rate for individual income tax is now 4.75%.

While rates have been trending downwards since 2006, the standard deduction has gradually increased. By tax year 2011, the standard deduction became equal to the federal standard deduction. HB 2348, passed in the first regular session of 2017, froze the Oklahoma Standard Deduction at tax year 2017 amounts. The table below shows the individual income tax rates and corresponding standard deduction changes since 2006.

Standard Deduction

| | Top Tax Rate | Married Filing Jointly | Head of Household | Single |
|---------|--------------|-------------------------|-------------------|--------|
| 2007 | 5.65% | 5,500 | 4,125 | 2,750 |
| 2008 | 5.50% | 6,500 | 4,875 | 3,250 |
| 2009 | 5.50% | 8,500 | 6,375 | 4,250 |
| 2010 | 5.50% | 11,400 | 8,350 | 5,700 |
| 2011 | 5.50% | Match Federal Deduction | | |
| 2012-15 | 5.25% | Match Federal Deduction | | |
| 2016 | 5.00% | Match Federal Deduction | | |
| 2017-21 | 5.00% | 12,700 | 9,350 | 6,350 |
| 2022 | 4.75% | 12,700 | 9,350 | 6,350 |

In March 2018, during the second extraordinary session of the 56th Legislature, the Legislature passed and the Governor signed legislation that caps Oklahoma itemized deductions at \$17,000 annually, beginning in 2018. Additional provisions of House Bill 1011XX exclude deductible medical expenses and charitable donations from the cap.

In April 2018, during the second extraordinary session of the 56th Legislature, the Legislature passed and the Governor signed House Bill 1014XX that redirected motor vehicle collections authorized in Section 1104 of O.S. 47 from apportionment into the General Revenue Fund to the ROADS Fund. This bill also amended O.S. 69 § 1521 to direct those amounts previously being taken from individual income tax collections to fulfill ROADS funding requirements be reduced by the total amounts redirected from motor vehicle collections. Beginning in FY 2020 individual income tax collections intended for the General Revenue Fund will no longer be used to fund the entire ROADS fund requirement.

In May 2020, during the second regular session of the 57th Legislature, the Legislature passed and the Governor vetoed House Bill 2741, changing the apportionment formulas for individual income, corporate income, sales and use taxes. The Legislature subsequently overrode the veto, enacting the bill. Apportionment changes contained in the bill were utilized to address an anticipated budget gap in the Oklahoma Education Reform Revolving Fund (OEERF) due to economic impacts from COVID-19 and a sluggish oil and gas market by redirecting revenue from the Teachers' Retirement System to the OEERF during FY 2021 and FY 2022. Apportionment formulas were scheduled to repay the redirected monies to the Teachers' Retirement Fund during FY 2023 through FY 2027 from General Revenue Fund collections and resume pre-FY 2021 apportionments in FY 2028.

FY 2021 revenue collections proved to be better than expected and an improved economic outlook led to the passage of HB 2894 during the 2021 session. Most apportionments returned to their pre-pandemic rates. The exception was a 0.25% increase to Teachers' Retirement Systems and a corresponding decrease to the General Revenue Fund apportionment until FY 2027 before returning to pre-FY 2021 rates.

| Individual Income Tax Apportionments FY 2022 To FY 2023 | | |
|--|----------------|----------------|
| | FY 2022 | FY 2023 |
| General Revenue | 85.66% | 85.41% |
| 1017 Fund | 8.34% | 8.34% |
| Teachers' Retirement Fund | 5.00% | 5.25% |
| Ad Valorem Reimbursement Fund | 1.00% | 1.00% |

Corporate income tax

Like current individual income tax rates, corporate income tax rates were progressive when implemented in 1931 and remained that way until 1935 when a flat, 6% rate was established. The rate was decreased to 4% in 1947. The rate was again increased to 6% until it was lowered to 4% during the 2021 legislative session.

The corporate income tax rate is applied to all taxable income. Manufacturers' exemptions and some targeted credits and incentive payments frequently are used as economic development tools which reduce a company's income tax liability. The largest of these targeted incentive programs is the "Quality Jobs" program.

While revenue from the corporate income tax is important to the overall revenue picture, it provides approximately 4% of total tax revenue for the General Revenue Fund. That is because corporations subject to the corporate income tax have become, over time, a smaller part of the overall economy. This is due, in part, to the fact that many businesses now organize as subchapter S corporations or limited liability organizations.

Under those classifications, all income immediately goes to the partners or shareholders; and as a result, the companies pay no corporate income tax. The partners or shareholders, however, are taxed on that income, as well as income from other sources, under the individual income tax, rather than under the corporate income tax. Additionally, some businesses may be subject to some other form of taxation, such as the bank privilege tax or the insurance premium tax. Legislation in 2003 changed the apportionment of corporate income tax revenue.

In May 2020, during the second regular session of the 57th Legislature, the Legislature passed and the Governor vetoed House Bill 2741, changing the apportionment formulas for individual income, corporate income, sales and use taxes. The Legislature subsequently overrode the veto, enacting the bill. Apportionment changes contained in the bill were utilized to address an anticipated budget gap in the Oklahoma Education Reform Revolving Fund (OERRF) due to economic impacts from COVID-19 and a sluggish oil and gas market by re-directing revenue from the Teachers' Retirement System to the OERRF during FY 2021 and FY 2022. Apportionment formulas are scheduled to repay the redirected monies to the Teachers' Retirement Fund during FY 2023 through FY 2027 from General Revenue Fund collections and resume pre-FY 2021 apportionments in FY 2028. Changes to the FY 2021 apportionments are shown in the chart below.

| Corporate Income Tax Apportionments FY 2022 To FY 2023 | | |
|---|----------------|----------------|
| | FY 2022 | FY 2023 |
| General Revenue | 77.50% | 77.25% |
| 1017 Fund | 16.50% | 16.50% |
| Teachers' Retirement Fund | 5.00% | 5.25% |
| Ad Valorem Reimbursement Fund | 1.00% | 1.00% |

State sales and use taxes

The state sales and use taxes have varied considerably in both rate and purpose since initial implementation in 1933, when a temporary 1% tax was dedicated to public schools. Two years later, the tax was renewed, but the

revenue from the tax was apportioned to the General Revenue Fund. In 1939, the rate was increased to 2% with 97% of the revenue apportioned to the State Assistance Fund or welfare programs administered by what is now the Department of Human Services.

The revenue continued to be dedicated in this manner until the 1980s, when all collections were apportioned to the General Revenue Fund. Since then, the General Revenue Fund has been the primary source of state funds for the Department of Human Services.

When Oklahoma faced a state funding crisis brought on by the decline of the petroleum industry in the 1980s, the state sales tax was increased incrementally to 4%. In 1990, the "Education Reform Act", also known as House Bill 1017, was passed, increasing the sales and use taxes to the current 4.5% level. House Bill 1017 also created the Oklahoma Education Reform Revolving Fund, also known as the 1017 Fund, for funding education.

The sales and use taxes are imposed on sales of tangible personal property and on the furnishing of some services, such as transportation, meals and lodging, as well as telecommunication services. Most services, however, are not subject to the sales and use taxes. Exemptions are also allowed when the product or service is subject to another tax, such as the motor fuels tax. Other specific exemptions are made for governmental and nonprofit entities, agriculture and to certain areas targeted to encourage economic development.

The value of some of the larger exemptions from the sales and use tax include an exemption on sales to manufacturers equal to more than \$2 billion in sales tax revenue and sales for resale which total over \$6 billion in sales and use tax revenue. During the 2005 legislative session, the apportionment for sales and use tax revenues were set to be equivalent and have changed in tandem.

HB 2433, passed in the first regular legislative session of 2017, modified the sales tax exemption for certain motor vehicle transfers to provide that a portion of the state sales tax levy (1.25%) will apply to the sales of motor vehicles beginning July 1, 2017. The sales tax is paid by the consumer in the same manner and time as the motor vehicle excise tax, but is a partial repeal of the sales tax exemption and is apportioned along with other sales tax collections. During the second special session in 2017, the passage of HB 1019XX directed the first \$19.6 million in use taxes collected in FY 2019 to be apportioned to the Education Reform Revolving Fund and from FY 2020 onward the initial apportionment was increased to \$20.5 million.

In May 2020, during the second regular session of the 57th Legislature, the Legislature passed and the Governor vetoed House Bill 2741, changing the apportionment formulas for individual income, corporate income, sales and use taxes. The Legislature subsequently overrode the veto, enacting the bill. Apportionment changes contained in the bill were utilized to address an anticipated budget gap in the Oklahoma Education Reform Revolving Fund (OERRF) due to economic impacts from COVID-19 and a sluggish oil and gas market by redirecting revenue from the Teachers' Retirement System to the OERRF during FY 2021 and FY 2022. Apportionment formulas are scheduled to repay the redirected monies to the Teachers' Retirement Fund during FY 2023 through FY 2027 from General Revenue Fund collections and resume pre-FY 2021 apportionments in FY 2028. FY 2022 and FY 2023 apportionments are shown in the chart, below.

| Sales Tax and Use Tax Apportionment FY 2022 to FY 2023 | | |
|--|-----------------------|-----------------------|
| | <u>FY 2022</u> | <u>FY 2023</u> |
| General Revenue | 83.61% | 83.36% |
| 1017 Fund | 10.46%* | 10.46%* |
| Teachers' Retirement Fund | 5.00% | 5.25% |
| OK Historical Society Capital Improvement & Operations Revolving Fund | 0.06% | 0.06% |
| OK Tourism Promotion Revolving Fund | 0.3132% | 0.3132% |
| OK Tourism Capital Improvement Revolving Fund | 0.5568% | 0.5568% |
| *The first \$20.5 M in use taxes collected are apportioned to 1017 before application of normal use tax apportionment rates. | | |

Motor Vehicle Taxes

Motor vehicle taxes and fees have a long history in Oklahoma. Oklahoma City was the birthplace of the parking meter in 1913 and it was here that “horseless carriages” were tagged before it was required by the state.

Oklahoma’s modern day motor vehicle taxes are comprised of a broad category of taxes and fees imposed on the purchase and use of motor vehicles, including an excise tax levied on the purchase of cars, trucks, buses, boats and motors, as well as annual registration fees.

Motor vehicle registration fees, commonly called tag fees, are paid annually in lieu of ad valorem or personal property taxes. Voter’s passage of State Question 691 in 2000 tied the cost of registration fees to the age of the vehicle:

| | |
|----------------------|---------------|
| Years 1-4: | \$91 annually |
| Years 5-8: | \$81 annually |
| Years 9-12: | \$61 annually |
| Years 13-16: | \$41 annually |
| Years 17 and beyond: | \$21 annually |

SQ 691 also changed the calculation of the motor vehicle excise tax, which is paid in lieu of state and local sales taxes. Previously, the tax was assessed at 3.25% of the factory delivered price and depreciated at a rate of 35% annually. The state question’s approval left the rate unchanged, but assessed it against the actual sales price of the vehicle, which is usually lower than the factory delivered price of a new vehicle. HB 2433, passed in the first regular legislative session of 2017, modified the sales tax exemption for certain motor vehicle transfers to provide that a portion of the state sales tax levy (1.25%) will apply to the sales of motor vehicles beginning July 1, 2017. The sales tax will be paid by the consumer in the same manner and time as the motor vehicle excise tax, but is a partial repeal of the sales tax exemption and is apportioned along with other sales tax collections.

Motor vehicle taxes are collected by independent businesses operating as motor license agents or tag agents. The only exception to this is the taxes and fees imposed on trucks and trailers used in interstate commerce, which are collected by the Oklahoma Tax Commission. HB 2249, passed in the 2012 legislative session and effective Jan. 1, 2013, reapportioned Motor Vehicle taxes previously flowing into the General Revenue Fund to increase funding for the County Improvements for Roads and Bridges Fund over time.

In April of 2018, during the second extraordinary session of the 56th Legislature, the Legislature passed and the Governor signed House Bill 1014XX that redirected motor vehicle collections from Section 1104 of O.S. 47 from apportionment into the General Revenue Fund to the ROADS Fund. As a result, the largest portion of motor vehicle tax collections will be used to fund transportation projects beginning in FY 2020. Additionally, HB 1014XX amended O.S. 69, § 1521 to direct amounts previously being taken from individual income tax collections to fulfill ROADS funding requirements be reduced by the total amounts redirected from motor vehicle collections. Individual income tax collections intended for the General Revenue Fund will no longer be used to fund the entire \$575 million ROADS fund requirement.

The following chart shows the changes in apportionment of motor vehicle taxes and fees since FY 2012.

| Motor Vehicle Tax Apportionment | | | | | |
|---|----------------|----------------|----------------|----------------|----------------|
| | <u>FY 2012</u> | <u>FY 2013</u> | <u>FY 2014</u> | <u>FY 2015</u> | <u>FY 2020</u> |
| General Revenue Fund | 29.84% | 29.34% | 26.84% | 24.84% | 0.00% |
| State Transportation Fund | 0.31% | 0.31% | 0.31% | 0.31% | 0.31% |
| Counties | 29.28% | *29.78% | *32.28% | *34.28% | *34.28% |
| Cities & Towns | 3.10% | 3.10% | 3.10% | 3.10% | 3.10% |
| School Districts | 36.20% | 36.20% | 36.20% | 36.20% | 36.20% |
| Law Enforcement Retirement | 1.24% | 1.24% | 1.24% | 1.24% | 1.24% |
| Wildlife Conservation | 0.03% | 0.03% | 0.03% | 0.03% | 0.03% |
| ROADS Fund | | | | | 24.84% |
| *This change increased apportionment to the County Improvements for Roads & Bridges Fund (CIRB), which is part of apportionments to counties. STF, county/city funds & CIRB were capped at FY-2015 amounts in the 2015 legislative session. | | | | | |

Motor Fuel Taxes

In 1910, local roadways were maintained by requiring able bodied males to provide four days of labor per year – less if they brought their own horse. By 1916, a two-mill tax was levied in townships to supplement the work requirement but both were completely abolished by 1933.

Oklahoma's first state gasoline tax became effective in 1923 and was used for the construction and maintenance of roads and bridges. Prior to that time, local governments were responsible for roads and bridges which were supported through ad valorem taxes at the local level.

Motor fuel taxes in Oklahoma are a form of selective sales tax and include the gasoline tax and diesel excise tax, the motor fuel importer use tax and the special fuel use tax. The taxes are levied on the quantity or volume of fuel sold, rather than the price. The state gasoline tax was 16 cents per gallon, plus a 1 cent per gallon special assessment through fiscal year 2018. The state tax on diesel fuel was 13 cents per gallon, plus a 1 cent per gallon assessment through 2018. House Bill 1010XX, passed in March 2018, during the second extraordinary session of the 56th Legislature, added additional motor fuels taxes of 3 cents per gallon on gasoline and 6 cents per gallon on diesel fuel. Proceeds from these additional taxes are directed to the General Revenue Fund for fiscal year 2019 and to the ROADS fund in fiscal year 2020 and all subsequent years.

There are some major exemptions to the payment of motor fuel taxes. All government entities are exempt and the tax paid on diesel fuel used off-road and for agricultural purposes may be refunded upon application to the Oklahoma Tax Commission. These exemptions were also applied to the new taxes levied by HB 1010XX.

Fuel used by all recognized Indian tribes for tribal governmental purposes may be exempt. Tribes may request a refund for taxes paid on motor fuel used for tribal purposes, or in the alternative, they may enter into a compact with the state to receive a portion of the motor fuels tax collections. If they compact with the state, the tribes must agree not to challenge the constitutionality of the motor fuel tax code. The law permitting the sharing of motor fuels revenue went into effect in 1996.

Motor fuels tax revenue supports road and bridge building, plus maintenance, for both state and local governments. The 1 cent per gallon special assessment provides for environmental cleanup of leaking petroleum storage tanks. Almost one-third of the total motor fuel revenue is apportioned for local uses with the remainder used for state purposes. According to state statute, motor fuel taxes, like sales taxes, are assessed on the consumer when they purchase fuel. This tax incidence was defined by statute during the 1996 legislative session as the result of a court ruling that required whoever actually paid the tax be specified in the statutes. Yet while the

statutes identify the consumer as paying the tax, it is technically collected and remitted at the terminal rack or refinery level.

The following chart shows the apportionment of the 13 cents gasoline and 16 cents diesel taxes, after mandated apportionments to the Public Transit Revolving Fund, the Oklahoma Tourism and Passenger Rail Revolving Fund and a specified apportionment “off the top” each month to the State Transportation Fund and to contracted tribes:

| Motor Fuels Tax Apportionment | | |
|---|-------------------------|-----------------------|
| | <u>Gasoline Tax 16¢</u> | <u>Diesel Tax 13¢</u> |
| High Priority State Bridge Fund | 1.625% | 1.39% |
| State Transportation Fund | 63.75% | 64.34% |
| Counties for highways | 30.125% | 30.43% |
| Cities and towns | 1.875% | - |
| County Bridge & Road Improvement Fund | 2.297% | 3.36% |
| Statewide Circuit Engineering District Fund | 0.328% | 0.48% |

Gross Production Taxes

Gross production or severance taxes are imposed on the removal of natural products, such as natural gas and oil, from land or water and are determined by the value and quantity of the products removed. Gross production taxes placed on the extraction of oil and gas were separated from the ad valorem property tax in 1910. For the first 20 years of statehood, oil and gas gross production and the ad valorem property tax were the major sources of state revenue.

While the ad valorem property tax became strictly a local tax in the 1930s, the oil and gas gross production taxes have continued to be an important source of revenue for state government, schools, and road building and maintenance.

During the 2006 legislative session, The Rural Economic Access Plan (REAP Fund) apportionment from the gross production tax on oil was divided between three new funds. Each of the three funds receives 33.33% of the 4.28% apportioned to the REAP Fund. A cap of \$150 million applies to six of the funds receiving Gross Production oil revenue (identified by an asterisk in the apportionment chart that follows). Oil revenue collected above the \$150 million cap that would have been apportioned to those funds is deposited into the General Revenue Fund after the cap is reached.

Prior to July 1, 2013, oil and natural gas production was subject to a three-tiered tax rate structure that specified a certain tax rate based on the current price of oil or natural gas. For natural gas, if the price per thousand cubic feet (MCF) was equal to or greater than \$2.10, the tax rate was 7%. If the price was less than \$2.10 and equal to or greater than \$1.75 per MCF, then the rate was 4% and any price lower than \$1.75 resulted in a tax rate of 1%. For oil, for prices greater than \$17 per barrel the tax rate was 7%. If the price was between \$17 and \$14 per barrel, the tax rate was 4%, and a price below \$14 per barrel yielded a 1% tax rate.

Under legislation passed in the 2014 legislative session all new wells with a drilling start date after July 1, 2015, were taxed at a 2% rate for 36 months and were subject to a 7% rate thereafter. Collections received at the 2% rate were apportioned 50% to the General Revenue Fund, 25% to counties for the County Highway Fund and 25% to counties for individual school districts.

House Bill 2377, passed in the first regular legislative session of 2017, set all sunset dates for remaining exemptions to July 1, 2017, and required that incentive rebates that have previously qualified for extended production periods be claimed by Sept. 30, 2017. The legislation suspended payment of all incentive rebate claims for the 2018 fiscal year, requiring that such claims be paid in equal payments over a period of 36 months

beginning July 1, 2018. Additionally, this bill ended the qualification date for the economically at-risk rebate at the end of calendar year 2016 and provided that the Oklahoma Tax Commission not accept or pay any claim for refund filed on or after July 1, 2017. Also passed in the first regular session of 2017, House Bill 2429 modified the gross production incentive offered for a period of 48 months for horizontally drilled wells which had qualified for the incentive by July 1, 2015, from 1% to 4% effective July 1, 2017, for the remainder of the wells' qualifying term.

House Bill 1085X, passed in the first extraordinary session of 2017, modified the tax exemption for specific oil and natural gas wells drilled prior to July 1, 2015. The 4% reduced rate previously allowed during specified exception periods was increased to 7%, affecting production beginning Dec. 1, 2017.

House Bill 1010XX, passed in March of 2018 during the second extraordinary session of the 56th Legislature, modifies the 2% gross production incentive offered for a period of 36 months for wells which had qualified for the incentive after July 1, 2015, to 5% for the remainder of the wells' qualifying terms.

The following information and charts show statutory apportionment for oil and natural gas tax collections:

All new revenue from oil and gas wells collected at the 2% rate through FY 2019 only were apportioned:

- 50% to GR.
- 25% to counties for the County Highway Fund.
- 25% to counties for individual school districts.

Oil revenue collected at the 5% rate is apportioned as follows:

| Gross Production Tax – Oil Apportionment | | |
|--|-----------------------|-----------------------|
| | <u>FY 2022</u> | <u>FY 2023</u> |
| *Common Education Technology Fund | 23.75% | 23.75% |
| *OK Student Aid Revolving Fund | 23.75% | 23.75% |
| *Higher Education Capital Fund | 23.75% | 23.75% |
| County highways | 10.00% | 10.00% |
| School districts | 10.00% | 10.00% |
| County roads and bridges | 3.28% | 3.28% |
| Statewide Circuit Engineering Dist. Fund | 0.47% | 0.47% |
| REAP Fund | <u>5.00%</u> | <u>5.00%</u> |
| *Tourism Capital Expenditure Fund | 33.33% | |
| *Conservation Commission Fund | 33.33% | |
| *Community Water Revolving Fund | 33.33% | |
| *OK Water Resources Board Economic Action Plan Water Projects Fund | | |

*Indicates capped funds

Oil revenue collected at the 7% rate is apportioned as follows:

| Gross Production Tax – Oil Apportionment | |
|---|--------------|
| *Common Education Technology Fund | 25.72% |
| *OK Student Aid Revolving Fund | 25.72% |
| *Higher Education Capital Fund | 25.72% |
| County highways | 7.14% |
| School districts | 7.14% |
| County roads and bridges | 3.745% |
| Statewide Circuit Engineering Dist. Fund | 0.535% |
| REAP Fund | <u>4.28%</u> |
| *Tourism Capital Expenditure Fund | 33.33% |
| *Conservation Commission Fund | 33.33% |
| *Community Water Revolving Fund | 33.33% |
| *Indicates capped funds | |

Natural gas at 5%:

| Gross Production Tax – Natural Gas Apportionment | |
|---|--------|
| General Revenue Fund | 80.00% |
| County highways | 10.00% |
| School districts | 10.00% |

Natural Gas at 7%:

| Gross Production Tax – Natural Gas Apportionment | |
|---|--------|
| General Revenue Fund | 85.72% |
| County highways | 7.14% |
| School districts | 7.14% |

| Constitutional Reserve "Rainy Day" Fund (CRF) History | | | | | |
|---|---------------|---------------|---------------|---------------|---------------|
| Description | FY 95 | FY 96 | FY 97 | FY 98 | FY 99 |
| Beginning RDF balance | 45,574,052 | 45,574,052 | 114,300,821 | 308,906,533 | 297,360,609 |
| Adjustments to the balance | 0 | 12,909 | 388,745 | 0 | 1,119,324 |
| Appropriations | 0 | (22,688,345) | (52,825,496) | (154,444,000) | (148,621,410) |
| End of FY deposit | 0 | 91,402,205 | 247,042,463 | 142,898,076 | 0 |
| Ending balance | 45,574,052 | 114,300,821 | 308,906,533 | 297,360,609 | 149,858,523 |
| | | | | | |
| | | | | | |
| Description | FY 00 | FY 01 | FY 02 | FY 03 | FY 04 |
| Beginning RDF balance | 149,858,523 | 157,542,574 | 340,685,730 | 72,398,995 | 136,333 |
| Adjustments to the balance | 28,700 | 9,826 | 299,087 | 0 | 0 |
| Appropriations | (74,929,261) | (78,771,287) | (268,585,822) | (72,262,663) | 0 |
| End of FY deposit | 82,584,612 | 261,904,617 | 0 | 0 | 217,364,966 |
| Ending balance | 157,542,574 | 340,685,730 | 72,398,995 | 136,333 | 217,501,299 |
| | | | | | |
| | | | | | |
| Description | FY 05 | FY 06 | FY 07 | FY 08 | FY 09 |
| Beginning RDF balance | 217,501,299 | 461,316,574 | 495,690,168 | 571,598,627 | 596,573,270 |
| Adjustments to the balance | 0 | 268,565 | 0 | 0 | 0 |
| Appropriations | 0 | 0 | 0 | 0 | 0 |
| End of FY deposit | 243,815,275 | 34,105,029 | 75,908,459 | 24,974,643 | 0 |
| Ending balance | 461,316,574 | 495,690,168 | 571,598,627 | 596,573,270 | 596,573,270 |
| | | | | | |
| | | | | | |
| Description | FY 10 | FY 11 | FY 12 | FY 13 | FY 14 |
| Beginning RDF balance | 596,573,270 | 249,143,318 | 249,203,157 | 577,460,132 | 535,185,888 |
| Adjustments to the balance | 0 | 0 | 0 | 0 | 0 |
| Appropriations | (347,429,952) | (249,143,316) | 0 | (45,000,000) | 0 |
| End of FY deposit | 0 | 249,203,155 | 328,256,975 | 2,725,756 | 0 |
| Ending balance | 249,143,318 | 249,203,157 | 577,460,132 | 535,185,888 | 535,185,888 |
| | | | | | |
| | | | | | |
| Description | FY 15 | FY 16 | FY 17 | FY 18 | FY 19 |
| Beginning RDF balance | 535,185,888 | 385,185,888 | 240,741,180 | 93,352,678 | 451,648,953 |
| Adjustments to the balance | 0 | 0 | 0 | 0 | 0 |
| Appropriations | (150,000,000) | (144,444,708) | (147,388,502) | (23,338,169) | 0 |
| End of FY deposit | 0 | 0 | 0 | 381,634,444 | 354,589,664 |
| Ending balance | 385,185,888 | 240,741,180 | 93,352,678 | 451,648,953 | 806,238,617 |
| | | | | | |
| | | | | | |
| Description | FY 20 | FY 21 | FY 22 | FY 23 | FY 24 |
| Beginning RDF balance | 806,238,617 | 302,339,482 | 370,648,983 | Undetermined | |
| Adjustments to the balance | 0 | 29,972,329 | Undetermined | Undetermined | |
| Appropriations | (503,899,135) | (243,668,709) | Undetermined | Undetermined | |
| End of FY deposit | 0 | 282,005,879 | Undetermined | Undetermined | |
| Ending balance | 302,339,482 | 370,648,983 | Undetermined | Undetermined | |

FY 2018 through FY 2022 APPROPRIATION HISTORY

| Agency/Cabinet Name | FY 2018 Appropriation | FY 2019 Appropriation | FY 2020 Appropriation | FY 2021 Appropriation | Percent Change | Percent of Total | FY 2022 Appropriation | Percent Change | Percent of Total |
|---|--------------------------|--------------------------|--------------------------|--------------------------|-------------------|---------------------|--------------------------|-------------------|---------------------|
| SUMMARY BY CABINET | | | | | | | | | |
| Governor | \$1,630,146 | \$1,676,281 | \$3,706,187 | \$3,557,940 | -4.00% | 0.05% | \$3,557,940 | 0.00% | 0.04% |
| Lieutenant Governor | 370,258 | 378,720 | 484,026 | 464,665 | -4.00% | 0.01% | 564,665 | 21.52% | 0.01% |
| Agency Accountability | 36,651,765 | 45,699,822 | 96,459,940 | 90,686,484 | -5.99% | 1.16% | 107,081,908 | 18.08% | 1.18% |
| Agriculture | 33,077,738 | 34,552,122 | 41,343,427 | 39,648,251 | -4.10% | 0.51% | 45,253,897 | 14.14% | 0.50% |
| Commerce and Workforce Development | 33,337,037 | 29,154,566 | 34,732,600 | 34,444,710 | -0.83% | 0.44% | 41,130,893 | 19.41% | 0.45% |
| Digital Transformation and Administration | 55,990,677 | 58,030,091 | 59,382,098 | 55,373,080 | -6.75% | 0.71% | 56,375,407 | 1.81% | 0.62% |
| Energy and Environment | 21,226,001 | 23,240,861 | 31,802,074 | 30,029,991 | -5.57% | 0.39% | 33,879,321 | 12.82% | 0.37% |
| Health and Mental Health | 1,448,762,842 | 1,575,945,298 | 1,531,419,772 | 1,481,619,999 | -3.25% | 19.03% | 1,729,180,436 | 16.71% | 19.08% |
| Human Services and Early Childhood Initiatives | 821,288,047 | 860,669,147 | 882,142,992 | 833,068,335 | -5.56% | 10.70% | 854,572,546 | 2.58% | 9.43% |
| Public Safety | 669,491,668 | 713,633,585 | 794,719,953 | 757,415,947 | -4.69% | 9.73% | 805,221,453 | 6.31% | 8.88% |
| Science and Technology | 13,622,253 | 13,657,825 | 14,754,997 | 14,164,797 | -4.00% | 0.18% | 15,696,542 | 10.81% | 0.17% |
| Secretary of State and Education | 3,335,327,541 | 3,836,968,988 | 4,039,866,353 | 3,925,029,945 | -2.84% | 50.41% | 4,140,604,867 | 5.49% | 45.68% |
| Tourism and Branding | 30,244,642 | 32,545,508 | 36,470,175 | 36,501,495 | 0.09% | 0.47% | 39,988,130 | 9.55% | 0.44% |
| Transportation | 154,070,148 | 165,853,359 | 168,917,715 | 170,000,000 | 0.64% | 2.18% | 763,893,663 | 349.35% | 8.43% |
| Veterans Affairs and Military | 40,553,792 | 42,552,215 | 50,874,825 | 49,727,975 | -2.25% | 0.64% | 53,227,975 | 7.04% | 0.59% |
| Maintenance of State Buildings Revolving Fund | 0 | 0 | 6,100,000 | 0 | N/A | 0.00% | 7,500,000 | N/A | 0.08% |
| Total Executive Branch | 6,695,644,555 | 7,434,558,388 | 7,793,177,134 | 7,521,733,614 | -3.48% | 96.60% | 8,697,729,643 | 15.63% | 95.95% |
| The Legislature | 34,335,731 | 37,444,752 | 48,770,455 | 46,819,637 | -4.00% | 0.60% | 52,308,463 | 11.72% | 0.58% |
| The Judiciary | 72,502,527 | 73,072,579 | 82,267,343 | 88,215,146 | 7.23% | 1.13% | 88,487,638 | 0.31% | 0.98% |
| Total Legislative and Judiciary | 106,838,258 | 110,517,331 | 131,037,798 | 135,034,783 | 3.05% | 1.73% | 140,796,101 | 4.27% | 1.55% |
| Total Excluding Supplementals/Retirement Systems | 6,802,482,813 | 7,545,075,719 | 7,924,214,932 | 7,656,768,397 | -3.38% | 98.34% | 8,838,525,744 | 15.43% | 97.50% |
| Supplementals and Emergency Fund | 186,136,849 | 128,944,662 | 205,860,748 | 129,596,785 | -37.05% | 1.66% | 226,222,507 | 74.56% | 2.50% |
| Total | \$6,988,619,662 | \$7,674,020,381 | \$8,130,075,680 | \$7,786,365,182 | -4.23% | 100.00% | \$9,064,748,251 | 16.42% | 100.00% |
| GOVERNOR AND LIEUTENANT GOVERNOR | | | | | | | | | |
| Governor | 1,630,146 | 1,676,281 | 3,706,187 | 3,557,940 | -4.00% | 0.05% | 3,557,940 | 0.00% | 0.04% |
| Lieutenant Governor | 370,258 | 378,720 | 484,026 | 464,665 | -4.00% | 0.01% | 564,665 | 21.52% | 0.01% |
| AGENCY ACCOUNTABILITY | | | | | | | | | |
| Auditor and Inspector | 3,440,248 | 3,649,500 | 4,479,495 | 4,300,315 | -4.00% | 0.06% | 4,300,315 | 0.00% | 0.05% |
| Management and Enterprise Services, Office of | 33,211,517 | 42,050,322 | 91,980,445 | 86,386,169 | -6.08% | 1.11% | 102,781,593 | 18.98% | 1.13% |
| TOTAL AGENCY ACCOUNTABILITY | 36,651,765 | 45,699,822 | 96,459,940 | 90,686,484 | -5.99% | 1.16% | 107,081,908 | 18.08% | 1.18% |
| AGRICULTURE | | | | | | | | | |
| Agriculture | 23,420,893 | 24,826,526 | 28,905,612 | 26,989,607 | -6.63% | 0.35% | 31,527,896 | 16.81% | 0.35% |
| Conservation Commission | 9,656,845 | 9,725,596 | 12,437,815 | 12,658,644 | 1.78% | 0.16% | 13,726,001 | 8.43% | 0.15% |
| TOTAL AGRICULTURE | 33,077,738 | 34,552,122 | 41,343,427 | 39,648,251 | -4.10% | 0.51% | 45,253,897 | 14.14% | 0.50% |
| COMMERCE AND WORKFORCE DEVELOPMENT | | | | | | | | | |
| Commerce, Department of | 20,716,179 | 15,392,016 | 17,878,478 | 17,739,680 | -0.78% | 0.23% | 22,077,680 | 24.45% | 0.24% |
| REAP – local governments through commerce | 9,126,817 | 10,126,817 | 13,126,817 | 13,126,817 | 0.00% | 0.17% | 15,475,000 | 17.89% | 0.17% |
| Labor Department | 3,494,041 | 3,635,733 | 3,727,305 | 3,578,213 | -4.00% | 0.05% | 3,578,213 | 0.00% | 0.04% |
| TOTAL COMMERCE AND WORKFORCE DEVELOPMENT | 33,337,037 | 29,154,566 | 34,732,600 | 34,444,710 | -0.83% | 0.44% | 41,130,893 | 19.41% | 0.45% |

| Agency/Cabinet Name | FY 2018 Appropriation | FY 2019 Appropriation | FY 2020 Appropriation | FY 2021 Appropriation | Percent Change | Percent of Total | FY 2022 Appropriation | Percent Change | Percent of Total |
|---|--------------------------|--------------------------|--------------------------|--------------------------|-------------------|---------------------|--------------------------|-------------------|---------------------|
| DIGITAL TRANSFORMATION AND ADMINISTRATION | | | | | | | | | |
| Ethics Commission, Oklahoma | 699,055 | 710,351 | 716,621 | 687,957 | -4.00% | 0.01% | 687,957 | 0.00% | 0.01% |
| Land Office, Commissioners of the | 8,538,600 | 8,654,371 | 8,728,413 | 8,379,276 | -4.00% | 0.11% | 8,379,276 | 0.00% | 0.09% |
| Merit Protection Commission | 358,839 | 361,044 | 402,009 | 385,929 | -4.00% | 0.00% | 383,934 | -0.52% | 0.00% |
| Tax Commission | 43,733,616 | 45,525,057 | 46,678,127 | 43,177,267 | -7.50% | 0.55% | 43,844,417 | 1.55% | 0.48% |
| Treasurer | 2,660,567 | 2,779,268 | 2,856,928 | 2,742,651 | -4.00% | 0.04% | 3,079,823 | 12.29% | 0.03% |
| TOTAL TRANSFORMATION AND ADMINISTRATION | 55,990,677 | 58,030,091 | 59,382,098 | 55,373,080 | -6.75% | 0.71% | 56,375,407 | 1.81% | 0.62% |
| ENERGY AND ENVIRONMENT | | | | | | | | | |
| Corporation Commission | 9,622,470 | 10,628,177 | 17,568,600 | 16,865,856 | -4.00% | 0.22% | 16,876,719 | 0.06% | 0.19% |
| Environmental Quality, Department of | 5,657,985 | 6,493,879 | 8,009,249 | 7,188,879 | -10.24% | 0.09% | 9,027,346 | 25.57% | 0.10% |
| Mines, Department of | 733,092 | 775,859 | 802,014 | 769,933 | -4.00% | 0.01% | 769,933 | 0.00% | 0.01% |
| Water Resources Board | 5,212,454 | 5,342,946 | 5,422,211 | 5,205,323 | -4.00% | 0.07% | 7,205,323 | 38.42% | 0.08% |
| TOTAL ENERGY AND ENVIRONMENT | 21,226,001 | 23,240,861 | 31,802,074 | 30,029,991 | -5.57% | 0.39% | 33,879,321 | 12.82% | 0.37% |
| HEALTH AND MENTAL HEALTH | | | | | | | | | |
| Health Care Authority | 1,018,713,566 | 1,132,465,946 | 1,000,039,368 | 975,239,368 | -2.48% | 12.52% | 1,194,337,303 | 22.47% | 13.18% |
| Health Department | 52,735,866 | 54,874,700 | 60,768,712 | 52,337,964 | -13.87% | 0.67% | 59,337,964 | 13.37% | 0.65% |
| Mental Health and Substance Abuse Services Department | 325,824,832 | 337,108,145 | 351,218,376 | 334,915,240 | -4.64% | 4.30% | 321,489,597 | -4.01% | 3.55% |
| OSU Medical Authority | 10,776,487 | 10,776,487 | 42,203,628 | 45,488,996 | 7.78% | 0.58% | 60,477,141 | 32.95% | 0.67% |
| Physician Manpower Training Commission | 3,292,852 | 3,300,781 | 7,236,330 | 6,946,877 | -4.00% | 0.09% | 6,946,877 | 0.00% | 0.08% |
| University Hospitals Authority | 37,419,239 | 37,419,239 | 69,953,358 | 66,691,554 | -4.66% | 0.86% | 86,591,554 | 29.84% | 0.96% |
| TOTAL HEALTH AND MENTAL HEALTH | 1,448,762,842 | 1,575,945,298 | 1,531,419,772 | 1,481,619,999 | -3.25% | 19.03% | 1,729,180,436 | 16.71% | 19.08% |
| HUMAN SERVICES AND EARLY CHILDHOOD INITIATIVES | | | | | | | | | |
| Children and Youth Commission | 1,647,131 | 1,678,244 | 2,391,056 | 2,295,414 | -4.00% | 0.03% | 2,509,414 | 9.32% | 0.03% |
| Disability Concerns | 232,133 | 240,548 | 282,821 | 282,821 | 0.00% | 0.00% | 307,095 | 8.58% | 0.00% |
| Human Services Department | 695,270,253 | 729,431,808 | 741,423,816 | 697,831,158 | -5.88% | 8.96% | 717,585,502 | 2.83% | 7.92% |
| J.D. McCarty Center | 3,839,642 | 4,506,969 | 4,941,089 | 4,750,506 | -3.86% | 0.06% | 4,750,818 | 0.01% | 0.05% |
| Office of Juvenile Affairs | 90,924,763 | 92,784,336 | 96,795,111 | 93,033,434 | -3.89% | 1.19% | 94,544,715 | 1.62% | 1.04% |
| Rehabilitation Services, Department of | 29,374,125 | 32,027,242 | 36,309,099 | 34,875,002 | -3.95% | 0.45% | 34,875,002 | 0.00% | 0.38% |
| TOTAL HUMAN SERVICES AND EARLY CHILDHOOD INITIATIVES | 821,288,047 | 860,669,147 | 882,142,992 | 833,068,335 | -5.56% | 10.70% | 854,572,546 | 2.58% | 9.43% |
| PUBLIC SAFETY | | | | | | | | | |
| ABLE Commission | 2,441,678 | 2,989,728 | 3,019,364 | 2,898,589 | -4.00% | 0.04% | 2,753,659 | -5.00% | 0.03% |
| Attorney General | 10,009,373 | 10,261,403 | 9,913,006 | 11,058,746 | 11.56% | 0.14% | 26,057,968 | 135.63% | 0.29% |
| Corrections Department | 482,822,248 | 517,255,503 | 555,559,824 | 531,112,247 | -4.40% | 6.82% | 544,278,904 | 2.48% | 6.00% |
| District Attorneys Council | 32,572,351 | 36,073,093 | 58,779,782 | 56,642,149 | -3.64% | 0.73% | 58,779,782 | 3.77% | 0.65% |
| Emergency Management and Homeland Security | 475,934 | 496,122 | 505,859 | 505,859 | 0.00% | 0.01% | 2,476,801 | 389.62% | 0.03% |
| Indigent Defense System | 15,854,326 | 17,128,633 | 18,237,878 | 17,508,363 | -4.00% | 0.22% | 20,537,878 | 17.30% | 0.23% |
| Investigation, Bureau of | 11,827,606 | 12,363,750 | 17,180,122 | 15,926,840 | -7.29% | 0.20% | 19,266,849 | 20.97% | 0.21% |
| Law Enforcement Education and Training | 2,752,104 | 2,848,337 | 3,511,284 | 3,370,833 | -4.00% | 0.04% | 3,661,579 | 8.63% | 0.04% |
| Medicolegal Investigations Board | 10,898,174 | 11,131,182 | 17,991,357 | 17,771,703 | -1.22% | 0.23% | 19,162,057 | 7.82% | 0.21% |
| Narcotics and Dangerous Drugs Control | 2,921,223 | 3,141,712 | 3,276,385 | 3,145,330 | -4.00% | 0.04% | 3,145,330 | 0.00% | 0.03% |
| Pardon and Parole Board | 2,167,806 | 2,333,154 | 2,368,125 | 2,273,400 | -4.00% | 0.03% | 2,273,400 | 0.00% | 0.03% |
| Public Safety Department | 94,748,845 | 97,610,968 | 104,376,967 | 95,201,888 | -8.79% | 1.22% | 102,827,246 | 8.01% | 1.13% |
| TOTAL PUBLIC SAFETY | 669,491,668 | 713,633,585 | 794,719,953 | 757,415,947 | -4.69% | 9.73% | 805,221,453 | 6.31% | 8.88% |

| Agency/Cabinet Name | FY 2018 Appropriation | FY 2019 Appropriation | FY 2020 Appropriation | FY 2021 Appropriation | Percent Change | Percent of Total | FY 2022 Appropriation | Percent Change | Percent of Total |
|---|--------------------------|--------------------------|--------------------------|--------------------------|-------------------|---------------------|--------------------------|-------------------|---------------------|
| SCIENCE AND INNOVATION | | | | | | | | | |
| Center for Advancement of Science and Technology | 13,333,855 | 13,356,927 | 14,371,398 | 13,796,542 | -4.00% | 0.18% | 15,296,542 | 10.87% | 0.17% |
| Space Industry Development | 288,398 | 300,898 | 383,599 | 368,255 | -4.00% | 0.00% | 400,000 | 8.62% | 0.00% |
| TOTAL SCIENCE AND TECHNOLOGY | 13,622,253 | 13,657,825 | 14,754,997 | 14,164,797 | -4.00% | 0.18% | 15,696,542 | 10.81% | 0.17% |
| SECRETARY OF STATE AND EDUCATION | | | | | | | | | |
| Career and Technology Education | 111,769,218 | 124,337,661 | 142,956,809 | 137,471,871 | -3.84% | 1.77% | 138,852,412 | 1.00% | 1.53% |
| Education, Department of | 2,432,159,067 | 2,912,985,147 | 3,070,951,054 | 2,992,729,814 | -2.55% | 38.44% | 3,164,386,184 | 5.74% | 34.91% |
| Educational TV Authority | 2,682,018 | 2,779,283 | 2,842,713 | 2,729,004 | -4.00% | 0.04% | 3,204,004 | 17.41% | 0.04% |
| Educational Quality and Accountability | 1,612,469 | 1,624,791 | 1,632,509 | 1,567,209 | -4.00% | 0.02% | 1,567,209 | 0.00% | 0.02% |
| Election Board | 7,786,023 | 7,846,513 | 8,601,035 | 9,737,617 | 13.21% | 0.13% | 8,617,548 | -11.50% | 0.10% |
| Higher Education, Regents for | 768,878,667 | 776,707,167 | 802,070,058 | 770,414,742 | -3.95% | 9.89% | 812,819,822 | 5.50% | 8.97% |
| Libraries, Department of | 4,357,682 | 4,483,010 | 4,527,411 | 4,346,315 | -4.00% | 0.06% | 4,346,315 | 0.00% | 0.05% |
| School of Science and Math | 6,082,397 | 6,205,416 | 6,284,764 | 6,033,373 | -4.00% | 0.08% | 6,811,373 | 12.89% | 0.08% |
| TOTAL SECRETARY OF STATE AND EDUCATION | 3,335,327,541 | 3,836,968,988 | 4,039,866,353 | 3,925,029,945 | -2.84% | 50.41% | 4,140,604,867 | 5.49% | 45.68% |
| TOURISM AND BRANDING | | | | | | | | | |
| Arts Council | 2,776,639 | 2,799,266 | 2,912,531 | 2,796,030 | -4.00% | 0.04% | 3,004,205 | 7.45% | 0.03% |
| Historical Society | 10,857,102 | 11,407,032 | 14,002,540 | 11,871,018 | -15.22% | 0.15% | 13,192,324 | 11.13% | 0.15% |
| J. M. Davis Memorial Commission | 229,082 | 243,259 | 322,906 | 309,990 | -4.00% | 0.00% | 330,000 | 6.46% | 0.00% |
| Tourism and Recreation | 16,381,819 | 18,095,951 | 19,232,198 | 21,524,457 | 11.92% | 0.28% | 23,461,601 | 9.00% | 0.26% |
| TOTAL TOURISM AND BRANDING | 30,244,642 | 32,545,508 | 36,470,175 | 36,501,495 | 0.09% | 0.47% | 39,988,130 | 9.55% | 0.44% |
| TRANSPORTATION | | | | | | | | | |
| Aeronautics Commission | 0 | 0 | 0 | 0 | N/A | 0.00% | 2,000,000 | N/A | 0.02% |
| Transportation Department | 154,070,148 | 165,853,359 | 168,917,715 | 170,000,000 | 0.64% | 2.18% | 761,893,663 | 348.17% | 8.41% |
| TOTAL TRANSPORTATION | 154,070,148 | 165,853,359 | 168,917,715 | 170,000,000 | 0.64% | 2.18% | 763,893,663 | 349.35% | 8.43% |
| VETERANS AFFAIRS AND MILITARY | | | | | | | | | |
| Military Department | 9,906,466 | 10,195,256 | 15,558,432 | 16,411,582 | 5.48% | 0.21% | 18,911,582 | 15.23% | 0.21% |
| Veterans Affairs Department | 30,647,326 | 32,356,959 | 35,316,393 | 33,316,393 | -5.66% | 0.43% | 34,316,393 | 3.00% | 0.38% |
| TOTAL VETERANS AFFAIRS AND MILITARY | 40,553,792 | 42,552,215 | 50,874,825 | 49,727,975 | -2.25% | 0.64% | 53,227,975 | 7.04% | 0.59% |
| MAINTENANCE OF STATE BUILDINGS REVOLVING FUND | 0 | 0 | 6,100,000 | 0 | N/A | N/A | 7,500,000 | N/A | 0.08% |
| TOTAL EXECUTIVE BRANCH | 6,695,644,555 | 7,434,558,388 | 7,793,177,134 | 7,521,733,614 | -3.48% | 96.60% | 8,697,729,643 | 15.63% | 95.95% |
| LEGISLATURE | | | | | | | | | |
| House of Representatives | 11,809,752 | 12,511,402 | 19,873,257 | 19,078,327 | -4.00% | 0.25% | 19,183,536 | 0.55% | 0.21% |
| Legislative Service Bureau | 13,704,076 | 15,713,929 | 17,420,199 | 16,723,391 | -4.00% | 0.21% | 22,057,008 | 31.89% | 0.24% |
| Senate | 8,821,903 | 9,219,421 | 11,476,999 | 11,017,919 | -4.00% | 0.14% | 11,067,919 | 0.45% | 0.12% |
| TOTAL LEGISLATURE | 34,335,731 | 37,444,752 | 48,770,455 | 46,819,637 | -4.00% | 0.60% | 52,308,463 | 11.72% | 0.58% |
| JUDICIARY | | | | | | | | | |
| Court of Criminal Appeals | 3,580,876 | 3,951,743 | 3,977,067 | 4,022,707 | 1.15% | 0.05% | 4,022,707 | 0.00% | 0.04% |
| District Courts | 54,252,727 | 54,422,613 | 62,288,829 | 64,980,361 | 4.32% | 0.83% | 68,241,076 | 5.02% | 0.75% |
| Supreme Court | 14,668,924 | 14,698,223 | 16,001,447 | 19,212,078 | 20.06% | 0.25% | 16,223,855 | -15.55% | 0.18% |
| TOTAL JUDICIARY | 72,502,527 | 73,072,579 | 82,267,343 | 88,215,146 | 7.23% | 1.13% | 88,487,638 | 0.31% | 0.98% |
| Total Excluding Supplementals/Retirement Systems | 6,802,482,813 | 7,545,075,719 | 7,924,214,932 | 7,656,768,397 | -3.38% | 98.34% | 8,838,525,744 | 15.43% | 97.50% |
| TOTAL SUPPLEMENTALS AND EMERGENCY FUND | 186,136,849 | 128,944,662 | 205,860,748 | 129,596,785 | -37.05% | 1.66% | 226,222,507 | 74.56% | 2.50% |
| TOTAL APPROPRIATIONS | \$6,988,619,662 | \$7,674,020,381 | \$8,130,075,680 | \$7,786,365,182 | -4.23% | 100.00% | 9,064,748,251 | 16.42% | 100.00% |

SUMMARY OF OKLAHOMA STATE REGENTS FOR HIGHER EDUCATION ALLOCATIONS (2021-2022)

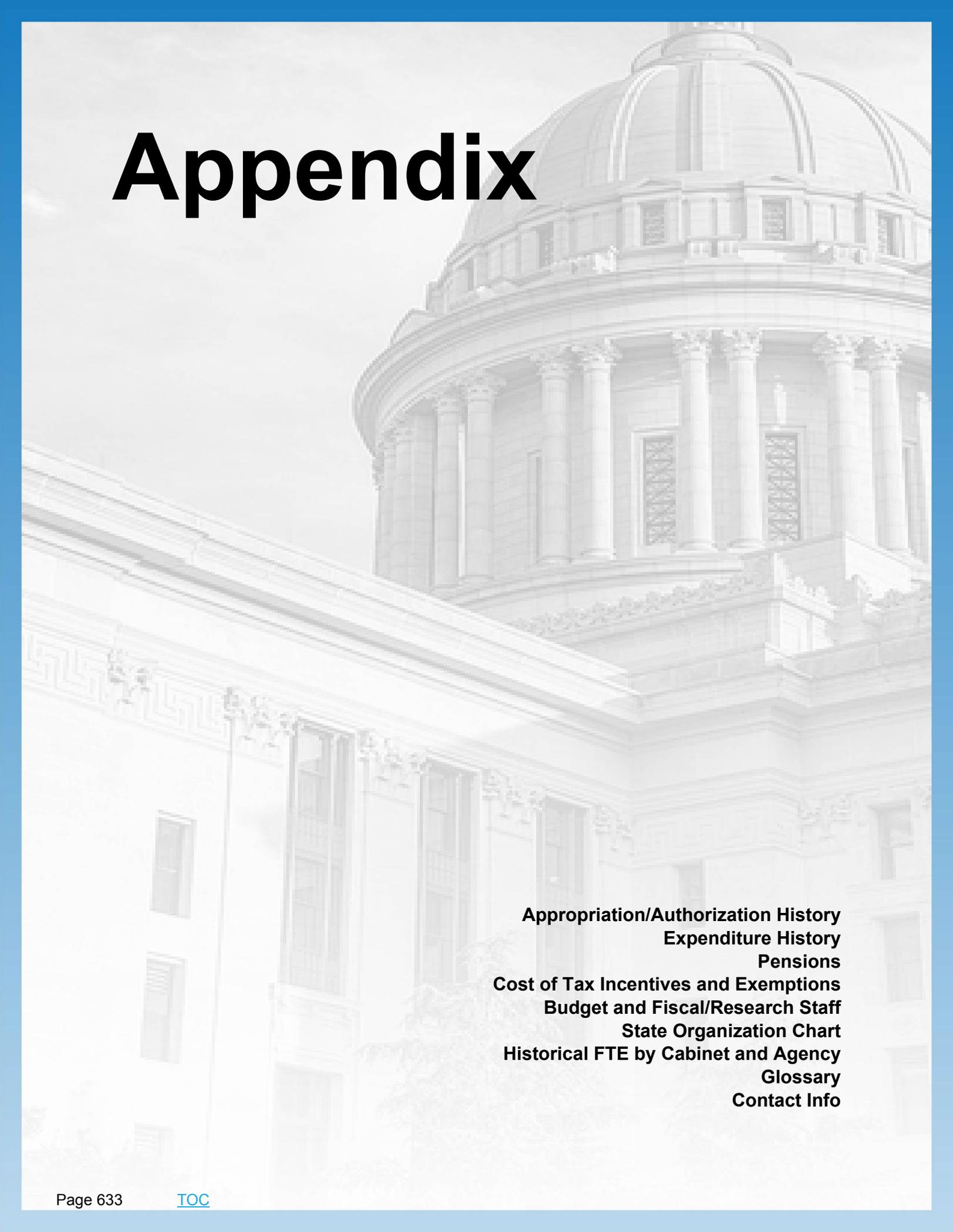
| <u>Regents' Allocation</u> | ORIGINAL ALLOCATION | % OF ORIGINAL ALLOCATION |
|--|--------------------------------|-------------------------------------|
| Universities, colleges and constituent agencies | \$679,745,822 | |
| University of Oklahoma | 109,372,354 | 12.41% |
| OU Law Center | 4,558,884 | 0.52% |
| OU Health Sciences Center | 72,919,221 | 8.27% |
| OU Tulsa | 6,211,618 | 0.70% |
| Oklahoma State University | 98,523,587 | 11.18% |
| OSU Agriculture Experiment Station | 20,070,654 | 2.28% |
| OSU Agriculture Extension Division | 21,799,161 | 2.47% |
| OSU Technical Branch, Okmulgee | 11,289,000 | 1.28% |
| OSU College of Veterinary Medicine | 8,308,073 | 0.94% |
| OSU, Oklahoma City | 10,429,179 | 1.18% |
| OSU Center for Health Sciences | 11,614,752 | 1.32% |
| OSU Tulsa | 8,551,272 | 0.97% |
| University of Central Oklahoma | 42,029,561 | 4.77% |
| East Central University | 13,708,899 | 1.56% |
| Northeastern State University | 28,303,973 | 3.21% |
| Statewide Literacy Program – NSU | 49,173 | 0.01% |
| Northwestern Oklahoma State University | 8,200,153 | 0.93% |
| Southeastern Oklahoma State University | 14,492,011 | 1.64% |
| Southwestern Oklahoma State University | 17,771,073 | 2.02% |
| Cameron University | 16,614,834 | 1.89% |
| Langston University | 14,889,139 | 1.69% |
| Oklahoma Panhandle State University | 5,916,339 | 0.67% |
| University of Science & Arts of Oklahoma | 5,929,763 | 0.67% |
| University of Science & Arts – Jane Brooks | 18,156 | 0.00% |
| Rogers State University | 11,149,237 | 1.27% |
| Carl Albert State College | 5,193,195 | 0.59% |
| Connors State College | 5,453,446 | 0.62% |
| Eastern Oklahoma State College | 5,171,760 | 0.59% |
| Murray State College | 5,221,393 | 0.59% |
| Northeastern Oklahoma A&M College | 6,975,070 | 0.79% |
| Northern Oklahoma College | 8,244,616 | 0.94% |
| Oklahoma City Community College | 20,681,239 | 2.35% |
| Redlands Community College | 5,107,852 | 0.58% |
| Rose State College | 16,126,754 | 1.83% |
| Seminole State College | 4,810,271 | 0.55% |
| Tulsa Community College | 28,894,789 | 3.28% |
| Western Oklahoma State College | 4,649,819 | 0.53% |
| Ponca City Learning Site | 495,552 | 0.06% |

SUMMARY OF OKLAHOMA STATE REGENTS FOR HIGHER EDUCATION ALLOCATIONS 2020-2021

| | ORIGINAL ALLOCATION | % OF ORIGINAL ALLOCATION |
|--|--------------------------------|-------------------------------------|
| State Regents' Operations Budget | \$8,389,988 | 0.95% |
| OneNet Higher Education User Fees | 2,368,955 | 0.27% |
| Capital and One-Time Allocations | 1,325,883 | 0.15% |
| Micro-credentials/Workforce Development | 1,800,000 | 0.20% |
| Innovation and Efficiency Match | 1,784,863 | 0.20% |
| Special Programs: | | |
| Section 13 Offset Program | 17,878,766 | 2.03% |
| Endowed Chairs Program | 21,829,849 | 2.48% |
| Grants Programs/Econ Dev/OEIS | 296,834 | 0.03% |
| Summer Academies Program | 402,897 | 0.05% |
| Student Preparation Program | 788,811 | 0.09% |
| Adult Degree Completion Program | 335,747 | 0.04% |
| Teacher Shortage Incentive Program | 270,405 | 0.03% |
| OCIA Debt Service | 30,084,633 | 3.41% |
| Scholar-Enrichment Program | 205,398 | 0.02% |
| EPSCoR | 1,850,423 | 0.21% |
| National Lambda Rail | 1,026,883 | 0.12% |
| Academic Library Databases | 275,313 | 0.03% |
| Financial/Data Analytics | 301,700 | 0.03% |
| Student Assistance Programs: | | |
| Oklahoma Tuition Aid Grant Program | 14,996,714 | 1.70% |
| Oklahoma Academic Scholars Program | 6,305,862 | 0.72% |
| Oklahoma Higher Learning Access Program | 68,500,000 | 7.77% |
| Oklahoma National Guard Waiver Program | 3,390,998 | 0.38% |
| Oklahoma Tuition Equalization Act | 2,625,301 | 0.30% |
| Regional University Scholarships | 746,517 | 0.08% |
| Prospective Teacher Scholarships | 70,793 | 0.01% |
| Chiropractic Scholarships | 28,318 | 0.00% |
| Tulsa Reconciliation/Wm. P. Willis Scholarship Programs | 35,397 | 0.00% |
| George and Donna Nigh Scholarship Program | 49,555 | 0.01% |
| Concurrent Enrollment Waiver Reimbursement | 13,516,350 | 1.53% |
| International Scholars Program | 90,847 | 0.01% |
| TOTAL ALLOCATIONS OF APPROPRIATIONS* | \$881,319,822 | 100.00% |

*Includes \$47,372,299 from the Higher Education Capital Revolving Fund, \$47,372,299 from the Student Aid Revolving Fund, \$30,240,403 from the Lottery Trust Fund, \$68,500,000 designated General Revenue for Oklahoma's Promise, and \$687,834,821 from the General Revenue Fund.

Appendix



Appropriation/Authorization History
Expenditure History
Pensions
Cost of Tax Incentives and Exemptions
Budget and Fiscal/Research Staff
State Organization Chart
Historical FTE by Cabinet and Agency
Glossary
Contact Info

**APPENDIX A
FIVE-YEAR HISTORICAL APPROPRIATIONS/AUTHORIZATIONS**

| | FY 2018 ACTUAL EXPENDITURES | FY 2019 ACTUAL EXPENDITURES | FY 2020 ACTUAL EXPENDITURES | FY 2021 ACTUAL EXPENDITURES | FY 2022 ACTUAL EXPENDITURES | FY 2023 DECEMBER EXP AUTHORITY* | FY 2022 - FY 2023 DIFFERENCE (\$\$) | FY 2022 - FY 2023 DIFFERENCE (%) |
|---|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|---------------------------------------|---|--|
| CERTIFIED | | | | | | | | |
| General Revenue Fund | \$5,194,734,795 | \$6,179,126,532 | \$6,636,531,493 | \$5,252,450,088 | \$6,065,155,775 | \$6,958,996,270 | \$893,840,495 | 14.7% |
| CLEET Fund | 3,307,771 | 3,259,190 | 2,914,014 | 2,935,267 | 2,510,658 | 2,516,469 | 5,811 | 0.2% |
| Mineral Leasing Fund | 4,275,000 | 2,850,000 | 3,800,000 | 3,800,000 | 5,225,000 | 2,612,500 | (2,612,500) | (50.0%) |
| OSHA Fund | 1,425,000 | 1,330,000 | 950,000 | 760,000 | 902,500 | 1,186,873 | 284,373 | 31.5% |
| Public Building Fund | 2,140,521 | 2,902,407 | 2,367,343 | 1,793,144 | 1,598,917 | 1,705,508 | 106,591 | 6.7% |
| Commissioners of the Land Office Fund | 8,538,600 | 8,654,371 | 8,728,413 | 8,379,276 | 8,379,276 | 9,603,286 | 1,224,010 | 14.6% |
| Oklahoma Education Lottery Trust Fund | 57,644,246 | 67,392,744 | 47,500,000 | 52,700,000 | 57,950,000 | 57,000,000 | (950,000) | (1.6%) |
| State Public Safety Fund | 17,860,182 | 21,743,580 | 22,260,696 | 24,367,443 | 23,149,071 | 19,987,055 | (3,162,016) | (13.7%) |
| Health Care Enhancement Fund | 0 | 0 | 131,062,000 | 144,863,600 | 147,611,950 | 148,825,100 | 1,213,150 | 0.8% |
| Alcoholic Beverage Control Fund | 0 | 0 | 13,915,218 | 10,893,261 | 12,350,000 | 13,477,750 | 1,127,750 | 9.1% |
| OK Pension Improvement Revolving Fund | 0 | 0 | 0 | 0 | 0 | 148,851 | 148,851 | N/A |
| TOTAL CERTIFIED FUNDS | \$5,289,926,115 | \$6,287,258,824 | \$6,870,029,177 | \$5,502,942,079 | \$6,324,833,147 | \$7,216,059,662 | \$891,226,515 | 14.1% |
| AUTHORIZED | | | | | | | | |
| 1017 Fund | 695,407,138 | 818,166,976 | 854,300,525 | 1,015,074,419 | 875,289,631 | 883,266,830 | 7,977,199 | 0.9% |
| Common Ed. Technology Fund (GP – Oil) | 47,372,299 | 50,470,751 | 47,111,412 | 46,938,566 | 47,372,299 | 46,997,253 | (375,046) | (0.8%) |
| OK Student Aid Fund (GP – Oil) | 47,372,299 | 50,470,751 | 47,111,412 | 46,938,566 | 47,372,299 | 46,997,253 | (375,046) | (0.8%) |
| Higher Education Capital Fund (GP – Oil) | 47,372,299 | 50,470,751 | 47,111,412 | 46,938,566 | 47,372,299 | 46,997,253 | (375,046) | (0.8%) |
| Tobacco Fund | 11,797,214 | 12,579,769 | 13,383,490 | 11,718,750 | 13,684,375 | 12,572,152 | (1,112,223) | (8.1%) |
| Judicial Revolving Fund | 50,758,000 | 46,500,000 | 43,487,000 | 37,000,000 | 20,000,000 | 26,279,262 | 6,279,262 | 31.4% |
| Transportation Fund | 154,070,148 | 165,853,359 | 168,917,715 | 170,000,000 | 186,893,663 | 214,969,818 | 28,076,155 | 15.0% |
| ROAD Fund | - | - | - | - | 575,000,000 | 590,000,000 | 15,000,000 | 2.6% |
| TOTAL AUTHORIZED FUNDS | \$1,054,149,397 | \$1,194,512,357 | \$1,221,422,966 | \$1,374,608,867 | \$1,812,984,566 | \$1,868,079,821 | \$55,095,255 | 3.0% |
| CASH | \$412,021,162 | \$184,249,200 | \$238,623,537 | \$462,188,393 | \$598,873,404 | \$1,125,184,436 | \$526,311,032 | 87.9% |
| CASH FLOW RESERVE FUND | \$0 | \$0 | \$0 | \$0 | \$200,000,000 | \$114,665,239 | (\$85,334,761) | (42.7%) |
| CONSTITUTIONAL RESERVE FUND | \$170,726,672 | \$0 | \$0 | \$243,668,709 | \$0 | \$0 | \$0 | 0.0% |
| REVENUE STABILIZATION FUND | \$0 | \$0 | \$0 | \$162,500,000 | \$0 | \$0 | \$0 | 0.0% |
| AGENCY REVOLVING FUND AUTHORITY | \$28,999,818 | \$8,000,000 | \$0 | \$26,300,000 | \$0 | \$0 | \$0 | 0.0% |
| ADDITIONAL REV FUND AUTHORIZATIONS | \$0 | \$0 | \$0 | \$38,957,134 | \$128,057,134 | \$0 | (\$128,057,134) | (100.0%) |
| REAPPROPRIATIONS | \$2,044,712 | \$495,664 | \$2,600,000 | \$22,000,000 | \$0 | \$0 | \$0 | 0.0% |
| TOTAL ALL FUNDS | \$6,957,867,876 | \$7,674,516,045 | \$8,332,675,680 | \$7,833,165,182 | \$9,064,748,251 | \$10,323,989,157 | \$1,259,240,906 | 13.9% |

*Expenditure Authority proposed to the State Board of Equalization in December 2021; subject to change pending action by the board on Feb. 22, 2022.

APPENDIX B

State of Oklahoma Changes in Fund Balance, Governmental Funds Last Five Fiscal Years

(expressed in thousands)

| | 2017 | 2018 | 2019 | 2020 | 2021 |
|--|---------------|---------------|---------------|---------------|---------------|
| Revenues | | | | | |
| Taxes: | | | | | |
| Income taxes-individual | \$ 2,948,868 | \$ 3,240,777 | \$ 3,469,633 | \$ 3,369,765 | \$ 3,573,364 |
| Income taxes-corporate | 169,639 | 251,163 | 312,862 | 221,699 | 456,186 |
| Sales tax | 2,460,238 | 2,823,427 | 3,076,488 | 2,977,345 | 3,158,947 |
| Gross production taxes | 412,898 | 596,196 | 1,037,656 | 620,205 | 864,090 |
| Motor vehicle taxes | 757,223 | 868,042 | 887,074 | 935,103 | 889,607 |
| Fuel taxes | 432,780 | 441,978 | 539,150 | 492,155 | 504,101 |
| Tobacco taxes | 254,935 | 261,234 | 360,886 | 402,268 | 460,757 |
| Insurance taxes | 164,008 | 181,614 | 176,198 | 172,060 | 177,539 |
| Beverage taxes | 118,449 | 122,541 | 139,737 | 137,382 | 150,000 |
| Other taxes | 412,914 | 444,700 | 453,214 | 445,347 | 549,083 |
| Non-tax Revenue: | | | | | |
| Licenses, permits and fees | 711,014 | 780,649 | 808,705 | 822,181 | 855,592 |
| Interest and investment revenue | 655,229 | 435,657 | 496,851 | 221,631 | 1,097,293 |
| Federal grants | 6,695,846 | 6,440,084 | 6,811,030 | 7,695,068 | 10,586,296 |
| Sales and services | 222,086 | 217,647 | 236,892 | 242,319 | 269,563 |
| Other | 759,334 | 700,142 | 977,713 | 756,848 | 784,900 |
| Total revenues | \$ 17,175,461 | \$ 17,805,851 | \$ 19,784,089 | \$ 19,511,376 | \$ 24,377,318 |
| Expenditures | | | | | |
| Education | 4,247,212 | 4,262,822 | 4,799,146 | 5,173,956 | 5,236,883 |
| Government administration | 1,935,755 | 1,981,752 | 2,043,121 | 2,158,980 | 2,945,409 |
| Health services | 5,614,255 | 5,595,980 | 5,954,945 | 6,190,644 | 6,788,138 |
| Legal and judiciary | 254,551 | 255,739 | 263,275 | 270,298 | 273,784 |
| Museums | 7,444 | 7,650 | 12,553 | 12,997 | 13,199 |
| Natural resources | 295,638 | 252,484 | 449,324 | 298,966 | 498,354 |
| Public safety and defense | 837,157 | 838,098 | 833,423 | 901,917 | 908,312 |
| Regulatory services | 95,621 | 114,355 | 150,625 | 147,474 | 286,465 |
| Social services | 2,192,547 | 2,145,461 | 2,179,379 | 2,454,286 | 3,281,031 |
| Transportation | 203,290 | 215,428 | 233,357 | 247,456 | 231,180 |
| Capital outlay | 1,575,479 | 1,506,734 | 1,400,527 | 1,620,009 | 1,814,851 |
| Debt service | | | | | |
| Principal retirement | 179,384 | 140,272 | 157,460 | 215,446 | 122,507 |
| Interest and fiscal charges | 72,994 | 59,145 | 53,036 | 61,517 | 58,380 |
| Total expenditures | \$ 17,511,327 | \$ 17,375,920 | \$ 18,530,171 | \$ 19,753,946 | \$ 22,458,493 |
| Revenues in excess of (less than) expenditures | (335,866) | 429,931 | 1,253,918 | (242,570) | 1,918,825 |
| Other Financing Sources (Uses) | | | | | |
| Transfers in | 81,634 | 78,997 | 90,891 | 98,455 | 96,401 |
| Transfers out | (16,178) | (15,996) | (23,335) | (33,768) | (18,129) |
| Bonds issued | 265,665 | 27,215 | 268,105 | 167,425 | 231,930 |
| Notes issued | - | 61,505 | - | - | - |
| Refunding bonds issued | - | - | - | - | 22,135 |
| Bond issue premiums | 39,067 | 10,023 | 23,381 | 27,651 | 33,499 |
| Bond issue discounts | - | - | - | - | - |
| Payment to refunded bond escrow agent | - | - | - | - | - |
| Capital leases and Certificates of Participation | 440 | - | - | - | - |
| Sale of capital assets | 13,343 | 10,447 | 23,870 | 10,324 | 5,826 |
| Total other financing sources (uses) | \$ 383,971 | \$ 172,191 | \$ 382,912 | \$ 270,087 | \$ 371,662 |
| Net Changes in Fund Balances | \$ 48,105 | \$ 602,122 | \$ 1,636,830 | \$ 27,517 | \$ 2,290,487 |
| Fund balances – beginning of year (as restated) | 6,692,689 | 6,740,794 | 7,645,668 | 9,263,965 | 9,291,482 |
| Fund balances – end of year | \$ 6,740,794 | \$ 7,342,916 | \$ 9,282,498 | \$ 9,291,482 | \$ 11,581,969 |
| Debt service as a percentage of noncapital expenditures | 1.6% | 1.3% | 1.2% | 1.5% | 0.9% |

Annual Comprehensive Financial Report
Office of Management and Enterprise Services
Fiscal Year Ended June 30, 2021

OKLAHOMA PENSION SYSTEMS

The State of Oklahoma has seven retirement systems as follows:

- Oklahoma Firefighters Pension and Retirement System (OFPRS).
- Oklahoma Public Employees Retirement System (OPERS).
- Oklahoma Law Enforcement Retirement System (OLERS).
- Oklahoma Police Pension and Retirement System (OPPRS).
- Oklahoma Teachers' Retirement System (TRS).
- Retirement Plan for Full-time Employees of the Department of Wildlife (Wildlife).
- Uniform Retirement System for Justices and Judges (URSJJ), administered by OPERS.

Systems are funded with employee contributions, employer contributions, returns on investment and, in some cases, dedicated revenue streams. All systems provide defined benefits plans; OPERS is unique in that it also administers a mandatory defined contribution plan for eligible state employees hired on or after Nov. 1, 2015. Figure 1, below, are the systems' basic membership information for their defined benefits plans.

Figure 1: Membership information fiscal year ending June 30.

| System | Active Members | Retirees and Beneficiaries* |
|---------------|-----------------------|------------------------------------|
| OFPRS | 12,240 | 11,686 |
| OPERS | 31,711 | 36,351 |
| OLERS | 1,250 | 1,475 |
| OPPRS | 4,920 | 4,082 |
| TRS | 89,945 | 67,016 |
| Wildlife | 181 | 247 |
| URSJJ | 264 | 306 |

*Excludes vested terminated members and deferred option plan members.

Figure 2, below, is a summary of funding information from the retirement systems' actuarial valuation reports from fiscal year 2021.

Figure 2: Comparison of liabilities and assets (in millions) with funding ratio included.

| System | Accrued Liability | Actuarial Assets | Unfunded Accrued Liability | Funded Ratio |
|---------------|--------------------------|-------------------------|-----------------------------------|---------------------|
| OFPRS | \$4,179 | \$2,997 | \$1,183 | 71.7% |
| OPERS | \$11,046 | \$10,991 | \$55 | 99.5% |
| OLERS | \$1,272 | \$1,152 | \$120 | 90.6% |
| OPPRS | \$2,810 | \$2,940 | (\$130) | 104.6% |
| TRS | \$27,033 | \$19,330 | \$7,703 | 71.5% |
| Wildlife | \$138 | \$128 | \$10 | 92.9% |
| URSJJ | \$342 | \$380 | (\$39) | 111.3% |
| TOTAL | \$46,820 | \$37,918 | \$8,902 | 81.0% |

2020 Income Tax Preferences (Tax Year 2018 Data)*

(Includes credits, deductions and exemptions for tax year 2018; excludes credits with impacts under \$50,000 for repealed credits.)

| Type | Citation | Amount used* | Number of returns | Final year/date credits may be earned (but not used)** | Notes: |
|---|--------------------------------------|--------------|-------------------|--|--|
| CREDITS | | | | | |
| Low income special county sales tax relief (REFUNDABLE) | 68 O.S. § 1370.3 | \$0 | | | No applicable sales tax levied |
| Taxes paid to another state by OK residents for personal services | 68 O.S. § 2357 | \$43,383,000 | 30,866 | | |
| Child credit OR child care credit ¹ | 68 O.S. § 2357 | \$42,929,700 | 367,145 | | Federal AGI must be below \$100K |
| Oklahoma investment/new jobs (for TY 2016-TY 2018, total amount allowed capped at \$25M) | 68 O.S. § 2357.4 | \$47,024,000 | 921 | | For either an investment in specific depreciable property or facility or for increased net employment ² |
| Venture capital (NONREFUNDABLE, TRANSFERRABLE for 3 YEARS) | 68 O.S. § 2357.7 | \$3,981,000 | 60 | 2008 | 20% of qualified investments – carryforward 3 yrs |
| Oklahoma coal production (TRANSFERRABLE if earned before 1/1/14, REFUNDABLE at 85% thereafter AND if earned 2016 or later, credit is 75% of value) | 68 O.S. § 2357.11 | \$3,202,000 | 10 | 2021 | Beginning TY 2018, \$5M cap applies |
| Investments in clean-burning motor vehicles or motor vehicle property (including CNG) | 68 O.S. § 2357.22 | \$8,988,000 | 487 | 2026 | 5-yr carryover; Nonrefundable; \$20M total cap per year beginning with TY 2020 |
| Child care service providers | 68 O.S. § 2357.27 | \$5,000 | 15 | 2015 | 20% of eligible business expenses; 4-yr carryforward |
| Natural disaster credit (REFUNDABLE) Credit calculated from ad valorem tax differences before and after completed improvements | 68 O.S. § 2357.29A | \$34,615 | 139 | | Eligible claims up to 5 consecutive yrs after improvements made; credit 80% of previous yr credit after 1st yr claimed |
| Small business guaranty fee credit (for financial institutions) | 68 O.S. § 2357.30 & 68 O.S. § 2370.1 | \$651,000 | 27 | | |
| Credit for electricity generated by zero-emission facilities (incl. wind) (TRANSFERRABLE if earned before 1/1/14, REFUNDABLE at 85% thereafter; 10-yr carryforward) | 68 O.S. § 2357.32A | \$88,028,000 | 49 | depends on facility type and start date ³ | First impact of sunset on wind facilities in 2027 |
| Tax credit for qualified historic rehabilitation expenditures (TRANSFERRABLE) | 68 O.S. § 2357.41 | \$1,920,000 | 58 | | 10-yr carryover |
| Oklahoma earned income tax credit (REFUNDABLE before tax year 2016; NONREFUNDABLE beginning in 2016) | 68 O.S. § 2357.43 | \$16,100,000 | 303,403 | | 5% of federal EITC |
| Credit for donations to biomedical research institute | 68 O.S. § 2357.45 | \$666,000 | 1,039 | | 50% of donation, \$1K per taxpayer; 4-yr carryover; \$1M cap |
| Credit for donations to cancer research institutes | 68 O.S. § 2357.45 | \$379,000 | 1,611 | | 50% of donation, \$1K per taxpayer; 4-yr carryover; \$1M cap |
| Credit for energy efficient residential construction (TRANSFERRABLE) | 68 O.S. § 2357.46 | \$3,303,000 | 144 | 6/30/2016 | Credit up to \$4K for eligible expenses; 4-yr carryover |
| Railroad modernization credit (TRANSFERRABLE and value reduced by 25% for credits earned 2016 and after) | 68 O.S. § 2357.104 | \$543,000 | 8 | | TY 2018 and after, \$2M cap applies; 5-yr carryover |
| Donation to Oklahoma scholarship-granting and educational opportunity organizations | 68 O.S. § 2357.206 | \$4,327,000 | 2,756 | | \$5M cap; 3-yr carryover |
| Aerospace industry employer tuition reimbursement | 68 O.S. § 2357.302 | \$0 | 0 | | 50% of tuition per qualified employee; 1st-4th employment yrs |
| Aerospace industry employer credit for compensation | 68 O.S. § 2357.303 | \$4,673,000 | 49 | 2025 | 10% for 1st-5th yrs if OK grad; 5% for out-of-state grads; up to \$12,500 per employee |
| Aerospace industry employee credit | 68 O.S. § 2357.304 | \$7,968,000 | 2,592 | | \$5K cap per yr up to 5 yrs; 5 additional yrs carryover |
| Wire transmitter fee (electronic fund transfer) | 68 O.S. § 2357.401 | \$43,000 | 393 | 2016 | 5-yr carryover |
| Investments in affordable housing | 68 O.S. § 2357.403 | \$507,000 | 37 | | \$4 million cap; 1st yr – 2016 ; carryforward 5-yr |
| Vehicle manufacturing industry employer tuition reimbursement | 68 O.S. § 2357.404 | | | 2025 | |
| Vehicle manufacturing industry employer credit for compensation | 69 O.S. § 2357.404 | | | 2025 | First year – 2019, \$5M soft cap on 3 credits combined; 5-yr carryover |
| Vehicle manufacturing industry employee credit | 70 O.S. § 2357.404 | | | 2025 | |
| Software or Cybersecurity employee tuition reimbursement | 68 O.S. § 2357.405 | | | 2029 | First year - 2020; credit of \$2,200 or \$1,800 depending on education level; up to 7 yrs |
| Volunteer firefighter credit | 68 O.S. § 2358.7 | \$701,000 | 2,288 | | \$200 or \$400 credit for meeting specific requirements |
| Low income property tax relief (REFUNDABLE) | 68 O.S. § 2907 & 2908 | \$122,000 | 698 | | Head of household; 65 or totally disabled; gross income < \$12K; Max credit \$200 |
| Film rebate program | 68 O.S. § 3624 | \$8,000,000 | | | \$8M cap beginning FY 2020 |
| Sales tax relief (REFUNDABLE) | 68 O.S. § 5011 | \$31,207,000 | 385,362 | | \$40 per qualified exemption; income caps and other applications |

| Type | Citation | Amount used* | Number of returns | Final year/date credits may be earned (but not used)** | Notes: |
|---|--------------------|------------------------|-------------------|--|--|
| DEDUCTIONS AND EXEMPTIONS*** | | Tax Expenditure | | | |
| Oil and gas depletion allowance (deduction) | 68 O.S. § 2353 | \$12,435,000 | 85,142 | | Individual tax returns only |
| Taxpayers with physical disabilities | 68 O.S. § 2358 | \$56,000 | 569 | | Applies to modification expenses |
| Nonrecurring adoption expenses | 68 O.S. § 2358 | \$192,000 | 632 | | \$20K annual cap |
| Oklahoma college savings program | 68 O.S. § 2358 | \$3,689,000 | 14,282 | | Up to \$10K indiv.; \$20K joint filing |
| Members of the armed services | 68 O.S. § 2358 | \$2,221,000 | 22,165 | | 100% of income |
| Itemized deductions | 68 O.S. § 2358 | \$236,662,000 | 480,713 | | Beginning TY 2018, cap of \$17K applies |
| Standard deduction | 68 O.S. § 2358 | \$486,054,000 | 1,263,920 | | After 2016 indiv. deduction amount is frozen |
| OK source capital gains – individual | 68 O.S. § 2358 | \$127,493,000 | 19,078 | | Qualifying capital gains* |
| Swine and poultry producers investments | 68 O.S. § 2358 | Not Available | | | Cannot be estimated with current reported data |
| Transfers of technologies to small business | 68 O.S. § 2358 | Not Available | | | Cannot be estimated with current reported data |
| Personal exemption | 68 O.S. § 2358 | \$119,725,000 | 1,653,177 | | \$1K in lieu of federal |
| Blind individuals | 68 O.S. § 2358 | \$109,000 | 4,323 | | \$1K/blind individual |
| Low income individuals 65 or older | 68 O.S. § 2358 | \$237,000 | 87,133 | | \$1K/qualifying indiv |
| Retirement benefits – public sector | 68 O.S. § 2358 | \$23,881,000 | 62,472 | | 1st \$10K of most OK and fed retirement benefits |
| Social Security benefits | 68 O.S. § 2358 | \$153,073,000 | 228,352 | | SSI included in federal AGI |
| Civil service retirement benefits in lieu of Social Security | 68 O.S. § 2358 | \$32,039,000 | 23,979 | | |
| Military retirement benefits | 68 O.S. § 2358 | \$23,613,000 | 29,910 | | Capped – greater of 75% or \$10,000 |
| Retirement benefits – other than public sector | 68 O.S. § 2358 | \$79,432,000 | 259,672 | | Capped – \$10,000 |
| Deferred compensation – certain lump-sum distributions | 68 O.S. § 2358 | Not Available | | | Cannot be estimated with current reported data |
| Medical savings account contributions and earned interest on such | 68 O.S. § 2358 | Not Available | | | Cannot be estimated with current reported data |
| Competitive livestock show award | 68 O.S. § 2358 | Not Available | | | On amounts less than \$600; cannot be estimated |
| Agricultural commodity processing facilities | 68 O.S. § 2358 | Not Available | | | 15% of certain investments; cannot be estimated |
| Safety Pays OSHA consultation exemption | 68 O.S. § 2358 | Not Available | | | \$1K annual exemption; cannot be estimated |
| Prisoners of war | 68 O.S. § 2358.1 | \$0 | | | |
| Death benefits from armed forces in combat zone – EXEMPT | 68 O.S. § 2358.1A | Not Available | | | |
| Foster care deduction | 68 O.S. § 2358.5-1 | \$0 | 0 | Repealed for TY2018 and reinstated beginning TY2019 | Deduction capped at \$5K. |
| Royalty income for inventors | 68 O.S. § 5064.7 | Not Available | | | Exempt up to 7 yrs; cannot be estimated |
| Small business incubators – sponsors | 74 O.S. § 5075 | Not Available | | | Exempt up to 10 yrs; cannot be estimated |
| Small business incubators – tenants | 74 O.S. § 5078 | Not Available | | | Exempt up to 10 yrs; cannot be estimated |
| MISC - 4 CATEGORIES - Only Net Operating Loss may be Estimated⁴ | 68 O.S. § 2358 | \$28,009,000 | 21,339 | | Losses may offset another years' taxable income; carry forward or back |
| TOTAL | | \$1,647,605,315 | | | |

*Amount actually used may be less than amount claimed due to carryover periods, annual caps, or lack of refundability.

**Dollar figures may reflect carryover period for credits which have reached sunset or repeal date.

***Deductions and exemptions are estimated October 2020, based on 2018 data. Source: Oklahoma Individual Income Tax Micro Simulation Model.

¹The qualifying taxpayer may claim the greater of 20% of the credit for child care expenses allowed under the federal IRS code or 5% of the child tax credit allowed under the federal IRS code. (Nonrefundable). The larger percentage claimed is based on the federal child tax credit.

²ITC credits may be carried forward indefinitely for capital investments and 15 years beyond the original five for addition of jobs. SB 1582 (2016 session) limited the credit to \$25 million per year for TY 2016 - 2018.

³Wind facility must be placed in service on or before 7/1/17 and may claim credits for 10 years after start date. Non-wind facilities capped at \$5 million annually beginning TY 2019, through TY 2020. HB1263 (2019) allows taxpayers the option of irrevocably electing to defer the refund of the credit for 10 years for any credits initially claimed on or after 7/1/2019.

⁴Gain must be on real or tangible personal property located in Oklahoma, sale of stock or ownership interest in Oklahoma headquartered entity, or on sale of real property, tangible personal property or intangible personal property located in Oklahoma.

⁵Estimate for Individual Inc filers only; unable to estimate for Corporate filers.

SOURCE: 2019-2020 OTC Tax Expenditure Report and selected updates

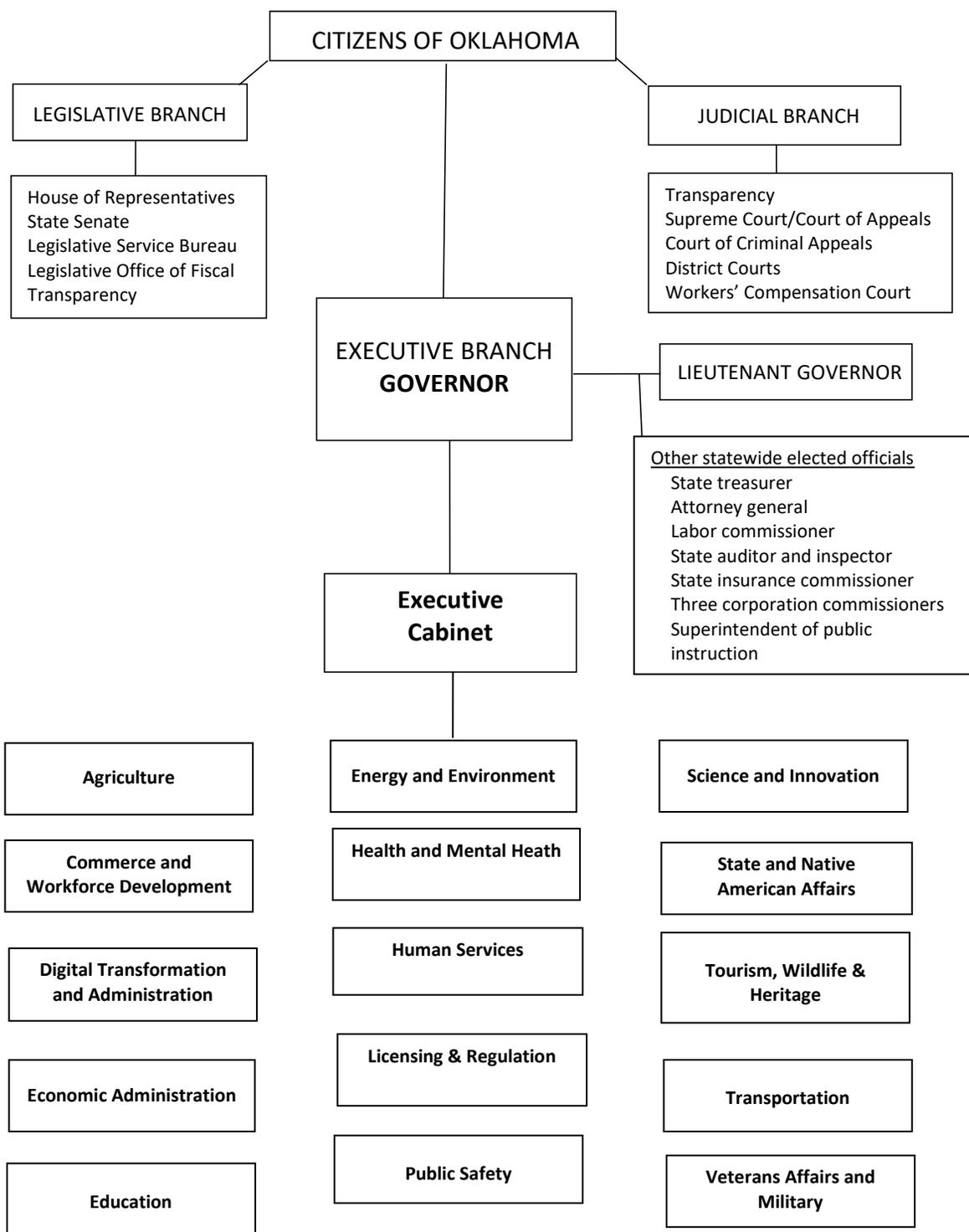
Office of Management and Enterprise Services Budget Division

Please direct all press inquiries to caden.cleveland@omes.ok.gov.

If you have questions about this function of government

Then please contact:

| | |
|--|--|
| The Oklahoma State Budget | Brandy Manek 405-521-3786 brandy.manek@omes.ok.gov |
| Budget Process | Collette Stender 405-521-3643 collette.stender@omes.ok.gov |
| Revenue | John Gilbert 405-522-5743 john.gilbert@omes.ok.gov |
| Human Services | Christine Patton 405-521-6369 christine.patton@omes.ok.gov |
| General Government & Transportation | Brett Diebel 405-522-1317 brett.diebel@omes.ok.gov |
| Health & Mental Health..... | Christina Tian 405-522-4305 christina.tian@omes.ok.gov |
| Education, Science & Innovation..... | Meagan Rhodes 405-521-6664 meagan.rhodes@omes.ok.gov |
| Public Safety, Military, Judiciary | James Kentopp 405-522-3170 james.kentopp@omes.ok.gov |
| Finance, Retirement Systems, Revenue..... | Chris Cremin 405-521-6358 chris.cremin@omes.ok.gov |
| Agriculture, Commerce and Workforce Development, Tourism, Energy & Environment, Regulatory..... | Luke Taylor 405-521-6359 luke.taylor@omes.ok.gov |



The cabinet secretaries are appointed by the Governor with the approval of the Senate. Many of the secretaries are also heads of executive branch agencies. Most state agencies have a controlling board or commission which appoints a chief operating officer. Most board and commission members are appointed by the Governor, some requiring Senate approval. Some agencies do not have a controlling board, and most of those agency heads are appointed by the Governor with Senate's approval. State agencies are assigned to a cabinet department by the Governor. The specific agency assignments to each cabinet are shown on the next page.

Five-year Full Time Equivalent (FTE) Summary

A "Full-time equivalent" is a calculation used to compare agency employment levels. FTE is based upon 2,080 hours per year or 173 hours per month. The annual FTE comparison includes total number of hours worked (including full-time, part-time, and more than full-time hours), rather than referring to a per person number of employees (head-count).

| | | Average | Average | Average | Average | Average YTD |
|---|---|----------------|----------------|----------------|----------------|----------------|
| FTE Summary by Agency or Higher Ed Institution | | FY 2018 | FY 2019 | FY 2020 | FY 2021 | FY 2022 |
| 10 | Oklahoma State University (all branches) | 6,900.9 | 8,121.6 | 7,875.3 | 7,899.3 | 7,727.0 |
| 20 | Accountancy Board | 11.4 | 11.0 | 11.0 | 11.0 | 10.5 |
| 22 | Abstractor Board | 2.0 | 2.0 | 2.0 | 2.0 | 2.0 |
| 25 | Military Department | 342.1 | 347.2 | 358.1 | 382.5 | 370.1 |
| 30 | Alcoholic Beverage Laws Enforcement (ABLE) Commission | 30.5 | 32.5 | 32.7 | 37.4 | 39.3 |
| 39 | Boll Weevil Eradication Organization | 4.7 | 4.6 | 6.9 | 5.5 | 7.2 |
| 40 | Agriculture, Food and Forestry, Department of | 336.4 | 335.7 | 352.3 | 345.4 | 350.2 |
| 41 | Western Oklahoma State College | 147.0 | 126.8 | 118.0 | 122.1 | 111.7 |
| 45 | Licensed Architects, Landscape Architects & Registered Interior Designers, Board of | 3.0 | 3.1 | 4.0 | 4.0 | 4.0 |
| 47 | Indigent Defense System | 105.7 | 103.8 | 104.1 | 102.5 | 114.7 |
| 49 | Attorney General | 196.3 | 200.3 | 199.4 | 184.0 | 173.6 |
| 55 | Arts Council | 12.1 | 10.0 | 12.0 | 13.7 | 13.8 |
| 60 | Aeronautics Commission | 10.0 | 9.8 | 9.2 | 10.0 | 9.7 |
| 65 | Banking Department, State | 41.2 | 42.6 | 43.9 | 38.8 | 36.9 |
| 90 | Management and Enterprise Services, Office of | 1,194.8 | 1,167.4 | 1,083.5 | 1,000.3 | 1,001.5 |
| 92 | Tobacco Settlement Trust Board | 22.6 | 21.0 | 20.7 | 24.7 | 26.6 |
| 100 | Cameron University | 538.0 | 510.3 | 478.6 | 474.3 | 451.6 |
| 108 | Carl Albert State College | 228.1 | 225.0 | 216.7 | 207.1 | 199.3 |
| 120 | University of Central Oklahoma | 1,762.9 | 1,460.9 | 1,650.6 | 1,618.6 | 1,451.8 |
| 125 | Mines, Department of | 33.5 | 31.4 | 29.3 | 33.0 | 30.3 |
| 127 | Children & Youth, Commission on | 18.4 | 15.8 | 17.7 | 22.3 | 21.8 |
| 131 | Corrections, Department of | 4,730.1 | 4,724.7 | 4,773.9 | 4,697.1 | 4,289.0 |
| 145 | Chiropractic Examiners, Board Of | 3.0 | 3.0 | 3.0 | 2.0 | 2.0 |
| 148 | Behavioral Health Licensure, Board of | 3.1 | 3.1 | 3.2 | 3.2 | 3.7 |
| 150 | University of Science and Arts of Oklahoma | 195.3 | 195.3 | 181.7 | 200.7 | 174.1 |
| 160 | Commerce, Department of | 102.4 | 94.7 | 103.2 | 120.4 | 126.8 |
| 165 | Connors State College | 44.1 | 132.3 | 102.9 | 124.3 | 112.8 |
| 170 | Construction Industries Board | 32.1 | 30.7 | 31.6 | 30.7 | 30.6 |
| 185 | Corporation Commission | 499.0 | 530.4 | 542.8 | 547.6 | 541.0 |
| 190 | Cosmetology and Barbering, Board of | 13.0 | 14.7 | 15.0 | 14.2 | 15.5 |
| 199 | Criminal Appeals, Court of | 26.7 | 28.3 | 29.9 | 28.9 | 26.9 |
| 204 | J.M.Davis Memorial Commission | 3.5 | 3.9 | 3.7 | 3.6 | 3.5 |
| 215 | Dentistry, Board of | 4.8 | 6.2 | 6.4 | 6.2 | 6.8 |
| 219 | District Courts | 589.7 | 581.8 | 588.3 | 590.7 | 584.4 |
| 220 | District Attorneys Council | 1,020.2 | 1,012.1 | 1,015.9 | 987.3 | 976.2 |
| 230 | East Central University | 511.4 | 525.4 | 497.2 | 486.1 | 485.7 |
| 240 | Eastern Oklahoma State College | 182.4 | 203.2 | 199.4 | 225.0 | 218.6 |
| 241 | Redlands Community College | 147.2 | 141.1 | 126.0 | 132.0 | 125.9 |
| 265 | Education, State Department of | 283.0 | 313.3 | 339.1 | 355.4 | 377.8 |
| 266 | Educational Television Authority (OETA) | 42.2 | 41.1 | 41.5 | 50.3 | 50.5 |
| 270 | Election Board, State | 22.1 | 23.7 | 25.5 | 26.3 | 26.6 |
| 275 | Education Quality & Accountability, Office of | 8.9 | 8.0 | 8.0 | 14.6 | 8.0 |
| 285 | Funeral Board | 3.3 | 3.0 | 3.0 | 3.0 | 3.3 |
| 290 | Employment Security Commission (OESC) | 480.2 | 444.7 | 435.2 | 531.7 | 516.6 |
| 292 | Environmental Quality, Department of (DEQ) | 520.7 | 514.4 | 523.2 | 502.8 | 495.2 |
| 296 | Ethics Commission | 6.6 | 7.0 | 6.0 | 6.3 | 5.7 |
| 298 | Merit Protection Commission | 2.4 | 2.2 | 2.3 | 2.8 | 3.0 |
| 300 | Auditor & Inspector, State | 109.8 | 112.9 | 113.2 | 115.7 | 112.7 |
| 305 | Governor | 19.9 | 17.4 | 24.2 | 30.9 | 32.0 |
| 306 | Pardon and Parole Board | 21.3 | 20.6 | 21.3 | 21.1 | 23.4 |
| 307 | Interstate Oil Compact Commission | 5.7 | 4.8 | 5.0 | 5.2 | 4.2 |
| 308 | Investigation, State Bureau of (OSBI) | 283.7 | 285.1 | 290.3 | 328.5 | 335.8 |
| 309 | Emergency Management and Homeland Security, Department of | 33.9 | 35.2 | 43.2 | 67.5 | 77.8 |
| 310 | Fire Marshal, Office of State | 15.4 | 15.6 | 14.1 | 16.4 | 16.7 |
| 315 | Firefighters Pension & Retirement System | 10.2 | 10.0 | 10.0 | 10.0 | 10.0 |
| 320 | Wildlife Conservation, Department of | 356.7 | 346.5 | 347.5 | 354.9 | 365.4 |
| 326 | Disability Concerns | 4.4 | 5.5 | 5.5 | 5.5 | 5.8 |
| 340 | Health, Department of | 1,818.2 | 1,599.3 | 1,715.7 | 1,974.1 | 1,959.1 |

| FTE Summary by Agency or Higher Ed Institution | | Average | Average | Average | Average | Average YTD |
|--|--|---------|---------|---------|---------|-------------|
| | | FY 2018 | FY 2019 | FY 2020 | FY 2021 | FY 2022 |
| 342 | Medical Examiner, Office of the Chief | 99.1 | 99.2 | 98.6 | 107.5 | 109.1 |
| 345 | Transportation, Department of (ODOT) | 2,338.9 | 2,396.4 | 2,416.6 | 2,373.3 | 2,328.3 |
| 346 | Space Industry Development Authority (OSIDA) | 6.0 | 5.6 | 6.1 | 5.9 | 7.4 |
| 350 | Historical Society | 130.2 | 134.8 | 134.8 | 139.5 | 140.3 |
| 353 | Horse Racing Commission | 29.2 | 32.2 | 32.9 | 33.9 | 33.5 |
| 359 | Energy Resources Board (OERB) | ** | ** | ** | ** | ** |
| 361 | NACEA (Native American Cultural Ed Auth) | 0.5 | 0.5 | 0.5 | 0.5 | 0.5 |
| 369 | Workers' Compensation Court | 25.0 | 21.7 | 18.0 | 7.6 | 7.0 |
| 370 | Industrial Finance Authority | 4.8 | 5.0 | 4.8 | 4.8 | 4.7 |
| 385 | Insurance Department | 118.6 | 121.4 | 118.9 | 125.0 | 111.6 |
| 391 | Multiple Injury Trust Fund | 9.0 | 8.7 | 8.4 | 8.0 | 8.4 |
| 400 | Juvenile Affairs, Office of | 724.7 | 646.8 | 602.9 | 596.0 | 551.5 |
| 405 | Labor Department | 73.6 | 75.1 | 71.8 | 73.3 | 72.7 |
| 410 | Land Office, Commissioners of the | 62.1 | 62.5 | 63.2 | 57.1 | 56.2 |
| 415 | Law Enforcement Education & Training, Council on (CLEET) | 37.4 | 39.0 | 41.0 | 37.2 | 37.7 |
| 416 | Law Enforcement Retirement System | 5.0 | 4.6 | 5.0 | 5.3 | 5.0 |
| 420 | Langston University | 446.4 | 364.0 | 379.9 | 377.0 | 348.7 |
| 421 | State Senate | 165.0 | 159.0 | 155.2 | 158.1 | 154.8 |
| 422 | House of Representatives | 217.0 | 216.7 | 206.3 | 243.5 | 239.6 |
| 423 | Legislative Service Bureau | 5.9 | 5.7 | 5.6 | 13.6 | 12.6 |
| 430 | Libraries, Department of | 33.5 | 33.9 | 34.0 | 31.7 | 33.7 |
| 435 | Lottery Commission | 29.4 | 29.8 | 30.8 | 29.5 | 33.6 |
| 440 | Lieutenant Governor | 4.4 | 4.1 | 4.0 | 3.7 | 6.2 |
| 445 | Liquefied Petroleum Gas Board | 9.0 | 8.1 | 7.8 | 9.4 | 7.8 |
| 448 | Alcohol & Drug Counselors, State Board of Licensed | 2.0 | 1.7 | 1.0 | 1.0 | 1.0 |
| 450 | Board of Medical Licensure & Supv | 22.1 | 23.0 | 24.6 | 22.5 | 23.1 |
| 452 | Mental Health & Substance Abuse Services, Department of | 1,623.7 | 1,654.4 | 1,697.3 | 2,153.2 | 1,935.8 |
| 461 | Rogers State University | 376.8 | 374.6 | 369.7 | 358.6 | 355.8 |
| 470 | Murray State College | 151.9 | 206.9 | 189.3 | 194.1 | 145.5 |
| 475 | Motor Vehicle Commission | 4.0 | 4.1 | 4.0 | 4.0 | 4.0 |
| 477 | Narcotics & Dangerous Drugs Control, Bureau of (OBNDD) | 132.3 | 142.3 | 140.1 | 150.7 | 155.1 |
| 480 | Northeastern Oklahoma A & M College | 198.4 | 221.9 | 202.1 | 173.2 | 167.1 |
| 485 | Northeastern State University | 1,059.0 | 1,079.2 | 1,048.3 | 992.9 | 757.5 |
| 490 | Northern Oklahoma College | 296.1 | 321.4 | 267.3 | 282.0 | 238.9 |
| 505 | Northwestern Oklahoma State Univ. | 280.8 | 289.4 | 262.1 | 290.2 | 255.3 |
| 509 | Long-Term Care Administrators, State Bd. of Examiners for | 3.0 | 3.0 | 3.0 | 3.0 | 3.0 |
| 510 | Nursing, Board of | 27.7 | 27.5 | 28.8 | 29.2 | 27.0 |
| 515 | Public Employees Retirement System | 55.4 | 54.4 | 54.3 | 52.9 | 52.6 |
| 520 | Optometry, Board of Examiners in | 2.3 | 2.3 | 2.4 | 1.9 | 2.1 |
| 525 | Osteopathic Examiners, State Board of | 7.0 | 7.1 | 7.1 | 6.8 | 6.7 |
| 530 | Oklahoma Panhandle State University | 120.8 | 126.9 | 121.9 | 130.0 | 125.8 |
| 531 | Rose State College | 411.2 | 424.4 | 409.0 | 396.3 | 396.5 |
| 557 | Police Pension & Retirement System | 10.8 | 10.8 | 11.0 | 11.0 | 10.8 |
| 560 | Pharmacy, State Board of | 10.6 | 12.2 | 12.0 | 12.1 | 12.0 |
| 563 | Private Vocational Schools, Board of | 2.7 | 2.0 | 2.0 | 2.0 | 2.0 |
| 566 | Tourism & Recreation, Department of | 562.6 | 578.6 | 625.8 | 605.7 | 670.4 |
| 570 | Engineer and Land Surveyors | 8.4 | 8.4 | 9.0 | 9.0 | 9.3 |
| 575 | Psychologists, Board of Examiners of | 1.0 | 1.0 | 1.0 | 1.0 | 1.0 |
| 582 | Bond Advisor, State | 0.7 | ** | ** | ** | ** |
| 585 | Public Safety, Department of | 1,448.7 | 1,452.8 | 1,429.2 | 1,433.2 | 1,429.7 |
| 588 | Real Estate Commission | 12.6 | 13.5 | 14.5 | 11.3 | 12.0 |
| 605 | State Regents For Higher Education | 148.6 | 171.6 | 172.0 | 165.7 | 164.7 |
| 606 | University Center of Southern Oklahoma | 12.6 | 12.0 | 12.4 | 9.8 | ** |
| 610 | Regional University System of Oklahoma | 3.1 | 6.8 | 6.6 | 6.8 | 7.0 |
| 618 | Student Loan Authority | 0.0 | 86.8 | 95.8 | 98.8 | 104.3 |
| 619 | Physician Manpower Training Commission | 5.1 | 6.7 | 5.8 | 6.6 | 6.6 |
| 620 | Quartz Mountain Resort Arts & Conference Center | 42.9 | 44.6 | 49.4 | 26.2 | 0.0 |
| 622 | Licensed Social Workers, Board of | 1.8 | 1.7 | 1.5 | 1.5 | 1.3 |
| 623 | Seminole State College | 132.3 | 142.4 | 139.4 | 137.7 | 103.3 |
| 625 | Secretary of State | 32.6 | 32.3 | 33.3 | 35.8 | 33.4 |
| 628 | Center for the Advancement of Science & Technology (OCAST) | 15.1 | 14.6 | 13.8 | 13.2 | 14.1 |
| 629 | School of Science & Mathematics (OSSM) | 54.4 | 53.7 | 51.2 | 45.9 | 43.7 |
| 630 | Securities, Department of | 26.1 | 25.0 | 24.0 | 22.4 | 24.4 |
| 632 | Speech Pathology & Audiology, Board of Examiners for | 1.9 | 1.7 | 2.0 | 2.6 | 2.0 |

| FTE Summary by Agency or Higher Ed Institution | | Average | Average | Average | Average | Average YTD |
|--|--|-----------------|-----------------|-----------------|-----------------|-----------------|
| | | FY 2018 | FY 2019 | FY 2020 | FY 2021 | FY 2022 |
| 633 | Oklahoma City Community College | 549.7 | 570.7 | 512.2 | 516.6 | 459.5 |
| 635 | Consumer Credit, Department of | 40.2 | 39.8 | 40.2 | 38.2 | 38.0 |
| 645 | Conservation Commission | 41.1 | 43.5 | 48.9 | 44.1 | 37.1 |
| 650 | Veterans Affairs, Department of | 1,746.9 | 1,600.3 | 1,556.3 | 1,585.2 | 1,393.5 |
| 660 | Southeastern Oklahoma State University | 485.5 | 513.3 | 495.2 | 527.5 | 509.6 |
| 665 | Southwestern Oklahoma State University | 700.5 | 708.1 | 636.5 | 681.4 | 630.3 |
| 670 | J.D. McCarty Center | 227.3 | 235.2 | 243.0 | 233.9 | 216.2 |
| 677 | Supreme Court/Court of Appeals | 171.9 | 169.2 | 164.8 | 171.6 | 176.9 |
| 678 | Council on Judicial Complaints | 2.1 | 2.0 | 2.0 | 2.0 | 2.0 |
| 695 | Tax Commission | 725.3 | 705.4 | 700.9 | 605.3 | 611.0 |
| 715 | Teachers' Retirement System | 36.1 | 38.6 | 37.0 | 36.4 | 37.0 |
| 740 | Treasurer, State | 45.4 | 48.0 | 46.3 | 48.9 | 47.9 |
| 750 | Tulsa Community College | 1,200.1 | 1,278.9 | 1,144.8 | 1,234.4 | 1,079.9 |
| 753 | Uniform Building Code Commission | 3.0 | 3.0 | 3.0 | 3.0 | 3.0 |
| 755 | Used Motor Vehicle & Parts Commission | 9.3 | 9.0 | 8.4 | 11.2 | 10.5 |
| 758 | University Center at Ponca City | 4.0 | 6.1 | 6.5 | 5.0 | 4.7 |
| 760 | University of Oklahoma | 7,444.4 | 7,280.5 | 6,904.7 | 6,413.6 | 6,584.5 |
| 770 | OU – Health Science Center | 5,970.6 | 5,608.5 | 6,588.6 | 6,546.1 | 4,104.3 |
| 771 | OU – Health Science Professional Practice Plans | 913.5 | 1,063.1 | 1,049.2 | 1,027.7 | ** |
| 772 | Alcohol & Drug Influence, State Board of Tests for | 4.9 | 6.0 | 5.0 | 6.0 | 6.0 |
| 790 | Veterinary Medical Examiners Board | 4.0 | 3.5 | 3.5 | 3.1 | 2.6 |
| 800 | Career & Technology Education, Department of | 216.1 | 213.6 | 215.5 | 206.0 | 202.5 |
| 803 | Statewide Virtual Charter School Board | 3.0 | 3.0 | 3.0 | 3.9 | 4.0 |
| 805 | Rehabilitation Services, Department of | 896.3 | 884.7 | 878.6 | 929.4 | 938.4 |
| 807 | Health Care Authority (OHCA) | 545.7 | 530.1 | 549.6 | 546.0 | 540.3 |
| 825 | University Hospitals Authority | 545.7 | ** | ** | ** | ** |
| 830 | Human Services, Department of | 6,073.9 | 5,858.6 | 5,992.0 | 6,222.2 | 6,166.6 |
| 835 | Water Resources Board | 95.6 | 136.6 | 160.1 | 99.4 | 131.3 |
| 865 | Workers' Compensation Commission | 42.1 | 41.5 | 44.1 | 45.4 | 46.9 |
| 922 | Housing Finance Authority | 55.4 | 98.9 | 100.5 | 103.2 | 105.3 |
| 978 | Turnpike Authority | 545.2 | 539.7 | 523.6 | 520.1 | 466.8 |
| 980 | Grand River Dam Authority (GRDA) | 334.1 | 564.0 | 600.3 | 586.0 | 604.0 |
| 981 | Municipal Power Authority | 39.3 | 70.9 | 70.8 | 72.1 | 73.5 |
| Grand Total | | 65,700.2 | 65,816.8 | 66,150.1 | 66,578.6 | 61,156.2 |

** indicates agency has no FTE or has reported no FTE.

GLOSSARY

Actuarial Accrued Liability (re: retirement): That portion, as determined by a particular cost method, of the actuarial present value of pension plan benefits and expenses which is not provided for by Normal Cost contributions.

Actuarial Assumptions (re: retirement): Assumptions as to the occurrence of future events affecting pension costs, such as: mortality, withdrawal, disablement, and retirement; changes in compensation and government provided benefits; rates of investment earnings and asset appreciation or depreciation; procedures used to determine the Actuarial Value of Assets; characteristics of future entrants and other relevant items.

Annualization: The computation of costs or revenues for a full year – usually applied when calculating the full-year impact/cost of a program that was funded for a partial year in a previous budget.

Apportionment: The process by which monies are directed into specific funds upon collection as required by law.

Appropriation: Legal authorization granted by the Legislature to make expenditures or incur obligations that may be limited by fund, agency, department, program, object, character, time period, or amount. Unexpended appropriations lapse back to the original fund after the lapse (expiration) date – 30 months after appropriation unless otherwise specified by law, per the state constitution.

Appropriations Base: An agency's previous year appropriation reduced by one-time appropriations.

Board of Equalization: A constitutional body, the State Board of Equalization is made up of the Governor, Lieutenant Governor, State Treasurer, State Auditor and Inspector, Attorney General, Superintendent of Public Instruction, and President of the State Board of Agriculture. This board annually certifies the amount of state funds available for appropriation. The board also has duties regarding the equalization of ad valorem taxes among the counties.

Budgeted Vacancy: A vacant employee position which is funded in an agency's current budget (in many instances, the vacancy has remained unfilled for an extended period of time).

Budget Request (due Oct. 1, statutorily): A detailed outline of an agency's financial needs for the upcoming fiscal year.

Budget Work Program (due July 1, statutorily): A detailed outline of planned expenditures for the ensuing or current fiscal year, which takes into consideration funds appropriated by the Legislature and other funds available to the agency, and any expenditure limitations or directives expressed in legislation.

Capital Expenditure/Outlay: Expenditures made for securing capital assets. Capital assets are significant, tangible assets with a value greater than \$25,000 that have a life greater than one year and will be used in providing services.

Carryover: This term refers to unobligated monies an agency has available to fund its operations in succeeding fiscal years. Generally, carryover monies are considered non-recurring in nature.

Cash-flow Reserve Fund: This fund was established as a fiscal management tool. General Revenue Fund cash is set aside in this fund at the end of each fiscal year. Monies in this fund are used to make cash available for the July allocation of General Revenue funds to state agencies and to provide for monthly cash allocations in those months in which receipts are below needed levels. The use of this fund reduces the need for "seasonal borrowing."

Certified Fund: As defined by the Oklahoma State Constitution, a certified fund is any fund that is directly appropriated by the Legislature.

Constitutional Reserve Fund (CRF): Designed to cushion against economic emergencies, this fund, popularly known as the "Rainy Day Fund," was established by constitutional amendment in 1985. All General Revenue Fund receipts collected in excess of the total certified estimate are deposited in this fund until the fund is equal to 15% of the certified General Revenue funds from the preceding fiscal year. Up to three-eighths of the balance may be appropriated only in the event that the upcoming year's General Revenue certification is lower than the preceding year's. Up to \$10 million may be expended for incentives to support retention of at-risk manufacturing establishments under certain conditions and after unanimous finding by the Governor, the Speaker of the House of Representatives and the President Pro Tempore of the Senate. Up to three-eighths of the balance may be appropriated in the event of a current-year revenue failure, declared by the State Board of Equalization. Up to one-fourth of the balance may be appropriated upon the declaration of an emergency by the Governor and approval by two-thirds of both legislative houses; or, absent a gubernatorial declaration of emergency, approval by three-fourths of both houses.

Custodial Fund: A fund that contains monies held and administered on behalf of a beneficiary.

Disbursing Fund: A fund that contains a mix of appropriated, revolving, and/or federal monies, used by agencies to quickly effectuate eminent operational expenditures. These funds require additional oversight because they are inherently less transparent.

Expenditure: The disbursement of monies from a state fund for the purchase of goods and services.

Fiscal Year: The 12-month period beginning July 1 and ending June 30 used by the state government for accounting purposes. The fiscal year designation depends on the year in which it ends [e.g., fiscal year 2021 (FY 2021) runs from July 1, 2020, to June 30, 2021].

FTE: "Full-time equivalent" is a calculation used to compare agency employment levels. FTE is based upon 2,080 hours per year or 173 hours per month. The annual FTE comparison includes total number of hours worked (including full-time, part-time, and more than full-time hours), rather than referring to a per person number of employees (head-count).

Fund: A legal accounting entity with a self-balancing set of accounts. Expenditures from a fund may be restricted to specified purposes.

General Revenue Fund: This fund is the principal funding source for state government operations. State taxes, fees and charges, and proceeds from investments make up the revenue

to the General Revenue Fund. The fund's resources can be used for any purpose specified by legislative appropriation. All monies collected that are not dedicated to another fund are deposited in the General Revenue Fund.

Line-item Veto: Authority given to the Governor pursuant to Article 6, Section 12 of the state Constitution to approve or deny any single item contained within any bill passed by the Legislature making appropriations of money.

Non-appropriated Funds: A term sometimes used to refer to agency revolving funds. Since such funds have statutorily established revenue sources and uses, there is no need for them to be annually appropriated. Non-appropriated funds are also called "continuing appropriations." The terms have the same meaning.

One-time: Budget items that receive funding for one fiscal year (for example, funding for a feasibility study, funding for the replacement of major equipment items, funding for the purchase of furniture for a new facility, etc.). This term may also apply to revenue sources which may be the result of a one-time increase in revenue collections (non-recurring) as opposed to ongoing or recurring revenues expected to continue each fiscal year.

Program Budgeting: A tool to organize budget data by program, rather than item of expenditure or organizational location (generally an agency or division). Program budgeting seeks to link the expenditure of resources with the original mission or purpose of the appropriation of tax dollars.

Rainy Day Fund: See Constitutional Reserve Fund.

Revenue Failure: A situation in any fiscal year when budget resources apportioned into the General Revenue Fund are deemed insufficient to pay all appropriations of the state in full for such year, and requiring the director of the Office of Management and Enterprise Services to reduce allotments in accordance with Title 62, Section 34.49 to prevent obligations being incurred in excess of revenues collected.

Revenue Stabilization Fund: Established with the signing of House Bill 2763 which took effect Nov. 1, 2016, this fund provides a process whereby above-average revenues from highly volatile sources will be saved and later made available to supplement revenues during times of recession or other economic downturns. Additionally, a long-term effect will be increased stabilization of the state budget overall. The State Board of Equalization is required to certify five-year average annual apportionments to the General Revenue Fund of collections from gross production and corporate taxes. Once total collections to the General Revenue Fund have reached \$6.6 billion for the prior fiscal year, monies above the certified averages from each source, respectively, will be directed into the stabilization fund and the state's Rainy Day Fund (Constitutional Reserve Fund) by specific percentages. Statutory provisions suspend deposits to the RSF during periods of declared revenue failure or projected downturns in an upcoming fiscal year and detail mechanisms to access the fund.

Revolving Fund: A fund created statutorily or by inference to finance and account for a particular department or division. Fees received, transfers of appropriations, or other fund transfers support expenditures paid from revolving funds. Revolving funds are continuing funds and are not subject to fiscal year limitations. Agencies generally may exercise greater control over the expenditure of revolving funds than they may over appropriated dollars.

Supplemental Appropriation: This refers to a subsequent appropriation made to an agency in addition to the agency's initial annual appropriation. Supplemental appropriations are to deal with current year funding issues and may be made for a variety of reasons, such as to offset a revenue shortfall or to offset insufficient funds to operate a program effectively.

Unfunded Liability (re: retirement): The excess of the Actuarial Accrued Liability (that portion, as determined by a particular Actuarial Cost Method, of the Actuarial Present Value of pension plan benefits and expenses which is not provided for by future Normal Costs) over the Actuarial Value of Assets (the value of cash, investments and other property belonging to a pension plan), as used by the actuary for the purpose of an Actuarial Valuation.

This Executive Budget was prepared by the Budget division of the Office of Management and Enterprise Services, under the supervision of the Chief Financial Officer of the State of Oklahoma.

Steven Harpe

*Chief Operating Officer of the State of Oklahoma
Secretary of Digital Transformation and Administration
Director of the Office of Management and Enterprise Services*

Amanda Rodriguez

Chief Financial Officer of the State of Oklahoma

Brandy Manek

Director of Budget, Policy and Gaming Compliance

Collette Stender

Budget Manager

Colleen Flory

Director of Statewide Performance

Budget and Policy

John Gilbert

Revenue Advisor

Christine Patton

Budget Coordinator
Human Services

Brett Deibel

General Government, Transportation

Meagan Rhodes

Education, Science & Innovation

Christina Tian

Health & Mental Health

James Kentopp

Public Safety, Military, Judiciary

Chris Cremin

Finance & Retirement Systems, Revenue

Luke Taylor

Agriculture, Commerce & Workforce Development, Tourism, Wildlife & Heritage,
Energy & Environment, Non-Appropriated & Regulatory

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